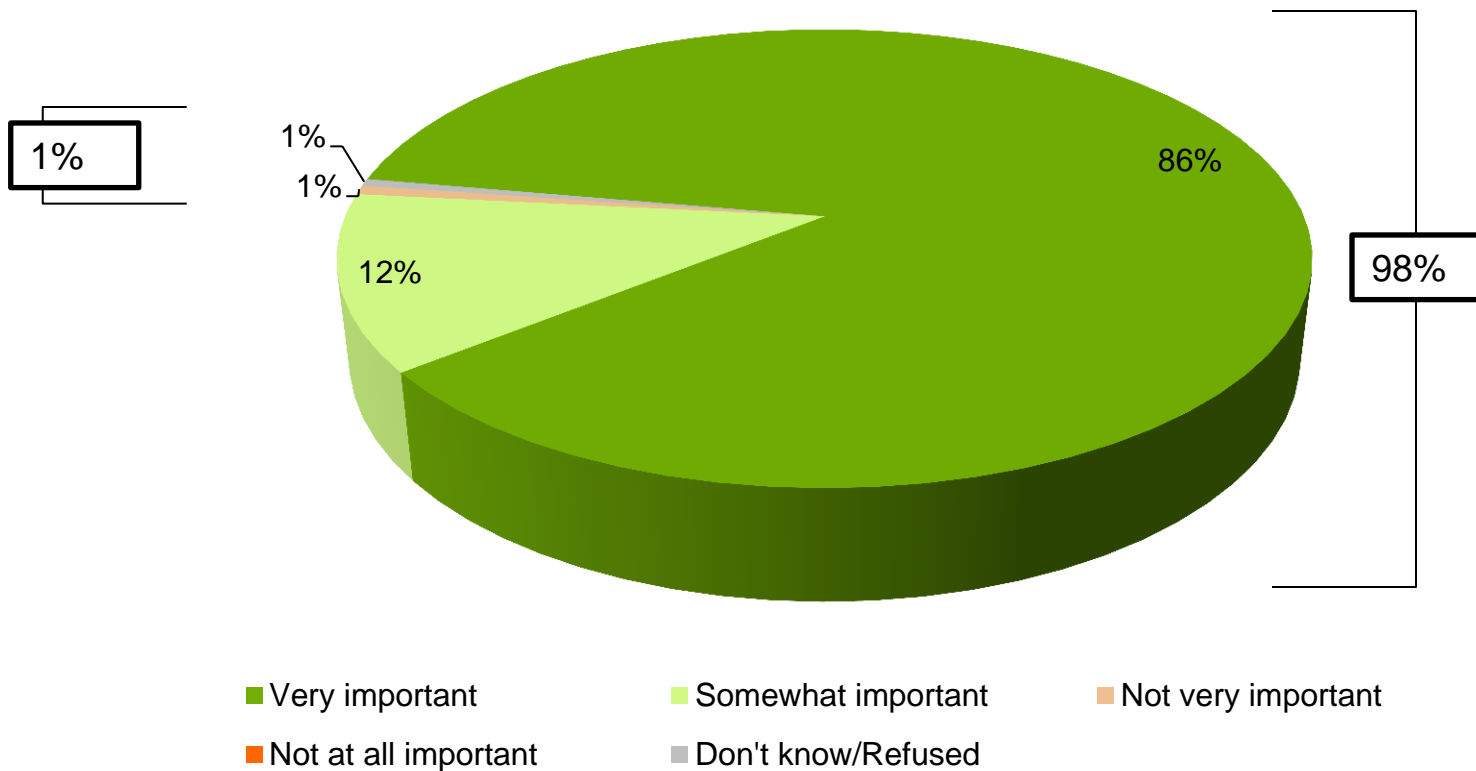


# What America Is Thinking On Energy Issues – Renewable Fuel Standard

April 2016

# Importance of Nation's Economy

How important to you is the issue of the nation's economy?



