

# What America Is Thinking On Energy Issues – Production & Offshore Drilling

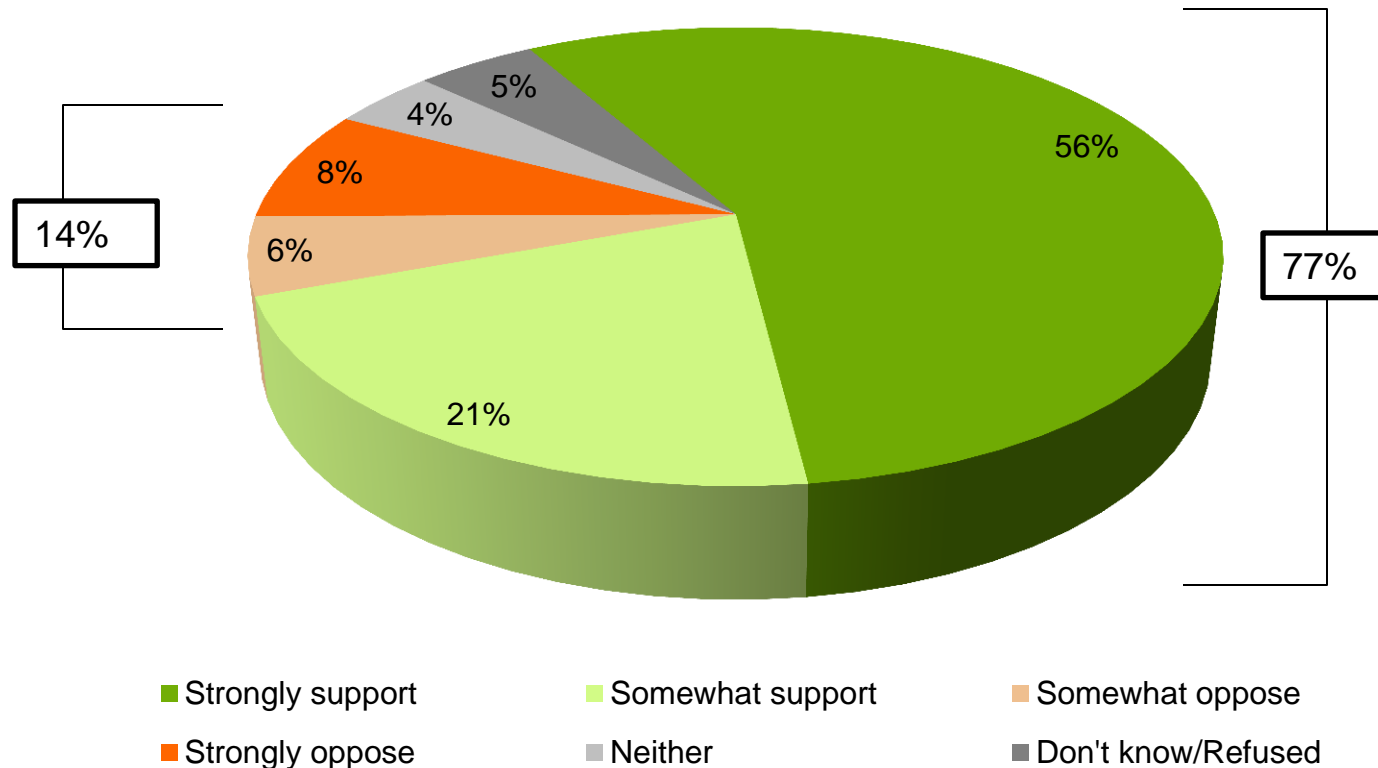
July 2014

# Methodology

- **Audience:** 1,012 Registered Voters
- **Methodology:** Telephone interviews
- **Interview Dates:** July 10 – 13, 2014
- Results are weighted to be representative of registered voters in National Public.

# A strong majority of voters support increased production of oil and natural gas.

Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?

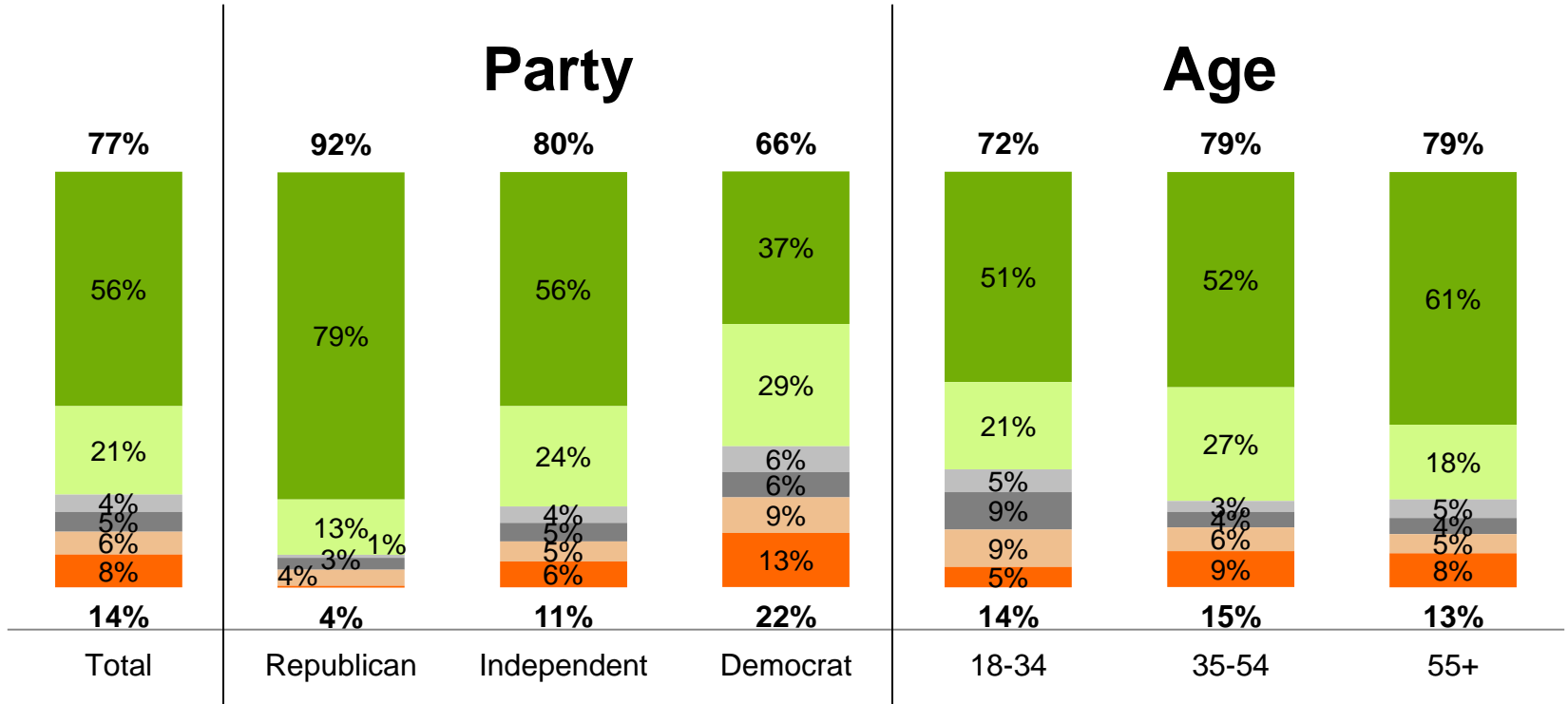


**BASE: All Respondents (n=1012)**

**Q1** Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?

# By Party and Age

Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?



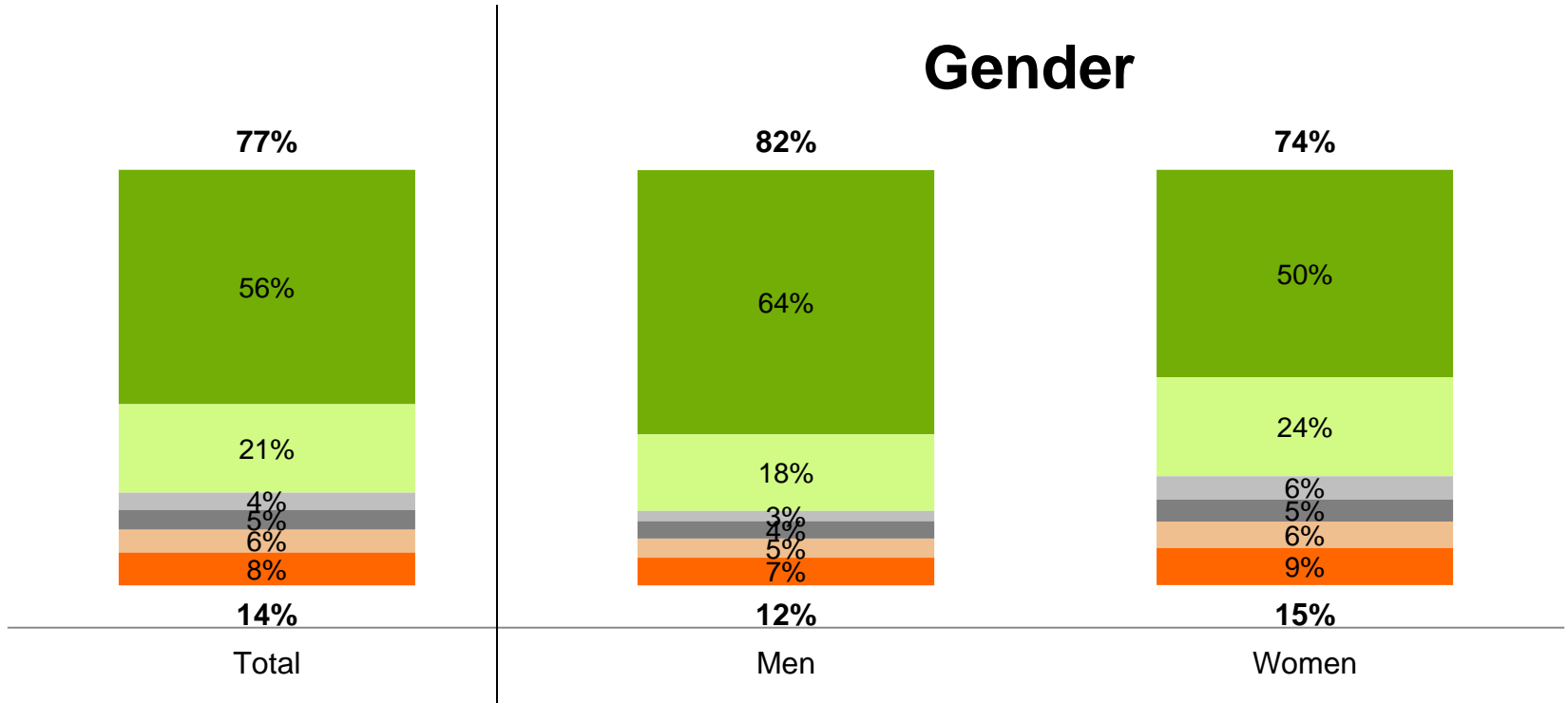
■ Strongly support ■ Somewhat support ■ Neither ■ Don't know/Refused ■ Somewhat oppose ■ Strongly oppose

**BASE: All Respondents (n=1012)**

Q1 Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?

# By Gender

Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?



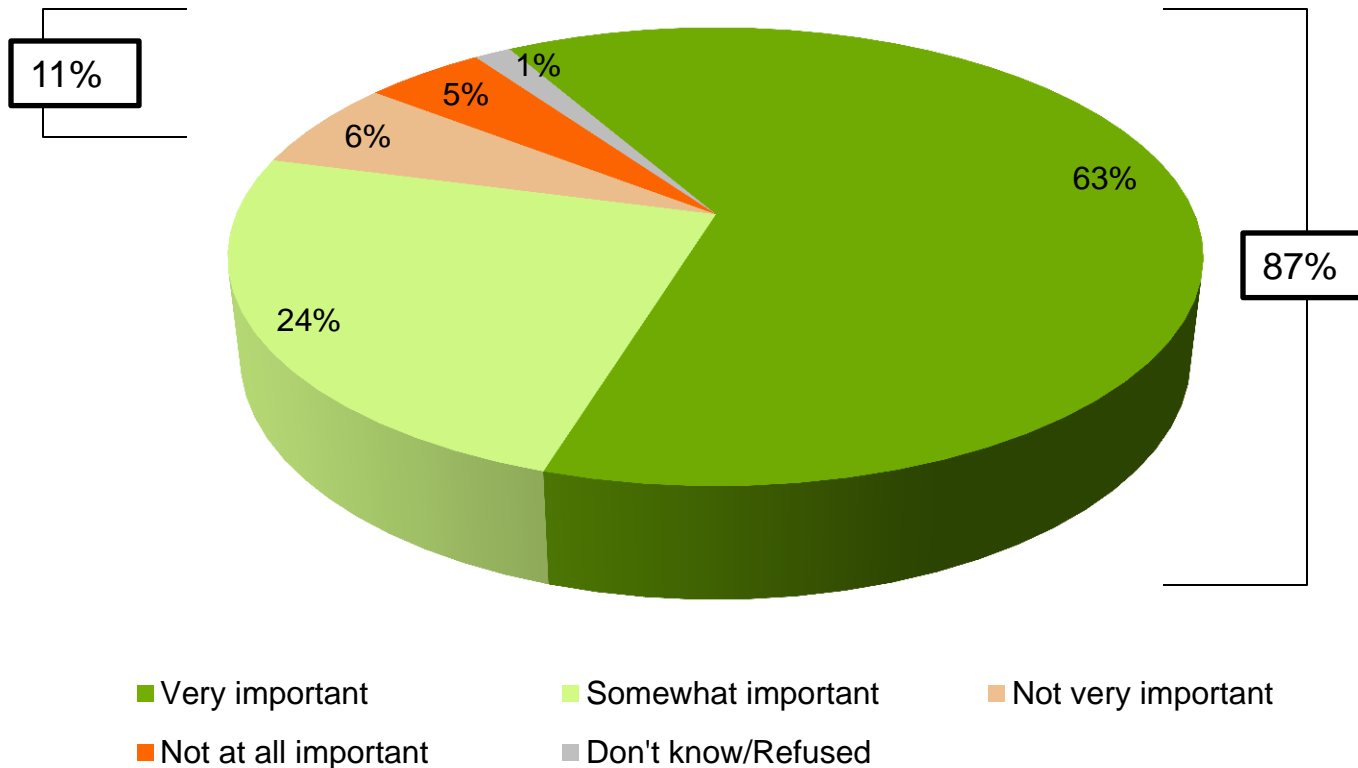
■ Strongly support ■ Somewhat support ■ Neither ■ Don't know/Refused ■ Somewhat oppose ■ Strongly oppose

**BASE: All Respondents (n=1012)**

Q1 Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?

# Most voters feel that it is important to produce more oil and natural gas here at home.

How important to you is producing more oil and natural gas here at home?

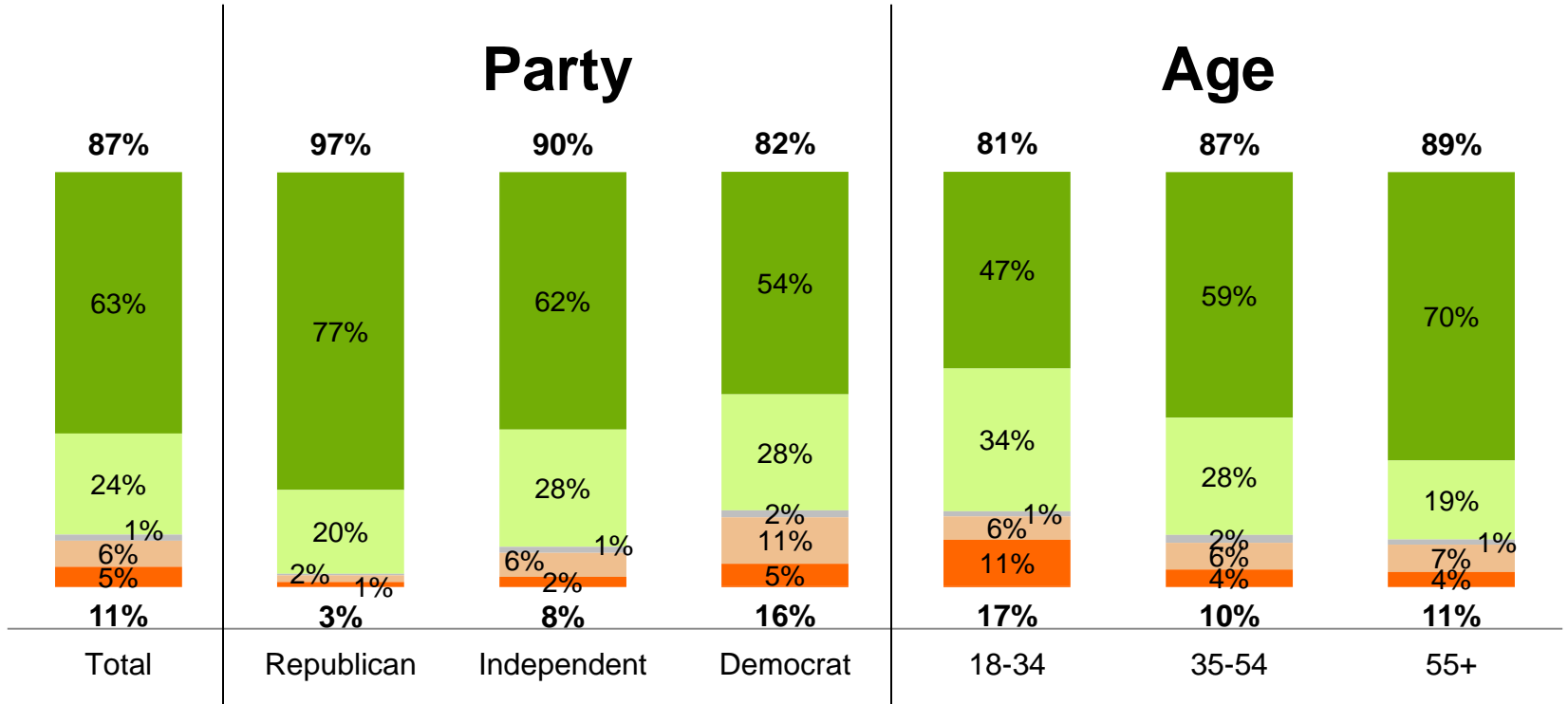


**BASE: All Respondents (n=1012)**

**Q2** How important to you is producing more oil and natural gas here at home?

# By Party and Age

How important to you is producing more oil and natural gas here at home?



