

Oil and Natural Gas Stimulate District of Columbia Economic and Job Growth

Oil and natural gas are driving the U.S. economy through a major energy boom and that boom is rippling through the economy of Washington, D.C., supporting business activity across the District. This finding grows out of a new American Petroleum Institute survey of domestic oil and natural gas vendors,¹ which offers a glimpse into the job and business creation engine that is the current oil and natural gas industry. The survey shows that at least 49 businesses in Washington, D.C.'s at-large delegate district are part of the larger oil and natural gas supply chain.

The survey's snapshot of state-by-state activity reinforces the impressive level of industry success throughout the country that is documented in a recent PriceWaterhouseCoopers study conducted for the American Petroleum Institute.² That study found that the oil and natural gas industry in Washington, D.C., supports some 13,700 jobs, which is 1.7 percent of the District's total employment. The amount of Washington, D.C.'s labor income supported by the oil and natural gas industry comes to \$1.4 billion annually. That's 1.3 percent of the District's total labor income.

Although Washington, D.C., is not a top U.S. energy producer, these job and labor income figures demonstrate that the people of the District enjoy significant benefits from energy development.

\$1.4 BILLION IN D.C.'S LABOR INCOME SUPPORTED BY OIL AND NATURAL GAS INDUSTRY

13,700 washington, d.c. jobs

SUPPORTED BY OIL AND NATURAL GAS INDUSTRY

 American Petroleum Institute, "API Onshore Oil and Gas Vendor Identification Survey," Washington, D.C., 2014. The survey was distributed to API members in January 2014 to collect information for the period October 2012 to September 2013. Included in the survey are companies that provide goods and services for onshore oil and natural gas development, whether as operators, contractors, service companies, suppliers, or vendors.

 PriceWaterhouseCoopers, "Economic Impacts of the Oil and Natural Gas Industry on the U.S. Economy in 2011," July 2013. Prepared for API using the IMPLAN input-output modeling system, based on 2011 U.S. Bureau of Economic Analysis data.

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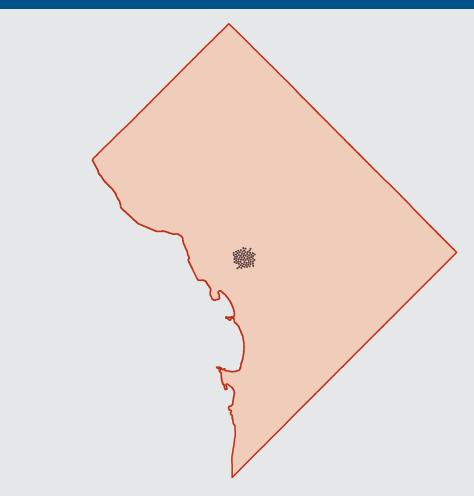
State: Washington, D.C.

Vendors by Congressional District

Congressional District	Total
Delegate District (at large)	49
Grand Total	49

Washington, D.C. Vendors by Congressional District

District Location



Sources: Esri, DeLorme, NAVTEQ, TomTom, Intermap, increment P Corp., GEBCO, USGS, FAO, NPS, NRCAN, GeoBase, IGN, Kadaster NL, Ordnance Survey, Esri Japan, METI, Esri China (Hong Kong), and the GIS User Community

And Americans, including the people of Washington, D.C., get it. A telephone poll of 1,012 registered voters across the country, conducted on behalf of the American Petroleum Institute, found that 77 percent of Americans, regardless of party affiliation, support increased production of oil and natural gas resources located in the United States.³

 "What America is Thinking on Energy Issues."http://www.api.org/news-and-media/news/newsitems/2014/july-2014/voters-say-usshould-do-more-to-develop-oil-natural-gas" the results of a national poll conducted by Harris for API July 10-13, 2014. Click on "national poll" to see how percentages of voters answered this and other questions.



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Delegate District (at Large)

116, Inc ACLI Services, Inc AJW, Inc Alliance For PE Pipe, Inc Aspen Institute Atlantic Council of The Us B&B Duplicators, Inc Baker Botts LLP Washington Beveridge & Diamond PC Center For Strategic & Intl Studies Cogent Communications, Inc Committee on Pipe & Tube Commodity Weather Group, LLC Covington & Burling LLP Delta Strategy Group Economic Analysis Group Ltd. Employment Advisory Services, Inc Equal Employment Advisory Council FHI Development 360, LLC Groom Law Group Chartered Hogan Lovells Us LLP Hughes Hubbard & Reed LLP Intellectual Property Owners International Tax & Investment Center John & Hengerer Keller & Heckman LLP Kenrich Group, LLC Kirkland & Ellis LLP Leading Authorities, Inc

DISTRICT OF COLUMBIA - VENDOR LIST

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