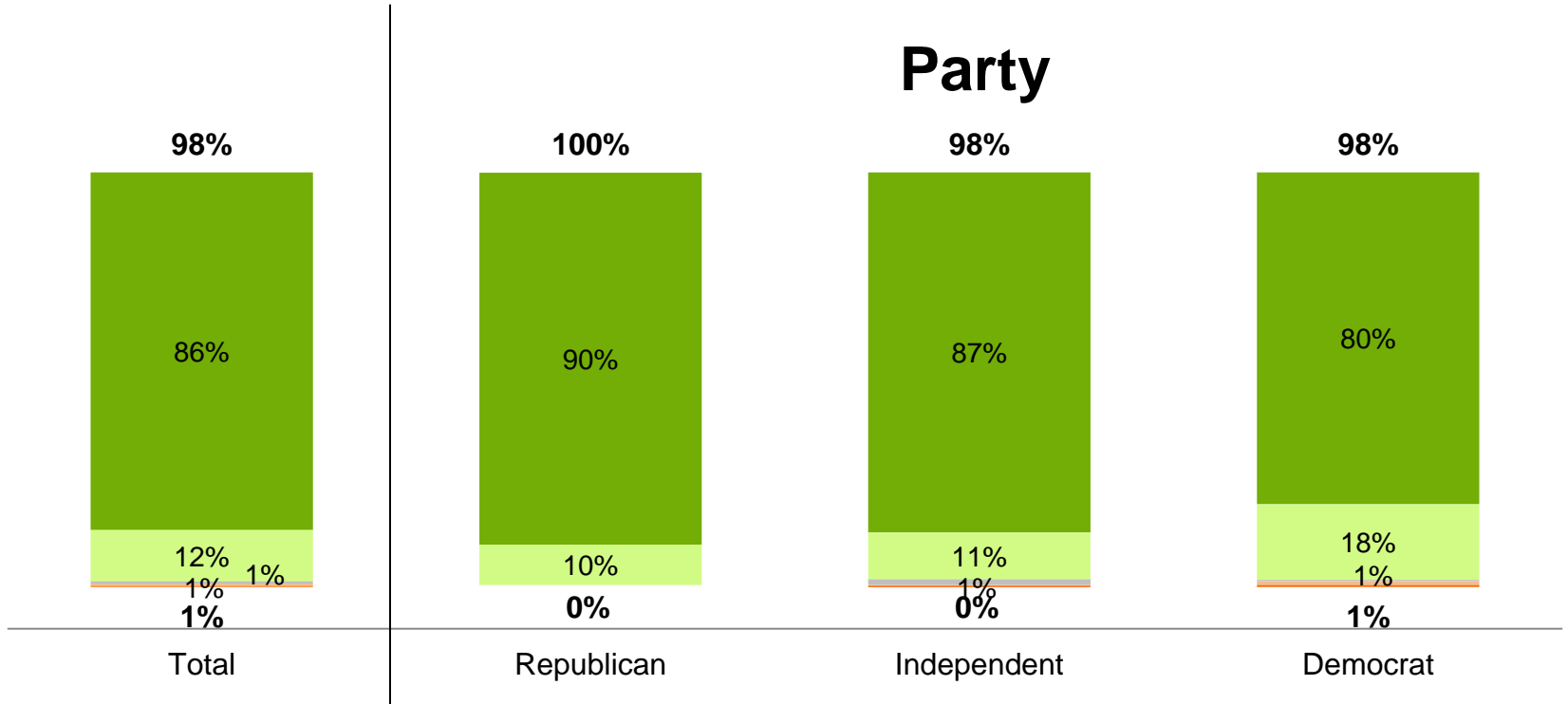
**BASE: All Respondents (n=1013)**

Q1 How important to you is the issue of the nation's economy?

# By Party

How important to you is the issue of the nation's economy?

## Party



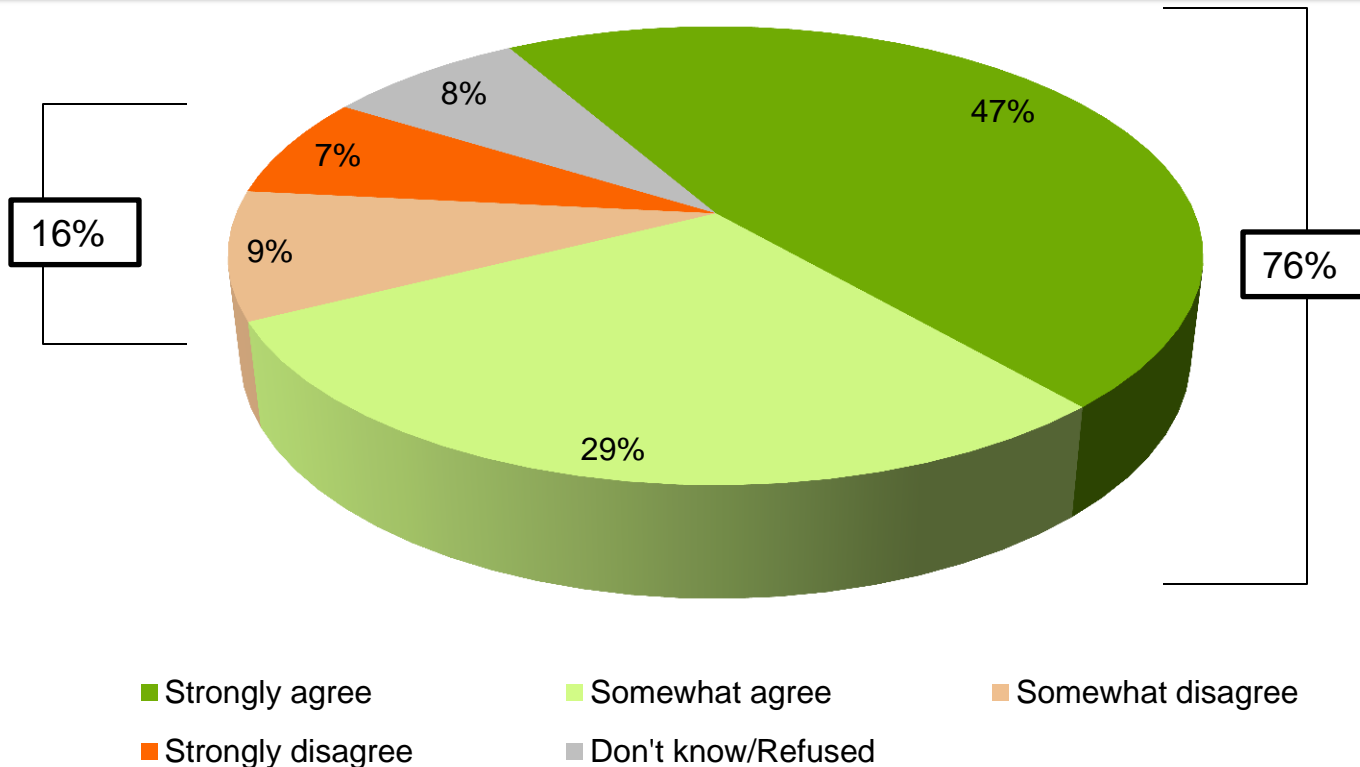
■ Very important  
 ■ Somewhat important  
 ■ Don't know/Refused  
 ■ Not very important  
 ■ Not at all important

