

What America Is Thinking – Access and Infrastructure – North Carolina May 2014

Created for: American Petroleum Institute Presented by: Nielsen

Interviewing: May 14 - 17, 2014 **Respondents:** 600 Registered Voters

Method: Telephone

Sample: Random Digit Dial

Weighting: Results are weighted to be representative of registered voters in North Carolina.

Sampling Error: +/- 4% at 95% confidence



Q1. Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?	
Base	600
SUPPORT (NET)	76%
Strongly support	50%
Somewhat support	26%
Neither support nor oppose	4%
OPPOSE (NET)	14%
Somewhat oppose	7%
Strongly oppose	7%
Don't Know/Refused	6%

Q2. How important to you is producing more oil and natural gas here at home?	
Base	600
IMPORTANT (NET)	89%
Very important	59%
Somewhat important	30%
NOT IMPORTANT (NET)	9%
Not very important	5%
Not at all important	4%
Don't Know/Refused	2%



Q3. Do you support or oppose increased development of the country's energy infrastructure?	
Base	600
SUPPORT (NET)	84%
Strongly support	57%
Somewhat support	27%
Neither support nor oppose	3%
OPPOSE (NET)	7%
Somewhat oppose	3%
Strongly oppose	4%
Don't Know/Refused	6%

Q4. Agree/Disagree: Increased production of domestic oil and natural gas resources could help strengthen America's energy security.	
Base	600
AGREE (NET)	88%
Strongly agree	63%
Somewhat agree	25%
Neither agree nor disagree	1%
DISAGREE (NET)	8%
Somewhat disagree	3%
Strongly disagree	5%
Don't Know/Refused	2%



Q5. Agree/Disagree: Increased production of domestic oil and natural gas resources could lead to more jobs in the U.S.	
Base	600
AGREE (NET)	91%
Strongly agree	71%
Somewhat agree	20%
Neither agree nor disagree	1%
DISAGREE (NET)	7%
Somewhat disagree	3%
Strongly disagree	4%
Don't Know/Refused	1%

Q6. Agree/Disagree: Producing more domestic oil and natural gas could help lower energy costs for consumers.	
Base	600
AGREE (NET)	81%
Strongly agree	56%
Somewhat agree	25%
Neither agree nor disagree	1%
DISAGREE (NET)	14%
Somewhat disagree	6%
Strongly disagree	8%
Don't Know/Refused	4%



Q7. Agree/Disagree: Increased production of domestic oil and natural gas resources could help stimulate the economy.	
Base	600
AGREE (NET)	89%
Strongly agree	62%
Somewhat agree	27%
Neither agree nor disagree	1%
DISAGREE (NET)	9%
Somewhat disagree	5%
Strongly disagree	4%
Don't Know/Refused	1%

Q8. Agree/Disagree: Producing more domestic oil and natural gas could benefit federal and state budgets through lease payments, royalty fees and other sources of revenue.	
Base	600
AGREE (NET)	81%
Strongly agree	48%
Somewhat agree	33%
Neither agree nor disagree	1%
DISAGREE (NET)	12%
Somewhat disagree	6%
Strongly disagree	6%
Don't Know/Refused	5%



Q9. Agree/Disagree: Increased development of the country's energy infrastructure is good for American consumers.	
Base	600
AGREE (NET)	90%
Strongly agree	58%
Somewhat agree	32%
Neither agree nor disagree	1%
DISAGREE (NET)	7%
Somewhat disagree	3%
Strongly disagree	4%
Don't Know/Refused	3%

Q10. Agree/Disagree: Increased development of the country's energy infrastructure would help create jobs in the U.S.	
Base	600
AGREE (NET)	92%
Strongly agree	65%
Somewhat agree	27%
Neither agree nor disagree	1%
DISAGREE (NET)	5%
Somewhat disagree	3%
Strongly disagree	2%
Don't Know/Refused	2%



Q11. Agree/Disagree: Increased development of the country's energy infrastructure would help strengthen America's energy security.	
Base	600
AGREE (NET)	87%
Strongly agree	61%
Somewhat agree	26%
Neither agree nor disagree	1%
DISAGREE (NET)	9%
Somewhat disagree	6%
Strongly disagree	3%
Don't Know/Refused	3%

Q12. Do you support or oppose offshore drilling for domestic oil and natural gas resources?	
Base	600
SUPPORT (NET)	73%
Strongly support	43%
Somewhat support	30%
Neither support nor oppose	2%
OPPOSE (NET)	22%
Somewhat oppose	10%
Strongly oppose	12%
Don't Know/Refused	4%



DEMOGRAPHICS

Gender	
Base	600
Male	47%
Female	53%

Age	
Base	600
18 - 24	5%
25 - 34	9%
35 - 49	27%
50 - 64	28%
65+	29%
Don't know/Refused	2%

Education	
Base	600
Less than high school	7%
High school graduate	28%
Some college	22%
Associate's degree	10%
College graduate	21%
Post-graduate	11%
Don't know/Refused	2%



Party ID	
Base	600
Republican	28%
Strong Republican	18%
Not-so-strong Republican	9%
Democrat	35%
Strong Democrat	24%
Not-so-strong Democrat	10%
Independent	23%
Lean Republican	8%
Lean Democrat	7%
Do not lean either way	5%
Other	9%
Not sure	2%
Decline to answer	4%

Political Ideology	
Base	600
CONSERVATIVE (NET)	60%
Very conservative	28%
Somewhat conservative	32%
Neither	5%
LIBERAL (NET)	28%
Somewhat liberal	21%
Very liberal	7%
Don't Know/Refused	7%



Race/Ethnicity	
Base	600
White	66%
Hispanic	2%
Black or African American	23%
Asian or Pacific Islander	1%
Native American or Alaskan Native	0%
Mixed Race	0%
Some other race	3%

Urbanicity	
Base	600
Rural	45%
Urban	13%
Suburban	38%
Don't Know/Refused	4%

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Income	
Base	600
Under \$5,000	2%
\$5,000 but less than \$10,000	2%
\$10,000 but less than \$15,000	3%
\$15,000 but less than \$20,000	6%
\$20,000 but less than \$25,000	3%
\$25,000 but less than \$30,000	6%
\$30,000 but less than \$35,000	3%
\$35,000 but less than \$40,000	6%
\$40,000 but less than \$50,000	4%
\$50,000 but less than \$60,000	5%
\$60,000 but less than \$75,000	8%
\$75,000 but less than \$80,000	3%
\$80,000 but less than \$100,000	7%
\$100,000 or more	16%
Don't know/Refused	24%