

What America Is Thinking On Energy Issues

Interviewing: January 22 - February 1, 2016
Respondents: 664 Registered Voters
Method: Telephone
Weighting: Results are weighted to be representative of North Carolina registered voters.
Sampling Error: $\quad+/-3.8 \%$ at $95 \%$ confidence

Q1 Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?

|  | Total |
| :--- | :---: |
| Base | 664 |
| SUPPORT (NET) | $\mathbf{6 7 \%}$ |
| Strongly support | $44 \%$ |
| Somewhat support | $23 \%$ |
| OPPOSE (NET) | $\mathbf{2 2 \%}$ |
| Somewhat oppose | $14 \%$ |
| Strongly oppose | $8 \%$ |
| Don't know/Refused | $11 \%$ |

Q2 How important to you is producing more oil and natural gas here at home?

|  | Total |
| :--- | :---: |
| Base | 664 |
| IMPORTANT (NET) | $\mathbf{8 2 \%}$ |
| Very important | $57 \%$ |
| Somewhat important | $25 \%$ |
| NOT IMPORTANT (NET) | $\mathbf{1 6 \%}$ |
| Not very important | $8 \%$ |
| Not at all important | $8 \%$ |
| Don't know/Refused | $\mathbf{2 \%}$ |

Q3 How important is energy when it comes to the issues the federal government should be focusing on?

|  | Total |
| :--- | :---: |
| Base | 664 |
| IMPORTANT (NET) | $\mathbf{8 6 \%}$ |
| Very important | $57 \%$ |
| Somewhat important | $\mathbf{2 9 \%}$ |
| NOT IMPORTANT (NET) | $\mathbf{9 \%}$ |
| Not very important | $4 \%$ |
| Not at all important | $5 \%$ |
| Don't know/Refused | $4 \%$ |

Q4 Do you think the federal government does enough to encourage the development of oil and natural gas resources right here in the U.S.?

|  | Total |
| :--- | :---: |
| Base | 664 |
| Yes | $38 \%$ |
| No | $51 \%$ |
| Don't know/Refused | $11 \%$ |

Q5. Increased production of domestic oil and natural gas could lead to more jobs in the U.S.

|  | Total |
| :--- | :---: |
| Base | 664 |
| AGREE (NET) | $\mathbf{8 8 \%}$ |
| Strongly agree | $68 \%$ |
| Somewhat agree | $20 \%$ |
| DISAGREE (NET) | $\mathbf{1 0 \%}$ |
| Somewhat disagree | $5 \%$ |
| Strongly disagree | $5 \%$ |
| Don't know/Refused | $\mathbf{2 \%}$ |

Q6. Increased production of domestic oil and natural gas could help stimulate the economy.

|  | Total |
| :--- | :---: |
| Base | 664 |
| AGREE (NET) | $\mathbf{8 2 \%}$ |
| Strongly agree | $54 \%$ |
| Somewhat agree | $28 \%$ |
| DISAGREE (NET) | $\mathbf{1 6 \%}$ |
| Somewhat disagree | $10 \%$ |
| Strongly disagree | $6 \%$ |
| Don't know/Refused | $\mathbf{2 \%}$ |

Q7. Increased production of domestic oil and natural gas could help strengthen America's energy security.

|  | Total |
| :--- | :---: |
| Base | 664 |
| AGREE (NET) | $\mathbf{8 4 \%}$ |
| Strongly agree | $58 \%$ |
| Somewhat agree | $26 \%$ |
| DISAGREE (NET) | $\mathbf{1 3} \%$ |
| Somewhat disagree | $5 \%$ |
| Strongly disagree | $8 \%$ |
| Don't know/Refused | $3 \%$ |

Q8. Producing more domestic oil and natural gas could help lower energy costs for consumers.

|  | Total |
| :--- | :---: |
| Base | 664 |
| AGREE (NET) | $\mathbf{8 2 \%}$ |
| Strongly agree | $54 \%$ |
| Somewhat agree | $28 \%$ |
| DISAGREE (NET) | $\mathbf{1 5 \%}$ |
| Somewhat disagree | $9 \%$ |
| Strongly disagree | $6 \%$ |
| Don't know/Refused | $3 \%$ |

Q9. Producing more domestic oil and natural gas could help strengthen America's national security by lessening the negative impacts of political instability occurring in other parts of the world.

|  | Total |
| :--- | :---: |
| Base | 664 |
| AGREE (NET) | $\mathbf{7 5 \%}$ |
| Strongly agree | $50 \%$ |
| Somewhat agree | $25 \%$ |
| DISAGREE (NET) | $\mathbf{2 0 \%}$ |
| Somewhat disagree | $11 \%$ |
| Strongly disagree | $9 \%$ |
| Don't know/Refused | $5 \%$ |

Q10. Producing more domestic oil and natural gas could benefit federal and state budgets through lease payments, royalty fees and other sources of revenue.