**BASE: All Respondents (n=1013)**

Q1 How important to you is the issue of the nation's economy?

# Voters Agree Federal Government Regulations Could Contribute to Increased Costs for Gasoline

Do you agree or disagree that federal government regulations could contribute to increased costs for gasoline to consumers?

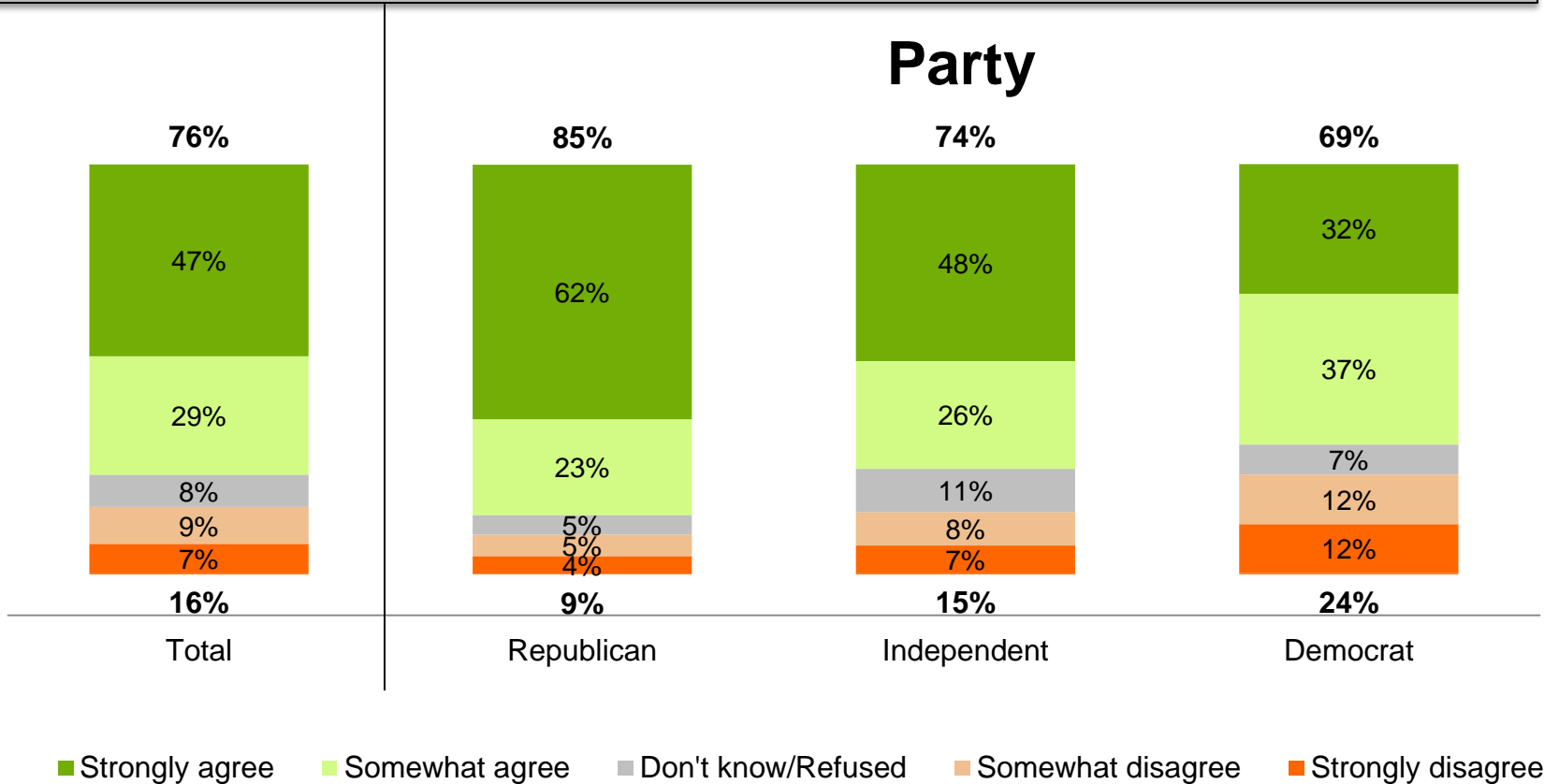


**BASE: All Respondents (n=1013)**

**Q2** Do you agree or disagree [ROTATE] that federal government regulations could contribute to increased costs for gasoline to consumers?

