## REPORT

| What America Is Thinking On Energy Issues | January 2015 |
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| Virginia - Offshore Drilling | Presented by: Harr |
|  |  |
| Interviewing: | January 13-15, 2015 |

## MAIN SURVEY

Q1 Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?

|  | Total |
| :--- | :---: |
| Base | 624 |
| SUPPORT (NET) | $\mathbf{7 4 \%}$ |
| Strongly support | $54 \%$ |
| Somewhat support | $20 \%$ |
| Neither support nor oppose | $4 \%$ |
| OPPOSE (NET) | $\mathbf{1 2 \%}$ |
| Somewhat oppose | $6 \%$ |
| Strongly oppose | $6 \%$ |
| Don't know/Refused | $9 \%$ |

Q2 How important to you is producing more oil and natural gas here at home?

|  | Total |
| :--- | :---: |
| Base | 624 |
| IMPORTANT (NET) | $\mathbf{8 6 \%}$ |
| Very important | $62 \%$ |
| Somewhat important | $24 \%$ |
| NOT IMPORTANT (NET) | $\mathbf{1 2 \%}$ |
| Not very important | $7 \%$ |
| Not at all important | $5 \%$ |
| Don't know/Refused | $\mathbf{2 \%}$ |

Q3 How important is energy when it comes to the issues the federal government should be focusing on?

|  | Total |
| :--- | :---: |
| Base | 624 |
| IMPORTANT (NET) | $\mathbf{8 9 \%}$ |
| Very important | $62 \%$ |
| Somewhat important | $27 \%$ |
| NOT IMPORTANT (NET) | $\mathbf{7 \%}$ |
| Not very important | $3 \%$ |
| Not at all important | $4 \%$ |
| Don't know/Refused | $4 \%$ |

Q4 Do you think the federal government does enough to encourage the development of oil and natural gas resources right here in the U.S.?

|  | Total |
| :--- | :---: |
| Base | 624 |
| Yes | $30 \%$ |
| No | $58 \%$ |
| Not sure | $6 \%$ |
| Don't know/Refused | $6 \%$ |

For each of the following statements (Q5-Q10), please indicate if you agree or disagree:

Q5. Increased production of domestic oil and natural gas could help strengthen America's energy security.

|  | Total |
| :--- | :---: |
| Base | 624 |
| AGREE (NET) | $\mathbf{8 7 \%}$ |
| Strongly agree | $64 \%$ |
| Somewhat agree | $23 \%$ |
| Neither agree nor disagree | $1 \%$ |
| DISAGREE (NET) | $\mathbf{1 1 \%}$ |
| Somewhat disagree | $6 \%$ |
| Strongly disagree | $5 \%$ |
| Don't know/Refused | $\mathbf{2 \%}$ |

Q6. Producing more domestic oil and natural gas could help strengthen America's national security by lessening the negative impacts of political instability occurring in other parts of the world.

|  | Total |
| :--- | :---: |
| Base | 624 |
| AGREE (NET) | $\mathbf{8 0 \%}$ |
| Strongly agree | $55 \%$ |
| Somewhat agree | $25 \%$ |
| Neither agree nor disagree | $0 \%$ |
| DISAGREE (NET) | $\mathbf{1 7 \%}$ |
| Somewhat disagree | $8 \%$ |
| Strongly disagree | $9 \%$ |
| Don't know/Refused | $3 \%$ |

Q7. Increased production of domestic oil and natural gas could lead to more jobs in the U.S.

|  | Total |
| :--- | :---: |
| Base | 624 |
| AGREE (NET) | $\mathbf{8 9 \%}$ |
| Strongly agree | $65 \%$ |
| Somewhat agree | $\mathbf{2 4 \%}$ |
| Neither agree nor disagree | - |
| DISAGREE (NET) | $\mathbf{1 0 \%}$ |
| Somewhat disagree | $4 \%$ |
| Strongly disagree | $6 \%$ |
| Don't know/Refused | $\mathbf{2 \%}$ |

Q8. Producing more domestic oil and natural gas could help lower energy costs for consumers.

|  | Total |
| :--- | :---: |
| Base | 624 |
| AGREE (NET) | $\mathbf{8 5 \%}$ |
| Strongly agree | $59 \%$ |
| Somewhat agree | $26 \%$ |
| Neither agree nor disagree | $0 \%$ |
| DISAGREE (NET) | $\mathbf{1 2 \%}$ |
| Somewhat disagree | $6 \%$ |
| Strongly disagree | $6 \%$ |
| Don't know/Refused | $2 \%$ |

Q9. Increased production of domestic oil and natural gas could help stimulate the economy.

|  | Total |
| :--- | :---: |
| Base | 624 |
| AGREE (NET) | $\mathbf{8 8 \%}$ |
| Strongly agree | $59 \%$ |
| Somewhat agree | $29 \%$ |
| Neither agree nor disagree | $1 \%$ |
| DISAGREE (NET) | $\mathbf{9 \%}$ |
| Somewhat disagree | $4 \%$ |
| Strongly disagree | $5 \%$ |
| Don't know/Refused | $2 \%$ |

Q10. Producing more domestic oil and natural gas could benefit federal and state budgets through lease payments, royalty fees and other sources of revenue.

