

Access and Infrastructure – Nevada April 2014

Created for: American Petroleum Institute Presented by: Nielsen

Interviewing: April 3-9, 2014

Respondents: 603 Registered Voters

Method: Telephone

Sample: Random Digit Dial

Weighting: Results are weighted to be representative of registered voters in Nevada.

Sampling Error: +/- 4% at 95% confidence



SCREENER

S1 Are you currently registered to vote?

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Base	603
Yes	100%

MAIN SURVEY

Q1. Do you support or oppose [ROTATE] increased production of domestic oil and natural gas resources located here in the U.S.?

Base	603
SUPPORT (NET)	80%
Strongly support	55%
Somewhat support	25%
Neither support nor oppose	3%
OPPOSE (NET)	11%
Somewhat oppose	4%
Strongly oppose	7%
Don't Know/Refused	7%



Q2. How important to you is producing more oil and natural gas here at home?

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Base	603
IMPORTANT (NET)	90%
Very important	70%
Somewhat important	20%
NOT IMPORTANT (NET)	8%
Not very important	3%
Not at all important	5%
Don't Know/Refused	2%

Q3. Do you [ROTATE: support/oppose] or [ROTATE: oppose/support] increased development of the country's energy infrastructure?

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Base	603
SUPPORT (NET)	87%
Strongly support	65%
Somewhat support	22%
Neither support nor oppose	1%
OPPOSE (NET)	5%
Somewhat oppose	2%
Strongly oppose	3%
Don't Know/Refused	7%



Q4. Increased production of domestic oil and natural gas resources could help strengthen America's energy security.

Base	603
AGREE (NET)	87%
Strongly agree	65%
Somewhat agree	22%
Neither agree nor disagree	1%
DISAGREE (NET)	10%
Somewhat disagree	4%
Strongly disagree	6%
Don't Know/Refused	2%

Q5. Increased production of domestic oil and natural gas resources could lead to more jobs in the U.S.

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-	Base	603
	AGREE (NET)	93%
	Strongly agree	76%
	Somewhat agree	17%
	Neither agree nor disagree	*
	DISAGREE (NET)	6%
	Somewhat disagree	2%
	Strongly disagree	4%
	Don't Know/Refused	1%



Q6. Producing more domestic oil and natural gas could help lower energy costs for consumers.

Base	603
AGREE (NET)	84%
Strongly agree	63%
Somewhat agree	21%
Neither agree nor disagree	1%
DISAGREE (NET)	13%
Somewhat disagree	5%
Strongly disagree	8%
Don't Know/Refused	2%

Q7. Increased production of domestic oil and natural gas resources could help stimulate the economy.

Base	603
AGREE (NET)	86%
Strongly agree	67%
Somewhat agree	19%
Neither agree nor disagree	*
DISAGREE (NET)	11%
Somewhat disagree	4%
Strongly disagree	7%
Don't Know/Refused	3%

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Q8. Producing more domestic oil and natural gas could benefit federal and state budgets through lease payments, royalty fees and other sources of revenue.

Base	603
AGREE (NET)	86%
Strongly agree	50%
Somewhat agree	36%
Neither agree nor disagree	*
DISAGREE (NET)	9%
Somewhat disagree	2%
Strongly disagree	7%
Don't Know/Refused	3%

Q9. Increased development of the country's energy infrastructure is good for American consumers.

Base	603
AGREE (NET)	90%
Strongly agree	63%
Somewhat agree	27%
Neither agree nor disagree	1%
DISAGREE (NET)	6%
Somewhat disagree	2%
Strongly disagree	4%
Don't Know/Refused	3%



Q10. Increased development of the country's energy infrastructure would help create jobs in the U.S.

Base	603
AGREE (NET)	91%
Strongly agree	73%
Somewhat agree	18%
Neither agree nor disagree	*
DISAGREE (NET)	5%
Somewhat disagree	2%
Strongly disagree	3%
Don't Know/Refused	3%

Q11. Increased development of the country's energy infrastructure would help strengthen America's energy security.

Base	603
AGREE (NET)	88%
Strongly agree	65%
Somewhat agree	23%
Neither agree nor disagree	1%
DISAGREE (NET)	7%
Somewhat disagree	3%
Strongly disagree	4%
Don't Know/Refused	4%



DEMOGRAPHICS

Gender

Base	603
Male	50%
Female	50%

Age

Base	603
18 - 24 (NET)	3%
25 - 34 (NET)	14%
35 - 49 (NET)	25%
50 - 64 (NET)	29%
65+ (NET)	28%
Don't know/Refused	2%

Education

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Base	603
Less than high school	5%
High school graduate	28%
Some college	26%
Associate's degree	12%
College graduate	17%
Post-graduate	10%
Don't know/Refused	1%



Party ID

Base	603
REPUBLICAN (NET)	32%
Strong Republican	19%
Not-so-strong Republican	12%
DEMOCRAT (NET)	31%
Strong Democrat	23%
Not-so-strong Democrat	8%
INDEPENDENT (NET)	23%
Lean Republican	12%
Lean Democrat	6%
Do not lean either way	4%
Other	10%
Not sure	1%
Decline to answer	2%

Ideology

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Base	603
CONSERVATIVE (NET)	54%
Very conservative	20%
Somewhat conservative	34%
Neither	6%
LIBERAL (NET)	33%
Somewhat liberal	24%
Very liberal	9%
Don't Know/Refused	7%



Race/Ethnicity

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Base	603
White	70%
Hispanic	13%
Black or African American	7%
Asian or Pacific Islander	2%
Native American or Alaskan Native	2%
Mixed Race	0%
Some other race	2%
Don't know/Refused	2%

Urbanicity

Base	603
Rural	26%
Urban	25%
Suburban	44%
Don't Know/Refused	4%

Are you, or is anyone in your household, a member of a labor union?

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Base	603
Yes	17%
No	83%
Not sure	0%
Refuse	0%



Income

Base	603
Under \$5,000	2%
\$5,000 but less than \$10,000	2%
\$10,000 but less than \$15,000	4%
\$15,000 but less than \$20,000	4%
\$20,000 but less than \$25,000	3%
\$25,000 but less than \$30,000	3%
\$30,000 but less than \$35,000	5%
\$35,000 but less than \$40,000	4%
\$40,000 but less than \$50,000	8%
\$50,000 but less than \$60,000	9%
\$60,000 but less than \$75,000	8%
\$75,000 but less than \$80,000	3%
\$80,000 but less than \$100,000	8%
\$100,000 or more	19%
Don't know/Refused	18%