■ Very important   ■ Somewhat important   ■ Don't know/Refused   ■ Not very important   ■ Not at all important

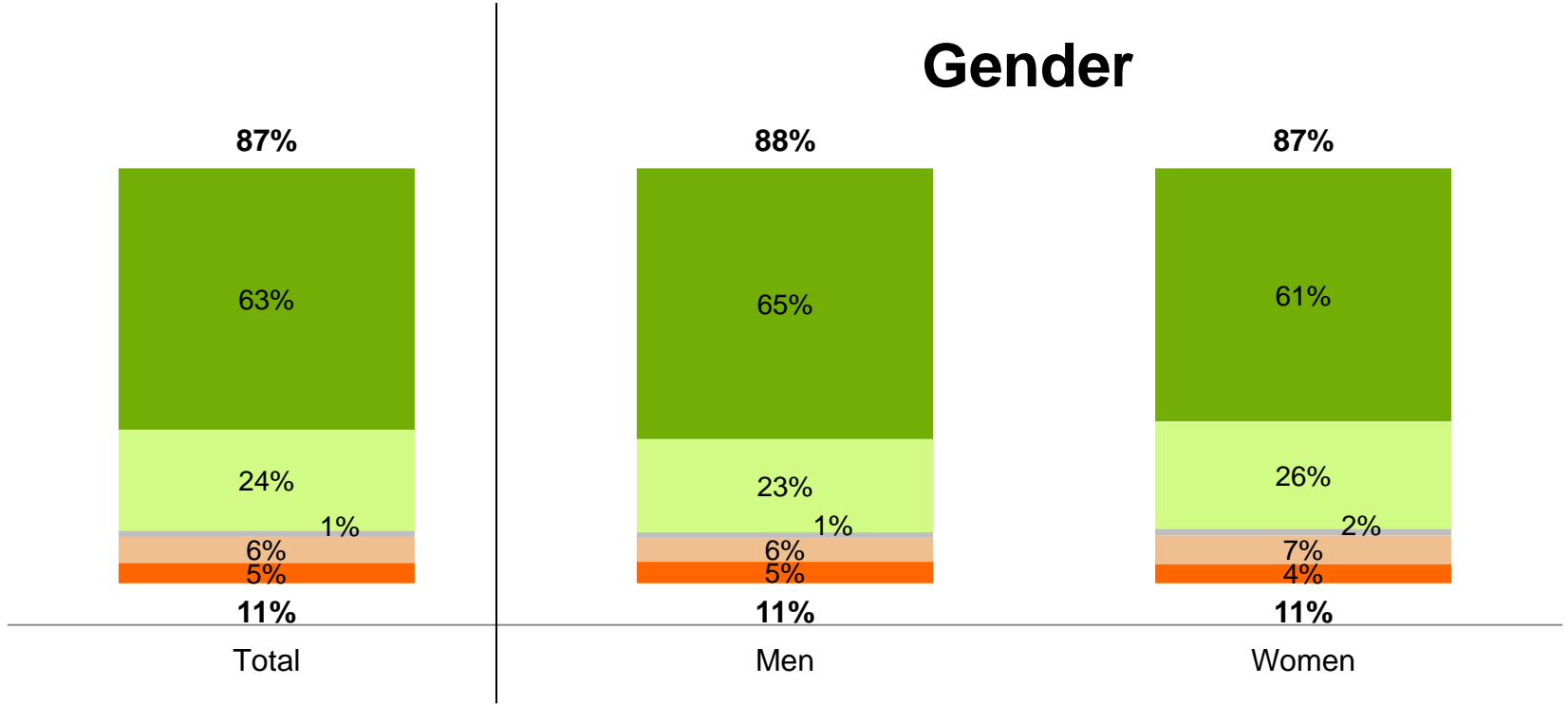
**BASE: All Respondents (n=1012)**

Q2 How important to you is producing more oil and natural gas here at home?

# By Gender

How important to you is producing more oil and natural gas here at home?

## Gender



■ Very important   ■ Somewhat important   ■ Don't know/Refused   ■ Not very important   ■ Not at all important

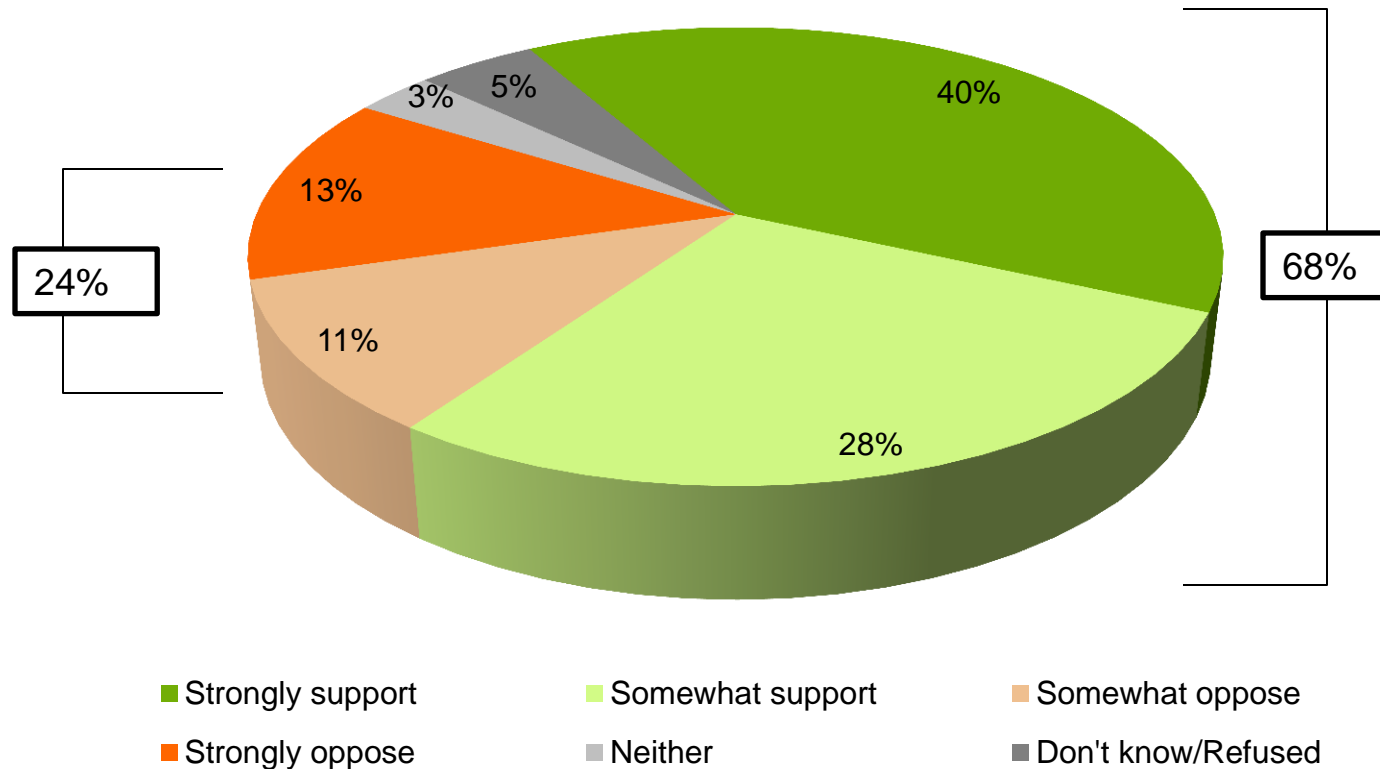
**BASE: All Respondents (n=1012)**

Q2 How important to you is producing more oil and natural gas here at home?



# Over two-thirds of voters support offshore drilling.

Do you support or oppose offshore drilling for domestic oil and natural gas resources?

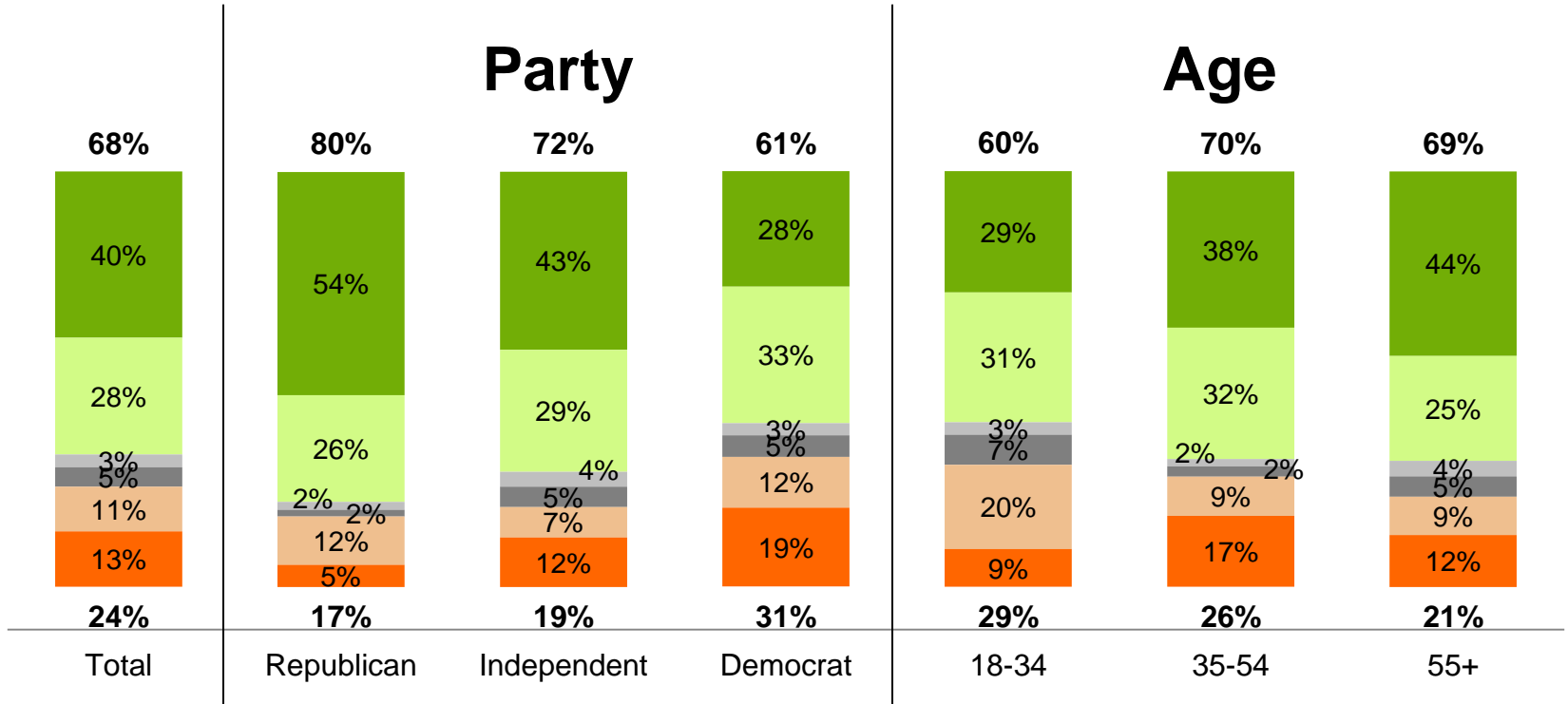


**BASE: All Respondents (n=1012)**

**Q3** Do you support or oppose offshore drilling for domestic oil and natural gas resources?

# By Party and Age

Do you support or oppose offshore drilling for domestic oil and natural gas resources?



■ Strongly support ■ Somewhat support ■ Neither ■ Don't know/Refused ■ Somewhat oppose ■ Strongly oppose

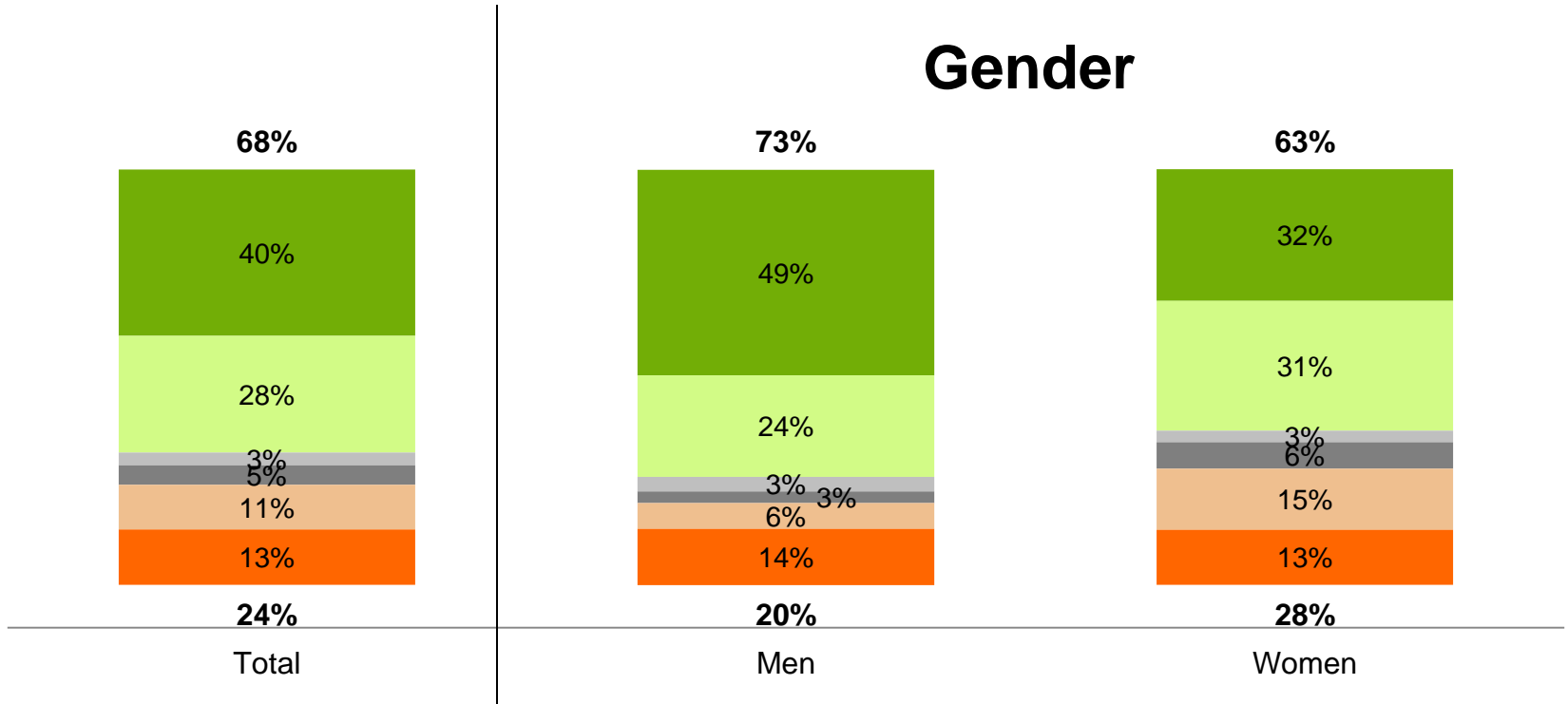
**BASE: All Respondents (n=1012)**

**Q3** Do you support or oppose offshore drilling for domestic oil and natural gas resources?

# By Gender

Do you support or oppose offshore drilling for domestic oil and natural gas resources?

## Gender



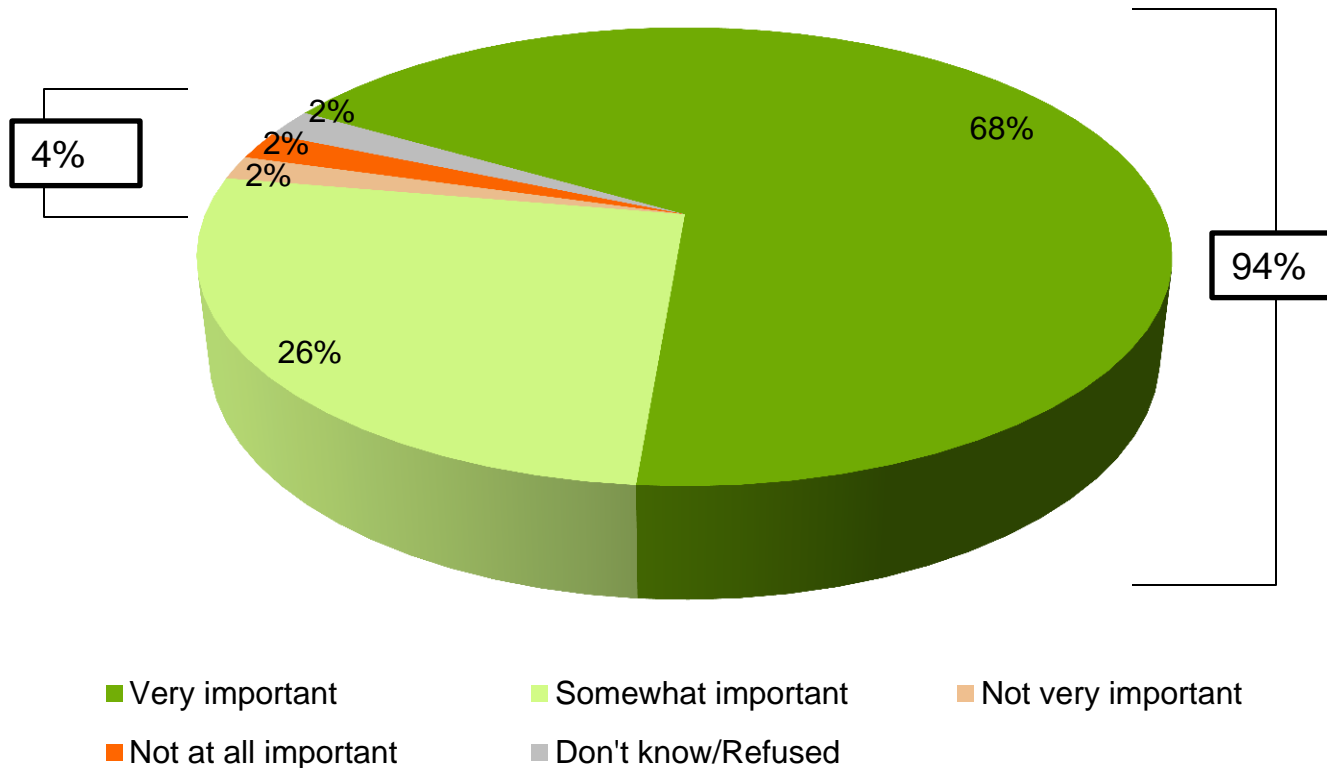
■ Strongly support 
 ■ Somewhat support 
 ■ Neither 
 ■ Don't know/Refused 
 ■ Somewhat oppose 
 ■ Strongly oppose

**BASE: All Respondents (n=1012)**

**Q3** Do you support or oppose offshore drilling for domestic oil and natural gas resources?

# Most voters feel it is important for the federal government to focus on energy issues.

How important is energy when it comes to the issues the federal government should be focusing on?

