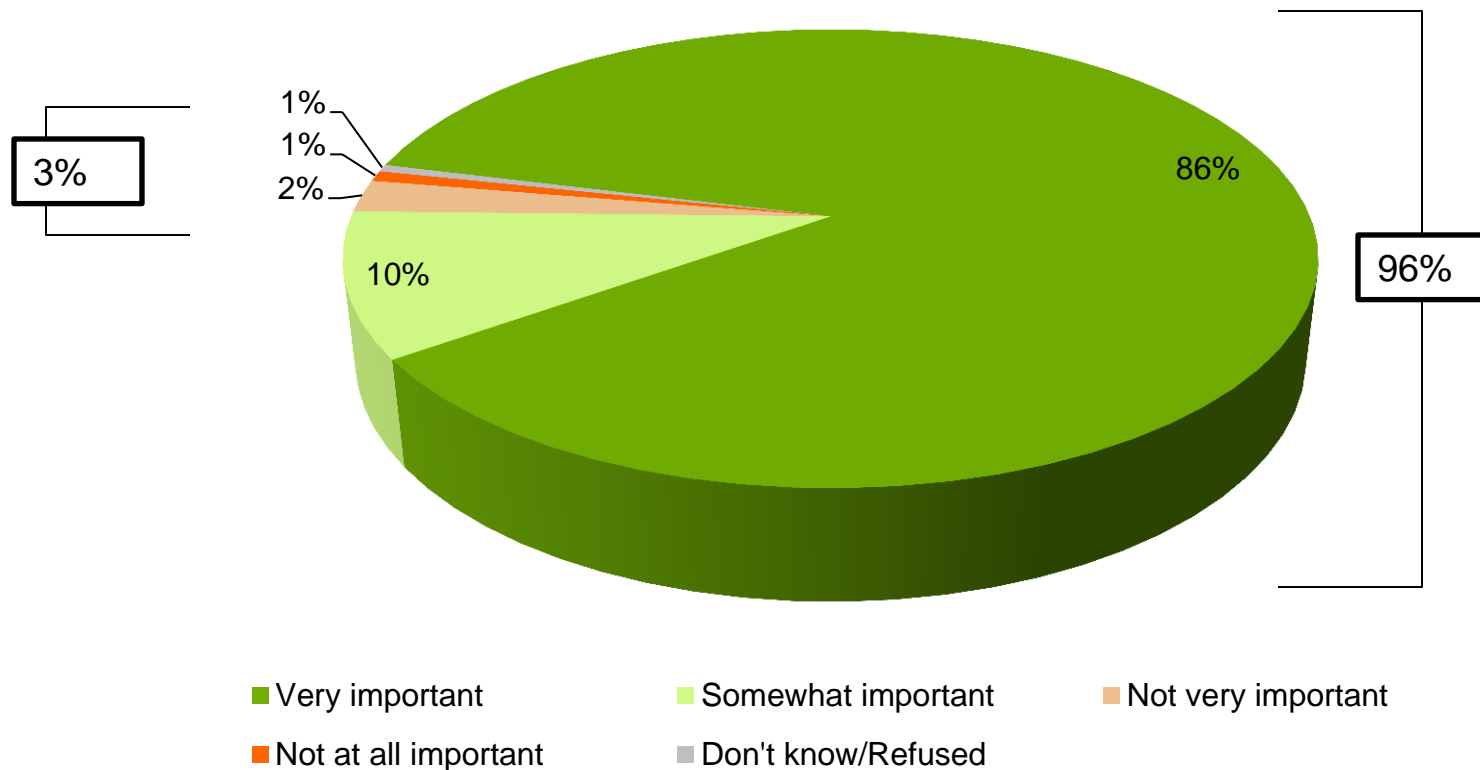


What America Is Thinking On Energy Issues – Energy Platform 2016

Voters Consider Nation's Economy Very Important In Upcoming Election

As you think about the upcoming election, how important to you is the health of the nation's economy?

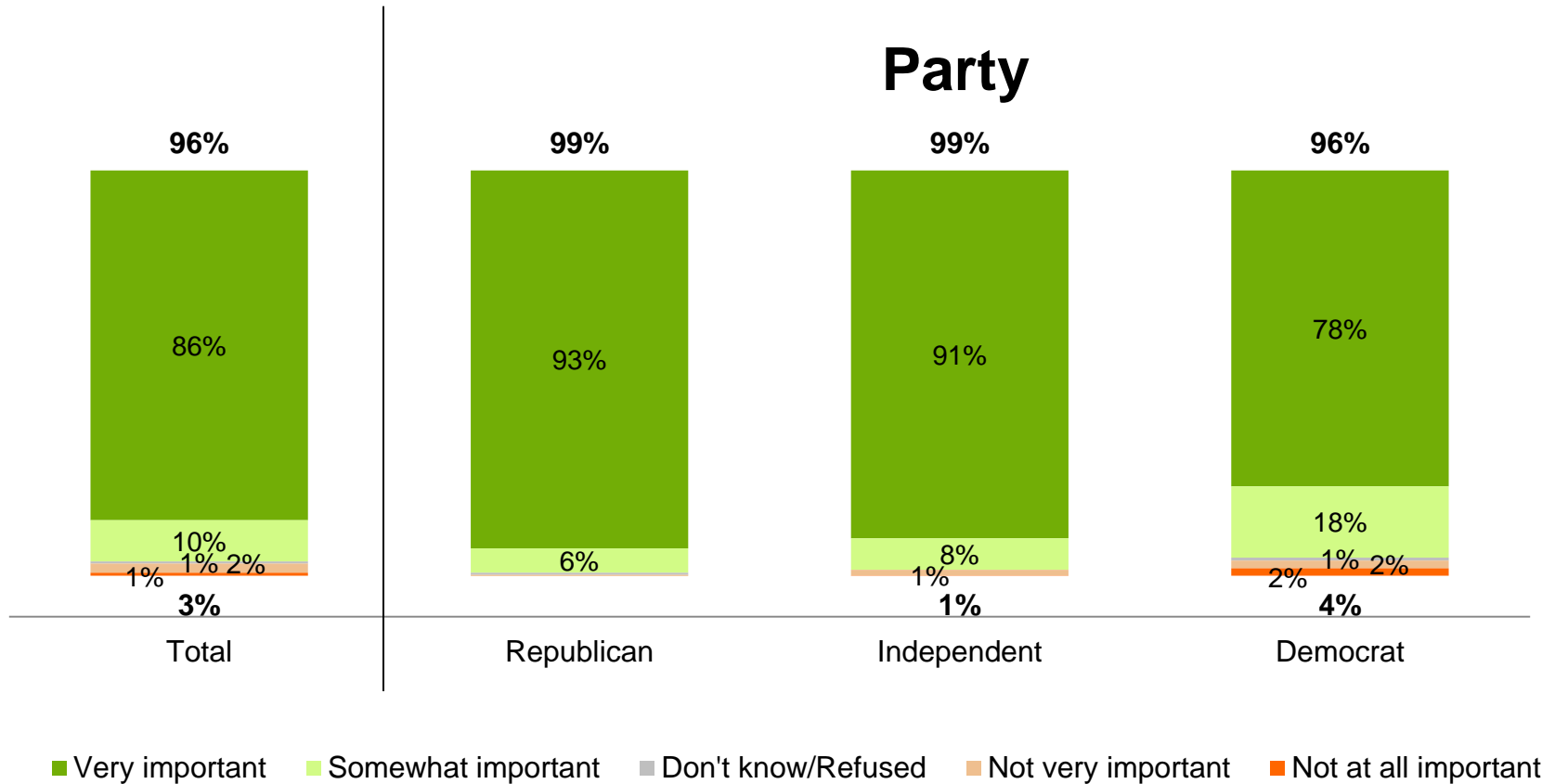


BASE: All Respondents (n=1001)

Q1 As you think about the upcoming election, how important to you is the health of the nation's economy?

Voters Consider Nation's Economy Very Important In Upcoming Election – By Party

As you think about the upcoming election, how important to you is the health of the nation's economy?

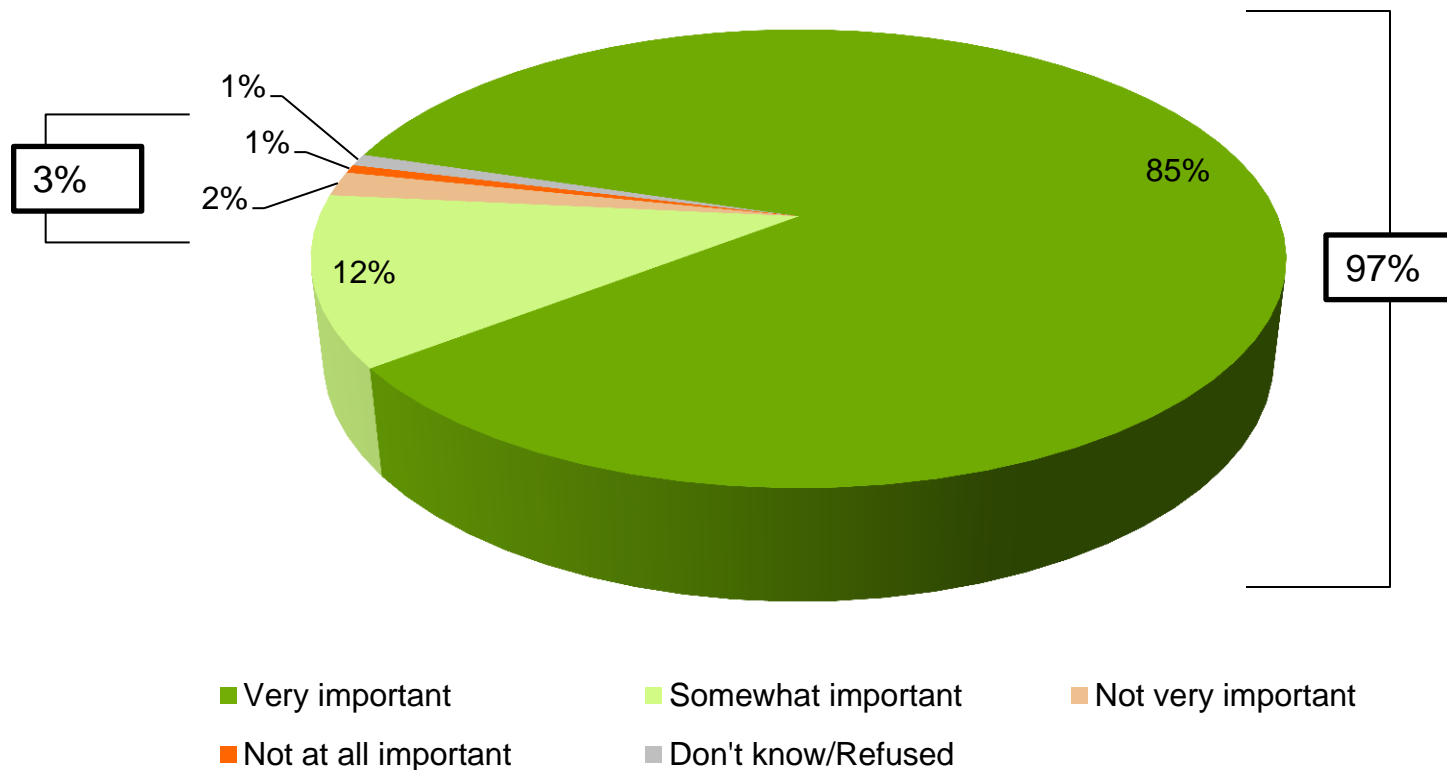


BASE: All Respondents (n=1001)

Q1 As you think about the upcoming election, how important to you is the health of the nation's economy?

Voters Consider Job Creation Very Important In Upcoming Election

As you think about the upcoming election, how important to you is the issue of creating jobs here in the U.S.?

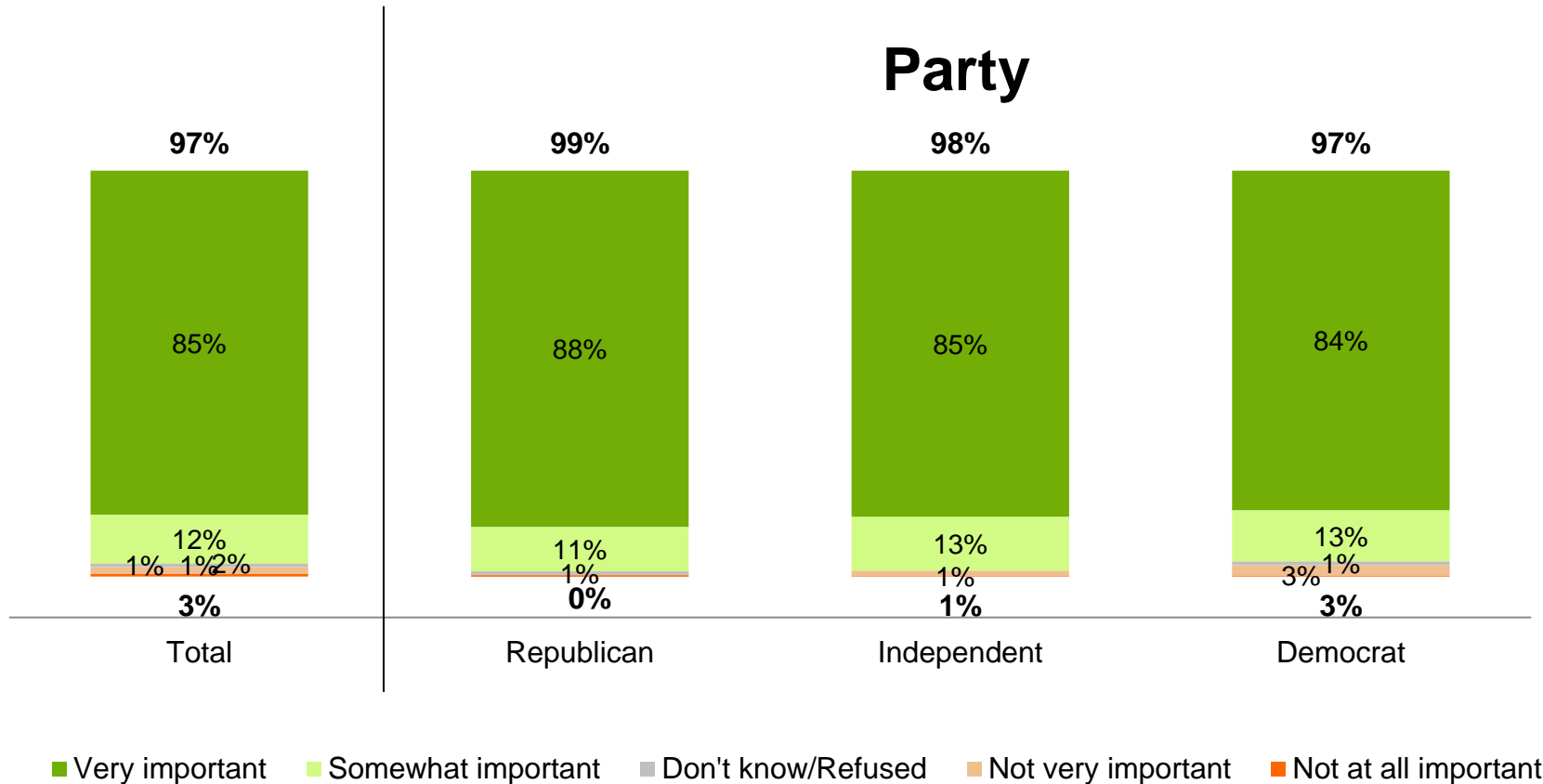


BASE: All Respondents (n=1001)

Q2 As you think about the upcoming election, how important to you is the issue of creating jobs here in the U.S.?

Voters Consider Job Creation Very Important In Upcoming Election – By Party

As you think about the upcoming election, how important to you is the issue of creating jobs here in the U.S.?

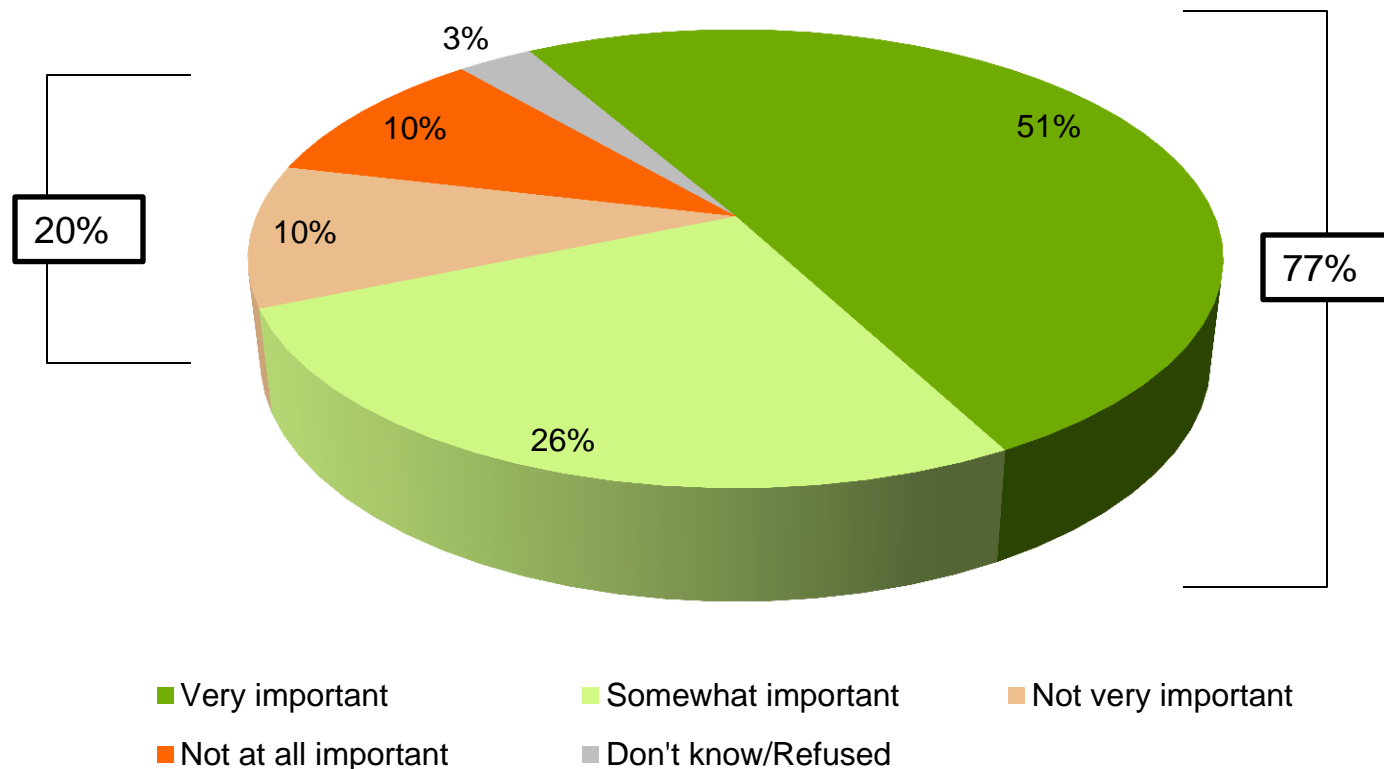


BASE: All Respondents (n=1001)

Q2 As you think about the upcoming election, how important to you is the issue of creating jobs here in the U.S.?

