

Access and Infrastructure – Pennsylvania April 2014

Created for: American Petroleum Institute Presented by: Nielsen

Interviewing: April 3 - 9, 2014 **Respondents:** 603 Registered Voters

Method: Telephone

Sample: Random Digit Dial

Weighting: Results are weighted to be representative of registered voters in Pennsylvania.

Sampling Error: +/- 4% at 95% confidence



SCREENER

S1 Are you currently registered to vote?

F	
Base	603
Yes	100%

MAIN SURVEY

Q1. Do you support or oppose [ROTATE] increased production of domestic oil and natural gas resources located here in the U.S.?

Base	603
SUPPORT (NET)	80%
Strongly support	54%
Somewhat support	26%
Neither support nor oppose	4%
OPPOSE (NET)	12%
Somewhat oppose	6%
Strongly oppose	6%
Don't Know/Refused	5%



Q2. How important to you is producing more oil and natural gas here at home?

Base	603
IMPORTANT (NET)	90%
Very important	66%
Somewhat important	24%
NOT IMPORTANT (NET)	7%
Not very important	4%
Not at all important	3%
Don't Know/Refused	2%

Q3. Do you [ROTATE: support/oppose] or [ROTATE: oppose/support] increased development of the country's energy infrastructure?

Base	603
SUPPORT (NET)	86%
Strongly support	59%
Somewhat support	27%
Neither support nor oppose	1%
OPPOSE (NET)	6%
Somewhat oppose	3%
Strongly oppose	3%
Don't Know/Refused	6%



Q4. Increased production of domestic oil and natural gas resources could help strengthen America's energy security.

Base	603
AGREE (NET)	88%
Strongly agree	63%
Somewhat agree	25%
Neither agree nor disagree	*
DISAGREE (NET)	8%
Somewhat disagree	4%
Strongly disagree	4%
Don't Know/Refused	2%

Q5. Increased production of domestic oil and natural gas resources could lead to more jobs in the U.S.

Base	603
AGREE (NET)	94%
Strongly agree	76%
Somewhat agree	18%
Neither agree nor disagree	*
DISAGREE (NET)	6%
Somewhat disagree	2%
Strongly disagree	4%
Don't Know/Refused	*



Q6. Producing more domestic oil and natural gas could help lower energy costs for consumers.

Base	603
AGREE (NET)	81%
Strongly agree	60%
Somewhat agree	21%
Neither agree nor disagree	1%
DISAGREE (NET)	15%
Somewhat disagree	8%
Strongly disagree	7%
Don't Know/Refused	2%

Q7. Increased production of domestic oil and natural gas resources could help stimulate the economy.

Base	603
AGREE (NET)	90%
Strongly agree	65%
Somewhat agree	25%
Neither agree nor disagree	1%
DISAGREE (NET)	8%
Somewhat disagree	4%
Strongly disagree	4%
Don't Know/Refused	1%



Q8. Producing more domestic oil and natural gas could benefit federal and state budgets through lease payments, royalty fees and other sources of revenue.

Base	603
AGREE (NET)	88%
Strongly agree	53%
Somewhat agree	35%
Neither agree nor disagree	1%
DISAGREE (NET)	6%
Somewhat disagree	2%
Strongly disagree	4%
Don't Know/Refused	5%

Q9. Increased development of the country's energy infrastructure is good for American consumers.

Base	603
AGREE (NET)	86%
Strongly agree	61%
Somewhat agree	25%
Neither agree nor disagree	1%
DISAGREE (NET)	10%
Somewhat disagree	5%
Strongly disagree	5%
Don't Know/Refused	2%



Q10. Increased development of the country's energy infrastructure would help create jobs in the U.S.

Base	603
AGREE (NET)	94%
Strongly agree	70%
Somewhat agree	24%
Neither agree nor disagree	*
DISAGREE (NET)	5%
Somewhat disagree	2%
Strongly disagree	3%
Don't Know/Refused	1%

Q11. Increased development of the country's energy infrastructure would help strengthen America's energy security.

Base	603
AGREE (NET)	90%
Strongly agree	65%
Somewhat agree	25%
Neither agree nor disagree	1%
DISAGREE (NET)	8%
Somewhat disagree	3%
Strongly disagree	5%
Don't Know/Refused	2%



DEMOGRAPHICS

Gender

Base	603
Male	48%
Female	52%

Age

Base	603
18 - 24 (NET)	5%
25 - 34 (NET)	11%
35 - 49 (NET)	24%
50 - 64 (NET)	30%
65+ (NET)	28%
Don't know/Refused	2%

Education

Base	603
Less than high school	4%
High school graduate	35%
Some college	19%
Associate's degree	8%
College graduate	21%
Post-graduate	12%
Don't know/Refused	1%



Party ID

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Base	603
REPUBLICAN (NET)	33%
Strong Republican	21%
Not-so-strong Republican	12%
DEMOCRAT (NET)	37%
Strong Democrat	26%
Not-so-strong Democrat	11%
INDEPENDENT (NET)	15%
Lean Republican	5%
Lean Democrat	5%
Do not lean either way	5%
Other	7%
Not sure	1%
Decline to answer	3%

. Ideology

Base	603
CONSERVATIVE (NET)	56%
Very conservative	22%
Somewhat conservative	34%
Neither	5%
LIBERAL (NET)	33%
Somewhat liberal	22%
Very liberal	11%
Don't Know/Refused	5%



Race/Ethnicity

Base	603
White	81%
Hispanic	3%
Black or African American	9%
Asian or Pacific Islander	1%
Native American or Alaskan Native	*
Mixed Race	*
Some other race	2%
Don't know/Refused	3%

Urbanicity

Base	603
Rural	34%
Urban	18%
Suburban	45%
Don't Know/Refused	4%

Are you, or is anyone in your household, a member of a labor union?

Base	603
Yes	20%
No	76%
Not sure	2%
Refuse	1%



Income

Base	603
Under \$5,000	1%
\$5,000 but less than \$10,000	2%
\$10,000 but less than \$15,000	3%
\$15,000 but less than \$20,000	4%
\$20,000 but less than \$25,000	3%
\$25,000 but less than \$30,000	4%
\$30,000 but less than \$35,000	3%
\$35,000 but less than \$40,000	5%
\$40,000 but less than \$50,000	6%
\$50,000 but less than \$60,000	9%
\$60,000 but less than \$75,000	6%
\$75,000 but less than \$80,000	4%
\$80,000 but less than \$100,000	6%
\$100,000 or more	21%
Don't know/Refused	23%