Access and Infrastructure - Nevada
April 2014
Created for: American Petroleum Institute
Presented by: Nielsen

Interviewing: April 3-9, 2014
Respondents: 603 Registered Voters
Method: Telephone
Sample: Random Digit Dial
Weighting: Results are weighted to be representative of registered voters in Nevada.
Sampling Error: $\quad+/-4 \%$ at $95 \%$ confidence

## SCREENER

S1 Are you currently registered to vote?

| Base | 603 |
| :--- | :---: |
| Yes | $100 \%$ |

## MAIN SURVEY

Q1. Do you support or oppose [ROTATE] increased production of domestic oil and natural gas resources located here in the U.S.?

| Base | 603 |
| :--- | :---: |
| SUPPORT (NET) | $80 \%$ |
| Strongly support | $55 \%$ |
| Somewhat support | $25 \%$ |
| Neither support nor oppose | $3 \%$ |
| OPPOSE (NET) | $11 \%$ |
| Somewhat oppose | $4 \%$ |
| Strongly oppose | $7 \%$ |
| Don't Know/Refused | $7 \%$ |

Q2. How important to you is producing more oil and natural gas here at home?

|  | Base |
| :--- | :---: |
| IMPORTANT (NET) | 603 |
| Very important | $90 \%$ |
| Somewhat important | $70 \%$ |
| NOT IMPORTANT (NET) | $20 \%$ |
| Not very important | $8 \%$ |
| Not at all important | $3 \%$ |
| Don't Know/Refused | $5 \%$ |

Q3. Do you [ROTATE: support/oppose] or [ROTATE: oppose/support] increased development of the country's energy infrastructure?

|  | Base |
| :--- | :---: |
| SUPPORT (NET) | 603 |
| Strongly support | $87 \%$ |
| Somewhat support | $65 \%$ |
| Neither support nor oppose | $22 \%$ |
| OPPOSE (NET) | $1 \%$ |
| Somewhat oppose | $5 \%$ |
| Stronglyoppose | $2 \%$ |
| Don't Know/Refused | $3 \%$ |

Q4. Increased production of domestic oil and natural gas resources could help strengthen America's energy security.

| Base | 603 |
| :--- | :---: |
| AGREE (NET) | $87 \%$ |
| Strongly agree | $65 \%$ |
| Somewhat agree | $22 \%$ |
| Neither agree nor disagree | $1 \%$ |
| DISAGREE (NET) | $10 \%$ |
| Somewhat disagree | $4 \%$ |
| Strongly disagree | $6 \%$ |
| Don't Know/Refused | $2 \%$ |

Q5. Increased production of domestic oil and natural gas resources could lead to more jobs in the U.S.

|  | Base |
| :--- | :---: |
| AGREE (NET) | 603 |
| Strongly agree | $93 \%$ |
| Somewhat agree | $76 \%$ |
| Neither agree nor disagree | $17 \%$ |
| DISAGREE (NET) | $*$ |
| Somewhat disagree | $6 \%$ |
| Strongly disagree | $2 \%$ |
| Don't Know/Refused | $4 \%$ |

Q6. Producing more domestic oil and natural gas could help lower energy costs for consumers.

| Base | 603 |
| :--- | :---: |
| AGREE (NET) | $84 \%$ |
| Strongly agree | $63 \%$ |
| Somewhat agree | $21 \%$ |
| Neither agree nor disagree | $1 \%$ |
| DISAGREE (NET) | $13 \%$ |
| Somewhat disagree | $5 \%$ |
| Strongly disagree | $8 \%$ |
| Don't Know/Refused | $2 \%$ |

Q7. Increased production of domestic oil and natural gas resources could help stimulate the economy.

|  | Base |
| :--- | :---: |
| AGREE (NET) | 603 |
| Strongly agree | $86 \%$ |
| Somewhat agree | $67 \%$ |
| Neither agree nor disagree | $19 \%$ |
| DISAGREE (NET) | $*$ |
| Somewhat disagree | $11 \%$ |
| Strongly disagree | $4 \%$ |
| Don't Know/Refused | $7 \%$ |

Q8. Producing more domestic oil and natural gas could benefit federal and state budgets through lease payments, royalty fees and other sources of revenue.

| Base | 603 |
| :--- | :---: |
| AGREE (NET) | $86 \%$ |
| Strongly agree | $50 \%$ |
| Somewhat agree | $36 \%$ |
| Neither agree nor disagree | $*$ |
| DISAGREE (NET) | $9 \%$ |
| Somewhat disagree | $2 \%$ |
| Strongly disagree | $7 \%$ |
| Don't Know/Refused | $3 \%$ |

Q9. Increased development of the country's energy infrastructure is good for American consumers.

| Base | 603 |
| :--- | :---: |
| AGREE (NET) | $90 \%$ |
| Strongly agree | $63 \%$ |
| Somewhat agree | $27 \%$ |
| Neither agree nor disagree | $1 \%$ |
| DISAGREE (NET) | $6 \%$ |
| Somewhat disagree | $2 \%$ |
| Strongly disagree | $4 \%$ |
| Don't Know/Refused | $3 \%$ |

