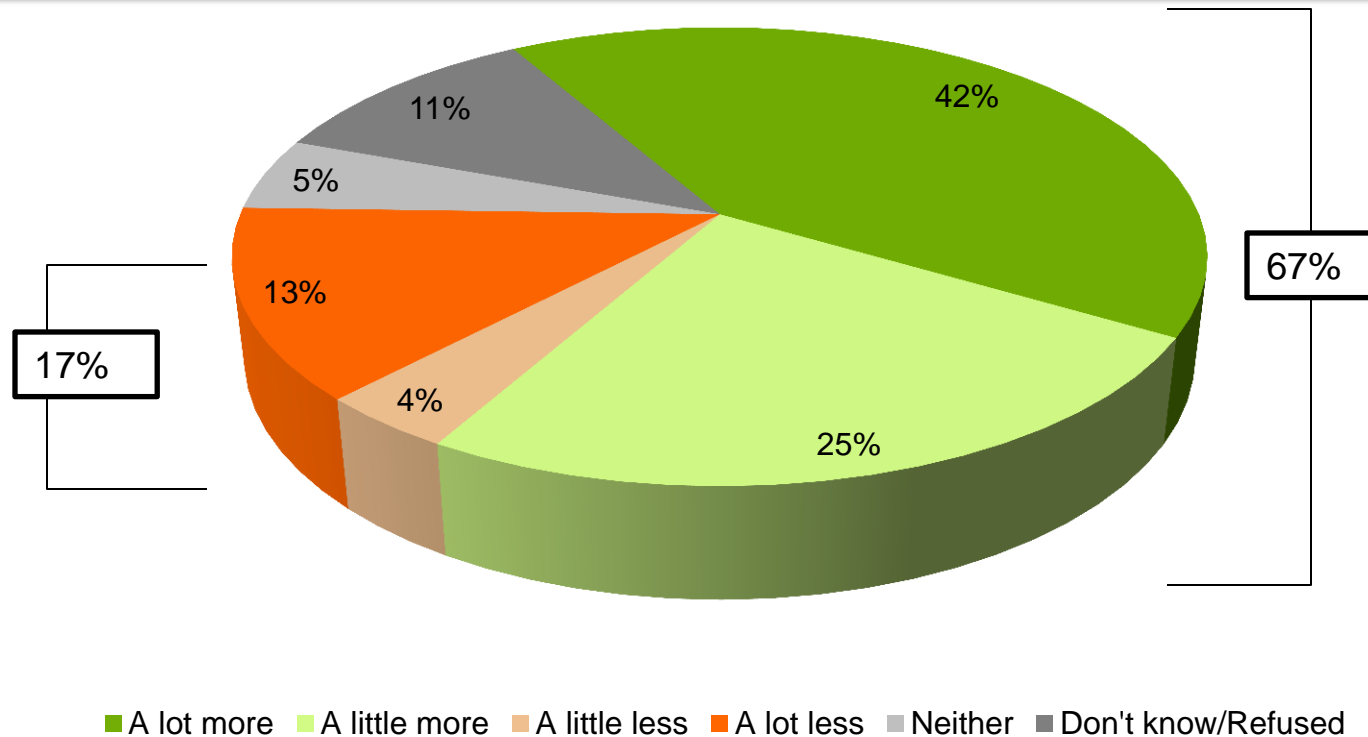


What America Is Thinking On Energy Issues – Keystone XL Pipeline National

April 2014

The majority of voters would like to see America import more of the oil it needs from Canada.

If America continues to need to import some oil to meet its energy needs, would you like to see America import more or less of the oil it needs from Canada, rather than other foreign countries?

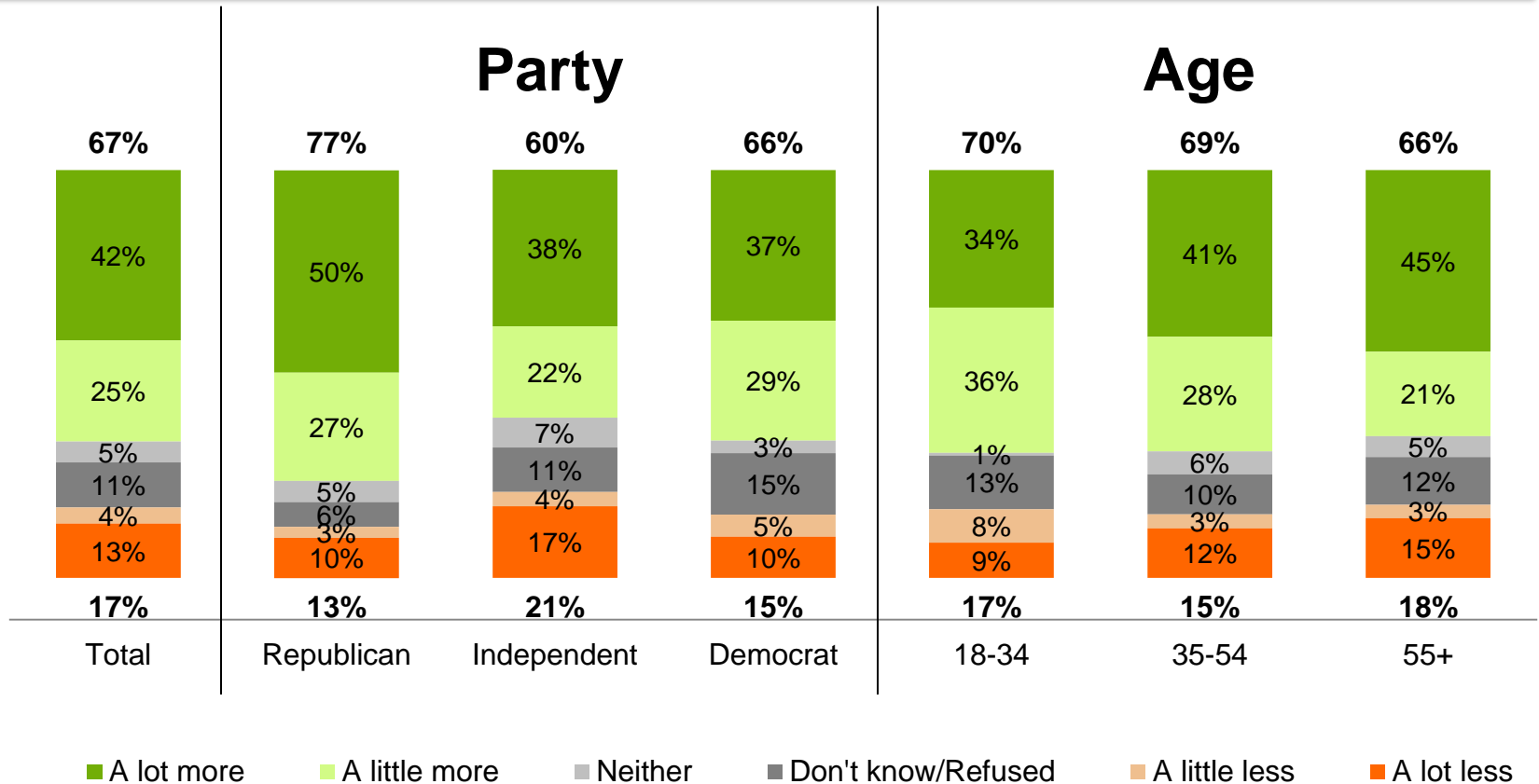


BASE: All Respondents (n=1000)

Q1 If America continues to need to import some oil to meet its energy needs, would you like to see America import more or less of the oil it needs from Canada, rather than other foreign countries?

By Party and Age

If America continues to need to import some oil to meet its energy needs, would you like to see America import more or less of the oil it needs from Canada, rather than other foreign countries?

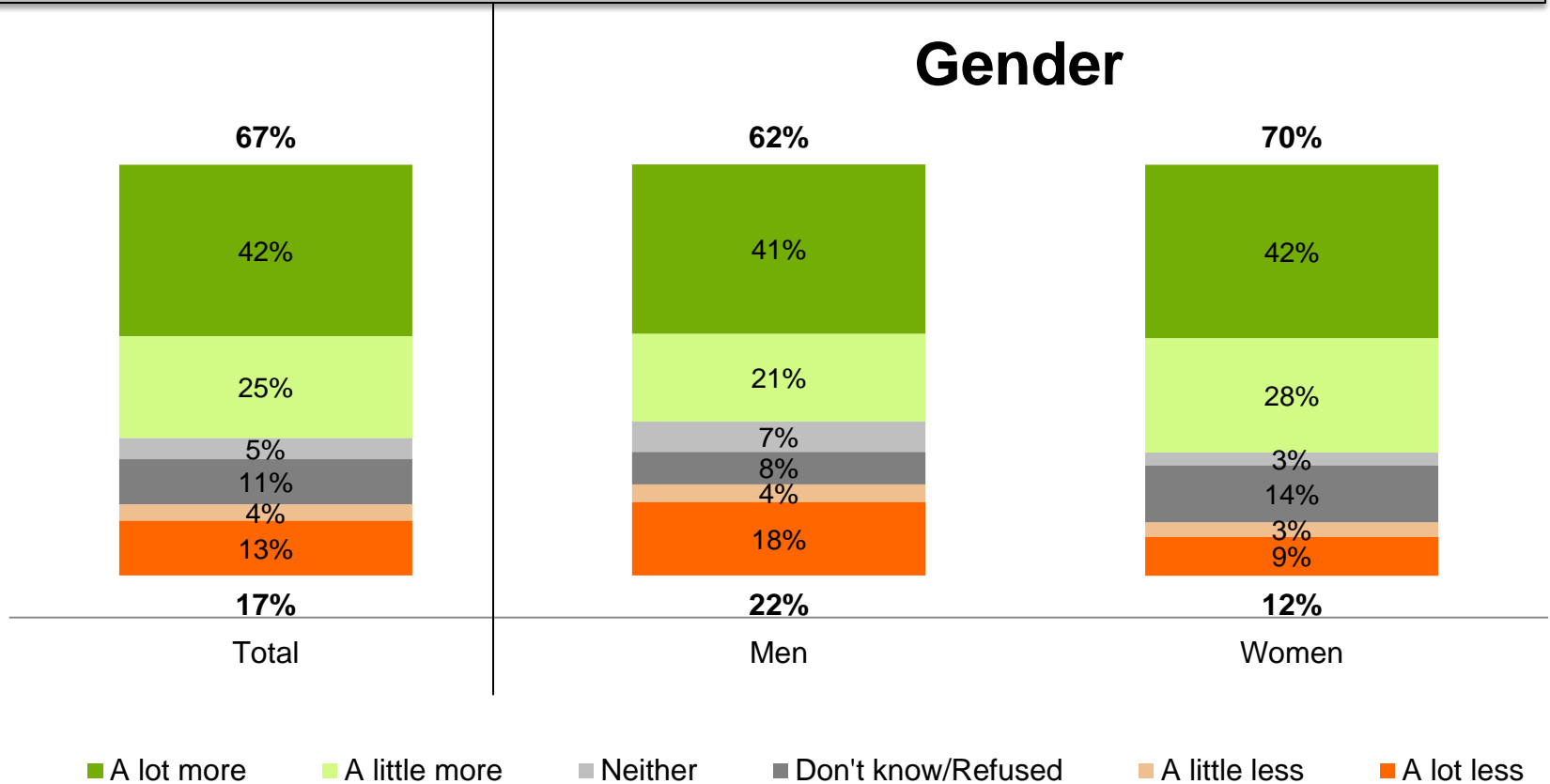


BASE: All Respondents (n=1000)

Q1 If America continues to need to import some oil to meet its energy needs, would you like to see America import more or less of the oil it needs from Canada, rather than other foreign countries?

By Gender

If America continues to need to import some oil to meet its energy needs, would you like to see America import more or less of the oil it needs from Canada, rather than other foreign countries?

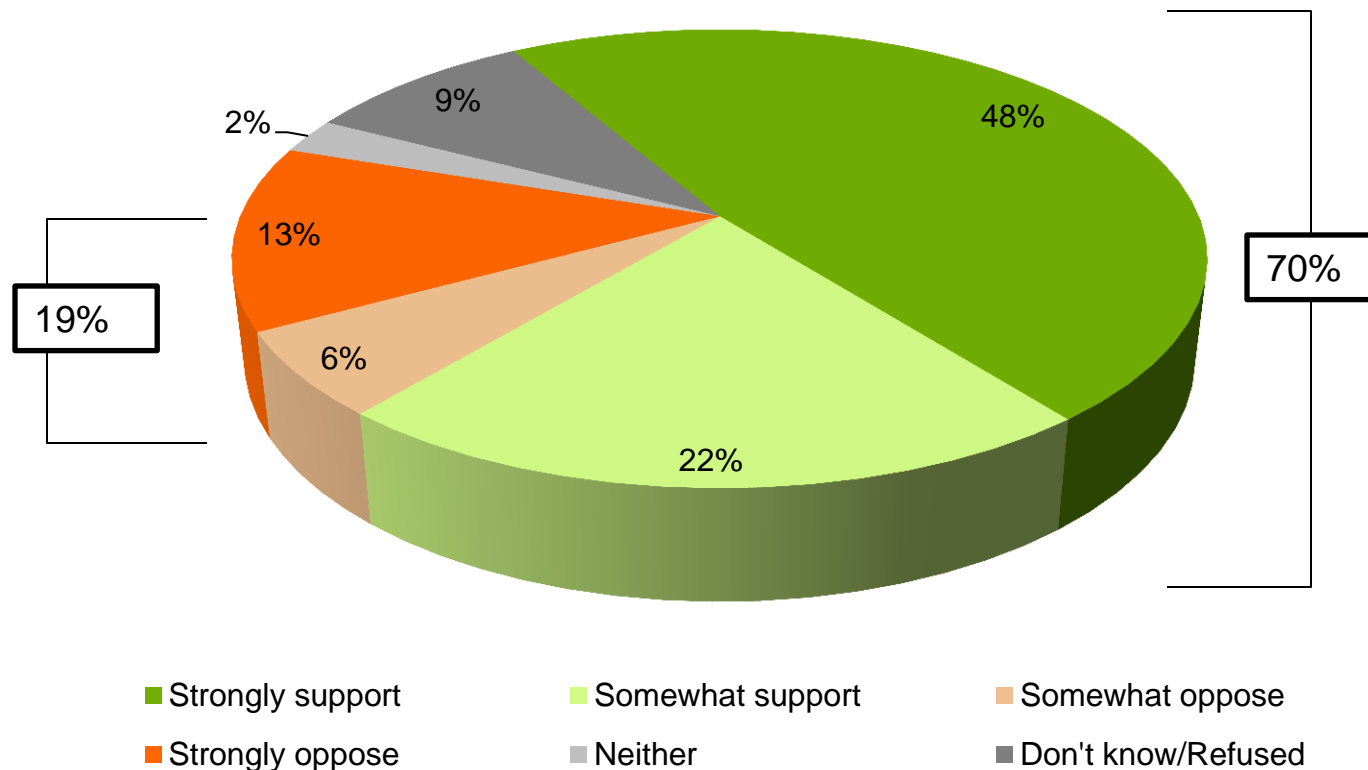


BASE: All Respondents (n=1000)

Q1 If America continues to need to import some oil to meet its energy needs, would you like to see America import more or less of the oil it needs from Canada, rather than other foreign countries?