## By Party

Do you agree or disagree that federal government regulations could contribute to increased costs for gasoline to consumers?

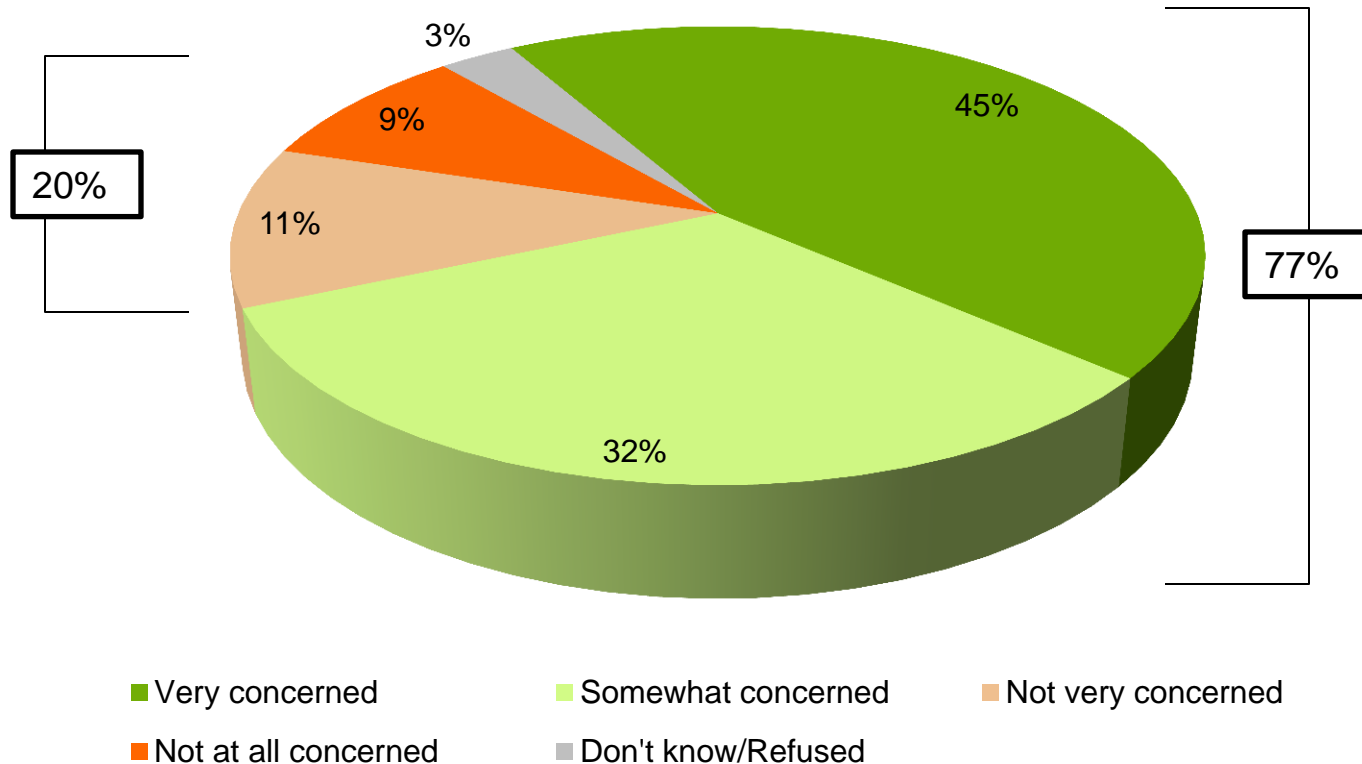


**BASE: All Respondents (n=1013)**

**Q2** Do you agree or disagree [ROTATE] that federal government regulations could contribute to increased costs for gasoline to consumers?

# Voters Concerned About Vehicle Damage Due To Government Regulations to Increase Ethanol in Gasoline

As you may know, much of the gasoline in the U.S. market currently contains up to a 10% ethanol blend. Most auto manufacturers have said they will not cover vehicle damage caused by higher ethanol fuel blends over 10% if the vehicle is not specifically designed for it. Given that situation, how concerned are you about government requirements that would increase the amount of ethanol in gasoline?