Voters Consider It Important That U.S. Is Doing Better Than European & Other Countries In Reducing Greenhouse Gases

How important is it to you that the U.S. is doing better than all of the other major economies in Europe and elsewhere when it comes to reducing greenhouse gases?

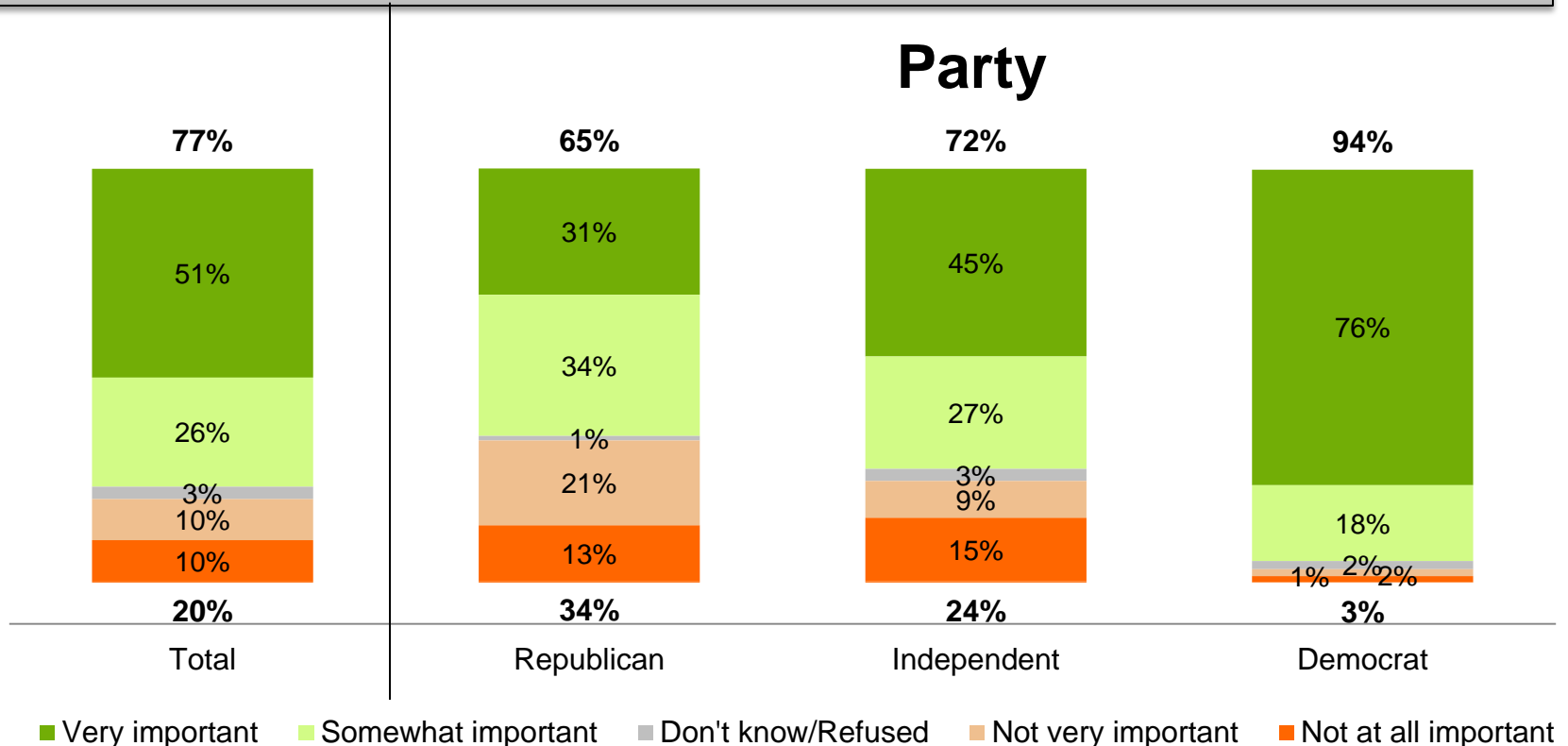


BASE: All Respondents (n=1001)

Q3 According to government and international data, the United States is leading the top 20 economies in the world in reducing greenhouse gas emissions from energy. As you may know, greenhouse gases contribute to climate change. How important is it to you that the U.S. is doing better than all of the other major economies in Europe and elsewhere when it comes to reducing greenhouse gases?

Voters Consider It Important That U.S. Is Doing Better Than European & Other Countries In Reducing Greenhouse Gases – By Party

How important is it to you that the U.S. is doing better than all of the other major economies in Europe and elsewhere when it comes to reducing greenhouse gases?

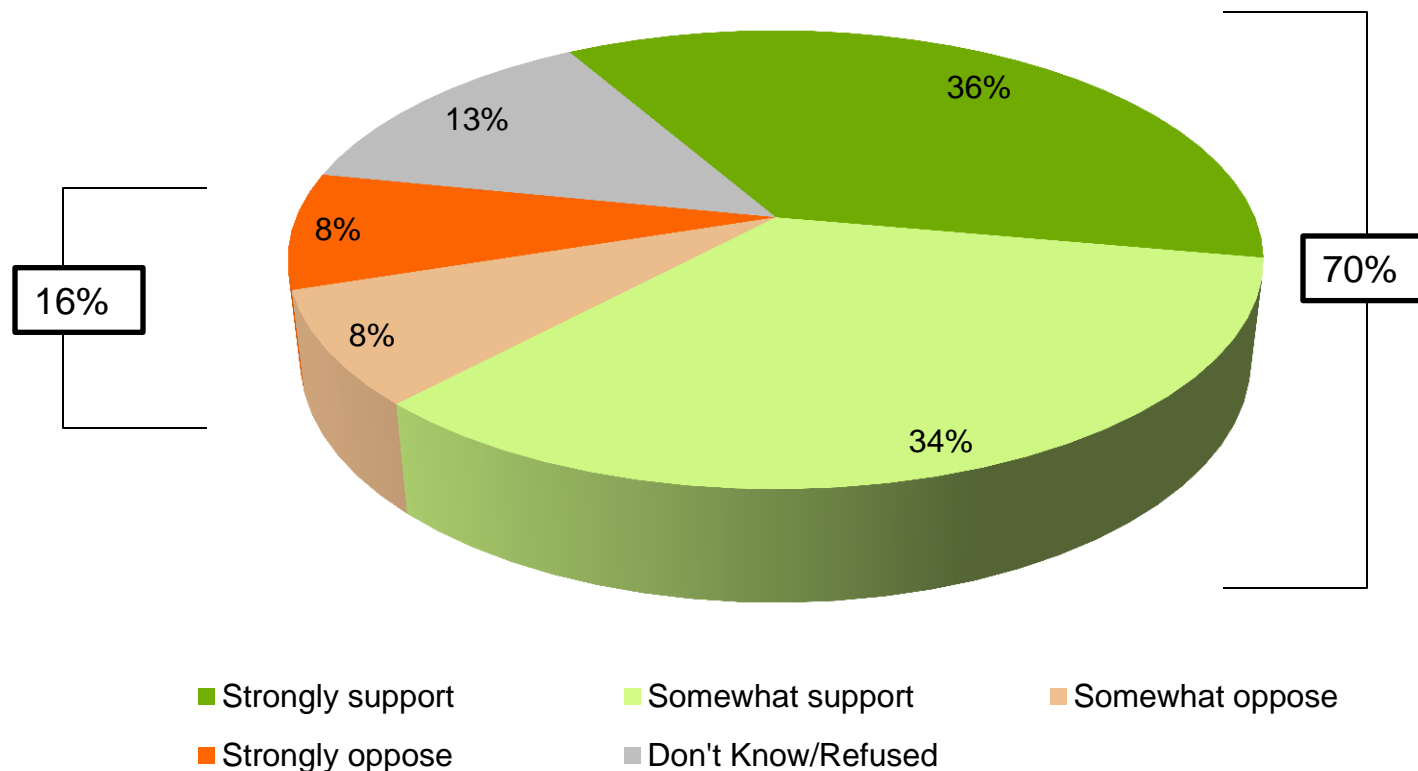


BASE: All Respondents (n=1001)

Q3 According to government and international data, the United States is leading the top 20 economies in the world in reducing greenhouse gas emissions from energy. As you may know, greenhouse gases contribute to climate change. How important is it to you that the U.S. is doing better than all of the other major economies in Europe and elsewhere when it comes to reducing greenhouse gases?

Voters Strongly Support Natural Gas' Role In Reducing Greenhouse Gases

As you may know, the increased use of natural gas in generating electricity has played a key role in the reduction of greenhouse gas emissions. Do you support or oppose the role natural gas is playing in reducing U.S. greenhouse gases?

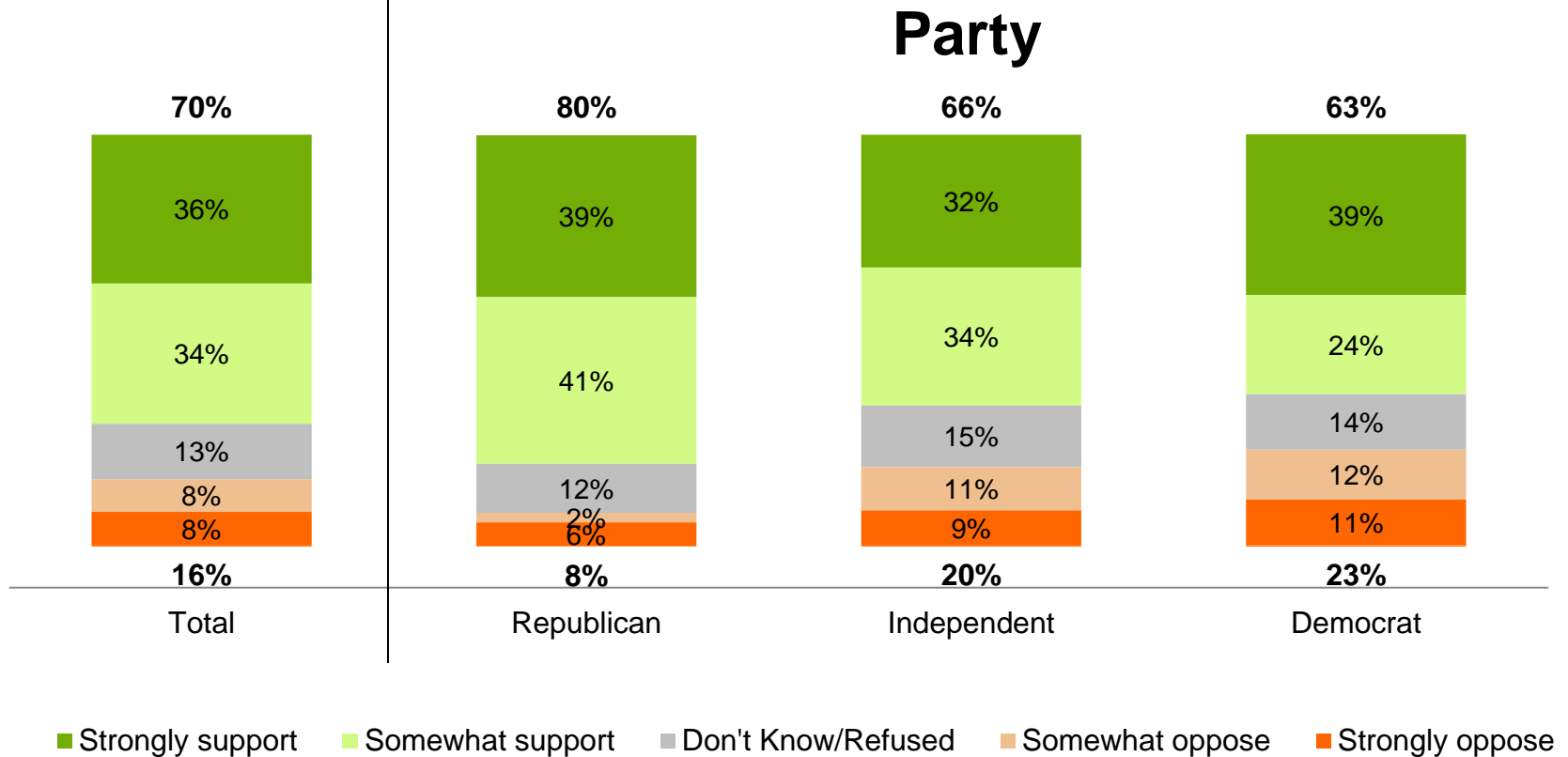


BASE: All Respondents (n=1001)

Q4 As you may know, the increased use of natural gas in generating electricity has played a key role in the reduction of greenhouse gas emissions. Do you support or oppose the role natural gas is playing in reducing U.S. greenhouse gases?

Voters Strongly Support Natural Gas' Role In Reducing Greenhouse Gases – By Party

As you may know, the increased use of natural gas in generating electricity has played a key role in the reduction of greenhouse gas emissions. Do you support or oppose the role natural gas is playing in reducing U.S. greenhouse gases?

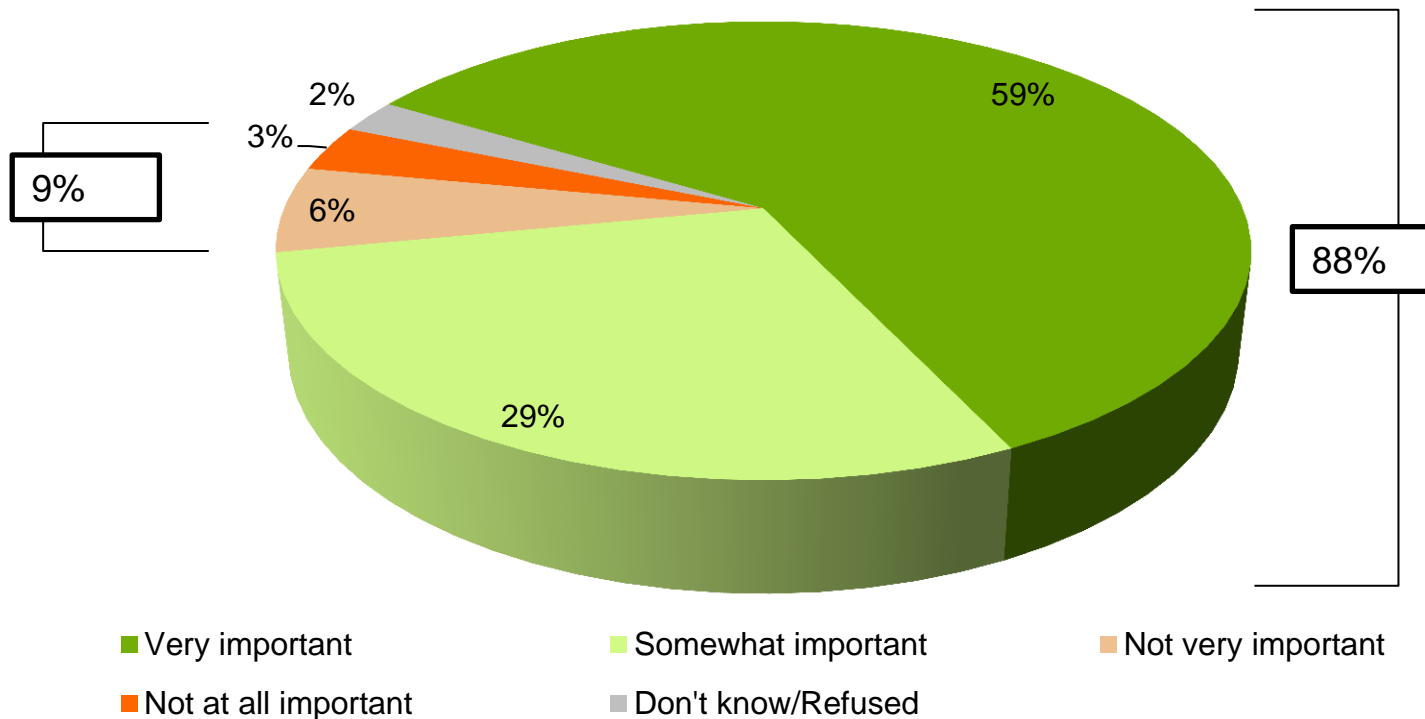


BASE: All Respondents (n=1001)

Q4 As you may know, the increased use of natural gas in generating electricity has played a key role in the reduction of greenhouse gas emissions. Do you support or oppose the role natural gas is playing in reducing U.S. greenhouse gases?

Voters Consider It Important That Gasoline & Diesel Are Helping Reduce Air Pollution

As you may know, today's advanced gasoline and diesel motor fuels are helping cars and trucks run cleaner, more efficiently and longer. How important to you is the fact that U.S. transportation fuels are helping reduce air pollution?