Seventy percent of voters support building the Keystone XL Pipeline.

Do you support/oppose the building of the Keystone XL pipeline?

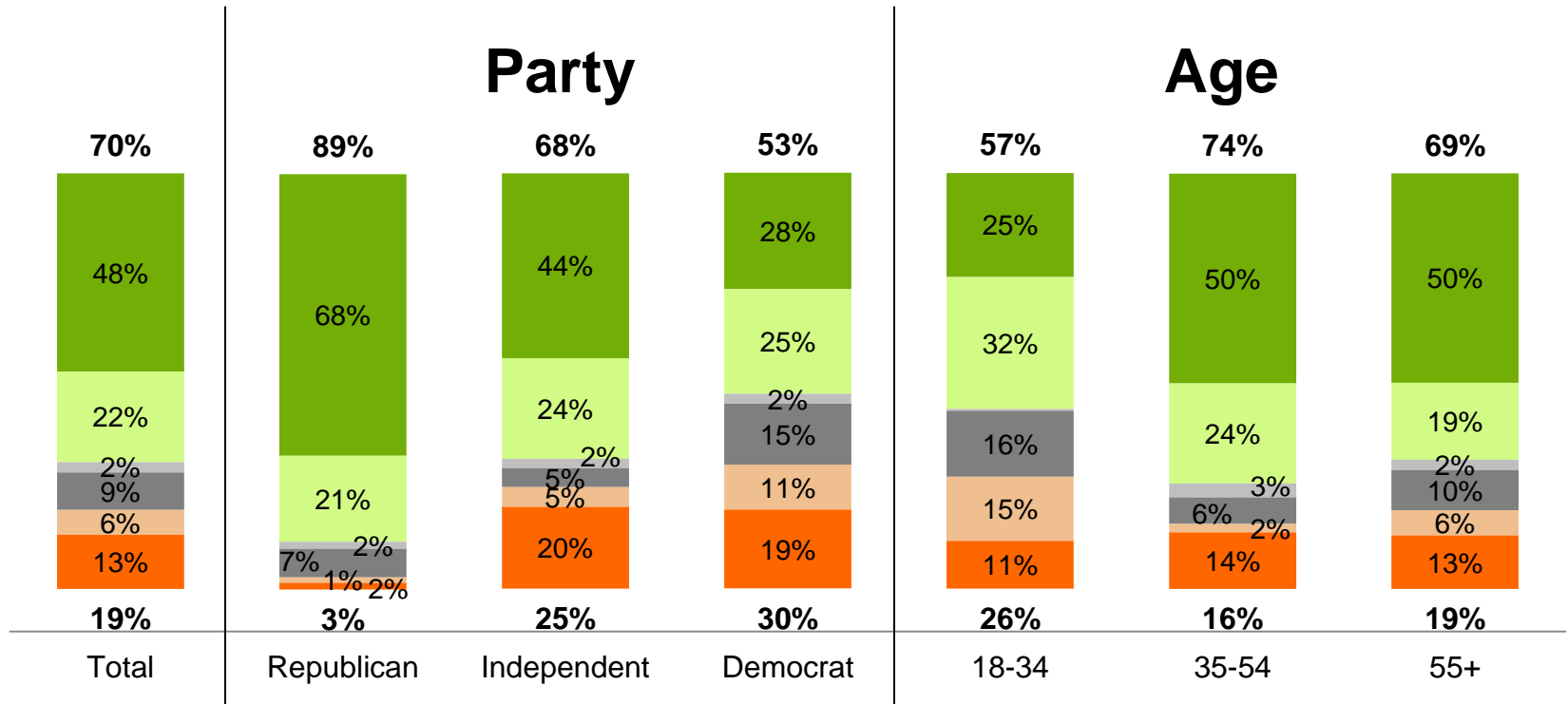


BASE: All Respondents (n=1000)

Q2 A pipeline - the Keystone XL pipeline - has been proposed to help bring more oil from Canada, North Dakota and neighboring states to American refineries for processing into gasoline, diesel fuel and other products. Do you support/oppose the building of the Keystone XL pipeline?

By Party and Age

Do you support/oppose the building of the Keystone XL pipeline?



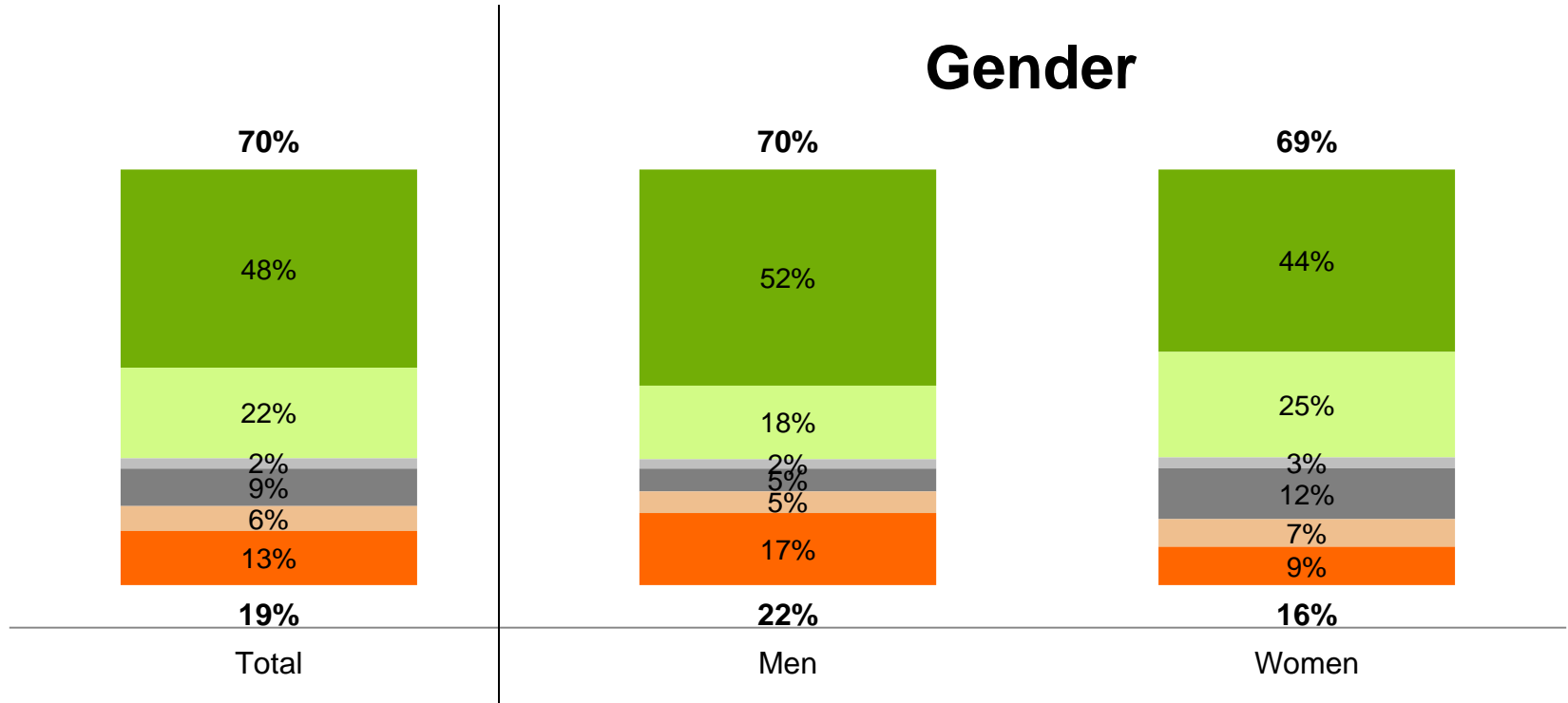
■ Strongly support ■ Somewhat support ■ Neither ■ Don't know/Refused ■ Somewhat oppose ■ Strongly oppose

BASE: All Respondents (n=1000)

Q2 A pipeline - the Keystone XL pipeline - has been proposed to help bring more oil from Canada, North Dakota and neighboring states to American refineries for processing into gasoline, diesel fuel and other products. Do you support/oppose the building of the Keystone XL pipeline?

By Gender

Do you support/oppose the building of the Keystone XL pipeline?



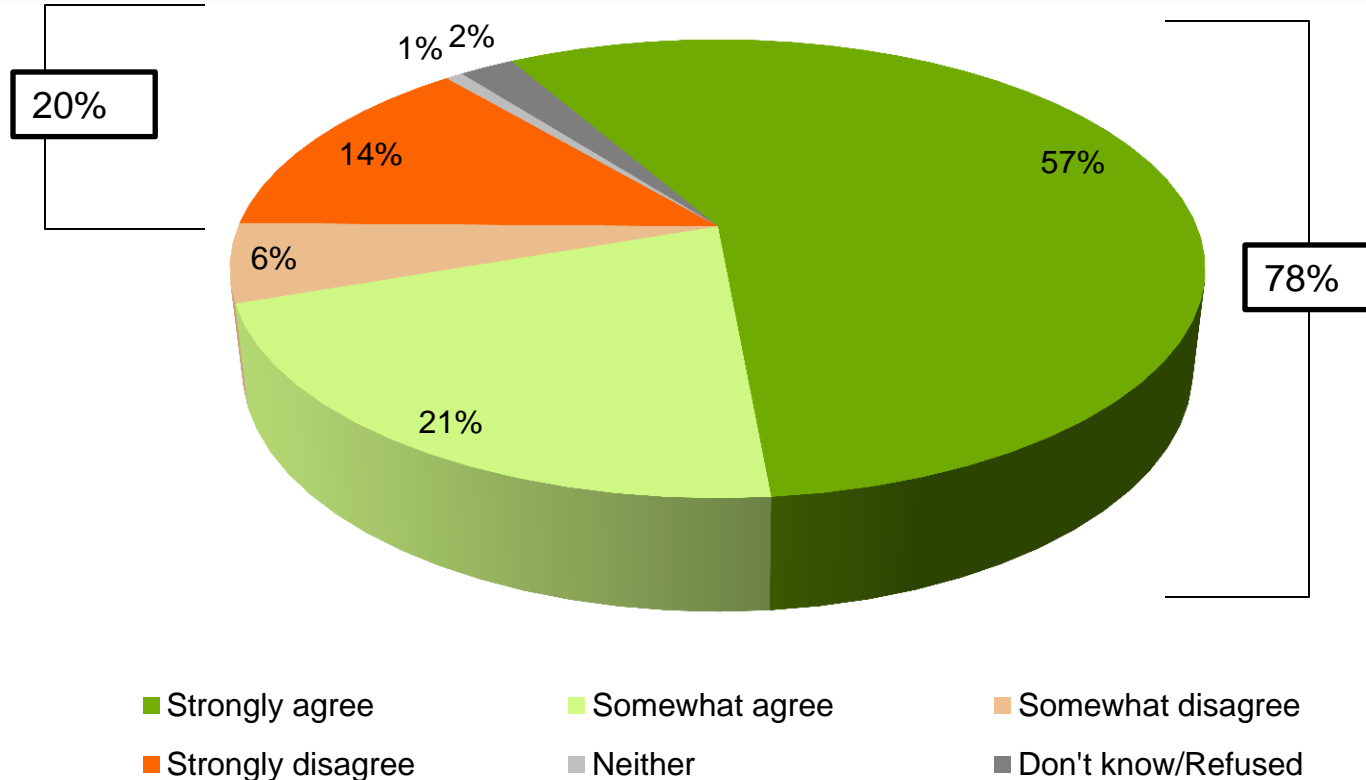
■ Strongly support
 ■ Somewhat support
 ■ Neither
 ■ Don't know/Refused
 ■ Somewhat oppose
 ■ Strongly oppose

BASE: All Respondents (n=1000)

Q2 A pipeline - the Keystone XL pipeline - has been proposed to help bring more oil from Canada, North Dakota and neighboring states to American refineries for processing into gasoline, diesel fuel and other products. Do you support/oppose the building of the Keystone XL pipeline?

The majority of voters believe that the Keystone XL Pipeline would strengthen America's economic security by helping to create jobs here in the U.S.

Agree/Disagree: The Keystone XL Pipeline should be approved because it would strengthen America's economic security by helping to create jobs here in the U.S. and keeping energy dollars here in North America.

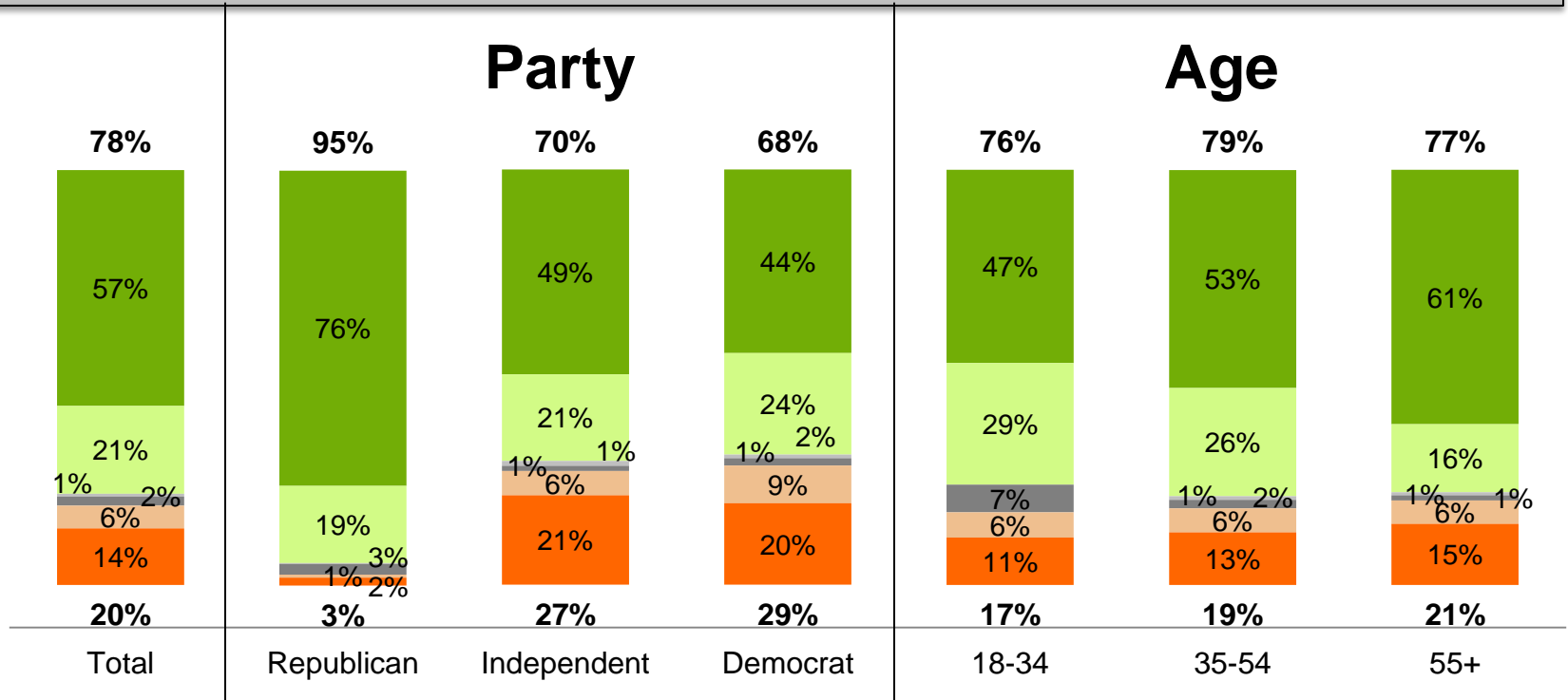


BASE: All Respondents (n=1000)

Q3 Agree/Disagree: The Keystone XL Pipeline should be approved because it would strengthen America's economic security by helping to create jobs here in the U.S. and keeping energy dollars here in North America.