Q10. Increased development of the country's energy infrastructure would help create jobs in the U.S.

|  | Base |
| :--- | :---: |
| AGREE (NET) | 603 |
| Strongly agree | $91 \%$ |
| Somewhat agree | $73 \%$ |
| Neither agree nor disagree | $18 \%$ |
| DISAGREE (NET) | $*$ |
| Somewhat disagree | $5 \%$ |
| Strongly disagree | $2 \%$ |
| Don't Know/Refused | $3 \%$ |

Q11. Increased development of the country's energy infrastructure would help strengthen America's energy security.

| Base | 603 |
| :--- | :--- |
| AGREE (NET) | $88 \%$ |
| Strongly agree | $65 \%$ |
| Somewhat agree | $23 \%$ |
| Neither agree nor disagree | $1 \%$ |
| DISAGREE (NET) | $7 \%$ |
| Somewhat disagree | $3 \%$ |
| Strongly disagree | $4 \%$ |
| Don't Know/Refused | $4 \%$ |

## DEMOGRAPHICS

Gender

|  | Base |
| :--- | :--- |
| Male | 603 |
| Female | $50 \%$ |

Age

| Base | 603 |
| :--- | :---: |
| $18-24$ (NET) | $3 \%$ |
| $25-34$ (NET) | $14 \%$ |
| $35-49$ (NET) | $25 \%$ |
| $50-64$ (NET) | $29 \%$ |
| $65+(N E T)$ | $28 \%$ |
| Don't know/Refused | $2 \%$ |

## Education

| Base | 603 |
| :--- | :---: |
| Less than high school | $5 \%$ |
| High school graduate | $28 \%$ |
| Some college | $26 \%$ |
| Associate's degree | $12 \%$ |
| College graduate | $17 \%$ |
| Post-graduate | $10 \%$ |
| Don't know/Refused | $1 \%$ |

Party ID

| Base | 603 |
| :--- | :---: |
| REPUBLICAN (NET) | $32 \%$ |
| Strong Republican | $19 \%$ |
| Not-so-strong Republican | $12 \%$ |
| DEMOCRAT (NET) | $31 \%$ |
| Strong Democrat | $23 \%$ |
| Not-so-strong Democrat | $8 \%$ |
| INDEPENDENT (NET) | $23 \%$ |
| Lean Republican | $12 \%$ |
| Lean Democrat | $6 \%$ |
| Do not lean either way | $4 \%$ |
| Other | $10 \%$ |
| Not sure | $1 \%$ |
| Decline to answer | $2 \%$ |

Ideology

| Base | 603 |
| :--- | :---: |
| CONSERVATIVE (NET) | $54 \%$ |
| Very conservative | $20 \%$ |
| Somewhat conservative | $34 \%$ |
| Neither | $6 \%$ |
| LIBERAL (NET) | $33 \%$ |
| Somewhat liberal | $24 \%$ |
| Very liberal | $9 \%$ |
| Don't Know/Refused | $7 \%$ |

Race/Ethnicity

| Base | 603 |
| :--- | :---: |
| White | $70 \%$ |
| Hispanic | $13 \%$ |
| Black or African American | $7 \%$ |
| Asian or Pacific Islander | $2 \%$ |
| Native American or Alaskan Native | $2 \%$ |
| Mixed Race | $0 \%$ |
| Some other race | $2 \%$ |
| Don't know/Refused | $2 \%$ |

Urbanicity

| Base | 603 |
| :--- | :---: |
| Rural | $26 \%$ |
| Urban | $25 \%$ |
| Suburban | $44 \%$ |
| Don't Know/Refused | $4 \%$ |

Are you, or is anyone in your household, a member of a labor union?

| Base | 603 |
| :--- | :---: |
| Yes | $17 \%$ |
| No | $83 \%$ |
| Not sure | $0 \%$ |
| Refuse | $0 \%$ |

Income

|  | Base |
| :--- | :--- |
| Under $\$ 5,000$ | 603 |
| $\$ 5,000$ but less than $\$ 10,000$ | $2 \%$ |
| $\$ 10,000$ but less than $\$ 15,000$ | $4 \%$ |
| $\$ 15,000$ but less than $\$ 20,000$ | $4 \%$ |
| $\$ 20,000$ but less than $\$ 25,000$ | $3 \%$ |
| $\$ 25,000$ but less than $\$ 30,000$ | $3 \%$ |
| $\$ 30,000$ but less than $\$ 35,000$ | $5 \%$ |
| $\$ 35,000$ but less than $\$ 40,000$ | $4 \%$ |
| $\$ 40,000$ but less than $\$ 50,000$ | $8 \%$ |
| $\$ 50,000$ but less than $\$ 60,000$ | $9 \%$ |
| $\$ 60,000$ but less than $\$ 75,000$ | $8 \%$ |
| $\$ 75,000$ but less than $\$ 80,000$ | $3 \%$ |
| $\$ 80,000$ but less than $\$ 100,000$ | $8 \%$ |
| $\$ 100,000$ or more | $19 \%$ |
| Don't know/Refused | $18 \%$ |