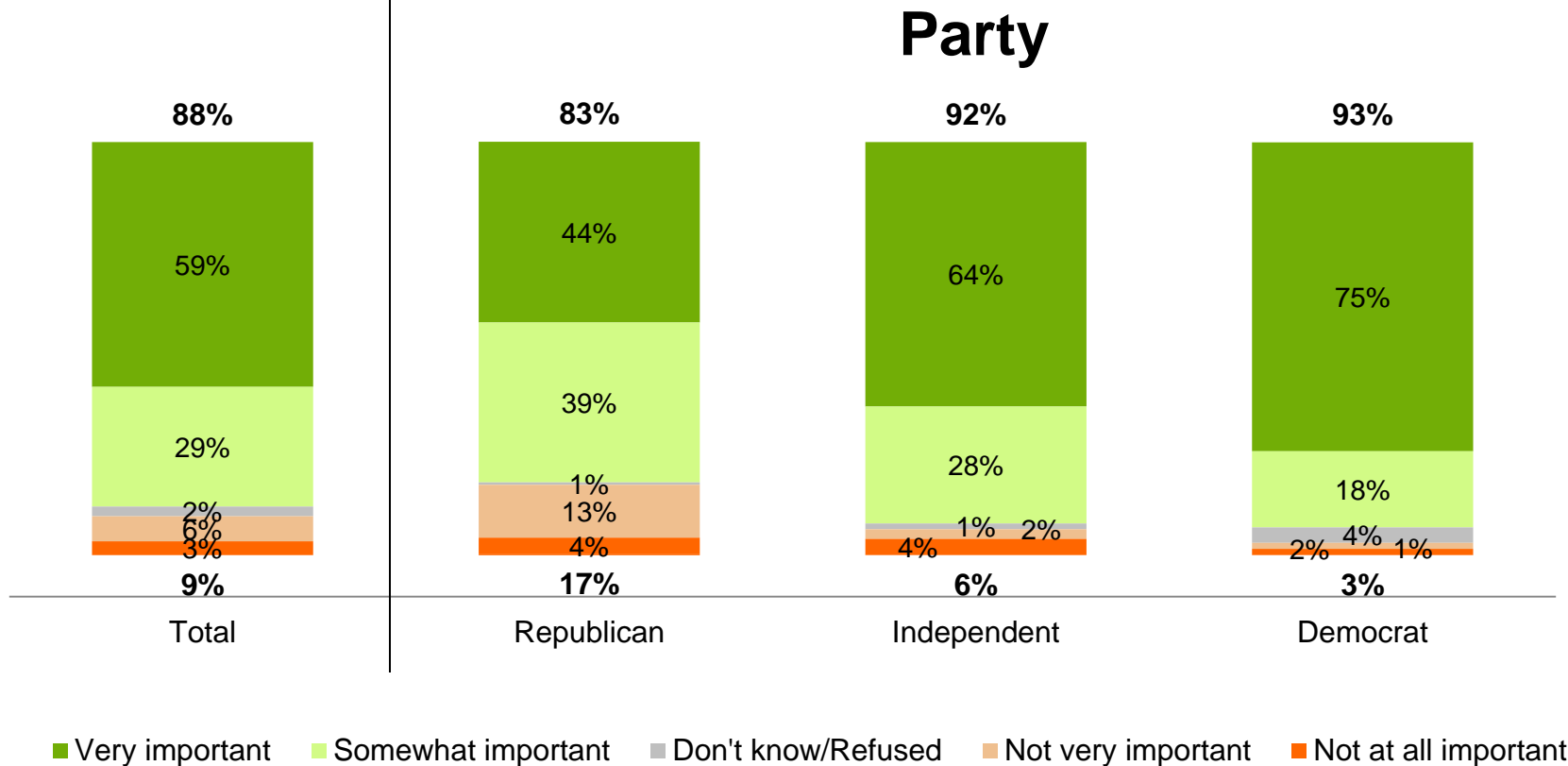
BASE: All Respondents (n=1001)

Q5 As you may know, today's advanced gasoline and diesel motor fuels are helping cars and trucks run cleaner, more efficiently and longer. How important to you is the fact that U.S. transportation fuels are helping reduce air pollution?



Voters Consider It Important That Gasoline & Diesel Are Helping Reduce Air Pollution – By Party

As you may know, today's advanced gasoline and diesel motor fuels are helping cars and trucks run cleaner, more efficiently and longer. How important to you is the fact that U.S. transportation fuels are helping reduce air pollution?

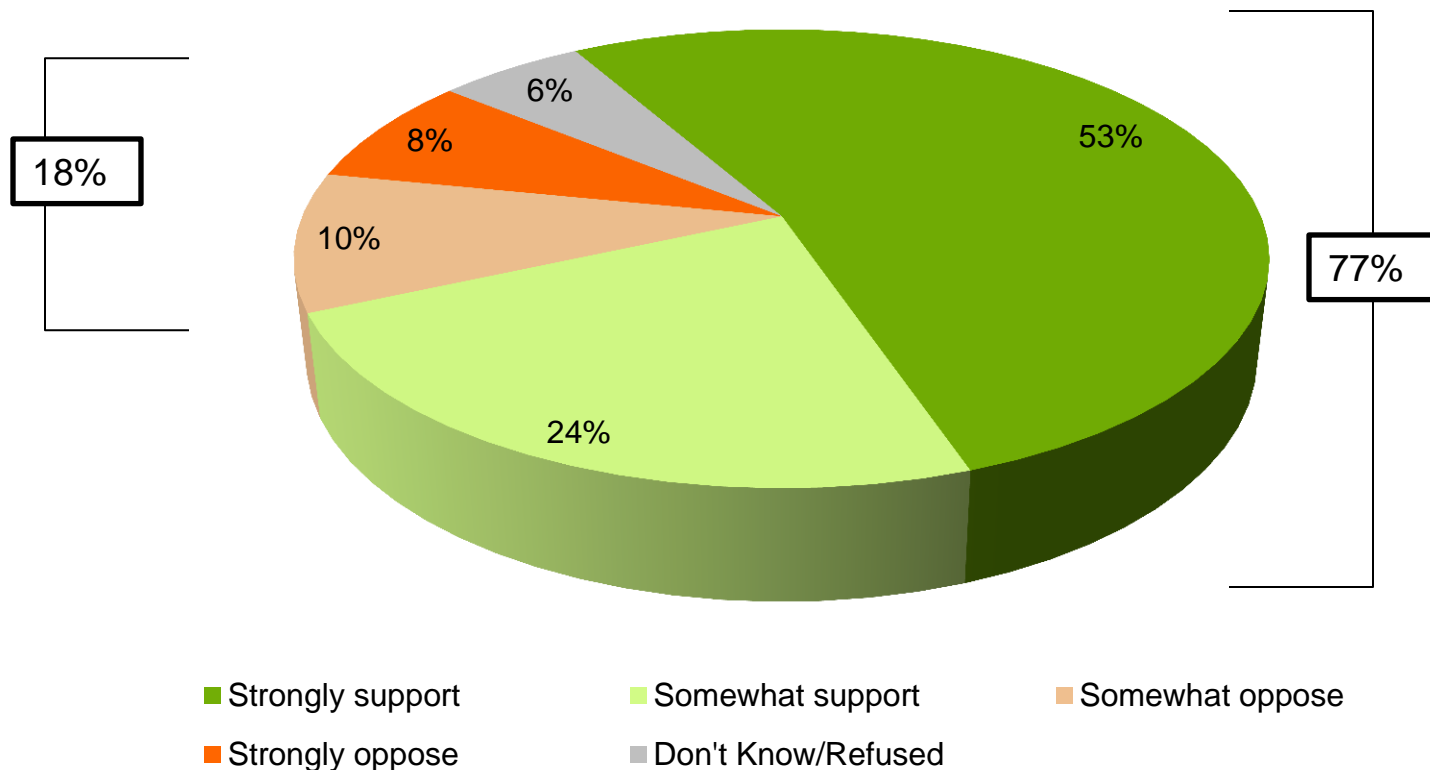


BASE: All Respondents (n=1001)

Q5 As you may know, today's advanced gasoline and diesel motor fuels are helping cars and trucks run cleaner, more efficiently and longer. How important to you is the fact that U.S. transportation fuels are helping reduce air pollution?

Voters Strongly Support Increased Production Of U.S. Oil & Natural Gas

Do you support or oppose increased production of oil and natural gas resources located here in the U.S.?



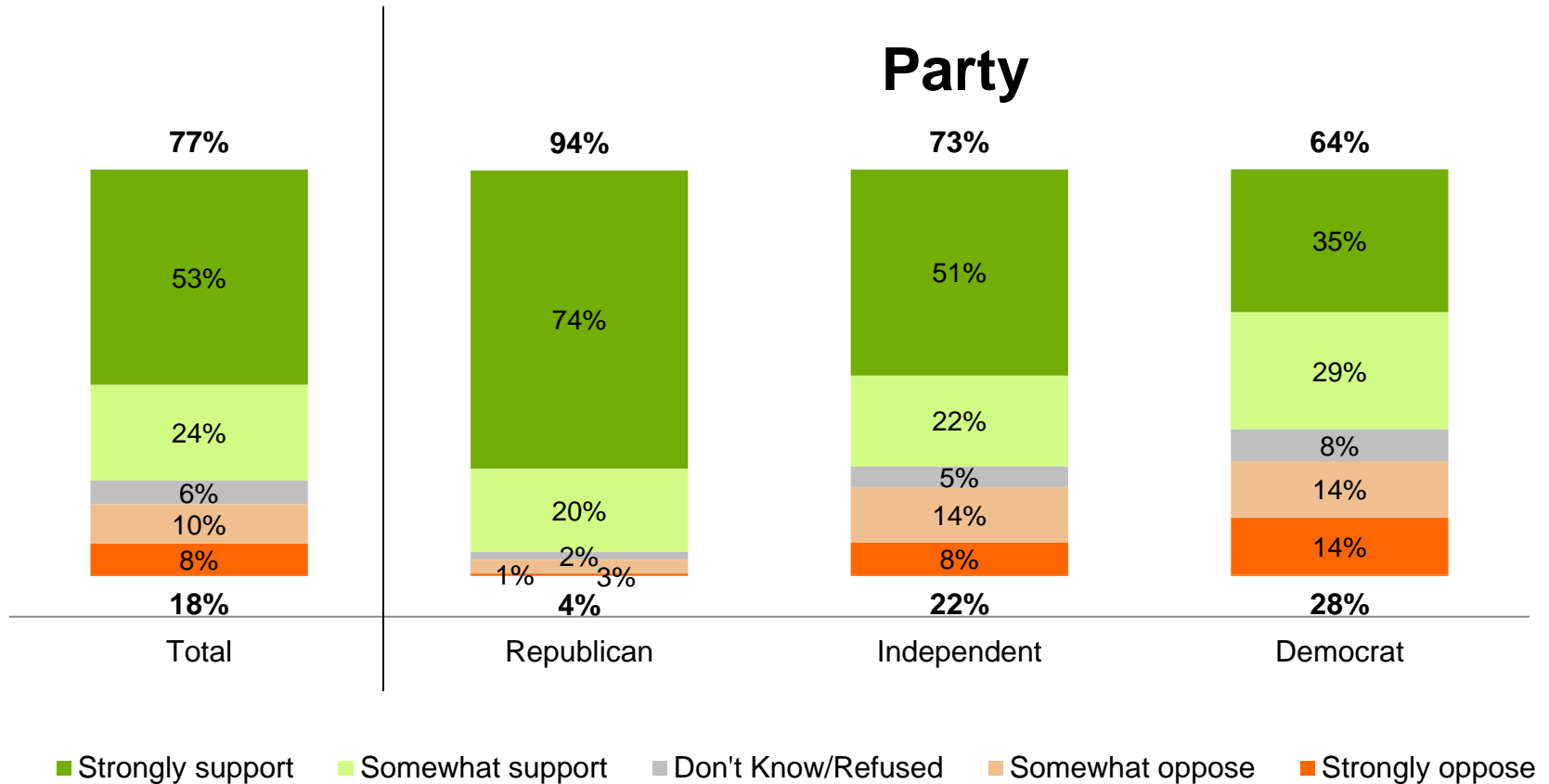
BASE: All Respondents (n=1001)

Q6 Do you support or oppose increased production of oil and natural gas resources located here in the U.S.?



Voters Strongly Support Increased Production Of U.S. Oil & Natural Gas – By Party

Do you support or oppose increased production of oil and natural gas resources located here in the U.S.?

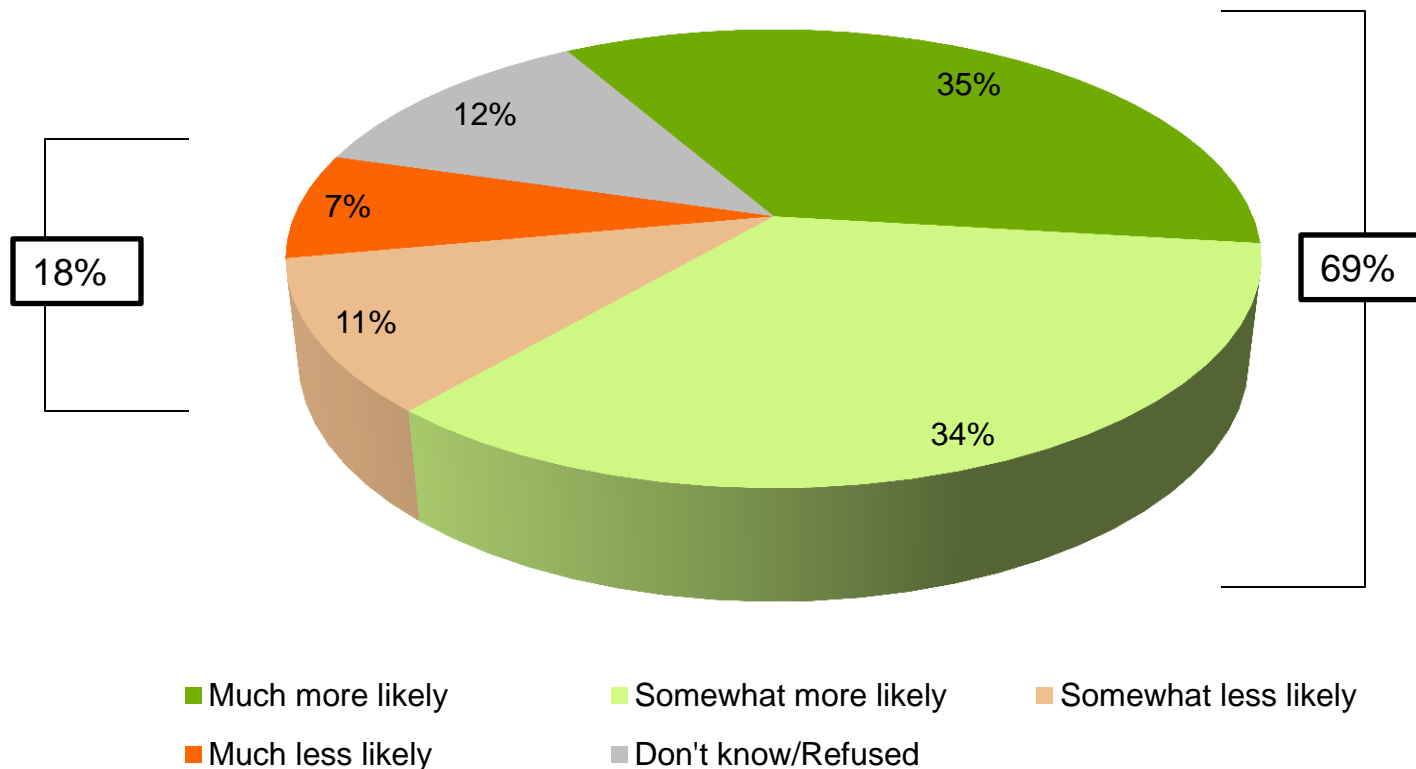


BASE: All Respondents (n=1001)

Q6 Do you support or oppose increased production of oil and natural gas resources located here in the U.S.?

Voters Support Candidates Who Want To Produce More U.S. Oil & Natural Gas

Looking ahead to future elections, if a candidate supports producing more oil and natural gas from here in the U.S., would you be more or less likely to support that candidate?

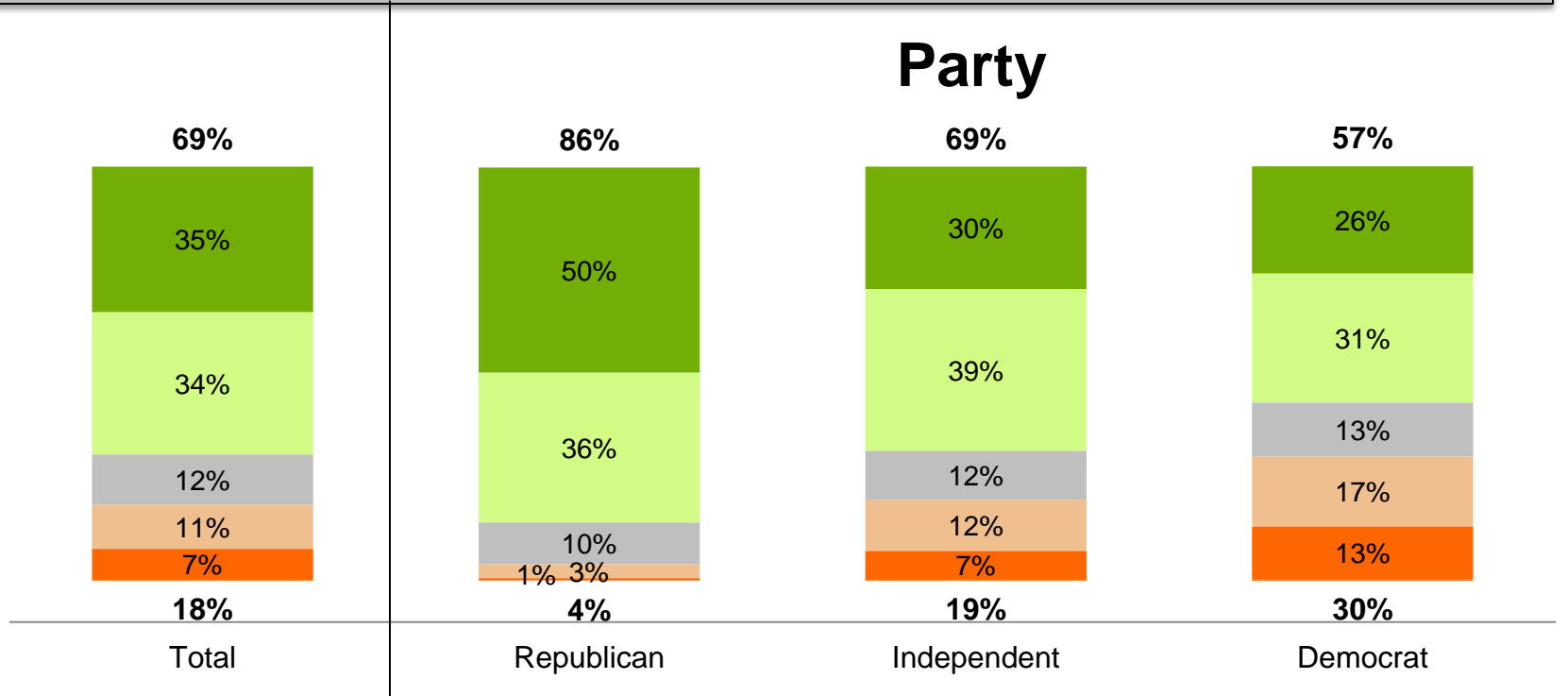


BASE: All Respondents (n=1001)

Q7 Looking ahead to future elections, if a candidate supports producing more oil and natural gas from here in the U.S., would you be more or less likely to support that candidate?