By Party and Age

Agree/Disagree: The Keystone XL Pipeline should be approved because it would strengthen America's economic security by helping to create jobs here in the U.S. and keeping energy dollars here in North America.



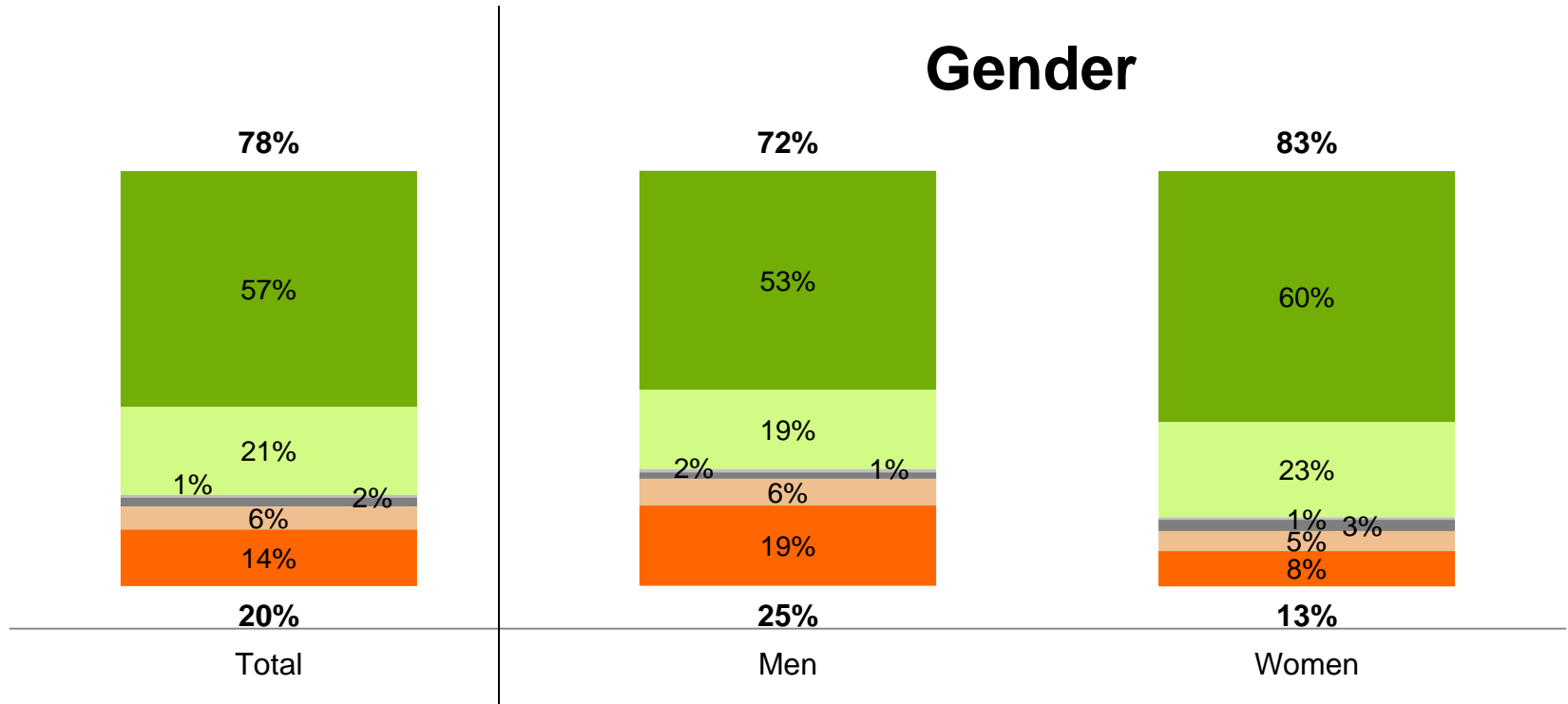
■ Strongly agree ■ Somewhat agree ■ Neither ■ Don't know/Refused ■ Somewhat disagree ■ Strongly disagree

BASE: All Respondents (n=1000)

Q3 Agree/Disagree: The Keystone XL Pipeline should be approved because it would strengthen America's economic security by helping to create jobs here in the U.S. and keeping energy dollars here in North America.

By Gender

Agree/Disagree: The Keystone XL Pipeline should be approved because it would strengthen America's economic security by helping to create jobs here in the U.S. and keeping energy dollars here in North America.



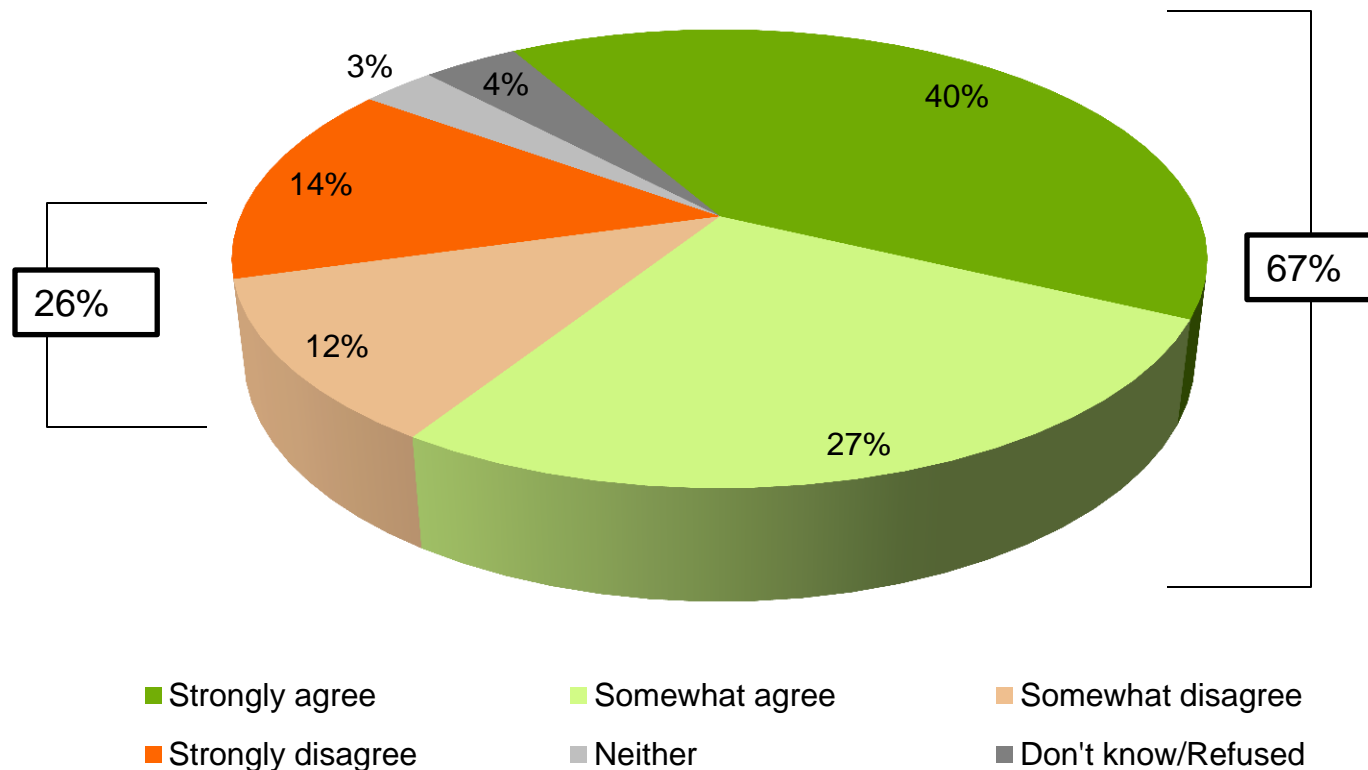
■ Strongly agree
 ■ Somewhat agree
 ■ Neither
 ■ Don't know/Refused
 ■ Somewhat disagree
 ■ Strongly disagree

BASE: All Respondents (n=1000)

Q3 Agree/Disagree: The Keystone XL Pipeline should be approved because it would strengthen America's economic security by helping to create jobs here in the U.S. and keeping energy dollars here in North America.

Voters agree that approving the Keystone XL Pipeline will help America become more of an energy power in the world.

Agree/Disagree: Approving the Keystone XL Pipeline will help America become more of an energy power in the world and help with our foreign policy initiatives.

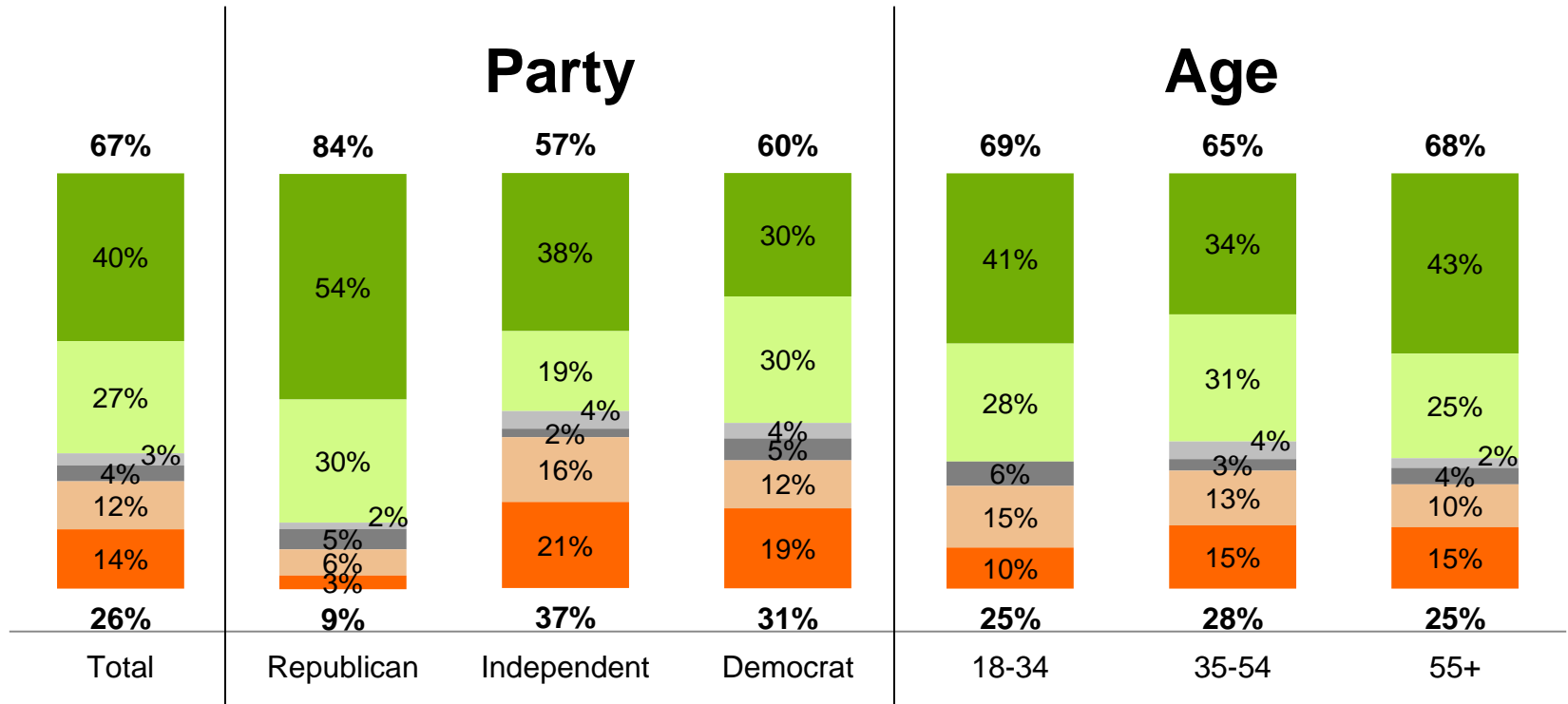


BASE: All Respondents (n=1000)

Q4 Agree/Disagree: Approving the Keystone XL Pipeline will help America become more of an energy power in the world and help with our foreign policy initiatives.

By Party and Age

Agree/Disagree: Approving the Keystone XL Pipeline will help America become more of an energy power in the world and help with our foreign policy initiatives.



