The Impacts of U.S. Crude Oil Exports on Domestic Crude Production, GDP, Employment, Trade, and Consumer Costs Supplement: State-Level Economic and Employment Impacts



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May 9, 2014

Submitted to: American Petroleum Institute 1220 L Street NW Washington, D.C. 20005





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1 State-level Employment and Economic Impacts

The following section includes estimates of state-level employment and economic impacts attributable to crude exports based on the study conducted by ICF International (in cooperation with EnSys Energy) and described in the ICF report dated March 31, 2014.¹ Similar to national-level impacts, ICF assessed the following key categories for state-level impacts:

- Changes in hydrocarbon production, including crude oil, lease condensate, natural gas, and natural gas liquids (NGLs)
- Changes in refinery throughput and feedstock costs
- Changes in import-export port services
- Changes in transportation sector, including changes in production flows by rail and pipeline
- Changes in petroleum product consumer costs due to changes in fuel costs, such as gasoline, diesel, and heating oil

In order to assess these categories, ICF applied a number of proxy state-level allocators, including crude oil production by state, refinery locations and capacity, industrial manufacturing (for drill pipe, oil and gas extraction equipment, etc.), marine ports (where oil exports would depart from U.S. waters), rail and pipeline crude oil flows in and around the U.S., state income levels, and petroleum product consumption. These factors were used to distribute the GDP impacts across states. However, there is a great deal of uncertainty as to how employment and GDP impacts are distributed across states. The following sections discuss ICF's state-level findings on employment and economic impacts.

1.1 State-level Employment Impacts

Oil producers such as Texas and North Dakota could see employment gains up to nearly 41,000 and 22,200 jobs in 2020, respectively, due to crude exports, while non-producers such as California, a large manufacturing center, could gain up to 23,800. Other manufacturingintensive states such as Ohio, Pennsylvania, and New York could see job gains up to 14,500-16,000 jobs in 2020. The exhibit below shows state employment changes in 2020 for each scenario.

¹ Available at: <u>http://www.api.org/~/media/Files/Policy/LNG-Exports/LNG-primer/API-Crude-Exports-Study-by-ICF-3-31-2014.pdf</u>



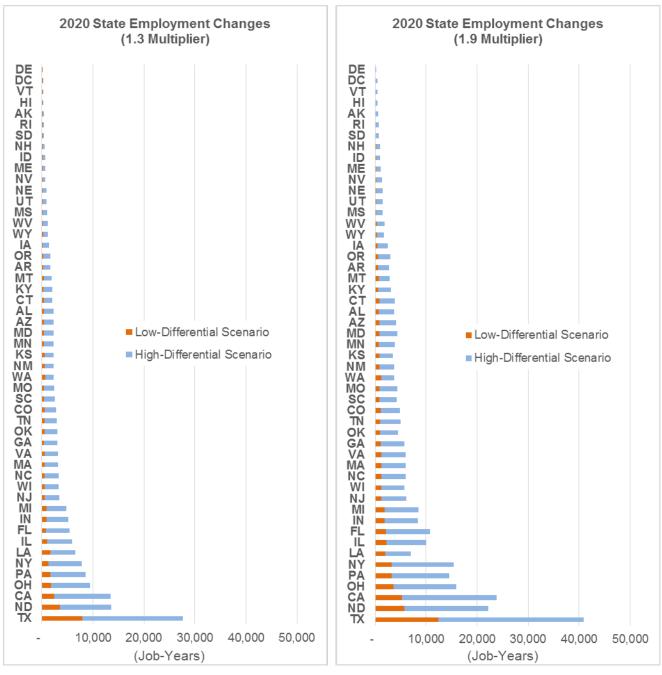


Exhibit 1-1: 2020 State Employment Due to Crude Oil Exports Changes Chart

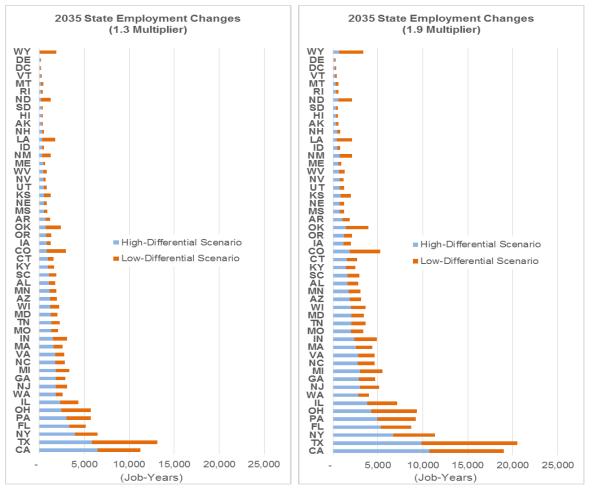
Source: ICF analysis

Note 1: States ranked by 2020 High-Differential Scenario 1.3 multiplier values.

Note 2: A job-year represents a single job occurring over 12 months or equivalent amounts of employment, such as two jobs occurring for six months each.



In 2035, employment changes in Texas are expected to reach up to 20,500 annual jobs, while California and New York, which see job gains in manufacturing and consumer spending, are expected to see job gains up to 19,000 and 11,300, respectively. Other oil-producers such as Ohio and Pennsylvania see job gains exceeding 9,000. North Dakota is expected to see job gains of up to 2,200 in 2035. The study found that when exports are allowed, the U.S. can sustain growing levels of tight oil drilling through about 2025, after which the most productive portions of some plays are fully developed and drilling levels decline. Thus, economic and employment impacts (which are a function of drilling activity) are higher in 2020, when drilling levels are nearing their peak, than in 2035. By 2035, the Low-Differential Scenario employment changes are larger than those in the High-Differential Scenario. As mentioned in the national-level results, the employment trajectories are reflected in the drilling rates, which are driven by WTI-Brent price differentials. Whereas drilling rates ramp up more quickly in the High-Differential Scenario, and ramps down at a slower pace, leading to slightly higher Low-Differential Scenario employment and economic impacts in the later years.





Source: ICF analysis

Note 1: States ranked by 2020 High-Differential Scenario 1.3 multiplier values.

Note 2: A job-year represents a single job occurring over 12 months or equivalent amounts of employment, such as two jobs occurring for six months each.



The summary table below shows total employment changes due to crude exports by state and scenario for each multiplier in 2020 and 2035.

	Н	igh-Differen	tial Scenar	io	Low-Differential Scenario						
State	State Er	nployment C	hanges (Jol	b-Years)	State Er	nployment C	hanges (Jol	o-Years)			
State	(1.3 Mi	ultiplier)	(1.9 M	ultiplier)	(1.3 M	ultiplier)	(1.9 M	ultiplier)			
	2020	2035	2020	2035	2020	2035	2020	2035			
ΤX	27,567	5,824	40,921	9,827	7,927	13,135	12,404	20,481			
ND	13,597	227	22,215	611	3,505	1,266	5,688	2,149			
CA	13,408	6,441	23,787	10,725	2,399	11,253	5,229	18,988			
OH	9,440	2,467	15,948	4,246	1,802	5,714	3,568	9,364			
PA	8,518	3,037	14,534	4,925	1,608	5,704	3,270	9,231			
NY	7,798	3,979	15,350	6,691	1,308	6,498	3,302	11,332			
LA	6,484	324	7,039	431	1,680	1,766	2,034	2,133			
IL	5,953	2,317	10,033	3,798	1,050	4,324	2,192	7,119			
FL	5,449	3,303	10,736	5,341	782	5,157	2,102	8,739			
IN	5,124	1,497	8,364	2,379	937	3,093	1,832	4,856			
MI	4,822	1,842	8,520	2,979	834	3,353	1,831	5,490			
NJ	3,421	1,847	6,184	2,998	542	3,064	1,283	5,130			
WI	3,229	1,217	5,754	1,971	564	2,220	1,233	3,639			
NC	3,220	1,765	5,959	2,780	472	2,847	1,183	4,650			
MA	3,139	1,578	5,952	2,570	495	2,608	1,229	4,395			
VA	3,129	1,735	5,960	2,781	477	2,778	1,202	4,635			
GA	3,061	1,844	5,688	2,869	436	2,889	1,095	4,681			
OK	2,984	717	4,481	1,417	580	2,417	1,001	3,946			
TN	2,918	1,306	5,027	2,036	473	2,268	1,029	3,611			
CO	2,750	817	4,898	1,889	531	2,948	1,087	5,228			
SC	2,511	1,062	4,304	1,633	392	1,869	881	2,925			
MO	2,400	1,310	4,353	2,022	355	2,110	850	3,374			
WA	2,309	1,852	3,698	2,836	665	2,580	1,194	4,024			
NM	2,285	336	3,714	738	517	1,244	881	2,114			
KS	2,283	515	3,545	888	482	1,232	823	1,978			
MN	2,279	1,110	3,812	1,740	358	1,917	782	3,066			
MD	2,247	1,248	4,401	2,044	352	1,994	905	3,408			
AZ	2,230	1,188	4,111	1,868	339	1,927	822	3,139			
AL	2,213	1,062	3,751	1,615	352	1,789	760	2,785			
СТ	2,050	946	3,850	1,549	338	1,604	809	2,704			
KY	1,967	952	3,151	1,418	297	1,635	613	2,484			
MT	1,852	193	2,858	298	444	426	704	632			
AR	1,618	689	2,709	1,043	265	1,205	544	1,860			

Exhibit 1-3: State Employment Changes Due to Crude Oil Exports Summary Table



	Н	igh-Differer	tial Scenar	io	Low-Differential Scenario							
Ctota	State En	nployment C	hanges (Jol	o-Years)	State Er	nployment C	hanges (Jol	anges (Job-Years)				
State	(1.3 Mu	ultiplier)	(1.9 M	ultiplier)	(1.3 M	ultiplier)	(1.9 M	ultiplier)				
	2020	2035	2020	2035	2020	2035	2020	2035				
OR	1,617	783	2,937	1,234	251	1,309	593	2,125				
IA	1,405	799	2,476	1,200	196	1,273	466	1,979				
WY	1,148	68	1,686	673	241	1,912	383	3,397				
WV	1,111	431	1,897	677	186	814	392	1,284				
MS	1,069	519	1,458	744	171	875	281	1,269				
UT	903	483	1,443	729	136	799	281	1,235				
NE	851	516	1,496	767	114	807	273	1,245				
NV	705	468	1,378	741	99	713	266	1,187				
ME	642	420	1,096	618	89	636	208	961				
ID	587	335	1,039	505	82	533	196	832				
NH	561	318	1,037	497	81	508	202	824				
SD	436	231	757	343	65	361	145	555				
RI	423	224	790	358	62	366	157	605				
AK	344	276	584	391	33	403	87	592				
HI	306	234	465	362	47	365	96	581				
VT	296	162	526	247	42	262	101	411				
DC	207	123	477	225	37	191	107	373				
DE	200	111	200	169	30	211	41	319				
U.S. Total	177,067	63,047	297,350	103,436	35,520	119,172	68,638	194,066				

Source: ICF analysis

* Ranked by 2020 High-Differential Scenario 1.3 multiplier.

Note: A job-year represents a single job occurring over 12 months or equivalent amounts of employment, such as two jobs occurring for six months each.



1.2 State-level Income Impacts

Oil-producing states such as North Dakota and Texas are expected to see economic gains up to \$4.8 and \$5.2 billion in 2020, respectively, while other producing states with manufacturingintensive industries also benefit, including Ohio and Pennsylvania, which see up to \$2.2-\$2.7 billion in GDP gains in 2020. In addition, large manufacturing and consumer spending states such as California and New York also see large benefits, up to \$2.0 billion in each state in 2020. The exhibit below shows state income changes by scenario in 2020.

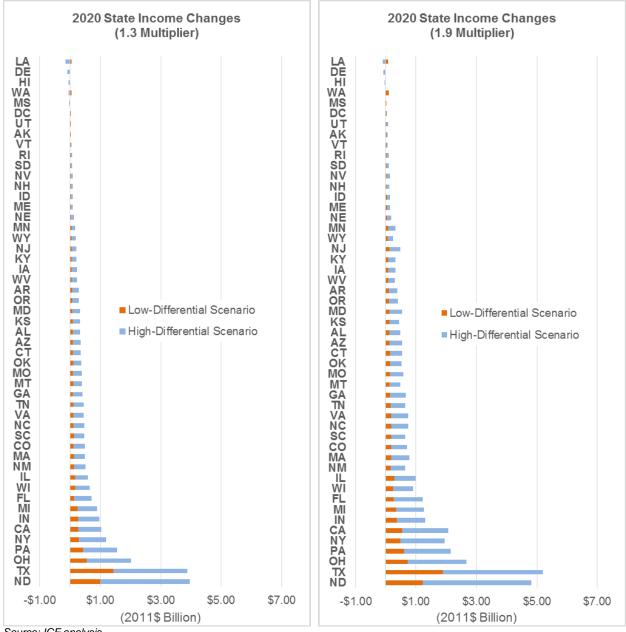


Exhibit 1-4: 2020 State Income Changes Due to Crude Oil Exports Chart

Source: ICF analysis

Note: States ranked by 2020 High-Differential Scenario 1.3 multiplier values.



By 2035, oil-producing states such as Texas, Ohio, and Pennsylvania see income changes up to \$1.2-\$2.7 billion annually, while North Dakota sees gains up to \$460 million that year. Manufacturing and consumer product hubs such as California and New York see gains up to \$1.2-\$2.0 billion.

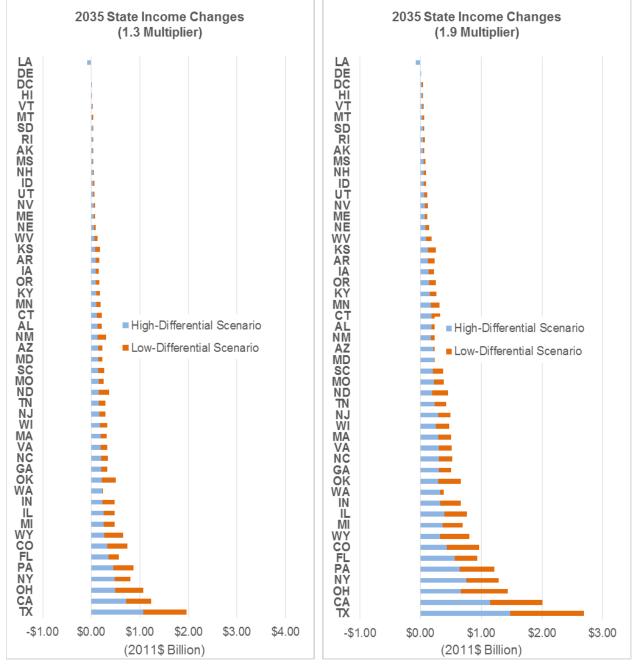


Exhibit 1-5: 2035 State Income Changes Due to Crude Oil Exports Chart

Source: ICF analysis

Note: States ranked by 2035 High-Differential Scenario 1.3 multiplier values.



The summary table below shows total employment changes due to crude exports by state and scenario for each multiplier in 2020 and 2035.

	Н	igh-Differer	tial Scenari	ю	Low-Differential Scenario						
	State I	ncome Char	iges (2011\$	Billion)	State I	ncome Char	iges (2011\$	Billion)			
State		ultiplier)	(1.9 Mu		(1.3 Mu		(1.9 Mu	· · · · · · · · · · · · · · · · · · ·			
	2020	2035	2020	2035	2020	2035	2020	2035			
ND	\$3.95	\$0.16	\$4.81	\$0.19	\$1.00	\$0.37	\$1.22	\$0.46			
TX	\$3.87	\$1.08	\$5.21	\$1.48	\$1.44	\$1.96	\$1.89	\$2.69			
OH	\$2.02	\$0.49	\$2.68	\$0.67	\$0.54	\$1.07	\$0.72	\$1.44			
PA	\$1.55	\$0.46	\$2.15	\$0.65	\$0.43	\$0.86	\$0.60	\$1.22			
NY	\$1.20	\$0.48	\$1.95	\$0.76	\$0.29	\$0.81	\$0.49	\$1.29			
CA	\$1.02	\$0.72	\$2.06	\$1.14	\$0.27	\$1.23	\$0.55	\$2.00			
IN	\$0.97	\$0.23	\$1.30	\$0.32	\$0.27	\$0.49	\$0.36	\$0.66			
MI	\$0.90	\$0.25	\$1.27	\$0.37	\$0.24	\$0.48	\$0.34	\$0.70			
FL	\$0.70	\$0.36	\$1.23	\$0.56	\$0.13	\$0.57	\$0.26	\$0.93			
WI	\$0.65	\$0.17	\$0.90	\$0.25	\$0.17	\$0.33	\$0.23	\$0.48			
IL	\$0.59	\$0.25	\$0.99	\$0.40	\$0.17	\$0.48	\$0.28	\$0.76			
NM	\$0.50	\$0.13	\$0.64	\$0.17	\$0.12	\$0.30	\$0.16	\$0.39			
MA	\$0.49	\$0.19	\$0.77	\$0.29	\$0.12	\$0.32	\$0.19	\$0.50			
CO	\$0.48	\$0.33	\$0.70	\$0.43	\$0.12	\$0.74	\$0.17	\$0.97			
SC	\$0.47	\$0.14	\$0.65	\$0.20	\$0.13	\$0.27	\$0.18	\$0.37			
NC	\$0.47	\$0.20	\$0.74	\$0.30	\$0.11	\$0.34	\$0.18	\$0.52			
VA	\$0.46	\$0.20	\$0.74	\$0.30	\$0.10	\$0.33	\$0.17	\$0.51			
TN	\$0.44	\$0.16	\$0.65	\$0.23	\$0.11	\$0.29	\$0.17	\$0.42			
GA	\$0.41	\$0.20	\$0.67	\$0.31	\$0.08	\$0.33	\$0.15	\$0.51			
MT	\$0.39	\$0.02	\$0.49	\$0.03	\$0.10	\$0.04	\$0.12	\$0.06			
MO	\$0.38	\$0.15	\$0.57	\$0.22	\$0.08	\$0.26	\$0.13	\$0.38			
OK	\$0.37	\$0.22	\$0.52	\$0.29	\$0.11	\$0.51	\$0.15	\$0.66			
СТ	\$0.36	\$0.12	\$0.54	\$0.18	\$0.09	\$0.21	\$0.13	\$0.32			
AZ	\$0.35	\$0.14	\$0.54	\$0.21	\$0.08	\$0.24	\$0.13	\$0.36			
AL	\$0.32	\$0.13	\$0.48	\$0.18	\$0.08	\$0.22	\$0.12	\$0.32			
KS	\$0.32	\$0.08	\$0.45	\$0.12	\$0.09	\$0.18	\$0.12	\$0.26			
MD	\$0.32	\$0.14	\$0.53	\$0.22	\$0.07	\$0.23	\$0.12	\$0.37			
OR	\$0.28	\$0.10	\$0.41	\$0.14	\$0.07	\$0.17	\$0.10	\$0.25			
AR	\$0.28	\$0.09	\$0.39	\$0.12	\$0.07	\$0.16	\$0.09	\$0.23			
WV	\$0.22	\$0.07	\$0.30	\$0.09	\$0.06	\$0.13	\$0.08	\$0.18			
IA	\$0.22	\$0.09	\$0.32	\$0.13	\$0.05	\$0.15	\$0.07	\$0.22			
KY	\$0.21	\$0.10	\$0.33	\$0.15	\$0.05	\$0.18	\$0.08	\$0.27			
NJ	\$0.21	\$0.17	\$0.48	\$0.29	\$0.05	\$0.29	\$0.12	\$0.50			
WY	\$0.19	\$0.26	\$0.24	\$0.32	\$0.05	\$0.65	\$0.06	\$0.80			
MN	\$0.16	\$0.11	\$0.32	\$0.17	\$0.05	\$0.19	\$0.09	\$0.31			
NE	\$0.12	\$0.06	\$0.19	\$0.08	\$0.03	\$0.09	\$0.04	\$0.14			
ME	\$0.09	\$0.05	\$0.14	\$0.07	\$0.02	\$0.08	\$0.03	\$0.11			
ID	\$0.09	\$0.04	\$0.14	\$0.06	\$0.02	\$0.06	\$0.03	\$0.09			
NH	\$0.08	\$0.04	\$0.13	\$0.05	\$0.02	\$0.06	\$0.03	\$0.09			
NV	\$0.08	\$0.05	\$0.15	\$0.08	\$0.01	\$0.07	\$0.03	\$0.12			

Exhibit 1-6: State Income Changes Due to Crude Oil Exports Summary Table



	Н	igh-Differer	ntial Scenari	io	Low-Differential Scenario							
State	State I	ncome Char	nges (2011\$	Billion)	State I	Billion)						
State	(1.3 Mu	ultiplier)	(1.9 Mu	ultiplier)	(1.3 Mu	ultiplier)	(1.9 Mu	ultiplier)				
	2020	2035	2020 2035		2020	2035	2020	2035				
SD	\$0.07	\$0.03	\$0.10	\$0.04	\$0.02	\$0.04	\$0.02	\$0.06				
RI	\$0.06	\$0.03	\$0.10	\$0.04	\$0.01	\$0.04	\$0.02	\$0.07				
VT	\$0.05	\$0.02	\$0.07	\$0.03	\$0.01	\$0.03	\$0.02	\$0.05				
AK	\$0.04	\$0.03	\$0.06	\$0.06 \$0.04		\$0.00 \$0.04		\$0.06				
UT	\$0.03	\$0.04	\$0.09	\$0.07	\$0.01	\$0.01 \$0.07		\$0.11				
DC	\$0.02	\$0.01	\$0.05	\$0.02	\$0.00	\$0.02	\$0.01	\$0.04				
MS	-\$0.04	\$0.03	\$0.00	\$0.05	-\$0.01	\$0.04	\$0.00	\$0.08				
WA	-\$0.04	\$0.23	\$0.10	\$0.33	\$0.06	\$0.24	\$0.11	\$0.39				
HI	-\$0.06	\$0.01	-\$0.05	\$0.03	-\$0.01	\$0.02	-\$0.01	\$0.04				
DE	-\$0.09	\$0.00	-\$0.09	\$0.00	-\$0.02	\$0.00	-\$0.02	\$0.01				
LA	-\$0.15	-\$0.09	-\$0.10	\$0.10 -\$0.08		-\$0.09	\$0.09	-\$0.05				
U.S. Total	\$26.06	\$8.75	\$38.09	\$12.79	\$7.18	\$16.23	\$10.49	\$23.72				

Source: ICF analysis

* Ranked by 2020 High-Differential Scenario 1.3 multiplier.



1.3 State-level Impact Tables

The tables below include state-level employment and income changes attributable to crude exports for each state, as well as the U.S. total.

		U.S. Total Low-Differential Scenario										
U.S. Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$26.27	\$32.15	\$30.69	\$26.80	\$15.30	\$3.78	\$2.30	\$7.37	\$7.97	\$17.35	\$13.13	\$9.72
U.S. Refinery GDP Changes	(\$23.49)	(\$23.91)	(\$15.94)	(\$14.10)	(\$8.41)	(\$2.61)	(\$5.72)	(\$8.02)	(\$3.32)	(\$11.45)	(\$7.78)	(\$4.36)
U.S. Import-Export Port Service GDP Changes	\$0.81	\$0.87	\$0.94	\$1.00	\$1.13	\$1.16	\$0.74	\$0.83	\$0.91	\$0.92	\$0.97	\$0.93
U.S. Transportation Sector GDP Changes	(\$0.32)	(\$0.18)	(\$0.02)	\$0.44	\$0.14	\$0.04	(\$0.37)	(\$0.29)	(\$0.16)	\$0.35	\$0.13	\$0.07
U.S. Petroleum Product Consumer Gains GDP Changes	\$7.06	\$8.18	\$4.38	\$4.16	\$3.79	\$4.36	\$4.66	\$4.41	\$0.12	\$1.01	\$3.11	\$6.12
Direct and Indirect U.S. Income Changes	\$10.32	\$17.10	\$20.05	\$18.29	\$11 .96	\$6.73	\$1.61	\$4.31	\$5.52	\$8.19	\$9.56	\$12.48
Multipler Effect at 1.3	\$3.10	\$5.13	\$6.01	\$5.49	\$3.59	\$2.02	\$0.48	\$1.29	\$1.66	\$2.46	\$2.87	\$3.74
U.S. Income Changes (Multiplier Effect = 1.3)	\$13.41	\$22.23	\$26.06	\$23.78	\$15.55	\$8.75	\$2.09	\$5.60	\$7.18	\$10.64	\$12.43	\$16.23
Multipler Effect at 1.9	\$9.29	\$15.39	\$18.04	\$16.46	\$10.76	\$6.06	\$1.45	\$3.88	\$4.97	\$7.37	\$8.60	\$11.23
U.S. Income Changes (Multiplier Effect = 1.9)	\$19.60	\$32.49	\$38.09	\$34.76	\$22.72	\$12.79	\$3.06	\$8.19	\$10.49	\$15.55	\$18.16	\$23.72
U.S. Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	30,182	51,181	65,422	58,636	29,652	1,230	2,509	7,729	13,813	22,715	22,033	19,938
U.S. Refinery Employment Changes	1,774	(2,805)	(5,125)	(7,543)	(3,674)	445	1,774	(2,805)	(5,125)	(7,543)	(3,674)	445
U.S. Import-Export Port Services Employment Changes	2,907	3,190	2,850	2,914	3,761	4,771	3,197	3,645	3,391	3,290	3,841	4,575
U.S. Transportation Sector Employment Changes	9,065	5,749	10,023	3,652	571	(7,171)	1,635	375	5,649	2,450	2,236	(4,431)
U.S. Petroleum Product Consumer Gains Employment Change	70,593	81,769	43,755	41,619	37,950	43,578	46,565	44,063	1,232	10,083	31,118	61,199
Direct and Indirect Employment Changes	114,521	139,085	116,926	99,278	68,260	42,853	55,680	53,008	18,960	30,995	55,553	81,725
Multiplier Effect at 1.3	30,954	51,298	60,141	54,879	35,876	20,195	4,824	12,926	16,559	24,555	28,676	37,447
U.S. Employment Changes (Multiplier Effect = 1.3)	145,475	190,383	177,067	154,158	104,136	63,047	60,504	65,934	35,520	55,550	84,229	119,172
Multiplier Effect at 1.9	92,862	153,895	180,423	164,638	107,628	60,584	14,473	38,777	49,678	73,666	86,028	112,341
U.S. Employment Changes (Multiplier Effect = 1.9)	207,383	292,979	297,350	263,916	175,887	103,436	70,153	91,785	68,638	104,661	141,581	194,066

Note: A job-year represents a single job occurring over 12 months or equivalent amounts of employment, such as two jobs occurring for six months each.

State:		Alabama Low-Differential Scenario										
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.30	\$0.36	\$0.33	\$0.29	\$0.16	\$0.04	\$0.03	\$0.08	\$0.09	\$0.19	\$0.14	\$0.10
U.S. Refinery GDP Changes	(\$0.25)	(\$0.25)	(\$0.17)	(\$0.15)	(\$0.09)	(\$0.03)	(\$0.06)	(\$0.09)	(\$0.04)	(\$0.12)	(\$0.08)	(\$0.05)
U.S. Import-Export Port Service GDP Changes	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01
U.S. Transportation Sector GDP Changes	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.12	\$0.14	\$0.07	\$0.07	\$0.06	\$0.07	\$0.08	\$0.08	\$0.00	\$0.02	\$0.05	\$0.10
Direct and Indirect State Income Changes	\$0.18	\$0.25	\$0.25	\$0.22	\$0.15	\$0.10	\$0.05	\$0.08	\$0.06	\$0.09	\$0.12	\$0.17
Multipler Effect at 1.3	\$0.05	\$0.07	\$0.08	\$0.07	\$0.05	\$0.03	\$0.01	\$0.02	\$0.02	\$0.03	\$0.04	\$0.05
State Income Changes (Multiplier Effect = 1.3)	\$0.22	\$0.32	\$0.32	\$0.29	\$0.19	\$0.13	\$0.06	\$0.10	\$0.08	\$0.12	\$0.16	\$0.22
Multipler Effect at 1.9	\$0.14	\$0.21	\$0.23	\$0.21	\$0.14	\$0.08	\$0.03	\$0.06	\$0.06	\$0.09	\$0.11	\$0.15
State Income Changes (Multiplier Effect = 1.9)	\$0.31	\$0.46	\$0.48	\$0.43	\$0.29	\$0.18	\$0.08	\$0.14	\$0.12	\$0.18	\$0.23	\$0.32
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	343	565	708	634	315	13	29	85	150	246	234	210
U.S. Refinery Employment Changes	28	(44)	(81)	(119)	(58)	7	28	(44)	(81)	(119)	(58)	7
U.S. Import-Export Port Services Employment Changes	34	34	29	24	34	47	37	39	35	28	35	45
U.S. Transportation Sector Employment Changes	42	25	40	15	2	(26)	8	2	23	10	8	(16)
U.S. Petroleum Product Consumer Gains Employment Change	1,205	1,396	747	711	648	744	795	752	21	172	531	1,045
Direct and Indirect Employment Changes	1,652	1,976	1,444	1,266	942	785	896	835	147	337	751	1,291
Multiplier Effect at 1.3	456	702	769	697	460	276	100	196	204	304	368	498
State Employment Changes (Multiplier Effect = 1.3)	2,108	2,678	2,213	1,962	1,402	1,062	996	1,031	352	640	1,119	1,789
Multiplier Effect at 1.9	1,367	2,105	2,307	2,090	1,381	829	299	589	613	911	1,105	1,495
State Employment Changes (Multiplier Effect = 1.9)	3,019	4,081	3,751	3,356	2,323	1,615	1,196	1,424	760	1,248	1,856	2,785
						-						-

State:	Alaska						Alaska					
	High-Diffe	rential Sc	enario				Low-Diffe	rential Sc	enario			
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Refinery GDP Changes	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)
U.S. Import-Export Port Service GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Transportation Sector GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.04	\$0.04	\$0.02	\$0.02	\$0.02	\$0.02	\$0.02	\$0.02	\$0.00	\$0.01	\$0.02	\$0.03
Direct and Indirect State Income Changes	\$0.04	\$0.04	\$0.02	\$0.02	\$0.02	\$0.02	\$0.02	\$0.02	\$0.00	\$0.01	\$0.02	\$0.03
Multipler Effect at 1.3	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.00	\$0.00	\$0.00	\$0.00	\$0.01	\$0.01
State Income Changes (Multiplier Effect = 1.3)	\$0.05	\$0.06	\$0.04	\$0.03	\$0.03	\$0.03	\$0.03	\$0.03	\$0.00	\$0.01	\$0.02	\$0.04
Multipler Effect at 1.9	\$0.03	\$0.04	\$0.04	\$0.03	\$0.02	\$0.02	\$0.01	\$0.01	\$0.01	\$0.01	\$0.02	\$0.03
State Income Changes (Multiplier Effect = 1.9)	\$0.06	\$0.08	\$0.06	\$0.06	\$0.04	\$0.04	\$0.03	\$0.04	\$0.01	\$0.02	\$0.04	\$0.06
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	2	4	5	4	2	0	0	1	1	2	2	1
U.S. Refinery Employment Changes	0	(0)	(0)	(1)	(0)	0	0	(0)	(0)	(1)	(0)	0
U.S. Import-Export Port Services Employment Changes	0	0	0	0	0	0	0	0	0	0	0	0
U.S. Transportation Sector Employment Changes	-	-	-	-	-	-	-	-	-	-	-	-
U.S. Petroleum Product Consumer Gains Employment Change	354	410	219	209	190	219	234	221	6	51	156	307
Direct and Indirect Employment Changes	356	414	224	212	192	219	234	221	7	52	157	309
Multiplier Effect at 1.3	91	129	120	110	79	57	35	47	27	45	63	95
State Employment Changes (Multiplier Effect = 1.3)	447	543	344	323	271	276	269	268	33	96	221	403
Multiplier Effect at 1.9	273	388	360	331	236	172	106	140	80	134	190	284
State Employment Changes (Multiplier Effect = 1.9)	629	801	584	544	428	391	340	361	87	185	347	592