Voters Support Candidates Who Want To Produce More U.S. Oil & Natural Gas – By Party

Looking ahead to future elections, if a candidate supports producing more oil and natural gas from here in the U.S., would you be more or less likely to support that candidate?



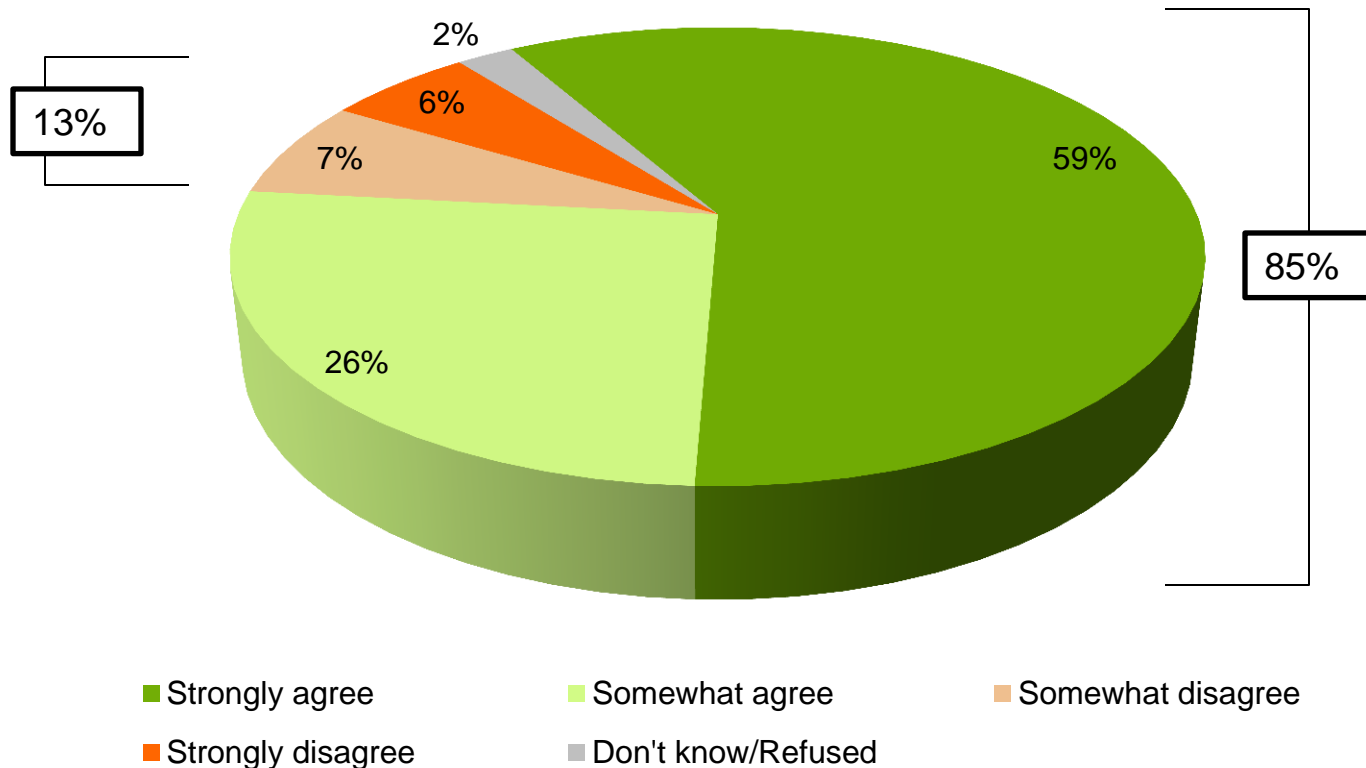
■ Much more likely ■ Somewhat more likely ■ Don't know/Refused ■ Somewhat less likely ■ Much less likely

BASE: All Respondents (n=1001)

Q7 Looking ahead to future elections, if a candidate supports producing more oil and natural gas from here in the U.S., would you be more or less likely to support that candidate?

Increased Access To Oil & Natural Gas Resources Could Create Jobs

Agree/Disagree: Increased access to domestic oil and natural gas resources could lead to more American jobs.



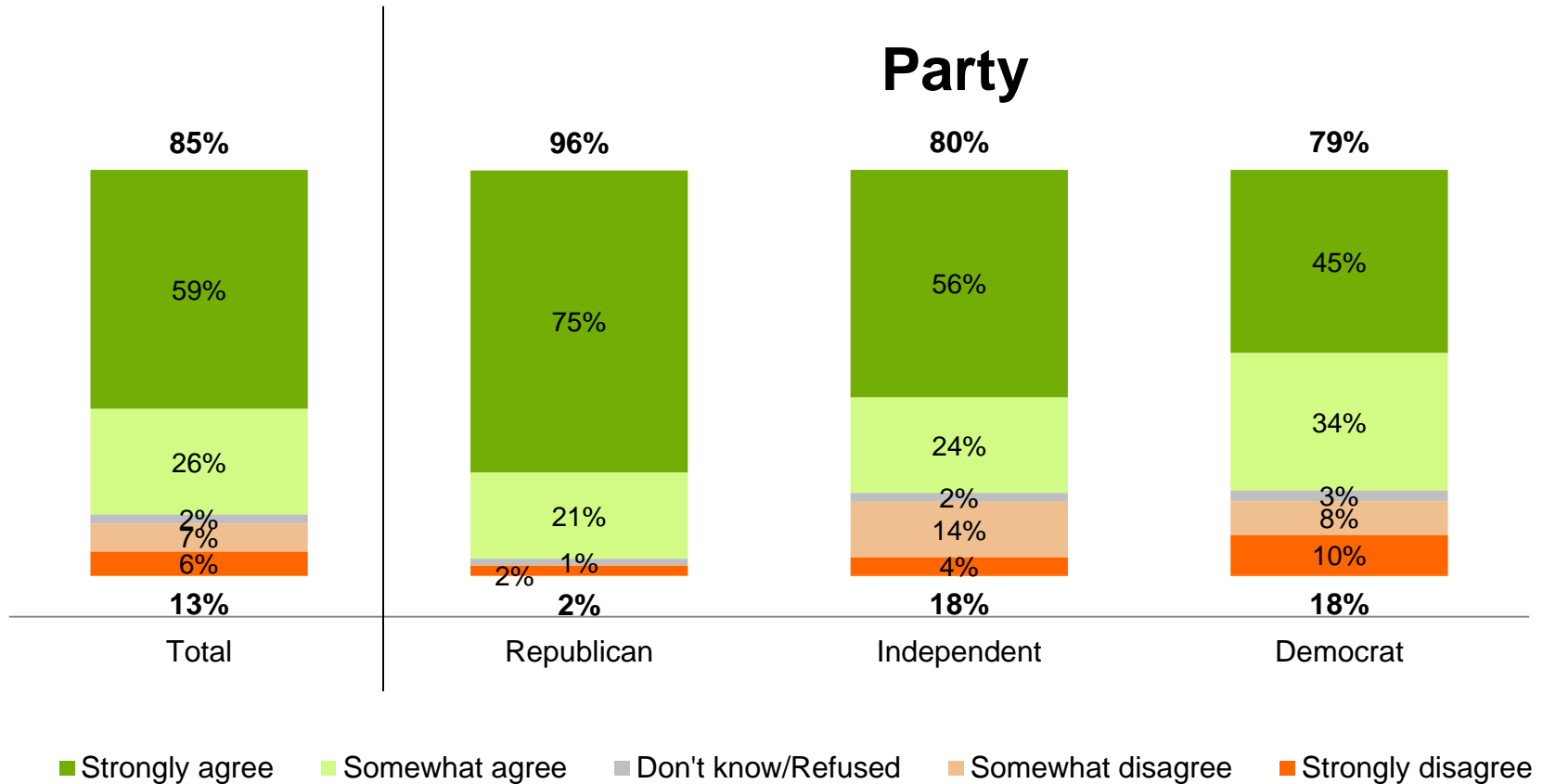
BASE: All Respondents (n=1001)

Q8 Agree/Disagree: Increased access to domestic oil and natural gas resources could lead to more American jobs.



Increased Access To Oil & Natural Gas Resources Could Create Jobs – By Party

Agree/Disagree: Increased access to domestic oil and natural gas resources could lead to more American jobs.

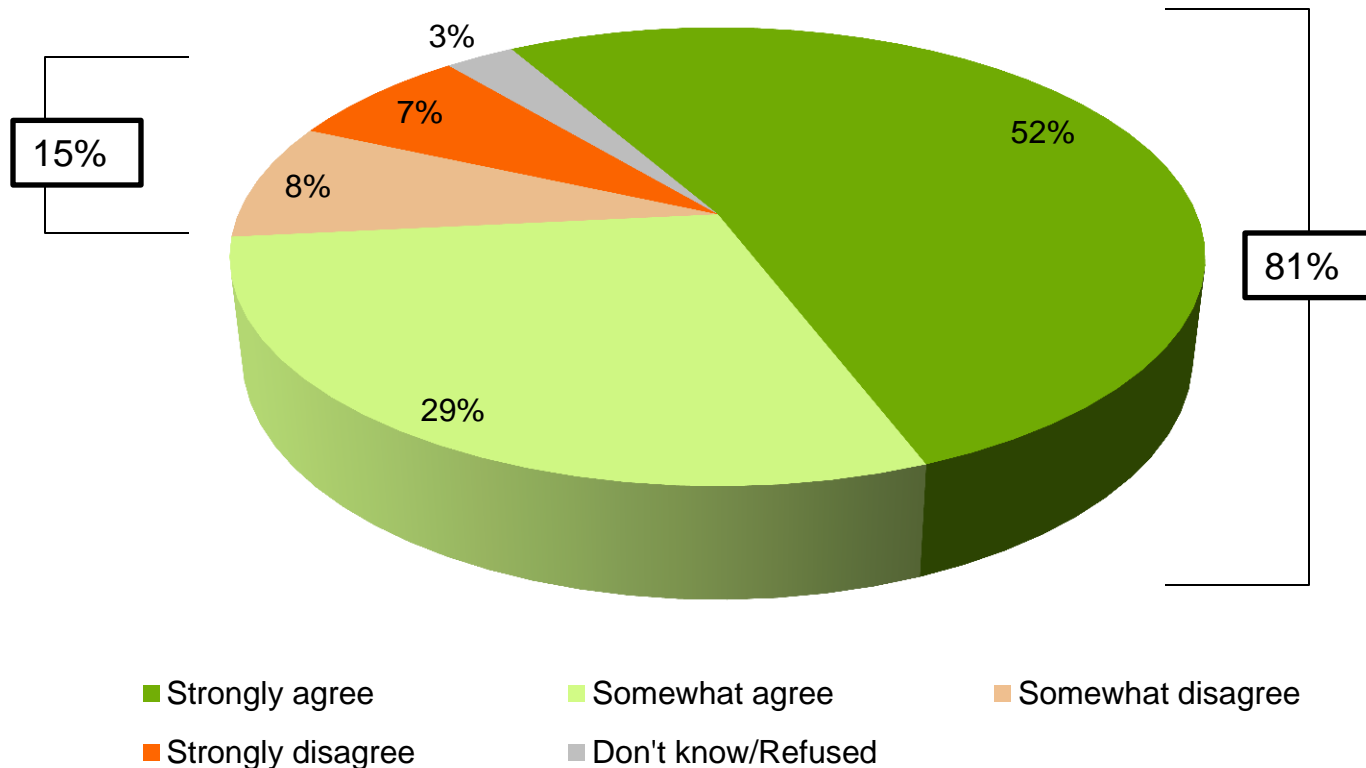


BASE: All Respondents (n=1001)

Q8 Agree/Disagree: Increased access to domestic oil and natural gas resources could lead to more American jobs.

Increased Access To Oil & Natural Gas Resources Could Stimulate The Economy

Agree/Disagree: Increased access to domestic oil and natural gas resources could help stimulate the economy.

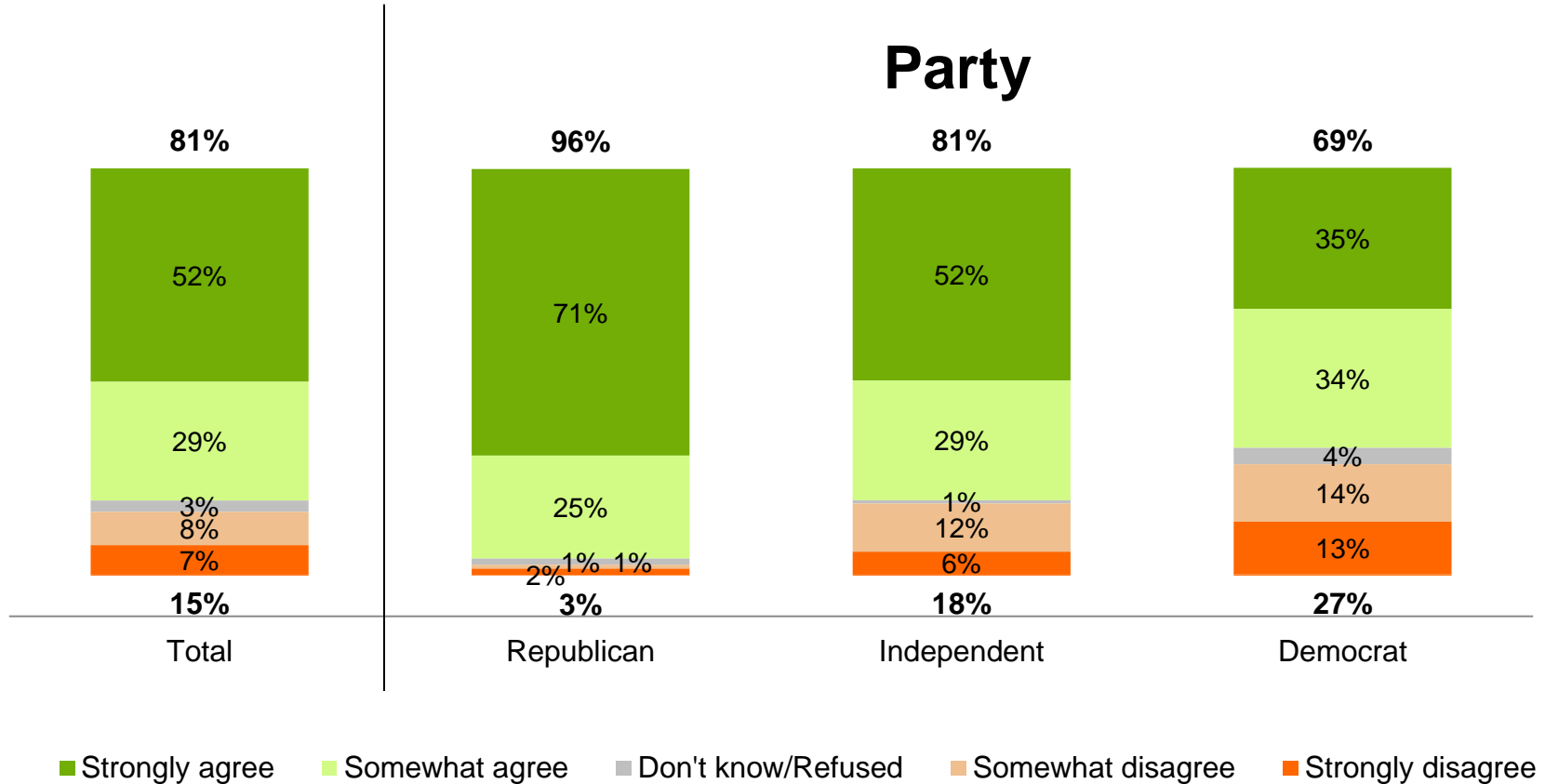


BASE: All Respondents (n=1001)

Q9 Agree/Disagree: Increased access to domestic oil and natural gas resources could help stimulate the economy.

Increased Access To Oil & Natural Gas Resources Could Stimulate The Economy – By Party

Agree/Disagree: Increased access to domestic oil and natural gas resources could help stimulate the economy.

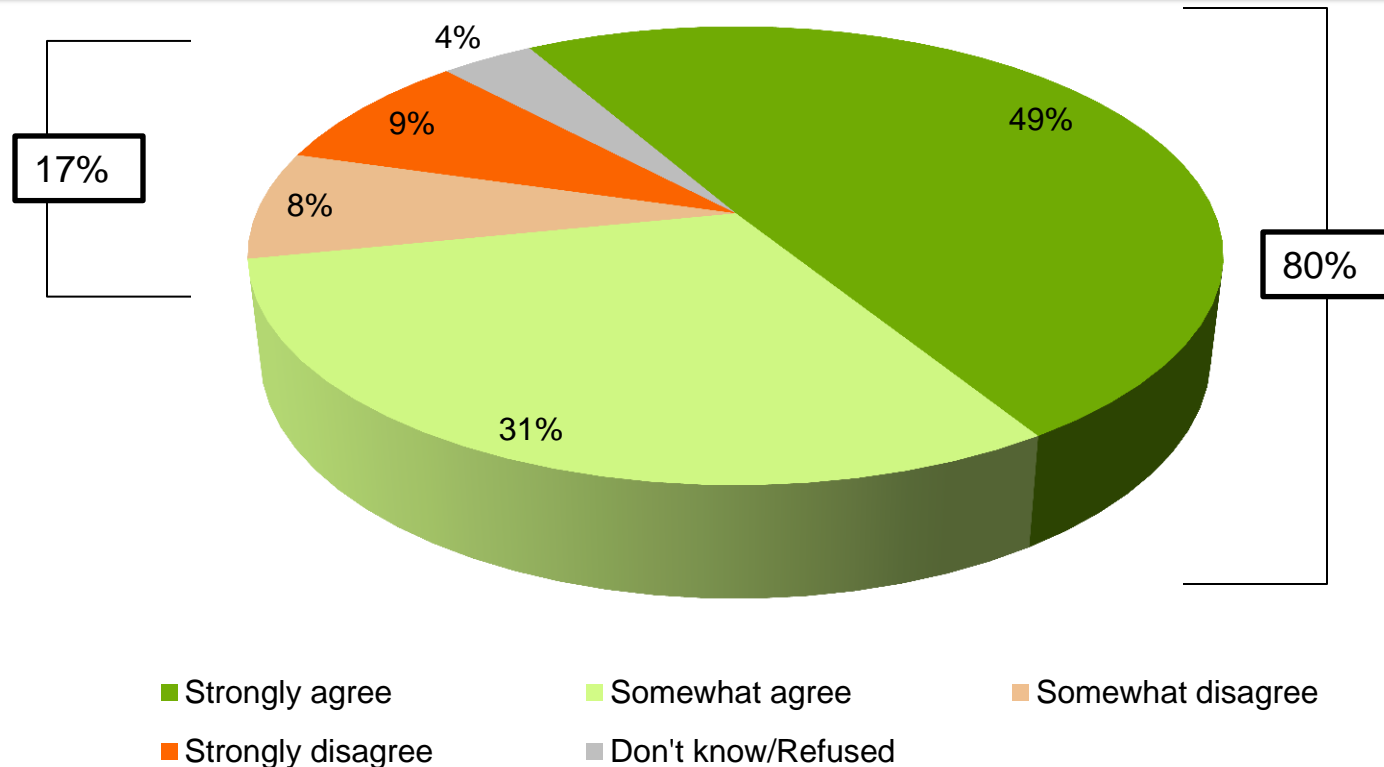


BASE: All Respondents (n=1001)

Q9 Agree/Disagree: Increased access to domestic oil and natural gas resources could help stimulate the economy.