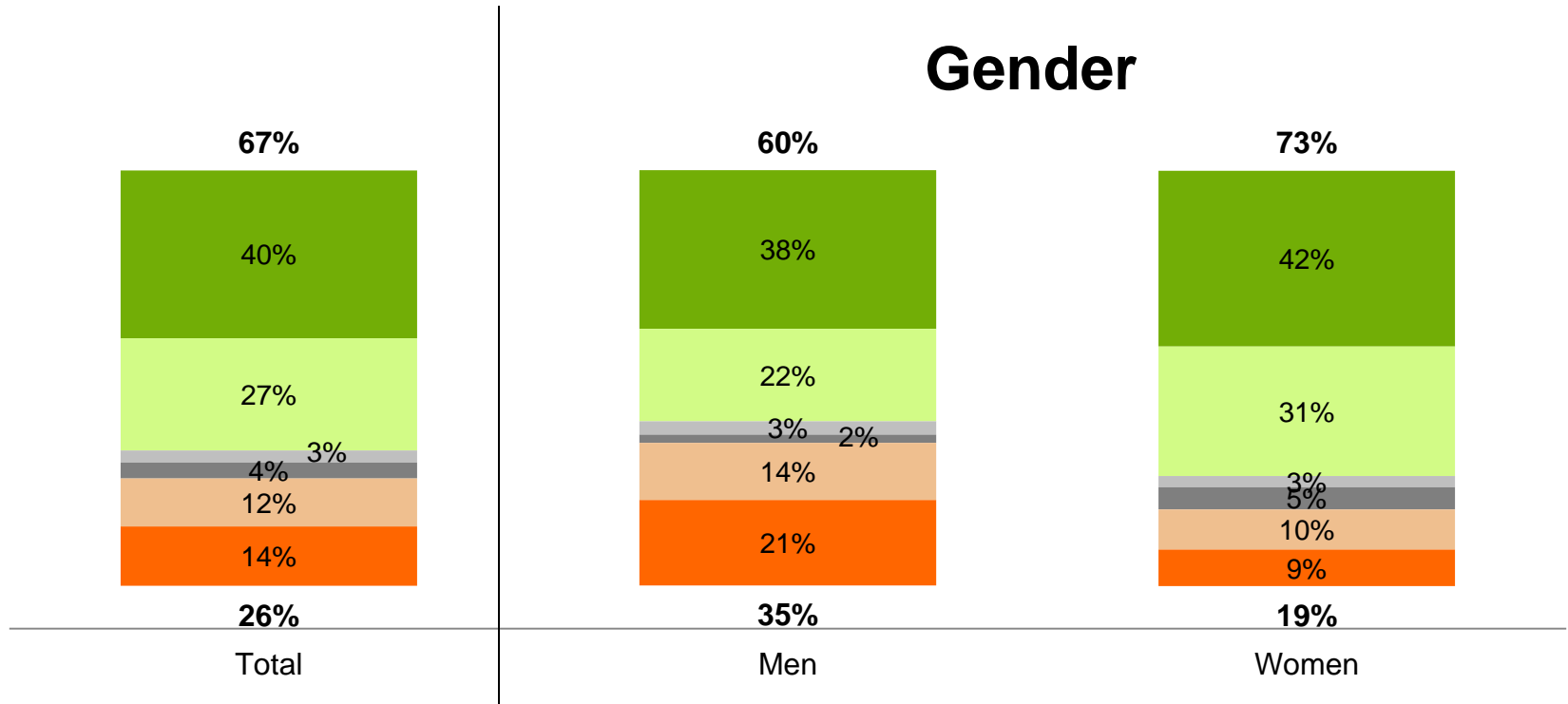
■ Strongly agree
 ■ Somewhat agree
 ■ Neither
 ■ Don't know/Refused
 ■ Somewhat disagree
 ■ Strongly disagree

BASE: All Respondents (n=1000)

Q4 Agree/Disagree: Approving the Keystone XL Pipeline will help America become more of an energy power in the world and help with our foreign policy initiatives.

By Gender

Agree/Disagree: Approving the Keystone XL Pipeline will help America become more of an energy power in the world and help with our foreign policy initiatives.



■ Strongly agree
 ■ Somewhat agree
 ■ Neither
 ■ Don't know/Refused
 ■ Somewhat disagree
 ■ Strongly disagree

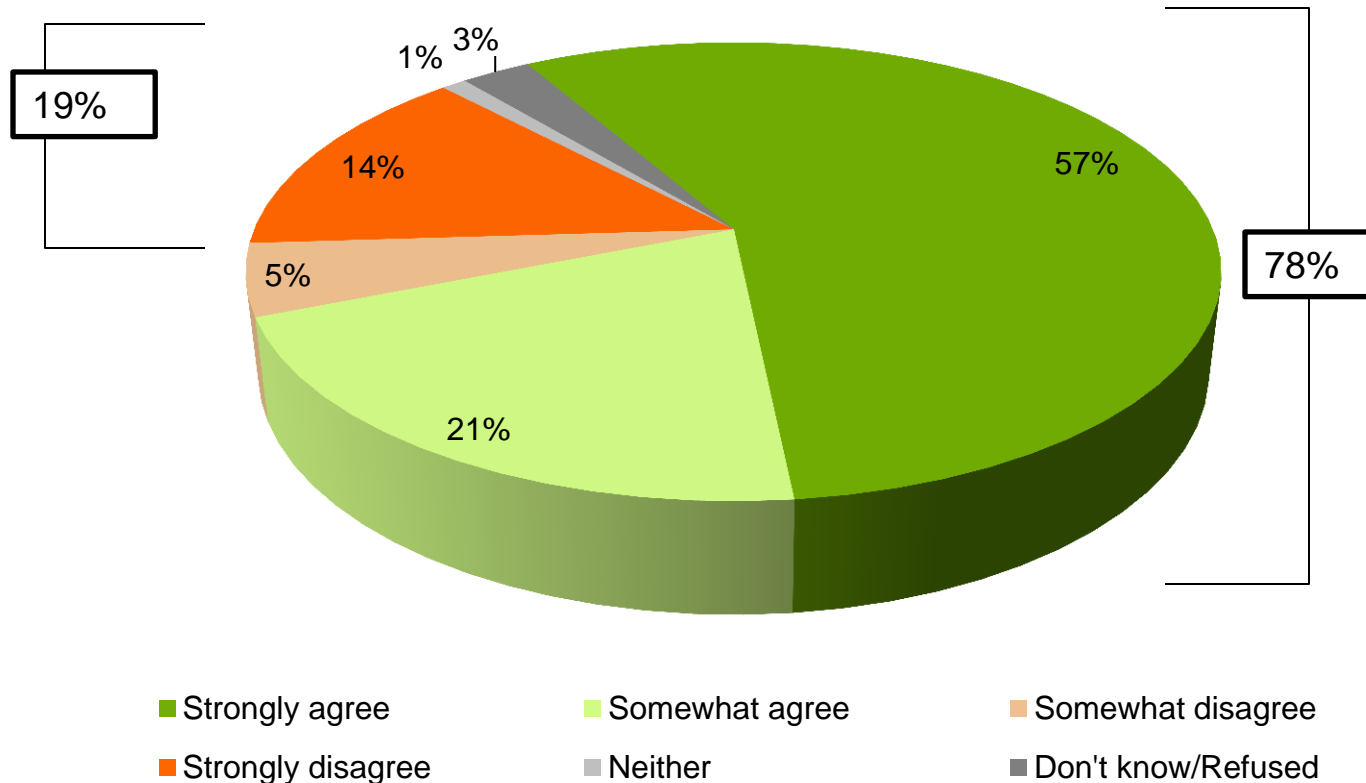
BASE: All Respondents (n=1000)

Q4 Agree/Disagree: Approving the Keystone XL Pipeline will help America become more of an energy power in the world and help with our foreign policy initiatives.



More than three-quarters of voters believe that it is in national interest of the U.S. to approve the Keystone XL Pipeline.

Agree/Disagree: It is in the United States' national interest to approve the Keystone XL Pipeline because it would help strengthen America's national and energy security by increasing supplies of oil from North America, rather than from other regions of the world.

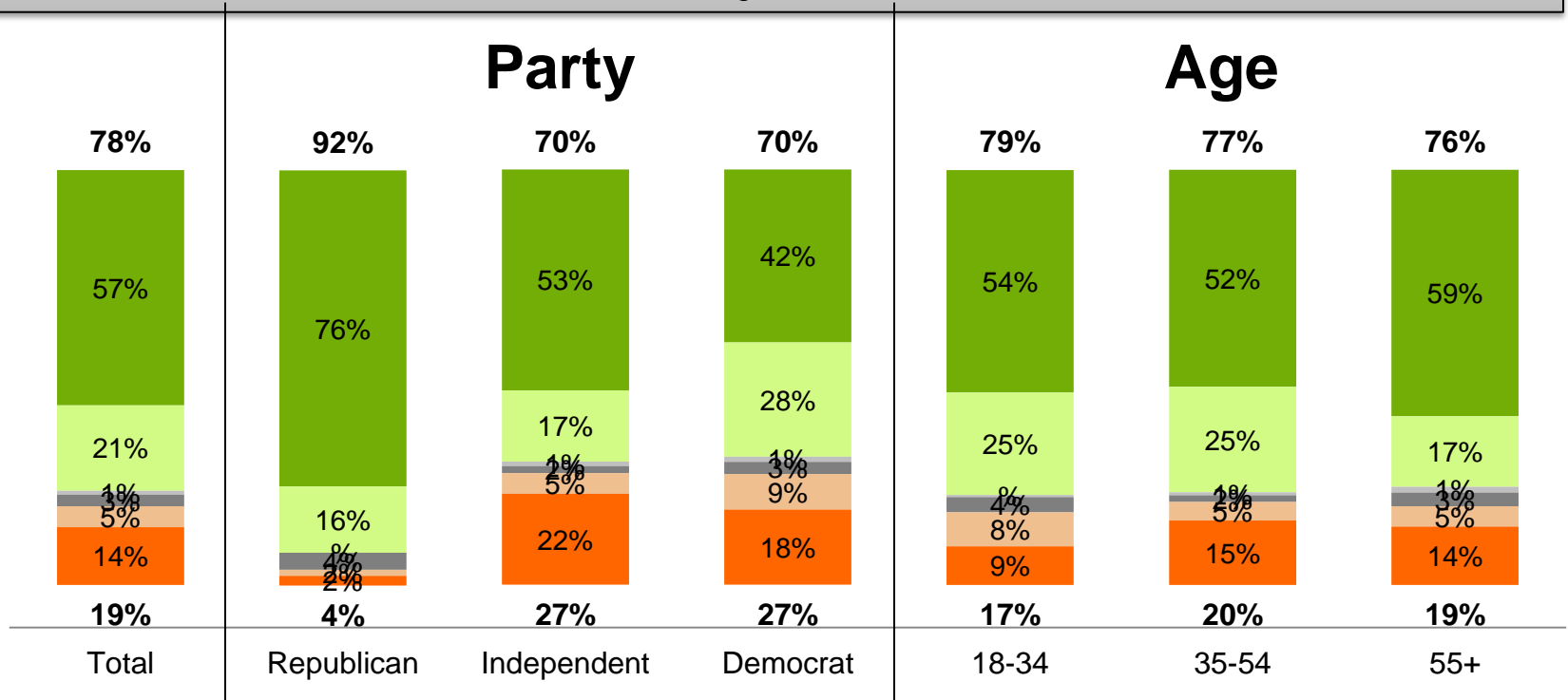


BASE: All Respondents (n=1000)

Q5 Agree/Disagree: It is in the United States' national interest to approve the Keystone XL Pipeline because it would help strengthen America's national and energy security by increasing supplies of oil from North America, rather than from other regions of the world.

By Party and Age

Agree/Disagree: It is in the United States' national interest to approve the Keystone XL Pipeline because it would help strengthen America's national and energy security by increasing supplies of oil from North America, rather than other regions of the world.



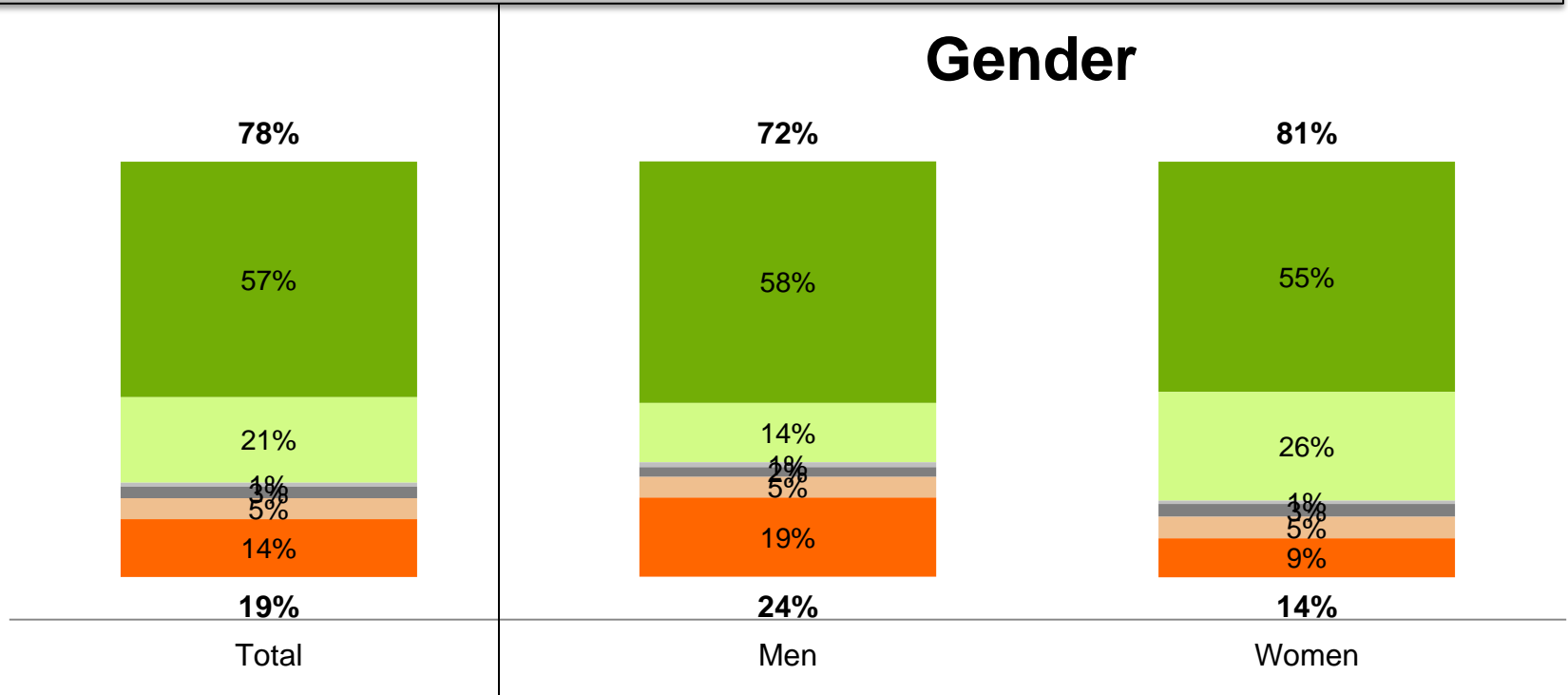
■ Strongly agree
 ■ Somewhat agree
 ■ Neither
 ■ Don't know/Refused
 ■ Somewhat disagree
 ■ Strongly disagree

BASE: All Respondents (n=1000)

Q5 Agree/Disagree: It is in the United States' national interest to approve the Keystone XL Pipeline because it would help strengthen America's national and energy security by increasing supplies of oil from North America, rather than from other regions of the world.

