

**37<sup>th</sup> Annual SLIFT Forum**  
**February 8th - 10th, 2009**  
**Hilton Austin – Austin, Texas**

**SUNDAY AFTERNOON**

**February 8, 2008**

4:00-6:00 p.m. Registration

5:00-6:30 p.m. Reception  
Location: Meeting Room 406

**MONDAY MORNING**

**February 9, 2008**

7:00-8:00 a.m. Registration and Continental Breakfast  
Location: Salon D & E Prefunction

**GENERAL SESSION**

**Meeting Room 408**

Presiding: Tammy San Giovanni, Chair

8:00 a.m. Call to Order  
Chair's Remarks/Announcements

8:10 a.m. Remarks of Chairman of the General Committee on Taxation  
Michael Stutts  
Occidental Petroleum Company  
Los Angeles, CA

8:20 a.m. Washington Scene  
Michael Platner  
API  
Washington, DC

9:00 a.m. Texas Margin Tax  
Donna Rutter  
Hartman, Leito & Bolt  
Fort Worth, TX

9:45 a.m. Refreshment Break

10:00 a.m. Hot Issues In State Taxation  
Marilyn Wethekam  
Horwood, Marcus & Berk  
Chicago, IL

11:00 a.m. Implications of IFRS to the Corporate Tax Department  
John Martin & Keith Anderson  
Ernst & Young  
Dallas, TX

12:00 p.m. Luncheon  
Location: Meeting Room 406  
Speaker: To be Determined

**MONDAY AFTERNOON**  
**WORKSHOP SESSIONS**  
**Salon D & E**

1:30 p.m. Inland States  
Discussions of state income and franchise tax compliance problems, audit experiences, litigation, and legislation developments.

3:00 p.m. Refreshment Break

3:15 p.m. Coastal States  
Discussions of state income and franchise tax compliance problems, audit experiences, litigation, and legislation developments.

5:30 p.m. Reception  
Location: Meeting Room 406

6:00 p.m. Dinner  
Location: Meeting Room 406

**TUESDAY MORNING**  
**February 10, 2008**

8:00-9:00 a.m. Continental Breakfast  
Location: Salon D & E Prefunction

**WORKSHOP SESSION**  
**Workshop Location: Salon D & E**

9:00 a.m. Non-API States  
Discussions of state income and franchise tax compliance problems, audit experiences, litigation, and legislation developments.

10:30 a.m. Refreshment Break

10:45 a.m. Continuation of Non-API States Workshop

11:45 p.m. Luncheon  
Location: Meeting Room 408

**GENERAL SESSION**  
**Location: Meeting Room 406**  
Presiding: Tammy San Giovanni, Chair

1:00 p.m. California Update  
Scott Ewing & Bart Baer  
Deloitte  
San Francisco, CA

2:15 p.m. Alaska Income Tax Issues  
Kevin Merrell & Michael Lovett  
PWC  
Chicago, IL

3:00 p.m. Adjourn

**2009 FORUM DISCUSSION LEADERS**

Coastal Region States	Thomas Carrella	ExxonMobil
Inland Region States	Roland Olivo	Shell
Non-API States	Lucille Johnson	Chevron