

Access and Infrastructure – South Carolina

April 2014

Created for: American Petroleum Institute

Presented by: Nielsen

Interviewing:	April 9 th – 15 th
Respondents:	602 registered voters
Method:	Telephone
Sample:	Random digit dial
Weighting:	Results are weighted to be representative of South Carolina registered voters.
Sampling Error:	+/-4 at 95% confidence

SCREENER

QS1. Are you currently registered to vote?	
Base	602
Yes	100%

MAIN SURVEY

Q1. Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?	
Base	602
SUPPORT (NET)	80%
<i>Strongly support</i>	54%
<i>Somewhat support</i>	26%
Neither support nor oppose	2%
OPPOSE (NET)	11%
<i>Somewhat oppose</i>	6%
<i>Strongly oppose</i>	5%
Don't Know/Refused	7%

Q2. How important to you is producing more oil and natural gas here at home?	
Base	602
IMPORTANT (NET)	92%
<i>Very important</i>	75%
<i>Somewhat important</i>	17%
NOT IMPORTANT (NET)	7%
<i>Not very important</i>	4%
<i>Not at all important</i>	3%
Don't Know/Refused	2%

Q3. Do you support or oppose increased development of the country's energy infrastructure?	
Base	602
SUPPORT (NET)	84%
<i>Strongly support</i>	60%
<i>Somewhat support</i>	24%
Neither support nor oppose	1%
OPPOSE (NET)	7%
<i>Somewhat oppose</i>	2%
<i>Strongly oppose</i>	5%
Don't Know/Refused	8%

Q4. Agree/Disagree: Increased production of domestic oil and natural gas resources could help strengthen America's energy security.	
Base	602
AGREE (NET)	90%
<i>Strongly agree</i>	74%
<i>Somewhat agree</i>	16%
Neither agree nor disagree	1%
DISAGREE (NET)	8%
<i>Somewhat disagree</i>	3%
<i>Strongly disagree</i>	5%
Don't Know/Refused	1%

Q5. Agree/Disagree: Increased production of domestic oil and natural gas resources could lead to more jobs in the U.S.	
Base	602
AGREE (NET)	95%
<i>Strongly agree</i>	78%
<i>Somewhat agree</i>	17%
Neither agree nor disagree	0%
DISAGREE (NET)	4%
<i>Somewhat disagree</i>	1%
<i>Strongly disagree</i>	3%
Don't Know/Refused	1%

Q6. Agree/Disagree: Producing more domestic oil and natural gas could help lower energy costs for consumers.	
Base	602
AGREE (NET)	89%
<i>Strongly agree</i>	67%
<i>Somewhat agree</i>	22%
Neither agree nor disagree	0%
DISAGREE (NET)	10%
<i>Somewhat disagree</i>	5%
<i>Strongly disagree</i>	5%
Don't Know/Refused	1%

Q7. Agree/Disagree: Increased production of domestic oil and natural gas resources could help stimulate the economy.	
Base	602
AGREE (NET)	93%
<i>Strongly agree</i>	70%
<i>Somewhat agree</i>	23%
Neither agree nor disagree	0%
DISAGREE (NET)	5%
<i>Somewhat disagree</i>	3%
<i>Strongly disagree</i>	2%
Don't Know/Refused	1%

Q8. Agree/Disagree: Producing more domestic oil and natural gas could benefit federal and state budgets through lease payments, royalty fees and other sources of revenue.	
Base	602
AGREE (NET)	88%
<i>Strongly agree</i>	59%
<i>Somewhat agree</i>	29%
Neither agree nor disagree	0%
DISAGREE (NET)	7%
<i>Somewhat disagree</i>	4%
<i>Strongly disagree</i>	3%
Don't Know/Refused	4%

Q9. Agree/Disagree: Increased development of the country's energy infrastructure is good for American consumers.	
Base	602
AGREE (NET)	92%
<i>Strongly agree</i>	70%
<i>Somewhat agree</i>	22%
Neither agree nor disagree	1%
DISAGREE (NET)	5%
<i>Somewhat disagree</i>	3%
<i>Strongly disagree</i>	2%
Don't Know/Refused	2%

Q10. Agree/Disagree: Increased development of the country's energy infrastructure would help create jobs in the U.S.	
Base	602
AGREE (NET)	94%
<i>Strongly agree</i>	77%
<i>Somewhat agree</i>	17%
Neither agree nor disagree	0%
DISAGREE (NET)	5%
<i>Somewhat disagree</i>	3%
<i>Strongly disagree</i>	2%
Don't Know/Refused	1%

Q11. Agree/Disagree: Increased development of the country's energy infrastructure would help strengthen America's energy security.	
Base	602
AGREE (NET)	91%
<i>Strongly agree</i>	69%
<i>Somewhat agree</i>	22%
Neither agree nor disagree	0%
DISAGREE (NET)	7%
<i>Somewhat disagree</i>	4%
<i>Strongly disagree</i>	3%
Don't Know/Refused	2%

Q12. Do you support or oppose offshore drilling for domestic oil and natural gas resources?	
Base	602
SUPPORT (NET)	72%
<i>Strongly support</i>	44%
<i>Somewhat support</i>	28%
Neither support nor oppose	2%
OPPOSE (NET)	19%
<i>Somewhat oppose</i>	6%
<i>Strongly oppose</i>	13%
Don't Know/Refused	7%

DEMOGRAPHICS

Gender	
Base	602
Male	47%
Female	53%

Age	
Base	602
18 - 24	2%
25 - 34	11%
35 - 49	23%
50 - 65	32%
65+	30%
Don't know/Refused	3%

Education	
Base	602
Less than high school	5%
High school graduate	30%
Some college	22%
Associate's degree	10%
College graduate	18%
Post-graduate	13%
Don't know/Refused	1%

Party ID	
Base	602
REPUBLICAN (NET)	30%
Strong Republican	22%
Not-so-strong Republican	8%
DEMOCRAT (NET)	31%
Strong Democrat	23%
Not-so-strong Democrat	8%
INDEPENDENT (NET)	21%
Lean Republican	8%
Lean Democrat	4%
Do not lean either way	9%
Other	10%
Not sure	1%
Decline to answer	3%

Political Ideology	
Base	602
CONSERVATIVE (NET)	64%
<i>Very conservative</i>	34%
<i>Somewhat conservative</i>	30%
Neither	6%
LIBERAL (NET)	24%
<i>Somewhat liberal</i>	16%
<i>Very liberal</i>	8%
Don't Know/Refused	5%

Race/Ethnicity	
Base	602
White	63%
Hispanic	1%
Black or African American	26%
Asian or Pacific Islander	2%
Native American or Alaskan Native	0%
Mixed Race	0%
Some other race	3%
Don't know/Refused	7%

Urbanicity	
Base	602
Rural	42%
Urban	9%
Suburban	45%
Don't Know/Refused	4%

Are you, or is anyone in your household, a member of a labor union?	
Base	602
Yes	3%
No	96%
Not sure	0%
Refuse	1%

Income	
Base	602
Under \$5,000	3%
\$5,000 but less than \$10,000	4%
\$10,000 but less than \$15,000	4%
\$15,000 but less than \$20,000	5%
\$20,000 but less than \$25,000	5%
\$25,000 but less than \$30,000	4%
\$30,000 but less than \$35,000	4%
\$35,000 but less than \$40,000	4%
\$40,000 but less than \$50,000	8%
\$50,000 but less than \$60,000	8%
\$60,000 but less than \$75,000	8%
\$75,000 but less than \$80,000	4%
\$80,000 but less than \$100,000	5%
\$100,000 or more	12%
Don't know/Refused	22%