By Gender

Agree/Disagree: It is in the United States' national interest to approve the Keystone XL Pipeline because it would help strengthen America's national and energy security by increasing supplies of oil from North America, rather than other regions of the world.



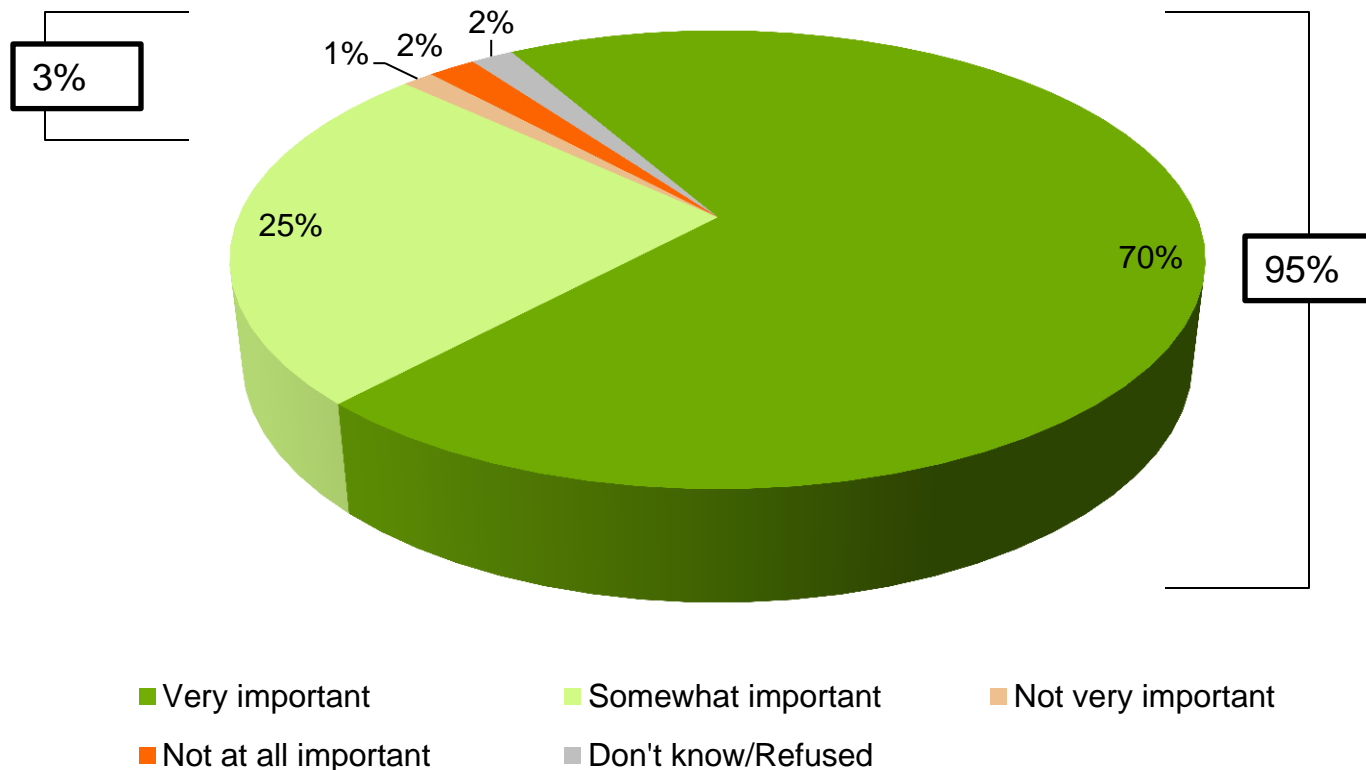
■ Strongly agree
 ■ Somewhat agree
 ■ Neither
 ■ Don't know/Refused
 ■ Somewhat disagree
 ■ Strongly disagree

BASE: All Respondents (n=1000)

Q5 Agree/Disagree: It is in the United States' national interest to approve the Keystone XL Pipeline because it would help strengthen America's national and energy security by increasing supplies of oil from North America, rather than from other regions of the world.

A strong majority of voters believe that energy is an important issue when it comes to topics the federal government should be focusing on.

How important is energy when it comes to the issues the federal government should be focusing on?

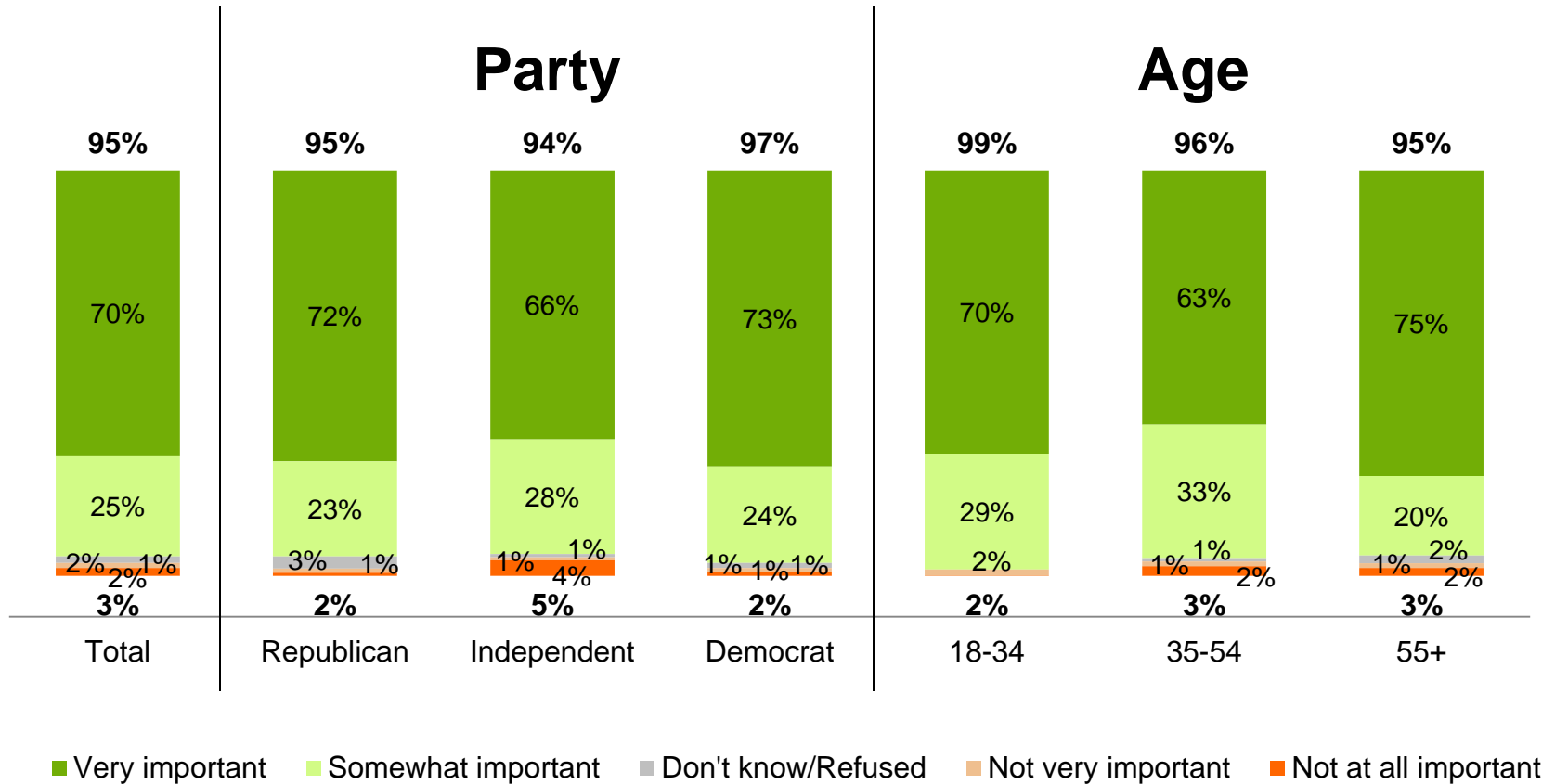


BASE: All Respondents (n=1000)

Q6 How important is energy when it comes to the issues the federal government should be focusing on?

By Party and Age

How important is energy when it comes to the issues the federal government should be focusing on?

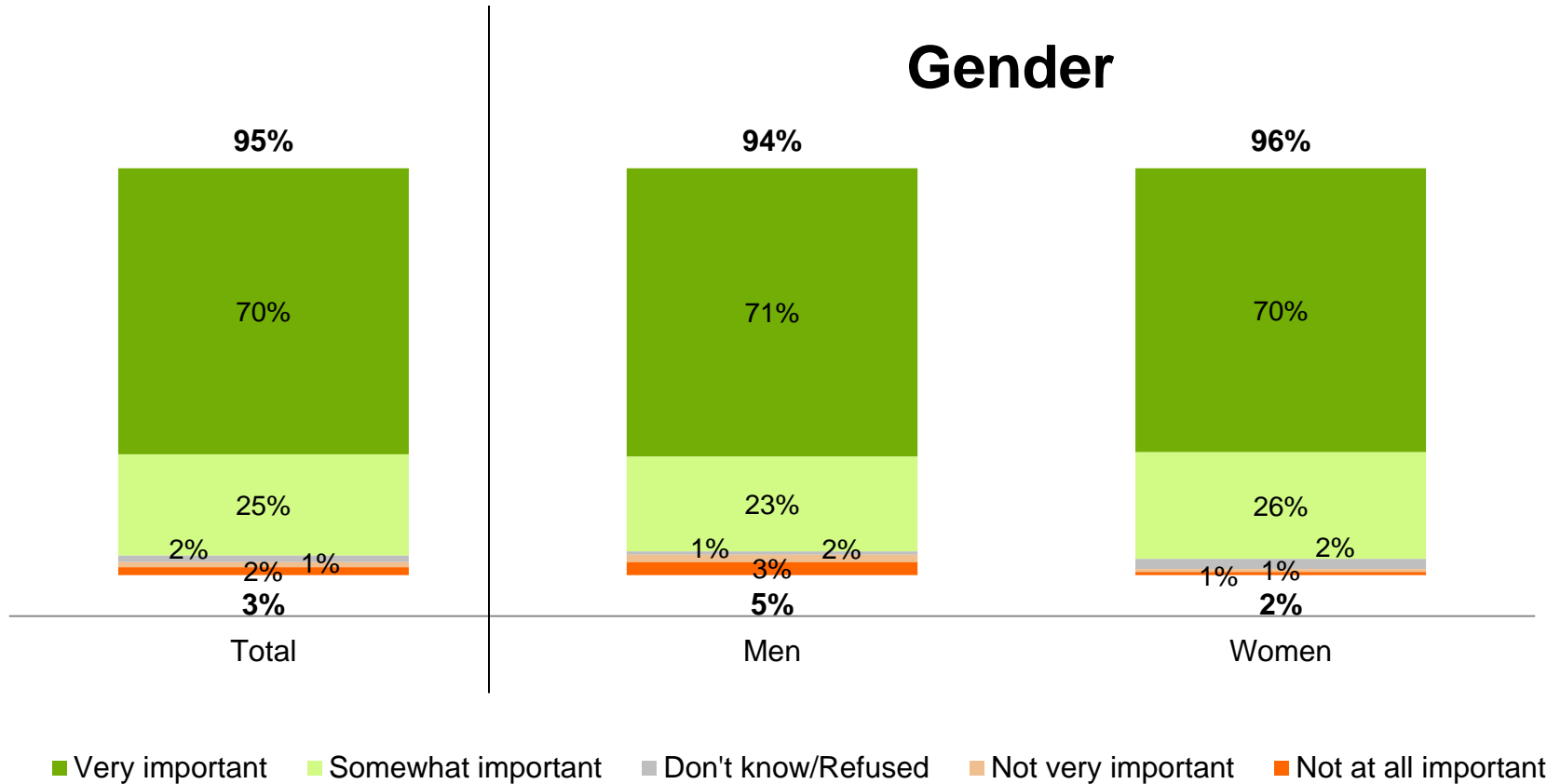


BASE: All Respondents (n=1000)

Q6 How important is energy when it comes to the issues the federal government should be focusing on?

By Gender

How important is energy when it comes to the issues the federal government should be focusing on?

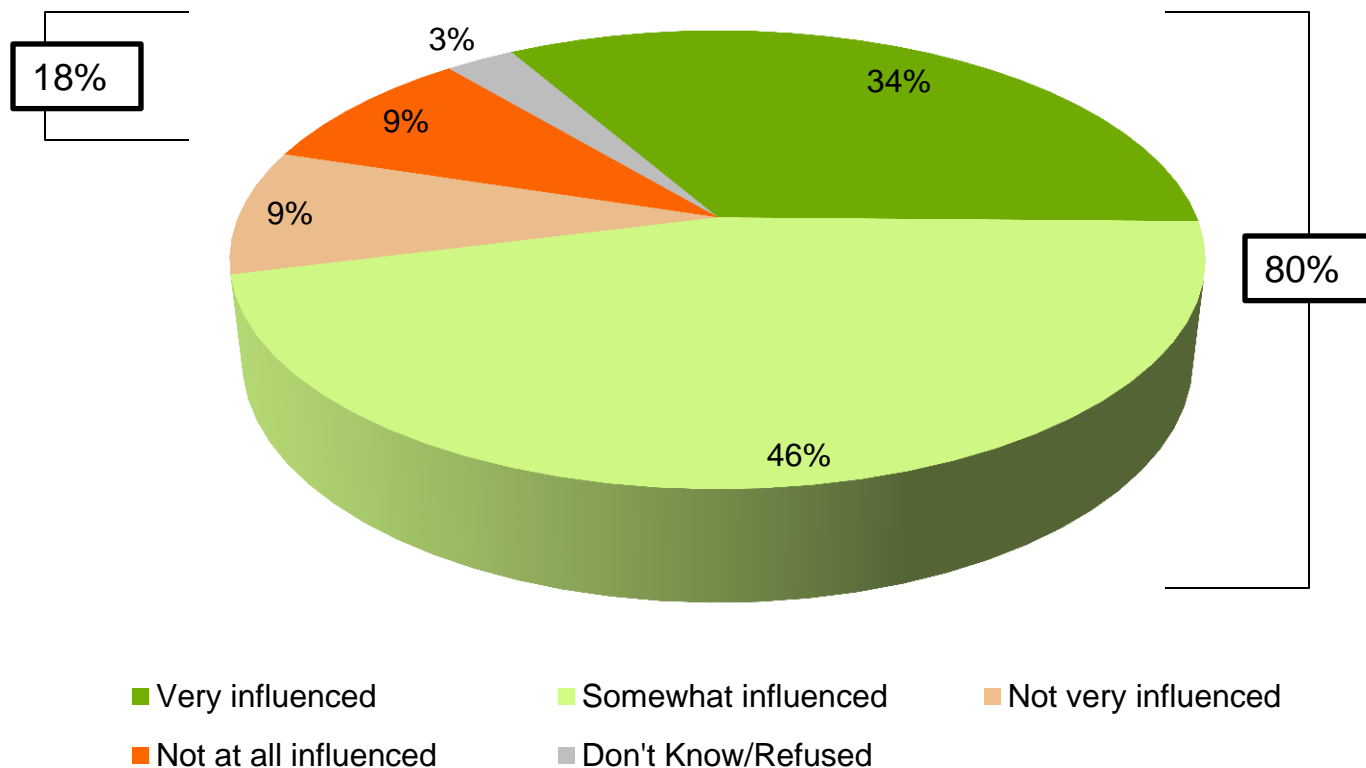


BASE: All Respondents (n=1000)

Q6 How important is energy when it comes to the issues the federal government should be focusing on?