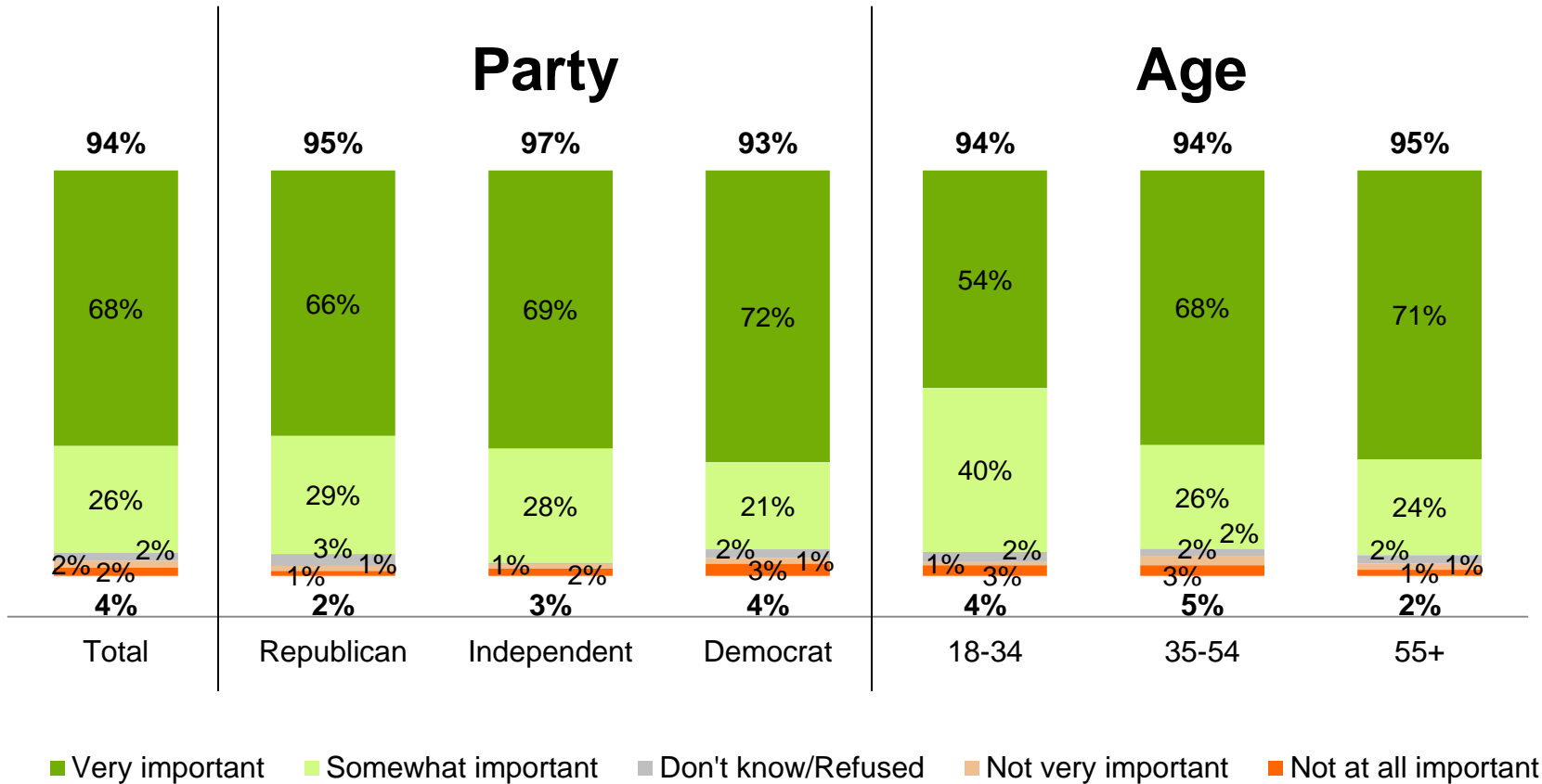


**BASE: All Respondents (n=1012)**

**Q4** How important is energy when it comes to the issues the federal government should be focusing on?

# By Party and Age

How important is energy when it comes to the issues the federal government should be focusing on?

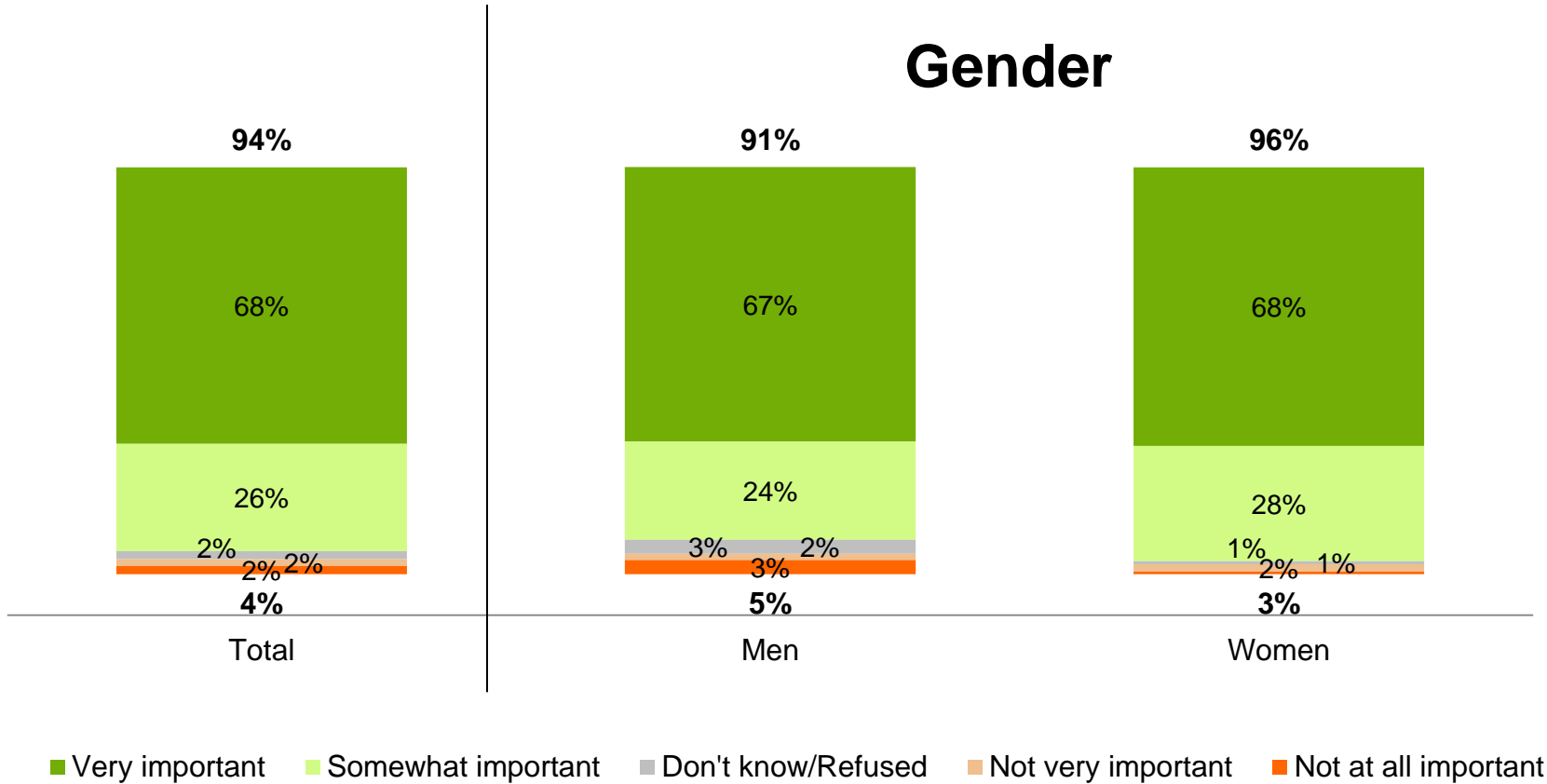


**BASE: All Respondents (n=1012)**

**Q4** How important is energy when it comes to the issues the federal government should be focusing on?

# By Gender

How important is energy when it comes to the issues the federal government should be focusing on?

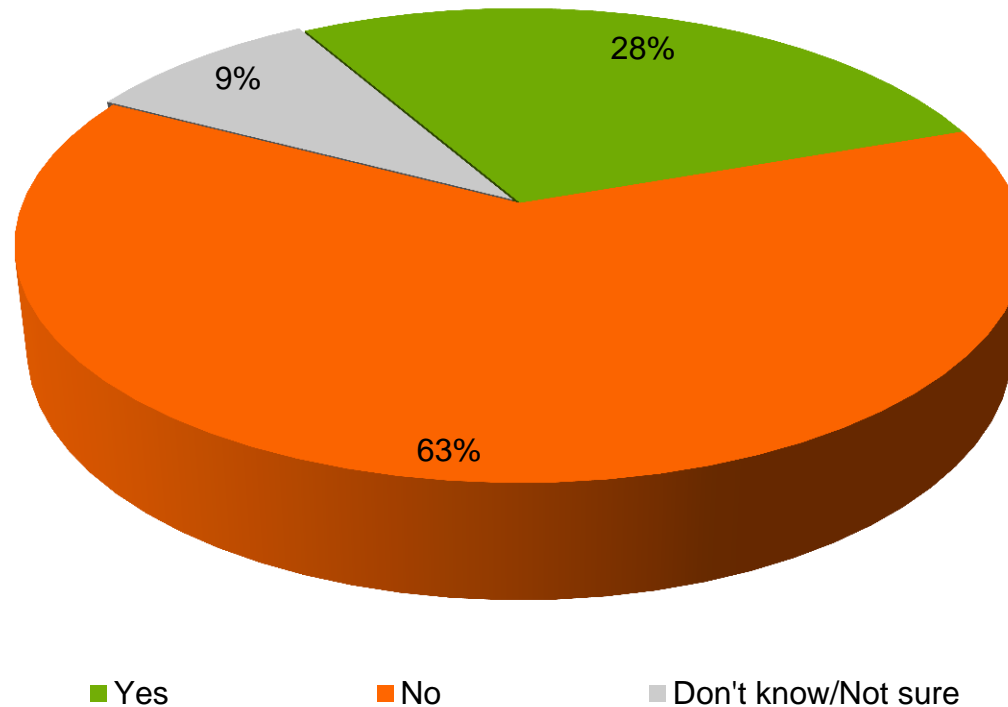


**BASE: All Respondents (n=1012)**

**Q4** How important is energy when it comes to the issues the federal government should be focusing on?

# Nearly two-thirds of voters do not feel the federal government is doing enough to encourage oil and natural gas development .

Do you think the federal government does enough to encourage the development of oil and natural gas resources right here in the U.S.?

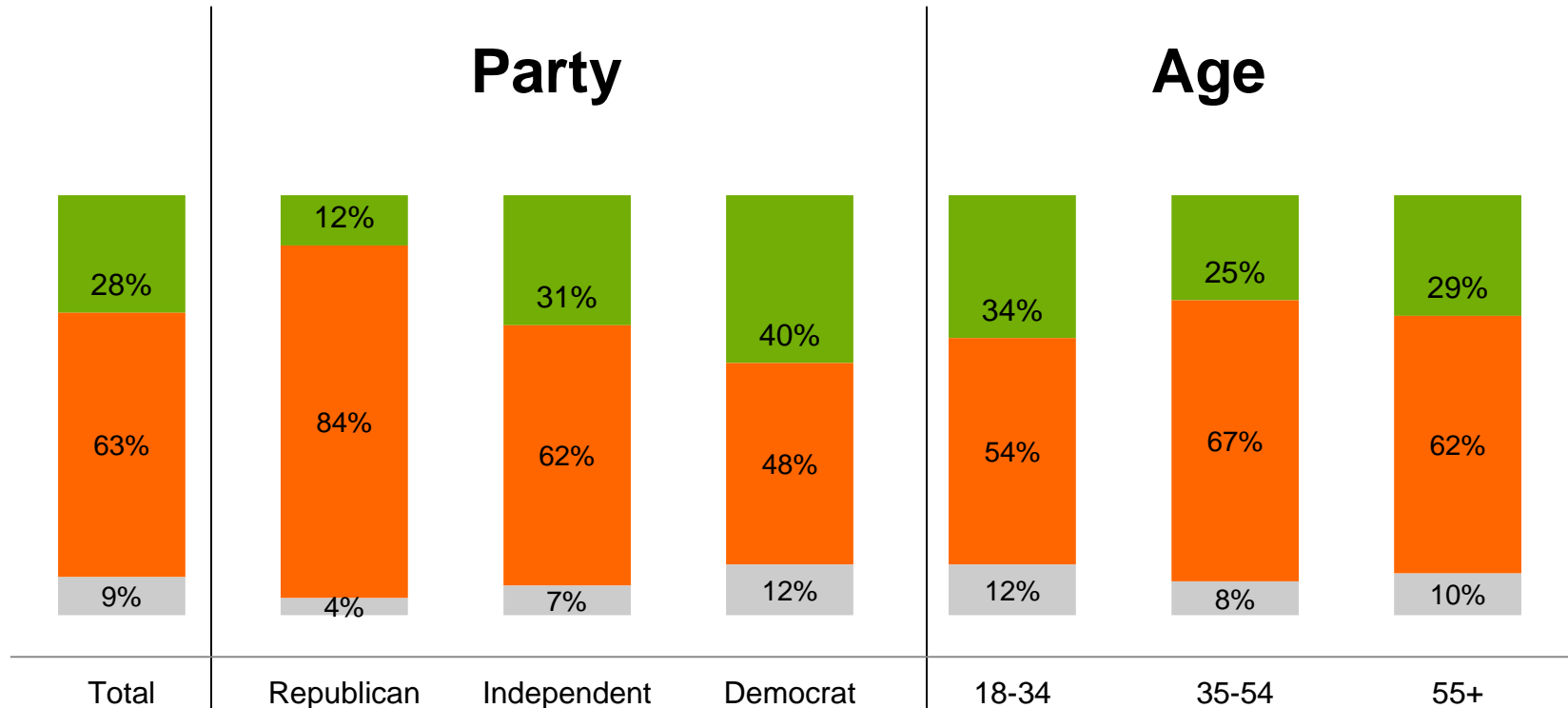


**BASE: All Respondents (n=1012)**

**Q5** Do you think the federal government does enough to encourage the development of oil and natural gas resources right here in the U.S.?

## By Party and Age

Do you think the federal government does enough to encourage the development of oil and natural gas resources right here in the U.S.?



■ Yes ■ No ■ Don't know/Refused

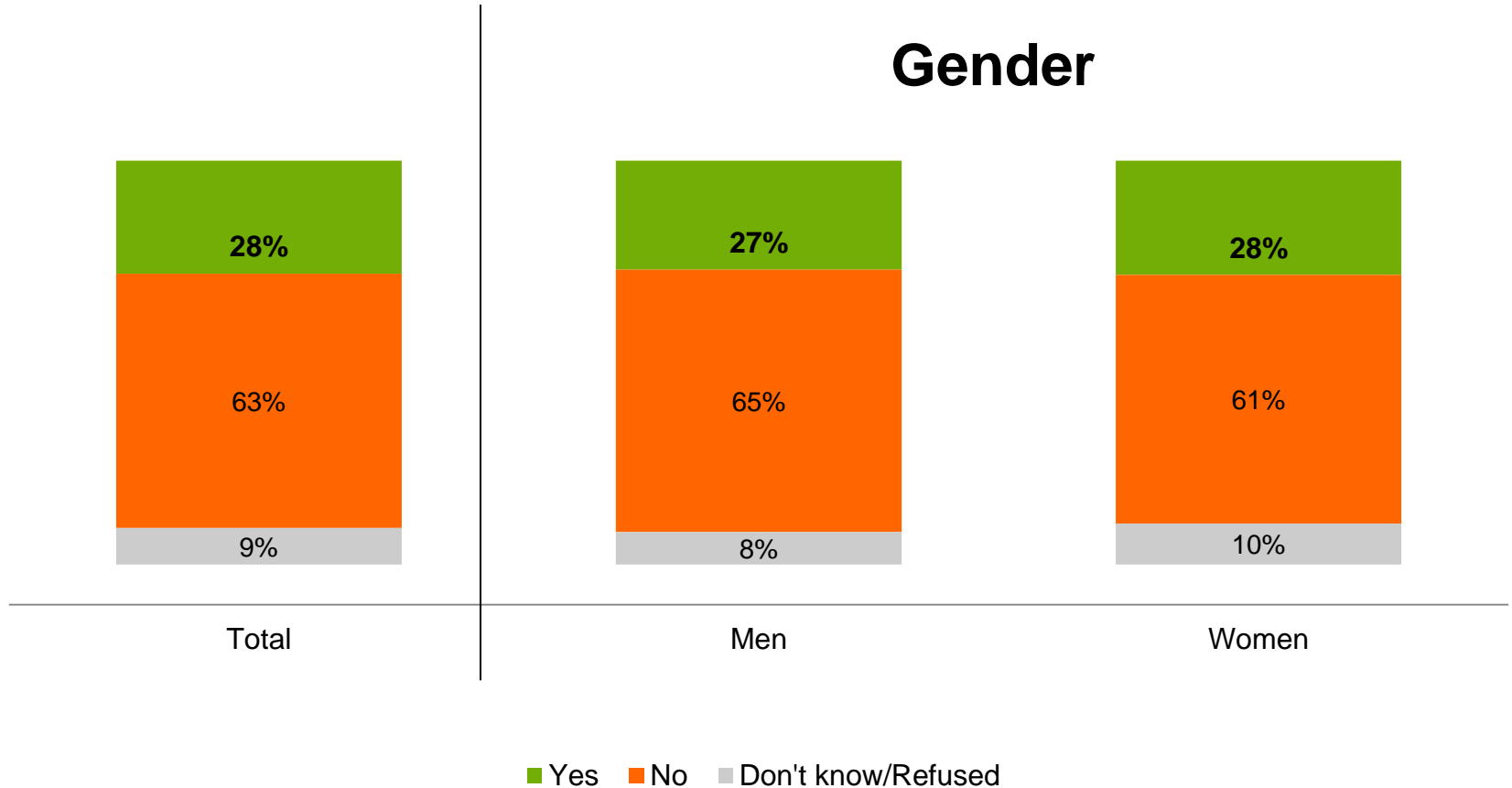
**BASE: All Respondents (n=1012)**

**Q5** Do you think the federal government does enough to encourage the development of oil and natural gas resources right here in the U.S.?



