









Economic and Job Growth

Oil and natural gas are driving the U.S. economy through a major energy boom and that boom is rippling through the economy of Alaska, supporting business activity across the state. This finding grows out of a new American Petroleum Institute survey of domestic oil and natural gas vendors, which offers a glimpse into the job and business creation engine that is the current oil and natural gas industry. The survey shows that at least 505 businesses, spread across Alaska's at-large congressional district, are part of the larger oil and natural gas supply chain.

The survey's snapshot of state-bystate activity reinforces the impressive level of industry success throughout the country that is documented in a recent PriceWaterhouseCoopers study conducted for the American Petroleum Institute.2 The study found that the oil and natural gas industry in Alaska supports some 56,600 jobs, which is 11.9 percent of the state's total employment. The amount of Alaska labor income supported by the oil and natural gas industry comes to \$4.5 billion annually. That's 12.6 percent of the state's total labor income.

Another way in which the oil and gas industry benefits the people of Alaska, in addition to total employment and labor income, is in terms of salary.3 While the average annual salary in Alaska across all industries and sectors is \$50.624. the average salary in the oil and gas industry (excluding gas stations) is very significantly higher - \$125,794 annually.4 Overall the industry supports \$19.3 billion of the Alaska economy. That's 34.7 percent of the state's total economic activity.

Alaska ranks 4th in oil and 11th in natural gas production.⁵ That makes it one of the nation's top energyproducing states.

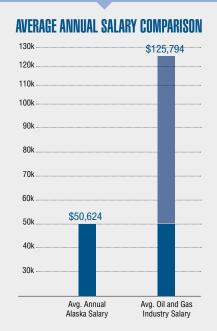
- 1. American Petroleum Institute, "API Onshore Oil and Gas Vendor Identification Survey," Washington, D.C., 2014. The survey was distributed to API members in January 2014 to collect information for the period October 2012 to September 2013. Included are companies that provide goods and services for onshore oil and natural gas development, whether as operators, contractors, service companies, suppliers, or vendors.
- 2. PriceWaterhouseCoopers, "Economic Impacts of the Oil and Natural Gas Industry on the U.S. Economy in 2011," Washington, D.C., July 2013. Prepared for API using the IMPLAN input-output modeling system, based on 2011 U.S. Bureau of Economic Analysis data.
- 3. Information cited in this paragraph comes from the Bureau of Labor Statistics, Quarterly Census of Employment and Wages (preliminary data for 2013 accessed July 2014); and PriceWaterhouseCoopers, "The Economic Impacts of the Oil and Natural Gas Industry on the U.S. Economy: Employment, Labor Income and Value Added," 7/12/13 (based on 2012 IMPLAN database).

 4. Data includes NAICS code 324, which may count some coal product manufacturing jobs.
- 5. EIA, "Rankings: Crude Oil Production, April 2014 (thousand barrels)," accessed 7/31/2014. http://www.eia.gov/state/ ranking/?sid=UA#/series/46. EIA, "Rankings: Natural Gas Marketed Production, 2012 (million cubic feet)," accessed 7/31/2014. http://www.eia.gov/state/rankings/?sid=US#/series/47.

\$19.3 BILLION THE INDUSTRY CONTRIBUTES TO ALASKA'S ECONOMY

ALASKA JOBS

SUPPORTED BY OIL AND NATURAL GAS INDUSTRY



State: Alaska

Vendors by Congressional District

Congressional District	Total
At Large Congressional District	505
Grand Total	505

Vendor Profile7

ASRC Energy Services, Inc

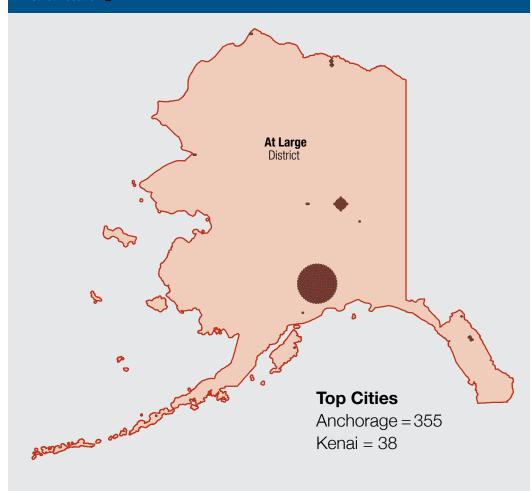
ASRC Energy Services is Alaska's leading provider of comprehensive oil and gas services. It offers a wide spectrum of services for all phases of the oil field life cycle, from exploration, permitting, and field development, to production optimization and decommissioning. In addition, the company provides offshore oil response equipment and resources, as well as marine services. More recently, ASRC entered the shale gas market in North Dakota, providing transportation and operations, as well as maintenance services, to operators in the Bakken formation.