State:	Arizona						Arizona							
	High-Diffe	erential Sc	enario				Low-Diffe	rential Sc	enario					
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035		
U.S. Hydrocarbon GDP Changes	\$0.21	\$0.26	\$0.24	\$0.21	\$0.12	\$0.03	\$0.02	\$0.06	\$0.06	\$0.14	\$0.10	\$0.08		
U.S. Refinery GDP Changes	(\$0.11)	(\$0.11)	(\$0.08)	(\$0.07)	(\$0.04)	(\$0.01)	(\$0.03)	(\$0.04)	(\$0.02)	(\$0.06)	(\$0.04)	(\$0.02)		
U.S. Import-Export Port Service GDP Changes	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.00	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01		
U.S. Transportation Sector GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.13	\$0.15	\$0.08	\$0.08	\$0.07	\$0.08	\$0.09	\$0.08	\$0.00	\$0.02	\$0.06	\$0.11		
Direct and Indirect State Income Changes	\$0.23	\$0.30	\$0.25	\$0.23	\$0.16	\$0.11	\$0.08	\$0.11	\$0.06	\$0.11	\$0.13	\$0.18		
Multipler Effect at 1.3	\$0.06	\$0.09	\$0.09	\$0.09	\$0.06	\$0.03	\$0.01	\$0.03	\$0.02	\$0.04	\$0.05	\$0.06		
State Income Changes (Multiplier Effect = 1.3)	\$0.29	\$0.39	\$0.35	\$0.31	\$0.22	\$0.14	\$0.10	\$0.13	\$0.08	\$0.15	\$0.18	\$0.24		
Multipler Effect at 1.9	\$0.18	\$0.27	\$0.28	\$0.26	\$0.17	\$0.10	\$0.04	\$0.08	\$0.07	\$0.12	\$0.14	\$0.18		
State Income Changes (Multiplier Effect = 1.9)	\$0.41	\$0.57	\$0.54	\$0.49	\$0.33	\$0.21	\$0.13	\$0.19	\$0.13	\$0.22	\$0.27	\$0.36		
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035		
U.S. Oil and Gas Production Employment Changes	241	408	521	467	236	10	20	62	110	181	176	159		
U.S. Refinery Employment Changes	20	(31)	(57)	(85)	(41)	5	20	(31)	(57)	(85)	(41)	5		
U.S. Import-Export Port Services Employment Changes	19	20	18	19	24	31	20	23	22	21	25	29		
U.S. Transportation Sector Employment Changes	-	-	-	-	-	-	-	-	-	-	-	-		
U.S. Petroleum Product Consumer Gains Employment Change	1,301	1,508	807	767	700	803	858	812	23	186	574	1,128		
Direct and Indirect Employment Changes	1,581	1,904	1,289	1,169	919	849	919	866	97	303	733	1,322		
Multiplier Effect at 1.3	605	899	941	854	569	340	149	265	242	389	460	606		
State Employment Changes (Multiplier Effect = 1.3)	2,186	2,803	2,230	2,023	1,488	1,188	1,068	1,131	339	692	1,193	1,927		
Multiplier Effect at 1.9	1,815	2,696	2,822	2,562	1,708	1,019	446	794	725	1,166	1,379	1,817		
State Employment Changes (Multiplier Effect = 1.9)	3,396	4,601	4,111	3,731	2,627	1,868	1,365	1,660	822	1,469	2,112	3,139		
State:	Arkansas						Arkansas							
	High-Diffe	erential Sc	enario				Low-Diffe	rential Sc	enario					
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035		
U.S. Hydrocarbon GDP Changes	\$0.24	\$0.28	\$0.26	\$0.23	\$0.13	\$0.03	\$0.02	\$0.07	\$0.07	\$0.15	\$0.11	\$0.08		
U.S. Refinery GDP Changes	(\$0.14)	(\$0.14)	(\$0.09)	(\$0.08)	(\$0.05)	(\$0.02)	(\$0.03)	(\$0.05)	(\$0.02)	(\$0.07)	(\$0.05)	(\$0.03)		
U.S. Import-Export Port Service GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		
U.S. Transportation Sector GDP Changes	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00		
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.08	\$0.09	\$0.05	\$0.05	\$0.04	\$0.05	\$0.05	\$0.05	\$0.00	\$0.01	\$0.04	\$0.07		
Direct and Indirect State Income Changes	\$0.18	\$0.24	\$0.22	\$0.20	\$0.13	\$0.07	\$0.04	\$0.07	\$0.05	\$0.10	\$0.10	\$0.13		
Multipler Effect at 1.3	\$0.04	\$0.05	\$0.05	\$0.05	\$0.03	\$0.02	\$0.01	\$0.01	\$0.01	\$0.02	\$0.03	\$0.03		
State Income Changes (Multiplier Effect = 1.3)	\$0.22	\$0.29	\$0.28	\$0.25	\$0.16	\$0.09	\$0.05	\$0.08	\$0.07	\$0.12	\$0.13	\$0.16		
Multipler Effect at 1.9	\$0.11	\$0.16	\$0.16	\$0.15	\$0.10	\$0.05	\$0.02	\$0.04	\$0.04	\$0.07	\$0.08	\$0.10		
State Income Changes (Multiplier Effect = 1.9)	\$0.29	\$0.40	\$0.39	\$0.35	\$0.22	\$0.12	\$0.06	\$0.11	\$0.09	\$0.17	\$0.18	\$0.23		
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035		
U.S. Oil and Gas Production Employment Changes	275	452	564	505	250	10	23	68	119	195	186	166		
U.S. Refinery Employment Changes	12	(19)	(35)	(52)	(25)	3	12	(19)	(35)	(52)	(25)	3		
U.S. Import-Export Port Services Employment Changes	9	10	9	9	12	15	10	11	10	10	12	14		
U.S. Transportation Sector Employment Changes	33	19	31	11	2	(20)	6	1	17	8	6	(12)		
U.S. Petroleum Product Consumer Gains Employment Change	815	944	505	481	438	503	538	509	14	116	359	707		
Direct and Indirect Employment Changes	1,144	1,406	1,073	953	676	512	589	570	126	277	538	878		
		523	545	493	318	177	72	144	140	230	257	327		
Multiplier Effect at 1.3	362	525	040	-35	010									
Multiplier Effect at 1.3 State Employment Changes (Multiplier Effect = 1.3)	362 1,507	1,929	1,618	1,446	994	689	661	714	265	507	795	1,205		
								714 431				1,205 982		

State:	State: California														
	High-Diffe	erential Sc	enario				Low-Differential Scenario								
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035			
U.S. Hydrocarbon GDP Changes	\$2.06	\$1.98	\$1.58	\$1.42	\$0.84	\$0.22	\$0.18	\$0.45	\$0.41	\$0.92	\$0.72	\$0.57			
U.S. Refinery GDP Changes	(\$2.30)	(\$2.34)	(\$1.56)	(\$1.38)	(\$0.82)	(\$0.26)	(\$0.56)	(\$0.78)	(\$0.33)	(\$1.12)	(\$0.76)	(\$0.43)			
U.S. Import-Export Port Service GDP Changes	\$0.03	\$0.03	\$0.04	\$0.05	\$0.08	\$0.09	\$0.02	\$0.03	\$0.04	\$0.05	\$0.07	\$0.07			
U.S. Transportation Sector GDP Changes	(\$0.03)	(\$0.02)	(\$0.00)	\$0.03	\$0.01	\$0.00	(\$0.04)	(\$0.02)	(\$0.01)	\$0.03	\$0.01	\$0.01			
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.71	\$0.82	\$0.44	\$0.42	\$0.38	\$0.44	\$0.47	\$0.44	\$0.01	\$0.10	\$0.31	\$0.62			
Direct and Indirect State Income Changes	\$0.47	\$0.48	\$0.50	\$0.54	\$0.49	\$0.50	\$0.08	\$0.12	\$0.13	(\$0.03)	\$0.35	\$0.84			
Multipler Effect at 1.3	\$0.29	\$0.45	\$0.52	\$0.48	\$0.33	\$0.21	\$0.05	\$0.11	\$0.14	\$0.18	\$0.26	\$0.39			
State Income Changes (Multiplier Effect = 1.3)	\$0.76	\$0.93	\$1.02	\$1.03	\$0.83	\$0.72	\$0.12	\$0.24	\$0.27	\$0.16	\$0.61	\$1.23			
Multipler Effect at 1.9	\$0.88	\$1.35	\$1.56	\$1.45	\$1.00	\$0.64	\$0.14	\$0.34	\$0.42	\$0.55	\$0.78	\$1.16			
State Income Changes (Multiplier Effect = 1.9)	\$1.35	\$1.83	\$2.06	\$1.99	\$1.49	\$1.14	\$0.21	\$0.46	\$0.55	\$0.53	\$1.14	\$2.00			
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035			
U.S. Oil and Gas Production Employment Changes	2,369	3,146	3,368	3,102	1,628	73	197	475	711	1,202	1,209	1,177			
U.S. Refinery Employment Changes	141	(223)	(407)	(600)	(292)	35	141	(223)	(407)	(600)	(292)	35			
U.S. Import-Export Port Services Employment Changes	96	128	127	151	272	376	106	147	151	170	278	361			
U.S. Transportation Sector Employment Changes	954	483	717	268	43	(581)	172	32	404	180	170	(359)			
U.S. Petroleum Product Consumer Gains Employment Change	7,119	8,246	4,412	4,197	3,827	4,395	4,696	4,444	124	1,017	3,138	6,172			
Direct and Indirect Employment Changes	10,679	11,781	8,218	7,118	5,478	4,298	5,312	4,874	984	1,969	4,503	7,385			
Multiplier Effect at 1.3	2,923	4,490	5,190	4,835	3,327	2,142	459	1,133	1,415	1,841	2,611	3,868			
State Employment Changes (Multiplier Effect = 1.3)	13,602	16,270	13,408	11,953	8,805	6,441	5,771	6,007	2,399	3,809	7,114	11,253			
Multiplier Effect at 1.9	8,768	13,470	15,570	14,505	9,981	6,427	1,378	3,400	4,245	5,522	7,832	11,603			
State Employment Changes (Multiplier Effect = 1.9)	19,447	25,250	23,787	21,623	15,459	10,725	6,690	8,274	5,229	7,490	12,335	18,988			
						-									
State:	Colorado						Colorado								
	High-Diffe	erential Sc	enario				Low-Differential Scenario								
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035			
U.S. Hydrocarbon GDP Changes	\$0.43	\$0.39	\$0.42	\$0.58	\$0.54	\$0.22	\$0.04	\$0.09	\$0.11	\$0.38	\$0.47	\$0.55			
U.S. Refinery GDP Changes	(\$0.17)	(\$0.17)	(\$0.11)	(\$0.10)	(\$0.06)	(\$0.02)	(\$0.04)	(\$0.06)	(\$0.02)	(\$0.08)	(\$0.06)	(\$0.03)			
U.S. Import-Export Port Service GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00			
U.S. Transportation Sector GDP Changes	(\$0.01)	(\$0.00)	(\$0.00)	\$0.01	\$0.01	\$0.00	(\$0.01)	(\$0.00)	(\$0.00)	\$0.01	\$0.01	\$0.00			
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.11	\$0.13	\$0.07	\$0.06	\$0.06	\$0.07	\$0.07	\$0.07	\$0.00	\$0.02	\$0.05	\$0.09			
Direct and Indirect State Income Changes	\$0.37	\$0.35	\$0.38	\$0.56	\$0.55	\$0.27	\$0.07	\$0.10	\$0.09	\$0.32	\$0.47	\$0.63			
Multipler Effect at 1.3	\$0.08	\$0.09	\$0.11	\$0.12	\$0.10	\$0.05	\$0.01	\$0.03	\$0.03	\$0.06	\$0.09	\$0.11			
State Income Changes (Multiplier Effect = 1.3)	\$0.45	\$0.44	\$0.48	\$0.69	\$0.66	\$0.33	\$0.08	\$0.13	\$0.12	\$0.39	\$0.55	\$0.74			
Multipler Effect at 1.9	\$0.23	\$0.28	\$0.32	\$0.37	\$0.31	\$0.16	\$0.04	\$0.08	\$0.08	\$0.19	\$0.26	\$0.34			
State Income Changes (Multiplier Effect = 1.9)	\$0.60	\$0.63	\$0.70	\$0.94	\$0.86	\$0.43	\$0.10	\$0.18	\$0.17	\$0.52	\$0.72	\$0.97			
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035			
U.S. Oil and Gas Production Employment Changes	499	624	894	1,280	1,052	70	41	94	189	496	782	1,138			
U.S. Refinery Employment Changes	16	(25)	(46)	(68)	(33)	4	16	(25)	(46)	(68)	(33)	4			
U.S. Import-Export Port Services Employment Changes	12	13	12	12	16	20	13	15	14	14	16	19			
U.S. Transportation Sector Employment Changes	158	69	138	88	23	(488)	28	4	78	59	92	(302)			
U.S. Petroleum Product Consumer Gains Employment Change		1,267	678	645	588	675	722	683	19	156	482	948			
Direct and Indirect Employment Changes	1,779	1,948	1,676	1,957	1,647	281	821	772	254	657	1,339	1,808			
Multiplier Effect at 1.3	768	949	1,074	1,244	1,034	536	129	255	278	643	858	1,140			
State Employment Changes (Multiplier Effect = 1.3)	2,546	2,898	2,750	3,200	2,680	817	949	1,026	531	1,300	2,197	2,948			
	0.000	0.040	0.000	0.704	0.400	4 000	000	70.4	000	4 000	0.574	0.400			
Multiplier Effect at 1.9 State Employment Changes (Multiplier Effect = 1.9)	2,303 4,081	2,848 4,796	3,222 4,898	3,731 5,688	3,102 4,748	1,608 1,889	386 1,207	764 1,535	833 1,087	1,930 2,587	2,574 3,913	3,420 5,228			

State:	Connectio	cut					Connecticut								
	High-Diffe	erential Sc	enario				Low-Differential Scenario								
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035			
U.S. Hydrocarbon GDP Changes	\$0.24	\$0.29	\$0.28	\$0.24	\$0.14	\$0.03	\$0.02	\$0.07	\$0.07	\$0.16	\$0.12	\$0.09			
U.S. Refinery GDP Changes	(\$0.12)	(\$0.12)	(\$0.08)	(\$0.07)	(\$0.04)	(\$0.01)	(\$0.03)	(\$0.04)	(\$0.02)	(\$0.06)	(\$0.04)	(\$0.02)			
U.S. Import-Export Port Service GDP Changes	\$0.00	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.00	\$0.00	\$0.01	\$0.01	\$0.01	\$0.01			
U.S. Transportation Sector GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00			
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.10	\$0.11	\$0.06	\$0.06	\$0.05	\$0.06	\$0.06	\$0.06	\$0.00	\$0.01	\$0.04	\$0.08			
Direct and Indirect State Income Changes	\$0.22	\$0.29	\$0.27	\$0.24	\$0.16	\$0.09	\$0.06	\$0.09	\$0.06	\$0.12	\$0.13	\$0.16			
Multipler Effect at 1.3	\$0.06	\$0.08	\$0.09	\$0.08	\$0.05	\$0.03	\$0.01	\$0.02	\$0.02	\$0.04	\$0.04	\$0.05			
State Income Changes (Multiplier Effect = 1.3)	\$0.28	\$0.38	\$0.36	\$0.32	\$0.21	\$0.12	\$0.07	\$0.12	\$0.09	\$0.16	\$0.17	\$0.21			
Multipler Effect at 1.9	\$0.17	\$0.25	\$0.27	\$0.24	\$0.16	\$0.09	\$0.04	\$0.07	\$0.07	\$0.11	\$0.13	\$0.16			
State Income Changes (Multiplier Effect = 1.9)	\$0.39	\$0.54	\$0.54	\$0.48	\$0.32	\$0.18	\$0.10	\$0.16	\$0.13	\$0.24	\$0.26	\$0.32			
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035			
U.S. Oil and Gas Production Employment Changes	275	467	597	535	271	11	23	71	126	207	201	182			
U.S. Refinery Employment Changes	21	(33)	(60)	(88)	(43)	5	21	(33)	(60)	(88)	(43)	5			
U.S. Import-Export Port Services Employment Changes	17	19	16	18	24	33	18	22	19	20	24	31			
U.S. Transportation Sector Employment Changes	-	-	-	-	-	-	-	-	-	-	-	-			
U.S. Petroleum Product Consumer Gains Employment Change	964	1,116	597	568	518	595	636	601	17	138	425	835			
Direct and Indirect Employment Changes	1,276	1,570	1,151	1,033	769	644	698	661	102	277	607	1,054			
Multiplier Effect at 1.3	567	844	900	814	534	302	119	236	236	382	432	550			
State Employment Changes (Multiplier Effect = 1.3)	1,844	2,414	2,050	1,847	1,304	946	816	897	338	659	1,040	1,604			
Multiplier Effect at 1.9	1,701	2,533	2,699	2,443	1,603	905	357	707	707	1,145	1,297	1,650			
State Employment Changes (Multiplier Effect = 1.9)	2,978	4,103	3,850	3,476	2,373	1,549	1,054	1,368	809	1,422	1,905	2,704			
State:	Delaware	:					Delaware								
	High-Diffe	erential Sc	enario				Low-Differential Scenario								
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035			
U.S. Hydrocarbon GDP Changes	\$0.02	\$0.03	\$0.03	\$0.02	\$0.01	\$0.00	\$0.00	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01			
U.S. Refinery GDP Changes	(\$0.18)	(\$0.19)	(\$0.12)	(\$0.11)	(\$0.07)	(\$0.02)	(\$0.04)	(\$0.06)	(\$0.03)	(\$0.09)	(\$0.06)	(\$0.03)			
U.S. Import-Export Port Service GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00			
U.S. Transportation Sector GDP Changes	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00			
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.02	\$0.02	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.00	\$0.00	\$0.01	\$0.02			
Direct and Indirect State Income Changes	(\$0.14)	(\$0.14)	(\$0.09)	(\$0.07)	(\$0.04)	(\$0.00)	(\$0.03)	(\$0.05)	(\$0.02)	(\$0.07)	(\$0.04)	(\$0.01)			
Multipler Effect at 1.3	(\$0.01)	(\$0.01)	(\$0.00)	\$0.00	\$0.00	\$0.00	(\$0.00)	(\$0.00)	\$0.00	(\$0.00)	\$0.00	\$0.01			
State Income Changes (Multiplier Effect = 1.3)	(\$0.16)	(\$0.15)	(\$0.09)	(\$0.07)	(\$0.04)	(\$0.00)	(\$0.04)	(\$0.05)	(\$0.02)	(\$0.07)	(\$0.04)	(\$0.00)			
Multipler Effect at 1.9	(\$0.04)	(\$0.02)	(\$0.00)	\$0.00	\$0.00	\$0.01	(\$0.01)	(\$0.01)	\$0.00	(\$0.01)	\$0.00	\$0.02			
State Income Changes (Multiplier Effect = 1.9)	(\$0.18)	(\$0.16)	(\$0.09)	(\$0.07)	(\$0.04)	\$0.00	(\$0.04)	(\$0.06)	(\$0.02)	(\$0.08)	(\$0.04)	\$0.01			
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035			
U.S. Oil and Gas Production Employment Changes	25	43	55	49	25	1	2	6	12	19	18	17			
U.S. Refinery Employment Changes	8	(12)	(22)	(33)	(16)	2	8	(12)	(22)	(33)	(16)	2			
U.S. Import-Export Port Services Employment Changes	2	2	2	2	3	3	2	3	2	2	3	3			
U.S. Transportation Sector Employment Changes	47	30	52	19	3	(37)	8	2	29	13	12	(23)			
U.S. Petroleum Product Consumer Gains Employment Change	182	211	113	107	98	113	120	114	3	26	80	158			
Direct and Indirect Employment Changes	264	274	200	145	113	82	141	113	24	27	97	157			
Multiplier Effect at 1.3	(119)	(78)	(0)	6	12	29	(30)	(33)	6	(41)	1	54			
State Employment Changes (Multiplier Effect = 1.3)	145	196	200	151	125	111	111	80	30	(14)	98	211			
Multiplier Effect at 1.9	(358)	(233)	(0)	19	37	87	(90)	(98)	17	(123)	4	162			
												319			



State	District of	Columbia	1				District of	Columbia	1			
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State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Refinery GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Import-Export Port Service GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Transportation Sector GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.00	\$0.00	\$0.01	\$0.00
Direct and Indirect State Income Changes	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.00	\$0.00	\$0.01	\$0.01
Multipler Effect at 1.3	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.00	\$0.00	\$0.00	\$0.01	\$0.01	\$0.01
State Income Changes (Multiplier Effect = 1.3)	\$0.02	\$0.03	\$0.02	\$0.02	\$0.01	\$0.01	\$0.01	\$0.01	\$0.00	\$0.01	\$0.01	\$0.02
Multipler Effect at 1.9	\$0.02	\$0.04	\$0.04	\$0.04	\$0.02	\$0.02	\$0.01	\$0.01	\$0.01	\$0.02	\$0.02	\$0.03
State Income Changes (Multiplier Effect = 1.9)	\$0.04	\$0.05	\$0.05	\$0.04	\$0.03	\$0.02	\$0.01	\$0.02	\$0.01	\$0.02	\$0.03	\$0.04
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	-	-	-	-	-	-	-	-	-	-	-	-
U.S. Refinery Employment Changes	-	-	-	-	-	-	-	-	-	-	-	-
U.S. Import-Export Port Services Employment Changes	-	-	-	-	-	-	-	-	-	-	-	-
U.S. Transportation Sector Employment Changes	-	-	-	-	-	-	-	-	-	-	-	-
U.S. Petroleum Product Consumer Gains Employment Change	116	135	72	69	62	72	77	73	2	17	51	101
Direct and Indirect Employment Changes	116	135	72	69	62	72	77	73	2	17	51	101
Multiplier Effect at 1.3	79	124	135	123	83	51	19	36	35	54	66	91
State Employment Changes (Multiplier Effect = 1.3)	195	259	207	192	145	123	96	108	37	70	118	191
Multiplier Effect at 1.9	237	372	405	370	249	153	58	108	105	161	199	272
State Employment Changes (Multiplier Effect = 1.9)	353	506	477	439	311	225	135	180	107	177	250	373
State:	Florida						Florida					
	High-Diffe	erential Sc	enario				Low-Diffe	rential Sc	enario			
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.26	\$0.32	\$0.31	\$0.27	\$0.15	\$0.04	\$0.02	\$0.07	\$0.08	\$0.17	\$0.13	\$0.10
U.S. Refinery GDP Changes	(\$0.13)	(\$0.13)	(\$0.09)	(\$0.08)	(\$0.05)	(\$0.01)	(\$0.03)	(\$0.04)	(\$0.02)	(\$0.06)	(\$0.04)	(\$0.02)
U.S. Import-Export Port Service GDP Changes	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.01	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.01
U.S. Transportation Sector GDP Changes	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.36	\$0.42	\$0.22	\$0.21	\$0.19	\$0.22	\$0.24	\$0.22	\$0.01	\$0.05	\$0.16	\$0.31
Direct and Indirect State Income Changes	<i>\$0.49</i>	\$0.61	\$0.44	\$0.40	\$0.30	\$0.26	\$0.23	\$0.25	\$0.06	\$0.16	\$0.25	\$0.39
Multipler Effect at 1.3	\$0.17	\$0.25	\$0.26	\$0.24	\$0.16	\$0.10	\$0.04	\$0.08	\$0.07	\$0.11	\$0.13	\$0.18
State Income Changes (Multiplier Effect = 1.3)	\$0.66	\$0.86	\$0.70	\$0.64	\$0.47	\$0.36	\$0.27	\$0.33	\$0.13	\$0.27	\$0.38	\$0.57
Multipler Effect at 1.9	\$0.50	\$0.76	\$0.79	\$0.72	\$0.49	\$0.31	\$0.13	\$0.23	\$0.20	\$0.32	\$0.39	\$0.54
State Income Changes (Multiplier Effect = 1.9)	\$1.00	\$1.37	\$1.23	\$1.13	\$0.79	\$0.56	\$0.36	\$0.48	\$0.26	\$0.48	\$0.64	\$0.93
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	301	510	650	583	294	12	25	77	137	226	219	198
U.S. Refinery Employment Changes	22	(36)	(65)	(96)	(47)	6	22	(36)	(65)	(96)	(47)	6
U.S. Import-Export Port Services Employment Changes	(9)				11	45	(10)	(3)	(13)	2	11	43
U.S. Transportation Sector Employment Changes	1	0	0	0	0	(0)	0	0	0	0	0	(0)
U.S. Petroleum Product Consumer Gains Employment Change		4,168	2,231	2,122	1,935	2,222	2,374	2,246	63	514	1,586	3,120
Direct and Indirect Employment Changes	3,914	4,641	2,806	2,611	2,193	2,284	2,411	2,285	123	646	1,770	3,366
Multiplier Effect at 1.3	1,680	2,534	2,643	2,415	1,627	1,019	442	760	660	1,059	1,309	1,791
State Employment Changes (Multiplier Effect = 1.3)	5,595	7,175	5,449	5,026	3,820	3,303	2,854	3,045	782	1,705	3,079	5,157
Multiplier Effect at 1.9 State Employment Changes (Multiplier Effect = 1.9)	5,041 8,955	7,602	7,930 10,736	7,246 9,857	4,881 7,074	3,057 5,341	1,327 3,738	2,279 4,565	1,980 2,102	3,178 3,824	3,928 5,698	5,373
		12,243										8,739

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State:	Georgia						Georgia					
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State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.20	\$0.24	\$0.23	\$0.20	\$0.11	\$0.03	\$0.02	\$0.06	\$0.06	\$0.13	\$0.10	\$0.07
U.S. Refinery GDP Changes	(\$0.13)	(\$0.13)	(\$0.09)	(\$0.08)	(\$0.05)	(\$0.01)	(\$0.03)	(\$0.04)	(\$0.02)	(\$0.06)	(\$0.04)	(\$0.02)
U.S. Import-Export Port Service GDP Changes	\$0.00	\$0.00	\$0.00	\$0.01	\$0.01	\$0.01	\$0.00	\$0.00	\$0.00	\$0.01	\$0.01	\$0.01
U.S. Transportation Sector GDP Changes	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.21	\$0.24	\$0.13	\$0.12	\$0.11	\$0.13	\$0.14	\$0.13	\$0.00	\$0.03	\$0.09	\$0.18
Direct and Indirect State Income Changes	\$0.28	\$0.35	\$0.28	\$0.25	\$0.19	\$0.15	\$0.13	\$0.15	\$0.05	\$0.10	\$0.15	\$0.24
Multipler Effect at 1.3	\$0.08	\$0.13	\$0.13	\$0.12	\$0.08	\$0.05	\$0.02	\$0.04	\$0.03	\$0.05	\$0.07	\$0.09
State Income Changes (Multiplier Effect = 1.3)	\$0.36	\$0.48	\$0.41	\$0.37	\$0.27	\$0.20	\$0.15	\$0.18	\$0.08	\$0.16	\$0.22	\$0.33
Multipler Effect at 1.9	\$0.25	\$0.38	\$0.39	\$0.36	\$0.24	\$0.15	\$0.07	\$0.12	\$0.10	\$0.16	\$0.20	\$0.27
State Income Changes (Multiplier Effect = 1.9)	\$0.53	\$0.73	\$0.67	\$0.61	\$0.43	\$0.31	\$0.20	\$0.26	\$0.15	\$0.26	\$0.35	\$0.51
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	225	382	488	438	221	9	19	58	103	170	165	149
U.S. Refinery Employment Changes	19	(30)	(55)	(81)	(39)	5	19	(30)	(55)	(81)	(39)	5
U.S. Import-Export Port Services Employment Changes	12	17	14	21	25	38	14	20	16	24	26	36
U.S. Transportation Sector Employment Changes	7	5	8	3	0	(6)	1	0	5	2	2	(4)
U.S. Petroleum Product Consumer Gains Employment Change		2,414	1,291	1,228	1,120	1,286	1,374	1,301	36	298	918	1,806
Direct and Indirect Employment Changes	2,347	2,788	1,747	1,610	1,328	1,332	1,427	1,348	106	412	1,071	1,993
Multiplier Effect at 1.3	841	1,264	1,314	1,201	812	512	230	386	330	525	653	896
State Employment Changes (Multiplier Effect = 1.3)	3,188	4,052	3,061	2,810	2,140	1,844	1,657	1,734	436	938	1,725	2,889
Multiplier Effect at 1.9	2,522	3,793	3,941	3,602	2,436	1,537	691	1,157	989	1,576	1,960	2,689
State Employment Changes (Multiplier Effect = 1.9)	4,869	6,581	5,688	5,212	3,764	2,869	2,117	2,506	1,095	1,989	3,031	4,681
State:	Hawaii						Hawaii					
	High-Diffe	erential Sc	enario				Low-Diffe	erential Sc	enario			
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.00	\$0.01	\$0.01	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Refinery GDP Changes	(\$0.14)	(\$0.14)	(\$0.10)	(\$0.08)	(\$0.05)	(\$0.02)	(\$0.03)	(\$0.05)	(\$0.02)	(\$0.07)	(\$0.05)	(\$0.03)
U.S. Import-Export Port Service GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Transportation Sector GDP Changes	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.03	\$0.03	\$0.02	\$0.02	\$0.02	\$0.02	\$0.02	\$0.02	\$0.00	\$0.00	\$0.01	\$0.03
Direct and Indirect State Income Changes	(\$0.11)	(\$0.10)	(\$0.07)	(\$0.06)	(\$0.03)	\$0.01	(\$0.02)	(\$0.03)	(\$0.02)	(\$0.06)	(\$0.03)	\$0.00
Multipler Effect at 1.3	(\$0.00)	\$0.00	\$0.01	\$0.01	\$0.01	\$0.01	(\$0.00)	\$0.00	\$0.00	(\$0.00)	\$0.00	\$0.01
State Income Changes (Multiplier Effect = 1.3)	(\$0.11)	(\$0.10)	(\$0.06)	(\$0.05)	(\$0.02)	\$0.01	(\$0.02)	(\$0.03)	(\$0.01)	(\$0.06)	(\$0.02)	\$0.02
Multipler Effect at 1.9	(\$0.01)	\$0.00	\$0.02	\$0.02	\$0.02	\$0.02	(\$0.00)	\$0.00	\$0.01	(\$0.00)	\$0.01	\$0.03
State Income Changes (Multiplier Effect = 1.9)	(\$0.12)	(\$0.10)	(\$0.05)	(\$0.03)	(\$0.01)	\$0.03	(\$0.02)	(\$0.03)	(\$0.01)	(\$0.06)	(\$0.01)	\$0.04
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	6	10	12	11	6	0	0	1	3	4	4	4
U.S. Refinery Employment Changes	5	(8)	(14)		-	1	5	(8)				1
U.S. Import-Export Port Services Employment Changes	3	5	4	5	12	18	3	6	5	6	40	17
U.S. Transportation Sector Employment Changes	38	24	42	15	2	(30)	7	2	24	10	9	(19)
U.S. Petroleum Product Consumer Gains Employment Change		340	182	173	158	181	193	183	5	42	129	254
Direct and Indirect Employment Changes	345	371	226	183	168	170	209	184	22	41	145	257
Multiplier Effect at 1.3	(44)	16	79	79	65	64	(5)		24	(3)		108
State Employment Changes (Multiplier Effect - 1.3)	301	387	306	262	222	234	204	185	47	20	190	365
State Employment Changes (Multiplier Effect = 1.3) Multiplier Effect at 1.9	301 (132)	387 49	306 238	262 237	233 194	234 192	204 (16)	185	47 73	38 (8)	190 135	365 323