## By Gender

Do you think the federal government does enough to encourage the development of oil and natural gas resources right here in the U.S.?

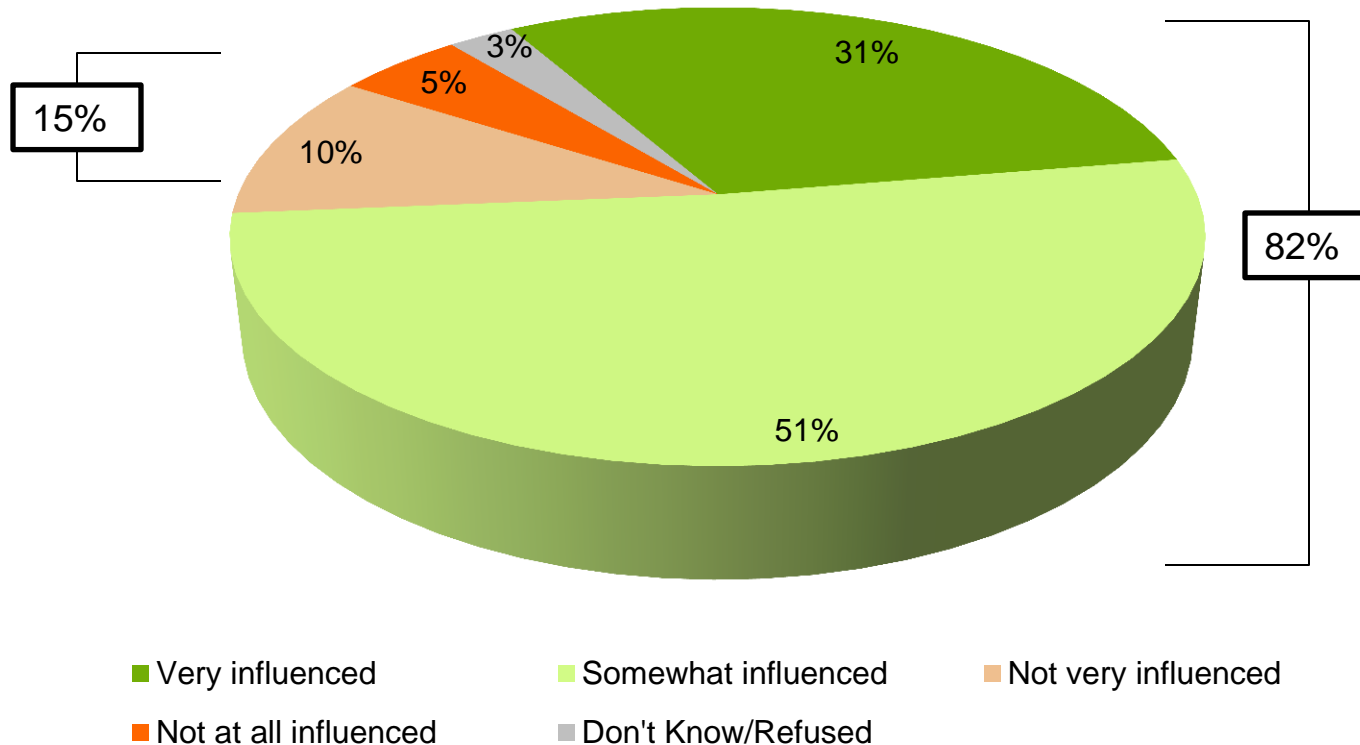


**BASE: All Respondents (n=1012)**

**Q5** Do you think the federal government does enough to encourage the development of oil and natural gas resources right here in the U.S.?

## Voters are influenced by a politician's stand on energy and energy security.

Looking ahead to the election in November, how much will your vote be influenced by a politician's stand on energy and America's energy security?

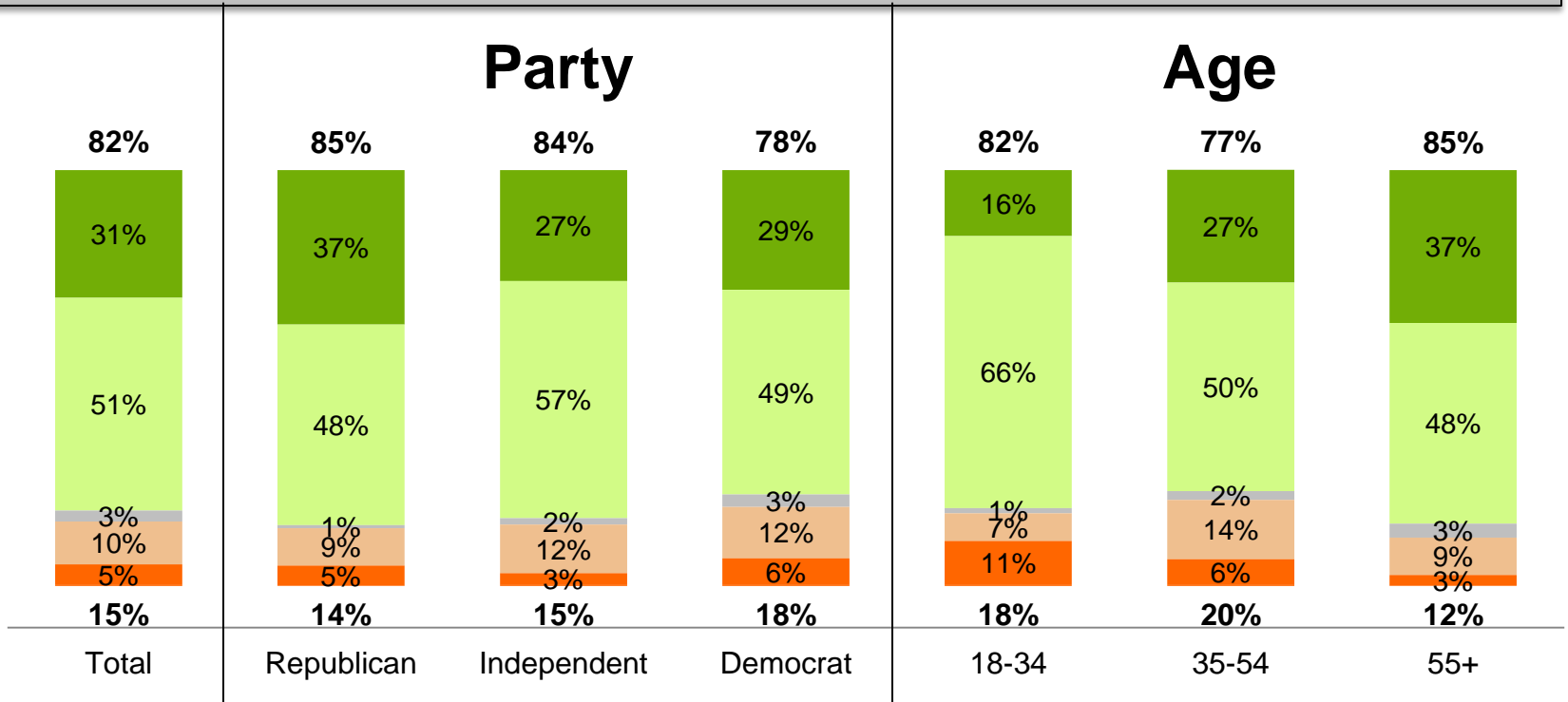


**BASE: All Respondents (n=1012)**

**Q6** Looking ahead to the election in November, how much will your vote be influenced by a politician's stand on energy and America's energy security?

## By Party and Age

Looking ahead to the election in November, how much will your vote be influenced by a politician's stand on energy and America's energy security?



■ Very influenced ■ Somewhat influenced ■ Don't Know/Refused ■ Not very influenced ■ Not at all influenced

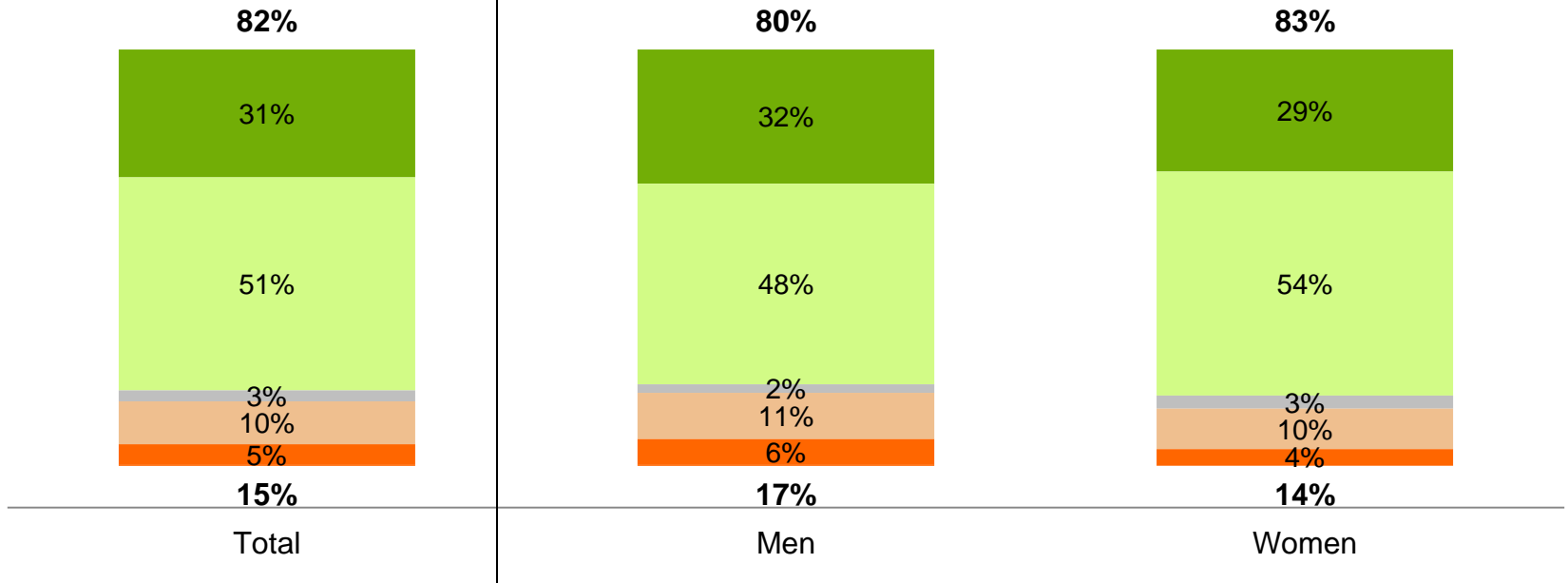
**BASE: All Respondents (n=1012)**

**Q6** Looking ahead to the election in November, how much will your vote be influenced by a politician's stand on energy and America's energy security?

## By Gender

Looking ahead to the election in November, how much will your vote be influenced by a politician's stand on energy and America's energy security?

### Gender



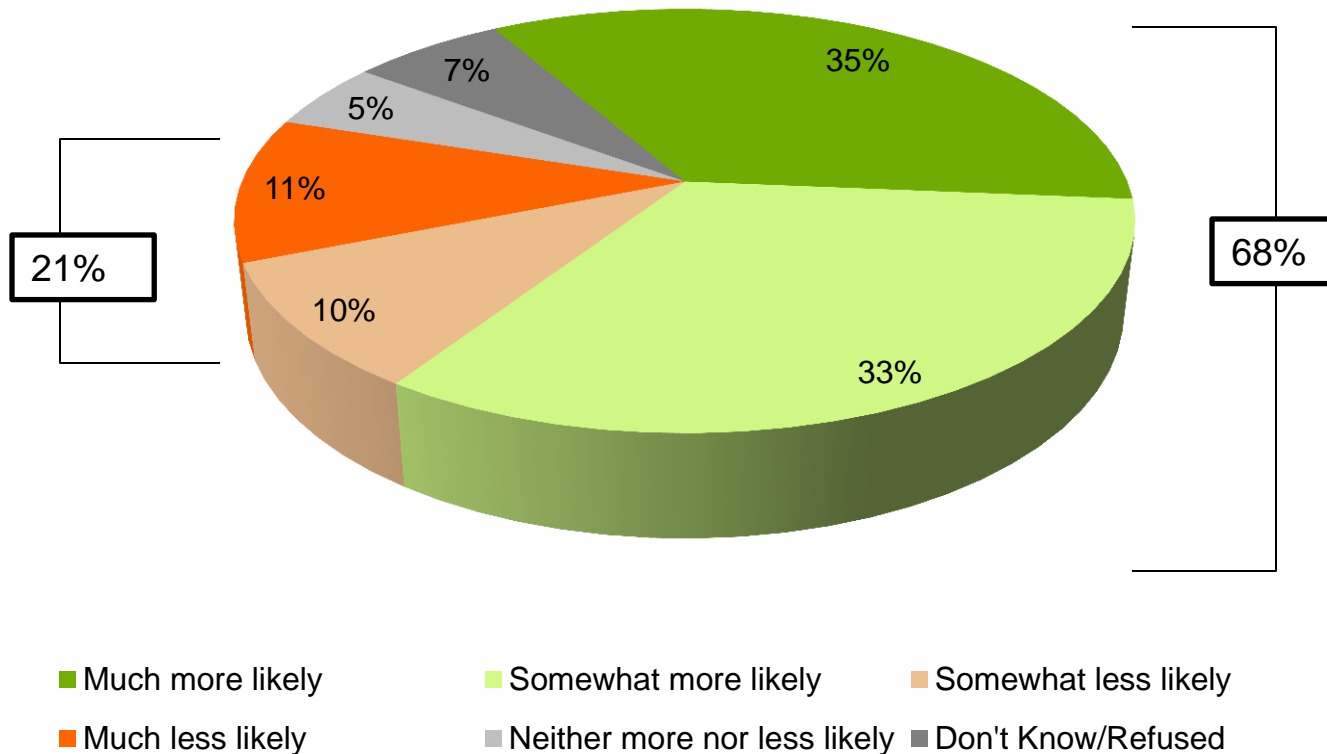
■ Very influenced ■ Somewhat influenced ■ Don't Know/Refused ■ Not very influenced ■ Not at all influenced

**BASE: All Respondents (n=1012)**

**Q6** Looking ahead to the election in November, how much will your vote be influenced by a politician's stand on energy and America's energy security?

# Over two-thirds of voters are more likely to support a candidate who supports offshore drilling.

If a candidate supports offshore drilling and producing more oil and natural gas from here in the U.S., would you be more or less likely to support that candidate?

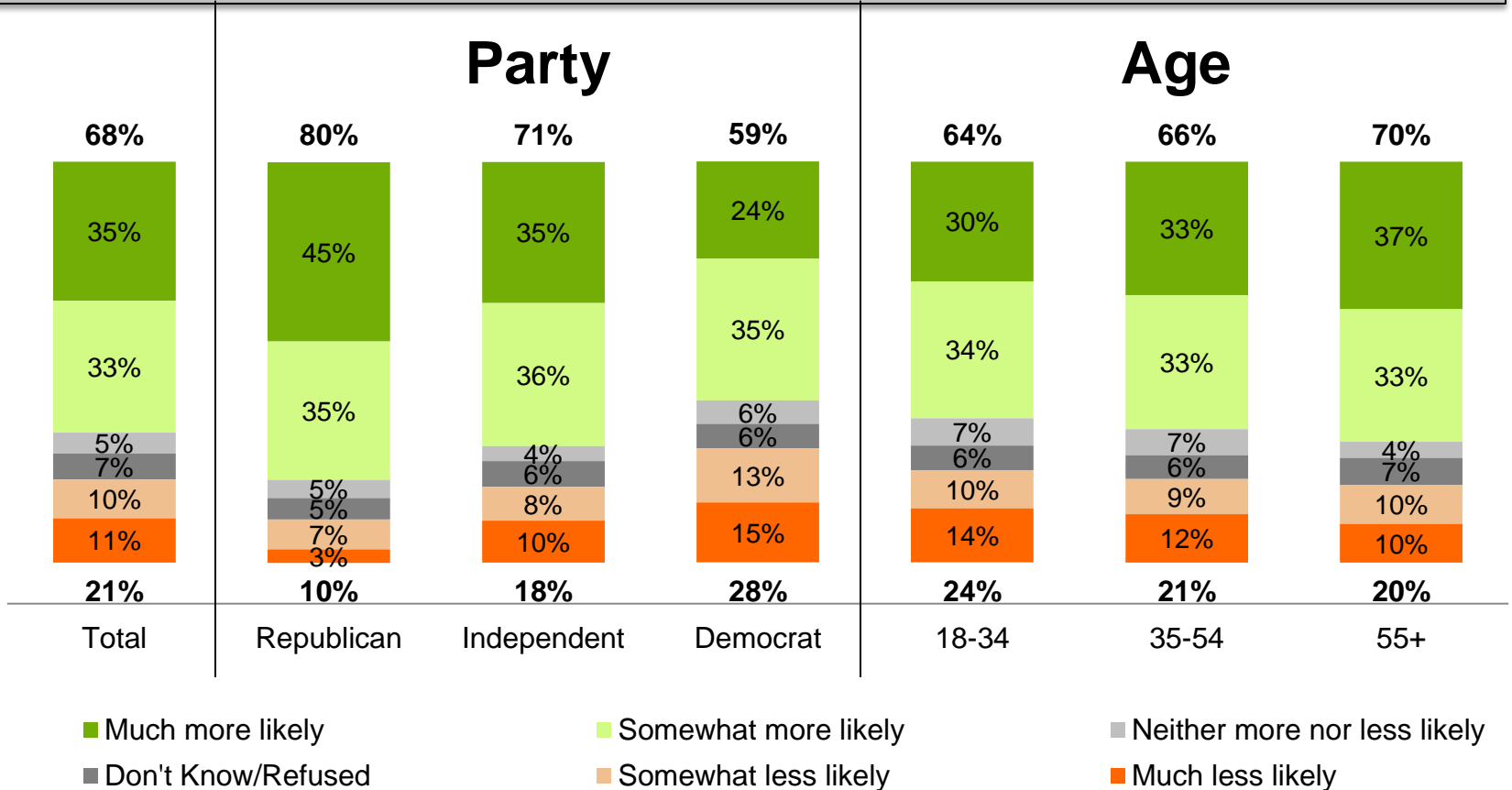


**BASE: All Respondents (n=1012)**

**Q7** If a candidate supports offshore drilling and producing more oil and natural gas from here in the U.S., would you be more or less likely to support that candidate?

