

Access and Infrastructure – Ohio April 2014

Created for: American Petroleum Institute Presented by: Nielsen

Interviewing: April 3 - 7, 2014 **Respondents:** 600 Registered Voters

Method: Telephone

Sample: Random Digit Dial

Weighting: Results are weighted to be representative of registered voters in Ohio.

Sampling Error: +/-4% at 95% confidence



SCREENER

S1 Are you currently registered to vote?

F	
Base	600
Yes	100%

MAIN SURVEY

Q1. Do you support or oppose [ROTATE] increased production of domestic oil and natural gas resources located here in the U.S.?

Base	600
SUPPORT (NET)	79%
Strongly support	55%
Somewhat support	24%
Neither support nor oppose	4%
OPPOSE (NET)	12%
Somewhat oppose	6%
Strongly oppose	6%
Don't Know/Refused	5%



Q2. How important to you is producing more oil and natural gas here at home?

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Base	600
IMPORTANT (NET)	88%
Very important	66%
Somewhat important	22%
NOT IMPORTANT (NET)	10%
Not very important	7%
Not at all important	3%
Don't Know/Refused	2%

Q3. Do you [ROTATE: support/oppose] or [ROTATE: oppose/support] increased development of the country's energy infrastructure?

. Base	600
SUPPORT (NET)	82%
Strongly support	59%
Somewhat support	23%
Neither support nor oppose	4%
OPPOSE (NET)	7%
Somewhat oppose	4%
Strongly oppose	3%
Don't Know/Refused	6%



Q4. Increased production of domestic oil and natural gas resources could help strengthen America's energy security.

Base	600
AGREE (NET)	88%
Strongly agree	65%
Somewhat agree	23%
Neither agree nor disagree	1%
DISAGREE (NET)	9%
Somewhat disagree	5%
Strongly disagree	4%
Don't Know/Refused	2%

Q5. Increased production of domestic oil and natural gas resources could lead to more jobs in the U.S.

Base	600
AGREE (NET)	90%
Strongly agree	70%
Somewhat agree	20%
Neither agree nor disagree	1%
DISAGREE (NET)	8%
Somewhat disagree	4%
Strongly disagree	4%
Don't Know/Refused	1%



Q6. Producing more domestic oil and natural gas could help lower energy costs for consumers.

Base	600
AGREE (NET)	82%
Strongly agree	58%
Somewhat agree	24%
Neither agree nor disagree	*
DISAGREE (NET)	13%
Somewhat disagree	4%
Strongly disagree	9%
Don't Know/Refused	4%

Q7. Increased production of domestic oil and natural gas resources could help stimulate the economy.

Base	600
AGREE (NET)	87%
Strongly agree	66%
Somewhat agree	21%
Neither agree nor disagree	*
DISAGREE (NET)	9%
Somewhat disagree	5%
Strongly disagree	4%
Don't Know/Refused	3%



Q8. Producing more domestic oil and natural gas could benefit federal and state budgets through lease payments, royalty fees and other sources of revenue.

Base	600
AGREE (NET)	79%
Strongly agree	52%
Somewhat agree	27%
Neither agree nor disagree	2%
DISAGREE (NET)	11%
Somewhat disagree	4%
Strongly disagree	7%
Don't Know/Refused	6%

Q9. Increased development of the country's energy infrastructure is good for American consumers.

Base	600
AGREE (NET)	89%
Strongly agree	60%
Somewhat agree	29%
Neither agree nor disagree	*
DISAGREE (NET)	8%
Somewhat disagree	4%
Strongly disagree	4%
Don't Know/Refused	3%



Q10. Increased development of the country's energy infrastructure would help create jobs in the U.S.

Base	600
AGREE (NET)	89%
Strongly agree	67%
Somewhat agree	22%
Neither agree nor disagree	*
DISAGREE (NET)	8%
Somewhat disagree	3%
Strongly disagree	4%
Don't Know/Refused	3%

Q11. Increased development of the country's energy infrastructure would help strengthen America's energy security.

Base	600
AGREE (NET)	87%
Strongly agree	63%
Somewhat agree	24%
Neither agree nor disagree	1%
DISAGREE (NET)	9%
Somewhat disagree	4%
Strongly disagree	5%
Don't Know/Refused	4%



DEMOGRAPHICS

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Gender

Base	600
Male	49%
Female	51%

Age

Base	600
18 - 24 (NET)	2%
25 - 34 (NET)	13%
35 - 49 (NET)	25%
50 - 64 (NET)	30%
65+ (NET)	28%
Don't know/Refused	2%

Education

Base	600
Less than high school	5%
High school graduate	34%
Some college	26%
Associate's degree	7%
College graduate	18%
Post-graduate	10%
Don't know/Refused	1%



. Party ID

Base	600
REPUBLICAN (NET)	26%
Strong Republican	16%
Not-so-strong Republican	10%
DEMOCRAT (NET)	31%
Strong Democrat	23%
Not-so-strong Democrat	8%
INDEPENDENT (NET)	25%
Lean Republican	10%
Lean Democrat	9%
Do not lean either way	6%
Other	10%
Not sure	2%
Decline to answer	2%

Ideology

Base	600
CONSERVATIVE (NET)	53%
Very conservative	21%
Somewhat conservative	32%
Neither	7%
LIBERAL (NET)	33%
Somewhat liberal	21%
Very liberal	12%
Don't Know/Refused	7%



Race/Ethnicity

Base	600
White	79%
Hispanic	2%
Black or African American	12%
Asian or Pacific Islander	*
Native American or Alaskan Native	1%
Mixed Race	*
Some other race	2%
Don't know/Refused	4%

Urbanicity

Base	600
Rural	36%
Urban	13%
Suburban	48%
Don't Know/Refused	3%

Are you, or is anyone in your household, a member of a labor union?

Base	600
Yes	23%
No	76%
Not sure	*
Refuse	1%



Income

•	1
Base	600
Under \$5,000	2%
\$5,000 but less than \$10,000	3%
\$10,000 but less than \$15,000	3%
\$15,000 but less than \$20,000	3%
\$20,000 but less than \$25,000	5%
\$25,000 but less than \$30,000	4%
\$30,000 but less than \$35,000	4%
\$35,000 but less than \$40,000	5%
\$40,000 but less than \$50,000	7%
\$50,000 but less than \$60,000	8%
\$60,000 but less than \$75,000	7%
\$75,000 but less than \$80,000	4%
\$80,000 but less than \$100,000	8%
\$100,000 or more	16%
Don't know/Refused	20%