



Keystone XL Pipeline & Energy Infrastructure
Created for: American Petroleum Institute

December 2013
Presented by: Harris Interactive

Interviewing: December 5 – 8, 2013

Respondents: 1,025 Registered Voters

Method: Telephone

Sample: Random Digit Dial

Weighting: Results are weighted to be representative of registered voters in the United States

Sampling Error: +/- 3% at 95% confidence

QUESTIONNAIRE- BASIC MEASUREMENTS

- Q1. As you may know, America currently imports several million barrels of oil a day. If America continues to need to import some oil to meet its energy needs, would you like to see America import more or less of the oil it needs from Canada, rather than other foreign countries?
 . . .And is that a lot or a little [MORE/LESS]?

	Total
Base	1025
MORE (NET)	63%
A lot more	42%
A little more	21%
About the same as today	3%
LESS (NET)	16%
A little less	4%
A lot less	12%
Don't Know/Refused	18%

- Q2. A pipeline – the Keystone XL pipeline – has been proposed to help bring more oil from Canada, North Dakota and neighboring states to American refineries for processing into gasoline, diesel fuel and other products. Do you [ROTATE: support/oppose] or [ROTATE: oppose/support] the building of the Keystone XL pipeline?
 . . .And is that strongly or somewhat [OPPOSE/SUPPORT]?

	Total
Base	1025
SUPPORT (NET)	69%
Strongly Support	46%
Somewhat Support	23%
Neither Support nor Oppose	4%
OPPOSE (NET)	17%
Somewhat Oppose	6%
Strongly Oppose	11%
Don't Know/Refused	10%

Q3, Q5-7 For each the following statements, please tell me if you agree or disagree with each of the statements.

Q3. It is in the United States' national interest to approve the Keystone XL Pipeline so that it can transport North American oil to U.S. refineries.
 . . .And is that strongly or somewhat [AGREE/DISAGREE]?

	Total
Base	1025
AGREE (NET)	72%
Strongly Agree	48%
Somewhat Agree	24%
Neither Agree nor Disagree	3%
DISAGREE (NET)	18%
Somewhat Disagree	5%
Strongly Disagree	13%
Don't Know/Refused	6%

Q4. The Keystone XL Pipeline is an example of energy infrastructure. Do you [ROTATE: support/oppose] or [ROTATE: oppose/support] increased development of the country's energy infrastructure?
 . . .And is that strongly or somewhat [OPPOSE/SUPPORT]?

	Total
Base	1025
SUPPORT (NET)	83%
Strongly Support	59%
Somewhat Support	24%
Neither Support nor Oppose	2%
OPPOSE (NET)	9%
Somewhat Oppose	5%
Strongly Oppose	4%
Don't Know/Refused	6%

- Q5. Increased development of the country's energy infrastructure is good for American consumers.
 . . .And is that strongly or somewhat [AGREE/DISAGREE]?

	Total
Base	1025
AGREE (NET)	88%
Strongly Agree	63%
Somewhat Agree	25%
Neither Agree nor Disagree	1%
DISAGREE (NET)	7%
Somewhat Disagree	3%
Strongly Disagree	4%
Don't Know/Refused	3%

- Q6. Increased development of the country's energy infrastructure would help create jobs in the U.S.
 . . .And is that strongly or somewhat [AGREE/DISAGREE]?

	Total
Base	1025
AGREE (NET)	93%
Strongly Agree	74%
Somewhat Agree	19%
Neither Agree nor Disagree	1%
DISAGREE (NET)	5%
Somewhat Disagree	2%
Strongly Disagree	3%
Don't Know/Refused	2%

- Q7. Increased development of the country's energy infrastructure would help strengthen America's energy security.
 . . .And is that strongly or somewhat [AGREE/DISAGREE]?

	Total
Base	1025
AGREE (NET)	89%
Strongly Agree	67%
Somewhat Agree	22%
Neither Agree nor Disagree	1%
DISAGREE (NET)	7%
Somewhat Disagree	3%
Strongly Disagree	4%
Don't Know/Refused	2%

DEMOGRAPHICS

Gender

	Total
Base	1025
Male	46%
Female	54%

Age

	Total
Base	1025
18 – 24	3%
25 - 34	8%
35 - 49	26%
50 - 64	31%
65+	28%
Refused	3%

Education

	Total
Base	1025
HIGH SCHOOL OR LESS (NET)	33%
Less than high school	4%
High school graduate	29%
ATTENDED COLLEGE OR COLLEGE DEGREE (NET)	53%
Some college	21%
Associate's degree	10%
College graduate	22%
Post-graduate	13%
Refused	2%

Party

	Total
Base	1025
REPUBLICAN (NET)	24%
Strong Republican	15%
Not-so-strong Republican	8%
INDEPENDENT (NET)	30%
Lean Republican	12%
Lean Democrat	10%
Do not lean either way	6%
DEMOCRAT (NET)	32%
Strong Democrat	22%
Not-so-strong Democrat	9%
Other	9%
Not sure	2%
Refused	4%

Ideology

	Total
Base	1025
CONSERVATIVE (NET)	56%
Very Conservative	25%
Somewhat Conservative	31%
Neither	5%
LIBERAL (NET)	32%
Somewhat Liberal	20%
Very Liberal	12%
Don't know/Refused	7%

Race/Ethnicity

	Total
Base	1025
White	67%
Black or African American	12%
Hispanic	9%
Mixed Race	3%
Asian or Pacific Islander	1%
Native American	2%
Some other race	3%
Decline to Answer	4%

Income

	Total
Base	1025
Less than \$5,000	3%
\$5,000 but less than \$10,000	3%
\$10,000 but less than \$15,000	1%
\$15,000 but less than \$20,000	4%
\$20,000 but less than \$25,000	3%
\$25,000 but less than \$30,000	4%
\$30,000 but less than \$35,000	4%
\$35,000 but less than \$40,000	4%
\$40,000 but less than \$50,000	7%
\$50,000 but less than \$60,000	7%
\$60,000 but less than \$75,000	7%
\$75,000 but less than \$80,000	5%
\$80,000 but less than \$100,000	6%
\$100,000 or more	20%
Don't know/Refused	23%