Voters Believe Increased Access To Oil & Natural Gas Resources Could Help Lower Consumer Energy Costs

Agree/Disagree: Increased access to domestic oil and natural gas resources could help lower energy costs for American consumers.



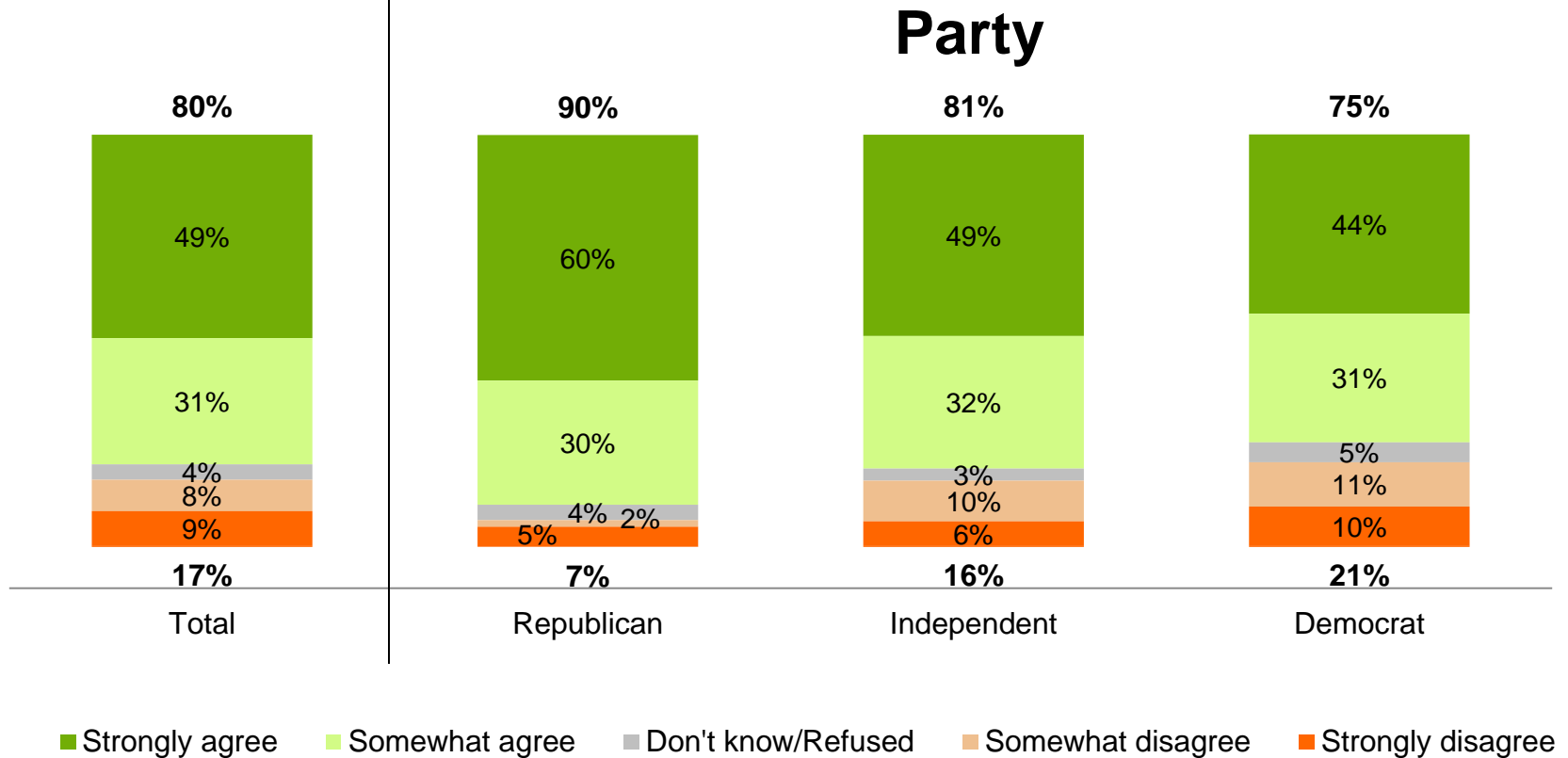
BASE: All Respondents (n=1001)

Q10 Agree/Disagree: Increased access to domestic oil and natural gas resources could help lower energy costs for American consumers.



Voters Believe Increased Access To Oil & Natural Gas Resources Could Help Lower Consumer Energy Costs – By Party

Agree/Disagree: Increased access to domestic oil and natural gas resources could help lower energy costs for American consumers.

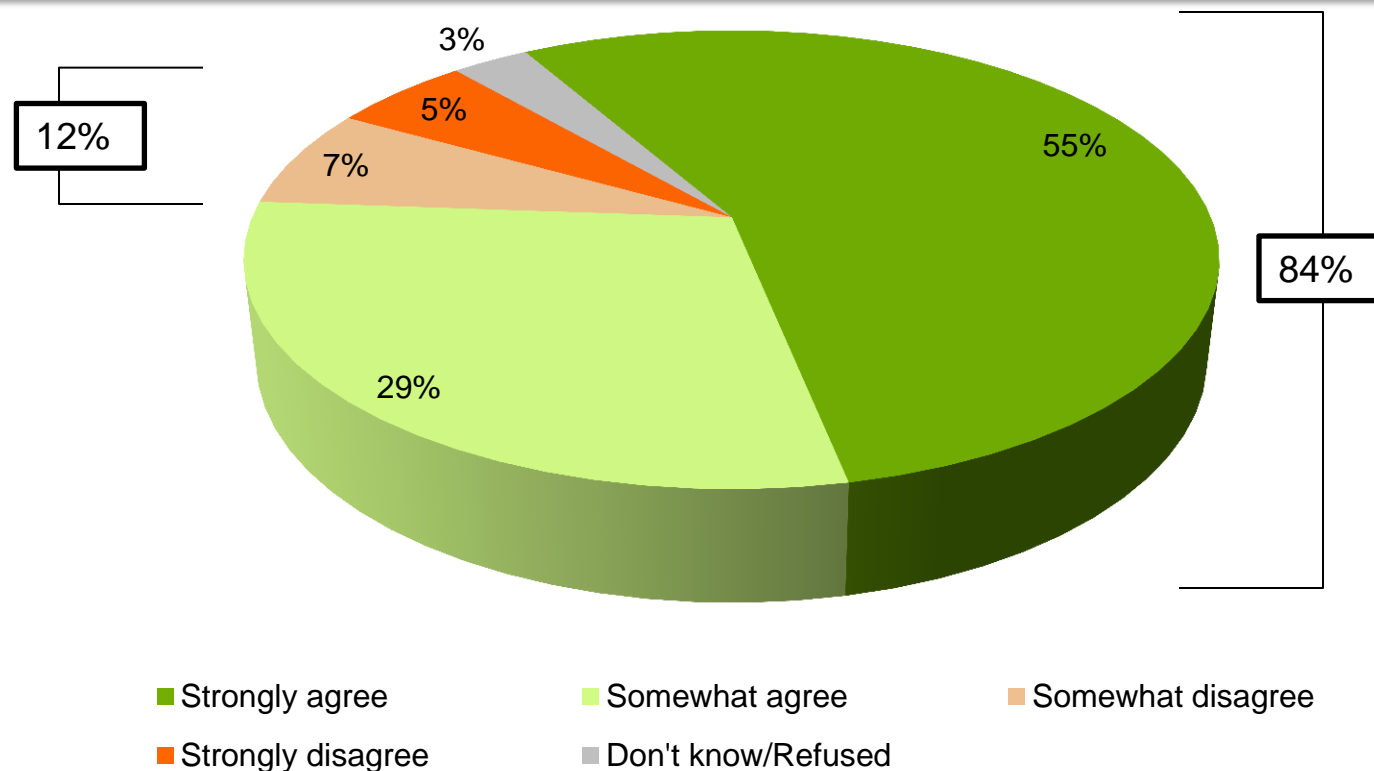


BASE: All Respondents (n=1001)

Q10 Agree/Disagree: Increased access to domestic oil and natural gas resources could help lower energy costs for American consumers.

Increased Access To Oil & Natural Gas Resources Could Strengthen America's Energy Security

Agree/Disagree: Increased access to domestic oil and natural gas resources could help strengthen America's energy security.



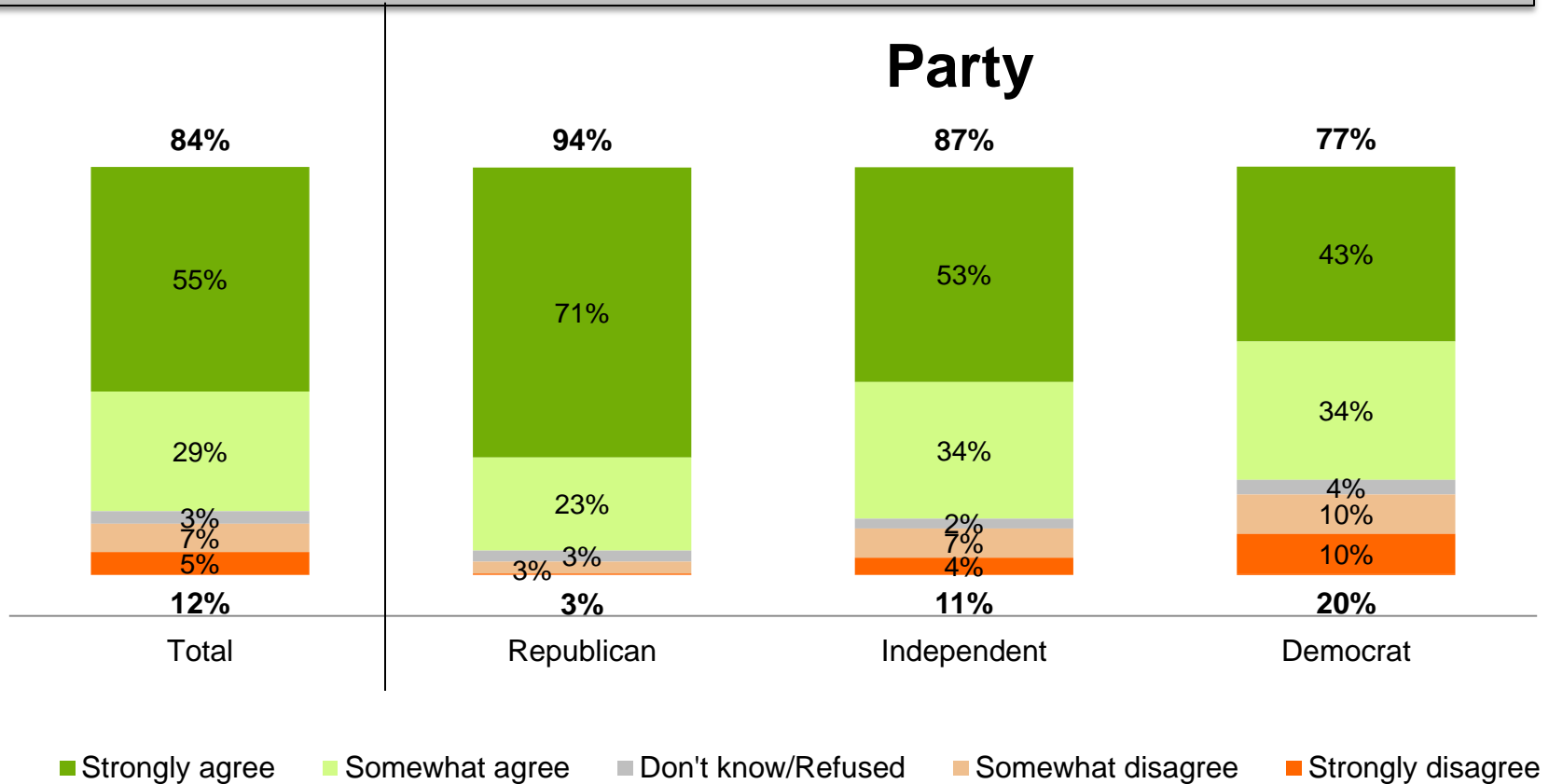
BASE: All Respondents (n=1001)

Q11 Agree/Disagree: Increased access to domestic oil and natural gas resources could help strengthen America's energy security.



Increased Access To Oil & Natural Gas Resources Could Strengthen America's Energy Security – By Party

Agree/Disagree: Increased access to domestic oil and natural gas resources could help strengthen America's energy security.

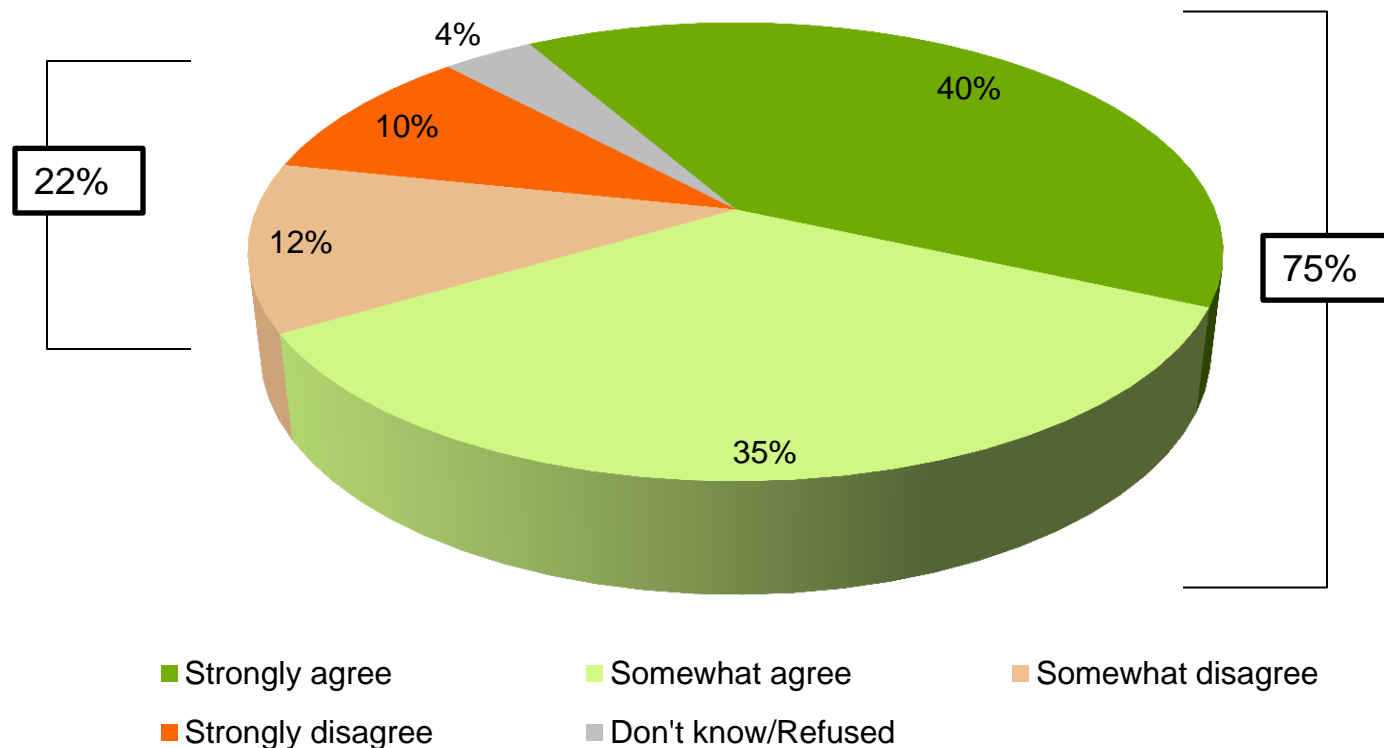


BASE: All Respondents (n=1001)

Q11 Agree/Disagree: Increased access to domestic oil and natural gas resources could help strengthen America's energy security.

Increased Access To Oil & Natural Gas Resources Could Make U.S. A Global Energy Power

Agree/Disagree: Increased access to domestic oil and natural gas resources could help America become more of an energy power in the world, and enable us to assist our allies in Europe and elsewhere who need energy resources.