Eighty percent of voters say that their vote will be influenced by a politician's stand on energy issues.

Looking ahead, how much will your vote be influenced by a politician's stand on energy issues?

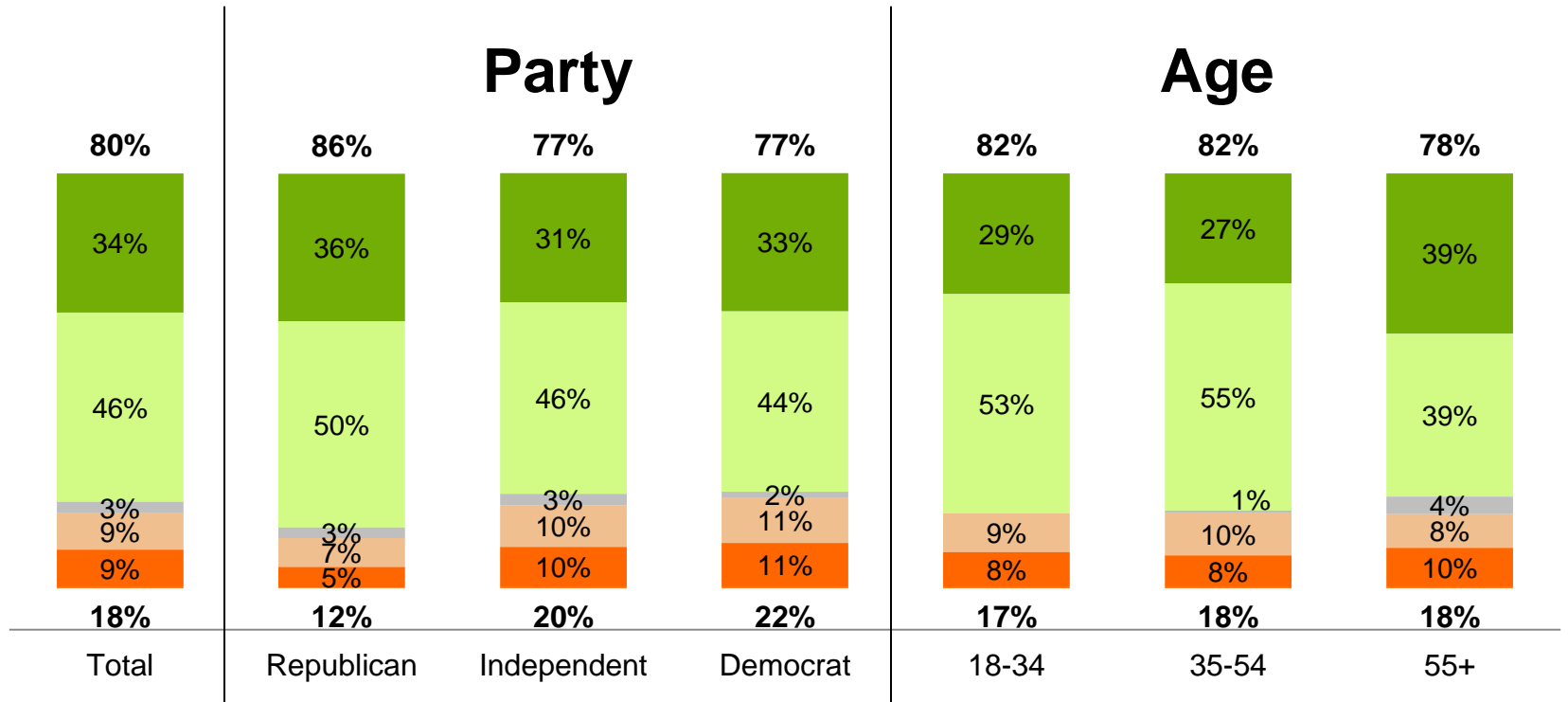


BASE: All Respondents (n=1000)

Q7 Looking ahead, how much will your vote be influenced by a politician's stand on energy issues?

By Party and Age

Looking ahead, how much will your vote be influenced by a politician's stand on energy issues?



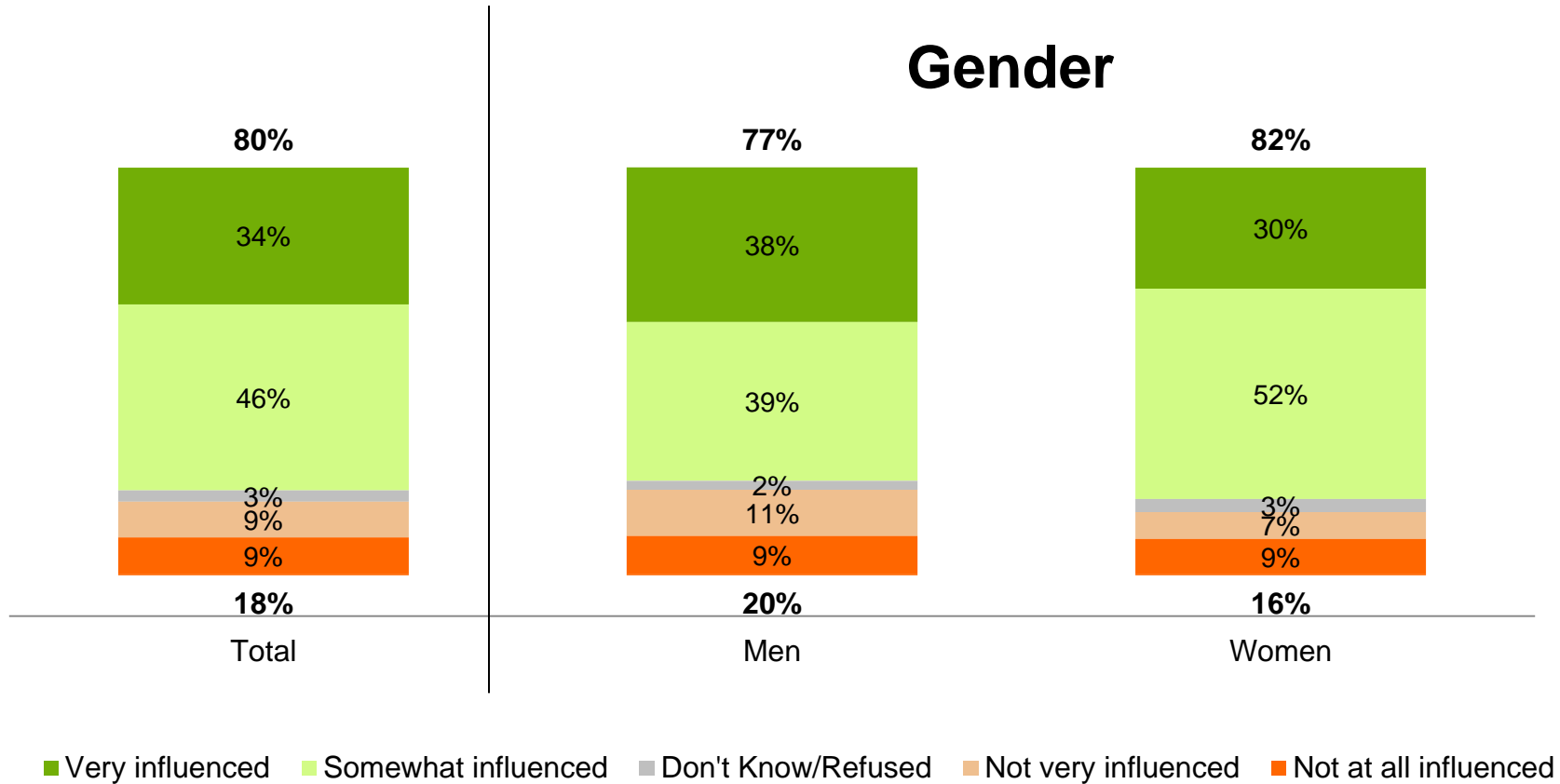
■ Very influenced
 ■ Somewhat influenced
 ■ Don't Know/Refused
 ■ Not very influenced
 ■ Not at all influenced

BASE: All Respondents (n=1000)

Q7 Looking ahead, how much will your vote be influenced by a politician's stand on energy issues?

By Gender

Looking ahead, how much will your vote be influenced by a politician's stand on energy issues?

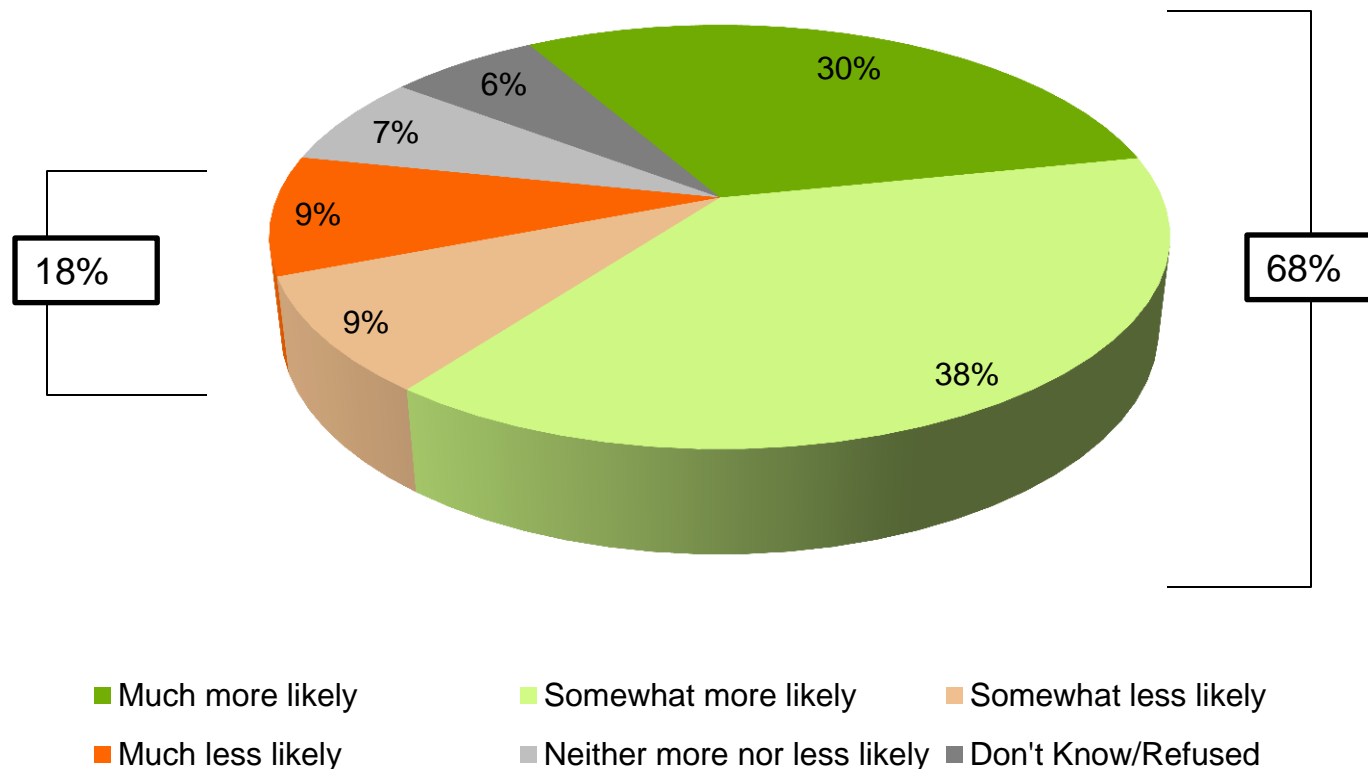


BASE: All Respondents (n=1000)

Q7 Looking ahead, how much will your vote be influenced by a politician's stand on energy issues?

A majority of voters are more likely to support a candidate if that candidate supports approving the Keystone XL Pipeline.

If a candidate supports approving the Keystone XL Pipeline and increasing the amount of oil we receive from Canada, would this make you more/less likely to support that candidate?

