

What America Is Thinking – Access – Florida Fall 2013

Created for: American Petroleum Institute Presented by: Harris Interactive

Interviewing: September 24 – 29, 2013

Respondents: 603 Florida Registered Voters

Method: Telephone

Sample: Random Digit Dial

Weighting: Results are weighted to be representative of registered voters in Florida

Sampling Error: +/- 4% at 95% confidence

SCREENER

S1 Are you currently registered to vote?

| | Total |
|------|-------|
| Base | 603 |
| Yes | 100% |

S2 Did you vote in the last (2012) Presidential election?

| | Total |
|------|-------|
| Base | 603 |
| Yes | 93% |
| No | 7% |

QUESTIONNAIRE- BASIC MEASUREMENTS

Q1 Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?

| | Total |
|----------------------------|-------|
| Base | 603 |
| SUPPORT (NET) | 73% |
| Strongly Support | 51% |
| Somewhat Support | 22% |
| Neither Support nor Oppose | 6% |
| OPPOSE (NET) | 13% |
| Somewhat Oppose | 6% |
| Strongly Oppose | 7% |
| Don't Know/Refuse | 8% |

Q2 How important to you is producing more oil and natural gas here at home?

| | Total |
|----------------------|-------|
| Base | 603 |
| IMPORTANT (NET) | 87% |
| Very Important | 64% |
| Somewhat Important | 23% |
| NOT IMPORTANT (NET) | 11% |
| Not Very Important | 6% |
| Not Important at All | 5% |
| Don't Know/Refuse | 3% |

Now, I am going to read you a series of statements, for each statement, please tell me if you agree or disagree with each statement.

Q3. Increased production of domestic oil and natural gas resources could help strengthen America's energy security.

| | Total |
|----------------------------|-------|
| Base | 603 |
| AGREE (NET) | 88% |
| Strongly Agree | 67% |
| Somewhat Agree | 21% |
| Neither Agree nor Disagree | 3% |
| DISAGREE (NET) | 8% |
| Somewhat Disagree | 3% |
| Strongly Disagree | 5% |
| Don't Know/Refuse | 2% |

Q4. <u>Increased production of domestic oil and natural gas resources could lead to more jobs in the U.S.</u>

| | Total |
|----------------------------|-------|
| Base | 603 |
| AGREE (NET) | 92% |
| Strongly Agree | 70% |
| Somewhat Agree | 22% |
| Neither Agree nor Disagree | 1% |
| DISAGREE (NET) | 6% |
| Somewhat Disagree | 2% |
| Strongly Disagree | 4% |
| Don't Know/Refuse | 1% |

Q5. Producing more domestic oil and natural gas could help lower energy costs for consumers.

| | Total |
|----------------------------|-------|
| Base | 603 |
| AGREE (NET) | 83% |
| Strongly Agree | 63% |
| Somewhat Agree | 20% |
| Neither Agree nor Disagree | 2% |
| DISAGREE (NET) | 13% |
| Somewhat Disagree | 5% |
| Strongly Disagree | 8% |
| Don't Know/Refuse | 3% |

Q6. <u>Increased production of domestic oil and natural gas resources could help stimulate the economy.</u>

| | Total |
|----------------------------|-------|
| Base | 603 |
| AGREE (NET) | 89% |
| Strongly Agree | 65% |
| Somewhat Agree | 24% |
| Neither Agree nor Disagree | 2% |
| DISAGREE (NET) | 9% |
| Somewhat Disagree | 4% |
| Strongly Disagree | 5% |
| Don't Know/Refuse | 1% |

Q7. Producing more domestic oil and natural gas could benefit federal and state budgets through lease payments, royalty fees and other sources of revenue.

| | Total |
|----------------------------|-------|
| Base | 603 |
| AGREE (NET) | 83% |
| Strongly Agree | 55% |
| Somewhat Agree | 28% |
| Neither Agree nor Disagree | 3% |
| DISAGREE (NET) | 8% |
| Somewhat Disagree | 3% |
| Strongly Disagree | 5% |
| Don't Know/Refuse | 6% |

Q8. Do you support or oppose offshore drilling for domestic oil and natural gas resources?

| | Total |
|----------------------------|-------|
| Base | 603 |
| SUPPORT (NET) | 64% |
| Strongly Support | 33% |
| Somewhat Support | 31% |
| Neither Support nor Oppose | 4% |
| OPPOSE (NET) | 27% |
| Somewhat Oppose | 8% |
| Strongly Oppose | 19% |
| Don't Know/Refuse | 4% |

DEMOGRAPHICS

Gender

| | Total |
|--------|-------|
| Base | 603 |
| Male | 48% |
| Female | 52% |

Age

| Total |
|-------|
| 603 |
| 4% |
| 6% |
| 28% |
| 30% |
| 31% |
| 2% |
| |

Education

| | Total |
|--|-------|
| Base | 603 |
| HIGH SCHOOL OR LESS (NET) | 33% |
| Less than high school | 4% |
| High school graduate | 29% |
| ATTENDED COLLEGE OR COLLEGE DEGREE (NET) | 54% |
| Some college | 22% |
| Associate's degree | 11% |
| College graduate | 21% |
| Post-graduate | 12% |
| Don't know / Refused | 1% |

Party

| raity | |
|--------------------------|-------|
| | Total |
| Base | 603 |
| REPUBLICAN (NET) | 24% |
| Strong Republican | 13% |
| Not-so-strong Republican | 8% |
| INDEPENDENT (NET) | 26% |
| Lean Republican | 10% |
| Lean Democrat | 7% |
| DEMOCRAT (NET) | 39% |
| Strong Democrat | 26% |
| Not-so-strong Democrat | 11% |
| Other | 7% |
| Not sure | 1% |
| Refused | 3% |

Ideology

| 0, | |
|-----------------------|-------|
| | Total |
| Base | 603 |
| CONSERVATIVE (NET) | 49% |
| Very Conservative | 25% |
| Somewhat Conservative | 24% |
| Neither | 6% |
| LIBERAL (NET) | 36% |
| Somewhat Liberal | 25% |
| Very Liberal | 11% |
| Don't Know/Refuse | 8% |

Race/Ethnicity

| | Total |
|-----------------------------------|-------|
| Base | 603 |
| White | 63% |
| Hispanic | 14% |
| Black or African American | 13% |
| Mixed Race | 3% |
| Some other race | 2% |
| Native American or Alaskan Native | 1% |
| Asian or Pacific Islander | * |
| Decline to Answer | 4% |
| | |

Which of the following best describes where you live?

| | Total |
|--------------------|-------|
| Base | 603 |
| Rural | 27% |
| Urban | 18% |
| Suburban | 51% |
| Don't know/Refused | 4% |

Income

| | Total |
|----------------------------------|-------|
| Base | 603 |
| Less than \$5,000 | 3% |
| \$5,000 but less than \$10,000 | 2% |
| \$10,000 but less than \$15,000 | 3% |
| \$15,000 but less than \$20,000 | 6% |
| \$20,000 but less than \$25,000 | 2% |
| \$25,000 but less than \$30,000 | 6% |
| \$30,000 but less than \$35,000 | 3% |
| \$35,000 but less than \$40,000 | 5% |
| \$40,000 but less than \$50,000 | 7% |
| \$50,000 but less than \$60,000 | 6% |
| \$60,000 but less than \$75,000 | 8% |
| \$75,000 but less than \$80,000 | 4% |
| \$80,000 but less than \$100,000 | 5% |
| \$100,000 or more | 15% |
| Don't Know/Refuse | 26% |