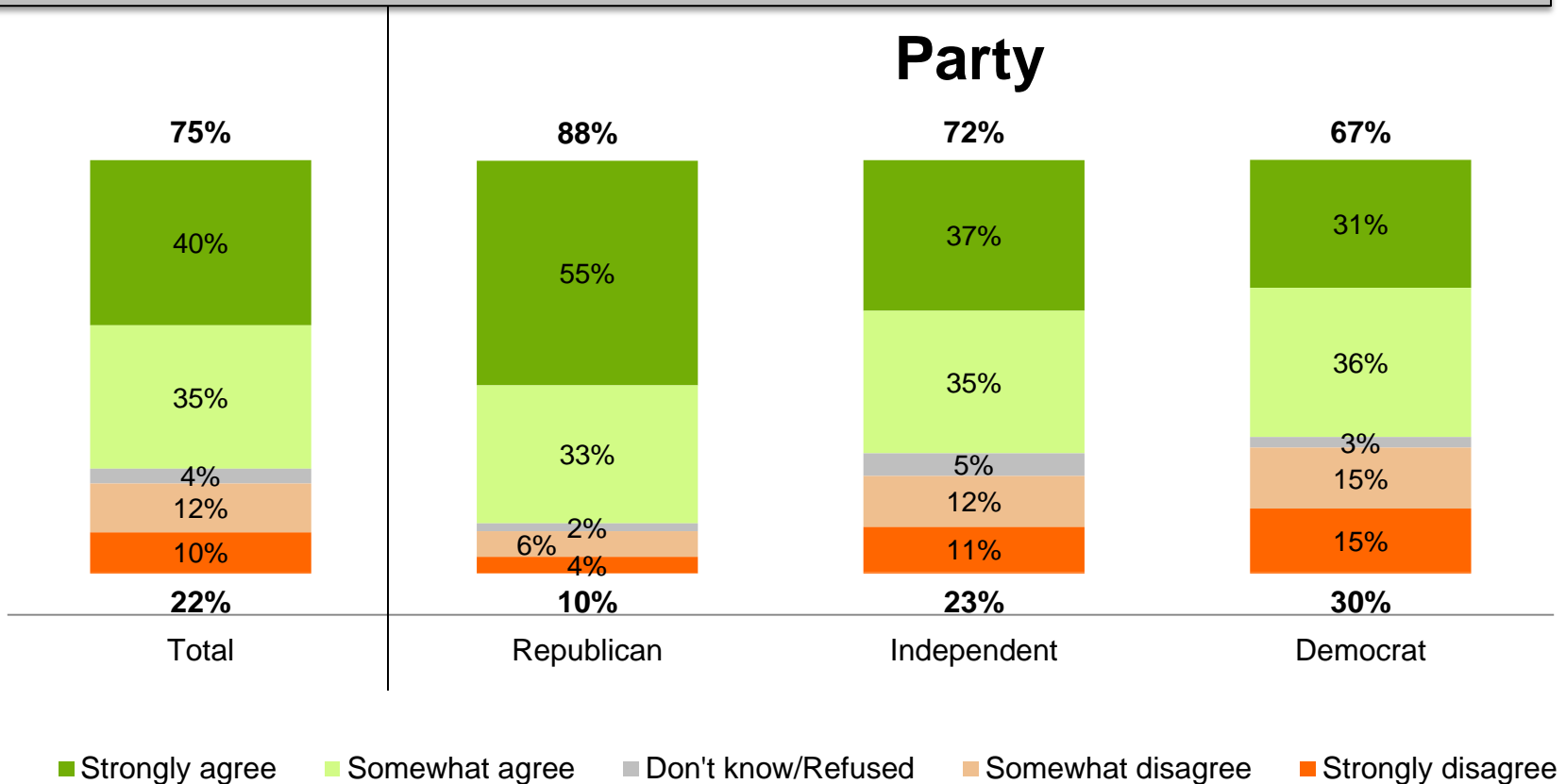
BASE: All Respondents (n=1001)

Q12 Agree/Disagree: Increased access to domestic oil and natural gas resources could help America become more of an energy power in the world, and enable us to assist our allies in Europe and elsewhere who need energy resources.



Increased Access To Oil & Natural Gas Resources Could Make U.S. A Global Energy Power – By Party

Agree/Disagree: Increased access to domestic oil and natural gas resources could help America become more of an energy power in the world, and enable us to assist our allies in Europe and elsewhere who need energy resources.

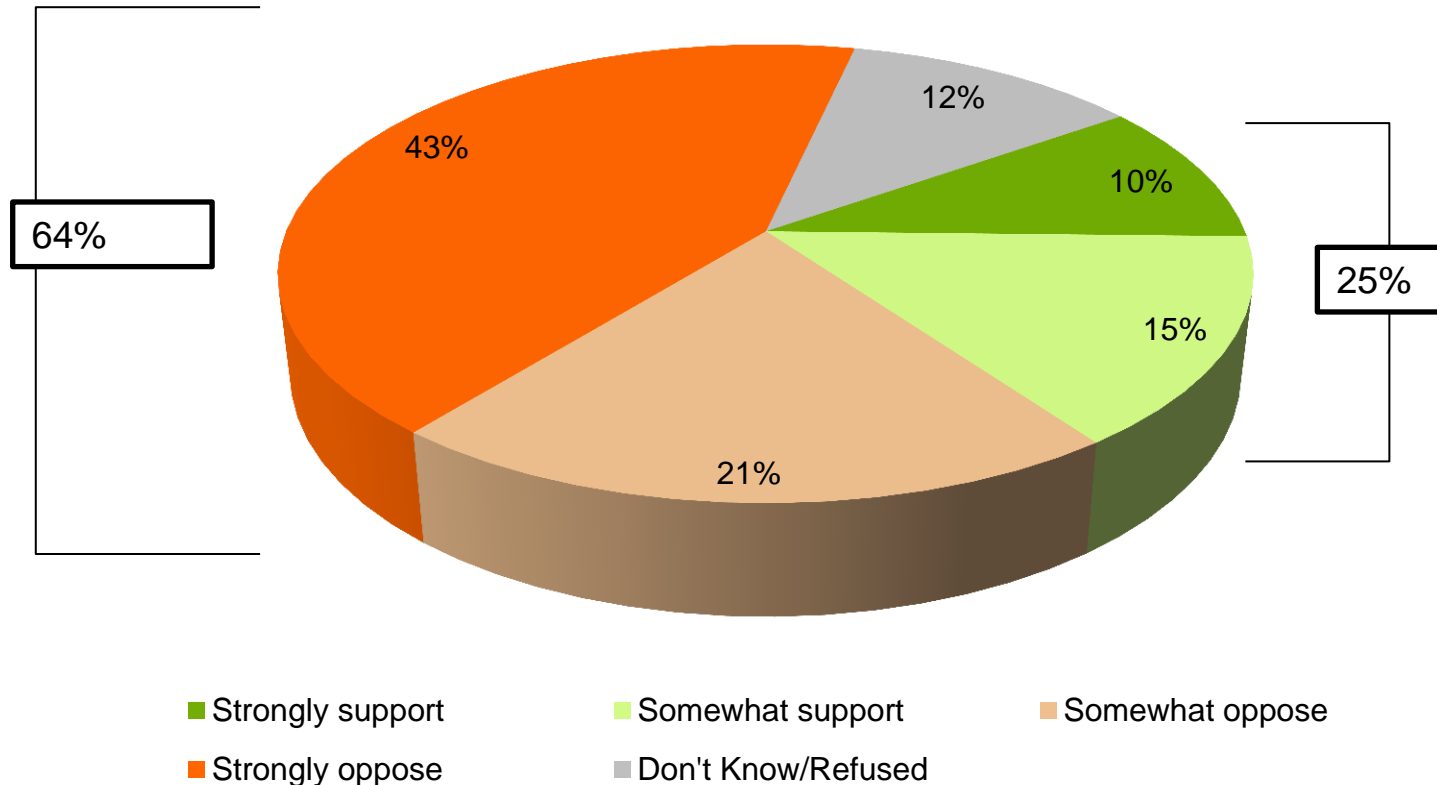


BASE: All Respondents (n=1001)

Q12 Agree/Disagree: Increased access to domestic oil and natural gas resources could help America become more of an energy power in the world, and enable us to assist our allies in Europe and elsewhere who need energy resources.

Voters Oppose Higher Taxes That Could Decrease Energy Production

Would you support or oppose higher taxes that could decrease investment in energy production and reduce energy development here in the U.S.?

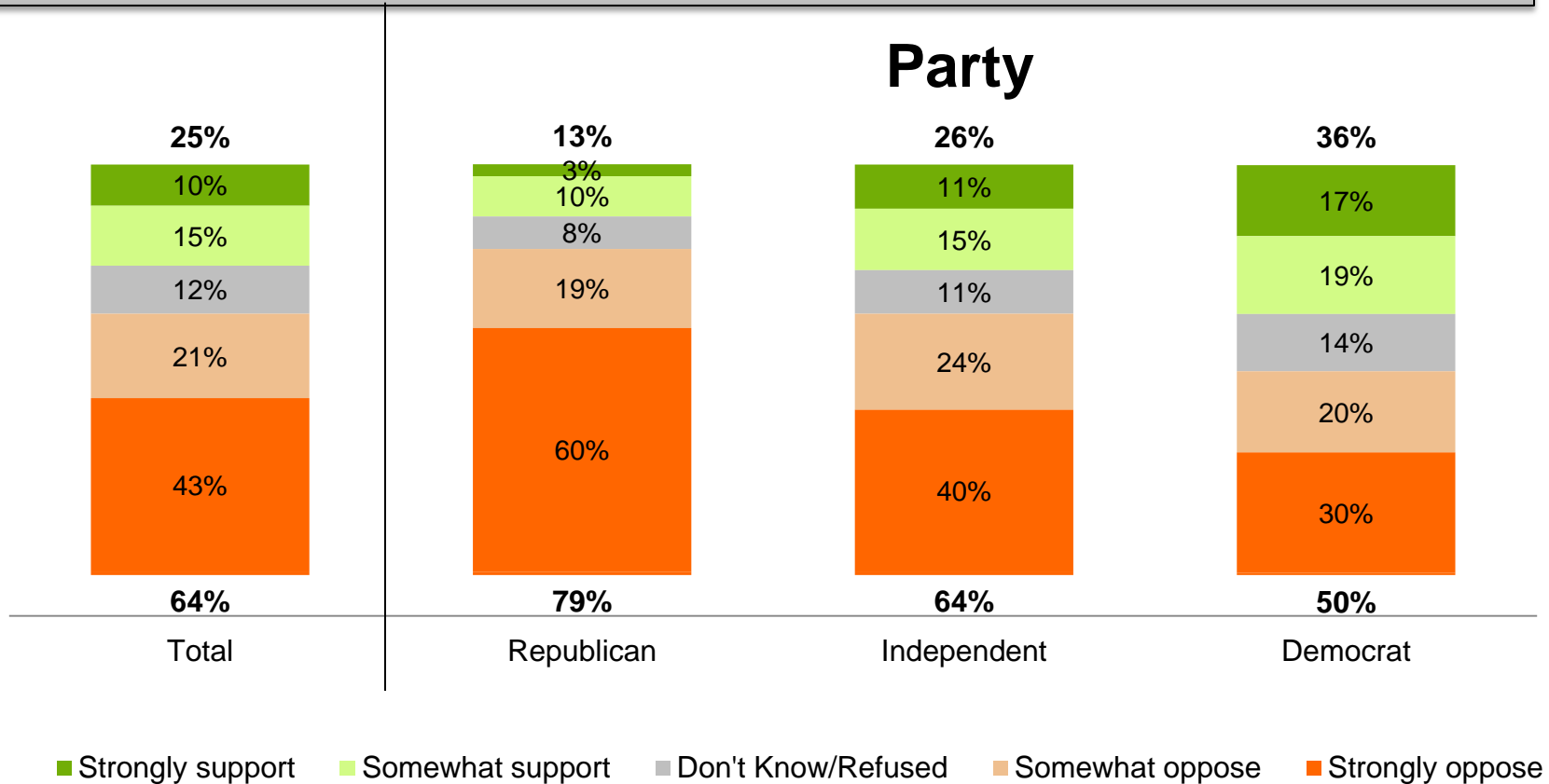


BASE: All Respondents (n=1001)

Q13 As you may know, some in Congress are considering making changes to the Federal tax laws. Would you support or oppose higher taxes that could decrease investment in energy production and reduce energy development here in the U.S.?

Voters Oppose Higher Taxes That Could Decrease Energy Production – By Party

Would you support or oppose higher taxes that could decrease investment in energy production and reduce energy development here in the U.S.?

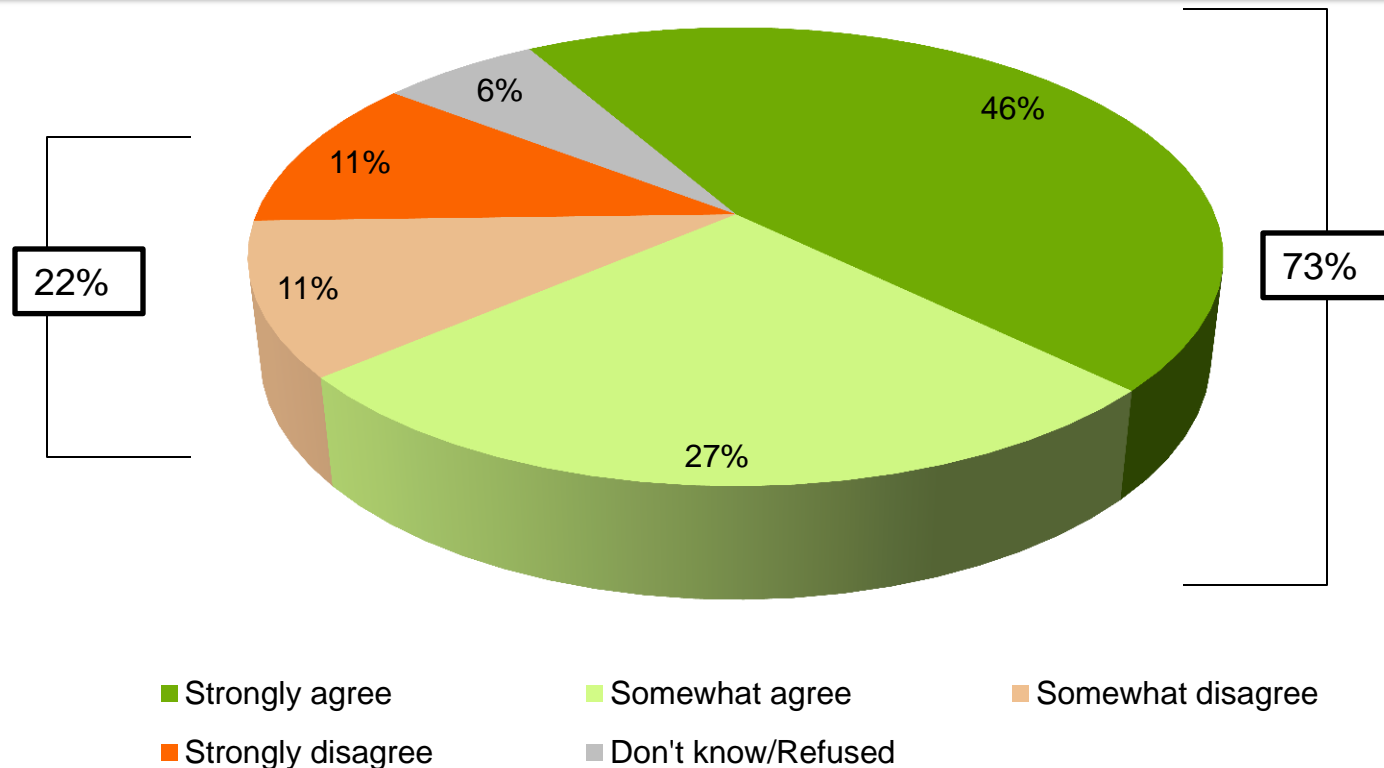


BASE: All Respondents (n=1001)

Q13 As you may know, some in Congress are considering making changes to the Federal tax laws. Would you support or oppose higher taxes that could decrease investment in energy production and reduce energy development here in the U.S.?

Voters Believe Federal Government Regulations Can Contribute To Increased Costs For Gasoline To Consumers

Do you agree or disagree that federal government regulations could contribute to increased costs for gasoline to consumers?

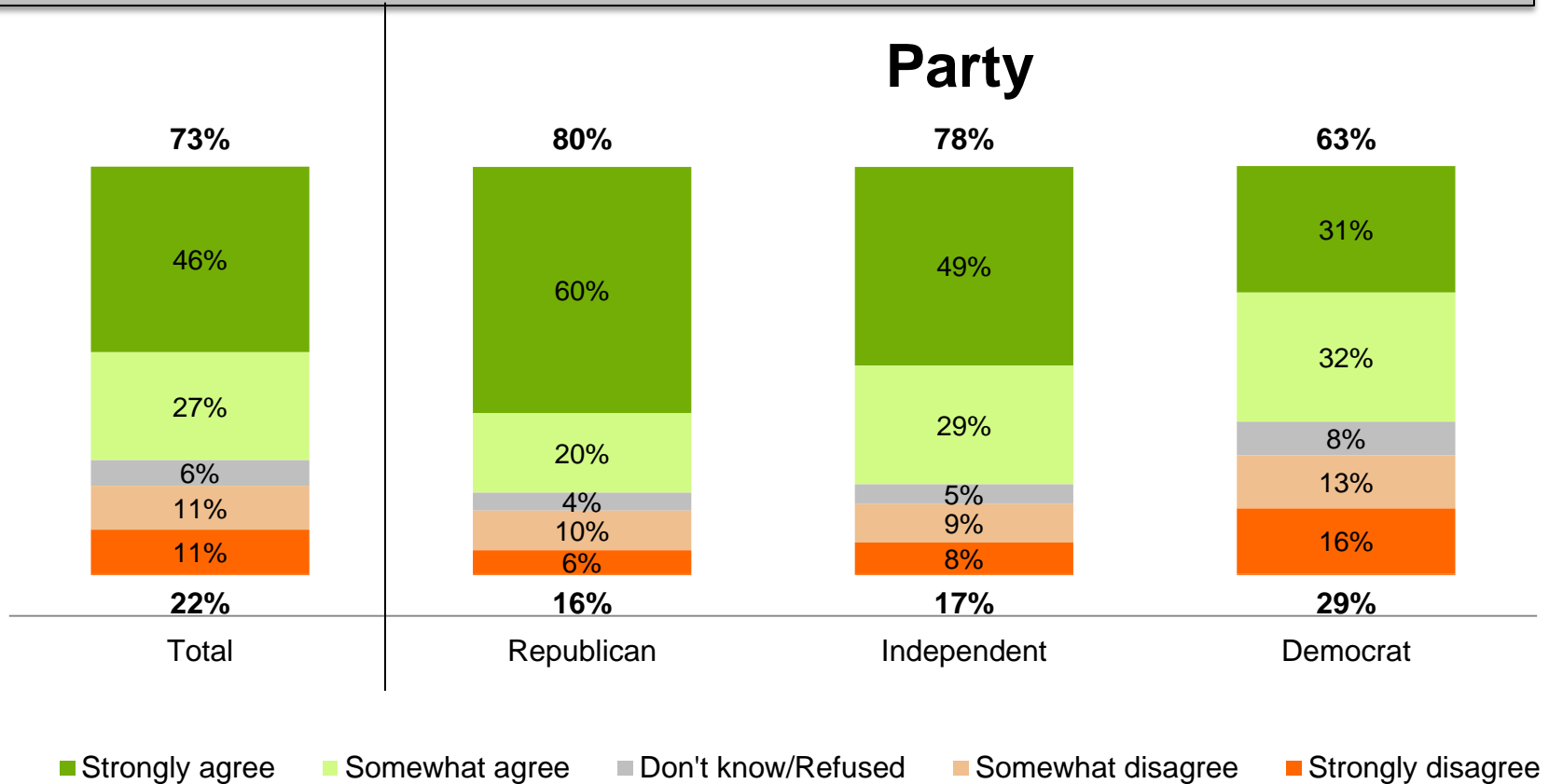


BASE: All Respondents (n=1001)

Q14 Do you agree or disagree that federal government regulations could contribute to increased costs for gasoline to consumers?