# By Party and Age

If a candidate supports offshore drilling and producing more oil and natural gas from here in the U.S., would you be more or less likely to support that candidate?



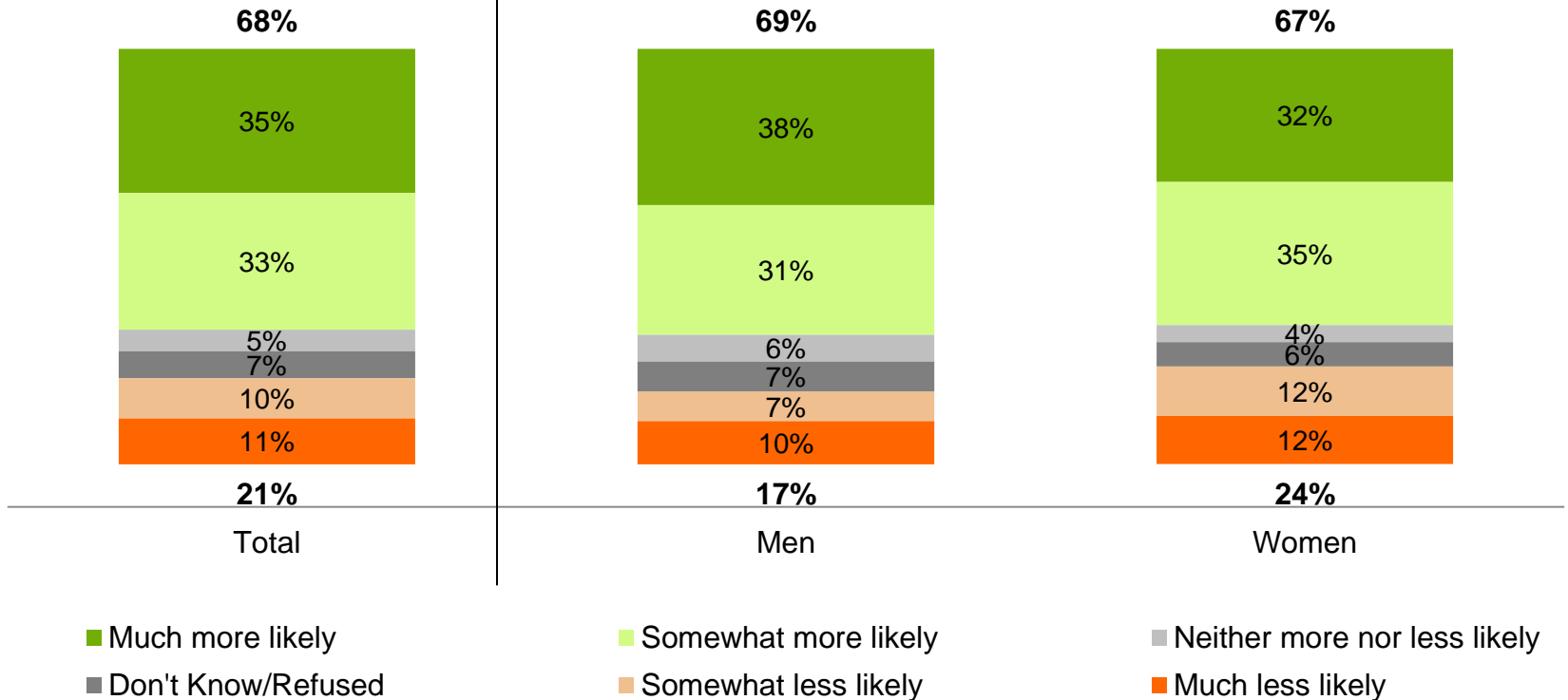
**BASE: All Respondents (n=1012)**

Q7 If a candidate supports offshore drilling and producing more oil and natural gas from here in the U.S., would you be more or less likely to support that candidate?

## By Gender

If a candidate supports offshore drilling and producing more oil and natural gas from here in the U.S., would you be more or less likely to support that candidate?

### Gender

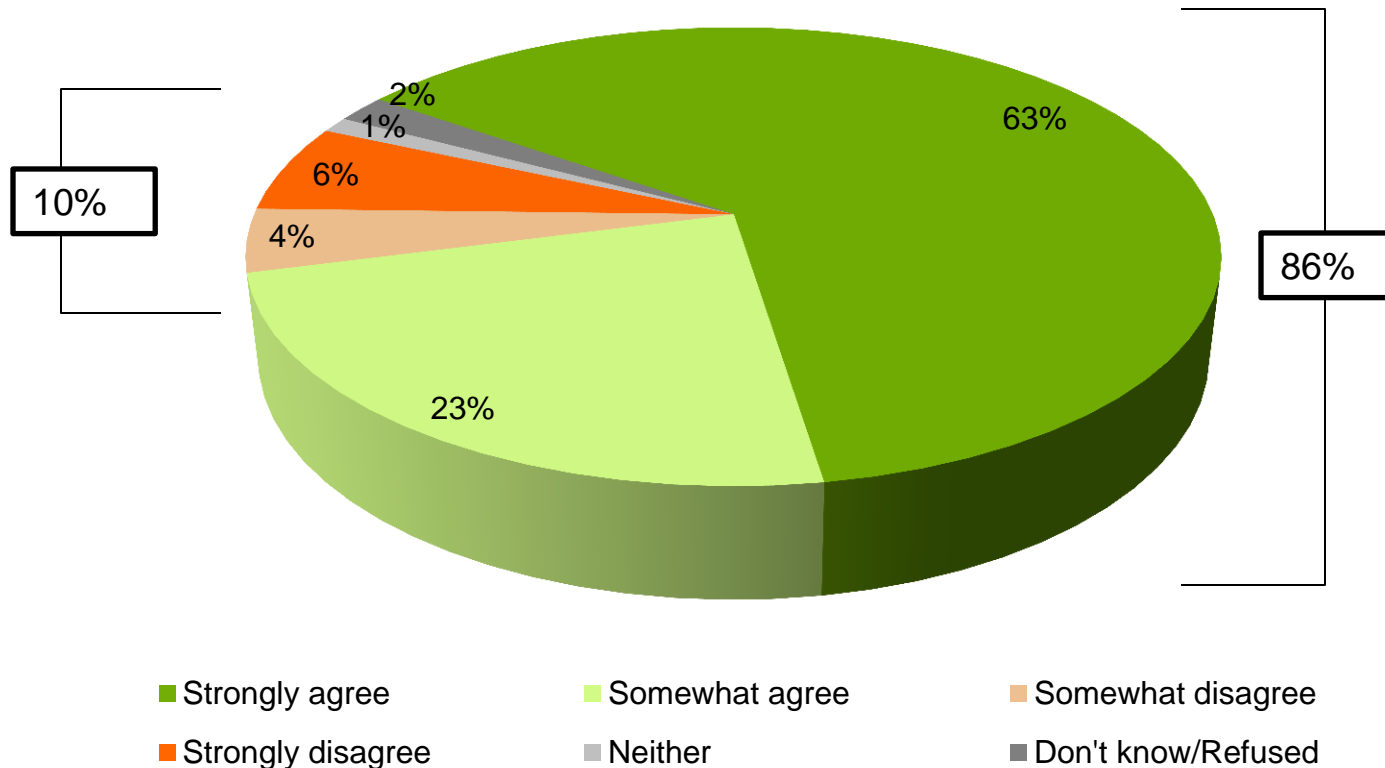


**BASE: All Respondents (n=1012)**

**Q7** If a candidate supports offshore drilling and producing more oil and natural gas from here in the U.S., would you be more or less likely to support that candidate?

# Over eight in ten voters agree that increased production of oil and natural gas could strengthen energy security.

Agree/Disagree: Increased production of domestic oil and natural gas could help strengthen America's energy security.



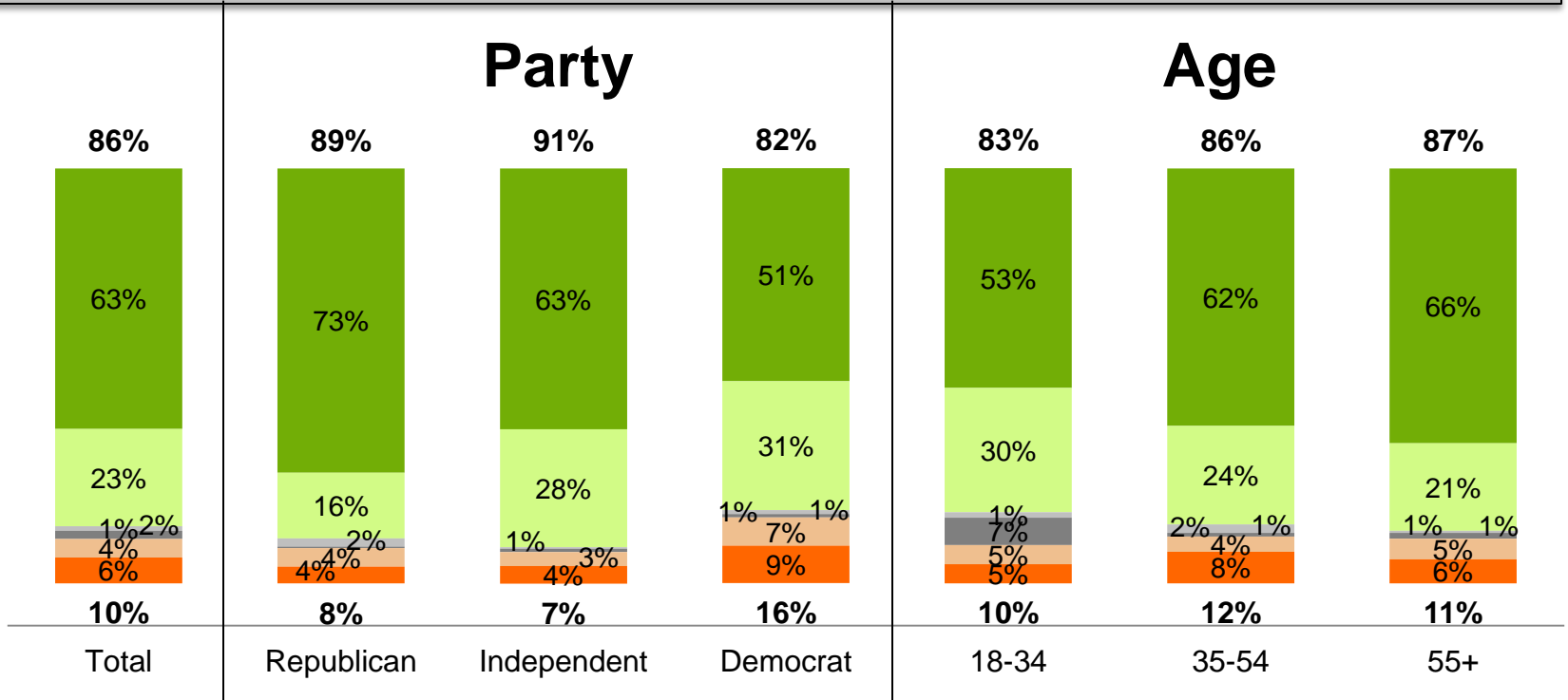
**BASE: All Respondents (n=1012)**

**Q8** Agree/Disagree: Increased production of domestic oil and natural gas could help strengthen America's energy security.



## By Party and Age

Agree/Disagree: Increased production of domestic oil and natural gas could help strengthen America's energy security.



■ Strongly agree 
 ■ Somewhat agree 
 ■ Neither 
 ■ Don't know/Refused 
 ■ Somewhat disagree 
 ■ Strongly disagree

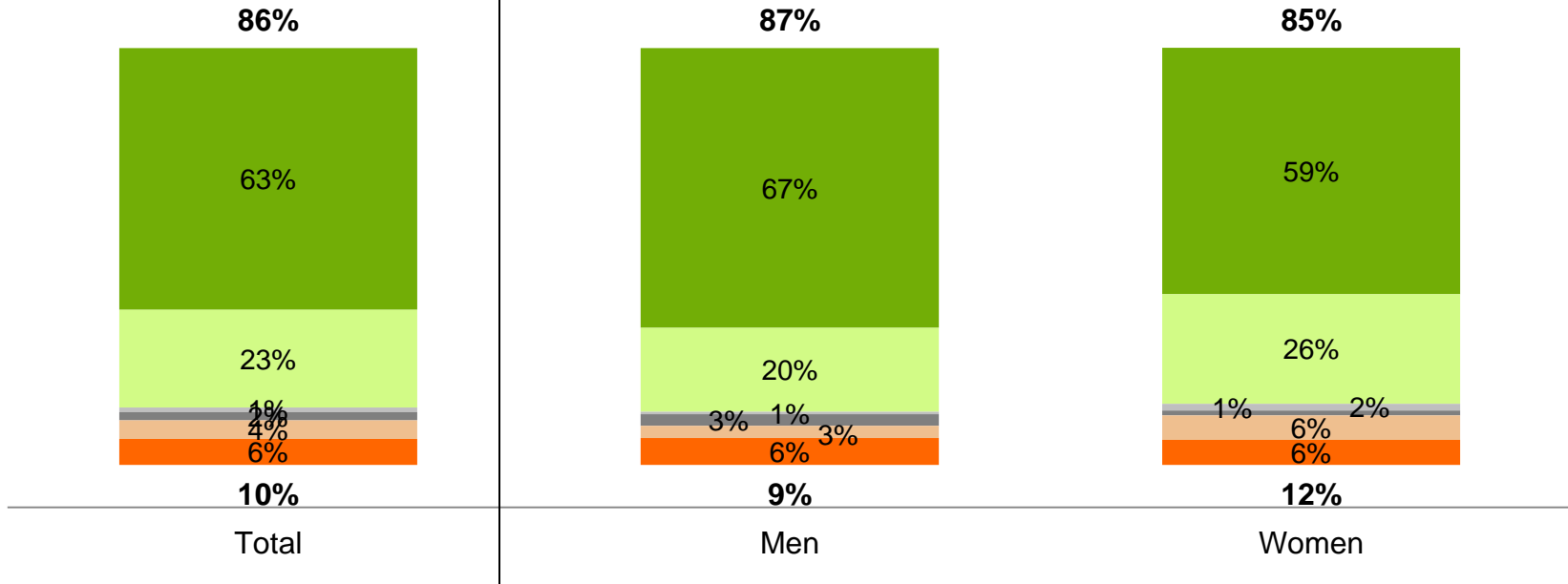
**BASE: All Respondents (n=1012)**

**Q8** Agree/Disagree: Increased production of domestic oil and natural gas could help strengthen America's energy security.

# By Gender

Agree/Disagree: Increased production of domestic oil and natural gas could help strengthen America's energy security.

## Gender



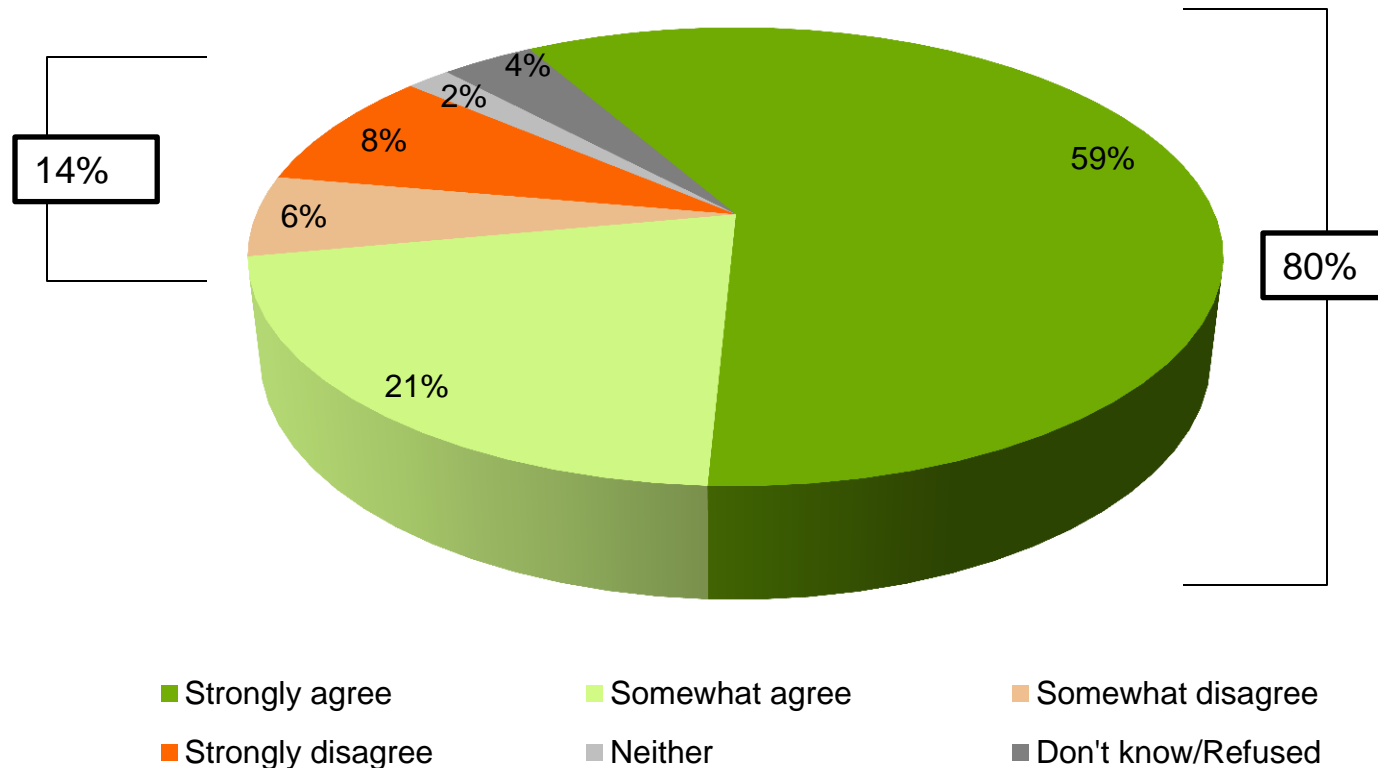
■ Strongly agree  
 ■ Somewhat agree  
 ■ Neither  
 ■ Don't know/Refused  
 ■ Somewhat disagree  
 ■ Strongly disagree

**BASE: All Respondents (n=1012)**

**Q8** Agree/Disagree: Increased production of domestic oil and natural gas could help strengthen America's energy security.

