

Access and Infrastructure – Illinois April 2014

Created for: American Petroleum Institute Presented by: Nielsen

Interviewing: April 2 - 9, 2014 **Respondents:** 602 Registered Voters

Method: Telephone

Sample: Random Digit Dial

Weighting: Results are weighted to be representative of registered voters in Illinois.

Sampling Error: +/- 4% at 95% confidence



SCREENER

S1 Are you currently registered to vote?

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Base	602
Yes	100%

MAIN SURVEY

Q1. Do you support or oppose [ROTATE] increased production of domestic oil and natural gas resources located here in the U.S.?

Base	602
SUPPORT (NET)	79%
Strongly support	51%
Somewhat support	28%
Neither support nor oppose	4%
OPPOSE (NET)	11%
Somewhat oppose	7%
Strongly oppose	5%
Don't Know/Refused	6%



Q2. How important to you is producing more oil and natural gas here at home?

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Base	602
IMPORTANT (NET)	89%
Very important	62%
Somewhat important	27%
NOT IMPORTANT (NET)	10%
Not very important	5%
Not at all important	5%
Don't Know/Refused	2%

Q3. Do you [ROTATE: support/oppose] or [ROTATE: oppose/support] increased development of the country's energy infrastructure?

Base	602
SUPPORT (NET)	85%
Strongly support	61%
Somewhat support	24%
Neither support nor oppose	1%
OPPOSE (NET)	7%
Somewhat oppose	4%
Strongly oppose	3%
Don't Know/Refused	6%



Q4. Increased production of domestic oil and natural gas resources could help strengthen America's energy security.

Base	602
AGREE (NET)	88%
Strongly agree	62%
Somewhat agree	26%
Neither agree nor disagree	1%
DISAGREE (NET)	10%
Somewhat disagree	4%
Strongly disagree	6%
Don't Know/Refused	1%

Q5. Increased production of domestic oil and natural gas resources could lead to more jobs in the U.S.

Base	602
AGREE (NET)	90%
Strongly agree	71%
Somewhat agree	19%
Neither agree nor disagree	1%
DISAGREE (NET)	9%
Somewhat disagree	5%
Strongly disagree	4%
Don't Know/Refused	1%



Q6. Producing more domestic oil and natural gas could help lower energy costs for consumers.

Base	602
AGREE (NET)	83%
Strongly agree	56%
Somewhat agree	27%
Neither agree nor disagree	1%
DISAGREE (NET)	14%
Somewhat disagree	6%
Strongly disagree	8%
Don't Know/Refused	1%

Q7. Increased production of domestic oil and natural gas resources could help stimulate the economy.

Base	602
AGREE (NET)	87%
Strongly agree	64%
Somewhat agree	23%
Neither agree nor disagree	1%
DISAGREE (NET)	12%
Somewhat disagree	6%
Strongly disagree	6%
Don't Know/Refused	1%



Q8. Producing more domestic oil and natural gas could benefit federal and state budgets through lease payments, royalty fees and other sources of revenue.

Base	602
AGREE (NET)	83%
Strongly agree	46%
Somewhat agree	37%
Neither agree nor disagree	2%
DISAGREE (NET)	11%
Somewhat disagree	3%
Strongly disagree	8%
Don't Know/Refused	4%

Q9. Increased development of the country's energy infrastructure is good for American consumers.

Base	602
AGREE (NET)	94%
Strongly agree	64%
Somewhat agree	28%
Neither agree nor disagree	1%
DISAGREE (NET)	5%
Somewhat disagree	2%
Strongly disagree	3%
Don't Know/Refused	1%



Q10. Increased development of the country's energy infrastructure would help create jobs in the U.S.

Base	602
AGREE (NET)	93%
Strongly agree	67%
Somewhat agree	26%
Neither agree nor disagree	1%
DISAGREE (NET)	6%
Somewhat disagree	3%
Strongly disagree	3%
Don't Know/Refused	1%

Q11. Increased development of the country's energy infrastructure would help strengthen America's energy security.

Base	602
AGREE (NET)	89%
Strongly agree	65%
Somewhat agree	24%
Neither agree nor disagree	1%
DISAGREE (NET)	8%
Somewhat disagree	5%
Strongly disagree	3%
Don't Know/Refused	2%



Demographics

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Gender

Base	602
Male	48%
Female	52%

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Age

Base	602
18 - 24 (NET)	5%
25 - 34 (NET)	13%
35 - 49 (NET)	28%
50 - 64 (NET)	28%
65+ (NET)	24%
Don't know/Refused	3%

Education

Base	602
Less than high school	3%
High school graduate	27%
Some college	23%
Associate's degree	8%
College graduate	24%
Post-graduate	14%
Don't know/Refused	1%



Party ID

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Base	602
REPUBLICAN (NET)	25%
Strong Republican	15%
Not-so-strong Republican	9%
DEMOCRAT (NET)	34%
Strong Democrat	23%
Not-so-strong Democrat	11%
INDEPENDENT (NET)	20%
Lean Republican	5%
Lean Democrat	6%
Do not lean either way	9%
Other	11%
Not sure	2%
Decline to answer	5%

Ideology

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Base	602
CONSERVATIVE (NET)	47%
Very conservative	18%
Somewhat conservative	29%
Neither	9%
LIBERAL (NET)	34%
Somewhat liberal	25%
Very liberal	9%
Don't Know/Refused	10%



Race/Ethnicity

Base	602
White	70%
Hispanic	6%
Black or African American	15%
Asian or Pacific Islander	1%
Native American or Alaskan Native	2%
Mixed Race	0%
Some other race	3%
Don't know/Refused	1%

Urbanicity

Base	602
Rural	22%
Urban	17%
Suburban	60%
Don't Know/Refused	2%



Are you, or is anyone in your household, a member of a labor union?

Base	602
Yes	21%
No	78%
Not sure	1%
Refuse	1%

Income

Base	602
Under \$5,000	2%
\$5,000 but less than \$10,000	1%
\$10,000 but less than \$15,000	3%
\$15,000 but less than \$20,000	4%
\$20,000 but less than \$25,000	3%
\$25,000 but less than \$30,000	4%
\$30,000 but less than \$35,000	3%
\$35,000 but less than \$40,000	4%
\$40,000 but less than \$50,000	6%
\$50,000 but less than \$60,000	8%
\$60,000 but less than \$75,000	6%
\$75,000 but less than \$80,000	4%
\$80,000 but less than \$100,000	6%
\$100,000 or more	21%
Don't know/Refused	25%