

What America Is Thinking – Natural Gas Exports

May 2014

Created for: American Petroleum Institute

Presented	bv:	Nielsen
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Interviewing:	May 15 – 19, 2014
Respondents:	1,000 Registered Voters
Method:	Telephone
Sample:	Random Digit Dial
Weighting:	Results are weighted to be representative of registered voters.
Sampling Error:	+/- 3% at 95% confidence



Q1. In general, do you think things in the nation are headed in the right direction, or have they gotten off on the wrong track?

BASE	1,000
Wrong track	60%
Right direction	27%
Not sure	13%

Q2. In general, do you approve or disapprove of the job that Barack Obama is doing as President?

BASE	1,000
Disapprove	50%
Approve	39%
Don't Know/Refused	11%

Q3. In general, do you approve or disapprove of the job that Congress is doing?

BASE	1,000
Disapprove	76%
Approve	12%
Don't Know/Refused	12%

Q4. How familiar are you with U.S. industries, manufacturers and farmers exporting goods and products to other countries?

BASE	1,000
Familiar (NET)	58%
Very familiar	13%
Somewhat familiar	45%
Not Familiar (NET)	40%
Not very familiar	26%
Not at all familiar	14%
Don't Know/Refused	2%



Q5. Do you [ROTATE: support or oppose] the exporting of products and resources from the U.S. to foreign buyers? And is that strongly or somewhat [support/oppose]?

BASE	1,000
Support (NET)	65%
Strongly support	29%
Somewhat support	36%
Neither support nor oppose	3%
Oppose (NET)	25%
Somewhat oppose	14%
Strongly oppose	11%
Don't Know/Refused	7%

Q6. How familiar are you with the fact that the United States is now the number one producer of natural gas in the world, and our country has a 100-year supply of natural gas?

BASE	1,000
Familiar (NET)	67%
Very familiar	31%
Somewhat familiar	36%
Not Familiar (NET)	31%
Not very familiar	17%
Not at all familiar	14%
Don't Know/Refused	2%



BASE	1,000
Agree (NET)	70%
Strongly agree	40%
Somewhat agree	30%
Neither agree nor disagree	2%
Disagree (NET)	22%
Somewhat disagree	12%
Strongly disagree	10%
Don't Know/Refused	6%

Q7. Agree/Disagree: Exporting natural gas helps create jobs here in the U.S.

Q8. Agree/Disagree: Exporting natural gas helps keep energy dollars here in the U.S. rather than being sent to other regions of the world.

BASE	1,000
Agree (NET)	66%
Strongly agree	37%
Somewhat agree	29%
Neither agree nor disagree	2%
Disagree (NET)	23%
Somewhat disagree	12%
Strongly disagree	11%
Don't Know/Refused	9%

Q9. Agree/Disagree: Exporting natural gas helps reduce America's trade deficit with other countries.

BASE	1,000
Agree (NET)	60%
Strongly agree	29%
Somewhat agree	31%
Neither agree nor disagree	2%
Disagree (NET)	27%
Somewhat disagree	15%
Strongly disagree	12%
Don't Know/Refused	12%



Q10. Agree/Disagree: Exporting natural gas is good for the U.S. economy.

BASE	1,000
Agree (NET)	67%
Strongly agree	37%
Somewhat agree	30%
Neither agree nor disagree	2%
Disagree (NET)	23%
Somewhat disagree	11%
Strongly disagree	12%
Don't Know/Refused	7%

Q11. Agree/Disagree: Exporting natural gas helps strengthen America's energy security by making the U.S. a major supplier in the world's energy market.

BASE	1,000
Agree (NET)	64%
Strongly agree	35%
Somewhat agree	29%
Neither agree nor disagree	1%
Disagree (NET)	28%
Somewhat disagree	12%
Strongly disagree	16%
Don't Know/Refused	7%



DEMOGRAPHICS

Gender

BASE	1,000
Male	47%
Female	53%

Age

BASE	1,000
18 - 24	4%
25 - 34	11%
35 - 49	25%
50 - 64	28%
65+	30%
Don't know/Refused	3%

Education

BASE	1,000
Less than high school	8%
High school graduate	26%
Some college	22%
Associate's degree	9%
College graduate	22%
Post-graduate	12%
Don't know/Refused	2%

Party ID

BASE	1,000
Republican	25%
Strong Republican	14%
Not-so-strong Republican	10%
Democrat	35%
Strong Democrat	25%
Not-so-strong Democrat	9%
Independent	27%
Lean Republican	10%
Lean Democrat	7%
Do not lean either way	8%
Other	7%
Not sure	6%

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Political Ideology

BASE	1,000
Conservative (NET)	54%
Very conservative	22%
Somewhat conservative	32%
Neither	5%
Liberal (NET)	32%
Somewhat liberal	20%
Very liberal	12%
Don't Know/Refused	9%

Race/Ethnicity

BASE	1,000
White	68%
Black or African American	12%
Hispanic	9%
Asian or Pacific Islander	2%
Native American or Alaskan Native	2%
Mixed Race	0%
Some other race	3%
Don't know/Refused	4%

Urbanicity

BASE	1,000
Rural	33%
Urban	21%
Suburban	41%
Don't know/Refused	5%

Income

BASE	1,000
Under \$5,000	1%
\$5,000 but less than \$10,000	3%
\$10,000 but less than \$15,000	3%
\$15,000 but less than \$20,000	4%
\$20,000 but less than \$25,000	3%
\$25,000 but less than \$30,000	5%
\$30,000 but less than \$35,000	2%
\$35,000 but less than \$40,000	4%
\$40,000 but less than \$50,000	6%
\$50,000 but less than \$60,000	8%
\$60,000 but less than \$75,000	6%
\$75,000 but less than \$80,000	4%
\$80,000 but less than \$100,000	6%
\$100,000 or more	19%
Don't know/Refused	25%