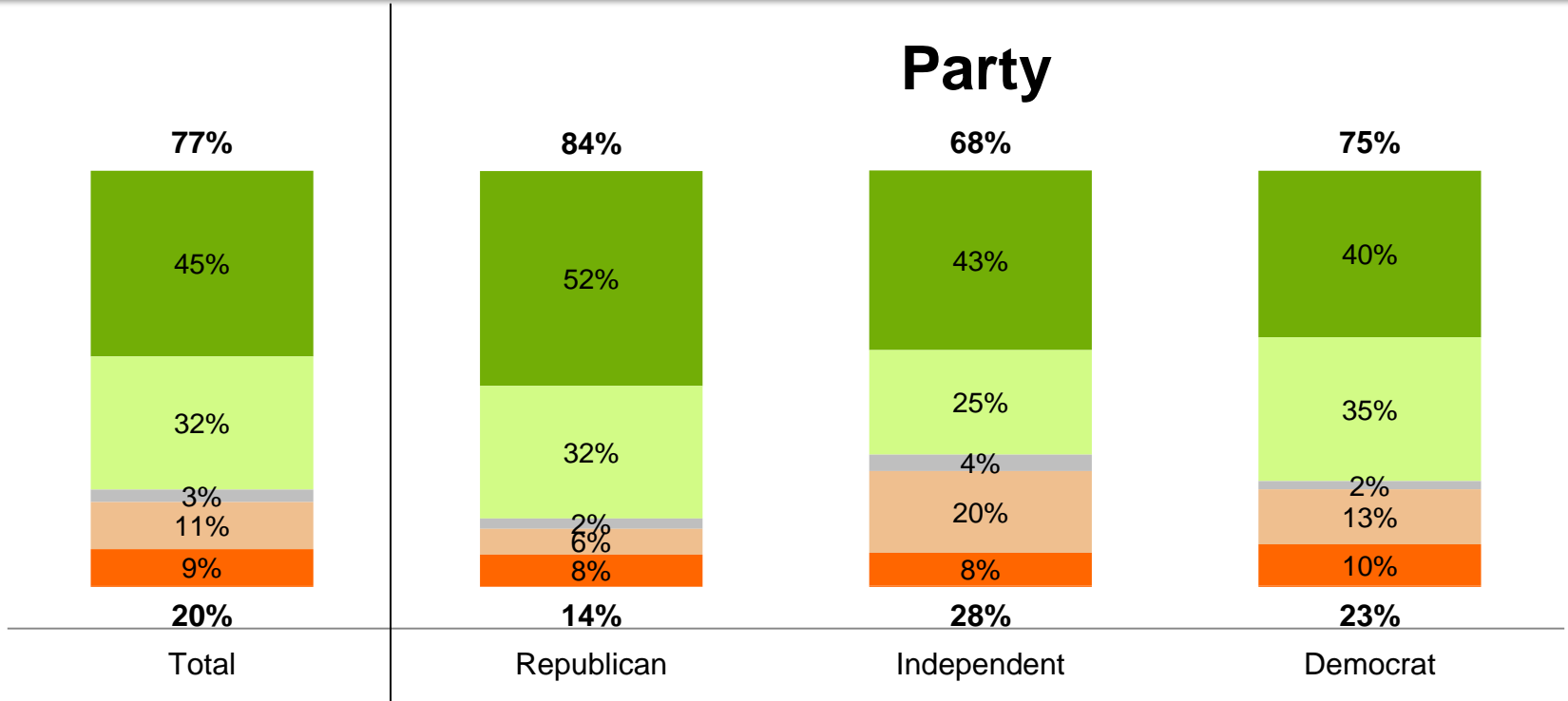


**BASE: All Respondents (n=1013)**

**Q3** As you may know, much of the gasoline in the U.S. market currently contains up to a 10% ethanol blend. Most auto manufacturers have said they will not cover vehicle damage caused by higher ethanol fuel blends over 10% if the vehicle is not specifically designed for it. Given that situation, how concerned are you about government requirements that would increase the amount of ethanol in gasoline?