The parent company of ASRC Energy Services, Arctic Slope Regional Corporation, is owned by and represents the business interests of its 11,000 lñupiat Eskimo shareholders in eight villages across the North Slope of Alaska. As an Arctic Slope subsidiary doing business in the oil and gas industry, ASRC Energy Services has contributed greatly to the financial success of the Arctic Slope Regional Corporation. More important, this success has made it possible to give back to the company's tribal shareholders, the lñupiat, through village and community economic development and job opportunities, as well as shareholder dividends that help offset the extremely high cost of living that comes with residing in a remote region of Alaska.

The Iñupiat people own title to nearly five million acres of land on the North Slope of Alaska that contains a high potential for oil, gas, coal, and base metal sulfides development. Although oil and gas development has financially benefited the region, a traditional subsistence lifestyle is heavily dependent on a healthy marine and terrestrial ecosystem unaffected by the activities of the oil and gas industry. As the company sees it, "As stewards of this land, we are able to provide clients with personnel who are extensively trained to prevent or mitigate damage to the environment. Our sense of stewardship and our training make us uniquely qualified to assist with responsible development."

Alaska Vendors by Congressional District

District Location



Sources: Esri, DeLorme, NAVTEQ, TomTom, Intermap, increment P Corp., GEBCO, USGS,FAO, NPS, NRCAN, GeoBase, IGN, Kadaster NL, Ordnance Survey, Esri Japan, METI, Esri China (Hong Kong), and the GIS User Community

And the people of Alaska get it. A statewide telephone poll of 601 registered Alaska voters, conducted on behalf of the American Petroleum Institute, found that 83 percent, regardless of party affiliation, support increased production of oil and natural gas resources located in the United States.⁶

"What America Is Thinking On Energy Issues." http://www.api.org/news-and-media/news/newsitems/2014/may-2014/poll-large-majorities-of-alaska-voters-support-increased-production-of-domestic-oil-and-natural-gas, the results of a state poll conducted by Harris for API May 14-15, 2014. Click on "a new poll" to see how percentages of voters answered this and other questions.



ALASKA - VENDOR LIST

Congressional District (at Large)

1Ststrike

A.T. Publishing, Inc AAA Alaska Cab, Inc

ABR, Inc.

ABS Alaskan, Inc

Accel Fire Systems, Inc

Accupoint, Inc

Action Security, Inc Acuren USA, Inc

Advanced Diagnostics, Inc

Advanced Supply Chain

International Aecom, Inc

Aero Metric, Inc

AES Electric Supply, Inc.

Afognak Leasing, LLC

Air Liquide America LP

Air Liquide America LP

Airgas Nor Pac, Inc Airgas USA, LLC

Airport Equipment Rentals, Inc

AIS. Inc

AK Supply, Inc

Alaska Archives

Alaska Boiler Treatment Alaska Bolt & Chain, Inc.

Alaska Challenger Center For

Space

Alaska Clean Seas

Alaska Communications

Systems

Alaska Container Cache, LLC

Alaska Crane Consultants

Alaska Diesel Flectric, Inc.

Alaska Electric Light Power

Alaska Emergency Medicine

Corporation

Alaska Environmental Resources, LLC

Alaska Fabrics, Inc.

Alaska Fitness Equipment

Alaska Flag & Flagpole

Alaska Frontier Constructors, Inc.

Alaska Heart Institute, LLC

Alaska Heater Rentals, LLC

Alaska Hydraulics, Inc

Alaska Industrial Coatings, Inc Alaska Industrial Hardware, Inc

Alaska Instrument Co, LLC

Alaska Interstate Construction,

LLC

Alaska Laminated Signs

Alaska Metrology & Calibration

Alaska Oil & Gas Association, Inc

Alaska Premier Closets

Alaska Process Industry

Alaska Pump & Supply, Inc

Alaska Pure Water Products

Alaska Radiology Assoc, Inc

Alaska Railroad Corporation

Alaska Roteg Corporation

Alaska Rubber & Supply, Inc.

Alaska Safety, Inc.