|  | Total |
| :--- | :---: |
| Base | 664 |
| AGREE (NET) | $\mathbf{7 7 \%}$ |
| Strongly agree | $44 \%$ |
| Somewhat agree | $33 \%$ |
| DISAGREE (NET) | $\mathbf{1 5 \%}$ |
| Somewhat disagree | $8 \%$ |
| Strongly disagree | $\mathbf{7 \%}$ |
| Don't know/Refused | $\mathbf{8 \%}$ |

Q11. Do you support or oppose offshore drilling for domestic oil and natural gas resources?

|  | Total |
| :--- | :---: |
| Base | 664 |
| SUPPORT (NET) | $\mathbf{6 4 \%}$ |
| Strongly support | $35 \%$ |
| Somewhat support | $29 \%$ |
| OPPOSE (NET) | $\mathbf{2 9 \%}$ |
| Somewhat oppose | $12 \%$ |
| Strongly oppose | $17 \%$ |
| Don't know/Refused | $6 \%$ |

Gender

|  | Total |
| :--- | :---: |
| Base | 664 |
| Male | $43 \%$ |
| Female | $57 \%$ |

Political Party

|  | Total |
| :--- | :---: |
| Base | 664 |
| REPUBLICAN (NET) | $25 \%$ |
| Strong Republican | $18 \%$ |
| Not-so-strong Republican | $6 \%$ |
| INDEPENDENT (NET) | $27 \%$ |
| Lean Republican | $11 \%$ |
| Lean Democrat | $7 \%$ |
| Do not lean either way | $6 \%$ |
| DEMOCRAT (NET) | $35 \%$ |
| Strong Democrat | $25 \%$ |
| Not-so-strong Democrat | $9 \%$ |
| Other | $9 \%$ |
| Not sure | $2 \%$ |
| Decline to answer | $2 \%$ |

Ideology

|  | Total |
| :--- | :---: |
| Base | 664 |
| CONSERVATIVE (NET) | $\mathbf{5 9 \%}$ |
| Very conservative | $27 \%$ |
| Somewhat conservative | $32 \%$ |
| Neither | $5 \%$ |
| LIBERAL (NET) | $\mathbf{2 8 \%}$ |
| Somewhat liberal | $18 \%$ |
| Very liberal | $10 \%$ |
| Don't know/Refused | $7 \%$ |

Age

|  | Total |
| :--- | :---: |
| Base | 664 |
| $18-34$ | $9 \%$ |
| $35-64$ | $56 \%$ |
| $65+$ | $35 \%$ |
| Don't know/Refused | $2 \%$ |

Education

|  | Total |
| :--- | :---: |
| Base | 664 |
| HIGH SCHOOL OR LESS (NET) | $\mathbf{3 9 \%}$ |
| Less than high school | $6 \%$ |
| High school graduate | $33 \%$ |
| ATTENDED COLLEGE OR COLLEGE <br> DEGREE (NET) | $48 \%$ |
| Some college | $21 \%$ |
| Associate's degree | $12 \%$ |
| College graduate | $15 \%$ |
| Post-graduate | $12 \%$ |
| Don't know/Refused | $1 \%$ |

Race/Ethnicity

|  | Total |
| :--- | :---: |
| Base | 664 |
| White | $68 \%$ |
| Black or African American | $22 \%$ |
| Hispanic | $2 \%$ |
| Asian or Pacific Islander | $1 \%$ |
| Native American or Alaskan Native | ${ }^{*}$ |
| Some other race | $2 \%$ |
| Don't know/Refused | $5 \%$ |

Household Income

|  | Total |
| :--- | :---: |
| Base | 664 |
| Less than $\$ 5,000$ | $5 \%$ |
| $\$ 5,000$ but less than $\$ 10,000$ | $2 \%$ |
| $\$ 10,000$ but less than $\$ 15,000$ | $3 \%$ |
| $\$ 15,000$ but less than $\$ 20,000$ | $6 \%$ |
| $\$ 20,000$ but less than $\$ 25,000$ | $4 \%$ |
| $\$ 25,000$ but less than $\$ 30,000$ | $8 \%$ |
| $\$ 30,000$ but less than $\$ 35,000$ | $4 \%$ |
| $\$ 35,000$ but less than $\$ 40,000$ | $4 \%$ |
| $\$ 40,000$ but less than $\$ 50,000$ | $6 \%$ |
| $\$ 50,000$ but less than $\$ 60,000$ | $9 \%$ |
| $\$ 60,000$ but less than $\$ 75,000$ | $5 \%$ |
| $\$ 75,000$ but less than $\$ 80,000$ | $4 \%$ |
| $\$ 80,000$ but less than $\$ 100,000$ | $6 \%$ |
| $\$ 100,000$ or more | $15 \%$ |
| Don't know/Refused | $20 \%$ |