# A strong majority agrees producing more oil and natural gas could strengthen national security by lessening impact of instability elsewhere.

Agree/Disagree: Producing more domestic oil and natural gas could help strengthen America's national security by lessening the negative impacts of political instability occurring in other parts of the world.

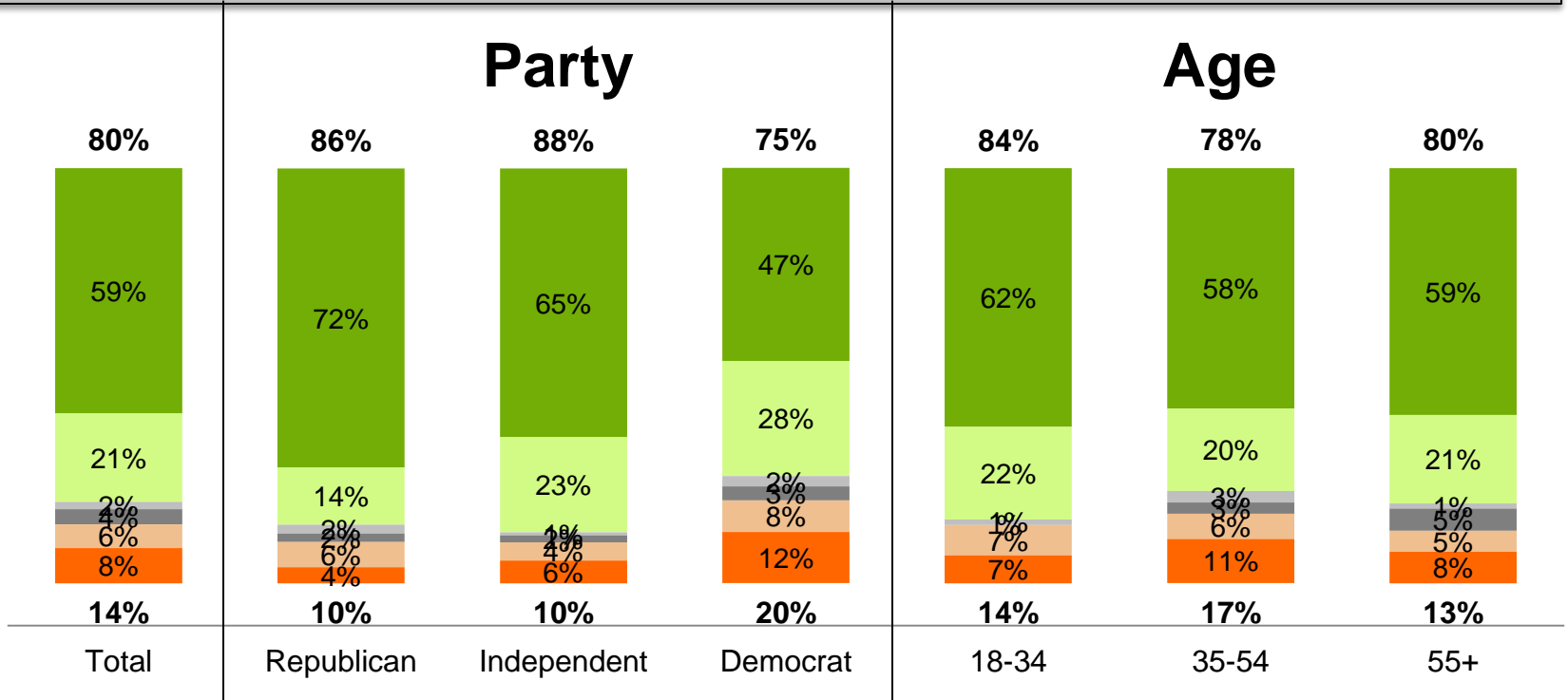


**BASE: All Respondents (n=1012)**

Q9 Agree/Disagree: Producing more domestic oil and natural gas could help strengthen America's national security by lessening the negative impacts of political instability occurring in other parts of the world.

## By Party and Age

Agree/Disagree: Producing more domestic oil and natural gas could help strengthen America's national security by lessening the negative impacts of political instability occurring in other parts of the world.



■ Strongly agree 
 ■ Somewhat agree 
 ■ Neither 
 ■ Don't know/Refused 
 ■ Somewhat disagree 
 ■ Strongly disagree

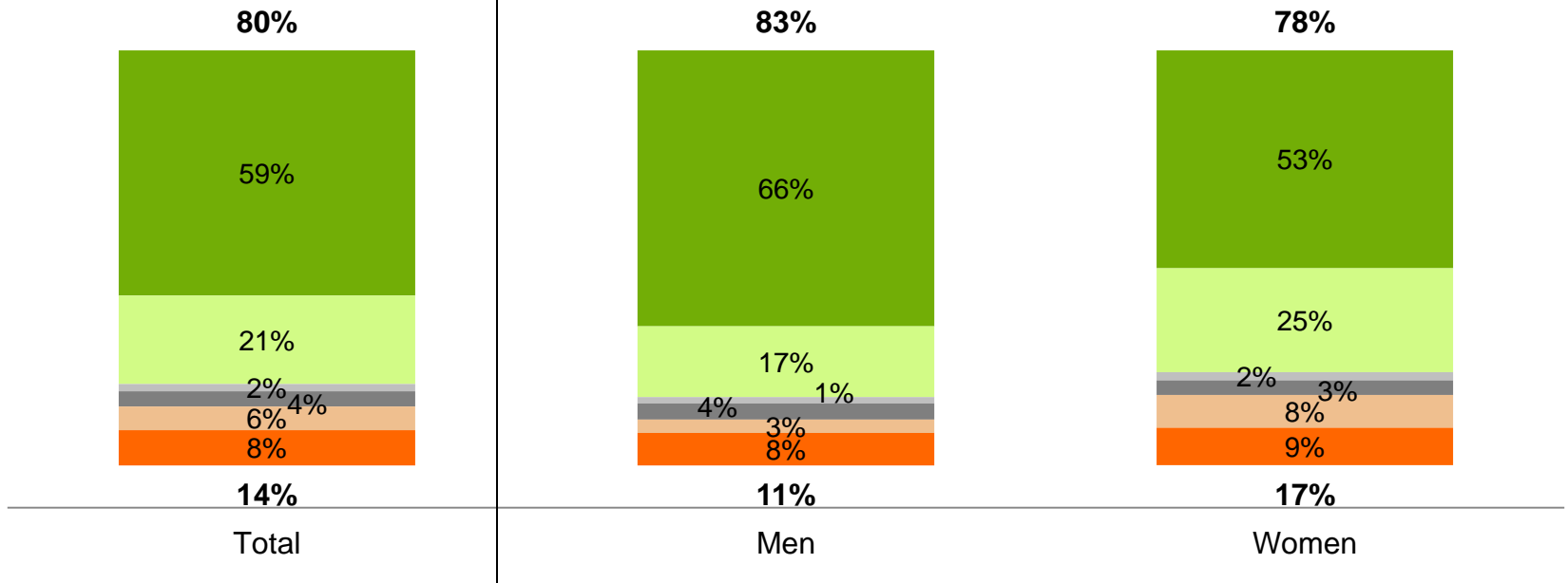
**BASE: All Respondents (n=1012)**

**Q9** Agree/Disagree: Producing more domestic oil and natural gas could help strengthen America's national security by lessening the negative impacts of political instability occurring in other parts of the world.

## By Gender

Agree/Disagree: Producing more domestic oil and natural gas could help strengthen America's national security by lessening the negative impacts of political instability occurring in other parts of the world.

### Gender



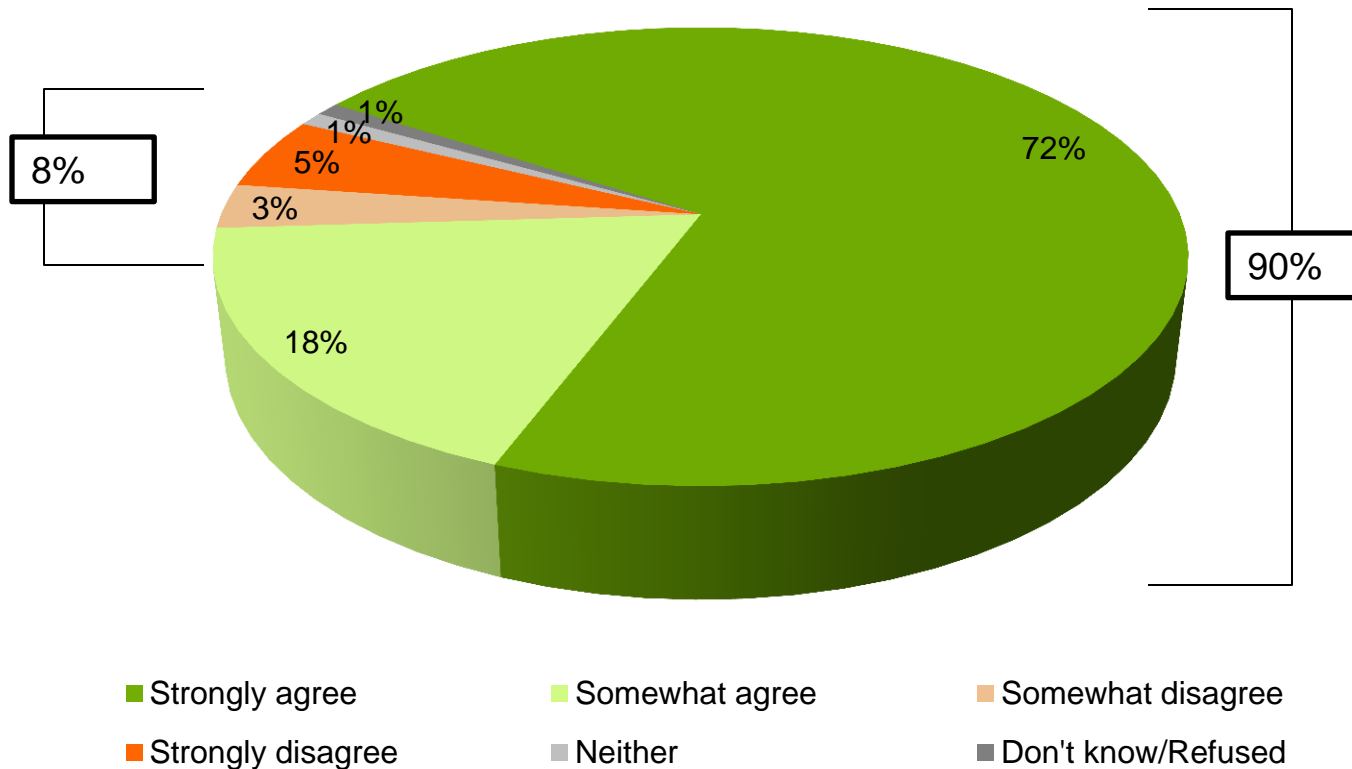
■ Strongly agree 
 ■ Somewhat agree 
 ■ Neither 
 ■ Don't know/Refused 
 ■ Somewhat disagree 
 ■ Strongly disagree

**BASE: All Respondents (n=1012)**

**Q9** Agree/Disagree: Producing more domestic oil and natural gas could help strengthen America's national security by lessening the negative impacts of political instability occurring in other parts of the world.

# Nine in ten voters agree increased oil and natural gas production could create jobs.

Agree/Disagree: Increased production of domestic oil and natural gas could lead to more jobs in the U.S.

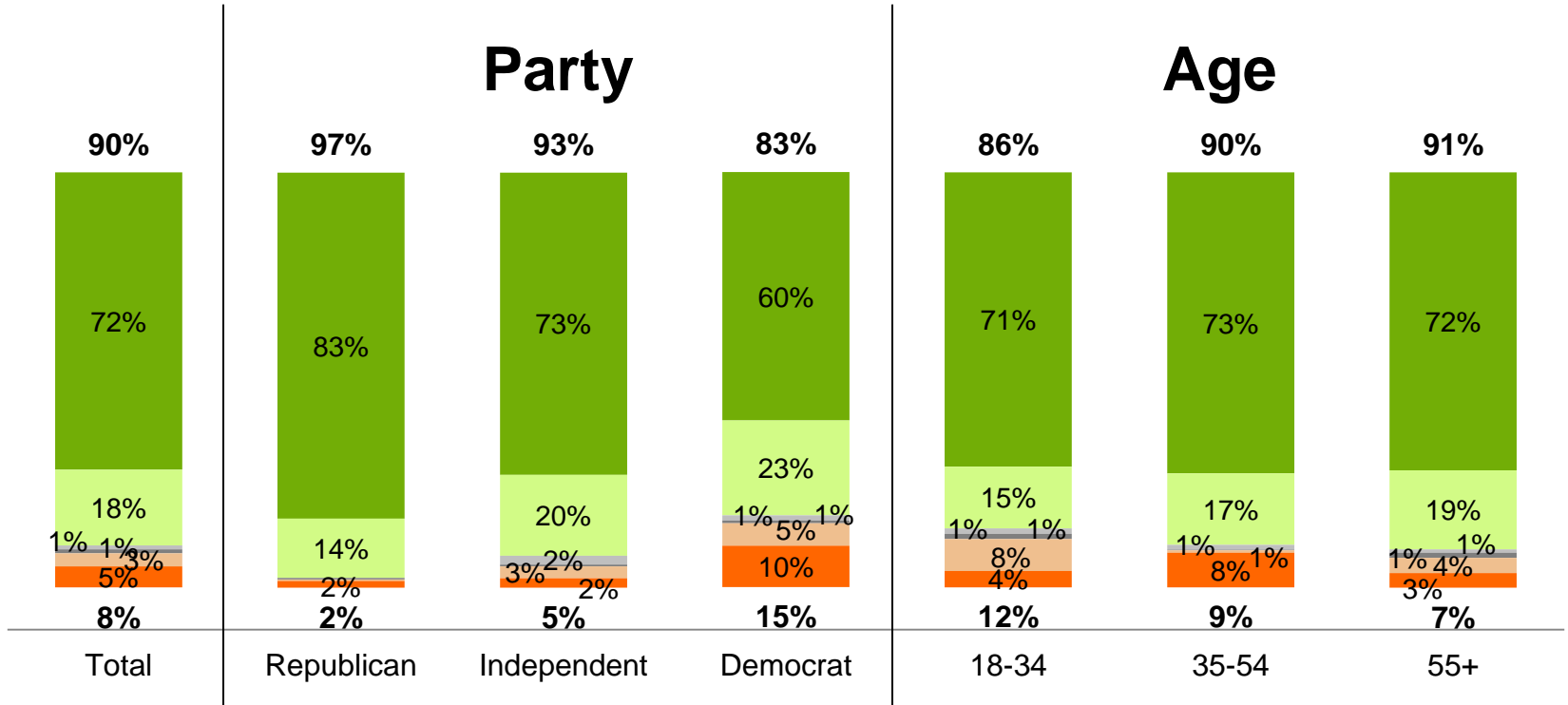


**BASE: All Respondents (n=1012)**

**Q10** Agree/Disagree: Increased production of domestic oil and natural gas could lead to more jobs in the U.S.

## By Party and Age

Agree/Disagree: Increased production of domestic oil and natural gas could lead to more jobs in the U.S.



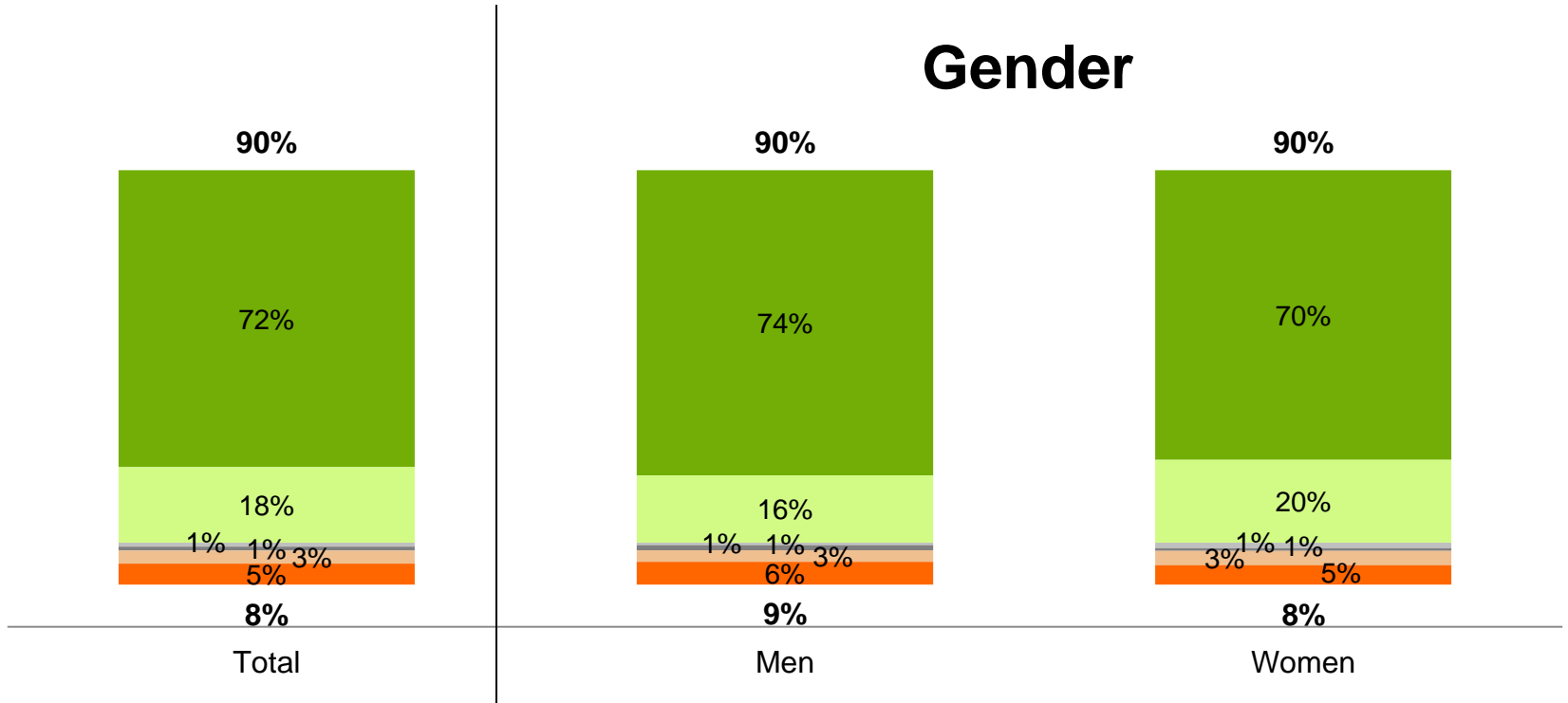
■ Strongly agree ■ Somewhat agree ■ Neither ■ Don't know/Refused ■ Somewhat disagree ■ Strongly disagree

**BASE: All Respondents (n=1012)**

**Q10** Agree/Disagree: Increased production of domestic oil and natural gas could lead to more jobs in the U.S.

## By Gender

Agree/Disagree: Increased production of domestic oil and natural gas could lead to more jobs in the U.S.