Alaska Services & Technology, LLC

Alaska Steel Co

Alaska Steel Company

Alaska Support Industry Alliance

Alaska Sure Seal

Alaska Tent & Tarp

Alaska Textiles, Inc

Alaska Toolroom & Design

Alaska Trucking Association, Inc

Alaska Valve & Fitting Co

Alaska Warehouse Specialists,

Alaska Waste

Alaska Weather Operation

Services.

Alaska Winter, Inc.

Alaska Yellow Dispatch, LLC

Alaskan Energy Resources, Inc

Alaska's Best Water & Coffee

Alsco, Inc.

Alutiiq General Contractors

Alutiiq Oilfield Solutions, LLC

Alyeska Pipeline Service

Company

American Marine Corporation

Americas

Anchorage Audiology Clinic

Anchorage Radiator Service, HC

Anixter International, Inc

Apple Nine Hospitality Management

AQ Alaska, LLC

Architectural Supply Co, Inc

Arctic Business Park III

Arctic Catering, Inc.

Arctic Center VIII

Arctic Controls, Inc.

Arctic Fire & Safety, Inc.

Arctic Foundations, Inc

Arctic Fox Environmental, Inc

Arctic Mats 11 C

Arctic Office Machines, Inc.

Arctic Office Products

Arctic Slope Regional

Corporation

Arctic Slope Telephone

Association

Arctic Wire Rope & Supply, Inc

Arkansas Fire Protection

Army Navy Stores

Asrc Energy Services Response Associated Services, Inc

AT&T.Inc

Atiaun, Inc.

Auto Electric Sales & Service, Inc

Aware Consulting, LLC

B&T Oilfield Products

Baker Professional Services

Bare Threads

Beacon Occupational Health

Becker & Associates, LLC

Best Transit Mix, Inc

Beyond Borders, Inc.

Big G Electric & Engineering, Inc

Black Gold Oilfield Services, LLC Blazy Construction, Inc.

Bob's Services, Inc.

Boynton Office Systems

Bradley Reid & Assoc, Inc

Breaux Leadership Solutions,

Brice Equipment, LLC

Bridgestone Americas Tire

Operations

Bristow Alaska, Inc

Brooks Range Supply, Inc.

BT Oilfield Products

Builders Choice, Inc.

Bulletproof, Inc.

CAC Plastics, LLC Captain Cook Hotel

Carlile Transportation Company

CCI Industrial Services, LLC

Central Environmental, Inc Central Plumbing & Heating, Inc.

Central Recycling Services, Inc

Certified Stainless Service, Inc.

Ch2M Hill Alaska, Inc.

Ch2M Hill International Ltd Champion Technologies, Inc.

Chevrolet of South Anchorage Chugiak Fire & Rescue

Cispri

City Electric, Inc

Classic Alaska Trading

Coast Crane Company

Coastalaska Inc

Coffman Engineers, Inc

Coldwater Survival Egress

Training

Columbia Sussex Corporation

Colville, Inc

Commercial Appliance & Refrigeratio

Communication Software, Inc

Conam Constructors, Co. Conoco Phillips Corporation

Construction Machinery &

Spares Ltd

Container Specialties of Alaska

Cook Inlet Environmental. Inc. Cook Inlet Spill Prevention

Copas of Anchorage

CR Pipe Steel, Inc Craig Taylor Equipment Co

Crane & Lift Technology, LLC

Crescent Electric Supply Co

Crowley Marine Services, Inc. Cruz Construction, Inc.

Cruz Energy Services, LLC

CVS, Inc.

Dans TV & Appliance, Inc

Davis Block & Concrete

Deborah L. Ajango

Delta Chamber of Commerce

Delta Constructors, LLC

Delta Leasing, LLC

Delta P Pump & Equipment, LLC

Denali Crane Inspection, LLC Distributed Data Systems

DNOW LP

Document Storage, Inc

Doors & Windows

Douglas J. Hanson

Dowland Bach Corporation

Dovon Associated LLC

Doyon Remote Facilities

Doyon Universal Services, LLC DU Alaska, Inc

Dukowitz Machine, Inc Eagle Enterprises, Inc

Emerald Alaska, Inc

Emerald Consulting Group, Inc

Engineered Equipment Company

Enstar Natural Gas Co Entech Alaska, LLC

Environmental Compliance

Corporation Environmental Management, Inc

Epperheimer, Inc

Equipment Source, Inc

ERM Alaska, Inc

ERM Holdings Ltd

Expro Americas, LLC Exxam Systems, LLC

Fairbanks Daily News Miner

Fairbanks North Star Borough Fairbanks Precast & Rebar

Fairweather, Inc.