Voters Believe Federal Government Regulations Can Contribute To Increased Costs For Gasoline To Consumers – By Party

Do you agree or disagree that federal government regulations could contribute to increased costs for gasoline to consumers?



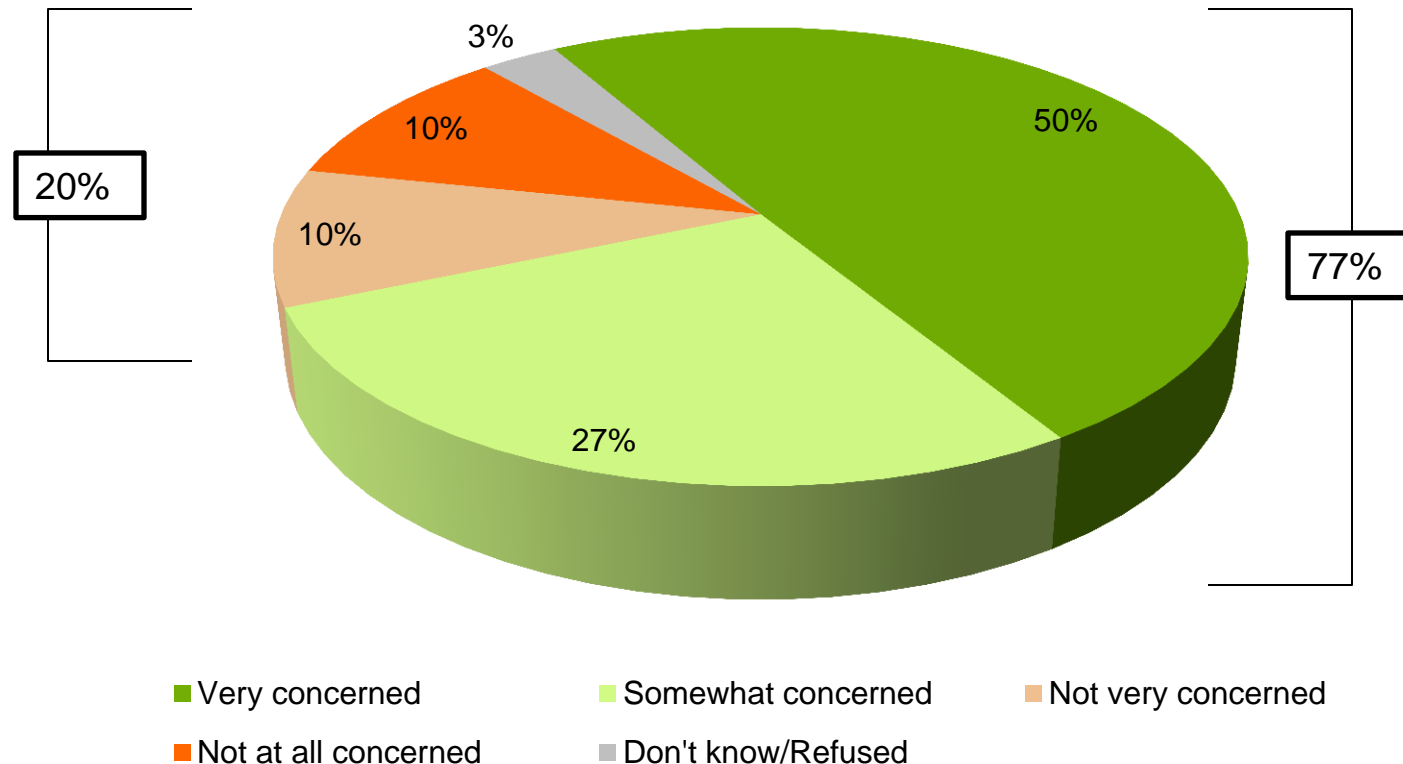
BASE: All Respondents (n=1001)

Q14 Do you agree or disagree that federal government regulations could contribute to increased costs for gasoline to consumers?



Voters Are Concerned About Government Requirements To Increase Ethanol In Gasoline

As you may know, much of the gasoline in the U.S. market currently contains up to a 10% ethanol blend. Most auto manufacturers have said they will not cover vehicle damage caused by higher ethanol fuel blends. Given that situation, how concerned are you about government requirements that would increase the amount of ethanol in gasoline?

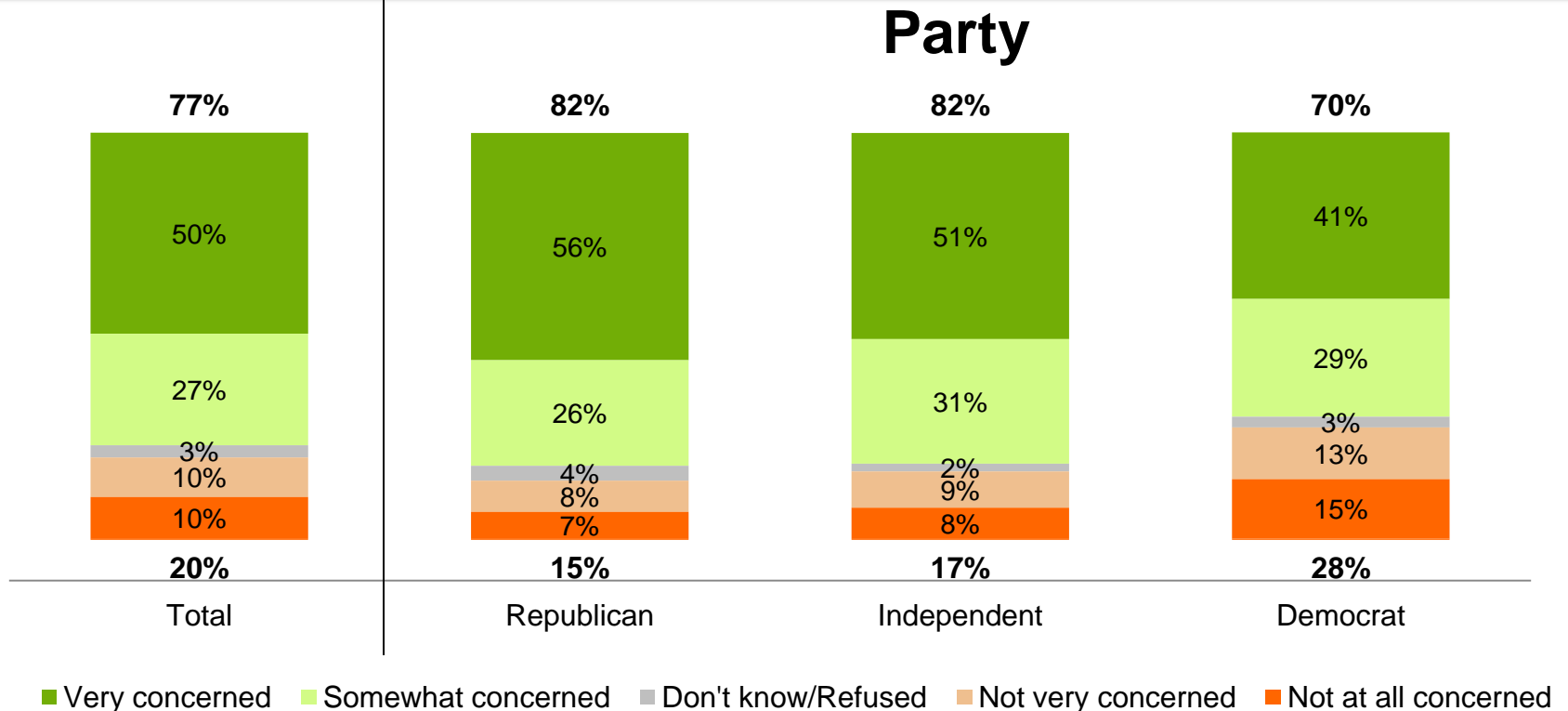


BASE: All Respondents (n=1001)

Q15 As you may know, much of the gasoline in the U.S. market currently contains up to a 10% ethanol blend. Most auto manufacturers have said they will not cover vehicle damage caused by higher ethanol fuel blends. Given that situation, how concerned are you about government requirements that would increase the amount of ethanol in gasoline?

Voters Are Concerned About Government Requirements To Increase Ethanol In Gasoline – By Party

As you may know, much of the gasoline in the U.S. market currently contains up to a 10% ethanol blend. Most auto manufacturers have said they will not cover vehicle damage caused by higher ethanol fuel blends. Given that situation, how concerned are you about government requirements that would increase the amount of ethanol in gasoline?

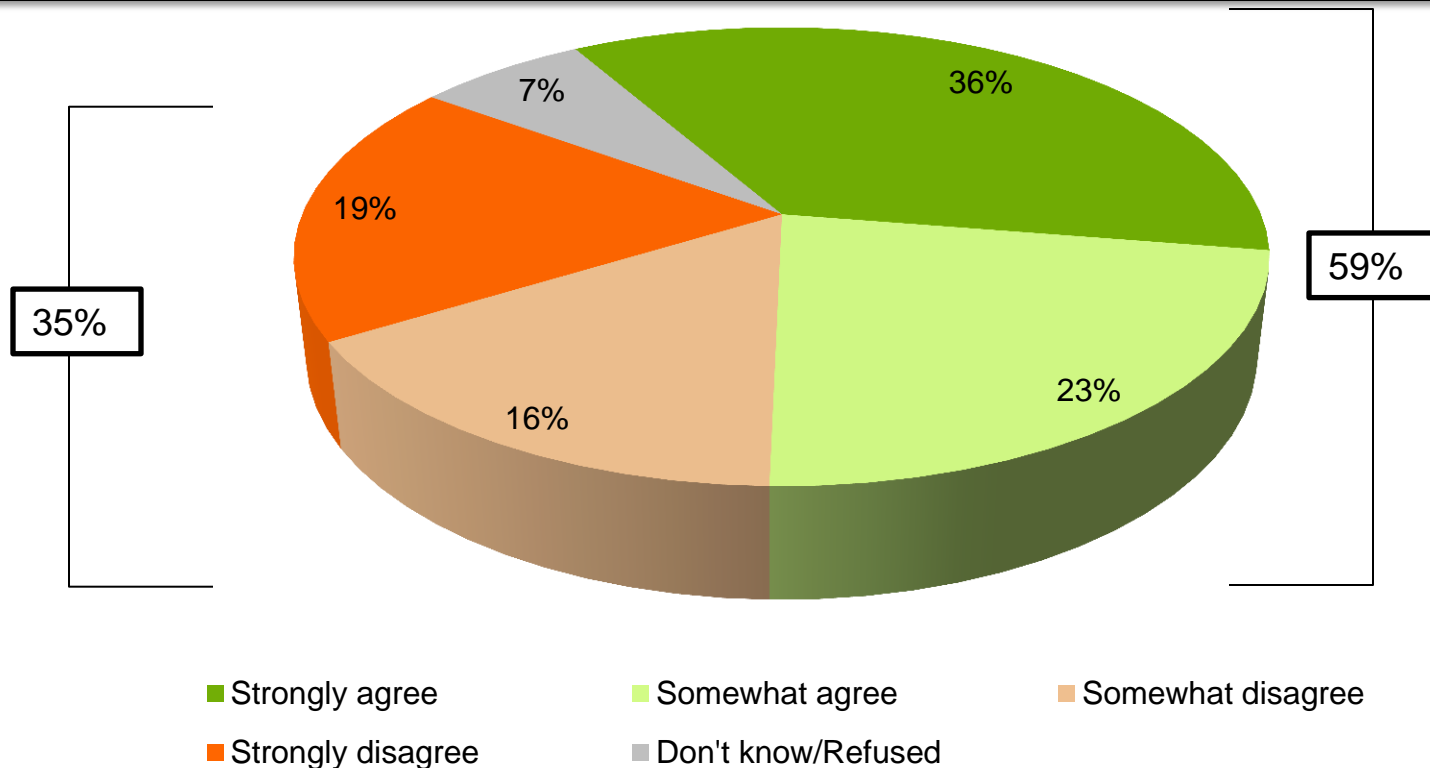


BASE: All Respondents (n=1001)

Q15 As you may know, much of the gasoline in the U.S. market currently contains up to a 10% ethanol blend. Most auto manufacturers have said they will not cover vehicle damage caused by higher ethanol fuel blends. Given that situation, how concerned are you about government requirements that would increase the amount of ethanol in gasoline?

Voters Believe Using More Corn For Ethanol Could Increase Consumer Prices and World Hunger

Do you agree or disagree that using even more corn for ethanol production could increase consumer prices here in the U.S. and increase hunger among the world's poor?

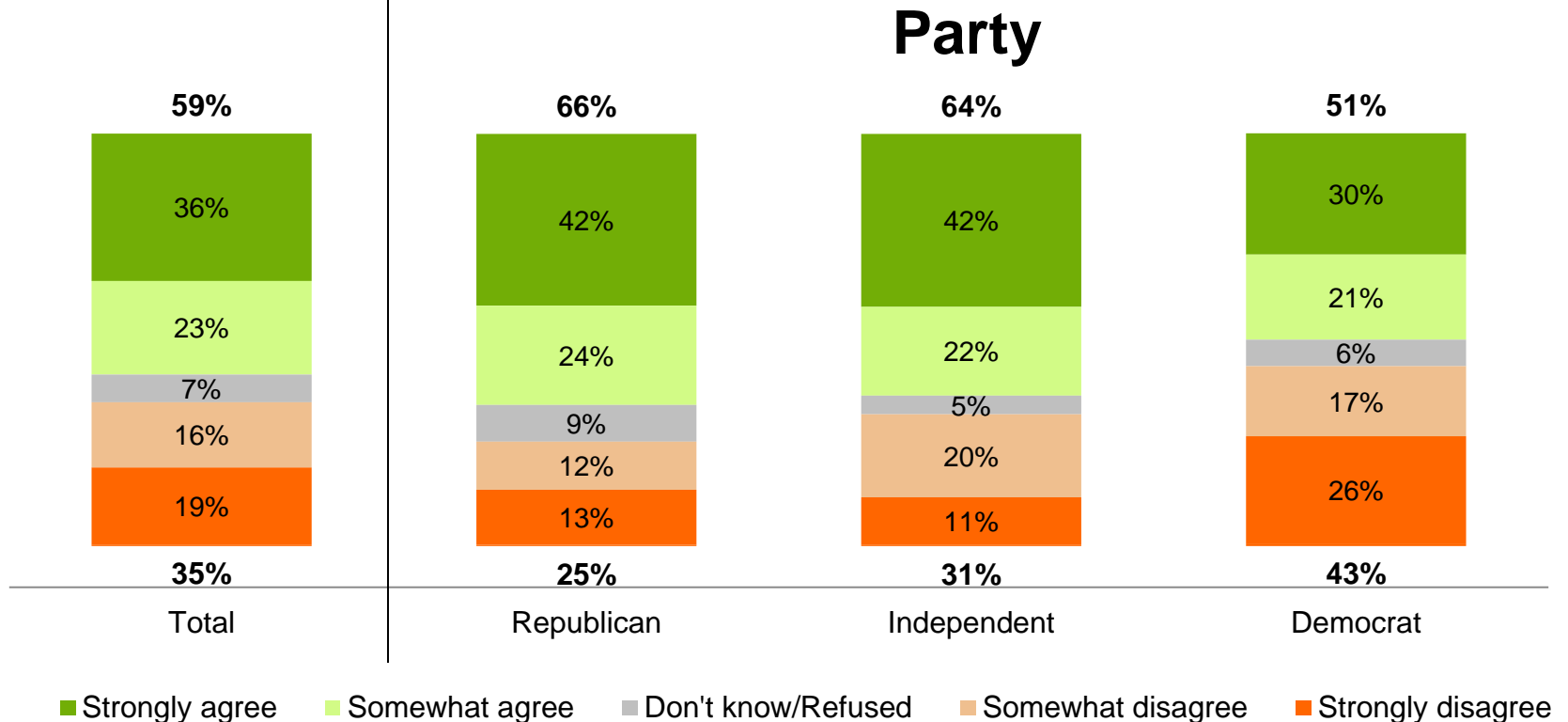


BASE: All Respondents (n=1001)

Q16 Over 40% of U.S. corn production is currently used to produce ethanol for gasoline. This significantly diverts corn away from the global food supply. Given that, do you agree or disagree that using even more corn for ethanol production could increase consumer prices here in the U.S. and increase hunger among the world's poor?

Voters Believe Using More Corn For Ethanol Could Increase Consumer Prices and World Hunger – By Party

Do you agree or disagree that using even more corn for ethanol production could increase consumer prices here in the U.S. and increase hunger among the world's poor?