## By Party

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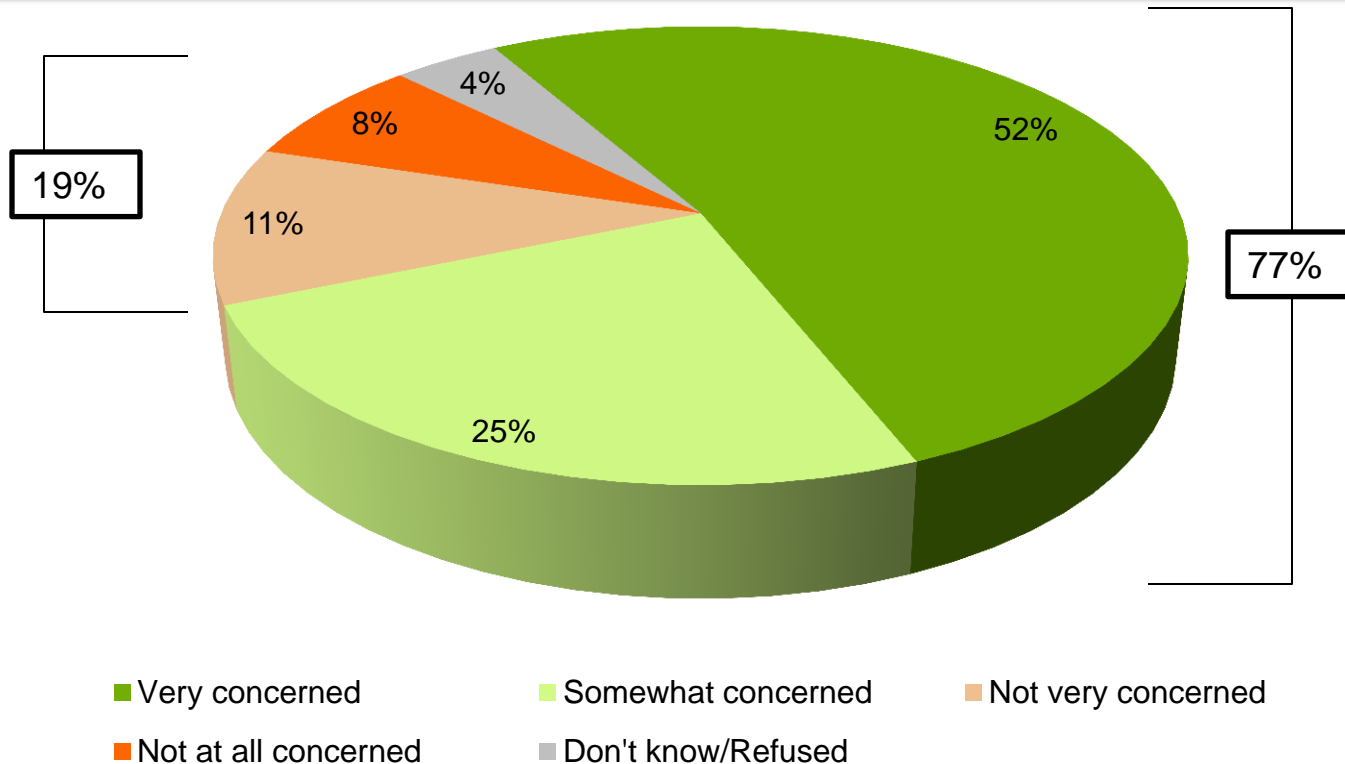
■ Very concerned ■ Somewhat concerned ■ Don't know/Refused ■ Not very concerned ■ Not at all concerned

**BASE: All Respondents (n=1013)**

**Q3** As you may know, much of the gasoline in the U.S. market currently contains up to a 10% ethanol blend. Most auto manufacturers have said they will not cover vehicle damage caused by higher ethanol fuel blends over 10% if the vehicle is not specifically designed for it. Given that situation, how concerned are you about government requirements that would increase the amount of ethanol in gasoline?

# Voters Are Concerned About Breaching The Blend Wall

A nonpartisan government report concluded that breaching the “blend wall” could increase the price of gasoline by up to 26 cents per gallon, and another third party study projected a reduction in the nation’s fuel supply and economic harm due to fuel shortages. Given that situation, how concerned are you about government requirements that could breach the “blend wall” and exceed the 10 percent level of ethanol in the fuel supply?