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State:							Idaho					
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State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.05	\$0.06	\$0.06	\$0.05	\$0.03	\$0.01	\$0.00	\$0.01	\$0.02	\$0.03	\$0.03	\$0.02
U.S. Refinery GDP Changes	(\$0.03)	(\$0.03)	(\$0.02)	(\$0.02)	(\$0.01)	(\$0.00)	(\$0.01)	(\$0.01)	(\$0.00)	(\$0.01)	(\$0.01)	(\$0.01)
U.S. Import-Export Port Service GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Transportation Sector GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.04	\$0.04	\$0.02	\$0.02	\$0.02	\$0.02	\$0.03	\$0.02	\$0.00	\$0.01	\$0.02	\$0.03
Direct and Indirect State Income Changes	\$0.06	\$0.08	\$0.07	\$0.06	\$0.04	\$0.03	\$0.02	\$0.03	\$0.01	\$0.03	\$0.04	\$0.05
Multipler Effect at 1.3	\$0.02	\$0.02	\$0.02	\$0.02	\$0.01	\$0.01	\$0.00	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01
State Income Changes (Multiplier Effect = 1.3)	\$0.08	\$0.10	\$0.09	\$0.08	\$0.06	\$0.04	\$0.03	\$0.04	\$0.02	\$0.04	\$0.05	\$0.06
Multipler Effect at 1.9	\$0.05	\$0.07	\$0.07	\$0.06	\$0.04	\$0.03	\$0.01	\$0.02	\$0.02	\$0.03	\$0.03	\$0.04
State Income Changes (Multiplier Effect = 1.9)	\$0.11	\$0.15	\$0.14	\$0.12	\$0.08	\$0.06	\$0.04	\$0.05	\$0.03	\$0.06	\$0.07	\$0.09
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	60	102	131	117	59	2	5	15	28	45	44	40
U.S. Refinery Employment Changes	5	(8)	(15)	(22)	(11)	1	5	(8)	(15)	(22)	(11)	1
U.S. Import-Export Port Services Employment Changes	5	5	5	5	6	8	5	6	6	5	6	7
U.S. Transportation Sector Employment Changes	-	-	-	-	-	-	-	-	-	-	-	-
U.S. Petroleum Product Consumer Gains Employment Change	387	448	240	228	208	239	255	241	7	55	170	335
Direct and Indirect Employment Changes	457	548	361	328	263	250	270	255	25	84	210	384
Multiplier Effect at 1.3	151	221	226	205	138	85	41	68	57	93	112	149
State Employment Changes (Multiplier Effect = 1.3)	608	769	587	534	401	335	311	323	82	177	322	533
Multiplier Effect at 1.9	454	664	678	616	415	255	123	203	171	278	335	448
State Employment Changes (Multiplier Effect = 1.9)	911	1,212	1,039	945	678	505	393	458	196	362	546	832
State:	Illinois						Illinois					
	High-Diffe	erential Sc	enario				Low-Diffe	rential Sc	enario			
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.90	\$1.10	\$1.04	\$0.91	\$0.51	\$0.13	\$0.08	\$0.25	\$0.27	\$0.59	\$0.44	\$0.33
U.S. Refinery GDP Changes	(\$1.23)	(\$1.26)	(\$0.84)	(\$0.74)	(\$0.44)	(\$0.14)	(\$0.30)	(\$0.42)	(\$0.17)	(\$0.60)	(\$0.41)	(\$0.23)
U.S. Import-Export Port Service GDP Changes	\$0.02	\$0.02	\$0.02	\$0.02	\$0.02	\$0.02	\$0.01	\$0.02	\$0.02	\$0.02	\$0.02	\$0.02
U.S. Transportation Sector GDP Changes	(\$0.01)	(\$0.01)	(\$0.00)	\$0.01	\$0.00	\$0.00	(\$0.01)	(\$0.01)	(\$0.00)	\$0.01	\$ 0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.26	\$0.30								φ0.01	\$0.00	φ 0.00
Direct and Indirect State Income Changes		φ0.50	\$0.16	\$0.15	\$0.14	\$0.16	\$0.17	\$0.16	\$0.00	\$0.04	\$0.00 \$0.12	\$0.23
	(\$0.06)	\$0.30 \$0.15	\$0.16 \$0.38	\$0.15 \$0.35	\$0.14 \$0.24		\$0.17 (\$0.04)	\$0.16 \$0.00				
Multipler Effect at 1.3	(\$0.06) \$0.07					\$0.16			\$0.00	\$0.04	\$0.12	\$0.23
		\$0.15	\$0.38	\$0.35	\$0.24	\$0.16 \$0.17	(\$0.04)	\$0.00	\$0.00 \$0.11	\$0.04 \$0.05	\$0.12 \$0.17	\$0.23 \$0.34
Multipler Effect at 1.3	\$0.07	\$0.15 \$0.15	\$0.38 \$0.20	\$0.35 \$0.19	\$0.24 \$0.12	\$0.16 \$0.17 \$0.07	(\$0.04) \$0.01	\$0.00 \$0.03	\$0.00 \$0.11 \$0.06	\$0.04 \$0.05 \$0.07	\$0.12 \$0.17 \$0.10	\$0.23 \$0.34 \$0.14
Multipler Effect at 1.3 State Income Changes (Multiplier Effect = 1.3)	\$0.07 \$0.01	\$0.15 \$0.15 \$0.31 \$0.46 \$0.62	\$0.38 \$0.20 \$0.59	\$0.35 \$0.19 \$0.54	\$0.24 \$0.12 \$0.36	\$0.16 \$0.17 \$0.07 \$0.25	(\$0.04) \$0.01 (\$0.04)	\$0.00 \$0.03 \$0.04	\$0.00 \$0.11 \$0.06 \$0.17	\$0.04 \$0.05 \$0.07 \$0.12	\$0.12 \$0.17 \$0.10 \$0.27	\$0.23 \$0.34 \$0.14 \$0.48
Multipler Effect at 1.3 State Income Changes (Multiplier Effect = 1.3) Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9) State Employment by Source (Job-Years)	\$0.07 \$0.01 \$0.22	\$0.15 \$0.15 \$0.31 \$0.46	\$0.38 \$0.20 \$0.59 \$0.61	\$0.35 \$0.19 \$0.54 \$0.56	\$0.24 \$0.12 \$0.36 \$0.37	\$0.16 \$0.17 \$0.07 \$0.25 \$0.22	(\$0.04) \$0.01 (\$0.04) \$0.02 (\$0.02) 2015	\$0.00 \$0.03 \$0.04 \$0.10	\$0.00 \$0.11 \$0.06 \$0.17 \$0.17	\$0.04 \$0.05 \$0.07 \$0.12 \$0.21	\$0.12 \$0.17 \$0.10 \$0.27 \$0.29	\$0.23 \$0.34 \$0.14 \$0.48 \$0.42
Multipler Effect at 1.3 State Income Changes (Multiplier Effect = 1.3) Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9)	\$0.07 \$0.01 \$0.22 \$0.16	\$0.15 \$0.15 \$0.31 \$0.46 \$0.62	\$0.38 \$0.20 \$0.59 \$0.61 \$0.99	\$0.35 \$0.19 \$0.54 \$0.56 \$0.91	\$0.24 \$0.12 \$0.36 \$0.37 \$0.61	\$0.16 \$0.17 \$0.07 \$0.25 \$0.22 \$0.40 2035 41	(\$0.04) \$0.01 (\$0.04) \$0.02 (\$0.02) 2015 86	\$0.00 \$0.03 \$0.04 \$0.10 \$0.10 2017 264	\$0.00 \$0.11 \$0.06 \$0.17 \$0.17 \$0.28 2020 468	\$0.04 \$0.05 \$0.07 \$0.12 \$0.21 \$0.26	\$0.12 \$0.17 \$0.10 \$0.27 \$0.29 \$0.46	\$0.23 \$0.34 \$0.14 \$0.48 \$0.42 \$0.76 2035 668
Multipler Effect at 1.3 State Income Changes (Multiplier Effect = 1.3) Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9) State Employment by Source (Job-Years)	\$0.07 \$0.01 \$0.22 \$0.16 2015 1,039 89	\$0.15 \$0.15 \$0.31 \$0.46 \$0.62 2017	\$0.38 \$0.20 \$0.59 \$0.61 \$0.99 2020	\$0.35 \$0.19 \$0.54 \$0.56 \$0.91 2025	\$0.24 \$0.12 \$0.36 \$0.37 \$0.61 2030	\$0.16 \$0.17 \$0.07 \$0.25 \$0.22 \$0.40 2035 41 22	(\$0.04) \$0.01 (\$0.04) \$0.02 (\$0.02) 2015 86 89	\$0.00 \$0.03 \$0.04 \$0.10 \$0.10 2017	\$0.00 \$0.11 \$0.06 \$0.17 \$0.17 \$0.28 2020	\$0.04 \$0.05 \$0.07 \$0.21 \$0.26 2025	\$0.12 \$0.17 \$0.10 \$0.27 \$0.29 \$0.46 2030	\$0.23 \$0.34 \$0.14 \$0.48 \$0.42 \$0.76 2035 668 22
Multipler Effect at 1.3 State Income Changes (Multiplier Effect = 1.3) Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9) State Employment by Source (Job-Years) U.S. Oil and Gas Production Employment Changes	\$0.07 \$0.01 \$0.22 \$0.16 2015 1,039	\$0.15 \$0.15 \$0.31 \$0.46 \$0.62 2017 1,746	\$0.38 \$0.20 \$0.59 \$0.61 \$0.99 2020 2,215	\$0.35 \$0.19 \$0.54 \$0.56 \$0.91 2025 1,983	\$0.24 \$0.12 \$0.36 \$0.37 \$0.61 2030 997	\$0.16 \$0.17 \$0.07 \$0.25 \$0.22 \$0.40 2035 41	(\$0.04) \$0.01 (\$0.04) \$0.02 (\$0.02) 2015 86	\$0.00 \$0.03 \$0.04 \$0.10 \$0.10 2017 264	\$0.00 \$0.11 \$0.06 \$0.17 \$0.17 \$0.28 2020 468	\$0.04 \$0.05 \$0.07 \$0.12 \$0.21 \$0.26 2025 768	\$0.12 \$0.17 \$0.10 \$0.27 \$0.29 \$0.46 2030 741	\$0.23 \$0.34 \$0.14 \$0.48 \$0.42 \$0.76 2035 668
Multipler Effect at 1.3 State Income Changes (Multiplier Effect = 1.3) Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9) State Employment by Source (Job-Years) U.S. Oil and Gas Production Employment Changes U.S. Refinery Employment Changes	\$0.07 \$0.01 \$0.22 \$0.16 2015 1,039 89	\$0.15 \$0.15 \$0.31 \$0.46 \$0.62 2017 1,746 (141)	\$0.38 \$0.20 \$0.59 \$0.61 \$0.99 2020 2,215 (257)	\$0.35 \$0.19 \$0.54 \$0.56 \$0.91 2025 1,983 (379)	\$0.24 \$0.12 \$0.36 \$0.37 \$0.61 2030 997 (184)	\$0.16 \$0.17 \$0.07 \$0.25 \$0.22 \$0.40 2035 41 22	(\$0.04) \$0.01 (\$0.04) \$0.02 (\$0.02) 2015 86 89	\$0.00 \$0.03 \$0.04 \$0.10 \$0.10 2017 264 (141)	\$0.00 \$0.11 \$0.06 \$0.17 \$0.17 \$0.28 2020 468 (257) (257)	\$0.04 \$0.05 \$0.07 \$0.12 \$0.26 2025 768 (379)	\$0.12 \$0.17 \$0.10 \$0.27 \$0.29 \$0.46 2030 741 (184)	\$0.23 \$0.34 \$0.14 \$0.48 \$0.42 \$0.76 2035 668 22
Multipler Effect at 1.3 State Income Changes (Multiplier Effect = 1.3) Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9) State Employment by Source (Job-Years) U.S. Oil and Gas Production Employment Changes U.S. Refinery Employment Changes U.S. Import-Export Port Services Employment Changes	\$0.07 \$0.01 \$0.22 \$0.16 2015 1,039 89 56	\$0.15 \$0.15 \$0.31 \$0.46 \$0.62 2017 1,746 (141) 62	\$0.38 \$0.20 \$0.59 \$0.61 \$0.99 2020 2,215 (257) 55	\$0.35 \$0.19 \$0.54 \$0.56 \$0.91 2025 1,983 (379) 56	\$0.24 \$0.12 \$0.36 \$0.37 \$0.61 2030 997 (184) 73	\$0.16 \$0.17 \$0.07 \$0.25 \$0.22 \$0.40 2035 41 222 92	(\$0.04) \$0.01 (\$0.04) \$0.02 (\$0.02) 2015 86 89 62	\$0.00 \$0.03 \$0.04 \$0.10 \$0.10 2017 264 (141) 71	\$0.00 \$0.11 \$0.06 \$0.17 \$0.28 2020 468 (257) 66	\$0.04 \$0.05 \$0.07 \$0.12 \$0.26 2025 768 (379) 64	\$0.12 \$0.17 \$0.10 \$0.27 \$0.29 \$0.46 2030 741 (184) 74	\$0.23 \$0.34 \$0.14 \$0.48 \$0.42 \$0.76 2035 668 222 89
Multipler Effect at 1.3 State Income Changes (Multiplier Effect = 1.3) Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9) State Employment by Source (Job-Years) U.S. Oil and Gas Production Employment Changes U.S. Refinery Employment Changes U.S. Import-Export Port Services Employment Changes U.S. Transportation Sector Employment Changes	\$0.07 \$0.01 \$0.22 \$0.16 2015 1,039 89 56 258	\$0.15 \$0.15 \$0.31 \$0.46 \$0.62 2017 1,746 (141) 62 161	\$0.38 \$0.20 \$0.59 \$0.61 \$0.99 2020 2,215 (257) 55 278	\$0.35 \$0.19 \$0.54 \$0.56 \$0.91 2025 1,983 (379) 56 101	\$0.24 \$0.12 \$0.36 \$0.37 \$0.61 2030 997 (184) 73 16	\$0.16 \$0.17 \$0.25 \$0.22 \$0.40 2035 411 222 92 (196)	(\$0.04) \$0.01 (\$0.04) \$0.02 (\$0.02) 2015 86 89 62 47	\$0.00 \$0.03 \$0.04 \$0.10 \$0.10 2017 264 (141) 71 11	\$0.00 \$0.11 \$0.06 \$0.17 \$0.28 2020 468 (257) 66 157	\$0.04 \$0.05 \$0.07 \$0.12 \$0.26 2025 768 (379) 64 68	\$0.12 \$0.17 \$0.27 \$0.29 \$0.46 2030 741 (184) 74 61	\$0.23 \$0.34 \$0.14 \$0.48 \$0.42 \$0.76 2035 6668 222 89 (121)
Multipler Effect at 1.3 State Income Changes (Multiplier Effect = 1.3) Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9) State Employment by Source (Job-Years) U.S. Oil and Gas Production Employment Changes U.S. Refinery Employment Changes U.S. Import-Export Port Services Employment Changes U.S. Transportation Sector Employment Changes U.S. Petroleum Product Consumer Gains Employment Changes	\$0.07 \$0.01 \$0.22 \$0.16 2015 1,039 89 566 258 2,617	\$0.15 \$0.15 \$0.31 \$0.46 \$0.62 2017 1,746 (141) 62 161 3,031	\$0.38 \$0.20 \$0.59 \$0.61 \$0.99 2020 2,215 (257) 55 278 1,622	\$0.35 \$0.19 \$0.54 \$0.56 \$0.91 2025 1,983 (379) 56 101 1,543	\$0.24 \$0.12 \$0.36 \$0.37 \$0.61 2030 997 (184) 73 16 1,407	\$0.16 \$0.17 \$0.07 \$0.25 \$0.22 \$0.40 2035 411 222 92 (196) 1,616	(\$0.04) \$0.01 (\$0.04) \$0.02 (\$0.02) 2015 86 89 62 47 1,726	\$0.00 \$0.03 \$0.04 \$0.10 \$0.10 2017 264 (141) 71 11 1,634	\$0.00 \$0.11 \$0.06 \$0.17 \$0.28 2020 468 (257) 66 157 46	\$0.04 \$0.05 \$0.07 \$0.12 \$0.26 2025 768 (379) 64 68 374	\$0.12 \$0.17 \$0.27 \$0.29 \$0.46 2030 741 (184) 74 61 1,154	\$0.23 \$0.34 \$0.14 \$0.48 \$0.42 \$0.76 2035 6688 222 89 (121) 2,269
Multipler Effect at 1.3 State Income Changes (Multiplier Effect = 1.3) Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9) State Employment by Source (Job-Years) U.S. Oil and Gas Production Employment Changes U.S. Refinery Employment Changes U.S. Import-Export Port Services Employment Changes U.S. Transportation Sector Employment Changes U.S. Petroleum Product Consumer Gains Employment Changes Direct and Indirect Employment Changes	\$0.07 \$0.01 \$0.22 \$0.16 2015 1,039 89 566 258 2,617 4,059	\$0.15 \$0.15 \$0.31 \$0.46 \$0.62 2017 1,746 (141) 62 161 3,031 4,860	\$0.38 \$0.20 \$0.59 \$0.61 \$0.99 2020 2,215 (257) 55 278 1,622 3,913	\$0.35 \$0.19 \$0.54 \$0.56 \$0.91 2025 1,983 (379) 56 101 1,543 3,304	\$0.24 \$0.12 \$0.36 \$0.37 \$0.61 2030 997 (184) 73 16 1,407 2,308	\$0.16 \$0.17 \$0.07 \$0.25 \$0.22 \$0.40 2035 411 222 92 (196) 1,616 1,576	(\$0.04) \$0.01 (\$0.04) \$0.02 (\$0.02) 2015 86 89 62 47 1,726 2,010	\$0.00 \$0.03 \$0.04 \$0.10 \$0.10 2017 264 (141) 71 11 1,634 1,838	\$0.00 \$0.11 \$0.06 \$0.17 \$0.28 2020 468 (257) 66 157 46 478	\$0.04 \$0.05 \$0.07 \$0.12 \$0.26 2025 768 (379) 64 68 374 895	\$0.12 \$0.17 \$0.10 \$0.27 \$0.46 2030 741 (184) 74 61 1,154 1,846	\$0.23 \$0.34 \$0.14 \$0.48 \$0.42 \$0.76 2035 668 222 89 (121) 2,269 2,927
Multipler Effect at 1.3 State Income Changes (Multiplier Effect = 1.3) Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9) State Employment by Source (Job-Years) U.S. Oil and Gas Production Employment Changes U.S. Refinery Employment Changes U.S. Import-Export Port Services Employment Changes U.S. Transportation Sector Employment Changes U.S. Petroleum Product Consumer Gains Employment Changes Direct and Indirect Employment Changes Multiplier Effect at 1.3	\$0.07 \$0.01 \$0.22 \$0.16 2015 1,039 89 566 258 2,617 4,059 740	\$0.15 \$0.15 \$0.31 \$0.46 \$0.62 2017 1,746 (141) 62 161 3,031 4,860 1,535	\$0.38 \$0.20 \$0.59 \$0.61 \$0.99 2020 2,215 (257) 55 278 1,622 3,913 2,040	\$0.35 \$0.19 \$0.54 \$0.56 \$0.91 2025 1,983 (379) 56 101 1,543 3,304 1,865	\$0.24 \$0.12 \$0.36 \$0.37 \$0.61 2030 997 (184) 73 16 1,407 2,308 1,230	\$0.16 \$0.17 \$0.07 \$0.25 \$0.22 \$0.40 2035 41 222 92 (196) 1,616 1,576 741	(\$0.04) \$0.01 (\$0.04) \$0.02 (\$0.02) 2015 86 89 62 47 1,726 2,010 73	\$0.00 \$0.03 \$0.04 \$0.10 \$0.10 2017 264 (141) 71 11 1,634 1,838 342	\$0.00 \$0.11 \$0.06 \$0.17 \$0.28 2020 468 (257) 66 157 46 478 571	\$0.04 \$0.05 \$0.07 \$0.21 \$0.26 2025 768 (379) 64 68 374 895 706 1,601	\$0.12 \$0.17 \$0.10 \$0.27 \$0.46 2030 741 (184) 74 61 1,154 1,846 958	\$0.23 \$0.34 \$0.14 \$0.48 \$0.42 \$0.76 2035 668 222 89 (121) 2,269 2,927 1,397
Multipler Effect at 1.3 State Income Changes (Multiplier Effect = 1.3) Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9) State Employment by Source (Job-Years) U.S. Oil and Gas Production Employment Changes U.S. Refinery Employment Changes U.S. Import-Export Port Services Employment Changes U.S. Transportation Sector Employment Changes U.S. Petroleum Product Consumer Gains Employment Changes U.S. Petroleum Product Consumer Gains Employment Changes Multiplier Effect at 1.3 State Employment Changes (Multiplier Effect = 1.3)	\$0.07 \$0.01 \$0.22 \$0.16 2015 1,039 89 566 258 2,617 4,059 740 4,799	\$0.15 \$0.15 \$0.31 \$0.46 \$0.62 2017 1,746 (141) 62 161 3,031 4,860 1,535 6,395	\$0.38 \$0.20 \$0.59 \$0.61 \$0.99 2020 2,215 (257) 55 278 1,622 3,913 2,040 5,953	\$0.35 \$0.19 \$0.54 \$0.56 \$0.91 2025 1,983 (379) 56 101 1,543 3,304 1,865 5,169	\$0.24 \$0.12 \$0.36 \$0.37 \$0.61 2030 997 (184) 73 16 1,407 2,308 1,230 3,538	\$0.16 \$0.17 \$0.07 \$0.25 \$0.22 \$0.40 2035 41 222 92 (196) 1,616 1,576 741 2,317	(\$0.04) \$0.01 (\$0.04) \$0.02 (\$0.02) 2015 86 89 62 47 1,726 2,010 73 2,083	\$0.00 \$0.03 \$0.04 \$0.10 \$0.10 2017 264 (141) 71 11 1,634 1,838 342 2,180	\$0.00 \$0.11 \$0.06 \$0.17 \$0.28 2020 468 (257) 66 157 46 478 571 1,050	\$0.04 \$0.05 \$0.07 \$0.12 \$0.26 2025 768 (379) 64 68 374 895 706	\$0.12 \$0.17 \$0.10 \$0.27 \$0.46 2030 741 (184) 74 61 1,154 1,846 958 2,804	\$0.23 \$0.34 \$0.14 \$0.48 \$0.42 \$0.76 2035 668 22 89 (121) 2,269 2,927 1,397 4,324

State:	Indiana						Indiana					
	High-Diffe	erential Sc	enario				Low-Diffe	rential Sc	enario			
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$1.02	\$1.25	\$1.20	\$1.04	\$0.60	\$0.15	\$0.09	\$0.29	\$0.31	\$0.68	\$0.51	\$0.38
U.S. Refinery GDP Changes	(\$0.74)	(\$0.75)	(\$0.50)	(\$0.44)	(\$0.27)	(\$0.08)	(\$0.18)	(\$0.25)	(\$0.10)	(\$0.36)	(\$0.25)	(\$0.14)
U.S. Import-Export Port Service GDP Changes	\$0.02	\$0.02	\$0.02	\$0.02	\$0.02	\$0.02	\$0.01	\$0.02	\$0.02	\$0.02	\$0.02	\$0.02
U.S. Transportation Sector GDP Changes	(\$0.00)	(\$0.00)	(\$0.00)	\$0.01	\$0.00	\$0.00	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.16	\$0.18	\$0.10	\$0.09	\$0.09	\$0.10	\$0.11	\$0.10	\$0.00	\$0.02	\$0.07	\$0.14
Direct and Indirect State Income Changes	\$0.45	\$0.70	\$0.81	\$0.72	\$0.44	\$0.19	\$0.02	\$0.15	\$0.22	\$0.36	\$0.36	\$0.40
Multipler Effect at 1.3	\$0.09	\$0.14	\$0.16	\$0.15	\$0.09	\$0.04	\$0.01	\$0.03	\$0.04	\$0.07	\$0.07	\$0.09
State Income Changes (Multiplier Effect = 1.3)	\$0.54	\$0.84	\$0.97	\$0.86	\$0.53	\$0.23	\$0.03	\$0.18	\$0.27	\$0.43	\$0.43	\$0.49
Multipler Effect at 1.9	\$0.26	\$0.42	\$0.49	\$0.44	\$0.27	\$0.13	\$0.02	\$0.09	\$0.13	\$0.21	\$0.22	\$0.26
State Income Changes (Multiplier Effect = 1.9)	\$0.72	\$1.12	\$1.30	\$1.15	\$0.71	\$0.32	\$0.05	\$0.24	\$0.36	\$0.57	\$0.58	\$0.66
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	1,177	1,995	2,550	2,286	1,156	48	98	301	538	885	859	777
U.S. Refinery Employment Changes	73	(116)	(211)	(311)	(151)	18	73	(116)	(211)	(311)	(151)	18
U.S. Import-Export Port Services Employment Changes	56	62	55	56	73	92	62	71	66	64	74	89
U.S. Transportation Sector Employment Changes	110	70	122	44	7	(87)	20	5	69	30	27	(54)
U.S. Petroleum Product Consumer Gains Employment Change	1,594	1,846	988	940	857	984	1,051	995	28	228	703	1,382
Direct and Indirect Employment Changes	3,010	3,857	3,504	3,016	1,941	1,055	1,304	1,256	490	896	1,512	2,212
Multiplier Effect at 1.3	878	1,390	1,620	1,453	915	441	81	315	447	697	737	881
State Employment Changes (Multiplier Effect = 1.3)	3,888	5,248	5,124	4,468	2,856	1,497	1,385	1,571	937	1,592	2,249	3,093
Multiplier Effect at 1.9	2,634	4,171	4,860	4,359	2,744	1,323	243	946	1,342	2,090	2,211	2,644
State Employment Changes (Multiplier Effect = 1.9)	5,644	8,028	8,364	7,374	4,685	2,379	1,547	2,201	1,832	2,986	3,723	4,856
State:	lowa						Iowa					
	High-Diffe	erential Sc	enario				Low-Diffe	rential Sc	enario			
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.13	\$0.16	\$0.15	\$0.13	\$0.08	\$0.02	\$0.01	\$0.04	\$0.04	\$0.09	\$0.06	\$0.05
U.S. Refinery GDP Changes	(\$0.07)	(\$0.07)	(\$0.05)	(\$0.04)	(\$0.03)	(\$0.01)	(\$0.02)	(\$0.02)	(\$0.01)	(\$0.03)	(\$0.02)	(\$0.01)
U.S. Import-Export Port Service GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Transportation Sector GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.09	\$0.11	\$0.06	\$0.05	\$0.05	\$0.06	\$0.06	\$0.06	\$0.00	\$0.01	\$0.04	\$0.08
Direct and Indirect State Income Changes	\$0.15	\$0.20	\$0.16	\$0.15	\$0.10	\$0.07	\$0.06	\$0.07	\$0.03	\$0.07	\$0.09	\$0.12
Multipler Effect at 1.3	\$0.04	\$0.05	\$0.05	\$0.05	\$0.03	\$0.02	\$0.01	\$0.02	\$0.01	\$0.02	\$0.03	\$0.04
State Income Changes (Multiplier Effect = 1.3)	\$0.19	\$0.25	\$0.22	\$0.20	\$0.14	\$0.09	\$0.07	\$0.09	\$0.05	\$0.09	\$0.11	\$0.15
Multipler Effect at 1.9	\$0.11	\$0.16	\$0.16	\$0.15	\$0.10	\$0.06	\$0.03	\$0.05	\$0.04	\$0.07	\$0.08	\$0.11
State Income Changes (Multiplier Effect = 1.9)	\$0.26	\$0.35	\$0.32	\$0.29	\$0.20	\$0.13	\$0.09	\$0.12	\$0.07	\$0.13	\$0.17	\$0.22
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	149	253	323	289	146	6	12	38	68	112	109	98
U.S. Refinery Employment Changes	13	(20)	(36)	(54)	(26)	3	13	(20)	(36)	(54)	(26)	3
U.S. Import-Export Port Services Employment Changes	12	13	12	12	15	19	13	15	14	13	16	19
U.S. Transportation Sector Employment Changes	-	-	-	-	-	-	-	-	-	-	-	-
U.S. Petroleum Product Consumer Gains Employment Change	923	1,069	572	544	496	570	609	576	16	132	407	800
Direct and Indirect Employment Changes	1,096	1,314	870	792	632	598	647	609	62	204	505	920
Multiplier Effect at 1.3	359	524	535	486	327	201	97	160	135	220	264	353
State Employment Changes (Multiplier Effect = 1.3)	1,455	1,839	1,405	1,278	959	799	743	769	196	423	769	1,273
Multiplier Effect at 1.9	1,076	1,573	1,606	1,459	981	602	290	481	404	659	793	1,059
	.,											

State Employment Changes (Multiplier Effect = 1.9) powered by perspective

State:	Kansas						Kansas					
	High-Diffe	erential Sc	enario				Low-Diffe	rential Sc	enario			
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.71	\$0.64	\$0.47	\$0.43	\$0.22	\$0.06	\$0.06	\$0.15	\$0.12	\$0.28	\$0.19	\$0.14
U.S. Refinery GDP Changes	(\$0.38)	(\$0.39)	(\$0.26)	(\$0.23)	(\$0.14)	(\$0.04)	(\$0.09)	(\$0.13)	(\$0.05)	(\$0.19)	(\$0.13)	(\$0.07)
U.S. Import-Export Port Service GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Transportation Sector GDP Changes	(\$0.01)	(\$0.01)	(\$0.00)	\$0.01	\$0.00	\$0.00	(\$0.01)	(\$0.01)	(\$0.00)	\$0.01	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.07	\$0.09	\$0.05	\$0.04	\$0.04	\$0.05	\$0.05	\$0.05	\$0.00	\$0.01	\$0.03	\$0.06
Direct and Indirect State Income Changes	\$0.39	\$0.34	\$0.26	\$0.26	\$0.13	\$0.06	\$0.01	\$0.06	\$0.07	\$0.11	\$0.10	\$0.14
Multipler Effect at 1.3	\$0.06	\$0.07	\$0.06	\$0.06	\$0.03	\$0.02	\$0.00	\$0.01	\$0.02	\$0.03	\$0.03	\$0.04
State Income Changes (Multiplier Effect = 1.3)	\$0.45	\$0.40	\$0.32	\$0.32	\$0.16	\$0.08	\$0.01	\$0.07	\$0.09	\$0.14	\$0.13	\$0.18
Multipler Effect at 1.9	\$0.19	\$0.20	\$0.19	\$0.18	\$0.10	\$0.06	\$0.01	\$0.04	\$0.05	\$0.08	\$0.08	\$0.11
State Income Changes (Multiplier Effect = 1.9)	\$0.58	\$0.54	\$0.45	\$0.44	\$0.23	\$0.12	\$0.02	\$0.10	\$0.12	\$0.20	\$0.18	\$0.26
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	812	1,024	997	940	426	18	68	155	210	364	316	297
U.S. Refinery Employment Changes	22	(34)	(63)	(92)	(45)	5	22	(34)	(63)	(92)	(45)	5
U.S. Import-Export Port Services Employment Changes	11	12	10	11	14	17	12	13	12	12	14	17
U.S. Transportation Sector Employment Changes	354	175	245	93	13	(172)	64	11	138	62	52	(107)
U.S. Petroleum Product Consumer Gains Employment Change	745	863	462	439	401	460	491	465	13	106	328	646
Direct and Indirect Employment Changes	1,944	2,039	1,652	1,391	808	329	656	610	312	453	666	858
Multiplier Effect at 1.3	633	680	631	605	349	186	33	139	171	269	275	373
State Employment Changes (Multiplier Effect = 1.3)	2,577	2,719	2,283	1,996	1,157	515	689	749	482	722	941	1,232
Multiplier Effect at 1.9	1,898	2,039	1,894	1,814	1,046	559	99	416	512	808	826	1,119
State Employment Changes (Multiplier Effect = 1.9)	3,842	4,078	3,545	3,205	1,855	888	756	1,026	823	1,260	1,492	1,978
State:	Kentucky						Kentucky					
	High-Diffe	erential Sc	enario				Low-Diffe	rential Sc	enario			
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.26	\$0.32	\$0.30	\$0.26	\$0.15	\$0.04	\$0.02	\$0.07	\$0.08	\$0.17	\$0.13	\$0.09
U.S. Refinery GDP Changes	(\$0.34)	(\$0.35)	(\$0.23)	(\$0.20)	(\$0.12)	(\$0.04)	(\$0.08)	(\$0.12)	(\$0.05)	(\$0.17)	(\$0.11)	(\$0.06)
U.S. Import-Export Port Service GDP Changes	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.00	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01
U.S. Transportation Sector GDP Changes	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.12	\$0.14	\$0.07	\$0.07	\$0.06	\$0.07	\$0.08	\$0.07	\$0.00	\$0.02	\$0.05	\$0.10
Direct and Indirect State Income Changes	\$0.04	\$0.11	\$0.15	\$0.14	\$0.10	\$0.08	\$0.02	\$0.03	\$0.04	\$0.03	\$0.07	\$0.14
Multipler Effect at 1.3	\$0.03	\$0.05	\$0.06	\$0.05	\$0.04	\$0.02	\$0.01	\$0.01	\$0.02	\$0.02	\$0.03	\$0.04
State Income Changes (Multiplier Effect = 1.3)	\$0.07	\$0.16	\$0.21	\$0.19	\$0.13	\$0.10	\$0.02	\$0.05	\$0.05	\$0.05	\$0.10	\$0.18
Multipler Effect at 1.9	\$0.08	\$0.15	\$0.18	\$0.16	\$0.11	\$0.07	\$0.02	\$0.04	\$0.05	\$0.06	\$0.09	\$0.13
State Income Changes (Multiplier Effect = 1.9)	\$0.12	\$0.26	\$0.33	\$0.30	\$0.21	\$0.15	\$0.04	\$0.07	\$0.08	\$0.09	\$0.16	\$0.27
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	301	505	642	574	290	12	25	76	135	222	215	195
U.S. Refinery Employment Changes	27	(43)	(78)	(114)	(56)	7	27	(43)	(78)	(114)	(56)	7
U.S. Import-Export Port Services Employment Changes	18	20	18	18	24	30	20	23	21	21	24	29
U.S. Transportation Sector Employment Changes	66	41	71	26	4	(50)	12	3	40	17	16	(31)
	1 100	1,350	723	687	627	720	769	728	20	167	514	1,011
U.S. Petroleum Product Consumer Gains Employment Change	1,166											1 - 1 -
U.S. Petroleum Product Consumer Gains Employment Change Direct and Indirect Employment Changes	1,578	1,874	1,375	1,191	888	718	853	787	139	312	713	1,210
U.S. Petroleum Product Consumer Gains Employment Change Direct and Indirect Employment Changes Multiplier Effect at 1.3	1,578 262	1,874 485	1,375 592	541	365	233	56	128	158	204	286	425
U.S. Petroleum Product Consumer Gains Employment Change <i>Direct and Indirect Employment Changes</i> Multiplier Effect at 1.3 State Employment Changes (Multiplier Effect = 1.3)	1,578 262 1,840	1,874 485 2,359	1,375 592 1,967	541 1,732	365 1,253	233 952	56 909	128 915	158 297	204 516	286 999	425 1,635
U.S. Petroleum Product Consumer Gains Employment Change <i>Direct and Indirect Employment Changes</i> Multiplier Effect at 1.3	1,578 262	1,874 485	1,375 592	541	365	233	56	128	158	204	286	425

