

Public Opinion Poll Interview Schedule

Created for: American Petroleum Institute Presented by: Harris Interactive

Interviewing: December 13 – December 15, 2011

Respondents: 1,005 U.S. Registered Voters

Method: Telephone

Sample: Random Digit Dial

Weighting: Results are weighted to be representative of registered voters across the United States

Margin of Error: +/- 3% at 95% confidence

SURVEY QUESTIONS

Q2. Generally speaking, would you say things in this country are heading in the right direction, or are they off on the wrong track?

| 1005 | Base |
|------|--------------------|
| 23% | Right direction |
| 68% | Wrong track |
| 9% | Don't Know/Refused |

Q3. Do you approve or disapprove of the job Barack Obama is doing as president of the United States?

| 1005 | Base |
|------|--------------------------------|
| 52% | DISAPPROVE (NET) |
| 41% | Strongly Disapprove |
| 10% | Somewhat Disapprove |
| 3% | Neither Approve nor Disapprove |
| 41% | APPROVE (NET) |
| 20% | Somewhat Approve |
| 21% | Strongly Approve |
| 3% | Don't Know/Refuse |

Q4. Do you approve or disapprove of the job Congress is doing?

| 1005 | Base |
|------|--------------------------------|
| 79% | DISAPPROVE (NET) |
| 55% | Strongly Disapprove |
| 24% | Somewhat Disapprove |
| 3% | Neither Approve nor Disapprove |
| 13% | APPROVE (NET) |
| 9% | Somewhat Approve |
| 4% | Strongly Approve |
| 4% | Don't Know/Refuse |

Q5. Thinking ahead to the year 2030, how much oil and natural gas do you think America will need? Do you think America will need [Rotate] more than today or less than today?

| 1005 | Base |
|------|-------------------|
| 68% | More than today |
| 25% | Less than today |
| 6% | Don't Know/Refuse |

Q6. Do you [Rotate] support/oppose or [Rotate] oppose/support increased access to domestic oil and natural gas resources?

| 1005 | Base |
|------|----------------------------|
| 20% | OPPOSE (NET) |
| 10% | Strongly Oppose |
| 10% | Somewhat Oppose |
| 3% | Neither Oppose nor Support |
| 70% | SUPPORT(NET) |
| 26% | Somewhat Support |
| 44% | Strongly Support |
| 7% | Don't Know/Refuse |

Q7. Please tell me if you agree or disagree with each statement.

Increased access to domestic oil and natural gas resources here in North America could lead to more American jobs.

| 1005 | Base |
|------|----------------------------|
| 87% | AGREE (NET) |
| 60% | Strongly Agree |
| 27% | Somewhat Agree |
| 1% | Neither Agree nor Disagree |
| 11% | DISAGREE (NET) |
| 5% | Somewhat Disagree |
| 6% | Strongly Disagree |
| 1% | Don't Know/Refuse |

Expanding access to domestic oil and natural gas resources will help increase the country's energy security because we will be able to rely on North America's resources.

| 1005 | Base |
|------|----------------------------|
| 82% | AGREE (NET) |
| 53% | Strongly Agree |
| 29% | Somewhat Agree |
| 1% | Neither Agree nor Disagree |
| 14% | DISAGREE (NET) |
| 7% | Somewhat Disagree |
| 7% | Strongly Disagree |
| 3% | Don't Know/Refuse |

Expanding access to North America's oil and natural gas resources could help the U.S. economy and could help reduce energy costs for American consumers.

| 1005 | Base |
|------|----------------------------|
| 83% | AGREE (NET) |
| 52% | Strongly Agree |
| 31% | Somewhat Agree |
| 1% | Neither Agree nor Disagree |
| 13% | DISAGREE (NET) |
| 6% | Somewhat Disagree |
| 7% | Strongly Disagree |
| 3% | Don't Know/Refuse |