Far North Supply Fastenal Company

Fasteners & Fire Equipment, Inc

Ferguson Enterprises

Fessler Equipment Services, Inc Fine Line Interiors

Fire Control Systems, Inc

First National Bank. Florcraft, Inc

Flowline Alaska, Inc. FR Bell & Associates, Inc.

Frigid North Company

Frontier Paper, Inc Frontier Supply, Inc

Futaris, Inc.

Garness Industrial, Inc. Garys Auto Electric Gas Drive Global Us, Inc

GBR Equipment, Inc

GCI Communication Corporation Geonorth, LLC

Glacier Services, Inc.

GLM Corporation

Global Asset Technologies, LLC Global Engineered Products,

LLC

GMW Fire Protection, Inc.

Golder Associates, Inc.

Goldstein Improvement Co, Inc

Goodyear Tire & Rubber Company

Grainger, Inc

Graphicworks Inc.

Graybar Alaska Great Northern Engineering, LLC

Greer Tank & Welding, Inc.

Guardian Security Systems, Inc.

GV Jones & Assoc, Inc.

H&H Fauinment, Inc. H&K Sheet Metal Fabricators,

Haas Consulting, LLC Halliburton Company

Hamilton Oilfield Services, LLC

Harbor Enterprises, Inc.

Hasco, Inc

Hawk Consultants, LLC Havden Electric Motors. Inc.

HDR Engineering, Inc

Heat & Frost Insulation, Inc Hilti Aktiengesellschaft

HMH Consulting, LLC Home Depot

Homer Electric Association, Inc Hoth, Inc

Hutchings Auto Group, LLC

Hydril Distribution, LLC Ice Services, Inc

Image Plastics A to Z, LLC

Independent Lift Truck of AK Industrial Boiler & Controls, Inc Industrial Instrument Service, Inc

Ingaldson Maassen & Fitzgerald

Inlet Petroleum Company Integrated Systems Group, Inc

International LLC

Invensys Plc J&M Ventures, LLC Jackovich Industrial &

Construction Jaffa Construction, Inc

James P. Sheldon Co. Inc. JB2. Inc

JHR. Inc Joanne Proefrock

Joseph A. Gross Judy Patrick Photography

Kakivik Asset Management, LLC

Kathy Day Public Relations Kenai Neon Sign Co

Kenai Peninsula Borough

Kenworth Northwest, Inc.

ALASKA - VENDOR LIST

TTT Environmental, LLC

Tundra Expediting Co.

Umiaq, LLC

Unisea, Inc

Unitech of Alaska

United Rentals, Inc

Univar USA, Inc.

Producers

Tubular Solutions Alaska, LLC

Tuttu Equipment Rentals, LLC

Udelhoven Oilfield Services

Unique Machine & Welding

Unisource Worldwide, Inc

United Rentals Northwest, Inc.

United Technologies Corporation

Universal Welding & Fabrication

University of Alaska Fairbanks

University of Alaska System

University Redi Mix Concrete

Valley Community For Recycling

Vantage Parts & Service, LLC

Washington Crane & Hoist Co

US Bearings & Drives

US Travel Alaska, LLC

W.W. Grainger, Inc

Warning Lites of Alaska

KIC Logisitics, LLC Kinnetic Laboratories, Inc Klimowski Edward Kodiak Area Native Association Kuukpik Arctic Catering Kuukpik Carlile Transportation, HC L&J Enterprises Excavating, Inc Laker Electric Laymon Fine Arts & Design Levenson Brown Consulting, Inc. Lewellen Arctic Research, Inc. Lewis & Lewis Computer Store LGL Alaska Research Associates, Inc. Lithia of Anchorage, Inc Little Red Services, Inc Lonewolf Interactive Lounsbury & Associates, Inc. LTR Training Systems, Inc Macchello Laurie Mag Tec Alaska, LLC Marine Exchange of Alaska Mark D. Anderson P.E. Mark J. Schindler Mark W. Kaminski Marketing Solutions, Inc. Marsh Creek, LLC Matsu Water, LLC Mcarthur, Alan McJunkin Red Man Corporation Mcjunkin Redman Corporation McKinley Service & Equipment, Inc MDK Consulting, Inc. Metal Magic, Inc Michael Baker Corporation Minn-Alaska Morgan Steel, Inc.