■ Strongly agree  
 ■ Somewhat agree  
 ■ Neither  
 ■ Don't know/Refused  
 ■ Somewhat disagree  
 ■ Strongly disagree

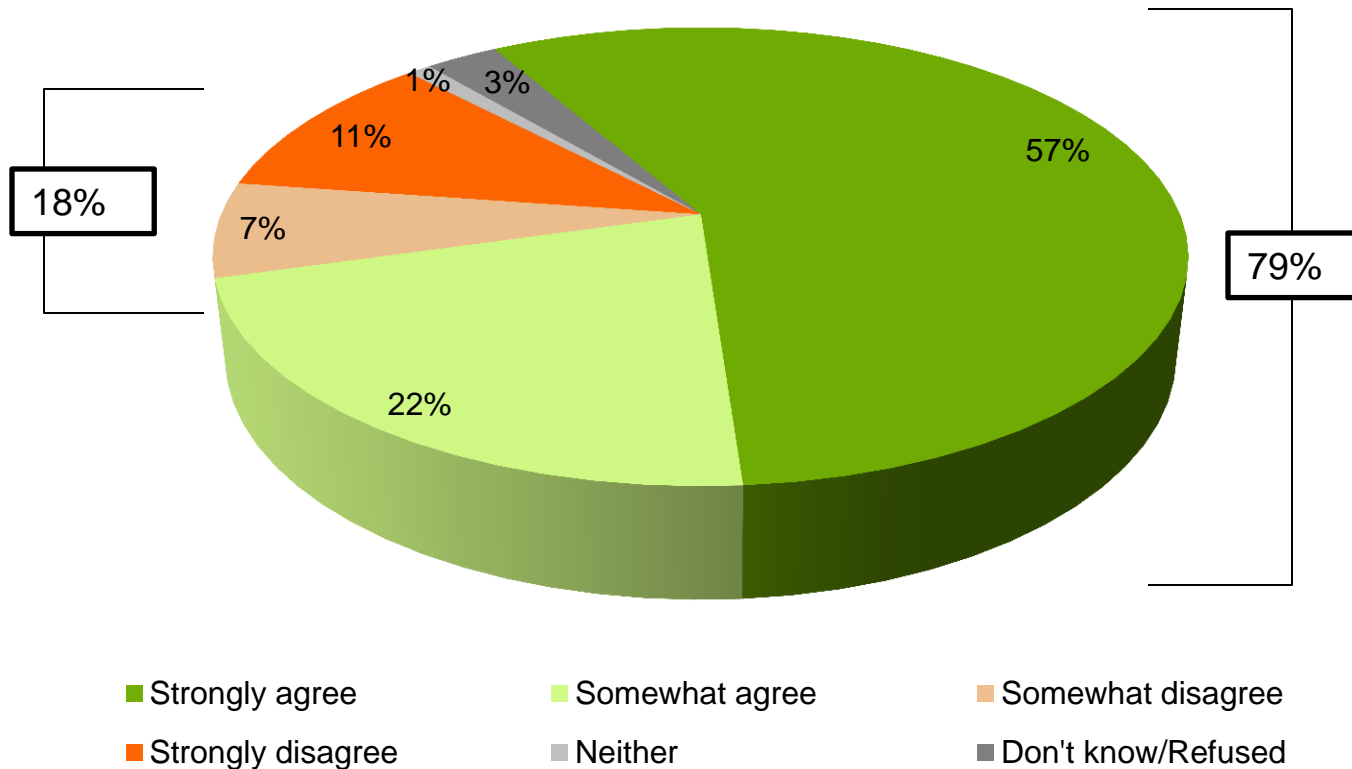
**BASE: All Respondents (n=1012)**

**Q10** Agree/Disagree: Increased production of domestic oil and natural gas could lead to more jobs in the U.S.



# Over three quarters of voters believe producing more oil and natural gas could help lower consumer energy costs.

Agree/Disagree: Producing more domestic oil and natural gas could help lower energy costs for consumers.

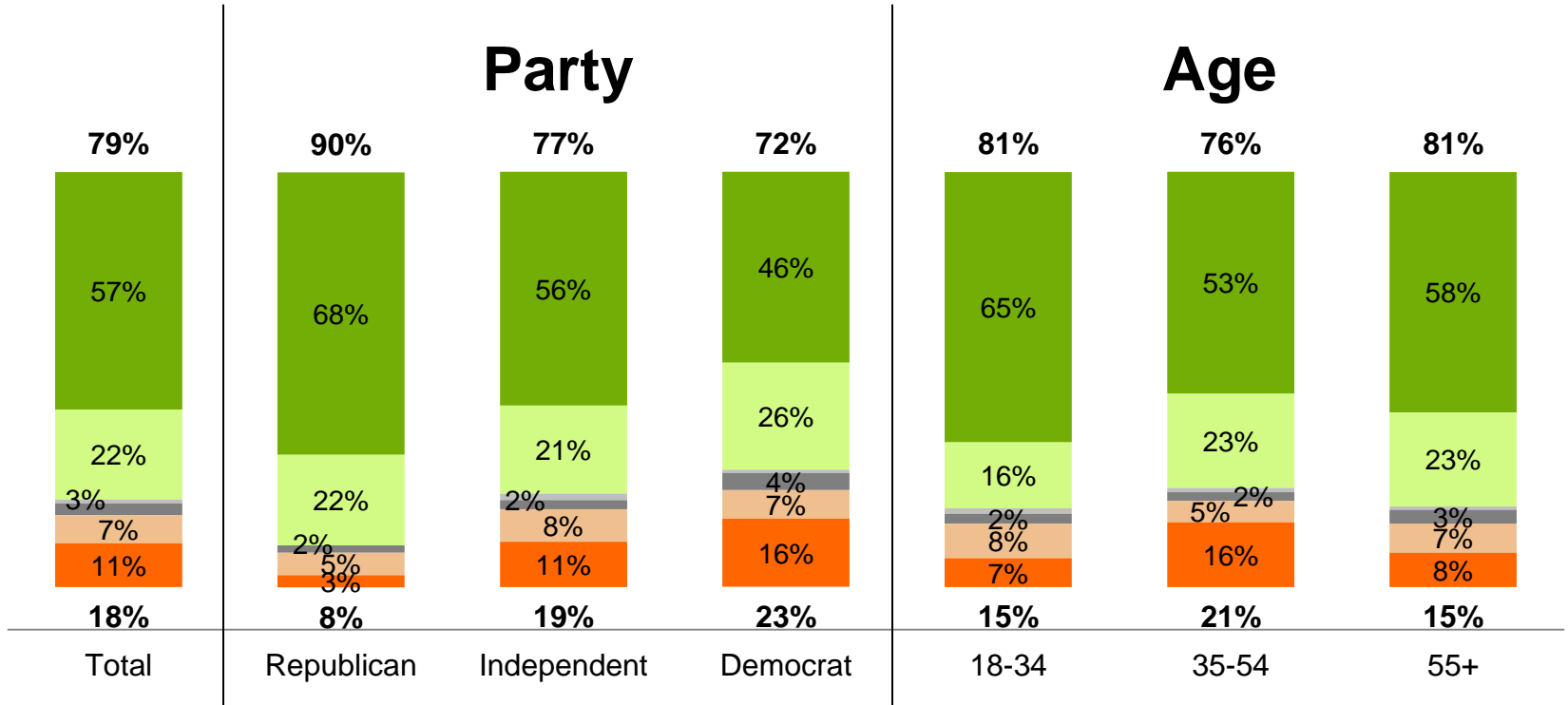


**BASE: All Respondents (n=1012)**

**Q11** Agree/Disagree: Producing more domestic oil and natural gas could help lower energy costs for consumers.

## By Party and Age

Agree/Disagree: Producing more domestic oil and natural gas could help lower energy costs for consumers.



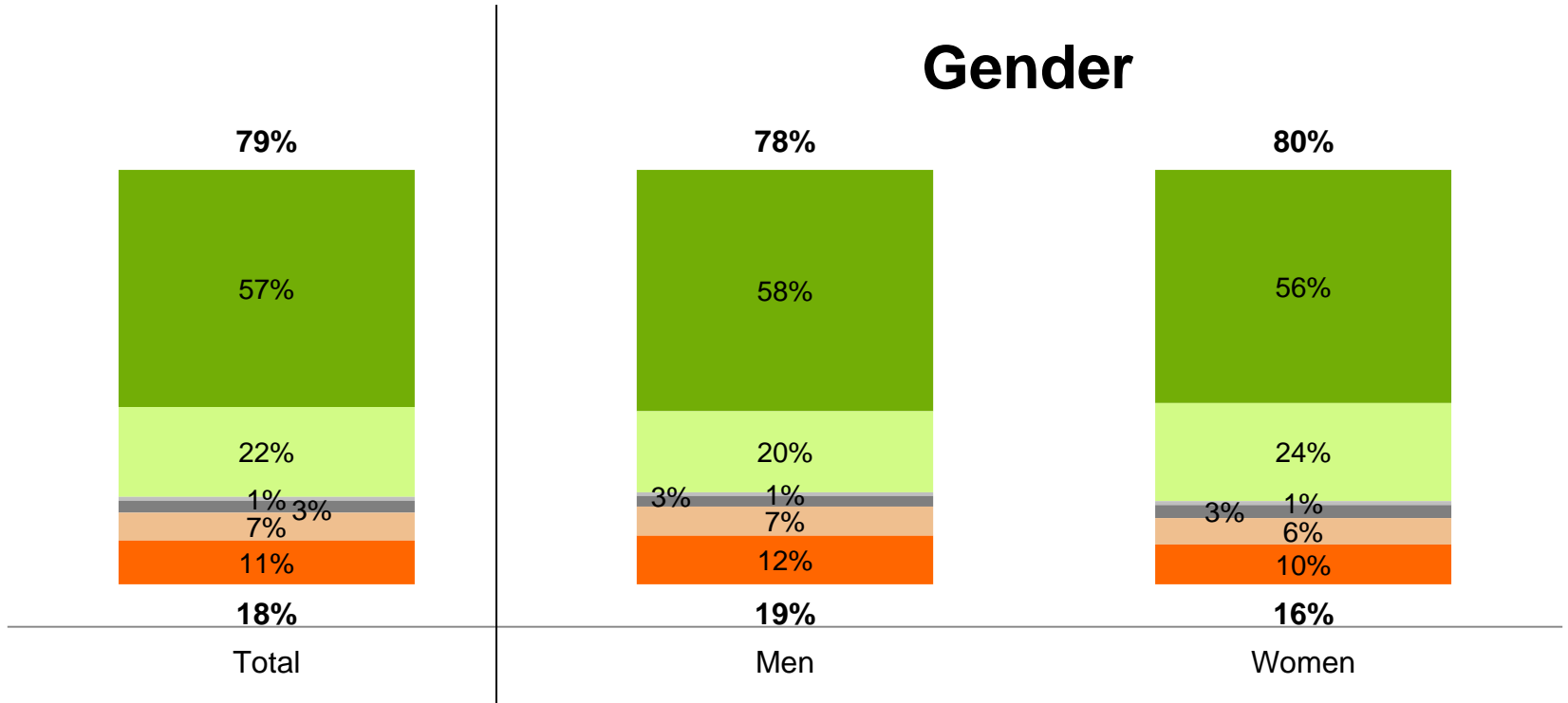
■ Strongly agree 
 ■ Somewhat agree 
 ■ Neither 
 ■ Don't know/Refused 
 ■ Somewhat disagree 
 ■ Strongly disagree

**BASE: All Respondents (n=1012)**

**Q11** Agree/Disagree: Producing more domestic oil and natural gas could help lower energy costs for consumers.

# By Gender

Agree/Disagree: Producing more domestic oil and natural gas could help lower energy costs for consumers.



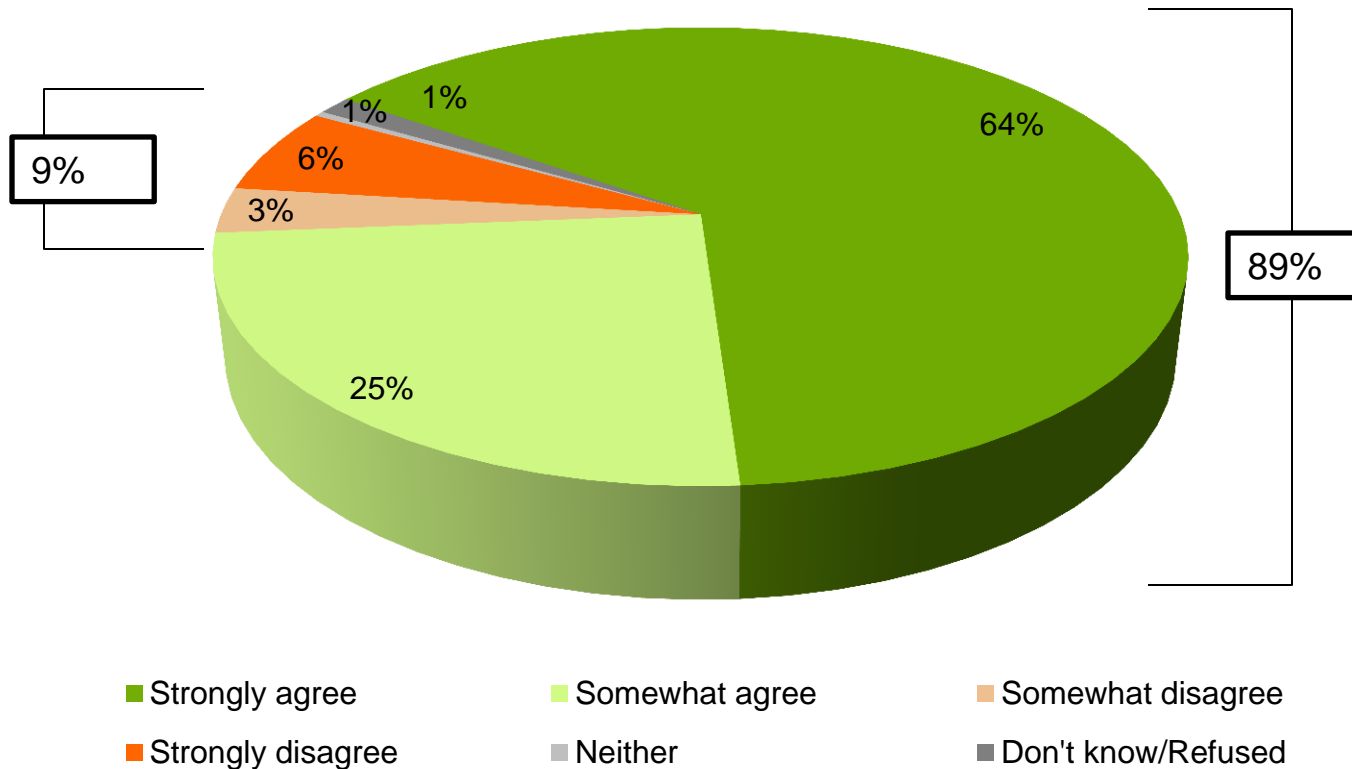
■ Strongly agree 
 ■ Somewhat agree 
 ■ Neither 
 ■ Don't know/Refused 
 ■ Somewhat disagree 
 ■ Strongly disagree

**BASE: All Respondents (n=1012)**

**Q11** Agree/Disagree: Producing more domestic oil and natural gas could help lower energy costs for consumers.

# A strong majority of voters believe increased production of oil and natural gas could help the economy.

Agree/Disagree: Increased production of domestic oil and natural gas could help stimulate the economy.