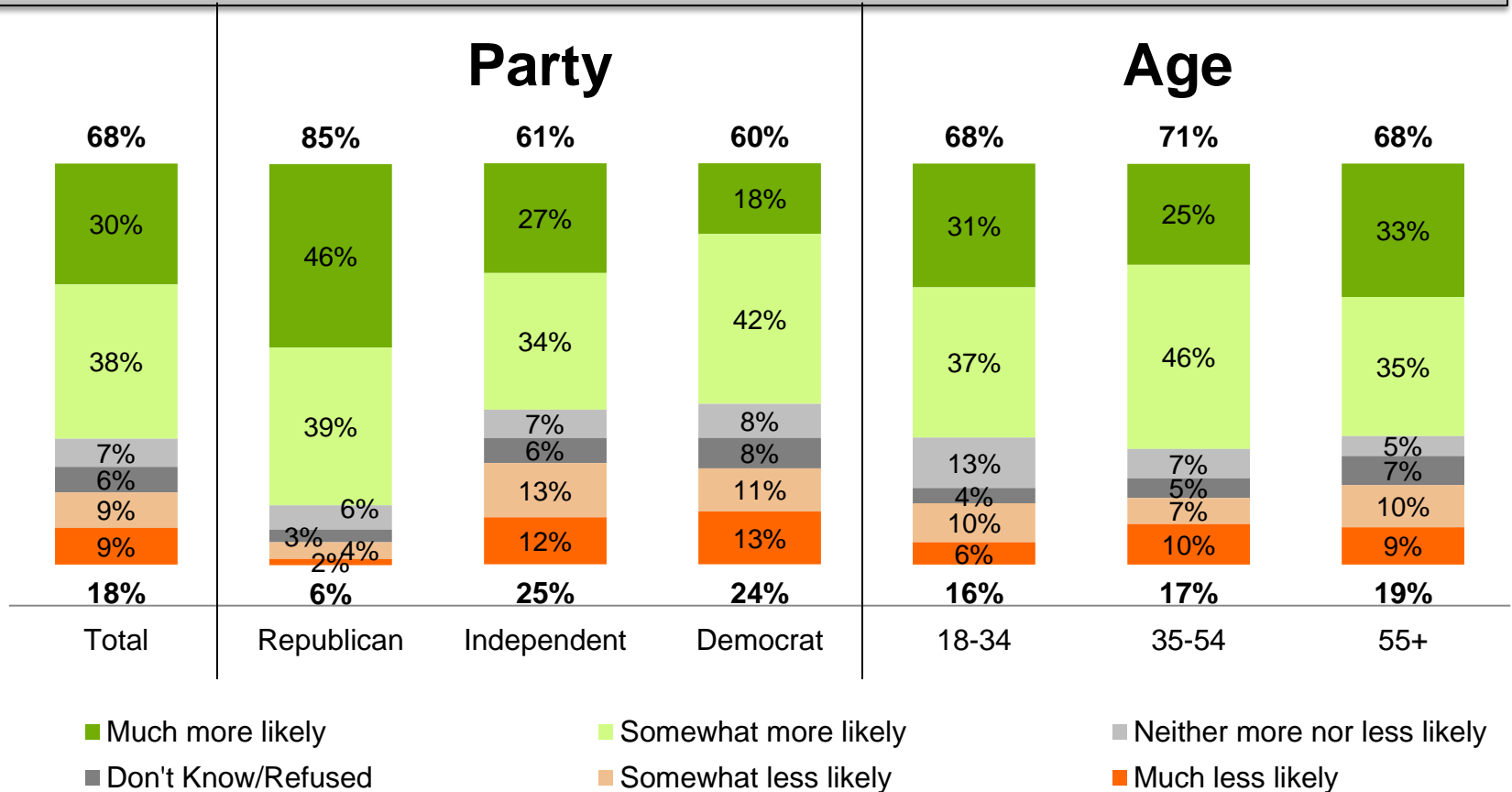


BASE: All Respondents (n=1000)

Q8 If a candidate supports approving the Keystone XL Pipeline and increasing the amount of oil we receive from Canada, would this make you more/less likely to support that candidate?

By Party and Age

If a candidate supports approving the Keystone XL Pipeline and increasing the amount of oil we receive from Canada, would this make you more/less likely to support that candidate?



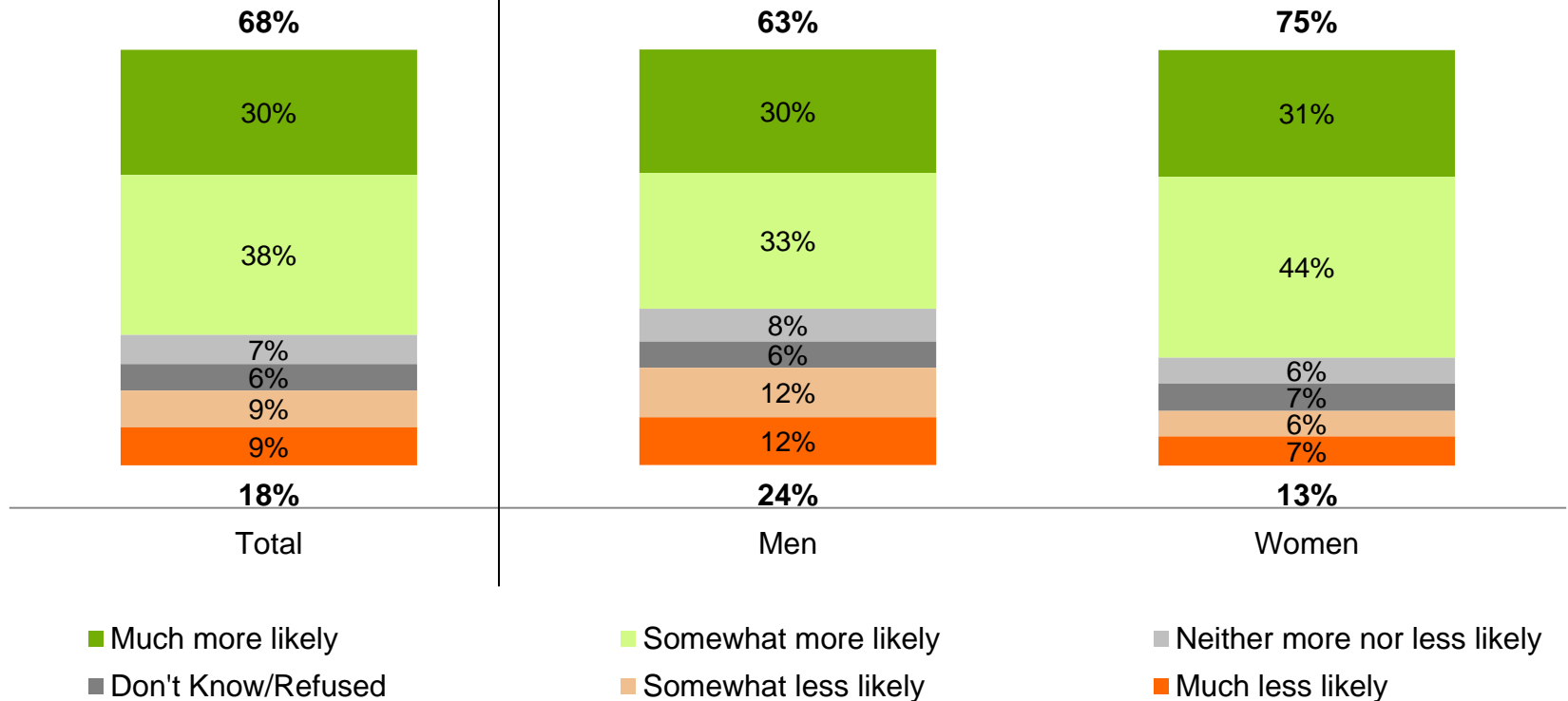
BASE: All Respondents (n=1000)

Q8 If a candidate supports approving the Keystone XL Pipeline and increasing the amount of oil we receive from Canada, would this make you more/less likely to support that candidate?

By Gender

If a candidate supports approving the Keystone XL Pipeline and increasing the amount of oil we receive from Canada, would this make you more/less likely to support that candidate?

Gender

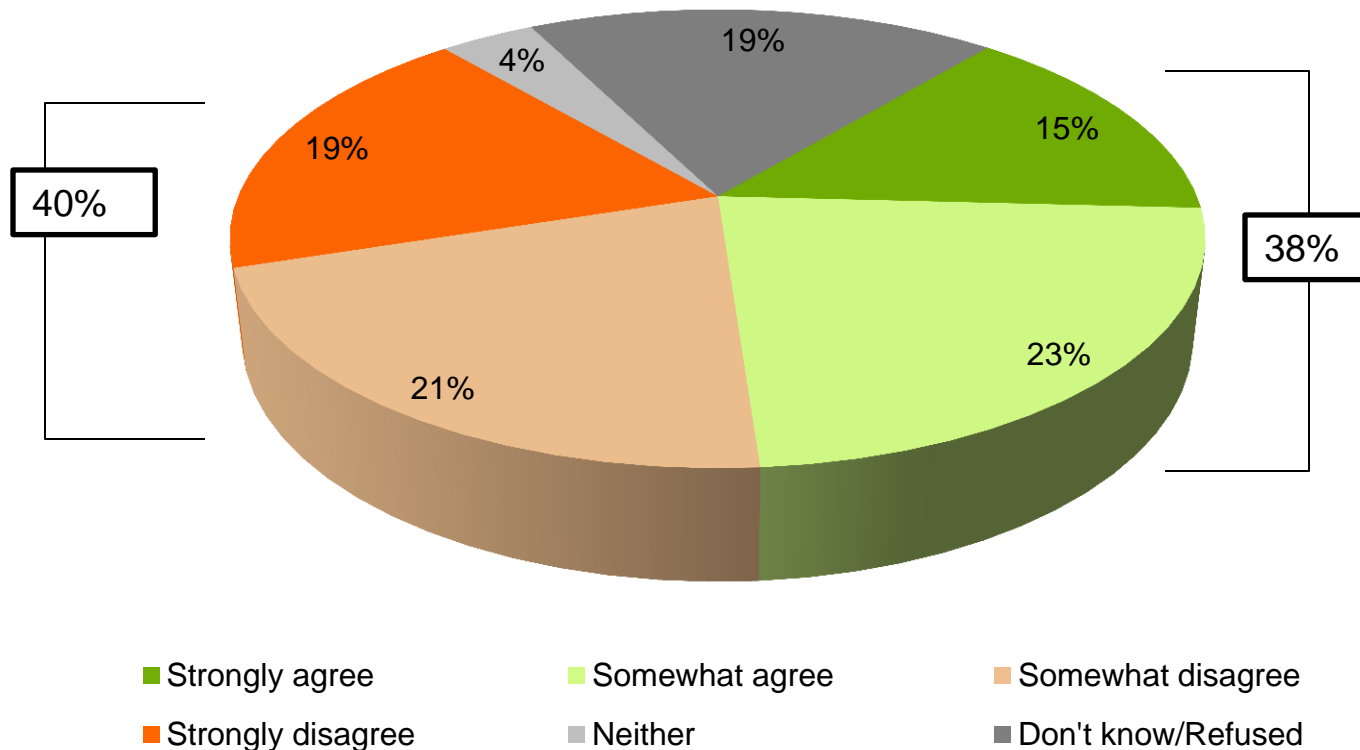


BASE: All Respondents (n=1000)

Q8 If a candidate supports approving the Keystone XL Pipeline and increasing the amount of oil we receive from Canada, would this make you more/less likely to support that candidate?

Voters are split as to whether the Keystone XL pipeline will be approved this year.

Agree/Disagree: I believe the Keystone XL Pipeline will be approved this year.

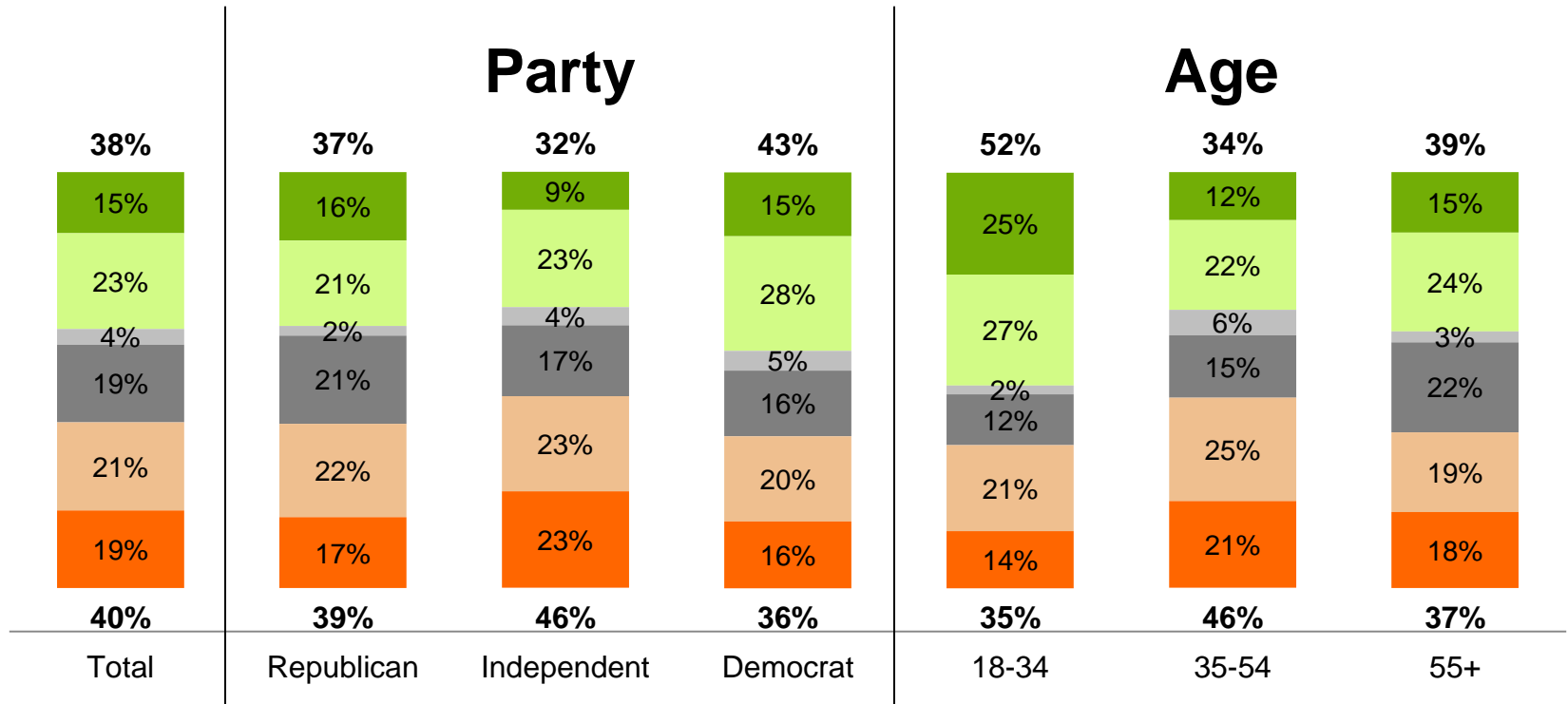


BASE: All Respondents (n=1000)

Q9 Agree/Disagree: I believe the Keystone XL Pipeline will be approved this year.

By Party and Age

Agree/Disagree: I believe the Keystone XL Pipeline will be approved this year.