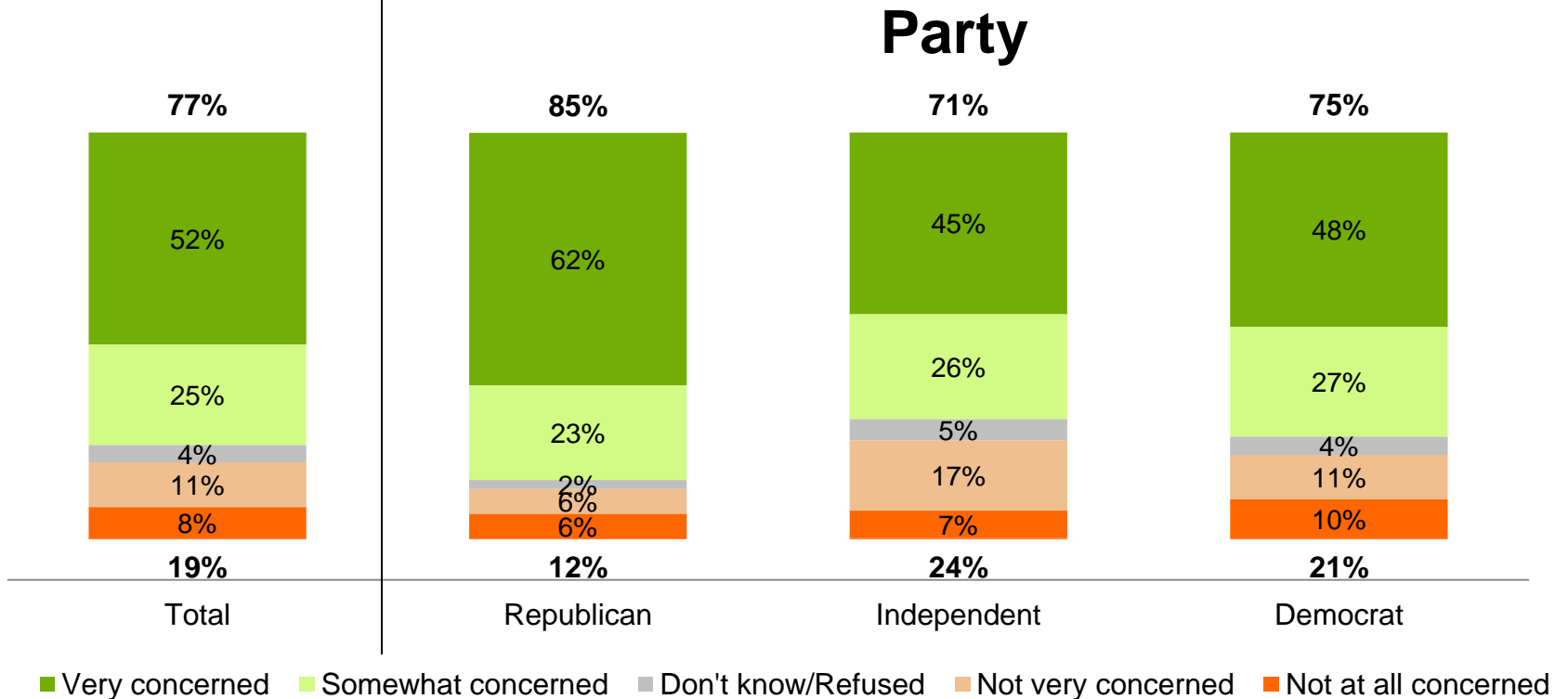
**BASE: All Respondents (n=1013)**

**Q4** Some in Washington are currently considering government regulations that would increase the amount of ethanol required in gasoline to a level that would breach the “blend wall” – that is, the point at which the mandate exceeds the level of 10 percent ethanol in the nation’s fuel supply. A nonpartisan government report concluded that breaching the “blend wall” could increase the price of gasoline by up to 26 cents per gallon, and another third party study projected a reduction in the nation’s fuel supply and economic harm due to fuel shortages. Given that situation, how concerned are you about government requirements that could breach the “blend wall” and exceed the 10 percent level of ethanol in the fuel supply?



## By Party

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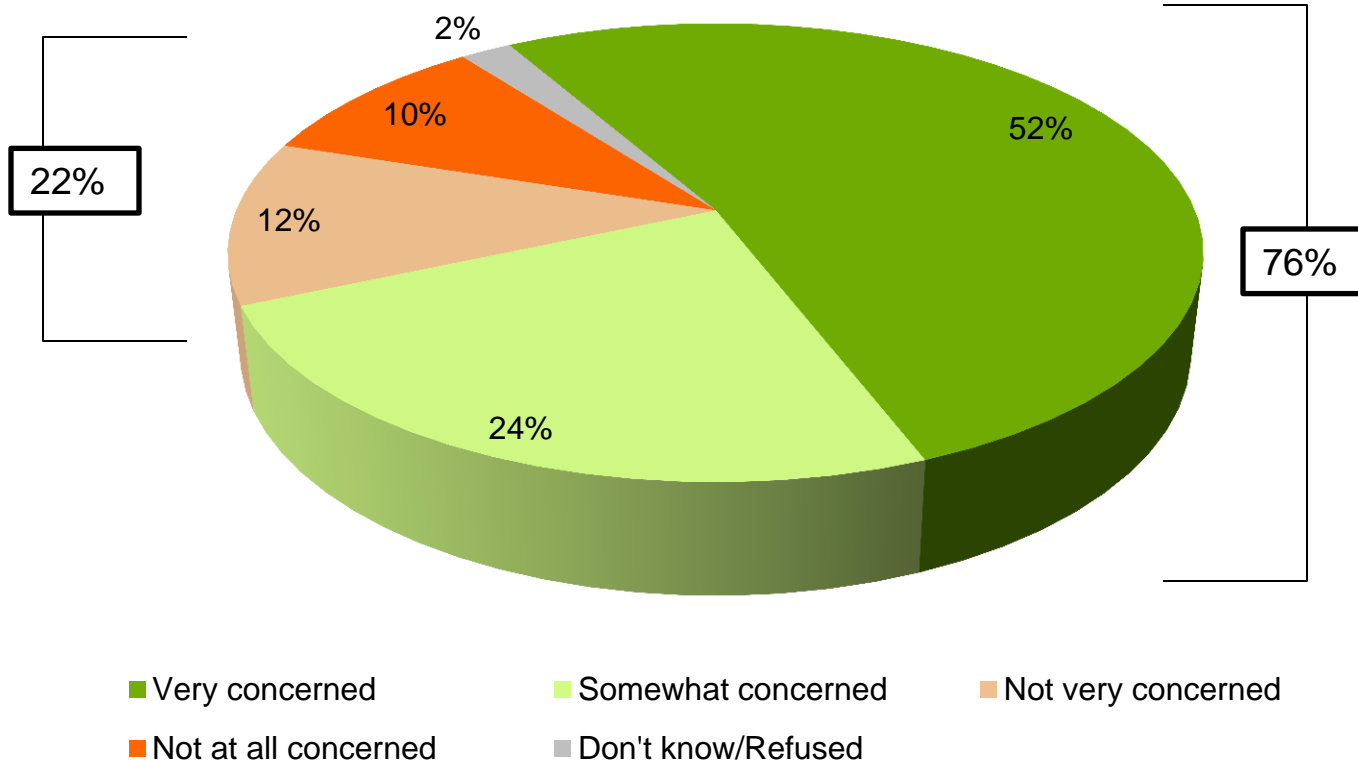