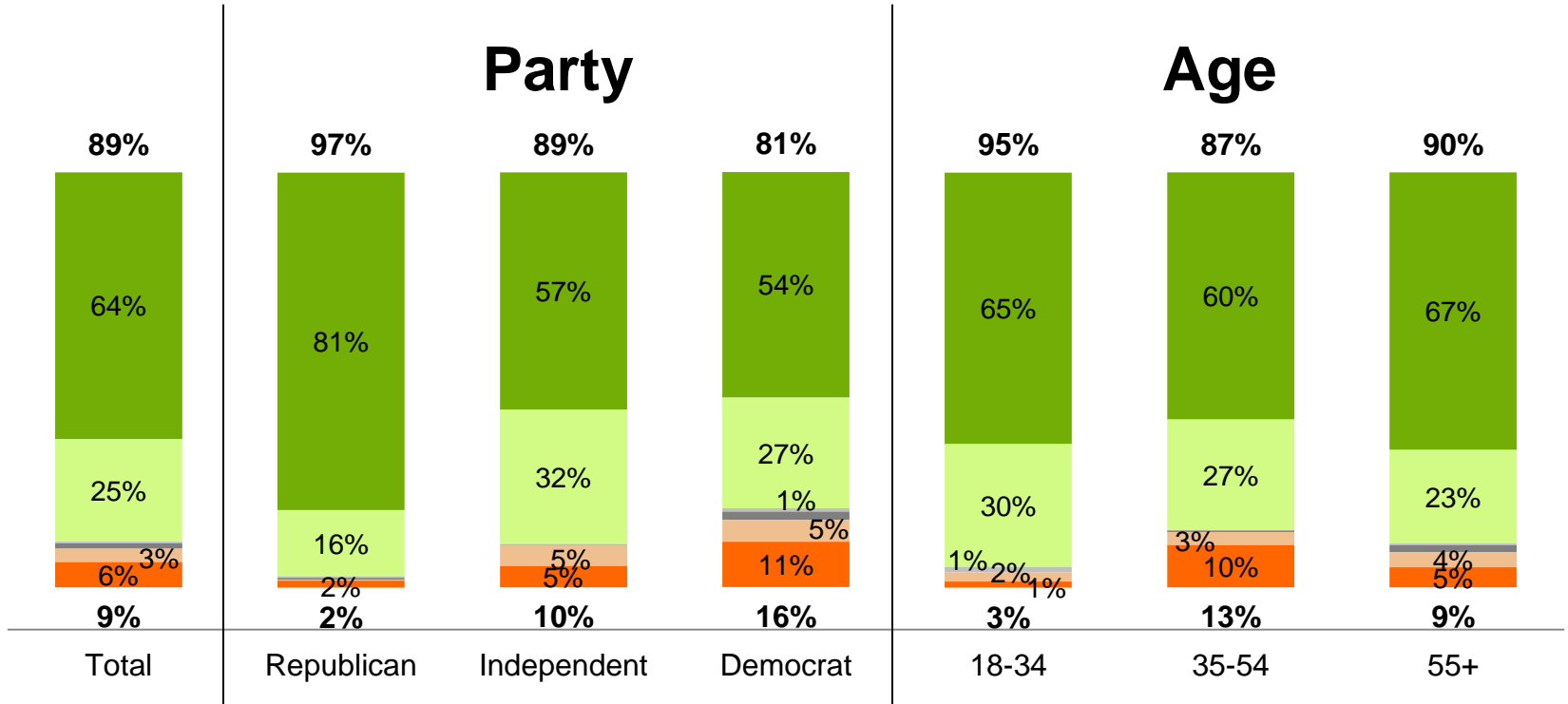


**BASE: All Respondents (n=1012)**

**Q12** Agree/Disagree: Increased production of domestic oil and natural gas could help stimulate the economy.

## By Party and Age

Agree/Disagree: Increased production of domestic oil and natural gas could help stimulate the economy.



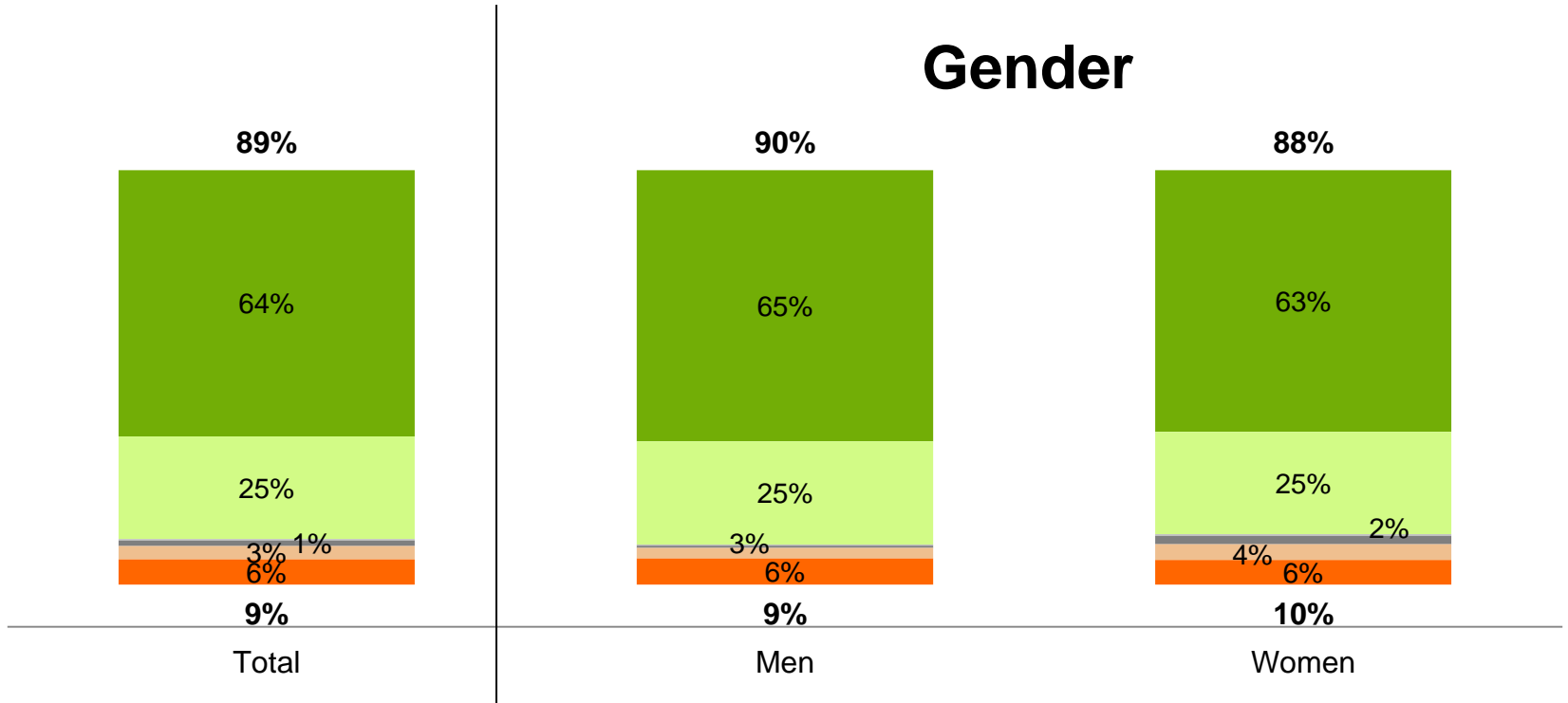
■ Strongly agree 
 ■ Somewhat agree 
 ■ Neither 
 ■ Don't know/Refused 
 ■ Somewhat disagree 
 ■ Strongly disagree

**BASE: All Respondents (n=1012)**

**Q12** Agree/Disagree: Increased production of domestic oil and natural gas could help stimulate the economy.

# By Gender

Agree/Disagree: Increased production of domestic oil and natural gas could help stimulate the economy.



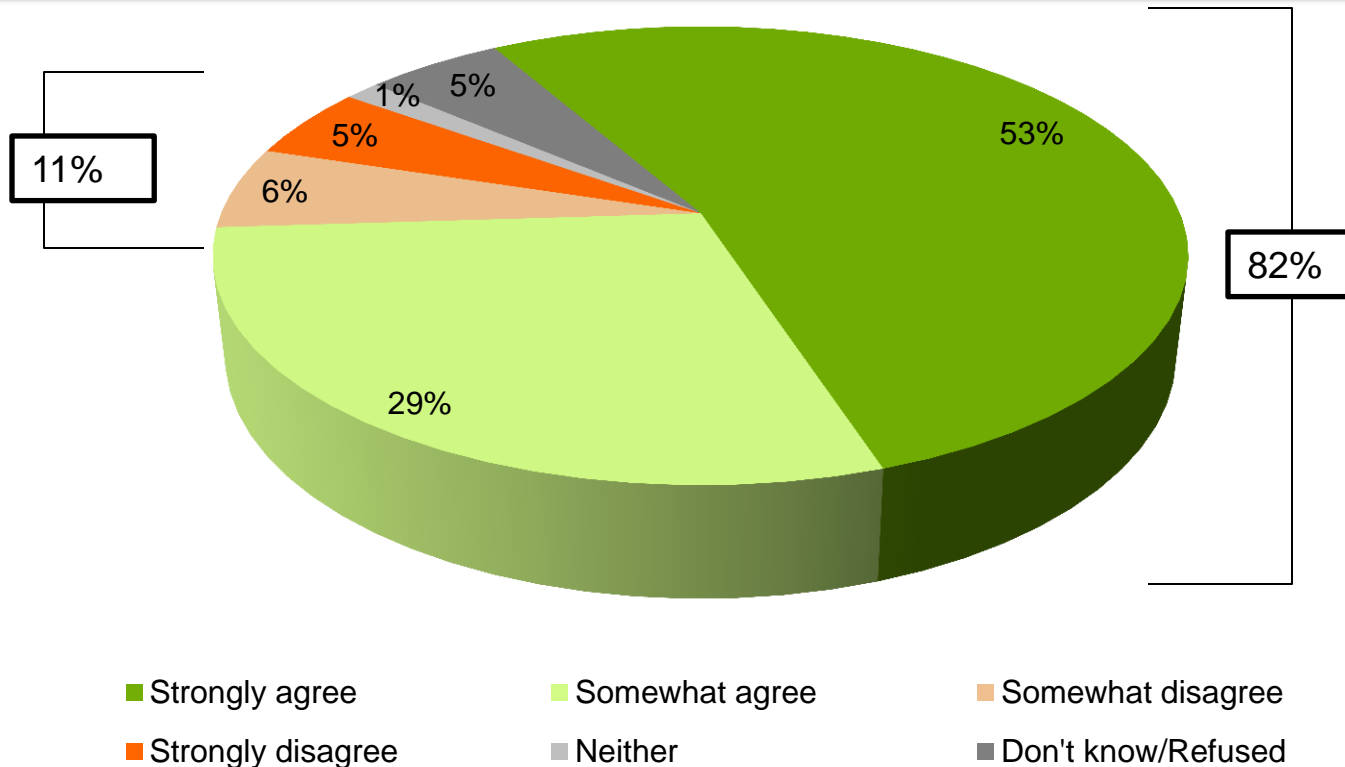
■ Strongly agree 
 ■ Somewhat agree 
 ■ Neither 
 ■ Don't know/Refused 
 ■ Somewhat disagree 
 ■ Strongly disagree

**BASE: All Respondents (n=1012)**

**Q12** Agree/Disagree: Increased production of domestic oil and natural gas could help stimulate the economy.

# Voters agree that increased production of oil and natural gas could benefit federal and state budgets.

Agree/Disagree: Producing more domestic oil and natural gas could benefit federal and state budgets through lease payments, royalty fees and other sources of revenue.

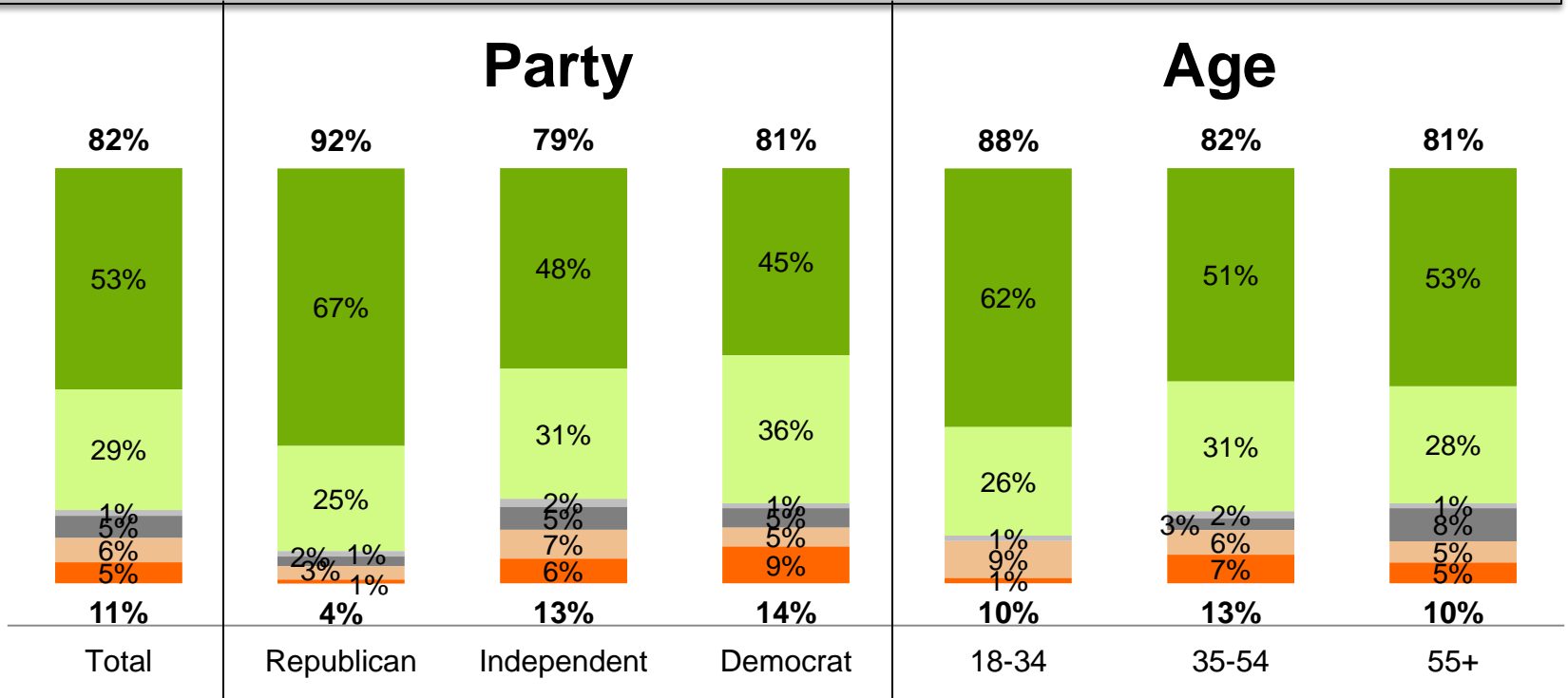


**BASE: All Respondents (n=1012)**

**Q13** Agree/Disagree: Producing more domestic oil and natural gas could benefit federal and state budgets through lease payments, royalty fees and other sources of revenue.

## By Party and Age

Agree/Disagree: Producing more domestic oil and natural gas could benefit federal and state budgets through lease payments, royalty fees and other sources of revenue.



■ Strongly agree 
 ■ Somewhat agree 
 ■ Neither 
 ■ Don't know/Refused 
 ■ Somewhat disagree 
 ■ Strongly disagree

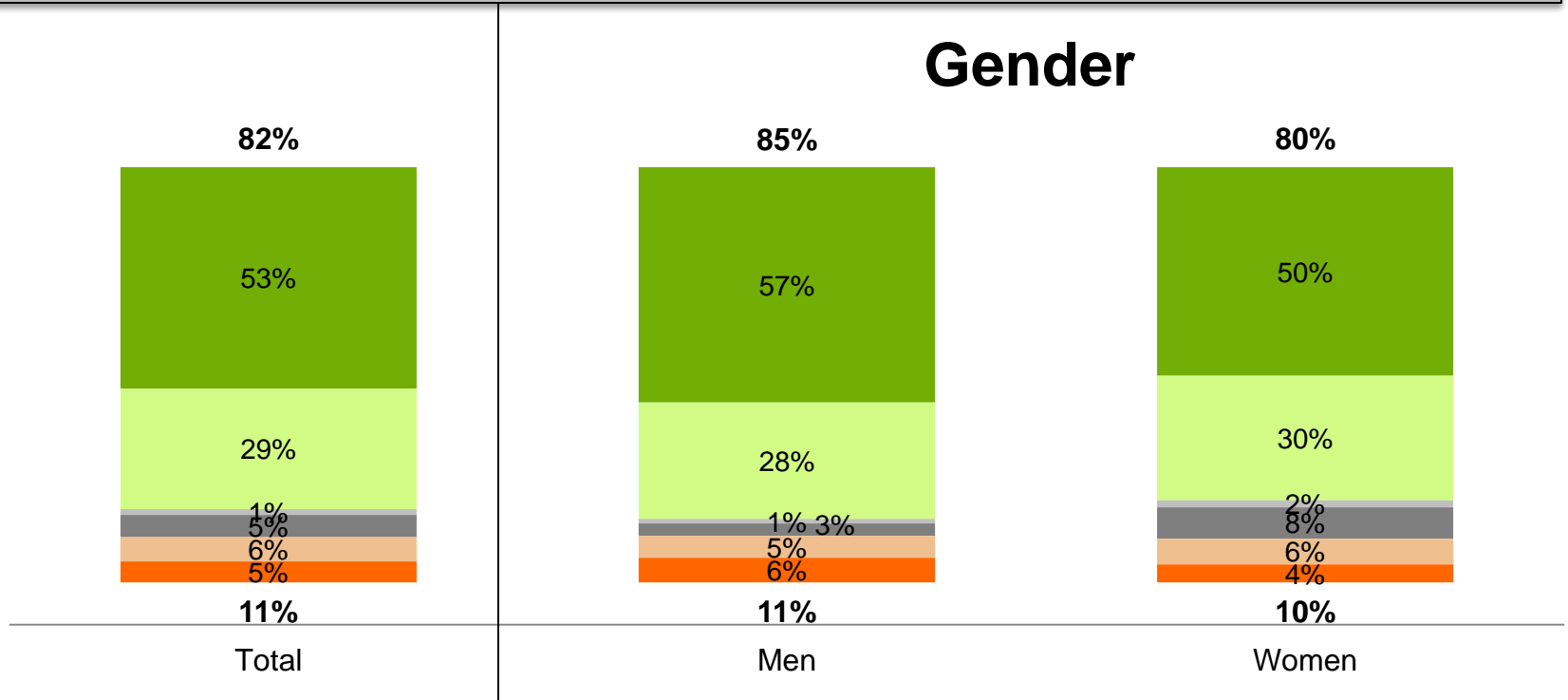
**BASE: All Respondents (n=1012)**

**Q13** Agree/Disagree: Producing more domestic oil and natural gas could benefit federal and state budgets through lease payments, royalty fees and other sources of revenue.



## By Gender

Agree/Disagree: Producing more domestic oil and natural gas could benefit federal and state budgets through lease payments, royalty fees and other sources of revenue.



■ Strongly agree 
 ■ Somewhat agree 
 ■ Neither 
 ■ Don't know/Refused 
 ■ Somewhat disagree 
 ■ Strongly disagree

**BASE: All Respondents (n=1012)**

**Q13** Agree/Disagree: Producing more domestic oil and natural gas could benefit federal and state budgets through lease payments, royalty fees and other sources of revenue.

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