When the federal government expands access to domestic sources of oil and natural gas, it increases the amount of revenue the government treasury receives because these additional oil and natural gas supplies generate lease payments, royalty fees and other sources of government revenue.

| 1005 | Base |
|------|----------------------------|
| 72% | AGREE (NET) |
| 34% | Strongly Agree |
| 37% | Somewhat Agree |
| 2% | Neither Agree nor Disagree |
| 19% | DISAGREE (NET) |
| 12% | Somewhat Disagree |
| 7% | Strongly Disagree |
| 7% | Don't Know/Refuse |

Some in Washington are delaying the development of domestic oil and natural gas reserves every chance they get. These delays may mean an even tighter supply of oil in the future, potentially hurting the economy and leading to higher energy costs for consumers.

| 1005 | Base |
|------|----------------------------|
| 70% | AGREE (NET) |
| 43% | Strongly Agree |
| 27% | Somewhat Agree |
| 2% | Neither Agree nor Disagree |
| 24% | DISAGREE (NET) |
| 12% | Somewhat Disagree |
| 12% | Strongly Disagree |
| 4% | Don't Know/Refuse |

DEMOGRAPHICS

Gender

| 1005 | Base |
|------|-------------------|
| 46% | Male |
| 54% | Female |
| - | Don't Know/Refuse |

Age

| 1005 | Base |
|------|-------------------|
| 3% | 18 - 20 |
| 3% | 21 – 24 |
| 3% | 25 – 29 |
| 7% | 30 – 34 |
| 8% | 35 – 39 |
| 7% | 40 – 44 |
| 12% | 45 – 49 |
| 9% | 50 – 54 |
| 10% | 55 – 59 |
| 10% | 60 – 64 |
| 8% | 65 - 69 |
| 6% | 70 – 74 |
| 11% | 75 and older |
| 3% | Don't Know/Refuse |

Party

| 1005 | Base |
|------|--------------------------|
| 33% | REPUBLICAN (NET) |
| 18% | Strong Republican |
| 14% | Not-so-strong Republican |
| 22% | INDEPENDENT (NET) |
| 9% | Lean Republican |
| 7% | Lean Democrat |
| 5% | Do Not Lean Either Way |
| 30% | DEMOCRAT (NET) |
| 18% | Strong Democrat |
| 12% | Not-so-strong Democrat |
| 10% | Other |
| 5% | Don't Know/Refuse |

Ideology

| 1005 | Base |
|------|-----------------------|
| 58% | CONSERVATIVE (NET) |
| 25% | Very Conservative |
| 32% | Somewhat Conservative |
| 6% | Neither |
| 31% | LIBERAL (NET) |
| 21% | Somewhat Liberal |
| 9% | Very Liberal |
| 5% | Don't Know/Refuse |

Income

| 1005 | Base |
|------|----------------------------------|
| 2% | Under \$5,000 |
| 2% | \$5,000 but less than \$10,000 |
| 3% | \$10,000 but less than \$15,000 |
| 4% | \$15,000 but less than \$20,000 |
| 4% | \$20,000 but less than \$25,000 |
| 4% | \$25,000 but less than \$30,000 |
| 3% | \$30,000 but less than \$35,000 |
| 4% | \$35,000 but less than \$40,000 |
| 6% | \$40,000 but less than \$50,000 |
| 7% | \$50,000 but less than \$60,000 |
| 8% | \$60,000 but less than \$75,000 |
| 4% | \$75,000 but less than \$80,000 |
| 6% | \$80,000 but less than \$100,000 |
| 19% | \$100,000 or more |
| 23% | Don't Know/Refuse |

Education

| 1005 | Base |
|------|-----------------------|
| 36% | High School or Less |
| 4% | Less than High School |
| 32% | High School Graduate |
| 31% | Some College |
| 23% | Some College |
| 8% | Associate's Degree |
| 21% | College Graduate |
| 11% | Post-Graduate |
| 1% | Don't Know/Refuse |