**BASE: All Respondents (n=1013)**

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# Voters Are Concerned That More Corn For Ethanol Could Increase Food Prices and World Hunger

Over 40% of U.S. corn production is currently used to produce ethanol for gasoline. This significantly diverts corn away from the global food supply. Given that, how concerned are you that using even more corn for ethanol production could increase food prices here in the U.S. and increase hunger among the world's poor?

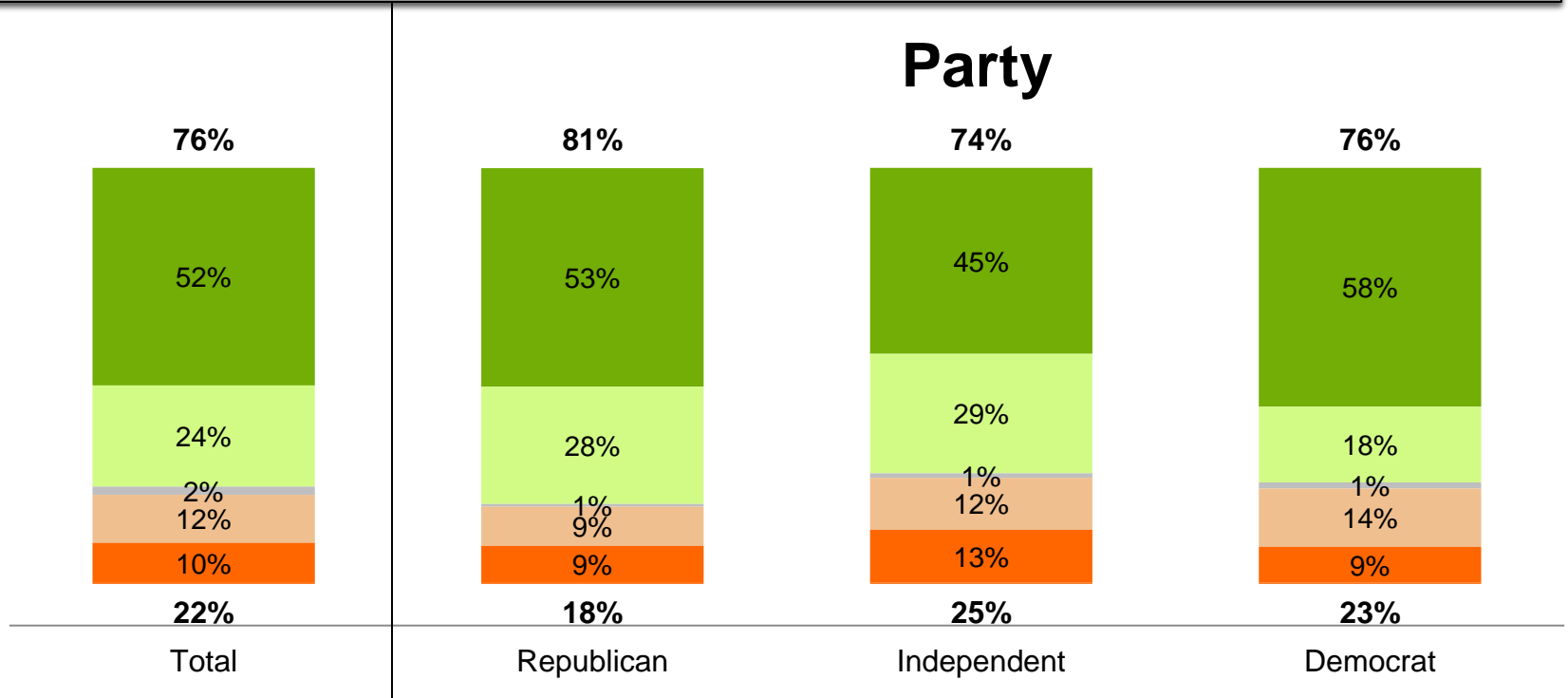


**BASE: All Respondents (n=1013)**

**Q5** Over 40% of U.S. corn production is currently used to produce ethanol for gasoline. This significantly diverts corn away from the global food supply. Given that, how concerned are you that using even more corn for ethanol production could increase food prices here in the U.S. and increase hunger among the world's poor?

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