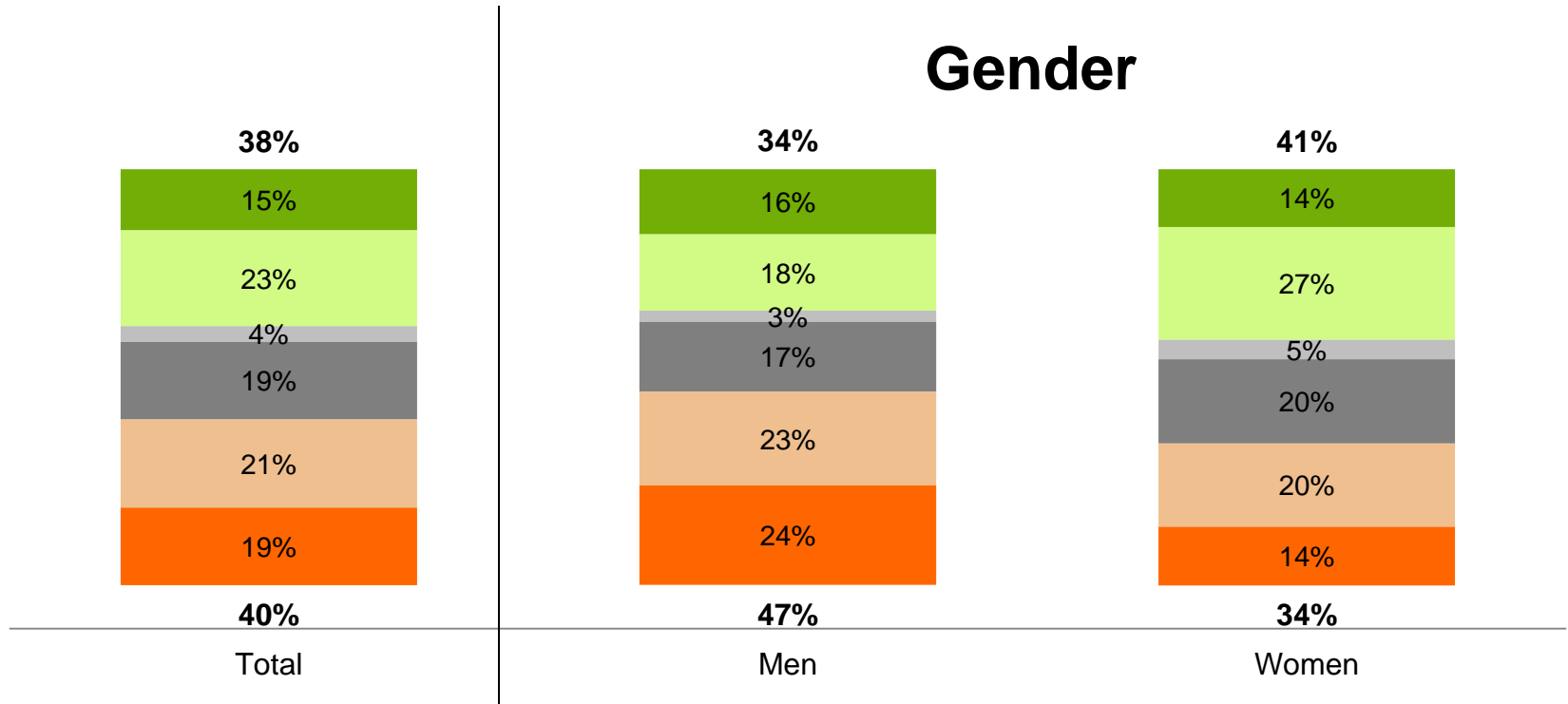
■ Strongly agree ■ Somewhat agree ■ Neither ■ Don't know/Refused ■ Somewhat disagree ■ Strongly disagree

BASE: All Respondents (n=1000)

Q9 Agree/Disagree: I believe the Keystone XL Pipeline will be approved this year.

By Gender

Agree/Disagree: I believe the Keystone XL Pipeline will be approved this year.



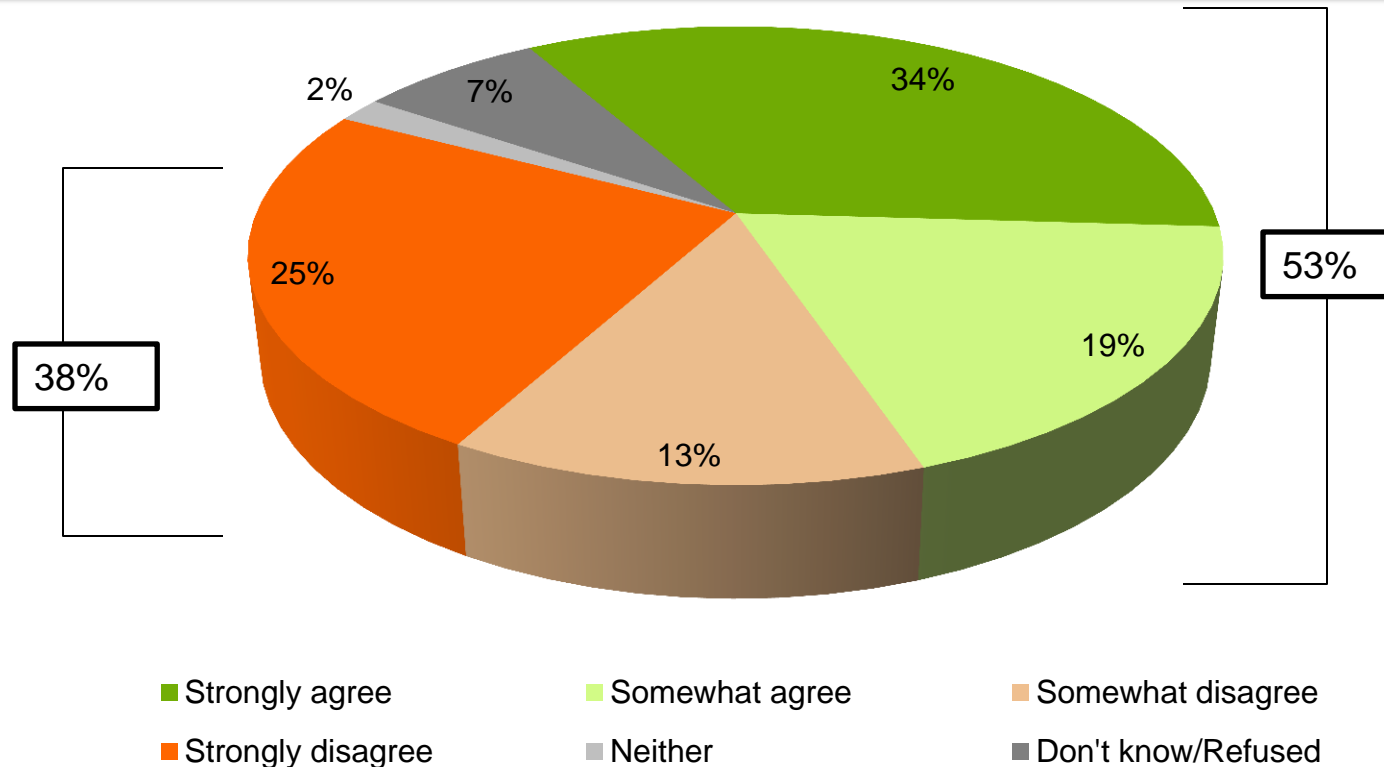
■ Strongly agree
 ■ Somewhat agree
 ■ Neither
 ■ Don't know/Refused
 ■ Somewhat disagree
 ■ Strongly disagree

BASE: All Respondents (n=1000)

Q9 Agree/Disagree: I believe the Keystone XL Pipeline will be approved this year.

The majority of voters believe that if the Keystone XL pipeline is not approved, that would send the message to Putin that America is not as serious about energy security as it should be.

Agree/Disagree: If the Keystone XL Pipeline is not approved, that would send a message to Russian President Vladimir Putin that America is not as serious about energy security as it should be.

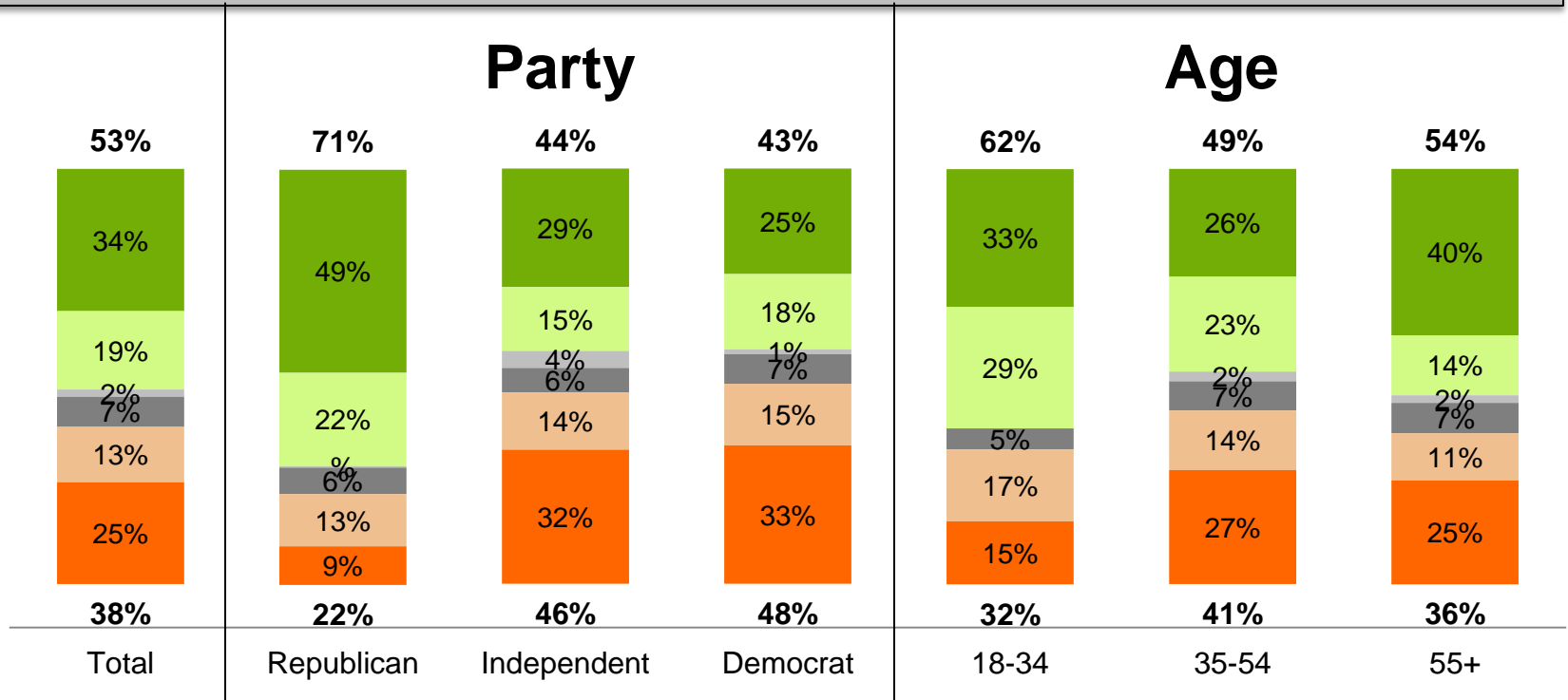


BASE: All Respondents (n=1000)

Q10 Agree/Disagree: If the Keystone XL Pipeline is not approved, that would send a message to Russian President Vladimir Putin that America is not as serious about energy security as it should be.

By Party and Age

Agree/Disagree: If the Keystone XL Pipeline is not approved, that would send a message to Russian President Vladimir Putin that America is not as serious about energy security as it should be.



■ Strongly agree ■ Somewhat agree ■ Neither ■ Don't know/Refused ■ Somewhat disagree ■ Strongly disagree

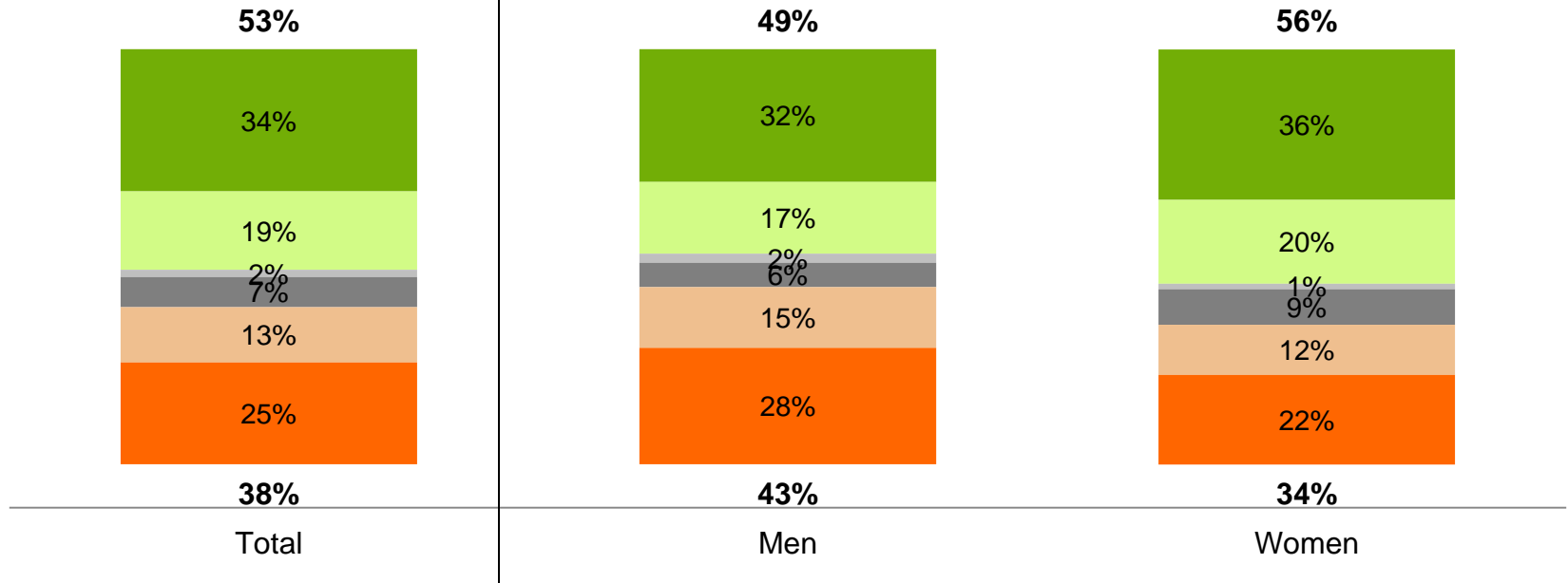
BASE: All Respondents (n=1000)

Q10 Agree/Disagree: If the Keystone XL Pipeline is not approved, that would send a message to Russian President Vladimir Putin that America is not as serious about energy security as it should be.

By Gender

Agree/Disagree: If the Keystone XL Pipeline is not approved, that would send a message to Russian President Vladimir Putin that America is not as serious about energy security as it should be.

Gender



■ Strongly agree ■ Somewhat agree ■ Neither ■ Don't know/Refused ■ Somewhat disagree ■ Strongly disagree

BASE: All Respondents (n=1000)

Q10 Agree/Disagree: If the Keystone XL Pipeline is not approved, that would send a message to Russian President Vladimir Putin that America is not as serious about energy security as it should be.