State:	Louisiana	1					Louisiana	I				
	High-Diffe	erential Sc	enario				Low-Diffe	rential Sc	enario			
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$2.62	\$2.44	\$1.86	\$1.76	\$0.70	\$0.12	\$0.23	\$0.56	\$0.48	\$1.14	\$0.60	\$0.32
U.S. Refinery GDP Changes	(\$3.17)	(\$3.23)	(\$2.15)	(\$1.90)	(\$1.14)	(\$0.35)	(\$0.77)	(\$1.08)	(\$0.45)	(\$1.55)	(\$1.05)	(\$0.59)
U.S. Import-Export Port Service GDP Changes	\$0.02	\$0.02	\$0.02	\$0.03	\$0.04	\$0.04	\$0.01	\$0.02	\$0.02	\$0.03	\$0.04	\$0.03
U.S. Transportation Sector GDP Changes	(\$0.07)	(\$0.03)	(\$0.00)	\$0.07	\$0.02	\$0.01	(\$0.08)	(\$0.05)	(\$0.03)	\$0.06	\$0.02	\$0.01
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.15	\$0.17	\$0.09	\$0.09	\$0.08	\$0.09	\$0.10	\$0.09	\$0.00	\$0.02	\$0.07	\$0.13
Direct and Indirect State Income Changes	(\$0.45)	(\$0.62)	(\$0.18)	\$0.05	(\$0.29)	(\$0.09)	(\$0.51)	(\$0.46)	\$0.03	(\$0.30)	(\$0.33)	(\$0.10)
Multipler Effect at 1.3	(\$0.03)	(\$0.03)	\$0.03	\$0.05	(\$0.00)	\$0.01	(\$0.06)	(\$0.04)	\$0.02	(\$0.02)	(\$0.02)	\$0.02
State Income Changes (Multiplier Effect = 1.3)	(\$0.48)	(\$0.66)	(\$0.15)	\$0.10	(\$0.29)	(\$0.09)	(\$0.56)	(\$0.50)	\$0.05	(\$0.32)	(\$0.34)	(\$0.09)
Multipler Effect at 1.9	(\$0.09)	(\$0.10)	\$0.08	\$0.15	(\$0.01)	\$0.02	(\$0.17)	(\$0.13)	\$0.05	(\$0.05)	(\$0.05)	\$0.06
State Income Changes (Multiplier Effect = 1.9)	(\$0.54)	(\$0.72)	(\$0.10)	\$0.20	(\$0.30)	(\$0.08)	(\$0.68)	(\$0.59)	\$0.09	(\$0.35)	(\$0.37)	(\$0.05)
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	3,011	3,888	3,958	3,857	1,363	40	250	587	836	1,494	1,013	647
U.S. Refinery Employment Changes	117	(185)	(339)	(498)	(243)	29	117	(185)	(339)	(498)	(243)	29
U.S. Import-Export Port Services Employment Changes	55	81	73	80	146	157	60	93	86	90	149	151
U.S. Transportation Sector Employment Changes	1,878	1,020	1,585	602	80	(882)	339	67	893	404	313	(545)
U.S. Petroleum Product Consumer Gains Employment Change	1,501	1,739	931	885	807	927	990	937	26	214	662	1,302
Direct and Indirect Employment Changes	6,563	6,543	6,207	4,925	2,154	271	1,757	1,498	1,503	1,704	1,894	1,583
Multiplier Effect at 1.3	(288)	(325)	277	508	(50)	53	(568)	(443)	177	(157)	(155)	184
State Employment Changes (Multiplier Effect = 1.3)	6,275	6,217	6,484	5,433	2,104	324	1,189	1,055	1,680	1,547	1,740	1,766
Multiplier Effect at 1.9	(864)	(976)	832	1,524	(150)	160	(1,705)	(1,329)	531	(472)	(464)	551
State Employment Changes (Multiplier Effect = 1.9)	5,699	5,567	7,039	6,449	2,004	431	52	169	2,034	1,232	1,431	2,133
		- ,	,	-, -					,	, -		
State:	Maine						Maine					
	High-Diffe	erential Sc	enario				Low-Diffe	rential Sc	enario			
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.07	\$0.08	\$0.08	\$0.07	\$0.04	\$0.01	\$0.01	\$0.02	\$0.02	\$0.04	\$0.03	\$0.02
U.S. Refinery GDP Changes	(\$0.05)	(\$0.06)	(\$0.04)	(\$0.03)	(\$0.02)	(\$0.01)	(\$0.01)	(\$0.02)	(\$0.01)	(\$0.03)	(\$0.02)	(\$0.01)
U.S. Import-Export Port Service GDP Changes	\$0.00	\$0.00	\$0.00	\$0.01	\$0.01	\$0.01	\$0.00	\$0.00	\$0.00	\$0.01	\$0.01	\$0.01
U.S. Transportation Sector GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.04	\$0.05	\$0.03	\$0.03	\$0.02	\$0.03	\$0.03	\$0.03	\$0.00	\$0.01	\$0.02	\$0.04
Direct and Indirect State Income Changes	\$0.06	\$0.08	\$0.07	\$0.07	\$0.05	\$0.04	\$0.02	\$0.03	\$0.02	\$0.03	\$0.04	\$0.06
Multipler Effect at 1.3	\$0.01	\$0.02	\$0.02	\$0.02	\$0.01	\$0.01	\$0.00	\$0.01	\$0.01	\$0.01	\$0.01	\$0.02
State Income Changes (Multiplier Effect = 1.3)	\$0.07	\$0.10	\$0.09	\$0.09	\$0.07	\$0.05	\$0.03	\$0.04	\$0.02	\$0.04	\$0.05	\$0.08
Multipler Effect at 1.9	\$0.04	\$0.07	\$0.07	\$0.06	\$0.04	\$0.03	\$0.01	\$0.02	\$0.02	\$0.03	\$0.04	\$0.05
State Income Changes (Multiplier Effect = 1.9)	\$0.10	\$0.14	\$0.14	\$0.14	\$0.10	\$0.07	\$0.03	\$0.05	\$0.03	\$0.06	\$0.08	\$0.11
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	75	128	164	147	74	3	6	19	35	57	55	50
U.S. Refinery Employment Changes	10	(15)	(28)	(41)	(20)	2	10	(15)	(28)	(41)	(20)	2
U.S. Import-Export Port Services Employment Changes	4	17	12	35	33	51	4	19	15	39	34	49
U.S. Transportation Sector Employment Changes	-	-	-	-		-		-	-	-	-	-
U.S. Petroleum Product Consumer Gains Employment Change	429	497	266	253	231	265	283	268	7	61	189	372
Direct and Indirect Employment Changes	518	627	414	394	318	321	303	291	29	117	259	473
Multiplier Effect at 1.3	140	217	227	216	147	99	38	68	60	99	119	162
State Employment Changes (Multiplier Effect = 1.3)	658	844	642	610	466	420	341	359	89	216	377	636
Multiplier Effect at 1.9	420	651	682	648	442	296	113	204	179	297	357	487
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State:	Maryland						Maryland					
e alter		erential Sc	enario					rential Sc	enario			
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.15	\$0.19	\$0.18	\$0.16	\$0.09	\$0.02	\$0.01	\$0.04	\$0.05	\$0.10	\$0.08	\$0.06
U.S. Refinery GDP Changes	(\$0.08)	(\$0.08)	(\$0.06)	(\$0.05)	(\$0.03)	(\$0.01)	(\$0.02)	(\$0.03)	(\$0.01)	(\$0.04)	(\$0.03)	(\$0.02)
U.S. Import-Export Port Service GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.01	\$0.01	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.01
U.S. Transportation Sector GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.13	\$0.15	\$0.08	\$0.08	\$0.07	\$0.08	\$0.09	\$0.08	\$0.00	\$0.02	\$0.06	\$0.11
Direct and Indirect State Income Changes	\$0.21	\$0.26	\$0.21	\$0.19	\$0.14	\$0.10	\$0.08	\$0.10	\$0.04	\$0.09	\$0.11	\$0.16
Multipler Effect at 1.3	\$0.07	\$0.10	\$0.11	\$0.10	\$0.07	\$0.04	\$0.02	\$0.03	\$0.03	\$0.04	\$0.05	\$0.07
State Income Changes (Multiplier Effect = 1.3)	\$0.07	\$0.36	\$0.32	\$0.29	\$0.20	\$0.14	\$0.10	\$0.00 \$0.13	\$0.00 \$0.07	\$0.13	\$0.17	\$0.23
Multipler Effect at 1.9	\$0.20	\$0.31	\$0.32	\$0.29	\$0.20	\$0.12	\$0.05	\$0.09	\$0.08	\$0.13	\$0.16	\$0.21
State Income Changes (Multiplier Effect = 1.9)	\$0.41	\$0.57	\$0.53	\$0.49	\$0.33	\$0.22	\$0.13	\$0.19	\$0.12	\$0.22	\$0.27	\$0.37
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	177	300	384	344	174	7	15	45	81	133	129	117
U.S. Refinery Employment Changes	14	(23)	(42)	(61)	(30)	4	13	(23)	(42)	(61)	(30)	4
U.S. Import-Export Port Services Employment Changes	11	14	11	15	(00)	26	12	16	13	16	(00)	25
U.S. Transportation Sector Employment Changes	-	-	-	-	-	-	-	-	-	-	-	-
U.S. Petroleum Product Consumer Gains Employment Change		1,525	816	776	708	813	868	822	23	188	580	1,141
Direct and Indirect Employment Changes	1,519	1,816	1,170	1,074	871	850	909	860	76	277	699	1,287
Multiplier Effect at 1.3	673	1,018	1,077	982	656	398	166	299	276	439	529	707
State Employment Changes (Multiplier Effect = 1.3)	2.192	2.834	2,247	2.056	1.527	1.248	1.076	1.159	352	716	1.227	1.994
Multiplier Effect at 1.9	2.020	3,053	3.231	2,945	1,969	1,194	498	896	829	1,318	1,586	2,121
State Employment Changes (Multiplier Effect = 1.9)	3,539	4,870	4,401	4,019	2,839	2.044	1,408	1,756	905	1,595	2,285	3,408
		.,	-,	.,	_,	_,• • •	.,	.,		-,	_,	
State:	Massachu	usetts					Massachu	setts		I		
	High-Diffe	erential Sc	enario				Low-Diffe	rential Sc	enario			
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.32	\$0.39	\$0.37	\$0.32	\$0.19	\$0.05	\$0.03	\$0.09	\$0.10	\$0.21	\$0.16	\$0.12
U.S. Refinery GDP Changes	(\$0.19)	(\$0.19)	(\$0.13)	(\$0.11)	(\$0.07)	(\$0.02)	(\$0.05)	(\$0.06)	(\$0.03)	(\$0.09)	(\$0.06)	(\$0.04)
U.S. Import-Export Port Service GDP Changes	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01
U.S. Transportation Sector GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.16	\$0.19	\$0.10	\$0.10	\$0.09	\$0.10	\$0.11	\$0.10	\$0.00	\$0.02	\$0.07	\$0.14
Direct and Indirect State Income Changes	\$0.30	\$0.39	\$0.35	\$0.32	\$0.22	\$0.14	\$0.10	\$0.13	\$0.08	\$0.15	\$0.18	\$0.23
Multipler Effect at 1.3	\$0.09										#0.07	
		\$0.13	\$0.14	\$0.13	\$0.08	\$0.05	\$0.02	\$0.04	\$0.04	\$0.06	50.07	\$0.09
State Income Changes (Multiplier Effect = 1.3)		\$0.13 \$0.53	\$0.14	\$0.13	\$0.08	\$0.05	\$0.02	\$0.04	\$0.04	\$0.06	\$0.07 \$0.25	\$0.09 \$0.32
State Income Changes (Multiplier Effect = 1.3) Multipler Effect at 1.9	\$0.39	\$0.53	\$0.49	\$0.44	\$0.30	\$0.19	\$0.12	\$0.17	\$0.12	\$0.21	\$0.25	\$0.32
Multipler Effect at 1.9	\$0.39 \$0.26	\$0.53 \$0.39	\$0.49 \$0.42	\$0.44 \$0.38	\$0.30 \$0.25	\$0.19 \$0.15	\$0.12 \$0.06	\$0.17 \$0.11	\$0.12 \$0.11	\$0.21 \$0.17	\$0.25 \$0.20	\$0.32 \$0.27
Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9)	\$0.39 \$0.26 \$0.56	\$0.53 \$0.39 \$0.79	\$0.49 \$0.42 \$0.77	\$0.44 \$0.38 \$0.70	\$0.30 \$0.25 \$0.47	\$0.19 \$0.15 \$0.29	\$0.12 \$0.06 \$0.15	\$0.17 \$0.11 \$0.25	\$0.12 \$0.11 \$0.19	\$0.21 \$0.17 \$0.32	\$0.25 \$0.20 \$0.38	\$0.32 \$0.27 \$0.50
Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9) State Employment by Source (Job-Years)	\$0.39 \$0.26 \$0.56 2015	\$0.53 \$0.39 \$0.79 2017	\$0.49 \$0.42 \$0.77 2020	\$0.44 \$0.38 \$0.70 2025	\$0.30 \$0.25 \$0.47 2030	\$0.19 \$0.15 \$0.29 2035	\$0.12 \$0.06 \$0.15 2015	\$0.17 \$0.11 \$0.25 2017	\$0.12 \$0.11 \$0.19 2020	\$0.21 \$0.17 \$0.32 2025	\$0.25 \$0.20 \$0.38 2030	\$0.32 \$0.27 \$0.50 2035
Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9) State Employment by Source (Job-Years) U.S. Oil and Gas Production Employment Changes	\$0.39 \$0.26 \$0.56 2015 366	\$0.53 \$0.39 \$0.79 2017 620	\$0.49 \$0.42 \$0.77 2020 793	\$0.44 \$0.38 \$0.70 2025 711	\$0.30 \$0.25 \$0.47 2030 359	\$0.19 \$0.15 \$0.29 2035 15	\$0.12 \$0.06 \$0.15 2015 30	\$0.17 \$0.11 \$0.25 2017 94	\$0.12 \$0.11 \$0.19 2020 167	\$0.21 \$0.17 \$0.32 2025 275	\$0.25 \$0.20 \$0.38 2030 267	\$0.32 \$0.27 \$0.50 2035 242
Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9) State Employment by Source (Job-Years) U.S. Oil and Gas Production Employment Changes U.S. Refinery Employment Changes	\$0.39 \$0.26 \$0.56 2015	\$0.53 \$0.39 \$0.79 2017	\$0.49 \$0.42 \$0.77 2020	\$0.44 \$0.38 \$0.70 2025	\$0.30 \$0.25 \$0.47 2030	\$0.19 \$0.15 \$0.29 2035 15 8	\$0.12 \$0.06 \$0.15 2015	\$0.17 \$0.11 \$0.25 2017	\$0.12 \$0.11 \$0.19 2020	\$0.21 \$0.17 \$0.32 2025	\$0.25 \$0.20 \$0.38 2030	\$0.32 \$0.27 \$0.50 2035 242 8
Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9) State Employment by Source (Job-Years) U.S. Oil and Gas Production Employment Changes U.S. Refinery Employment Changes U.S. Import-Export Port Services Employment Changes	\$0.39 \$0.26 \$0.56 2015 366 33 25	\$0.53 \$0.39 \$0.79 2017 620 (53) 29	\$0.49 \$0.42 \$0.77 2020 793 (96) 24	\$0.44 \$0.38 \$0.70 2025 711 (141) 26	\$0.30 \$0.25 \$0.47 2030 359 (69)	\$0.19 \$0.15 \$0.29 2035 15	\$0.12 \$0.06 \$0.15 2015 30 33	\$0.17 \$0.11 \$0.25 2017 94 (53)	\$0.12 \$0.11 \$0.19 2020 167 (96)	\$0.21 \$0.17 \$0.32 2025 275 (141)	\$0.25 \$0.20 \$0.38 2030 267 (69)	\$0.32 \$0.27 \$0.50 2035 242
Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9) State Employment by Source (Job-Years) U.S. Oil and Gas Production Employment Changes U.S. Refinery Employment Changes U.S. Import-Export Port Services Employment Changes U.S. Transportation Sector Employment Changes	\$0.39 \$0.26 \$0.56 2015 366 33 25 -	\$0.53 \$0.39 \$0.79 2017 620 (53) 29 -	\$0.49 \$0.42 \$0.77 2020 793 (96) 24 -	\$0.44 \$0.38 \$0.70 2025 711 (141) 26 -	\$0.30 \$0.25 \$0.47 2030 359 (69) 36 -	\$0.19 \$0.15 \$0.29 2035 15 8 51 -	\$0.12 \$0.06 \$0.15 2015 30 33 28	\$0.17 \$0.11 \$0.25 2017 94 (53) 33 -	\$0.12 \$0.11 \$0.19 2020 167 (96) 28 -	\$0.21 \$0.17 \$0.32 2025 275 (141) 29 -	\$0.25 \$0.20 \$0.38 2030 267 (69) 37 -	\$0.32 \$0.27 \$0.50 2035 242 8 49 -
Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9) State Employment by Source (Job-Years) U.S. Oil and Gas Production Employment Changes U.S. Refinery Employment Changes U.S. Import-Export Port Services Employment Changes U.S. Transportation Sector Employment Changes U.S. Petroleum Product Consumer Gains Employment Change	\$0.39 \$0.26 \$0.56 2015 366 333 225 - 1,633	\$0.53 \$0.39 \$0.79 2017 620 (53) 29 - 1,891	\$0.49 \$0.42 \$0.77 2020 793 (96) 24 - 1,012	\$0.44 \$0.38 \$0.70 2025 711 (141) 26 - 963	\$0.30 \$0.25 \$0.47 2030 359 (69) 36 - 878	\$0.19 \$0.15 \$0.29 2035 15 8 51 - 1,008	\$0.12 \$0.06 \$0.15 2015 30 33 28 - 1,077	\$0.17 \$0.11 \$0.25 2017 94 (53) 33 - 1,019	\$0.12 \$0.11 \$0.19 2020 167 (96) 28 - 28 -	\$0.21 \$0.17 \$0.32 2025 275 (141) 29 - 233	\$0.25 \$0.20 \$0.38 2030 267 (69) 377 - 720	\$0.32 \$0.27 \$0.50 2035 242 8 49 - 1,415
Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9) State Employment by Source (Job-Years) U.S. Oil and Gas Production Employment Changes U.S. Refinery Employment Changes U.S. Import-Export Port Services Employment Changes U.S. Transportation Sector Employment Changes U.S. Petroleum Product Consumer Gains Employment Change Direct and Indirect Employment Changes	\$0.39 \$0.26 \$0.56 2015 366 333 225 - 1,633 2,057	\$0.53 \$0.39 \$0.79 2017 620 (53) 29 - 1,891 2,488	\$0.49 \$0.42 \$0.77 2020 793 (96) 24 - 1,012 1,733	\$0.44 \$0.38 \$0.70 2025 711 (141) 26 - 963 1,558	\$0.30 \$0.25 \$0.47 2030 359 (69) 36 - 878 1,204	\$0.19 \$0.15 \$0.29 2035 15 8 51 - 1,008 1,083	\$0.12 \$0.06 \$0.15 2015 30 33 28 - 1,077 1,168	\$0.17 \$0.11 \$0.25 2017 94 (53) 33 - 1,019 1,093	\$0.12 \$0.11 \$0.19 2020 167 (96) 28 - 28 - 28 128	\$0.21 \$0.17 \$0.32 2025 275 (141) 29 - 233 396	\$0.25 \$0.20 \$0.38 2030 267 (69) 377 - 720 955	\$0.32 \$0.27 \$0.50 2035 242 8 49 - 1,415 1,715
Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9) State Employment by Source (Job-Years) U.S. Oil and Gas Production Employment Changes U.S. Refinery Employment Changes U.S. Import-Export Port Services Employment Changes U.S. Transportation Sector Employment Changes U.S. Petroleum Product Consumer Gains Employment Change Direct and Indirect Employment Changes Multiplier Effect at 1.3	\$0.39 \$0.26 \$0.56 2015 366 333 225 - 1,633 2,057 866	\$0.53 \$0.39 \$0.79 2017 620 (53) 29 - 1,891 2,488 1,312	\$0.49 \$0.42 \$0.77 2020 793 (96) 24 - 1,012 1,733 1,407	\$0.44 \$0.38 \$0.70 2025 711 (141) 26 - 963 1,558 1,277	\$0.30 \$0.25 \$0.47 2030 359 (69) 366 - 878 1,204 846	\$0.19 \$0.15 \$0.29 2035 15 8 51 - 1,008 1,083 496	\$0.12 \$0.06 \$0.15 2015 30 33 28 - 1,077 1,168 194	\$0.17 \$0.11 \$0.25 2017 94 (53) 33 - 1,019 1,093 372	\$0.12 \$0.11 \$0.19 2020 167 (96) 28 - 28 - 28 - 28 128 367	\$0.21 \$0.17 \$0.32 2025 275 (141) 29 - 233 396 581	\$0.25 \$0.20 \$0.38 2030 267 (69) 377 - 720 955 682	\$0.32 \$0.27 \$0.50 2035 242 8 49 - 1,415 1,715 893
Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9) State Employment by Source (Job-Years) U.S. Oil and Gas Production Employment Changes U.S. Refinery Employment Changes U.S. Import-Export Port Services Employment Changes U.S. Transportation Sector Employment Changes U.S. Petroleum Product Consumer Gains Employment Change Direct and Indirect Employment Changes	\$0.39 \$0.26 \$0.56 2015 366 333 225 - 1,633 2,057	\$0.53 \$0.39 \$0.79 2017 620 (53) 29 - 1,891 2,488	\$0.49 \$0.42 \$0.77 2020 793 (96) 24 - 1,012 1,733	\$0.44 \$0.38 \$0.70 2025 711 (141) 26 - 963 1,558	\$0.30 \$0.25 \$0.47 2030 359 (69) 36 - 878 1,204	\$0.19 \$0.15 \$0.29 2035 15 8 51 - 1,008 1,083	\$0.12 \$0.06 \$0.15 2015 30 33 28 - 1,077 1,168	\$0.17 \$0.11 \$0.25 2017 94 (53) 33 - 1,019 1,093	\$0.12 \$0.11 \$0.19 2020 167 (96) 28 - 28 - 28 128	\$0.21 \$0.17 \$0.32 2025 275 (141) 29 - 233 396	\$0.25 \$0.20 \$0.38 2030 267 (69) 377 - 720 955	\$0.32 \$0.27 \$0.50 2035 242 8 49 - 1,415 1,715

5,952

5,388

3,742

4,654

6,423

powered by perspective

State Employment Changes (Multiplier Effect = 1.9)

21

1,751

2,210

1,229

2,140

3,001

4,395

2,570

State:	Michigan						Michigan					
	High-Diffe	erential Sc	enario				Low-Diffe	rential Sc	enario			
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.78	\$0.95	\$0.90	\$0.78	\$0.44	\$0.11	\$0.07	\$0.22	\$0.23	\$0.51	\$0.38	\$0.28
U.S. Refinery GDP Changes	(\$0.47)	(\$0.48)	(\$0.32)	(\$0.28)	(\$0.17)	(\$0.05)	(\$0.11)	(\$0.16)	(\$0.07)	(\$0.23)	(\$0.16)	(\$0.09)
U.S. Import-Export Port Service GDP Changes	\$0.02	\$0.02	\$0.02	\$0.02	\$0.02	\$0.02	\$0.02	\$0.02	\$0.02	\$0.02	\$0.02	\$0.02
U.S. Transportation Sector GDP Changes	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.19	\$0.22	\$0.12	\$0.11	\$0.10	\$0.11	\$0.12	\$0.12	\$0.00	\$0.03	\$0.08	\$0.16
Direct and Indirect State Income Changes	\$0.51	\$0.70	\$0.71	\$0.63	\$0.40	\$0.20	\$0.09	\$0.19	\$0.19	\$0.32	\$0.33	\$0.37
Multipler Effect at 1.3	\$0.11	\$0.17	\$0.18	\$0.17	\$0.11	\$0.06	\$0.02	\$0.04	\$0.05	\$0.08	\$0.09	\$0.11
State Income Changes (Multiplier Effect = 1.3)	\$0.62	\$0.87	\$0.90	\$0.80	\$0.51	\$0.25	\$0.11	\$0.23	\$0.24	\$0.40	\$0.41	\$0.48
Multipler Effect at 1.9	\$0.34	\$0.51	\$0.55	\$0.50	\$0.32	\$0.17	\$0.06	\$0.13	\$0.15	\$0.24	\$0.26	\$0.32
State Income Changes (Multiplier Effect = 1.9)	\$0.85	\$1.21	\$1.27	\$1.13	\$0.72	\$0.37	\$0.15	\$0.32	\$0.34	\$0.56	\$0.59	\$0.70
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	898	1,509	1,914	1,713	861	36	75	228	404	664	640	577
U.S. Refinery Employment Changes	67	(106)	(193)	(284)	(139)	17	67	(106)	(193)	(284)	(139)	17
U.S. Import-Export Port Services Employment Changes	59	65	58	59	77	97	65	74	69	67	78	93
U.S. Transportation Sector Employment Changes	41	24	39	14	2	(25)	7	2	22	10	8	(16)
U.S. Petroleum Product Consumer Gains Employment Change	1,861	2,156	1,154	1,097	1,001	1,149	1,228	1,162	32	266	821	1,614
Direct and Indirect Employment Changes	2,927	3,649	2,972	2,600	1,802	1,273	1,442	1,360	335	722	1,408	2,285
Multiplier Effect at 1.3	1,125	1,689	1,849	1,665	1,072	569	188	440	499	795	867	1,068
State Employment Changes (Multiplier Effect = 1.3)	4,053	5,338	4,822	4,265	2,874	1,842	1,630	1,800	834	1,516	2,275	3,353
Multiplier Effect at 1.9	3,376	5,066	5,547	4,995	3,216	1,706	563	1,319	1,497	2,384	2,601	3,205
State Employment Changes (Multiplier Effect = 1.9)	6,304	8,715	8,520	7,595	5,018	2,979	2,005	2,679	1,831	3,106	4,009	5,490
State:	Minnesota	a					Minnesota	a				
	High-Diffe	erential Sc	enario				Low-Diffe	rential Sc	enario			
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.28	\$0.34	\$0.32	\$0.28	\$0.16	\$0.04	\$0.02	\$0.08	\$0.08	\$0.18	\$0.14	\$0.10
U.S. Refinery GDP Changes	(\$0.48)	(\$0.49)	(\$0.33)	(\$0.29)	(\$0.17)	(\$0.05)	(\$0.12)	(\$0.16)	(\$0.07)	(\$0.23)	(\$0.16)	(\$0.09)
U.S. Import-Export Port Service GDP Changes	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01
U.S. Transportation Sector GDP Changes	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.13	\$0.15	\$0.08	\$0.08	\$0.07	\$0.08	\$0.09	\$0.08	\$0.00	\$0.02	\$0.06	\$0.11
Direct and Indirect State Income Changes	(\$0.07)	\$0.01	\$0.09	\$0.08	\$0.07	\$0.08	(\$0.00)	(\$0.00)	\$0.02	(\$0.02)	\$0.05	\$0.14
Multipler Effect at 1.3	\$0.03	\$0.06	\$0.08	\$0.07	\$0.05	\$0.03	\$0.00	\$0.01	\$0.02	\$0.02	\$0.04	\$0.06
State Income Changes (Multiplier Effect = 1.3)	(\$0.04)	\$0.06	\$0.16	\$0.16	\$0.12	\$0.11	\$0.00	\$0.01	\$0.05	\$0.00	\$0.08	\$0.19
Multipler Effect at 1.9	\$0.08	\$0.17	\$0.23	\$0.21	\$0.14	\$0.09	\$0.01	\$0.04	\$0.06	\$0.07	\$0.11	\$0.17
State Income Changes (Multiplier Effect = 1.9)	\$0.01	\$0.18	\$0.32	\$0.30	\$0.21	\$0.17	\$0.01	\$0.04	\$0.09	\$0.05	\$0.16	\$0.31
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	318	540	690	619	313	13	26	82	146	240	232	210
	37	(59)	(108)	(159)	(78)	9	37	(59)	(108)	(159)	(78)	9
U.S. Refinery Employment Changes			25	25	33	41	28	32	29	28	33	40
	25	28	25	201						_		
U.S. Import-Export Port Services Employment Changes	25 90	28 57	100	36	6	(71)	16	4	56	24	22	(44)
U.S. Import-Export Port Services Employment Changes U.S. Transportation Sector Employment Changes	90	57	100		6	(71) 803		4 812	56 23			(44) 1,127
U.S. Import-Export Port Services Employment Changes U.S. Transportation Sector Employment Changes U.S. Petroleum Product Consumer Gains Employment Change	90 1,300	57 1,506	100 806	36 767	6 699	803	858	812	23	186	573	1,127
U.S. Import-Export Port Services Employment Changes U.S. Transportation Sector Employment Changes U.S. Petroleum Product Consumer Gains Employment Change Direct and Indirect Employment Changes	90 1,300 1,771	57 1,506 2,072	100 806 1,512	36 767 1,288	6 699 973	803 795	858 965	812 869	23 146	186 319	573 784	1,127 1,342
U.S. Import-Export Port Services Employment Changes U.S. Transportation Sector Employment Changes U.S. Petroleum Product Consumer Gains Employment Change Direct and Indirect Employment Changes Multiplier Effect at 1.3	90 1,300 1,771 259	57 1,506 2,072 574	100 806 1,512 767	36 767 1,288 706	6 699 973 480	803 795 315	858 965 48	812 869 142	23 146 212	186 319 246	573 784 372	1,127 1,342 574
U.S. Import-Export Port Services Employment Changes U.S. Transportation Sector Employment Changes U.S. Petroleum Product Consumer Gains Employment Change Direct and Indirect Employment Changes	90 1,300 1,771	57 1,506 2,072	100 806 1,512	36 767 1,288	6 699 973	803 795	858 965	812 869	23 146	186 319	573 784	1,127 1,342

