

Access and Infrastructure – National April 2014

Created for: American Petroleum Institute Presented by: Nielsen

**Interviewing:** April 3-9, 2014

**Respondents:** 1,003 Registered Voters

Method: Telephone

Sample: Random Digit Dial

**Weighting:** Results are weighted to be representative of registered voters nationally

**Sampling Error:** +/- 3% at 95% confidence



#### **SCREENER**

S1 Are you currently registered to vote?

Base	1003
Yes	100%

#### **MAIN SURVEY**

Q1. Do you support or oppose [ROTATE] increased production of domestic oil and natural gas resources located here in the U.S.?

Base	1003
SUPPORT (NET)	77%
Strongly support	49%
Somewhat support	28%
Neither support nor oppose	4%
OPPOSE (NET)	13%
Somewhat oppose	8%
Strongly oppose	5%
Don't Know/Refused	7%



#### Q2. How important to you is producing more oil and natural gas here at home?

Base	1003
IMPORTANT (NET)	89%
Very important	64%
Somewhat important	25%
NOT IMPORTANT (NET)	8%
Not very important	6%
Not at all important	2%
Don't Know/Refused	2%

## Q3. Do you [ROTATE: support/oppose] or [ROTATE: oppose/support] increased development of the country's energy infrastructure?

Base	1003
SUPPORT (NET)	83%
Strongly support	60%
Somewhat support	23%
Neither support nor oppose	1%
OPPOSE (NET)	8%
Somewhat oppose	4%
Strongly oppose	4%
Don't Know/Refused	7%



# Q4. Increased production of domestic oil and natural gas resources could help strengthen America's energy security.

Base	1003
AGREE (NET)	86%
Strongly agree	64%
Somewhat agree	22%
Neither agree nor disagree	1%
DISAGREE (NET)	12%
Somewhat disagree	8%
Strongly disagree	4%
Don't Know/Refused	1%

## Q5. Increased production of domestic oil and natural gas resources could lead to more jobs in the U.S.

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Base	1003
AGREE (NET)	91%
Strongly agree	70%
Somewhat agree	21%
Neither agree nor disagree	1%
DISAGREE (NET)	7%
Somewhat disagree	3%
Strongly disagree	4%
Don't Know/Refused	1%



## Q6. Producing more domestic oil and natural gas could help lower energy costs for consumers.

Base	1003
AGREE (NET)	82%
Strongly agree	57%
Somewhat agree	25%
Neither agree nor disagree	1%
DISAGREE (NET)	14%
Somewhat disagree	7%
Strongly disagree	7%
Don't Know/Refused	2%

## Q7. Increased production of domestic oil and natural gas resources could help stimulate the economy.

Base	1003
AGREE (NET)	87%
Strongly agree	63%
Somewhat agree	24%
Neither agree nor disagree	*
DISAGREE (NET)	11%
Somewhat disagree	6%
Strongly disagree	5%
Don't Know/Refused	1%



Q8. Producing more domestic oil and natural gas could benefit federal and state budgets through lease payments, royalty fees and other sources of revenue.

Base	1003
AGREE (NET)	81%
Strongly agree	52%
Somewhat agree	29%
Neither agree nor disagree	*
DISAGREE (NET)	14%
Somewhat disagree	6%
Strongly disagree	8%
Don't Know/Refused	6%

Q9. Increased development of the country's energy infrastructure is good for American consumers.

Base	1003
AGREE (NET)	89%
Strongly agree	63%
Somewhat agree	26%
Neither agree nor disagree	1%
DISAGREE (NET)	7%
Somewhat disagree	5%
Strongly disagree	2%
Don't Know/Refused	3%



## Q10. Increased development of the country's energy infrastructure would help create jobs in the U.S.

Base	1003
AGREE (NET)	94%
Strongly agree	71%
Somewhat agree	23%
Neither agree nor disagree	*
DISAGREE (NET)	4%
Somewhat disagree	2%
Strongly disagree	2%
Don't Know/Refused	2%

## Q11. Increased development of the country's energy infrastructure would help strengthen America's energy security.

Base	1003
AGREE (NET)	92%
Strongly agree	63%
Somewhat agree	29%
Neither agree nor disagree	*
DISAGREE (NET)	6%
Somewhat disagree	3%
Strongly disagree	3%
Don't Know/Refused	2%



#### **DEMOGRAPHICS**

#### Gender

Base	1003
Male	47%
Female	53%

### Age

Base	1003
18 - 24 (NET)	4%
25 - 34 (NET)	11%
35 - 49 (NET)	28%
50 - 64 (NET)	28%
65+ (NET)	26%
Don't know/Refused	3%

### Education

Base	1003
Less than high school	3%
High school graduate	30%
Some college	20%
Associate's degree	11%
College graduate	22%
Post-graduate	12%
Don't know/Refused	2%



### Party ID

Base	1003
REPUBLICAN (NET)	30%
Strong Republican	18%
Not-so-strong Republican	11%
DEMOCRAT (NET)	30%
Strong Democrat	19%
Not-so-strong Democrat	9%
INDEPENDENT (NET)	23%
Lean Republican	9%
Lean Democrat	7%
Do not lean either way	7%
Other	8%
Not sure	4%
Decline to answer	3%

### Ideology

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Base	1003
CONSERVATIVE (NET)	53%
Very conservative	22%
Somewhat conservative	31%
Neither	9%
LIBERAL (NET)	30%
Somewhat liberal	21%
Very liberal	9%
Don't Know/Refused	16%



### Race/Ethnicity

Base	1003
White	70%
Hispanic	8%
Black or African American	12%
Asian or Pacific Islander	1%
Native American or Alaskan Native	1%
Mixed Race	*
Some other race	3%
Don't know/Refused	3%

### Urbanicity

Base	1003
Rural	37%
Urban	17%
Suburban	44%
Don't Know/Refused	3%

#### Are you, or is anyone in your household, a member of a labor union?

Base	1003
Yes	12%
No	86%
Not sure	1%
Refuse	1%



#### Income

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Base	1003
Under \$5,000	3%
\$5,000 but less than \$10,000	2%
\$10,000 but less than \$15,000	2%
\$15,000 but less than \$20,000	4%
\$20,000 but less than \$25,000	3%
\$25,000 but less than \$30,000	4%
\$30,000 but less than \$35,000	4%
\$35,000 but less than \$40,000	6%
\$40,000 but less than \$50,000	5%
\$50,000 but less than \$60,000	7%
\$60,000 but less than \$75,000	8%
\$75,000 but less than \$80,000	4%
\$80,000 but less than \$100,000	7%
\$100,000 or more	20%
Don't know/Refused	21%