## harrispoll

| Production \& Infrastructure - New Jersey | August 2014 |  |
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| Created for: American Petroleum Institute | Presented by: Harris Poll |  |
|  |  |  |
| Interviewing: | July 29 - August 3, 2014 |  |
| Respondents: | 602 Registered Voters in New Jersey |  |
| Method: | Telephone |  |
| Sample: | Random Digit Dial - New Jersey Registered Voters |  |
| Weighting: | Results are weighted to be representative of New Jersey registered voters. |  |
| Sampling Error: | $+/-4 \%$ at 95\% confidence |  |

Q1. Do you support or oppose [ROTATE] increased production of domestic oil and natural gas resources located here in the U.S.? And is that strongly or somewhat [SUPPORT/OPPOSE]?

|  | Total |
| :--- | :---: |
| Base | 602 |
| SUPPORT (NET) | $\mathbf{7 0 \%}$ |
| Strongly Support | $44 \%$ |
| Somewhat Support | $\mathbf{2 6 \%}$ |
| Neither Oppose nor Support | $\mathbf{7 \%}$ |
| OPPOSE (NET) | $\mathbf{1 5 \%}$ |
| Somewhat Oppose | $\mathbf{7 \%}$ |
| Strongly Oppose | $\mathbf{8 \%}$ |
| Don't Know/Refuse | $\mathbf{8 \%}$ |

Q2. How important to you is producing more oil and natural gas here at home?

|  | Total |
| :--- | :---: |
| Base | 602 |
| IMPORTANT (NET) | $\mathbf{8 7 \%}$ |
| Very Important | $58 \%$ |
| Somewhat Important | $\mathbf{2 9 \%}$ |
| NOT IMPORTANT (NET) | $\mathbf{1 1 \%}$ |
| Not Very Important | $8 \%$ |
| Not Important at All | $3 \%$ |
| Don't Know/Refuse | $\mathbf{2 \%}$ |

Q3. Do you support or oppose [ROTATE] increased development of the country's energy infrastructure? And is that strongly or somewhat [SUPPORT/OPPOSE]?

|  | Total |
| :--- | :---: |
| Base | 602 |
| SUPPORT (NET) | $\mathbf{8 3 \%}$ |
| Strongly Support | $58 \%$ |
| Somewhat Support | $\mathbf{2 5 \%}$ |
| Neither Oppose nor Support | $1 \%$ |
| OPPOSE (NET) | $\mathbf{6 \%}$ |
| Somewhat Oppose | $3 \%$ |
| Strongly Oppose | $3 \%$ |
| Don't Know/Refuse | $9 \%$ |

Q4. Do you think the federal government does enough to encourage the development of the country's energy infrastructure?

|  | Total |
| :--- | :---: |
| Base | 602 |
| Yes | $21 \%$ |
| No | $66 \%$ |
| Don't Know/Refuse | $13 \%$ |

Q5. Looking ahead to the election in November, if a candidate supports producing more oil and natural gas from here in the U.S. and increasing the country's energy infrastructure, would you be more or less likely to support that candidate? And is that somewhat or much [MORE/LESS] likely?

|  | Total |
| :--- | :---: |
| Base | 602 |
| MORE (NET) | $\mathbf{7 6 \%}$ |
| Much more likely | $\mathbf{4 3 \%}$ |
| Somewhat more likely | $33 \%$ |
| Neither more nor less | $5 \%$ |
| LESS (NET) | $\mathbf{1 0 \%}$ |
| Somewhat less likely | $5 \%$ |
| Much less likely | $5 \%$ |
| Don't Know/Refuse | $9 \%$ |

Gender

|  | Total |
| :--- | :---: |
| Base | 602 |
| Male | $47 \%$ |
| Female | $53 \%$ |

Age

|  | Total |
| :--- | :---: |
| Base | 602 |
| $18-24$ | $3 \%$ |
| $25-34$ | $10 \%$ |
| $35-49$ | $27 \%$ |
| $50-64$ | $31 \%$ |
| $65+$ | $27 \%$ |
| Don't know/Refused | $2 \%$ |