rential Sc 2017 \$0.19 (\$0.37) \$0.00 (\$0.00) \$0.09 (\$0.09 (\$0.00) \$0.01 (\$0.08) \$0.03 (\$0.06) 2017 3003 (\$0.06) 2017 3003 (\$25) 5 92 8955 1,269 114 1,384 343 1,612	zenario 2020 \$0.14 (\$0.25) \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.02 (\$0.04) \$0.06 (\$0.00) 2020 294 (45) 4 142 479 875 194 1,069 583 1,458	2025 \$0.12 (\$0.22) \$0.00 \$0.01 \$0.05 (\$0.05) \$0.02 (\$0.03) \$0.06 \$0.01 2025 262 (66) 4 52 455 707 188 896 565 1,272	2030 \$0.05 (\$0.13) \$0.00 \$0.04 (\$0.04 (\$0.04) \$0.01 (\$0.03) (\$0.0)	2035 \$0.01 (\$0.04) \$0.00 \$0.05 \$0.02 \$0.01 \$0.03 \$0.05 \$0.03 \$	Low-Diffe 2015 \$0.02 (\$0.09) \$0.00 (\$0.01) \$0.05 (\$0.03) (\$0.00) (\$0.00) (\$0.03) 2015 200 16 55 300 510 580 (9) 571 (28) 553	rential Sc 2017 \$0.04 (\$0.13) \$0.00 (\$0.00) \$0.05 (\$0.04) \$0.00 (\$0.04) \$0.00 (\$0.03) 2017 46 (25) 5 6 6 482 515 6 482 515 14 528 41 556	enario 2020 \$0.04 \$0.05 \$0.00 \$0.00 \$0.00 (\$0.02) \$0.01 (\$0.02) \$0.02 \$0.02 \$0.00 2020 62 (45) 55 800 133 116 555 171 1666 281	2025 \$0.08 (\$0.18) \$0.00 \$0.01 \$0.01 (\$0.08) \$0.00 (\$0.08) \$0.00 (\$0.08) 2025 101 (66) 5 355 110 185 9 194 227 212	2030 \$0.04 (\$0.12) \$0.00 \$0.03 (\$0.04) \$0.01 (\$0.03) (\$0.02) (\$0.0	2035 \$0.02 (\$0.07) \$0.00 \$0.07 \$0.02 \$0.02 \$0.02 \$0.04 \$0.06 \$0.08 2035 49 4 7 (52) 670 678 197 875 592 1,269
\$0.19 (\$0.37) \$0.00 (\$0.00) \$0.09 (\$0.10) \$0.01 (\$0.08) \$0.03 (\$0.06) 2017 303 (\$0.06) 2017 303 (\$0.06) 2017 303 (\$0.06) 2017 303 (\$0.06) 2017 303 (\$1,612 1,612	\$0.14 (\$0.25) \$0.00 (\$0.00) \$0.05 (\$0.06) \$0.02 (\$0.04) \$0.06 (\$0.00) 2020 294 (45) 4 142 479 875 194 1,069 583	\$0.12 (\$0.22) \$0.00 \$0.05 (\$0.05) (\$0.05) (\$0.03) \$0.06 \$0.01 2025 262 (666) 44 522 455 707 188 896 565	\$0.05 (\$0.13) \$0.00 \$0.04 (\$0.04) \$0.01 (\$0.03) \$0.03 (\$0.00) 2030 95 (32) 55 77 415 415 491 115 606 346	\$0.01 (\$0.04) \$0.00 \$0.05 \$0.02 \$0.01 \$0.03 \$0.03 \$0.05 2035 33 44 77 (83) 477 (83) 477 407 112 519 337	\$0.02 (\$0.09) \$0.00 (\$0.01) \$0.05 (\$0.03) (\$0.00) (\$0.03) (\$0.00) (\$0.03) (\$0.00) (\$0.03) (\$0.00) (\$0.03) (\$0.00) (\$0.03) (\$0.00) (\$0.03) (\$0.00) (\$0.03) (\$0.00) (\$0.03) (\$0.00) (\$0.03) (\$0.00) (\$0.03) (\$0.00) (\$0.03) (\$0.00) (\$0.03) (\$0.00) (\$0.03) (\$0.03) (\$0.00) (\$0.03) (\$0.	\$0.04 (\$0.13) \$0.00 (\$0.00) \$0.05 (\$0.04) \$0.00 (\$0.04) \$0.00 (\$0.03) 2017 46 (25) 5 5 6 482 55 6 482 515 14 528 41	\$0.04 (\$0.05) \$0.00 (\$0.00) (\$0.02) \$0.01 (\$0.02) \$0.02 \$0.00 2020 62 (45) 55 800 133 136 116 555 171 166	\$0.08 (\$0.18) \$0.00 \$0.01 (\$0.08) \$0.00 (\$0.08) \$0.00 (\$0.08) 2025 101 (66) 5 35 101 (66) 5 35 110 185 9 9 194 227	\$0.04 (\$0.12) \$0.00 \$0.03 (\$0.04) \$0.01 (\$0.03) (\$0.02 (\$0.02)	\$0.02 (\$0.07) \$0.00 \$0.07 \$0.02 \$0.04 \$0.06 \$0.08 2035 49 49 4 7 7 (52) 670 678 197 875 592
(\$0.37) \$0.00 (\$0.09 (\$0.09 (\$0.03 (\$0.06) 2017 303 (25) 5 92 8955 1,269 114 1,384 343 1,612	(\$0.25) \$0.00 (\$0.00) \$0.05 (\$0.06) \$0.02 (\$0.04) \$0.06 (\$0.00) 2020 294 (45) 4 142 479 875 194 1,069 583	(\$0.22) \$0.00 \$0.01 \$0.05 (\$0.05) \$0.02 (\$0.03) \$0.06 \$0.01 2025 262 (666) 4 522 455 707 188 896 565	(\$0.13) \$0.00 \$0.04 (\$0.04 (\$0.04) (\$0.03) (\$0.03) (\$0.03) (\$0.03) (\$0.00) 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 2030 204 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 205 20	(\$0.04) \$0.00 \$0.00 \$0.05 \$0.02 \$0.01 \$0.03 \$0.03 \$0.05 2035 33 4 4 7 (83) 477 (83) 477 (83) 477 407 112 519 337	(\$0.09) \$0.00 (\$0.01) \$0.05 (\$0.03) (\$0.00) (\$0.03) (\$0.00) (\$0.03) 2015 200 16 5 300 510 580 (9) 571 (28)	(\$0.13) \$0.00 (\$0.00) \$0.05 (\$0.04) \$0.00 (\$0.04) \$0.00 (\$0.03) 2017 46 (25) 5 6 482 515 14 528 41	(\$0.05) \$0.00 (\$0.00) \$0.00 (\$0.02) \$0.01 (\$0.01) \$0.02 \$0.00 2020 62 (45) 5 80 13 116 55 171 166	(\$0.18) \$0.00 \$0.01 \$0.01 (\$0.08) \$0.00 (\$0.08) \$0.00 (\$0.08) 2025 101 (66) 5 355 110 185 9 194 227	(\$0.12) \$0.00 \$0.00 \$0.01 \$0.02 (\$0.02) 2030 71 (32) 6 28 341 413 777 490 231	(\$0.07) \$0.00 \$0.07 \$0.02 \$0.02 \$0.04 \$0.06 \$0.08 2035 49 49 4 7 (52) 670 678 197 875 592
\$0.00 (\$0.00) \$0.09 (\$0.10) \$0.03 (\$0.06) 2017 303 (25) 5 92 8955 1,269 114 1,384 343 1,612	\$0.00 (\$0.00) \$0.05 (\$0.06) \$0.02 (\$0.04) \$0.06 (\$0.00) 2020 294 (45) 4 142 479 875 194 1,069 583	\$0.00 \$0.01 \$0.05 (\$0.05) \$0.02 (\$0.03) \$0.06 \$0.01 2025 262 (666) 4 4 522 455 707 1888 896 565	\$0.00 \$0.00 \$0.04 (\$0.04 (\$0.03) \$0.03 (\$0.03 (\$0.00) 2030 95 (32) 5 7 7 415 491 115 606 346	\$0.00 \$0.00 \$0.05 \$0.02 \$0.01 \$0.03 \$0.03 \$0.05 2035 3 4 4 7 (83) 477 (83) 477 407 112 519 337	\$0.00 (\$0.01) \$0.05 (\$0.03) (\$0.00) (\$0.03) (\$0.00) (\$0.03) 2015 20 16 5 30 510 580 (9) 571 (28)	\$0.00 (\$0.00) \$0.05 (\$0.04) \$0.00 (\$0.04) \$0.00 (\$0.03) 2017 46 (25) 5 6 6 482 515 6 482 515 14 528 41	\$0.00 (\$0.00) \$0.00 (\$0.02) \$0.01 (\$0.01) \$0.02 \$0.00 2020 62 (45) 5 800 133 136 116 55 171 166	\$0.00 \$0.01 \$0.01 (\$0.08) \$0.00 (\$0.08) \$0.00 (\$0.08) 2025 101 (666) 5 355 110 185 9 9 194 227	\$0.00 \$0.03 \$0.03 (\$0.04) \$0.01 (\$0.03) \$0.02 (\$0.02) 2030 71 (32) 6 6 28 341 413 777 490 231	\$0.00 \$0.00 \$0.07 \$0.02 \$0.04 \$0.06 \$0.08 2035 49 4 4 7 (52) 670 678 197 875 592
(\$0.00) \$0.09 (\$0.10) \$0.01 (\$0.08) \$0.03 (\$0.06) 2017 303 (25) 5 92 8955 1,269 114 1,384 3433 1,612	(\$0.00) \$0.05 (\$0.06) \$0.02 (\$0.04) \$0.06 (\$0.00) 2020 294 (45) 4 142 479 875 194 1,069 583	\$0.01 \$0.05 (\$0.05) \$0.02 (\$0.03) \$0.06 \$0.01 2025 262 (666) 4 4 522 455 707 1888 896 565	\$0.00 \$0.04 (\$0.04) \$0.03 (\$0.03) (\$0.00) 2030 95 (32) 5 (32) 5 7 415 491 115 606 346	\$0.00 \$0.05 \$0.02 \$0.03 \$0.03 \$0.05 2035 3 4 4 7 (83) 477 (83) 477 407 112 519 337	(\$0.01) \$0.05 (\$0.03) (\$0.00) (\$0.03) (\$0.00) (\$0.03) 2015 200 16 5 300 510 580 (9) 571 (28)	(\$0.00) \$0.05 (\$0.04) \$0.00 (\$0.03) 2017 46 (25) 5 6 482 515 14 528 41	(\$0.00) \$0.00 (\$0.02) \$0.01 \$0.02 \$0.00 2020 62 (45) 5 800 13 116 555 171 166	\$0.01 \$0.00 (\$0.08) \$0.00 (\$0.08) 2025 101 (66) 5 355 1100 185 9 9 194 27	\$0.00 \$0.03 (\$0.04) \$0.01 (\$0.03) \$0.02 (\$0.02) 2030 71 (32) 6 6 28 341 413 777 490 231	\$0.00 \$0.07 \$0.02 \$0.04 \$0.06 \$0.08 2035 49 4 4 7 (52) 670 670 678 197 875 592
\$0.09 (\$0.10) \$0.01 (\$0.08) \$0.03 (\$0.06) 2017 303 (25) 5 92 8955 1,269 114 1,384 3 433 1,612	\$0.05 (\$0.06) \$0.02 (\$0.04) \$0.06 (\$0.00) 2020 294 (45) 4 142 479 875 194 1,069 583	\$0.05 (\$0.02 (\$0.03) \$0.06 \$0.01 2025 262 (666) 4 4 52 455 707 188 896 565	\$0.04 (\$0.04) \$0.01 (\$0.03) (\$0.00) 2030 95 (32) 5 (32) 5 7 415 491 115 606 346	\$0.05 \$0.02 \$0.01 \$0.03 \$0.05 2035 3 4 7 (83) 477 407 112 519 337	\$0.05 (\$0.03) (\$0.00) (\$0.00) (\$0.03) (\$0.00) (\$0.03) 2015 20 16 5 5 30 510 580 (9) 571 (28)	\$0.05 (\$0.04) \$0.00 (\$0.03) 2017 46 (25) 5 6 482 515 6 482 515 14 528 41	\$0.00 (\$0.02) \$0.01 (\$0.01) \$0.02 \$0.00 2020 62 (45) 5 5 800 133 136 116 55 171 166	\$0.01 (\$0.08) \$0.00 (\$0.08) 2025 101 (66) 5 335 1100 185 9 9 194 27	\$0.03 (\$0.04) \$0.01 (\$0.03) \$0.02 (\$0.02) 2030 71 (32) 6 28 341 413 777 490 231	\$0.07 \$0.02 \$0.04 \$0.06 \$0.08 2035 49 4 7 (52) 670 678 197 875 592
(\$0.10) \$0.01 (\$0.08) \$0.03 (\$0.06) 2017 303 (25) 5 92 8955 1,269 114 1,384 343 1,612	(\$0.06) \$0.02 (\$0.04) \$0.06 (\$0.00) 2020 294 (45) 4 142 479 875 194 1,069 583	(\$0.05) \$0.02 \$0.06 \$0.01 2025 262 (666) 4 522 455 707 188 896 565	(\$0.04) \$0.01 (\$0.03) \$0.03 (\$0.00) 2030 95 (32) 5 (32) 5 7 415 491 115 606 346	\$0.02 \$0.03 \$0.03 \$0.05 2035 3 4 7 (83) 477 (83) 477 407 112 519 337	(\$0.03) (\$0.00) (\$0.00) (\$0.03) 2015 20 16 5 30 510 580 (9) 571 (28)	(\$0.04) \$0.00 (\$0.03) 2017 46 (25) 5 6 482 515 14 528 41	(\$0.02) \$0.01 \$0.02 \$0.00 2020 62 (45) 5 800 13 116 55 171 166	(\$0.08) \$0.00 (\$0.08) 2025 101 (66) 5 355 1100 185 9 194 27	(\$0.04) \$0.01 (\$0.03) \$0.02 (\$0.02) 2030 71 (32) 6 28 341 413 77 490 231	\$0.02 \$0.04 \$0.06 \$0.08 2035 49 4 7 (52) 670 670 678 197 875 592
\$0.01 (\$0.08) \$0.03 (\$0.06) 2017 303 (25) 5 92 895 1,269 114 1,384 343 1,612	\$0.02 (\$0.04) \$0.06 (\$0.00) 2020 294 (45) 4 142 479 875 194 1,069 583	\$0.02 (\$0.03) \$0.06 \$0.01 2025 262 (66) 4 4 52 455 707 188 896 565	\$0.01 (\$0.03) \$0.03 (\$0.00) 2030 95 (32) 5 (32) 5 7 415 491 115 606 346	\$0.01 \$0.03 \$0.05 2035 3 4 7 (83) 477 407 112 519 337	(\$0.00) (\$0.03) (\$0.03) (\$0.03) 2015 20 16 5 5 30 510 580 (9) 571 (28)	\$0.00 (\$0.04) \$0.00 (\$0.03) 2017 46 (25) 5 5 6 482 515 482 515 14 528 41	\$0.01 (\$0.02) \$0.00 2020 62 (45) 5 800 133 136 116 555 171 166	\$0.00 (\$0.08) \$0.00 (\$0.08) 2025 101 (66) 5 335 335 1100 185 9 9 194 27	\$0.01 (\$0.03) \$0.02 (\$0.02) 2030 71 (32) 6 28 341 413 777 490 231	\$0.02 \$0.04 \$0.06 \$0.08 2035 49 4 7 (52) 670 670 678 197 875 592
(\$0.08) \$0.03 (\$0.06) 2017 303 (25) 5 92 895 1,269 114 1,384 343 1,612	(\$0.04) \$0.06 (\$0.00) 2020 294 (45) 4 142 479 875 194 1,069 583	(\$0.03) \$0.06 \$0.01 2025 262 (66) 4 52 455 707 188 896 565	(\$0.03) \$0.03 (\$0.00) 2030 95 (32) 5 7 415 491 115 606 346	\$0.03 \$0.03 \$0.05 2035 3 4 7 (83) 477 (83) 477 407 112 519 337	(\$0.03) (\$0.00) (\$0.03) 2015 20 16 5 30 510 580 (9) 571 (28)	(\$0.04) \$0.00 (\$0.03) 2017 46 (25) 5 6 482 515 14 528 41	(\$0.01) \$0.02 \$0.00 2020 62 (45) 5 800 133 116 555 171 166	(\$0.08) \$0.00 (\$0.08) 2025 101 (66) 5 335 1100 185 9 194 27	(\$0.03) \$0.02 (\$0.02) 2030 71 (32) 6 28 341 413 777 490 231	\$0.04 \$0.06 \$0.08 2035 49 4 7 (52) 670 670 678 197 875 592
\$0.03 (\$0.06) 2017 303 (25) 5 92 895 1,269 114 1,384 343 1,612	\$0.06 (\$0.00) 2020 294 (45) 4 142 479 875 194 1,069 583	\$0.06 \$0.01 2025 262 (66) 4 52 455 707 188 896 565	\$0.03 (\$0.00) 2030 95 (32) 5 7 415 491 115 606 346	\$0.03 \$0.05 2035 3 4 7 (83) 477 407 112 519 337	(\$0.00) (\$0.03) 2015 20 16 5 30 510 580 (9) 571 (28)	\$0.00 (\$0.03) 2017 46 (25) 5 5 6 6 482 515 482 515 14 528 41	\$0.02 \$0.00 2020 62 (45) 5 800 133 116 55 171 166	\$0.00 (\$0.08) 2025 101 (66) 5 35 110 185 9 9 194 27	\$0.02 (\$0.02) 2030 71 (32) 6 28 341 413 777 490 231	\$0.06 \$0.08 2035 49 4 7 (52) 670 678 197 875 592
(\$0.06) 2017 303 (25) 5 92 895 1,269 114 1,384 343 1,612	(\$0.00) 2020 294 (45) 4 142 479 875 194 1,069 583	\$0.01 2025 262 (66) 4 52 455 707 188 896 565	(\$0.00) 2030 95 (32) 5 7 7 415 415 491 115 606 346	\$0.05 2035 3 4 (83) 477 (83) 477 407 112 519 337	(\$0.03) 2015 20 16 5 30 510 580 (9) 571 (28)	(\$0.03) 2017 46 (25) 5 6 482 515 14 528 41	\$0.00 2020 62 (45) 5 80 13 13 116 55 171 166	(\$0.08) 2025 101 (66) 5 335 110 185 9 9 194 27	(\$0.02) 2030 71 (32) 6 28 341 413 777 490 231	\$0.08 2035 49 4 (52) 670 670 678 197 875 592
2017 303 (25) 5 92 895 1,269 114 1,384 343 1,612	2020 294 (45) 4 142 479 875 194 1,069 583	2025 262 (66) 4 52 455 707 188 896 565	2030 95 (32) 5 7 415 415 491 115 606 346	2035 3 4 7 (83) 477 407 112 519 337	2015 20 16 5 30 510 580 (9) 571 (28)	2017 46 (25) 5 6 482 515 14 528 41	2020 62 (45) 5 80 13 13 116 55 171 166	2025 101 (66) 5 35 110 185 9 9 194 27	2030 71 (32) 6 28 341 413 77 490 231	2035 49 4 (52) 670 670 678 197 875 592
303 (25) 5 92 895 1,269 114 1,384 343 1,612	294 (45) 4 142 479 875 194 1,069 583	262 (66) 4 52 455 707 188 896 565	95 (32) 5 7 415 491 115 606 346	3 4 7 (83) 477 407 112 519 337	20 16 5 30 510 580 (9) 571 (28)	46 (25) 5 6 482 515 14 528 41	62 (45) 5 80 13 13 116 55 171 166	101 (66) 5 35 110 185 9 194 27	71 (32) 6 28 341 413 77 490 231	49 4 7 (52) 670 678 197 875 592
(25) 5 92 895 1,269 114 1,384 343 1,612	(45) 4 142 479 875 194 1,069 583	(66) 4 52 455 707 188 896 565	(32) 5 7 415 491 115 606 346	4 7 (83) 477 407 112 519 337	16 5 30 510 580 (9) 571 (28)	(25) 5 6 482 515 14 528 41	(45) 5 80 13 116 55 171 166	(66) 5 35 110 185 9 194 27	(32) 6 28 341 413 77 490 231	4 7 (52) 670 678 197 875 592
5 92 895 1,269 114 1,384 343 1,612	4 142 479 875 194 1,069 583	4 52 455 707 188 896 565	5 7 415 491 115 606 346	7 (83) 477 407 112 519 337	5 30 510 580 (9) 571 (28)	5 6 482 515 14 528 41	5 80 13 116 55 171 166	5 35 110 185 9 194 27	6 28 341 413 77 490 231	7 (52) 670 678 197 875 592
92 895 1,269 114 1,384 343 1,612	142 479 875 194 1,069 583	52 455 707 188 896 565	7 415 491 115 606 346	(83) 477 407 112 519 337	30 510 580 (9) 571 (28)	6 482 515 14 528 41	80 13 116 55 171 166	35 110 185 9 194 27	28 341 413 77 490 231	(52) 670 678 197 875 592
895 1,269 114 1,384 343 1,612	479 875 194 1,069 583	455 707 188 896 565	415 491 115 606 346	477 407 112 519 337	510 580 (9) 571 (28)	482 515 14 528 41	13 116 55 171 166	110 185 9 194 27	341 413 77 490 231	670 678 197 875 592
1,269 114 1,384 343 1,612	875 194 1,069 583	707 188 896 565	491 115 606 346	407 112 519 337	580 (9) 571 (28)	515 14 528 41	116 55 171 166	185 9 194 27	413 77 490 231	678 197 875 592
114 1,384 343 1,612	194 1,069 583	188 896 565	115 606 346	112 519 337	(9) 571 (28)	14 528 41	55 171 166	9 194 27	77 490 231	197 875 592
1,384 343 1,612	1,069 583	896 565	606 346	519 337	571 (28)	528 41	171 166	194 27	490 231	875 592
343 1,612	583	565	346	337	(28)	41	166	27	231	592
1,612										
	1,458	1,272	837	744	553	556	281	212	644	1,269
erential So										
erential So										
erential So										
erential So					Missouri					
	enario				Low-Diffe	rential Sc	enario			
2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
\$0.27	\$0.26	\$0.22	\$0.13	\$0.03	\$0.02	\$0.06	\$0.07	\$0.15	\$0.11	\$0.08
(\$0.11)	(\$0.07)	(\$0.07)	(\$0.04)	(\$0.01)	(\$0.03)	(\$0.04)	(\$0.02)	(\$0.05)	(\$0.04)	(\$0.02)
\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.00	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$0.17	\$0.09	\$0.09	\$0.08	\$0.09	\$0.10	\$0.09	\$0.00	\$0.02	\$0.06	\$0.13
										\$0.19
										\$0.06
										\$0.26
										\$0.19
										\$0.38
										2035
										167
										5
20	18	18	23	30	20	23	21	20	24	28
-	-	-	-	-	-	-	-	-	-	-
										1,277
										1,477
										632
3.072		2,183	1.616	1.310	1 1 1 0 6	1,260	355	743	1,297	2,110
2,841	2,929	2,659	1,776	1,068	494	850	743	1,212	1,437	1,896
	\$0.33 \$0.09 \$0.43 \$0.28 \$0.62 2017 429 (31) 20 - 1,706 2,125 947 3,072	\$0.09 \$0.10 \$0.43 \$0.38 \$0.28 \$0.29 \$0.62 \$0.57 2017 2020 429 549 (31) (56) 20 18 - - 1,706 913 2,125 1,424 947 976	\$0.09 \$0.10 \$0.09 \$0.43 \$0.38 \$0.34 \$0.28 \$0.29 \$0.27 \$0.62 \$0.57 \$0.52 2017 2020 2025 429 549 492 (31) (56) (82) 20 18 18 - - - 1,706 913 868 2,125 1,424 1,296 947 976 886	\$0.09 \$0.10 \$0.09 \$0.06 \$0.43 \$0.38 \$0.34 \$0.23 \$0.28 \$0.29 \$0.27 \$0.18 \$0.62 \$0.57 \$0.52 \$0.35 2017 2020 2025 2030 429 549 492 249 (31) (56) (82) (40) 20 18 18 23 - - - - 1,706 913 868 792 2,125 1,424 1,296 1,024 947 976 886 592	\$0.09 \$0.10 \$0.09 \$0.06 \$0.04 \$0.43 \$0.38 \$0.34 \$0.23 \$0.15 \$0.28 \$0.29 \$0.27 \$0.18 \$0.11 \$0.62 \$0.57 \$0.52 \$0.35 \$0.22 2017 2020 2025 2030 2035 429 549 492 249 10 (31) (56) (82) (40) 5 20 18 18 23 300 - - - - - 1,706 913 868 792 909 2,125 1,424 1,296 1,024 954 947 976 886 592 356	\$0.09 \$0.10 \$0.09 \$0.06 \$0.04 \$0.02 \$0.43 \$0.38 \$0.34 \$0.23 \$0.15 \$0.11 \$0.28 \$0.29 \$0.27 \$0.18 \$0.11 \$0.05 \$0.62 \$0.57 \$0.52 \$0.35 \$0.22 \$0.14 2017 2020 2025 2030 2035 2015 429 549 492 249 10 21 (31) (56) (82) (40) 5 19 20 18 18 23 300 200 - - - - - - 1,706 913 868 792 909 972 2,125 1,424 1,296 1,024 954 1,032 947 976 886 592 356 165	\$0.09 \$0.10 \$0.09 \$0.06 \$0.04 \$0.02 \$0.03 \$0.43 \$0.38 \$0.34 \$0.23 \$0.15 \$0.11 \$0.15 \$0.28 \$0.29 \$0.27 \$0.18 \$0.11 \$0.05 \$0.09 \$0.62 \$0.57 \$0.52 \$0.35 \$0.22 \$0.14 \$0.21 2017 2020 2025 2030 2035 2015 2017 429 549 492 249 10 21 65 (31) (56) (82) (40) 5 19 (31) 20 18 18 23 30 20 23 - - - - - - - 1,706 913 868 792 909 972 919 2,125 1,424 1,296 1,024 954 1,032 976 947 976 886 592 356 165 283	\$0.09 \$0.10 \$0.09 \$0.06 \$0.04 \$0.02 \$0.03 \$0.02 \$0.43 \$0.38 \$0.34 \$0.23 \$0.15 \$0.02 \$0.03 \$0.02 \$0.28 \$0.29 \$0.27 \$0.18 \$0.11 \$0.15 \$0.08 \$0.62 \$0.57 \$0.52 \$0.35 \$0.22 \$0.14 \$0.21 \$0.13 2017 2020 2025 2030 2035 2015 2017 2020 429 549 492 249 10 21 65 116 (31) (56) (82) (40) 5 19 (31) (56) 20 18 18 23 300 20 23 211 - - - - - - - - - 1,706 913 868 792 909 972 919 26 2,125 1,424 1,296 1,024 954 1,032 976 107 947 976 886 592 3	\$0.09 \$0.10 \$0.09 \$0.06 \$0.04 \$0.02 \$0.03 \$0.02 \$0.04 \$0.43 \$0.38 \$0.34 \$0.23 \$0.15 \$0.01 \$0.08 \$0.02 \$0.03 \$0.02 \$0.04 \$0.28 \$0.29 \$0.27 \$0.18 \$0.11 \$0.05 \$0.09 \$0.07 \$0.12 \$0.62 \$0.57 \$0.52 \$0.35 \$0.22 \$0.14 \$0.21 \$0.13 \$0.24 2017 2020 2025 2030 2035 2015 2017 2020 2025 429 549 492 249 10 21 65 116 191 (31) (56) (82) (40) 5 19 (31) (56) (82) 20 18 18 23 30 20 23 21 20 20 18 18 23 30 20 23 21 20 - - - - - - - - - - - -	\$0.09 \$0.10 \$0.09 \$0.06 \$0.04 \$0.02 \$0.02 \$0.04 \$0.05 \$0.43 \$0.38 \$0.34 \$0.23 \$0.15 \$0.02 \$0.08 \$0.04 \$0.05 \$0.28 \$0.29 \$0.27 \$0.18 \$0.11 \$0.05 \$0.09 \$0.07 \$0.12 \$0.14 \$0.62 \$0.57 \$0.52 \$0.35 \$0.22 \$0.14 \$0.21 \$0.13 \$0.24 \$0.29 2017 2020 2025 2030 2035 2015 2017 2020 2025 2030 429 549 492 249 10 21 65 116 191 185 (31) (56) (82) (40) 5 19 (31) (56) (82) (40) 20 18 18 23 300 20 23 21 20 245 203 20 18 18 23 300 20 23 21 20 244 - - - - -

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State:	Montana						Montana					
		erential Sc		0005	0000	0005		rential Sc		0005	0000	0005
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.14	\$0.38	\$0.44	\$0.33	\$0.16	\$0.01	\$0.01	\$0.09	\$0.11	\$0.22	\$0.13	\$0.04
U.S. Refinery GDP Changes	(\$0.18)	(\$0.19)	(\$0.12)	(\$0.11)	(\$0.07)	(\$0.02)	(\$0.04)	(\$0.06)	(\$0.03)	(\$0.09)	(\$0.06)	(\$0.03)
U.S. Import-Export Port Service GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Transportation Sector GDP Changes	(\$0.00)	(\$0.00)	(\$0.00)	\$0.01	\$0.00	\$0.00	(\$0.00)	(\$0.01)	(\$0.00)	\$0.01	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.03	\$0.04	\$0.02	\$0.02	\$0.02	\$0.02	\$0.02	\$0.02	\$0.00	\$0.00	\$0.01	\$0.03
Direct and Indirect State Income Changes	(\$0.02)	\$0.22	\$0.34	\$0.25	\$0.11	\$0.02	(\$0.02)	\$0.04	\$0.09	\$0.14	\$0.09	\$0.03
Multipler Effect at 1.3	\$0.00	\$0.04	\$0.05	\$0.04	\$0.02	\$0.01	(\$0.00)	\$0.01	\$0.01	\$0.02	\$0.02	\$0.01
State Income Changes (Multiplier Effect = 1.3)	(\$0.01)	\$0.26	\$0.39	\$0.29	\$0.13	\$0.02	(\$0.02)	\$0.05	\$0.10	\$0.16	\$0.11	\$0.04
Multipler Effect at 1.9	\$0.01	\$0.11	\$0.15	\$0.12	\$0.06	\$0.02	(\$0.00)	\$0.02	\$0.04	\$0.06	\$0.05	\$0.03
State Income Changes (Multiplier Effect = 1.9)	(\$0.01)	\$0.33	\$0.49	\$0.37	\$0.17	\$0.03	(\$0.02)	\$0.06	\$0.12	\$0.20	\$0.14	\$0.06
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	157	599	938	728	301	5	13	90	198	282	224	79
U.S. Refinery Employment Changes	7	(11)	(20)	(29)	(14)	2	7	(11)	(20)	(29)	(14)	2
U.S. Import-Export Port Services Employment Changes	1	1	1	1	1	2	1	1	1	1	1	2
U.S. Transportation Sector Employment Changes	102	111	227	74	10	(69)	18	7	128	50	39	(43)
U.S. Petroleum Product Consumer Gains Employment Change	327	379	203	193	176	202	216	204	6	47	144	284
Direct and Indirect Employment Changes	594	1,080	1,349	967	475	141	255	293	313	351	395	323
Multiplier Effect at 1.3	30	355	503	393	192	52	(10)	68	130	207	155	103
State Employment Changes (Multiplier Effect = 1.3)	624	1,435	1,852	1,360	667	193	245	361	444	557	550	426
Multiplier Effect at 1.9	91	1,064	1,509	1,178	576	157	(30)	205	391	620	466	308
State Employment Changes (Multiplier Effect = 1.9)	685	2,144	2,858	2,145	1,051	298	225	497	704	971	861	632
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State	Nebraska						Nebraska					
outo.		erential Sc	enario					rential Sc	enario			
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.07	\$0.08	\$0.08	\$0.07	\$0.04	\$0.01	\$0.01	\$0.02	\$0.02	\$0.04	\$0.03	\$0.02
U.S. Refinery GDP Changes	(\$0.04)	(\$0.04)	(\$0.02)	(\$0.02)	(\$0.04)	(\$0.00)	(\$0.01)	(\$0.01)	(\$0.01)	(\$0.04)	(\$0.03)	(\$0.01)
U.S. Import-Export Port Service GDP Changes	\$0.00	\$0.00 \$0.00	\$0.02) \$0.00	\$0.02) \$0.00	\$0.00	(\$0.00) \$0.00	\$0.00	\$0.00	\$0.00 \$0.00	(\$0.02) \$0.00	\$0.00	\$0.00
U.S. Transportation Sector GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
· · · · · · · · · · · · · · · · · · ·							\$0.00	\$0.00	\$0.00	\$0.00 \$0.01		\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.06	\$0.07	\$0.04	\$0.04	\$0.03	\$0.04			· ·		\$0.03	
Direct and Indirect State Income Changes	\$0.09	\$0.12	\$0.09	\$0.08	\$0.06	\$0.05	\$0.04	\$0.05	\$0.02	\$0.04	\$0.05	\$0.07
Multipler Effect at 1.3	\$0.02	\$0.03	\$0.03	\$0.03	\$0.02	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.02	\$0.02
State Income Changes (Multiplier Effect = 1.3)	\$0.11	\$0.15	\$0.12	\$0.11	\$0.08	\$0.06	\$0.04	\$0.06	\$0.03	\$0.05	\$0.07	\$0.09
Multipler Effect at 1.9	\$0.07	\$0.10	\$0.10	\$0.09	\$0.06	\$0.04	\$0.02	\$0.03	\$0.02	\$0.04	\$0.05	\$0.07
State Income Changes (Multiplier Effect = 1.9)	\$0.16	\$0.21	\$0.19	\$0.17	\$0.12	\$0.08	\$0.06	\$0.08	\$0.04	\$0.08	\$0.10	\$0.14
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	76	129	165	148	75	3	6	19	35	57	56	50
U.S. Refinery Employment Changes	6	(10)	(19)	(27)	(13)	2	6	(10)	(19)		(13)	2
U.S. Import-Export Port Services Employment Changes	6	7	6	6	8	10	7	8	7	7	8	10
U.S. Transportation Sector Employment Changes	-	-	-	-	-	-	-	-	-	-	-	-
U.S. Petroleum Product Consumer Gains Employment Change		705	377	359	327	376	401	380	11	87	268	527
Direct and Indirect Employment Changes	697	830	529	485	396	390	421	397	34	124	318	589
Multiplier Effect at 1.3	219	320	322	293	199	126	63	100	80	130	161	219
State Employment Changes (Multiplier Effect = 1.3)	916	1,150	851	778	595	516	484	497	114	254	479	807
Multiplier Effect at 1.9	658	959	967	880	597	377	190	301	239	391	482	656