MTA Communications. Inc. Multi Med Municipality of Anchorage MWH Americas. Inc. Nabors Alaska Services Corporation Nabors Industries, Inc

Motion Industries

MRO Sales, Inc

MSI Communications

Nana Construction, LLC Nana Development Corporation Nana Management Services, Nana Regional Corporation, Inc Nana Worleyparsons, LLC Nanacolt Engineering, LLC Nanuq, Inc National Oilwell Varco LP NC Machinery Co NC Machinery Co NC Power Systems Co Nicolai-Alaska, LLC Norcon, Inc Norgasco, Inc. North Coast Electric Company North Slope Borough North Slope Telecom, Inc North Star Terminal & Stevedore North West Handling Systems Northcoast Electric Co Northern Electrical Engineering Northern Enterprises Northern Industrial Training, LLC Northern Printing Co, Inc Northern Solutions, LLC Northland Wood Products, Inc NTL Alaska, Inc. Nu Solutions Consulting, LLC Oasis Environmental, Inc Offshore Systems Kenai Oil & Gas Supply Co Old Harbor Native Corporation Olgoonik Fairweather, LLC Olgoonik Oilfield Services, LLC Oliktok Pipeline Co Paragon Properties, Inc. Paramount Supply Company Paula Phillips Payzone, Inc Peak Oilfield Service Company Peninsula Auto & Truck Parts, Peninsula Clarion Printers Ink

Peninsula Pumping, Inc

Petro Star, Inc

Services, Inc

Petro Star Lubricants Div

Petroleum Equipment &

Petroleum News Petrotechnical Resources of Alaska Pickle Hill Public Broadcasting, Pioneer Door, Inc Pioneer Supply, Inc. PIP Printing & Document Services PKB, LLC PND Engineers, Inc Polar Supply Co, Inc Polar Wire Products, Inc Potelcom Supply A Div of Power Assurance, Inc. Precision Cranes, Inc Preferred Plumbing & Heating PRL Logistics, Inc Procomm Alaska, LLC Professional Administrative Prudhoe Bay Hotel Puget Sound Pipe & Supply Co Puget Sound Pipe & Supply Company QL Printing Qub'd International, Inc Quest Dignostics Qwick Construction Co, Inc R&R Scaffold Erectors, Inc. Randv's Glass, Inc. Reco. LLC Rediske Air, Inc. Reeves Amodio, LLC Refrigeration & Food Equipment, Refrigeration Supplies Distributor Relo Information Management Rent A Can Toilet Company, Inc Resolution 3D, LLC Resource Data, Inc Resource Solutions, LLC RM Lipchak & Associates Ronald W. Bennett

Royal Business Systems, Inc Safway Services, LLC Schnitzer Steel Industries, Inc. SCN, Inc Seekins Ford Lincoln Mercury,

Seibert & Associates, LLC

Shred Alaska, Inc Sistech, Inc

Situs Ergonomics, LLC

Six Robblees,Inc

Six States Distributors of Alaska

Six-7 Strategies, LLC SMG of Alaska, Inc

Snowshoe Gun Club Software North, LLC

Solstenxp, Inc

Spenard Builders Supply

Spenard Builders Supply, Inc Sprocketheads, LLC

Stanley Ford, Inc.

Steel N Iron Equipment, LLC

Steelfah

Stinebaugh & Company

Strike The Box Stusser Electric Co

Summit Logistics, Inc.

Sunshine Custom Promotions,

LLC

Superior Electric Motor Services Superior Mach & Welding C

Surveyors Exchange Co, Inc

Sweeney's Clothing

Tank-O Alaska, LLC

Tauriainen Engineering & Testing

Taylor Fire Protection

TDX Power, Inc Techstar, Inc.

Tern Technologies, Inc. Terrasond Ltd

Tesla Electric, LLC

TH. Inc.

The Chariot Group, Inc The Growth Co, Inc

The IRF Group, Inc.

The Nerland Agency, Inc

The Printer, Inc

The Schaaff Company, Inc

The Welding Shop, Inc

Thomas Vaughn

Three Mile Creek Services, Inc

Trailercraft. Inc Trane Company

Triangle Recycling, LLC Truckwell of Alaska, Inc.

Waste Connections of Alaska, Waters Petroleum, LLC Weatherford US LP Weaver Bros, Inc Weller Consulting Wells Fargo & Co Wesco Distribution, Inc. Wesley G, Tonkins Weston Solutions, Inc White Environmental Consultants, Inc

White Spruce Trailer Sales, Inc. Willar Corporation. World Wide Movers. Inc

Worthington Ford of Alaska, Inc

Xerox Corporation

Your Leadership Matters, LLC Yukon Equipment, Inc

Yukon Fire Protection Services,

Inc