|  | Total |
| :--- | :---: |
| Base | 624 |
| AGREE (NET) | $\mathbf{8 1 \%}$ |
| Strongly agree | $48 \%$ |
| Somewhat agree | $33 \%$ |
| Neither agree nor disagree | $1 \%$ |
| DISAGREE (NET) | $\mathbf{1 0 \%}$ |
| Somewhat disagree | $4 \%$ |
| Strongly disagree | $6 \%$ |
| Don't know/Refused | $8 \%$ |

Q11. Do you support or oppose offshore drilling for domestic oil and natural gas resources?

|  | Total |
| :--- | :---: |
| Base | 624 |
| SUPPORT (NET) | $\mathbf{6 5 \%}$ |
| Strongly support | $36 \%$ |
| Somewhat support | $29 \%$ |
| Neither support nor oppose | $2 \%$ |
| OPPOSE (NET) | $\mathbf{2 9 \%}$ |
| Somewhat oppose | $12 \%$ |
| Strongly oppose | $17 \%$ |
| Don't know/Refused | $4 \%$ |

## DEMOGRAPHICS

Gender

|  | Total |
| :--- | :---: |
| Base | 624 |
| Male | $47 \%$ |
| Female | $53 \%$ |

Age

|  | Total |
| :--- | :---: |
| Base | 624 |
| $18-24$ | $2 \%$ |
| $25-34$ | $10 \%$ |
| $35-49$ | $29 \%$ |
| $50-64$ | $32 \%$ |
| $65+$ | $24 \%$ |
| Don't know/Refused | $3 \%$ |

Education

|  | Total |
| :--- | :---: |
| Base | 624 |
| HIGH SCHOOL OR LESS (NET) | $\mathbf{3 0 \%}$ |
| Less than high school | $4 \%$ |
| High school graduate | $26 \%$ |
| ATTENDED COLLEGE OR COLLEGE DEGREE (NET) | $\mathbf{5 4 \%}$ |
| Some college | $22 \%$ |
| Associate's degree | $7 \%$ |
| College graduate | $25 \%$ |
| Post-graduate | $16 \%$ |
| Don't know/Refused | $\mathbf{2 \%}$ |

Race/Ethnicity

|  | Total |
| :--- | :---: |
| Base | 624 |
| White | $72 \%$ |
| Black or African American | $17 \%$ |
| Hispanic | $2 \%$ |
| Asian or Pacific Islander | $1 \%$ |
| Native American or Alaskan Native | $2 \%$ |
| Some other race | $1 \%$ |
| Don't know/Refused | $5 \%$ |

Political Party

|  | Total |
| :--- | :---: |
| Base | 624 |
| REPUBLICAN (NET) | $\mathbf{2 8 \%}$ |
| Strong Republican | $18 \%$ |
| Not-so-strong Republican | $9 \%$ |
| Unsure | $1 \%$ |
| INDEPENDENT (NET) | $\mathbf{2 7 \%}$ |
| Lean Republican | $11 \%$ |
| Lean Democrat | $5 \%$ |
| Do not lean either way | $8 \%$ |
| Unsure | $3 \%$ |
| DEMOCRAT (NET) | $\mathbf{2 7 \%}$ |
| Strong Democrat | $21 \%$ |
| Not-so-strong Democrat | $5 \%$ |
| Unsure | $1 \%$ |
| Other | $12 \%$ |
| Not sure | $1 \%$ |
| Decline to answer | $3 \%$ |

Ideology

|  | Total |
| :--- | :---: |
| Base | 624 |
| CONSERVATIVE (NET) | $\mathbf{5 8 \%}$ |
| Very conservative | $25 \%$ |
| Somewhat conservative | $33 \%$ |
| Neither | $7 \%$ |
| LIBERAL (NET) | $\mathbf{3 0 \%}$ |
| Somewhat liberal | $\mathbf{2 2 \%}$ |
| Very liberal | $8 \%$ |
| Don't know/Refused | $6 \%$ |

Which of the following best describes where you live?

|  | Total |
| :--- | :---: |
| Base | 624 |
| Rural | $38 \%$ |
| Urban | $12 \%$ |
| Suburban | $46 \%$ |
| Don't know/Refused | $4 \%$ |

Household Income

|  | Total |
| :--- | :---: |
| Base | 624 |
| Less than $\$ 5,000$ | $1 \%$ |
| $\$ 5,000$ but less than $\$ 10,000$ | $2 \%$ |
| $\$ 10,000$ but less than $\$ 15,000$ | $3 \%$ |
| $\$ 15,000$ but less than $\$ 20,000$ | $2 \%$ |
| $\$ 20,000$ but less than $\$ 25,000$ | $3 \%$ |
| $\$ 25,000$ but less than $\$ 30,000$ | $1 \%$ |
| $\$ 30,000$ but less than $\$ 35,000$ | $4 \%$ |
| $\$ 35,000$ but less than $\$ 40,000$ | $3 \%$ |
| $\$ 40,000$ but less than $\$ 50,000$ | $4 \%$ |
| $\$ 50,000$ but less than $\$ 60,000$ | $6 \%$ |
| $\$ 60,000$ but less than $\$ 75,000$ | $7 \%$ |
| $\$ 75,000$ but less than $\$ 80,000$ | $5 \%$ |
| $\$ 80,000$ but less than $\$ 100,000$ | $8 \%$ |
| $\$ 100,000$ or more | $26 \%$ |
| Don't know/Refused | $24 \%$ |