State:	Nevada						Nevada					
	High-Diffe	erential So	enario				Low-Diffe	rential Sc	enario			
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.02	\$0.02	\$0.02	\$0.02	\$0.01	\$0.00	\$0.00	\$0.00	\$0.01	\$0.01	\$0.01	\$0.01
U.S. Refinery GDP Changes	(\$0.01)	(\$0.01)	(\$0.01)	(\$0.01)	(\$0.01)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.01)	(\$0.00)	(\$0.00)
U.S. Import-Export Port Service GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Transportation Sector GDP Changes	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.05	\$0.06	\$0.03	\$0.03	\$0.03	\$0.03	\$0.03	\$0.03	\$0.00	\$0.01	\$0.02	\$0.05
Direct and Indirect State Income Changes	\$0.06	\$0.07	\$0.04	\$0.04	\$0.03	\$0.03	\$0.03	\$0.03	\$0.00	\$0.01	\$0.03	\$0.05
Multipler Effect at 1.3	\$0.02	\$0.03	\$0.03	\$0.03	\$0.02	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.02	\$0.02
State Income Changes (Multiplier Effect = 1.3)	\$0.08	\$0.10	\$0.08	\$0.07	\$0.06	\$0.05	\$0.04	\$0.04	\$0.01	\$0.03	\$0.04	\$0.07
Multipler Effect at 1.9	\$0.06	\$0.10	\$0.10	\$0.09	\$0.06	\$0.04	\$0.02	\$0.03	\$0.03	\$0.04	\$0.05	\$0.07
State Income Changes (Multiplier Effect = 1.9)	\$0.12	\$0.17	\$0.15	\$0.13	\$0.10	\$0.08	\$0.05	\$0.06	\$0.03	\$0.05	\$0.08	\$0.12
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	20	34	44	39	20	1	2	5	9	15	15	13
U.S. Refinery Employment Changes	2	(4)	(6)	(9)	(5)	1	2	(4)	(6)	(9)	(5)	1
U.S. Import-Export Port Services Employment Changes	2	2	2	2	3	3	2	3	2	2	3	3
U.S. Transportation Sector Employment Changes	1	0	1	0	0	(0)	0	0	0	0	0	(0)
U.S. Petroleum Product Consumer Gains Employment Change	529	613	328	312	285	327	349	330	9	76	233	459
Direct and Indirect Employment Changes	554	646	368	344	302	331	355	335	15	84	246	476
Multiplier Effect at 1.3	214	325	337	308	210	137	63	101	84	131	169	237
State Employment Changes (Multiplier Effect = 1.3)	768	971	705	652	513	468	418	436	99	215	415	713
Multiplier Effect at 1.9	643	974	1,010	925	631	410	189	304	252	394	507	711
State Employment Changes (Multiplier Effect = 1.9)	1,197	1,620	1,378	1,269	934	741	544	639	266	478	753	1,187
							-					
State:	New Ham	pshire					New Ham	pshire				
	High-Diffe	erential Sc	enario				Low-Diffe	rential Sc	enario			
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.05	\$0.06	\$0.06	\$0.05	\$0.03	\$0.01	\$0.00	\$0.01	\$0.01	\$0.03	\$0.02	\$0.02
U.S. Refinery GDP Changes	(\$0.03)	(\$0.03)	(\$0.02)	(\$0.02)	(\$0.01)	(\$0.00)	(\$0.01)	(\$0.01)	(\$0.00)	(\$0.02)	(\$0.01)	(\$0.01)
U.S. Import-Export Port Service GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Transportation Sector GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.04	\$0.04	\$0.02	\$0.02	\$0.02	\$0.02	\$0.02	\$0.02	\$0.00	\$0.01	\$0.02	\$0.03
Direct and Indirect State Income Changes	\$0.05	\$0.07	\$0.06	\$0.05	\$0.04	\$0.03	\$0.02	\$0.03	\$0.01	\$0.02	\$0.03	\$0.04
Multipler Effect at 1.3	\$0.01	\$0.02	\$0.02	\$0.02	\$0.01	\$0.01	\$0.00	\$0.01	\$0.01	\$0.01	\$0.01	\$0.02
State Income Changes (Multiplier Effect = 1.3)	\$0.07	\$0.09	\$0.08	\$0.07	\$0.05	\$0.04	\$0.02	\$0.03	\$0.02	\$0.03	\$0.04	\$0.06
Multipler Effect at 1.9	\$0.04	\$0.07	\$0.07	\$0.06	\$0.04	\$0.03	\$0.01	\$0.02	\$0.02	\$0.03	\$0.04	\$0.05
State Income Changes (Multiplier Effect = 1.9)	\$0.10	\$0.14	\$0.13	\$0.12	\$0.08	\$0.05	\$0.03	\$0.05	\$0.03	\$0.05	\$0.07	\$0.09
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	54	92	118	106	53	2	5	14	25	41	40	36
		(2)	(1.0)	(0.1)	(10)			(0)	(4.5)	(0.1)	(10)	

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Multiplier Effect at 1.3

Multiplier Effect at 1.9

U.S. Refinery Employment Changes

U.S. Import-Export Port Services Employment Changes

State Employment Changes (Multiplier Effect = 1.3)

State Employment Changes (Multiplier Effect = 1.9)

U.S. Petroleum Product Consumer Gains Employment Change

U.S. Transportation Sector Employment Changes

Direct and Indirect Employment Changes

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State:	New Jers	-					New Jers	-				
		erential Sc						rential Sc				
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.27	\$0.34	\$0.32	\$0.28	\$0.16	\$0.04	\$0.02	\$0.08	\$0.08	\$0.18	\$0.14	\$0.10
U.S. Refinery GDP Changes	(\$0.58)	(\$0.59)	(\$0.39)	(\$0.35)	(\$0.21)	(\$0.06)	(\$0.14)	(\$0.20)	(\$0.08)	(\$0.28)	(\$0.19)	(\$0.11)
U.S. Import-Export Port Service GDP Changes	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01
U.S. Transportation Sector GDP Changes	(\$0.00)	(\$0.00)	(\$0.00)	\$0.01	\$0.00	\$0.00	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.21	\$0.25	\$0.13	\$0.12	\$0.11	\$0.13	\$0.14	\$0.13	\$0.00	\$0.03	\$0.09	\$0.18
Direct and Indirect State Income Changes	(\$0.09)	(\$0.00)	\$0.07	\$0.07	\$0.08	\$0.12	\$0.02	\$0.01	\$0.01	(\$0.06)	\$0.05	\$0.19
Multipler Effect at 1.3	\$0.06	\$0.11	\$0.14	\$0.13	\$0.09	\$0.06	\$0.01	\$0.03	\$0.04	\$0.05	\$0.07	\$0.10
State Income Changes (Multiplier Effect = 1.3)	(\$0.03)	\$0.11	\$0.21	\$0.20	\$0.16	\$0.17	\$0.04	\$0.04	\$0.05	(\$0.01)	\$0.12	\$0.29
Multipler Effect at 1.9	\$0.17	\$0.33	\$0.41	\$0.38	\$0.26	\$0.17	\$0.04	\$0.09	\$0.11	\$0.14	\$0.20	\$0.31
State Income Changes (Multiplier Effect = 1.9)	\$0.08	\$0.33	\$0.48	\$0.45	\$0.34	\$0.29	\$0.06	\$0.10	\$0.12	\$0.08	\$0.25	\$0.50
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	315	534	683	612	309	13	26	81	144	237	230	208
U.S. Refinery Employment Changes	39	(61)	(111)	(164)	(80)	10	39	(61)	(111)	(164)	(80)	10
U.S. Import-Export Port Services Employment Changes	23	25	22	23	30	37	25	29	27	26	30	36
U.S. Transportation Sector Employment Changes	121	77	134	49	8	(96)	22	5	75	33	30	(59)
U.S. Petroleum Product Consumer Gains Employment Change	2,118	2,453	1,313	1,248	1,138	1,307	1,397	1,322	37	302	933	1,836
Direct and Indirect Employment Changes	2,615	3,028	2,040	1,768	1,405	1,271	1,508	1,375	172	434	1,143	2,030
Multiplier Effect at 1.3	562	1,107	1,381	1,273	869	576	133	297	370	461	678	1,033
State Employment Changes (Multiplier Effect = 1.3)	3,177	4,134	3,421	3,041	2,274	1,847	1,642	1,672	542	895	1,822	3,064
Multiplier Effect at 1.9	1,687	3,320	4,144	3,819	2,607	1,727	399	892	1,111	1,384	2,035	3,100
State Employment Changes (Multiplier Effect = 1.9)	4,301	6,347	6,184	5,587	4,012	2,998	1,908	2,267	1,283	1,818	3,179	5,130
State:	New Mex	ico					New Mex	ico				
	High-Diffe	erential Sc	enario				Low-Diffe	rential Sc	enario			
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.44	\$0.49	\$0.49	\$0.49	\$0.31	\$0.09	\$0.04	\$0.11	\$0.13	\$0.32	\$0.27	\$0.23
U.S. Refinery GDP Changes	(\$0.13)	(\$0.14)	(\$0.09)	(\$0.08)	(\$0.05)	(\$0.02)	(\$0.03)	(\$0.05)	(\$0.02)	(\$0.07)	(\$0.04)	(\$0.03)
U.S. Import-Export Port Service GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Transportation Sector GDP Changes	(\$0.01)	(\$0.00)	(\$0.00)	\$0.01	\$0.00	\$0.00	(\$0.01)	(\$0.01)	(\$0.00)	\$0.01	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.05	\$0.06	\$0.03	\$0.03	\$0.03	\$0.03	\$0.04	\$0.03	\$0.00	\$0.01	\$0.02	\$0.05
Direct and Indirect State Income Changes	\$0.35	\$0.41	\$0.43	\$0.45	\$0.30	\$0.11	\$0.03	\$0.09	\$0.11	\$0.27	\$0.25	\$0.26
Multipler Effect at 1.3	\$0.05	\$0.07	\$0.07	\$0.07	\$0.05	\$0.02	\$0.01	\$0.02	\$0.02	\$0.04	\$0.04	\$0.04
State Income Changes (Multiplier Effect = 1.3)	\$0.40	\$0.48	\$0.50	\$0.52	\$0.34	\$0.13	\$0.04	\$0.11	\$0.12	\$0.31	\$0.29	\$0.30
Multipler Effect at 1.9	\$0.16	\$0.20	\$0.21	\$0.22	\$0.14	\$0.06	\$0.02	\$0.05	\$0.05	\$0.12	\$0.12	\$0.13
State Income Changes (Multiplier Effect = 1.9)	\$0.51	\$0.61	\$0.64	\$0.67	\$0.44	\$0.17	\$0.05	\$0.14	\$0.16	\$0.39	\$0.37	\$0.39
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	506	780	1,038	1,068	600	30	42	118	219	414	446	482
U.S. Refinery Employment Changes	7	(11)	(19)	(28)	(14)	2	7	(11)	(19)	(28)	(14)	2
U.S. Import-Export Port Services Employment Changes	3	3	3	3	3	4	3	3	3	3	4	4
U.S. Transportation Sector Employment Changes	208	121	219	91	16	(231)	38	8	123	61	61	(143)
U.S. Petroleum Product Consumer Gains Employment Change	534	619	331	315	287	330	353	334	9	76	236	463
Direct and Indirect Employment Changes	1,258	1,513	1,571	1,448	893	135	442	452	336	526	732	808
Multiplier Effect at 1.3	526	664	714	723	473	201	56	156	182	403	394	435
State Employment Changes (Multiplier Effect = 1.3)	1,784	2,177	2,285	2,171	1,366	336	498	608	517	928	1,126	1,244
Multiplier Effect at 1.9	1,577	1,993	2,142	2,169	1,419	604	167	469	545	1,208	1,182	1,306



State:	New York	(New York	:				
	High-Diffe	erential Sc	enario				Low-Diffe	rential Sc	enario			
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.74	\$0.90	\$0.86	\$0.75	\$0.43	\$0.11	\$0.06	\$0.21	\$0.22	\$0.49	\$0.37	\$0.27
U.S. Refinery GDP Changes	(\$0.44)	(\$0.45)	(\$0.30)	(\$0.27)	(\$0.16)	(\$0.05)	(\$0.11)	(\$0.15)	(\$0.06)	(\$0.22)	(\$0.15)	(\$0.08)
U.S. Import-Export Port Service GDP Changes	\$0.01	\$0.02	\$0.02	\$0.05	\$0.05	\$0.06	\$0.01	\$0.02	\$0.02	\$0.05	\$0.04	\$0.05
U.S. Transportation Sector GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.38	\$0.44	\$0.23	\$0.22	\$0.20	\$0.23	\$0.25	\$0.24	\$0.01	\$0.05	\$0.17	\$0.33
Direct and Indirect State Income Changes	\$0.69	\$0.92	\$0.82	\$0.76	\$0.52	\$0.35	\$0.22	\$0.32	\$0.19	\$0.37	\$0.43	\$0.57
Multipler Effect at 1.3	\$0.23	\$0.35	\$0.38	\$0.35	\$0.23	\$0.14	\$0.05	\$0.10	\$0.10	\$0.16	\$0.18	\$0.24
State Income Changes (Multiplier Effect = 1.3)	\$0.91	\$1.26	\$1.20	\$1.11	\$0.75	\$0.48	\$0.27	\$0.41	\$0.29	\$0.53	\$0.61	\$0.81
Multipler Effect at 1.9	\$0.68	\$1.04	\$1.13	\$1.04	\$0.69	\$0.41	\$0.15	\$0.29	\$0.30	\$0.48	\$0.55	\$0.73
State Income Changes (Multiplier Effect = 1.9)	\$1.36	\$1.96	\$1.95	\$1.80	\$1.21	\$0.76	\$0.36	\$0.61	\$0.49	\$0.85	\$0.98	\$1.29
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	849	1,440	1,841	1,650	834	35	71	217	389	639	620	561
U.S. Refinery Employment Changes	78	(123)	(225)	(331)	(161)	20	78	(123)	(225)	(331)	(161)	20
U.S. Import-Export Port Services Employment Changes	43	91	68	146	156	240	47	104	81	165	160	231
U.S. Transportation Sector Employment Changes	-	-	-	-	-	-	-	-	-	-	-	-
U.S. Petroleum Product Consumer Gains Employment Change	3,771	4,368	2,338	2,223	2,027	2,328	2,488	2,354	66	539	1,662	3,269
Direct and Indirect Employment Changes	4,741	5,776	4,021	3,688	2,856	2,623	2,683	2,552	310	1,011	2,280	4,080
Multiplier Effect at 1.3	2,260	3,481	3,776	3,461	2,292	1,356	484	979	997	1,587	1,847	2,417
State Employment Changes (Multiplier Effect = 1.3)	7,002	9,257	7,798	7,149	5,149	3,979	3,168	3,531	1,308	2,598	4,127	6,498
Multiplier Effect at 1.9	6,781	10,443	11,329	10,384	6,877	4,068	1,453	2,937	2,991	4,762	5,541	7,252
State Employment Changes (Multiplier Effect = 1.9)	11,522	16,219	15,350	14,071	9,733	6,691	4,136	5,489	3,302	5,773	7,821	11,332
State:	North Car	olina					North Car	olina				
	High-Diffe	erential Sc	enario				Low-Diffe	rential Sc	enario			
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.30	\$0.37	\$0.35	\$0.31	\$0.18	\$0.04	\$0.03	\$0.09	\$0.09	\$0.20	\$0.15	\$0.11
U.S. Refinery GDP Changes	(\$0.22)	(\$0.22)	(\$0.15)	(\$0.13)	(\$0.08)	(\$0.02)	(\$0.05)	(\$0.07)	(\$0.03)	(\$0.11)	(\$0.07)	(\$0.04)
U.S. Import-Export Port Service GDP Changes	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01
U.S. Transportation Sector GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.19	\$0.22	\$0.12	\$0.11	\$0.10	\$0.12	\$0.13	\$0.12	\$0.00	\$0.03	\$0.08	\$0.16
Direct and Indirect State Income Changes	\$0.28	\$0.38	\$0.33	\$0.30	\$0.21	\$0.15	\$0.11	\$0.14	\$0.07	\$0.13	\$0.17	\$0.25
Multipler Effect at 1.3	\$0.08	\$0.13	\$0.14	\$0.12	\$0.08	\$0.05	\$0.02	\$0.04	\$0.04	\$0.06	\$0.07	\$0.09
State Income Changes (Multiplier Effect = 1.3)	\$0.37	\$0.51	\$0.47	\$0.42	\$0.30	\$0.20	\$0.13	\$0.18	\$0.11	\$0.19	\$0.24	\$0.34
Multipler Effect at 1.9	\$0.25	\$0.38	\$0.41	\$0.37	\$0.25	\$0.15	\$0.06	\$0.11	\$0.11	\$0.17	\$0.20	\$0.27
State Income Changes (Multiplier Effect = 1.9)	\$0.53	\$0.76	\$0.74	\$0.67	\$0.46	\$0.30	\$0.17	\$0.25	\$0.18	\$0.30	\$0.38	\$0.52
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	348	590	755	676	342	14	29	89	159	262	254	230
U.S. Refinery Employment Changes	39	(61)	(112)	(165)	(80)	10	39	(61)	(112)	(165)	(80)	10
U.S. Import-Export Port Services Employment Changes	31	35	30	32	44	61	34	40	36	37	45	58
U.S. Transportation Sector Employment Changes	-	-	-	-	-	-	-	-	-	-	-	-
U.S. Petroleum Product Consumer Gains Employment Change	1,901	2,202	1,178	1,121	1,022	1,174	1,254	1,187	33	272	838	1,648
Direct and Indirect Employment Changes	2,319	2,767	1,851	1,665	1,328	1,258	1,356	1,255	116	406	1,057	1,946
Multiplier Effect at 1.3	838	1,280	1,369	1,245	834	507	206	374	356	553	671	901
State Employment Changes (Multiplier Effect = 1.3)	3,157	4,046	3,220	2,911	2,162	1,765	1,562	1,629	472	958	1,728	2,847
Multiplier Effect at 1.9	2,513	3,839	4,107	3,736	2,503	1,522	617	1,122	1,067	1,658	2,013	2,704
		6,606	5,959	5,402	3,831	2,780	1,973	2,377	1,183	2,063	3,070	4,650

State:	North Dal	ota					North Dak	ota				
		erential Sc	enario					rential Sc	enario			
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.43	\$2.73	\$3.56	\$2.74	\$1.30	\$0.12	\$0.04	\$0.63	\$0.92	\$1.77	\$1.12	\$0.30
U.S. Refinery GDP Changes	(\$0.09)	(\$0.09)	(\$0.06)	(\$0.05)	(\$0.03)	(\$0.01)	(\$0.02)	(\$0.03)	(\$0.01)	(\$0.04)	(\$0.03)	(\$0.02)
U.S. Import-Export Port Service GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Transportation Sector GDP Changes	(\$0.01)	(\$0.02)	(\$0.00)	\$0.06	\$0.02	\$0.00	(\$0.01)	(\$0.03)	(\$0.02)	\$0.05	\$0.01	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.04	\$0.05	\$0.03	\$0.03	\$0.02	\$0.03	\$0.03	\$0.03	\$0.00	\$0.01	\$0.02	\$0.04
Direct and Indirect State Income Changes	\$0.38	\$2.67	\$3.52	\$2.77	\$1.31	\$0.14	\$0.04	\$0.59	\$0.89	\$1.78	\$1.12	\$0.32
Multipler Effect at 1.3	\$0.05	\$0.33	\$0.43	\$0.34	\$0.16	\$0.02	\$0.01	\$0.07	\$0.11	\$0.22	\$0.14	\$0.04
State Income Changes (Multiplier Effect = 1.3)	\$0.43	\$3.00	\$3.95	\$3.11	\$1.48	\$0.16	\$0.04	\$0.67	\$1.00	\$2.00	\$1.26	\$0.37
Multipler Effect at 1.9	\$0.15	\$0.98	\$1.29	\$1.02	\$0.49	\$0.06	\$0.02	\$0.22	\$0.33	\$0.65	\$0.42	\$0.13
State Income Changes (Multiplier Effect = 1.9)	\$0.53	\$3.65	\$4.81	\$3.79	\$1.80	\$0.19	\$0.05	\$0.81	\$1.22	\$2.43	\$1.54	\$0.46
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	495	4,346	7,581	5,988	2,529	38	41	656	1,601	2,320	1,879	614
U.S. Refinery Employment Changes	7	(10)	(19)	(28)	(14)	2	7	(10)	(19)	(28)	(14)	2
U.S. Import-Export Port Services Employment Changes	4	5	4	4	5	7	5	5	5	5	6	7
U.S. Transportation Sector Employment Changes	188	611	1,454	467	61	(278)	34	40	819	313	239	(172)
U.S. Petroleum Product Consumer Gains Employment Change	431	499	267	254	232	266	284	269	8	62	190	374
Direct and Indirect Employment Changes	1,125	5,451	9,287	6,686	2,813	35	371	960	2,414	2,672	2,300	825
Multiplier Effect at 1.3	498	3,277	4,309	3,396	1,625	192	52	730	1,091	2,172	1,389	441
State Employment Changes (Multiplier Effect = 1.3)	1,623	8,728	13,597	10,082	4,439	227	423	1,690	3,505	4,844	3,689	1,266
Multiplier Effect at 1.9	1,495	9,830	12,928	10,189	4,876	576	156	2,190	3,274	6,516	4,168	1,324
State Employment Changes (Multiplier Effect = 1.9)	2,620	15,281	22,215	16,875	7,689	611	527	3,151	5,688	9,187	6,467	2,149
State:	Ohio						Ohio					
	High-Diffe	erential Sc	enario				Low-Diffe	rential Sc	enario			
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$1.87	\$2.29	\$2.20	\$1.94	\$1.16	\$0.32	\$0.16	\$0.53	\$0.57	\$1.26	\$1.00	\$0.83
U.S. Refinery GDP Changes	(\$1.00)	(\$1.02)	(\$0.68)	(\$0.60)	(\$0.36)	(\$0.11)	(\$0.24)	(\$0.34)	(\$0.14)	(\$0.49)	(\$0.33)	(\$0.19)
U.S. Import-Export Port Service GDP Changes	\$0.02	\$0.02	\$0.03	\$0.03	\$0.03	\$0.03	\$0.02	\$0.02	\$0.03	\$0.03	\$0.03	\$0.03
U.S. Transportation Sector GDP Changes	(\$0.01)	(\$0.00)	(\$0.00)	\$0.01	\$0.00	\$0.00	(\$0.01)	(\$0.00)	(\$0.00)	\$0.01	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.25	\$0.29	\$0.16	\$0.15	\$0.14	\$0.16	\$0.17	\$0.16	\$0.00	\$0.04	\$0.11	\$0.22
Direct and Indirect State Income Changes	\$1.14	\$1.59	\$1.70	\$1.52	\$0.97	\$0.40	\$0.10	\$0.36	\$0.46	\$0.84	\$0.81	\$0.89
Multipler Effect at 1.3	\$0.20	\$0.29	\$0.33	\$0.29	\$0.19	\$0.09	\$0.02	\$0.07	\$0.09	\$0.15	\$0.15	\$0.18
State Income Changes (Multiplier Effect = 1.3)	\$1.34	\$1.88	\$2.02	\$1.81	\$1.16	\$0.49	\$0.12	\$0.43	\$0.54	\$0.98	\$0.96	\$1.07
Multipler Effect at 1.9	\$0.60	\$0.88	\$0.98	\$0.88	\$0.57	\$0.27	\$0.07	\$0.21	\$0.26	\$0.45	\$0.46	\$0.55
State Income Changes (Multiplier Effect = 1.9)	\$1.74	\$2.47	\$2.68	\$2.40	\$1.54	\$0.67	\$0.17	\$0.57	\$0.72	\$1.28	\$1.27	\$1.44
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	2,154	3,652	4,685	4,244	2,252	105	179	552	989	1,644	1,673	1,702
U.S. Refinery Employment Changes	105	(167)	(305)	(448)	(218)	26	105	(167)	(305)	(448)	(218)	26
U.S. Import-Export Port Services Employment Changes	84	92	82	84	108	137	92	105	98	95	111	132
U.S. Transportation Sector Employment Changes	148	94	166	64	13	(242)	27	6	94	43	49	(150)
U.S. Petroleum Product Consumer Gains Employment Change	-	2,911	1,558	1,482	1,351	1,551	1,658	1,569	44	359	1,108	2,178
Direct and Indirect Employment Changes	5,004	6,582	6,186	5,426	3,505	1,578	2,061	2,064	920	1,693	2,722	3,889
Multiplier Effect at 1.3	1,993	2,939	3,254	2,935	1,893	889	219	693	883	1,498	1,547	1,825
State Employment Changes (Multiplier Effect = 1.3)	6,997	9,521	9,440	8,360	5,398	2,467	2,279	2,757	1,802	3,191	4,269	5,714
									0 0 10			E 475
Multiplier Effect at 1.9 State Employment Changes (Multiplier Effect = 1.9)	5,979 10,983	8,816 15,398	9,762 15,948	8,804 14,229	5,678 9,184	2,668 4,246	656 2,717	2,078 4,143	2,648 3,568	4,495 6,188	4,640 7,363	5,475 9,364

Oklahom	a					Oklahoma	a				
High-Diffe	erential Sc	enario				Low-Diffe	rential Sc	enario			
2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
\$0.68	\$0.70	\$0.66	\$0.70	\$0.54	\$0.17	\$0.06	\$0.16	\$0.17	\$0.46	\$0.46	\$0.45
(\$0.64)	(\$0.65)	(\$0.43)	(\$0.38)	(\$0.23)	(\$0.07)	(\$0.16)	(\$0.22)	(\$0.09)	(\$0.31)	(\$0.21)	(\$0.12)
\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01
(\$0.01)	(\$0.00)	(\$0.00)	\$0.01	\$0.01	\$0.00	(\$0.01)	(\$0.01)	(\$0.00)	\$0.01	\$0.01	\$0.00
\$0.11	\$0.13	\$0.07	\$0.06	\$0.06	\$0.07	\$0.07	\$0.07	\$0.00	\$0.02	\$0.05	\$0.09
\$0.15	\$0.17	\$0.30	\$0.41	\$0.39	\$0.18	(\$0.03)	\$0.01	\$0.09	\$0.18	\$0.31	\$0.43
		\$0.07	\$0.08	\$0.07			\$0.01	\$0.02	\$0.04	\$0.06	\$0.08
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17 13 - 839	(27) 15 - 971	(49) 12 - 520	(72) 13 - 494	(35) 18 - 451	4 26 - 518	17 14 - 553	(27) 17 - 523	(49) 15 - 15	(72) 15 - 120	(35) 19 - 370	25 - 727
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State:	Pennsylva	ania					Pennsylva	ania				
	High-Diffe	erential Sc	enario				Low-Diffe	rential Sc	enario			
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$1.49	\$1.83	\$1.74	\$1.52	\$0.87	\$0.22	\$0.13	\$0.42	\$0.45	\$0.99	\$0.75	\$0.56
U.S. Refinery GDP Changes	(\$1.05)	(\$1.07)	(\$0.71)	(\$0.63)	(\$0.38)	(\$0.12)	(\$0.26)	(\$0.36)	(\$0.15)	(\$0.51)	(\$0.35)	(\$0.20)
U.S. Import-Export Port Service GDP Changes	\$0.02	\$0.04	\$0.04	\$0.08	\$0.07	\$0.08	\$0.02	\$0.04	\$0.04	\$0.08	\$0.06	\$0.07
U.S. Transportation Sector GDP Changes	(\$0.01)	(\$0.00)	(\$0.00)	\$0.01	\$0.00	\$0.00	(\$0.01)	(\$0.00)	(\$0.00)	\$0.01	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.29	\$0.34	\$0.18	\$0.17	\$0.16	\$0.18	\$0.19	\$0.18	\$0.01	\$0.04	\$0.13	\$0.25
Direct and Indirect State Income Changes	\$0.75	\$1.13	\$1.25	\$1.16	\$0.73	\$0.36	\$0.08	\$0.28	\$0.35	\$0.60	\$0.60	\$0.69
Multipler Effect at 1.3	\$0.17	\$0.26	\$0.30	\$0.28	\$0.18	\$0.09	\$0.02	\$0.07	\$0.08	\$0.13	\$0.14	\$0.18
State Income Changes (Multiplier Effect = 1.3)	\$0.91	\$1.39	\$1.55	\$1.43	\$0.91	\$0.46	\$0.10	\$0.34	\$0.43	\$0.73	\$0.74	\$0.86
Multipler Effect at 1.9	\$0.50	\$0.79	\$0.90	\$0.83	\$0.53	\$0.28	\$0.06	\$0.20	\$0.25	\$0.40	\$0.43	\$0.53
State Income Changes (Multiplier Effect = 1.9)	\$1.25	\$1.92	\$2.15	\$1.98	\$1.26	\$0.65	\$0.14	\$0.47	\$0.60	\$1.00	\$1.03	\$1.22
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	1,717	2,909	3,717	3,335	1,696	71	143	439	785	1,292	1,260	1,157
U.S. Refinery Employment Changes	105	(167)	(304)	(448)	(218)	26	105	(167)	(304)	(448)	(218)	26
U.S. Import-Export Port Services Employment Changes	76	151	126	248	245	338	84	172	150	280	251	324
U.S. Transportation Sector Employment Changes	156	99	172	63	10	(134)	28	6	97	42	39	(83)
U.S. Petroleum Product Consumer Gains Employment Change	2,903	3,362	1,799	1,711	1,560	1,792	1,915	1,812	51	415	1,279	2,516
Direct and Indirect Employment Changes	4,958	6,354	5,510	4,909	3,293	2,094	2,275	2,263	778	1,580	2,611	3,941
Multiplier Effect at 1.3	1,673	2,641	3,008	2,762	1,776	944	216	654	831	1,335	1,433	1,764
State Employment Changes (Multiplier Effect = 1.3)	6,630	8,995	8,518	7,671	5,069	3,037	2,490	2,918	1,608	2,915	4,045	5,704
Multiplier Effect at 1.9	5,018	7,924	9,024	8,286	5,327	2,831	647	1,963	2,492	4,004	4,300	5,291
State Employment Changes (Multiplier Effect = 1.9)	9,976	14,278	14,534	13,195	8,620	4,925	2,922	4,226	3,270	5,585	6,912	9,231
State:	Rhode Isl	and					Rhode Isl					
		erential Sc						rential Sc				
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.04	\$0.05	\$0.05	\$0.04	\$0.03	\$0.01	\$0.00	\$0.01	\$0.01	\$0.03	\$0.02	\$0.02
U.S. Refinery GDP Changes	(\$0.03)	(\$0.03)	(\$0.02)	(\$0.02)	(\$0.01)	(\$0.00)	(\$0.01)	(\$0.01)	(\$0.00)	(\$0.02)	(\$0.01)	(\$0.01)
U.S. Import-Export Port Service GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Transportation Sector GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.02	\$0.03	\$0.01	\$0.01	\$0.01	\$0.01	\$0.02	\$0.01	\$0.00	\$0.00	\$0.01	\$0.02
Direct and Indirect State Income Changes	\$0.04	\$0.05	\$0.04	\$0.04	\$0.03	\$0.02	\$0.01	\$0.02	\$0.01	\$0.02	\$0.02	\$0.03
Multipler Effect at 1.3	\$0.01	\$0.02	\$0.02	\$0.02	\$0.01	\$0.01	\$0.00	\$0.00	\$0.00	\$0.01	\$0.01	\$0.01
State Income Changes (Multiplier Effect = 1.3)	\$0.05	\$0.07	\$0.06	\$0.06	\$0.04	\$0.03	\$0.01	\$0.02	\$0.01	\$0.03	\$0.03	\$0.04
Multipler Effect at 1.9	\$0.03	\$0.05	\$0.06	\$0.05	\$0.03	\$0.02	\$0.01	\$0.01	\$0.01	\$0.02	\$0.03	\$0.04
State Income Changes (Multiplier Effect = 1.9)	\$0.07	\$0.10	\$0.10	\$0.09	\$0.06	\$0.04	\$0.02	\$0.03	\$0.02	\$0.04	\$0.05	\$0.07
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	50	86	109	98	50	2	4	13	23	38	37	33
U.S. Refinery Employment Changes	6	(9)	(16)	(24)	(12)	1	6	(9)	(16)	(24)	(12)	1
U.S. Import-Export Port Services Employment Changes	3	4	2	4	6	10	3	4	3	4	6	10
U.S. Transportation Sector Employment Changes	-	-	-	-	-	-	-	-	-	-	-	-
U.S. Petroleum Product Consumer Gains Employment Change		269	144	137	125	144	153	145	4	33	102	202
Direct and Indirect Employment Changes	291	350	240	215	169	157	166	153	14	52	133	246
Multiplier Effect at 1.3	110	170	184	167	111	67	25	48	48	75	90	120
	401	519	122	202	200	224	191	201	62	126	223	366
State Employment Changes (Multiplier Effect = 1.3)			423	382	280	224						
State Employment Changes (Multiplier Effect = 1.3) Multiplier Effect at 1.9 State Employment Changes (Multiplier Effect = 1.9)	330 621	509 859	551 790	501 717	334 503	201 358	75 241	145 298	143 157	224 275	269 402	359 605