Education

|  | Total |
| :--- | :---: |
| Base | 602 |
| HIGH SCHOOL OR LESS (NET) | $\mathbf{3 0 \%}$ |
| Less than high school | $5 \%$ |
| High school graduate | $\mathbf{2 5 \%}$ |
| ATTENDED COLLEGE OR COLLEGE DEGREE (NET) | $\mathbf{5 1 \%}$ |
| Some college | $17 \%$ |
| Associate's degree | $8 \%$ |
| College graduate | $26 \%$ |
| Post-graduate | $16 \%$ |
| Don't know/Refused | $2 \%$ |

Party

|  | Total |
| :--- | :---: |
| Base | 602 |
| REPUBLICAN (NET) | $\mathbf{2 5 \%}$ |
| Strong Republican | $14 \%$ |
| Not-so-strong Republican | $9 \%$ |
| INDEPENDENT (NET) | $\mathbf{2 6 \%}$ |
| Lean Republican | $11 \%$ |
| Lean Democrat | $8 \%$ |
| Do not lean either way | $5 \%$ |
| DEMOCRAT (NET) | $\mathbf{3 5 \%}$ |
| Strong Democrat | $19 \%$ |
| Not-so-strong Democrat | $15 \%$ |
| Other | $10 \%$ |
| Not sure | $\mathbf{1 \%}$ |
| Don't know/Refused | $4 \%$ |

Ideology

|  | Total |
| :--- | :---: |
| Base | 602 |
| CONSERVATIVE (NET) | $44 \%$ |
| Very Conservative | $14 \%$ |
| Somewhat Conservative | $30 \%$ |
| Neither | $6 \%$ |
| LIBERAL (NET) | $\mathbf{4 1 \%}$ |
| Somewhat Liberal | $26 \%$ |
| Very Liberal | $15 \%$ |
| Don't know/Refused | $8 \%$ |

Race/Ethnicity

|  | Total |
| :--- | :---: |
| Base | 602 |
| White | $68 \%$ |
| Black or African American | $12 \%$ |
| Hispanic | $10 \%$ |
| Native American or Alaskan Native | $1 \%$ |
| Asian or Pacific Islander | $1 \%$ |
| Mixed Race | $0 \%$ |
| Some other race | $4 \%$ |
| Don't know/Refused | $3 \%$ |

Which of the following best describes where you live?

|  | Total |
| :--- | :---: |
| Base | 602 |
| Rural | $15 \%$ |
| Urban | $15 \%$ |
| Suburban | $66 \%$ |
| Don't know/Refused | $4 \%$ |

Are you, or is anyone in your household, a member of a labor union?

|  | Total |
| :--- | :---: |
| Base | 602 |
| Yes | $23 \%$ |
| No | $76 \%$ |
| Don't know/Refused | $2 \%$ |

Income

|  | Total |
| :--- | :---: |
| Base | 602 |
| Less than $\$ 5,000$ | $1 \%$ |
| $\$ 5,000$ but less than $\$ 10,000$ | $0 \%$ |
| $\$ 10,000$ but less than $\$ 15,000$ | $3 \%$ |
| $\$ 15,000$ but less than $\$ 20,000$ | $4 \%$ |
| $\$ 20,000$ but less than $\$ 25,000$ | $2 \%$ |
| $\$ 25,000$ but less than $\$ 30,000$ | $2 \%$ |
| $\$ 30,000$ but less than $\$ 35,000$ | $3 \%$ |
| $\$ 35,000$ but less than $\$ 40,000$ | $3 \%$ |
| $\$ 40,000$ but less than $\$ 50,000$ | $5 \%$ |
| $\$ 50,000$ but less than $\$ 60,000$ | $5 \%$ |
| $\$ 60,000$ but less than $\$ 75,000$ | $8 \%$ |
| $\$ 75,000$ but less than $\$ 80,000$ | $3 \%$ |
| $\$ 80,000$ but less than $\$ 100,000$ | $7 \%$ |
| $\$ 100,000$ or more | $30 \%$ |
| Don't know/Refused | $24 \%$ |