State	South Ca	rolina					South Ca	rolina				
State.			onorio					rential Sc	onorio			
State Income by Course (2014¢ Dillion)		erential Sc		2025	2020	2025				2025	2020	2025
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030 \$0.21	2035 \$0.16
U.S. Hydrocarbon GDP Changes	\$0.42	\$0.52	\$0.49	\$0.43	\$0.25	\$0.06	\$0.04	\$0.12	\$0.13	\$0.28	÷ -	
U.S. Refinery GDP Changes	(\$0.28)	(\$0.29)	(\$0.19)	(\$0.17)	(\$0.10)	(\$0.03)	(\$0.07)	(\$0.10)	(\$0.04)	(\$0.14)	(\$0.09)	(\$0.05)
U.S. Import-Export Port Service GDP Changes	\$0.01	\$0.01	\$0.01	\$0.02	\$0.02	\$0.02	\$0.01	\$0.01	\$0.01	\$0.02	\$0.02	\$0.02
U.S. Transportation Sector GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.11	\$0.12	\$0.07	\$0.06	\$0.06	\$0.07	\$0.07	\$0.07	\$0.00	\$0.02	\$0.05	\$0.09
Direct and Indirect State Income Changes	\$0.26	\$0.37	\$0.38	\$0.34	\$0.22	\$0.12	\$0.05	\$0.10	\$0.10	\$0.17	\$0.18	\$0.21
Multipler Effect at 1.3	\$0.05	\$0.08	\$0.09	\$0.08	\$0.05	\$0.03	\$0.01	\$0.02	\$0.02	\$0.04	\$0.04	\$0.05
State Income Changes (Multiplier Effect = 1.3)	\$0.31	\$0.45	\$0.47	\$0.42	\$0.27	\$0.14	\$0.06	\$0.12	\$0.13	\$0.21	\$0.22	\$0.27
Multipler Effect at 1.9	\$0.16	\$0.24	\$0.27	\$0.24	\$0.16	\$0.09	\$0.03	\$0.06	\$0.07	\$0.12	\$0.13	\$0.16
State Income Changes (Multiplier Effect = 1.9)	\$0.42	\$0.61	\$0.65	\$0.58	\$0.38	\$0.20	\$0.08	\$0.17	\$0.18	\$0.29	\$0.31	\$0.37
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	486	824	1,053	944	477	20	40	124	222	366	355	321
U.S. Refinery Employment Changes	50	(79)	(144)	(212)	(103)	13	50	(79)	(144)	(212)	(103)	13
U.S. Import-Export Port Services Employment Changes	42	49	42	48	61	83	46	56	50	54	62	79
U.S. Transportation Sector Employment Changes	-	-	-	-	-	-	-	-	-	-	-	-
U.S. Petroleum Product Consumer Gains Employment Change	1,071	1,241	664	631	576	661	706	668	19	153	472	928
Direct and Indirect Employment Changes	1,649	2,034	1,615	1,411	1,011	776	843	770	147	360	786	1,341
Multiplier Effect at 1.3	535	813	896	808	526	286	95	216	245	385	425	528
State Employment Changes (Multiplier Effect = 1.3)	2,184	2,848	2,511	2,219	1,537	1,062	938	986	392	745	1,211	1,869
Multiplier Effect at 1.9	1,606	2,440	2,689	2,425	1,578	857	284	648	734	1,154	1,276	1,584
State Employment Changes (Multiplier Effect = 1.9)	3,255	4,474	4,304	3,835	2,589	1,633	1,127	1,418	881	1,514	2,062	2,925
State:	South Da						South Da	kota				
	High-Diffe	erential Sc	enario				Low-Diffe	rential Sc	enario			
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.07	\$0.07	\$0.05	\$0.04	\$0.02	\$0.00	\$0.01	\$0.01	\$0.01	\$0.02	\$0.02	\$0.01
U.S. Refinery GDP Changes	(\$0.02)	(\$0.02)	(\$0.01)	(\$0.01)	(\$0.01)	(\$0.00)	(\$0.00)	(\$0.01)	(\$0.00)	(\$0.01)	(\$0.01)	(\$0.00)
U.S. Import-Export Port Service GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Transportation Sector GDP Changes	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.03	\$0.03	\$0.02	\$0.02	\$0.01	\$0.02	\$0.02	\$0.02	\$0.00	\$0.00	\$0.01	\$0.02
Direct and Indirect State Income Changes	\$0.08	\$0.08	\$0.05	\$0.04	\$0.03	\$0.02	\$0.02	\$0.03	\$0.01	\$0.02	\$0.02	\$0.03
Multipler Effect at 1.3	\$0.01	\$0.02	\$0.02	\$0.01	\$0.01	\$0.01	\$0.00	\$0.01	\$0.00	\$0.01	\$0.01	\$0.01
State Income Changes (Multiplier Effect = 1.3)	\$0.09	\$0.10	\$0.07	\$0.06	\$0.04	\$0.03	\$0.02	\$0.03	\$0.02	\$0.03	\$0.03	\$0.04
Multipler Effect at 1.9	\$0.04	\$0.05	\$0.05	\$0.04	\$0.03	\$0.02	\$0.01	\$0.02	\$0.01	\$0.02	\$0.02	\$0.03
State Income Changes (Multiplier Effect = 1.9)	\$0.12	\$0.13	\$0.10	\$0.09	\$0.05	\$0.04	\$0.03	\$0.04	\$0.02	\$0.04	\$0.04	\$0.06
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	79	104	104	81	35	1	7	16	22	31	26	22
U.S. Refinery Employment Changes	3	(5)	(9)	(13)	(6)	1	3	(5)	(9)	(13)	(6)	1
U.S. Import-Export Port Services Employment Changes	3	3	3	3	4	5	3	4	3	3	4	5
U.S. Transportation Sector Employment Changes	18	7	7	2	0	(1)	3	0	4	1	0	(1)
	273	316	169	161	147	168	180	170	5	39	120	237
U.S. Petroleum Product Consumer Gains Employment Change												
U.S. Petroleum Product Consumer Gains Employment Change Direct and Indirect Employment Changes	376	426	275	233	179	175	196	185	25	62	144	263
		426 176	275 161	233 139	179 90	175 56	196 31	185 52	25 40	62 63	144 72	263 97
Direct and Indirect Employment Changes Multiplier Effect at 1.3	376 143	176	161	139	90	56	31	52	40	63	72	97
Direct and Indirect Employment Changes	376	-	-		-				-	-		

State Employment Changes (Multiplier Effect = 1.9) powered by perspective

State:	Tennesse	e					Tennesse	е				
	High-Diffe	erential Sc	enario				Low-Diffe	rential Sc	enario			
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.39	\$0.48	\$0.45	\$0.40	\$0.23	\$0.06	\$0.03	\$0.11	\$0.12	\$0.26	\$0.19	\$0.14
U.S. Refinery GDP Changes	(\$0.32)	(\$0.33)	(\$0.22)	(\$0.19)	(\$0.12)	(\$0.04)	(\$0.08)	(\$0.11)	(\$0.05)	(\$0.16)	(\$0.11)	(\$0.06)
U.S. Import-Export Port Service GDP Changes	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01
U.S. Transportation Sector GDP Changes	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.15	\$0.17	\$0.09	\$0.09	\$0.08	\$0.09	\$0.10	\$0.09	\$0.00	\$0.02	\$0.06	\$0.13
Direct and Indirect State Income Changes	\$0.22	\$0.32	\$0.33	\$0.30	\$0.20	\$0.12	\$0.06	\$0.10	\$0.08	\$0.13	\$0.16	\$0.22
Multipler Effect at 1.3	\$0.06	\$0.09	\$0.11	\$0.10	\$0.06	\$0.04	\$0.01	\$0.03	\$0.03	\$0.04	\$0.05	\$0.07
State Income Changes (Multiplier Effect = 1.3)	\$0.28	\$0.42	\$0.44	\$0.40	\$0.26	\$0.16	\$0.07	\$0.12	\$0.11	\$0.17	\$0.21	\$0.29
Multipler Effect at 1.9	\$0.18	\$0.28	\$0.32	\$0.29	\$0.19	\$0.11	\$0.04	\$0.08	\$0.08	\$0.13	\$0.15	\$0.20
State Income Changes (Multiplier Effect = 1.9)	\$0.40	\$0.61	\$0.65	\$0.59	\$0.39	\$0.23	\$0.09	\$0.17	\$0.17	\$0.26	\$0.31	\$0.42
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	447	758	969	868	439	18	37	114	205	336	326	295
U.S. Refinery Employment Changes	33	(52)	(95)	(140)	(68)	8	33	(52)	(95)	(140)	(68)	8
U.S. Import-Export Port Services Employment Changes	26	28	25	26	33	42	28	32	30	29	34	40
U.S. Transportation Sector Employment Changes	47	30	51	19	3	(37)	8	2	29	13	11	(23)
U.S. Petroleum Product Consumer Gains Employment Change	1,472	1,705	912	868	791	909	971	919	26	210	649	1,276
Direct and Indirect Employment Changes	2,024	2,468	1,863	1,641	1,198	940	1,078	1,015	194	448	952	1,597
Multiplier Effect at 1.3	597	946	1,055	957	631	365	121	256	278	423	505	671
State Employment Changes (Multiplier Effect = 1.3)	2,621	3,414	2,918	2,598	1,829	1,306	1,198	1,271	473	871	1,458	2,268
Multiplier Effect at 1.9	1,792	2,837	3,164	2,870	1,892	1,096	362	768	835	1,269	1,516	2,014
State Employment Changes (Multiplier Effect = 1.9)	3,816	5,305	5,027	4,511	3,090	2,036	1,440	1,783	1,029	1,717	2,468	3,611
State:	Texas						Texas					
	High-Diffe	erential Sc	enario					rential Sc	enario			
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$5.32	\$6.26	\$5.97	\$4.90	\$2.81	\$0.65	\$0.47	\$1.44	\$1.55	\$3.17	\$2.41	\$1.67
U.S. Refinery GDP Changes	(\$5.38)	(\$5.48)	(\$3.65)	(\$3.23)	(\$1.93)	(\$0.60)	(\$1.31)	(\$1.84)	(\$0.76)	(\$2.62)	(\$1.78)	(\$1.00)
U.S. Import-Export Port Service GDP Changes	\$0.47	\$0.45	\$0.48	\$0.37	\$0.43	\$0.40	\$0.44	\$0.43	\$0.47	\$0.34	\$0.36	\$0.32
U.S. Transportation Sector GDP Changes	(\$0.11)	(\$0.06)	(\$0.01)	\$0.14	\$0.05	\$0.01	(\$0.13)	(\$0.10)	(\$0.05)	\$0.11	\$0.04	\$0.02
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.66	\$0.77	\$0.41	\$0.39	\$0.36	\$0.41	\$0.44	\$0.41	\$0.01	\$0.09	\$0.29	\$0.57
Direct and Indirect State Income Changes	\$0.96	\$1.93	\$3.21	\$2.57	\$1.70	\$0.88	(\$0.10)	\$0.34	\$1.22	\$1.10	\$1.32	\$1.59
Multipler Effect at 1.3	\$0.26	\$0.47	\$0.67	\$0.57	\$0.37	\$0.20	\$0.01	\$0.10	\$0.22	\$0.25	\$0.29	\$0.37
State Income Changes (Multiplier Effect = 1.3)	\$1.22	\$2.40	\$3.87	\$3.14	\$2.08	\$1.08	(\$0.09)	\$0.44	\$1.44	\$1.35	\$1.61	\$1.96
Multipler Effect at 1.9	\$0.78	\$1.42	\$2.00	\$1.70	\$1.12	\$0.60	\$0.03	\$0.31	\$0.67	\$0.74	\$0.88	\$1.10
State Income Changes (Multiplier Effect = 1.9)	\$1.74	\$3.35	\$5.21	\$4.27	\$2.82	\$1.48	(\$0.07)	\$0.65	\$1.89	\$1.84	\$2.20	\$2.69
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	6,109	9,965	12,732	10,727	5,438	212	508	1,505	2,688	4,156	4,041	3,435
U.S. Refinery Employment Changes	257	(406)	(742)	(1,092)	(532)	64	257	(406)	(742)	(1,092)	(532)	64
U.S. Import-Export Port Services Employment Changes	1,707	1,639	1,469	1,087	1,410	1,653	1,878	1,873	1,747	1,227	1,440	1,585
U.S. Transportation Sector Employment Changes	3,104	1,913	3,335	1,162	182	(2,186)	560	125	1,880	780	713	(1,351)
U.S. Petroleum Product Consumer Gains Employment Change		7,653	4,095	3,895	3,552	4,079	4,358	4,124	115	944	2,912	5,728
	17,785	20,764	20,889	15,780	10,050	3,822	7,560	7,220	5,689	6,014	8,574	9,462
Direct and Indirect Employment Changes		-										
Multiplier Effect at 1.3	2,603	4,728	6,677	5,668	3,732	2,002	105	1,019	2,238	2,476	2,933	3,673
Multiplier Effect at 1.3 State Employment Changes (Multiplier Effect = 1.3)	2,603 20,388	4,728 25,491	27,567	21,448	13,782	5,824	7,666	8,239	7,927	8,491	11,507	13,135
Multiplier Effect at 1.3	2,603	4,728										

State Employment Changes (Multiplier Effect = 1.9) powered by perspective

State:	Utah						Utah					
		erential Sc	enario					rential Sc	enario			
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.12	\$0.13	\$0.10	\$0.09	\$0.05	\$0.01	\$0.01	\$0.03	\$0.03	\$0.06	\$0.04	\$0.03
U.S. Refinery GDP Changes	(\$0.20)	(\$0.21)	(\$0.14)	(\$0.12)	(\$0.07)	(\$0.02)	(\$0.05)	(\$0.07)	(\$0.03)	(\$0.10)	(\$0.07)	(\$0.04)
U.S. Import-Export Port Service GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Transportation Sector GDP Changes	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.06	\$0.07	\$0.04	\$0.04	\$0.03	\$0.04	\$0.04	\$0.04	\$0.00	\$0.01	\$0.03	\$0.05
Direct and Indirect State Income Changes	(\$0.02)	(\$0.01)	\$0.01	\$0.01	\$0.01	\$0.03	\$0.00	(\$0.00)	\$0.00	(\$0.03)	\$0.00	\$0.05
Multipler Effect at 1.3	\$0.01	\$0.02	\$0.03	\$0.02	\$0.02	\$0.01	\$0.00	\$0.01	\$0.01	\$0.01	\$0.01	\$0.02
State Income Changes (Multiplier Effect = 1.3)	(\$0.01)	\$0.01	\$0.03	\$0.03	\$0.03	\$0.04	\$0.00	\$0.00	\$0.01	(\$0.02)	\$0.02	\$0.07
Multipler Effect at 1.9	\$0.03	\$0.06	\$0.08	\$0.07	\$0.05	\$0.04	\$0.01	\$0.02	\$0.02	\$0.02	\$0.04	\$0.07
State Income Changes (Multiplier Effect = 1.9)	\$0.02	\$0.06	\$0.09	\$0.08	\$0.06	\$0.07	\$0.01	\$0.01	\$0.02	(\$0.01)	\$0.04	\$0.11
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	143	202	223	196	90	4	12	31	47	76	67	57
U.S. Refinery Employment Changes	13	(20)	(36)	(54)	(26)	3	13	(20)	(36)	(54)	(26)	3
U.S. Import-Export Port Services Employment Changes	7	8	7	7	9	11	8	9	8	8	9	11
U.S. Transportation Sector Employment Changes	68	38	59	21	3	(37)	12	2	33	14	12	(23)
U.S. Petroleum Product Consumer Gains Employment Change		712	381	362	330	379	405	384	11	88	271	533
Direct and Indirect Employment Changes	846	940	633	533	407	360	450	405	63	132	333	581
Multiplier Effect at 1.3	114	214	270	249	168	123	22	54	73	73	128	218
State Employment Changes (Multiplier Effect = 1.3)	959	1,153	903	783	575	483	472	460	136	206	461	799
Multiplier Effect at 1.9	341	641	810	748	505	368	66	162	219	220	384	654
State Employment Changes (Multiplier Effect = 1.9)	1,186	1,581	1,443	1,281	911	729	516	568	281	352	717	1,235
State:	Vermont						Vermont					
	High-Diffe	erential Sc	enario				Low-Diffe	rential Sc	enario			
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.03	\$0.04	\$0.03	\$0.03	\$0.02	\$0.00	\$0.00	\$0.01	\$0.01	\$0.02	\$0.01	\$0.01
U.S. Refinery GDP Changes	(\$0.02)	(\$0.02)	(\$0.01)	(\$0.01)	(\$0.01)	(\$0.00)	(\$0.00)	(\$0.01)	(\$0.00)	(\$0.01)	(\$0.01)	(\$0.00)
U.S. Import-Export Port Service GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Transportation Sector GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.02	\$0.02	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.00	\$0.00	\$0.01	\$0.02
Direct and Indirect State Income Changes	\$0.03	\$0.04	\$0.03	\$0.03	\$0.02	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.02	\$0.02
Multipler Effect at 1.3	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.01	\$0.01
State Income Changes (Multiplier Effect = 1.3)	\$0.04	\$0.05	\$0.05	\$0.04	\$0.03	\$0.02	\$0.01	\$0.02	\$0.01	\$0.02	\$0.02	\$0.03
Multipler Effect at 1.9	\$0.02	\$0.03	\$0.03	\$0.03	\$0.02	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.02	\$0.02
State Income Changes (Multiplier Effect = 1.9)	\$0.05	\$0.07	\$0.07	\$0.06	\$0.04	\$0.03	\$0.02	\$0.02	\$0.02	\$0.03	\$0.03	\$0.05
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	34	58	75	67	34	1	3	9	16	26	25	23
U.S. Refinery Employment Changes	3	(5)	(9)	(14)	(7)	1	3	(5)	(9)	(14)	(7)	1
U.S. Import-Export Port Services Employment Changes	3	3	3	3	4	5	3	4	4	3	4	5
U.S. Transportation Sector Employment Changes	-	-	-	-	-	-	-	-	-	-	-	-
U.S. Petroleum Product Consumer Gains Employment Change	183	212	114	108	98	113	121	114	3	26	81	159
Direct and Indirect Employment Changes	224	269	182	164	129	120	130	122	13	42	103	187
Multiplier Effect at 1.3	74	110	115	104	70	42	19	33	29	47	56	75
State Employment Changes (Multiplier Effect = 1.3)	298	379	296	268	199	162	149	155	42	89	159	262
	000										400	224
Multiplier Effect at 1.9	223	330	344	312	209	127	57	99	88	141	169	224

State:	Virginia						Virginia					
	<u> </u>	erential Sc						rential Sc				
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.24	\$0.30	\$0.28	\$0.25	\$0.14	\$0.03	\$0.02	\$0.07	\$0.07	\$0.16	\$0.12	\$0.09
U.S. Refinery GDP Changes	(\$0.13)	(\$0.14)	(\$0.09)	(\$0.08)	(\$0.05)	(\$0.01)	(\$0.03)	(\$0.05)	(\$0.02)	(\$0.06)	(\$0.04)	(\$0.02)
U.S. Import-Export Port Service GDP Changes	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.00	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01
U.S. Transportation Sector GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.19	\$0.22	\$0.12	\$0.11	\$0.10	\$0.12	\$0.12	\$0.12	\$0.00	\$0.03	\$0.08	\$0.16
Direct and Indirect State Income Changes	\$0.30	\$0.38	\$0.31	\$0.28	\$0.20	\$0.15	\$0.12	\$0.15	\$0.06	\$0.13	\$0.17	\$0.23
Multipler Effect at 1.3	\$0.09	\$0.13	\$0.14	\$0.13	\$0.09	\$0.05	\$0.02	\$0.04	\$0.04	\$0.06	\$0.07	\$0.09
State Income Changes (Multiplier Effect = 1.3)	\$0.39	\$0.52	\$0.46	\$0.41	\$0.29	\$0.20	\$0.14	\$0.18	\$0.10	\$0.19	\$0.24	\$0.33
Multipler Effect at 1.9	\$0.27	\$0.40	\$0.42	\$0.39	\$0.26	\$0.16	\$0.07	\$0.12	\$0.11	\$0.17	\$0.21	\$0.28
State Income Changes (Multiplier Effect = 1.9)	\$0.57	\$0.79	\$0.74	\$0.67	\$0.46	\$0.30	\$0.18	\$0.26	\$0.17	\$0.30	\$0.38	\$0.51
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	277	470	601	539	273	11	23	71	127	209	202	183
U.S. Refinery Employment Changes	23	(37)	(68)	(99)	(48)	6	23	(37)	(68)	(99)	(48)	6
U.S. Import-Export Port Services Employment Changes	19	22	19	22	28	39	21	26	23	25	29	37
U.S. Transportation Sector Employment Changes	-	-	-	-	-	-	-	-	-	-	-	-
U.S. Petroleum Product Consumer Gains Employment Change	1,873	2,170	1,161	1,104	1,007	1,156	1,236	1,169	33	268	826	1,624
Direct and Indirect Employment Changes	2,193	2,625	1,714	1,566	1,259	1,213	1,303	1,229	115	402	1,009	1,850
Multiplier Effect at 1.3	896	1,346	1,415	1,289	862	523	224	397	362	578	695	928
State Employment Changes (Multiplier Effect = 1.3)	3,089	3,971	3,129	2,854	2,121	1,735	1,527	1,626	477	980	1,704	2,778
Multiplier Effect at 1.9	2,688	4,037	4,246	3,866	2,586	1,568	672	1,192	1,087	1,734	2,085	2,784
State Employment Changes (Multiplier Effect = 1.9)	4,881	6,662	5,960	5,432	3,846	2,781	1,975	2,421	1,202	2,136	3,093	4,635
State:	Washingt	on					Washingt	on				
	High-Diffe	erential Sc	enario				Low-Diffe	rential Sc	enario			
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.16	\$0.20	\$0.19	AA 1-								
U.S. Refinery GDP Changes	(\$0.70)		ψ0.13	\$0.17	\$0.09	\$0.02	\$0.01	\$0.05	\$0.05	\$0.11	\$0.08	\$0.06
U.S. Import-Export Port Service GDP Changes	(\$0.70)	(\$0.71)	(\$0.47)	\$0.17 (\$0.42)	\$0.09 (\$0.25)	\$0.02 (\$0.08)	\$0.01 (\$0.17)	\$0.05 (\$0.24)	\$0.05 (\$0.10)	\$0.11 (\$0.34)	\$0.08 (\$0.23)	\$0.06 (\$0.13)
	\$0.05	(\$0.71) \$0.07			4							* · · · ·
U.S. Transportation Sector GDP Changes			(\$0.47)	(\$0.42)	(\$0.25)	(\$0.08)	(\$0.17)	(\$0.24)	(\$0.10)	(\$0.34)	(\$0.23)	(\$0.13)
· · · · · · · · · · · · · · · · · · ·	\$0.05	\$0.07	(\$0.47) \$0.08	(\$0.42) \$0.14	(\$0.25) \$0.14	(\$0.08) \$0.14	(\$0.17) \$0.05	(\$0.24) \$0.06	(\$0.10) \$0.08	(\$0.34) \$0.13	(\$0.23) \$0.12	(\$0.13) \$0.11
U.S. Transportation Sector GDP Changes	\$0.05 (\$0.01)	\$0.07 (\$0.00)	(\$0.47) \$0.08 (\$0.00)	(\$0.42) \$0.14 \$0.01	(\$0.25) \$0.14 \$0.00	(\$0.08) \$0.14 \$0.00	(\$0.17) \$0.05 (\$0.01)	(\$0.24) \$0.06 (\$0.01)	(\$0.10) \$0.08 (\$0.00)	(\$0.34) \$0.13 \$0.01	(\$0.23) \$0.12 \$0.00	(\$0.13) \$0.11 \$0.00
U.S. Transportation Sector GDP Changes U.S. Petroleum Product Consumer Gains GDP Changes	\$0.05 (\$0.01) \$0.14	\$0.07 (\$0.00) \$0.17	(\$0.47) \$0.08 (\$0.00) \$0.09	(\$0.42) \$0.14 \$0.01 \$0.08	(\$0.25) \$0.14 \$0.00 \$0.08	(\$0.08) \$0.14 \$0.00 \$0.09	(\$0.17) \$0.05 (\$0.01) \$0.09	(\$0.24) \$0.06 (\$0.01) \$0.09	(\$0.10) \$0.08 (\$0.00) \$0.00	(\$0.34) \$0.13 \$0.01 \$0.02	(\$0.23) \$0.12 \$0.00 \$0.06	(\$0.13) \$0.11 \$0.00 \$0.12
U.S. Transportation Sector GDP Changes U.S. Petroleum Product Consumer Gains GDP Changes Direct and Indirect State Income Changes	\$0.05 (\$0.01) \$0.14 (\$0.35)	\$0.07 (\$0.00) \$0.17 (\$0.28)	(\$0.47) \$0.08 (\$0.00) \$0.09 (\$0.11)	(\$0.42) \$0.14 \$0.01 \$0.08 (\$0.03)	(\$0.25) \$0.14 \$0.00 \$0.08 \$0.07	(\$0.08) \$0.14 \$0.00 \$0.09 \$0.18	(\$0.17) \$0.05 (\$0.01) \$0.09 (\$0.02)	(\$0.24) \$0.06 (\$0.01) \$0.09 (\$0.04)	(\$0.10) \$0.08 (\$0.00) \$0.00 \$0.03	(\$0.34) \$0.13 \$0.01 \$0.02 (\$0.08)	(\$0.23) \$0.12 \$0.00 \$0.06 \$0.04	(\$0.13) \$0.11 \$0.00 \$0.12 \$0.17
U.S. Transportation Sector GDP Changes U.S. Petroleum Product Consumer Gains GDP Changes <i>Direct and Indirect State Income Changes</i> Multipler Effect at 1.3	\$0.05 (\$0.01) \$0.14 (\$0.35) \$0.00	\$0.07 (\$0.00) \$0.17 (\$0.28) \$0.04	(\$0.47) \$0.08 (\$0.00) \$0.09 (\$0.11) \$0.07	(\$0.42) \$0.14 \$0.01 \$0.08 (\$0.03) \$0.07	(\$0.25) \$0.14 \$0.00 \$0.08 \$0.07 \$0.06	(\$0.08) \$0.14 \$0.00 \$0.09 \$0.18 \$0.05	(\$0.17) \$0.05 (\$0.01) \$0.09 (\$0.02) \$0.00	(\$0.24) \$0.06 (\$0.01) \$0.09 (\$0.04) \$0.01	(\$0.10) \$0.08 (\$0.00) \$0.00 \$0.03	(\$0.34) \$0.13 \$0.01 \$0.02 (\$0.08) \$0.02	(\$0.23) \$0.12 \$0.00 \$0.06 \$0.04 \$0.04	(\$0.13) \$0.11 \$0.00 \$0.12 \$0.17 \$0.07
U.S. Transportation Sector GDP Changes U.S. Petroleum Product Consumer Gains GDP Changes <i>Direct and Indirect State Income Changes</i> Multipler Effect at 1.3 State Income Changes (Multiplier Effect = 1.3)	\$0.05 (\$0.01) \$0.14 (\$0.35) \$0.00 (\$0.35)	\$0.07 (\$0.00) \$0.17 (\$0.28) \$0.04 (\$0.25)	(\$0.47) \$0.08 (\$0.00) \$0.09 (\$0.11) \$0.07 (\$0.04)	(\$0.42) \$0.14 \$0.01 \$0.08 (\$0.03) \$0.07 \$0.05	(\$0.25) \$0.14 \$0.00 \$0.08 \$0.07 \$0.06 \$0.13	(\$0.08) \$0.14 \$0.00 \$0.09 \$0.18 \$0.05 \$0.23	(\$0.17) \$0.05 (\$0.01) \$0.09 (\$0.02) \$0.00 (\$0.02)	(\$0.24) \$0.06 (\$0.01) \$0.09 (\$0.04) \$0.01 (\$0.03)	(\$0.10) \$0.08 (\$0.00) \$0.00 \$0.03 \$0.03 \$0.06	(\$0.34) \$0.13 \$0.01 \$0.02 (\$0.08) \$0.02 (\$0.06)	(\$0.23) \$0.12 \$0.00 \$0.06 \$0.04 \$0.04 \$0.08	(\$0.13) \$0.11 \$0.00 \$0.12 \$0.17 \$0.07 \$0.24
U.S. Transportation Sector GDP Changes U.S. Petroleum Product Consumer Gains GDP Changes Direct and Indirect State Income Changes Multipler Effect at 1.3 State Income Changes (Multiplier Effect = 1.3) Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9) State Employment by Source (Job-Years)	\$0.05 (\$0.01) \$0.14 (\$0.35) \$0.00 (\$0.35) \$0.00	\$0.07 (\$0.00) \$0.17 (\$0.28) \$0.04 (\$0.25) \$0.11	(\$0.47) \$0.08 (\$0.00) \$0.09 (\$0.11) \$0.07 (\$0.04) \$0.21	(\$0.42) \$0.14 \$0.01 \$0.08 (\$0.03) \$0.07 \$0.05 \$0.22	(\$0.25) \$0.14 \$0.00 \$0.08 \$0.07 \$0.06 \$0.13 \$0.17	(\$0.08) \$0.14 \$0.00 \$0.09 \$0.18 \$0.05 \$0.23 \$0.15	(\$0.17) \$0.05 (\$0.01) \$0.09 (\$0.02) \$0.00 (\$0.02) \$0.01	(\$0.24) \$0.06 (\$0.01) \$0.09 (\$0.04) \$0.01 (\$0.03) \$0.04	(\$0.10) \$0.08 (\$0.00) \$0.00 \$0.03 \$0.03 \$0.06 \$0.08	(\$0.34) \$0.13 \$0.01 \$0.02 (\$0.08) \$0.02 (\$0.06) \$0.07	(\$0.23) \$0.12 \$0.00 \$0.06 \$0.04 \$0.04 \$0.08 \$0.13	(\$0.13) \$0.11 \$0.00 \$0.12 \$0.17 \$0.07 \$0.24 \$0.22
U.S. Transportation Sector GDP Changes U.S. Petroleum Product Consumer Gains GDP Changes Direct and Indirect State Income Changes Multipler Effect at 1.3 State Income Changes (Multiplier Effect = 1.3) Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9)	\$0.05 (\$0.01) \$0.14 (\$0.35) \$0.00 (\$0.35) \$0.00 (\$0.34)	\$0.07 (\$0.00) \$0.17 (\$0.28) \$0.04 (\$0.25) \$0.11 (\$0.17)	(\$0.47) \$0.08 (\$0.00) \$0.09 (\$0.11) \$0.07 (\$0.04) \$0.21 \$0.10	(\$0.42) \$0.14 \$0.01 \$0.08 (\$0.03) \$0.07 \$0.05 \$0.22 \$0.19	(\$0.25) \$0.14 \$0.00 \$0.08 \$0.07 \$0.06 \$0.13 \$0.17 \$0.24	(\$0.08) \$0.14 \$0.00 \$0.09 \$0.18 \$0.05 \$0.23 \$0.15 \$0.33	(\$0.17) \$0.05 (\$0.01) \$0.09 (\$0.02) \$0.00 (\$0.02) \$0.01 (\$0.01)	(\$0.24) \$0.06 (\$0.01) \$0.09 (\$0.04) \$0.01 (\$0.03) \$0.04 (\$0.01)	(\$0.10) \$0.08 (\$0.00) \$0.00 \$0.03 \$0.03 \$0.06 \$0.08 \$0.11	(\$0.34) \$0.13 \$0.01 \$0.02 (\$0.08) \$0.02 (\$0.08) \$0.02 (\$0.06) \$0.07 (\$0.01)	(\$0.23) \$0.12 \$0.00 \$0.06 \$0.04 \$0.04 \$0.08 \$0.13 \$0.17	(\$0.13) \$0.11 \$0.00 \$0.12 \$0.17 \$0.07 \$0.24 \$0.22 \$0.39
U.S. Transportation Sector GDP Changes U.S. Petroleum Product Consumer Gains GDP Changes Direct and Indirect State Income Changes Multipler Effect at 1.3 State Income Changes (Multiplier Effect = 1.3) Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9) State Employment by Source (Job-Years)	\$0.05 (\$0.01) \$0.14 (\$0.35) \$0.00 (\$0.35) \$0.00 (\$0.34) 2015	\$0.07 (\$0.00) \$0.17 (\$0.28) \$0.04 (\$0.25) \$0.11 (\$0.17) 2017	(\$0.47) \$0.08 (\$0.00) \$0.09 (\$0.11) \$0.07 (\$0.04) \$0.21 \$0.10 2020	(\$0.42) \$0.14 \$0.01 \$0.08 (\$0.03) \$0.07 \$0.05 \$0.22 \$0.19 2025	(\$0.25) \$0.14 \$0.00 \$0.08 \$0.07 \$0.06 \$0.13 \$0.17 \$0.24 2030	(\$0.08) \$0.14 \$0.00 \$0.09 \$0.18 \$0.05 \$0.23 \$0.15 \$0.33 2035	(\$0.17) \$0.05 (\$0.01) \$0.09 (\$0.02) \$0.00 (\$0.02) \$0.01 (\$0.01) 2015	(\$0.24) \$0.06 (\$0.01) \$0.09 (\$0.04) \$0.01 (\$0.03) \$0.04 (\$0.01) 2017	(\$0.10) \$0.08 (\$0.00) \$0.00 \$0.03 \$0.03 \$0.06 \$0.08 \$0.08 \$0.11 2020	(\$0.34) \$0.13 \$0.01 \$0.02 (\$0.08) \$0.02 (\$0.06) \$0.07 (\$0.01) 2025	(\$0.23) \$0.12 \$0.00 \$0.06 \$0.04 \$0.04 \$0.08 \$0.13 \$0.13 \$0.17 2030	(\$0.13) \$0.11 \$0.00 \$0.12 \$0.17 \$0.07 \$0.24 \$0.22 \$0.39 2035
U.S. Transportation Sector GDP Changes U.S. Petroleum Product Consumer Gains GDP Changes Direct and Indirect State Income Changes Multipler Effect at 1.3 State Income Changes (Multiplier Effect = 1.3) Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9) State Employment by Source (Job-Years) U.S. Oil and Gas Production Employment Changes U.S. Refinery Employment Changes	\$0.05 (\$0.01) \$0.14 (\$0.35) \$0.00 (\$0.35) \$0.00 (\$0.34) 2015 187	\$0.07 (\$0.00) \$0.17 (\$0.28) \$0.04 (\$0.25) \$0.11 (\$0.17) 2017 316	(\$0.47) \$0.08 (\$0.00) \$0.09 (\$0.11) \$0.07 (\$0.04) \$0.21 \$0.10 2020 404 (109)	(\$0.42) \$0.14 \$0.01 \$0.08 (\$0.03) \$0.07 \$0.05 \$0.22 \$0.19 2025 362 (161)	(\$0.25) \$0.14 \$0.00 \$0.08 \$0.07 \$0.06 \$0.13 \$0.17 \$0.24 2030 183	(\$0.08) \$0.14 \$0.00 \$0.09 \$0.18 \$0.05 \$0.23 \$0.15 \$0.33 2035 8 8 9	(\$0.17) \$0.05 (\$0.01) \$0.09 (\$0.02) \$0.00 (\$0.02) \$0.01 (\$0.01) 2015 16 38	(\$0.24) \$0.06 (\$0.01) \$0.09 (\$0.04) \$0.01 (\$0.03) \$0.04 (\$0.01) 2017 48	(\$0.10) \$0.08 (\$0.00) \$0.00 \$0.03 \$0.03 \$0.06 \$0.08 \$0.08 \$0.11 2020 85	(\$0.34) \$0.13 \$0.01 \$0.02 (\$0.08) \$0.02 (\$0.06) \$0.07 (\$0.01) 2025 140	(\$0.23) \$0.12 \$0.00 \$0.06 \$0.04 \$0.04 \$0.08 \$0.13 \$0.13 \$0.17 2030 136	(\$0.13) \$0.11 \$0.00 \$0.12 \$0.17 \$0.07 \$0.24 \$0.22 \$0.39 2035 123
U.S. Transportation Sector GDP Changes U.S. Petroleum Product Consumer Gains GDP Changes Direct and Indirect State Income Changes Multipler Effect at 1.3 State Income Changes (Multiplier Effect = 1.3) Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9) State Employment by Source (Job-Years) U.S. Oil and Gas Production Employment Changes	\$0.05 (\$0.01) \$0.14 (\$0.35) \$0.00 (\$0.35) \$0.00 (\$0.34) 2015 187 38	\$0.07 (\$0.00) \$0.17 (\$0.28) \$0.04 (\$0.25) \$0.11 (\$0.17) 2017 316 (60)	(\$0.47) \$0.08 (\$0.00) \$0.09 (\$0.11) \$0.07 (\$0.04) \$0.21 \$0.10 2020 404	(\$0.42) \$0.14 \$0.01 \$0.08 (\$0.03) \$0.07 \$0.05 \$0.22 \$0.19 2025 362	(\$0.25) \$0.14 \$0.00 \$0.08 \$0.07 \$0.06 \$0.13 \$0.17 \$0.24 2030 183 (78)	(\$0.08) \$0.14 \$0.00 \$0.09 \$0.18 \$0.05 \$0.23 \$0.15 \$0.33 2035 8 9 9 587	(\$0.17) \$0.05 (\$0.01) \$0.09 (\$0.02) \$0.00 (\$0.02) \$0.01 (\$0.01) 2015 16	(\$0.24) \$0.06 (\$0.01) \$0.09 (\$0.04) \$0.04 (\$0.01) 2017 48 (60) (\$0)	(\$0.10) \$0.08 (\$0.00) \$0.00 \$0.03 \$0.06 \$0.08 \$0.11 2020 85 (109) (109)	(\$0.34) \$0.13 \$0.01 \$0.02 (\$0.08) \$0.02 (\$0.06) \$0.07 (\$0.01) 2025 140 (161)	(\$0.23) \$0.12 \$0.00 \$0.06 \$0.04 \$0.04 \$0.08 \$0.13 \$0.13 \$0.17 2030 136 (78)	(\$0.13) \$0.11 \$0.00 \$0.12 \$0.17 \$0.07 \$0.24 \$0.22 \$0.39 2035 123 9 563
U.S. Transportation Sector GDP Changes U.S. Petroleum Product Consumer Gains GDP Changes Direct and Indirect State Income Changes Multipler Effect at 1.3 State Income Changes (Multiplier Effect = 1.3) Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9) State Employment by Source (Job-Years) U.S. Oil and Gas Production Employment Changes U.S. Refinery Employment Changes U.S. Import-Export Port Services Employment Changes	\$0.05 (\$0.01) \$0.14 (\$0.35) \$0.00 (\$0.35) \$0.00 (\$0.34) 2015 187 38 183 183 163	\$0.07 (\$0.00) \$0.17 (\$0.28) \$0.04 (\$0.25) \$0.11 (\$0.17) 2017 316 (60) 248	(\$0.47) \$0.08 (\$0.00) \$0.09 (\$0.11) \$0.07 (\$0.04) \$0.21 \$0.10 2020 404 (109) 250	(\$0.42) \$0.14 \$0.01 \$0.08 (\$0.03) \$0.07 \$0.05 \$0.22 \$0.19 2025 362 (161) 396	(\$0.25) \$0.14 \$0.00 \$0.08 \$0.07 \$0.06 \$0.13 \$0.17 \$0.24 2030 183 (78) 478	(\$0.08) \$0.14 \$0.00 \$0.09 \$0.18 \$0.05 \$0.23 \$0.15 \$0.33 2035 8 8 9	(\$0.17) \$0.05 (\$0.01) \$0.09 (\$0.02) \$0.00 (\$0.02) \$0.01 (\$0.01) 2015 16 38 201	(\$0.24) \$0.06 (\$0.01) \$0.09 (\$0.04) \$0.04 (\$0.01) 2017 48 (60) 284	(\$0.10) \$0.08 (\$0.00) \$0.00 \$0.03 \$0.06 \$0.08 \$0.11 2020 85 (109) 298	(\$0.34) \$0.13 \$0.01 \$0.02 (\$0.08) \$0.02 (\$0.06) \$0.07 (\$0.01) 2025 140 (161) 447	(\$0.23) \$0.12 \$0.00 \$0.06 \$0.04 \$0.04 \$0.08 \$0.13 \$0.17 2030 136 (78) 488	(\$0.13) \$0.11 \$0.00 \$0.12 \$0.17 \$0.07 \$0.24 \$0.22 \$0.39 2035 123 9
U.S. Transportation Sector GDP Changes U.S. Petroleum Product Consumer Gains GDP Changes Direct and Indirect State Income Changes Multipler Effect at 1.3 State Income Changes (Multiplier Effect = 1.3) Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9) State Employment by Source (Job-Years) U.S. Oil and Gas Production Employment Changes U.S. Refinery Employment Changes U.S. Import-Export Port Services Employment Changes U.S. Transportation Sector Employment Changes	\$0.05 (\$0.01) \$0.14 (\$0.35) \$0.00 (\$0.35) \$0.00 (\$0.34) 2015 187 38 183 183 163 1,433	\$0.07 (\$0.00) \$0.17 (\$0.28) \$0.04 (\$0.25) \$0.11 (\$0.17) 2017 316 (60) 248 104 1,660	(\$0.47) \$0.08 (\$0.00) \$0.09 (\$0.11) \$0.07 (\$0.04) \$0.21 \$0.10 2020 404 (109) 250 181	(\$0.42) \$0.14 \$0.01 \$0.08 (\$0.03) \$0.07 \$0.05 \$0.22 \$0.19 2025 362 (161) 396 66 845	(\$0.25) \$0.14 \$0.00 \$0.08 \$0.07 \$0.06 \$0.13 \$0.17 \$0.24 2030 183 (78) 478 10 770	(\$0.08) \$0.14 \$0.00 \$0.09 \$0.18 \$0.05 \$0.23 \$0.15 \$0.33 2035 8 8 9 587 (129) 884	(\$0.17) \$0.05 (\$0.01) \$0.09 (\$0.02) \$0.00 (\$0.02) \$0.01 (\$0.01) 2015 16 38 201 29	(\$0.24) \$0.06 (\$0.01) \$0.09 (\$0.04) \$0.04 (\$0.01) 2017 48 (60) 284 7 894	(\$0.10) \$0.08 (\$0.00) \$0.00 \$0.03 \$0.06 \$0.08 \$0.11 2020 85 (109) 298 102	(\$0.34) \$0.13 \$0.01 \$0.02 (\$0.08) \$0.02 (\$0.06) \$0.07 (\$0.01) 2025 140 (161) 447 44	(\$0.23) \$0.12 \$0.00 \$0.06 \$0.04 \$0.08 \$0.13 \$0.17 2030 136 (78) 488 40	(\$0.13) \$0.11 \$0.00 \$0.12 \$0.17 \$0.07 \$0.24 \$0.22 \$0.39 2035 123 9 563 (80) 1,242
U.S. Transportation Sector GDP Changes U.S. Petroleum Product Consumer Gains GDP Changes Direct and Indirect State Income Changes Multipler Effect at 1.3 State Income Changes (Multiplier Effect = 1.3) Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9) State Employment by Source (Job-Years) U.S. Oil and Gas Production Employment Changes U.S. Refinery Employment Changes U.S. Import-Export Port Services Employment Changes U.S. Transportation Sector Employment Changes U.S. Petroleum Product Consumer Gains Employment Changes Direct and Indirect Employment Changes	\$0.05 (\$0.01) \$0.14 (\$0.35) \$0.00 (\$0.35) \$0.00 (\$0.34) 2015 187 38 183 163 1,433 2,004	\$0.07 (\$0.00) \$0.17 (\$0.28) \$0.04 (\$0.25) \$0.11 (\$0.17) 2017 316 (60) 248 104 1,660 2,268	(\$0.47) \$0.08 (\$0.00) \$0.09 (\$0.11) \$0.07 (\$0.04) \$0.21 \$0.10 2020 404 (109) 250 181 888 1,614	(\$0.42) \$0.14 \$0.01 \$0.08 (\$0.03) \$0.07 \$0.05 \$0.22 \$0.19 2025 362 (161) 396 66 845 445 1,508	(\$0.25) \$0.14 \$0.00 \$0.08 \$0.07 \$0.06 \$0.13 \$0.17 \$0.24 2030 183 (78) 478 10	(\$0.08) \$0.14 \$0.00 \$0.09 \$0.18 \$0.05 \$0.23 \$0.15 \$0.33 2035 8 8 9 587 (129) 884 1,359	(\$0.17) \$0.05 (\$0.01) \$0.09 (\$0.02) \$0.00 (\$0.02) \$0.01 (\$0.01) 2015 16 38 201 29 945	(\$0.24) \$0.06 (\$0.01) \$0.09 (\$0.04) \$0.04 (\$0.01) 2017 48 (60) 284 7 894 1,173	(\$0.10) \$0.08 (\$0.00) \$0.00 \$0.03 \$0.06 \$0.08 \$0.11 2020 85 (109) 298 102 25 401	(\$0.34) \$0.13 \$0.01 \$0.02 (\$0.08) \$0.02 (\$0.06) \$0.07 (\$0.01) 2025 140 (161) 447 44 205	(\$0.23) \$0.12 \$0.00 \$0.06 \$0.04 \$0.08 \$0.13 \$0.17 2030 136 (78) 488 400 632	(\$0.13) \$0.11 \$0.00 \$0.12 \$0.17 \$0.07 \$0.24 \$0.22 \$0.39 2035 123 9 563 (80)
U.S. Transportation Sector GDP Changes U.S. Petroleum Product Consumer Gains GDP Changes Direct and Indirect State Income Changes Multipler Effect at 1.3 State Income Changes (Multiplier Effect = 1.3) Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9) State Employment by Source (Job-Years) U.S. Oil and Gas Production Employment Changes U.S. Refinery Employment Changes U.S. Import-Export Port Services Employment Changes U.S. Transportation Sector Employment Changes U.S. Petroleum Product Consumer Gains Employment Changes Direct and Indirect Employment Changes Multiplier Effect at 1.3	\$0.05 (\$0.01) \$0.14 (\$0.35) \$0.00 (\$0.35) \$0.00 (\$0.34) 2015 187 38 183 163 1,433 2,004 10	\$0.07 (\$0.00) \$0.17 (\$0.28) \$0.04 (\$0.25) \$0.11 (\$0.17) 2017 316 (60) 248 104 1,660 2,268 370	(\$0.47) \$0.08 (\$0.00) \$0.09 (\$0.11) \$0.07 (\$0.04) \$0.21 \$0.10 2020 404 (109) 250 181 888 1,614 695	(\$0.42) \$0.14 \$0.01 \$0.08 (\$0.03) \$0.07 \$0.05 \$0.22 \$0.19 2025 362 (161) 396 66 845 455 1,508 727	(\$0.25) \$0.14 \$0.00 \$0.08 \$0.07 \$0.06 \$0.13 \$0.17 \$0.24 2030 183 (78) 478 100 7700 1,364 577	(\$0.08) \$0.14 \$0.00 \$0.09 \$0.18 \$0.05 \$0.23 \$0.15 \$0.33 2035 8 8 9 587 (129) 884 1,359 492	(\$0.17) \$0.05 (\$0.01) \$0.09 (\$0.02) \$0.00 (\$0.02) \$0.01 (\$0.01) 2015 16 38 201 29 945 1,229 41	(\$0.24) \$0.06 (\$0.01) \$0.09 (\$0.04) (\$0.03) \$0.04 (\$0.01) 2017 48 (60) 284 7 894 1,173 126	(\$0.10) \$0.08 (\$0.00) \$0.00 \$0.03 \$0.06 \$0.08 \$0.11 2020 85 (109) 298 102 25 401 265	(\$0.34) \$0.13 \$0.01 \$0.02 (\$0.08) \$0.02 (\$0.06) \$0.07 (\$0.01) 2025 140 (161) 447 44 205 675	(\$0.23) \$0.12 \$0.00 \$0.06 \$0.04 \$0.08 \$0.13 \$0.17 2030 136 (78) 488 400 6322 1,218 442	(\$0.13) \$0.11 \$0.00 \$0.12 \$0.17 \$0.07 \$0.24 \$0.22 \$0.39 2035 123 9 563 (80) 1,242 1,858 722
U.S. Transportation Sector GDP Changes U.S. Petroleum Product Consumer Gains GDP Changes Direct and Indirect State Income Changes Multipler Effect at 1.3 State Income Changes (Multiplier Effect = 1.3) Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9) State Employment by Source (Job-Years) U.S. Oil and Gas Production Employment Changes U.S. Refinery Employment Changes U.S. Import-Export Port Services Employment Changes U.S. Transportation Sector Employment Changes U.S. Petroleum Product Consumer Gains Employment Changes Direct and Indirect Employment Changes Multiplier Effect at 1.3 State Employment Changes (Multiplier Effect = 1.3)	\$0.05 (\$0.01) \$0.14 (\$0.35) \$0.00 (\$0.35) \$0.00 (\$0.34) 2015 187 38 183 163 1,433 2,004 10 2,014	\$0.07 (\$0.00) \$0.17 (\$0.28) \$0.04 (\$0.25) \$0.11 (\$0.17) 2017 316 (60) 248 104 1,660 2,268 370 2,638	(\$0.47) \$0.08 (\$0.00) \$0.09 (\$0.11) \$0.07 (\$0.04) \$0.21 \$0.10 2020 404 (109) 250 181 888 1,614 695 2,309	(\$0.42) \$0.14 \$0.01 \$0.08 (\$0.03) \$0.07 \$0.05 \$0.22 \$0.19 2025 362 (161) 396 666 845 1,508 727 2,235	(\$0.25) \$0.14 \$0.00 \$0.08 \$0.07 \$0.06 \$0.13 \$0.17 \$0.24 2030 183 (78) 478 100 7770 1,364 577 1,941	(\$0.08) \$0.14 \$0.00 \$0.09 \$0.18 \$0.05 \$0.23 \$0.15 \$0.33 2035 8 9 587 (129) 884 1,359 492 1,852	(\$0.17) \$0.05 (\$0.01) \$0.09 (\$0.02) \$0.00 (\$0.02) \$0.01 (\$0.01) 2015 16 38 201 29 945 1,229 41 1,270	(\$0.24) \$0.06 (\$0.01) \$0.09 (\$0.04) \$0.04 (\$0.01) 2017 48 (60) 284 7 894 1,173 126 1,299	(\$0.10) \$0.08 (\$0.00) \$0.00 \$0.03 \$0.06 \$0.08 \$0.11 2020 855 (109) 298 102 255 401 265 665	(\$0.34) \$0.13 \$0.01 \$0.02 (\$0.08) \$0.02 (\$0.06) \$0.07 (\$0.01) 2025 140 (161) 447 44 205 675 242 917	(\$0.23) \$0.12 \$0.00 \$0.06 \$0.04 \$0.08 \$0.13 \$0.17 2030 136 (78) 488 400 6322 1,218 442 1,660	(\$0.13) \$0.11 \$0.00 \$0.12 \$0.17 \$0.07 \$0.24 \$0.22 \$0.39 2035 123 9 563 (80) 1,242 1,858 722 2,580
U.S. Transportation Sector GDP Changes U.S. Petroleum Product Consumer Gains GDP Changes Direct and Indirect State Income Changes Multipler Effect at 1.3 State Income Changes (Multiplier Effect = 1.3) Multipler Effect at 1.9 State Income Changes (Multiplier Effect = 1.9) State Employment by Source (Job-Years) U.S. Oil and Gas Production Employment Changes U.S. Refinery Employment Changes U.S. Import-Export Port Services Employment Changes U.S. Transportation Sector Employment Changes U.S. Petroleum Product Consumer Gains Employment Changes Direct and Indirect Employment Changes Multiplier Effect at 1.3	\$0.05 (\$0.01) \$0.14 (\$0.35) \$0.00 (\$0.35) \$0.00 (\$0.34) 2015 187 38 183 163 1,433 2,004 10	\$0.07 (\$0.00) \$0.17 (\$0.28) \$0.04 (\$0.25) \$0.11 (\$0.17) 2017 316 (60) 248 104 1,660 2,268 370	(\$0.47) \$0.08 (\$0.00) \$0.09 (\$0.11) \$0.07 (\$0.04) \$0.21 \$0.10 2020 404 (109) 250 181 888 1,614 695	(\$0.42) \$0.14 \$0.01 \$0.08 (\$0.03) \$0.07 \$0.05 \$0.22 \$0.19 2025 362 (161) 396 66 845 455 1,508 727	(\$0.25) \$0.14 \$0.00 \$0.08 \$0.07 \$0.06 \$0.13 \$0.17 \$0.24 2030 183 (78) 478 100 7700 1,364 577	(\$0.08) \$0.14 \$0.00 \$0.09 \$0.18 \$0.05 \$0.23 \$0.15 \$0.33 2035 8 8 9 587 (129) 884 1,359 492	(\$0.17) \$0.05 (\$0.01) \$0.09 (\$0.02) \$0.00 (\$0.02) \$0.01 (\$0.01) 2015 16 38 201 29 945 1,229 41	(\$0.24) \$0.06 (\$0.01) \$0.09 (\$0.04) (\$0.03) \$0.04 (\$0.01) 2017 48 (60) 284 7 894 1,173 126	(\$0.10) \$0.08 (\$0.00) \$0.00 \$0.03 \$0.06 \$0.08 \$0.11 2020 85 (109) 298 102 25 401 265	(\$0.34) \$0.13 \$0.01 \$0.02 (\$0.08) \$0.02 (\$0.06) \$0.07 (\$0.01) 2025 140 (161) 447 44 205 675 242	(\$0.23) \$0.12 \$0.00 \$0.06 \$0.04 \$0.08 \$0.13 \$0.17 2030 136 (78) 488 400 6322 1,218 442	(\$0.13) \$0.11 \$0.00 \$0.12 \$0.17 \$0.07 \$0.24 \$0.22 \$0.39 2035 123 9 563 (80) 1,242 1,858 722



State:	West Virg	inia					West Virg	inia				
oute.	High-Differential Scenario											
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.18	\$0.22	\$0.21	\$0.18	\$0.11	\$0.03	\$0.02	\$0.05	\$0.05	\$0.12	\$0.09	\$0.08
U.S. Refinery GDP Changes	(\$0.08)	(\$0.08)	(\$0.06)	(\$0.05)	(\$0.03)	(\$0.01)	(\$0.02)	(\$0.03)	(\$0.01)	(\$0.04)	(\$0.03)	(\$0.02)
U.S. Import-Export Port Service GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Transportation Sector GDP Changes	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.05	\$0.06	\$0.03	\$0.03	\$0.03	\$0.03	\$0.03	\$0.03	\$0.00	\$0.01	\$0.02	\$0.04
Direct and Indirect State Income Changes	\$0.15	\$0.19	\$0.18	\$0.16	\$0.11	\$0.05	\$0.03	\$0.05	\$0.05	\$0.09	\$0.02 \$0.09	\$0.11
Multipler Effect at 1.3	\$0.03	\$0.04	\$0.04	\$0.04	\$0.02	\$0.01	\$0.00	\$0.01	\$0.01	\$0.02	\$0.02	\$0.02
State Income Changes (Multiplier Effect = 1.3)	\$0.18	\$0.23	\$0.22	\$0.20	\$0.13	\$0.07	\$0.03	\$0.06	\$0.06	\$0.11	\$0.11	\$0.13
Multipler Effect at 1.9	\$0.08	\$0.11	\$0.12	\$0.11	\$0.07	\$0.04	\$0.01	\$0.03	\$0.03	\$0.05	\$0.06	\$0.07
State Income Changes (Multiplier Effect = 1.9)	\$0.23	\$0.30	\$0.30	\$0.27	\$0.18	\$0.09	\$0.04	\$0.08	\$0.08	\$0.14	\$0.15	\$0.18
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	208	347	440	397	210	10	17	52	93	154	156	157
U.S. Refinery Employment Changes	12	(19)	(34)	(50)	(25)	3	12	(19)	(34)	(50)	(25)	3
U.S. Import-Export Port Services Employment Changes	11	12	10	11	14	17	12	13	12	12	14	17
U.S. Transportation Sector Employment Changes	9	5	8	3	1	(16)	2	0	4	2	3	(10)
U.S. Petroleum Product Consumer Gains Employment Change	475	550	294	280	255	293	313	297	8	68	209	412
Direct and Indirect Employment Changes	715	895	718	640	455	307	356	344	84	185	357	579
Multiplier Effect at 1.3	267	378	393	354	233	123	49	102	103	176	190	235
State Employment Changes (Multiplier Effect = 1.3)	982	1,272	1,111	995	688	431	405	446	186	361	548	814
Multiplier Effect at 1.9	802	1,133	1,178	1,063	699	370	148	306	308	527	571	705
State Employment Changes (Multiplier Effect = 1.9)	1,516	2,027	1,897	1,704	1,154	677	503	650	392	713	929	1,284
State:	Wisconsi	n					Wisconsin	า				
	-	erential Sc						rential Sc				
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.50	\$0.62	\$0.59	\$0.51	\$0.29	\$0.07	\$0.04	\$0.14	\$0.15	\$0.33	\$0.25	\$0.19
U.S. Refinery GDP Changes	(\$0.23)	(\$0.23)	(\$0.15)	(\$0.14)	(\$0.08)	(\$0.03)	(\$0.05)	(\$0.08)	(\$0.03)	(\$0.11)	(\$0.07)	(\$0.04)
U.S. Import-Export Port Service GDP Changes	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01	\$0.01
U.S. Transportation Sector GDP Changes	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00	\$0.00	\$0.00
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.12	\$0.14	\$0.08	\$0.07	\$0.07	\$0.08	\$0.08	\$0.08	\$0.00	\$0.02	\$0.05	\$0.11
Direct and Indirect State Income Changes	\$0.41	\$0.54	\$0.52	\$0.46	\$0.29	\$0.14	\$0.08	\$0.15	\$0.13	\$0.25	\$0.24	\$0.26
Multipler Effect at 1.3	\$0.08	\$0.12	\$0.13	\$0.11	\$0.07	\$0.04	\$0.01	\$0.03	\$0.03	\$0.06	\$0.06	\$0.07
State Income Changes (Multiplier Effect = 1.3)	\$0.49	\$0.66	\$0.65	\$0.58	\$0.37	\$0.17	\$0.09	\$0.18	\$0.17	\$0.31	\$0.30	\$0.33
Multipler Effect at 1.9	\$0.25	\$0.36	\$0.38	\$0.34	\$0.22	\$0.11	\$0.04	\$0.10	\$0.10	\$0.17	\$0.18	\$0.21
State Income Changes (Multiplier Effect = 1.9)	\$0.66 2015	\$0.90 2017	\$0.90 2020	\$0.80 2025	\$0.51 2030	\$0.25 2035	\$0.12 2015	\$0.25 2017	\$0.23 2020	\$0.42 2025	\$0.42 2030	\$0.48 2035
State Employment by Source (Job-Years)			1,257				48		2020			
U.S. Oil and Gas Production Employment Changes	580 35	984	(100)	1,127	570	24	48 35	149	(100)	437 (147)	423 (72)	383
U.S. Refinery Employment Changes		(55)		(147)	(72)	9		(55)				9
U.S. Import-Export Port Services Employment Changes	31 10	34 6	31 11	31 4	41	51 (9)	34	39 0	37 6	35	41 2	49 (5)
U.S. Transportation Sector Employment Changes U.S. Petroleum Product Consumer Gains Employment Change	-	1,435	768	4 730	666	(8) 765	817	773	6 22	3 177	2 546	(5)
0.3. Ferroleum Product Consumer Gains Employment Change		1,435 2,404	768 1,967									
			1.907	1,745	1,205	841	936	907	230	504	941	1,510
Direct and Indirect Employment Changes	1,894				700	277	4 4 5	247	224	EC4	504	740
Direct and Indirect Employment Changes Multiplier Effect at 1.3	820	1,190	1,263	1,135	729	377	145	317	334	561	594	710
Direct and Indirect Employment Changes Multiplier Effect at 1.3 State Employment Changes (Multiplier Effect = 1.3)	820 2,714	1,190 3,594	1,263 3,229	1,135 2,880	1,934	1,217	1,081	1,224	564	1,065	1,535	2,220
Direct and Indirect Employment Changes Multiplier Effect at 1.3	820	1,190	1,263	1,135								

State Employment Changes (Multiplier Effect = 1.9)
powered by perspective



State:	Wyoming						Wyoming					
	High-Diffe	erential Sc	enario				Low-Diffe	rential Sc	enario			
State Income by Source (2011\$ Billion)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Hydrocarbon GDP Changes	\$0.38	\$0.33	\$0.26	\$0.33	\$0.37	\$0.22	\$0.03	\$0.08	\$0.07	\$0.22	\$0.32	\$0.57
U.S. Refinery GDP Changes	(\$0.18)	(\$0.18)	(\$0.12)	(\$0.11)	(\$0.06)	(\$0.02)	(\$0.04)	(\$0.06)	(\$0.02)	(\$0.09)	(\$0.06)	(\$0.03)
U.S. Import-Export Port Service GDP Changes	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. Transportation Sector GDP Changes	(\$0.01)	(\$0.00)	(\$0.00)	\$0.01	\$0.00	\$0.00	(\$0.01)	(\$0.00)	(\$0.00)	\$0.01	\$0.00	\$0.01
U.S. Petroleum Product Consumer Gains GDP Changes	\$0.04	\$0.04	\$0.02	\$0.02	\$0.02	\$0.02	\$0.02	\$0.02	\$0.00	\$0.01	\$0.02	\$0.03
Direct and Indirect State Income Changes	\$0.24	\$0.19	\$0.16	\$0.26	\$0.33	\$0.23	\$0.01	\$0.04	\$0.04	\$0.14	\$0.28	\$0.58
Multipler Effect at 1.3	\$0.03	\$0.03	\$0.03	\$0.04	\$0.04	\$0.03	\$0.00	\$0.01	\$0.01	\$0.02	\$0.04	\$0.07
State Income Changes (Multiplier Effect = 1.3)	\$0.27	\$0.22	\$0.19	\$0.29	\$0.38	\$0.26	\$0.01	\$0.04	\$0.05	\$0.16	\$0.32	\$0.65
Multipler Effect at 1.9	\$0.10	\$0.09	\$0.08	\$0.11	\$0.13	\$0.09	\$0.00	\$0.02	\$0.02	\$0.06	\$0.11	\$0.22
State Income Changes (Multiplier Effect = 1.9)	\$0.34	\$0.28	\$0.24	\$0.37	\$0.47	\$0.32	\$0.01	\$0.05	\$0.06	\$0.20	\$0.39	\$0.80
State Employment by Source (Job-Years)	2015	2017	2020	2025	2030	2035	2015	2017	2020	2025	2030	2035
U.S. Oil and Gas Production Employment Changes	442	527	549	727	717	73	37	80	116	282	533	1,178
U.S. Refinery Employment Changes	9	(14)	(25)	(37)	(18)	2	9	(14)	(25)	(37)	(18)	2
U.S. Import-Export Port Services Employment Changes	3	4	3	3	4	6	4	4	4	4	4	5
U.S. Transportation Sector Employment Changes	182	84	123	63	18	(542)	33	5	69	42	72	(335)
U.S. Petroleum Product Consumer Gains Employment Change	368	427	228	217	198	227	243	230	6	53	162	319
Direct and Indirect Employment Changes	1,005	1,028	879	974	920	(235)	325	305	171	344	753	1,170
Multiplier Effect at 1.3	326	295	269	377	444	303	16	59	71	200	372	742
State Employment Changes (Multiplier Effect = 1.3)	1,331	1,322	1,148	1,350	1,363	68	341	364	241	544	1,126	1,912
Multiplier Effect at 1.9	979	884	807	1,130	1,331	908	48	176	212	601	1,117	2,227
State Employment Changes (Multiplier Effect = 1.9)	1,984	1,911	1,686	2,103	2,251	673	373	481	383	945	1,870	3,397