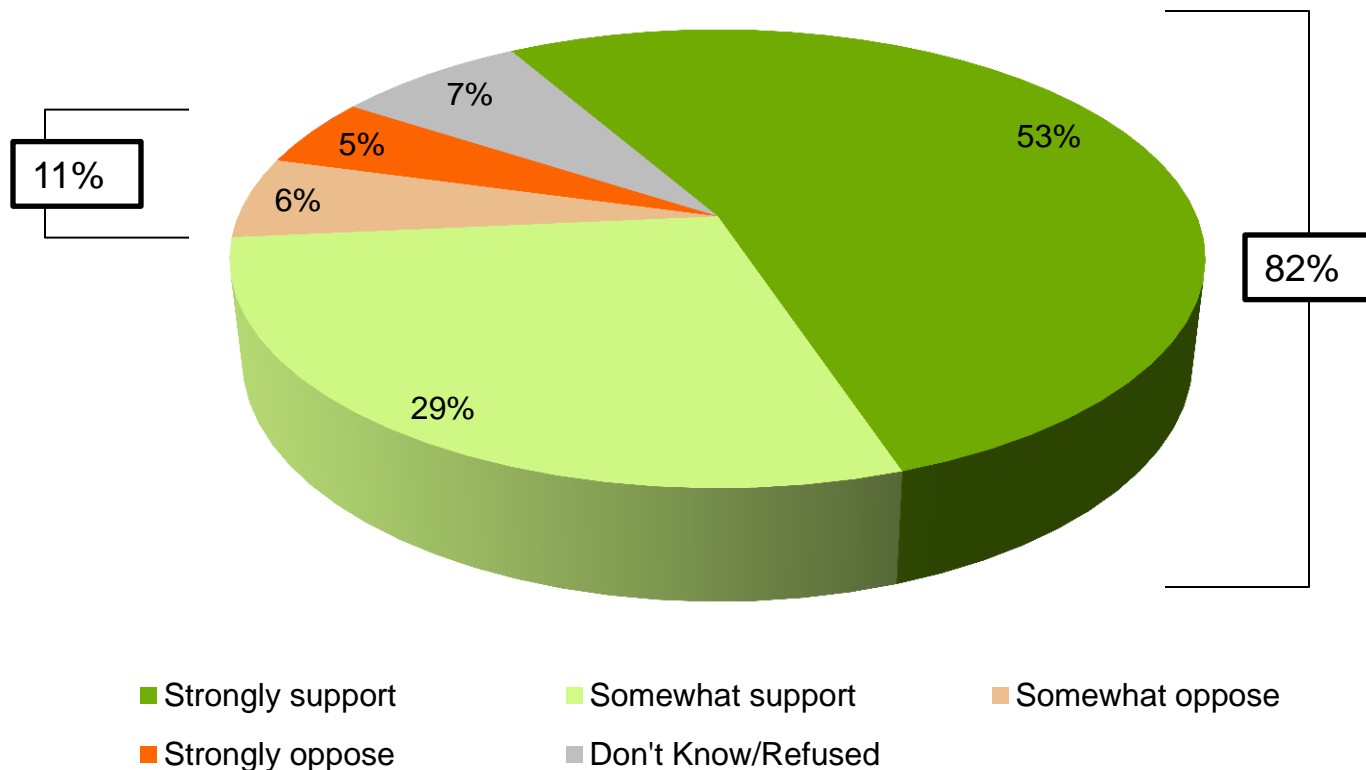


BASE: All Respondents (n=1001)

Q16 Over 40% of U.S. corn production is currently used to produce ethanol for gasoline. This significantly diverts corn away from the global food supply. Given that, do you agree or disagree that using even more corn for ethanol production could increase consumer prices here in the U.S. and increase hunger among the world's poor?

Voters Support Increased Development Of Country's Energy Infrastructure

Do you support or oppose increased development of the country's energy infrastructure?

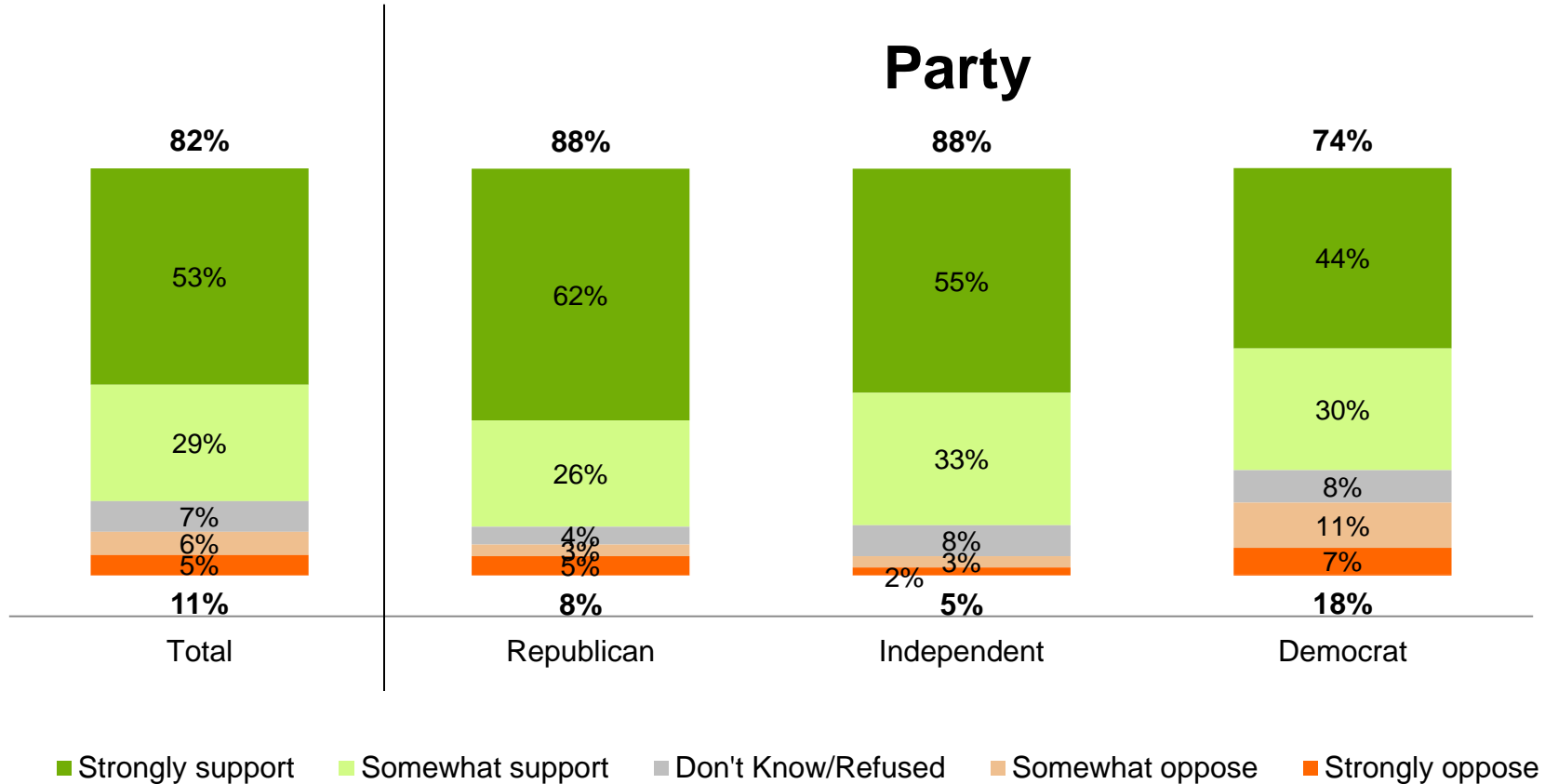


BASE: All Respondents (n=1001)

Q17 Do you support or oppose increased development of the country's energy infrastructure?

Voters Support Increased Development Of Country's Energy Infrastructure – By Party

Do you support or oppose increased development of the country's energy infrastructure?

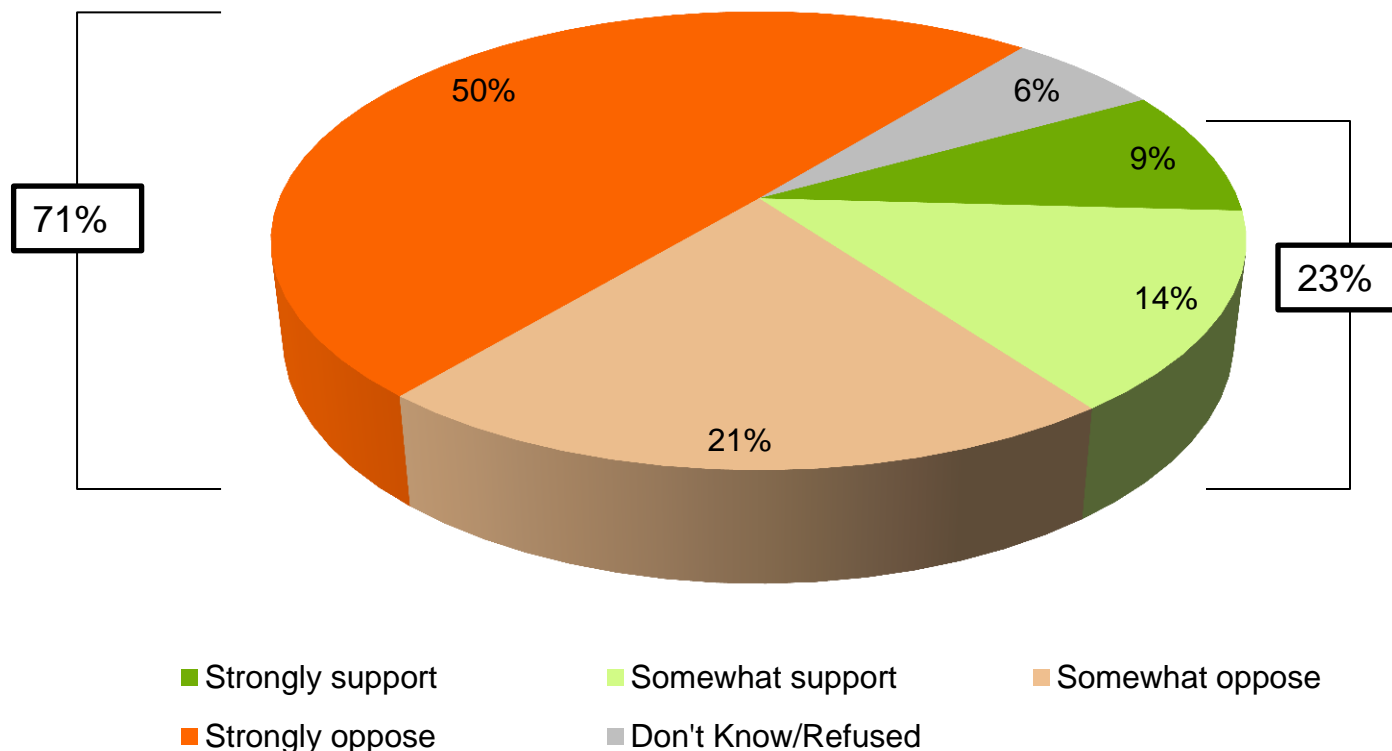


BASE: All Respondents (n=1001)

Q17 Do you support or oppose increased development of the country's energy infrastructure?

Voters Oppose Legislation That Could Increase Cost Of Oil & Natural Gas Operations

Do you support or oppose legislation that could increase the cost of domestic oil and natural gas operations and thus potentially drive up energy costs to American consumers?



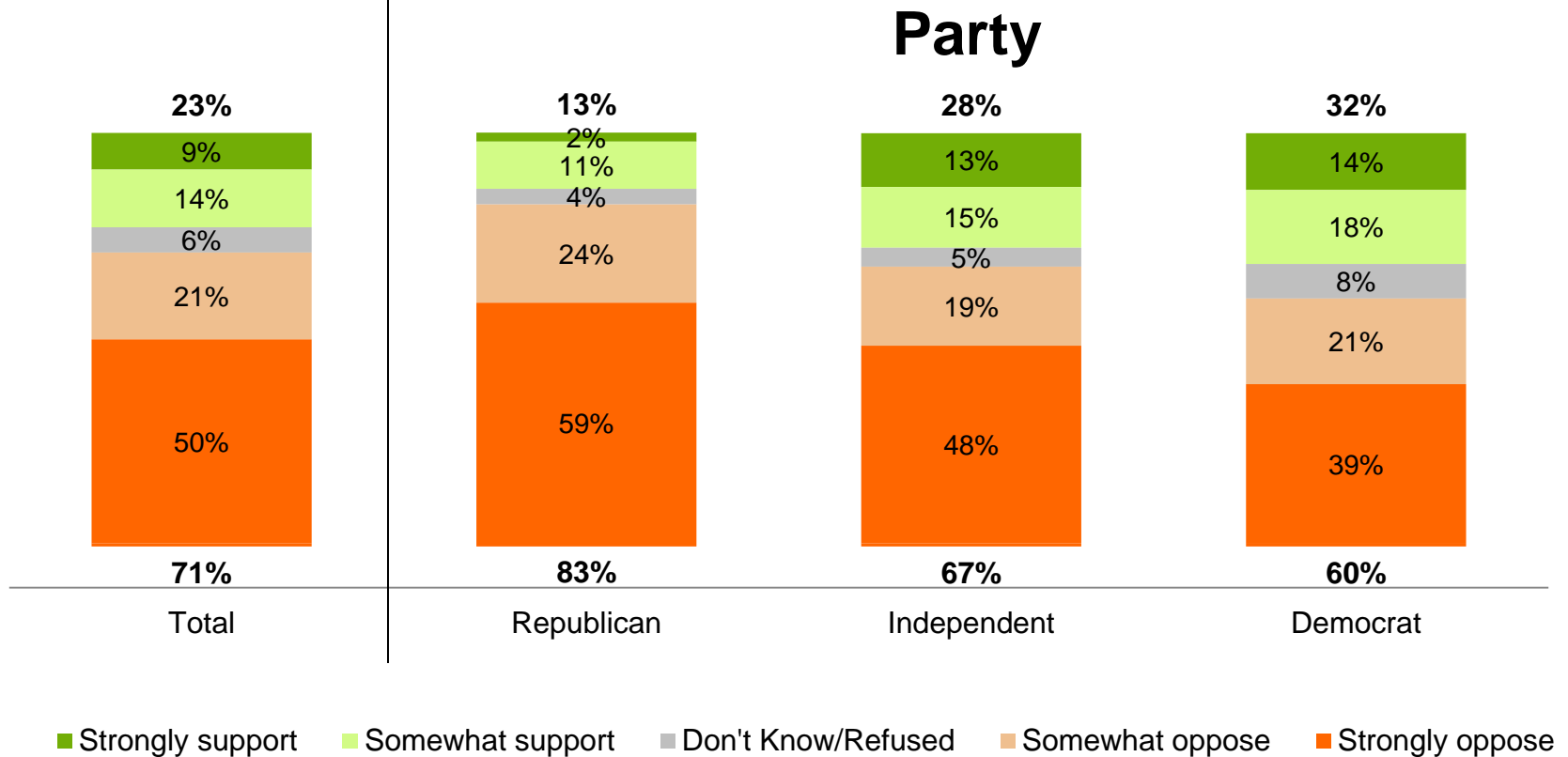
BASE: All Respondents (n=1001)

Q18 Do you support or oppose legislation that could increase the cost of domestic oil and natural gas operations and thus potentially drive up energy costs to American consumers?



Voters Oppose Legislation That Could Increase Cost Of Oil & Natural Gas Operations – By Party

Do you support or oppose legislation that could increase the cost of domestic oil and natural gas operations and thus potentially drive up energy costs to American consumers?



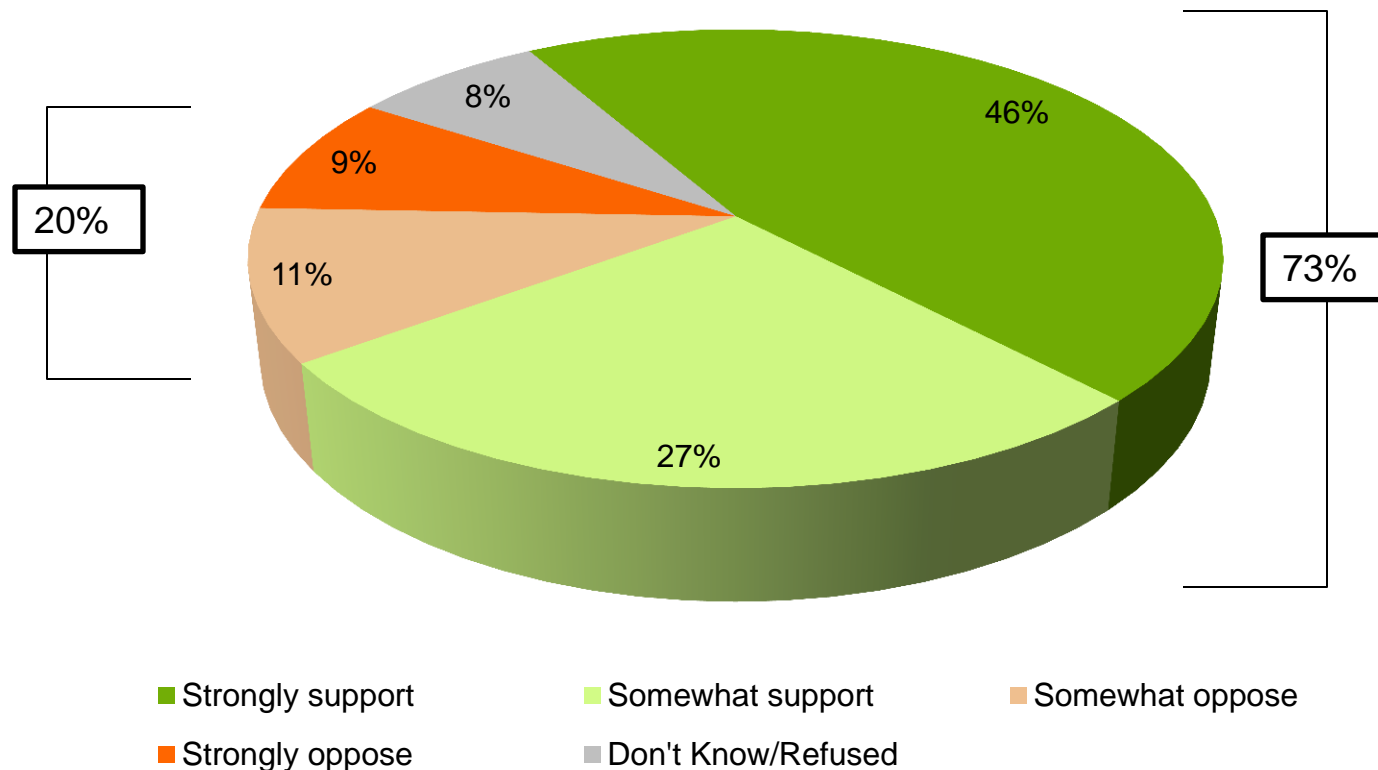
BASE: All Respondents (n=1001)

Q18 Do you support or oppose legislation that could increase the cost of domestic oil and natural gas operations and thus potentially drive up energy costs to American consumers?



Voters Strongly Support Establishing A National Energy Policy

Some people believe that the U.S. should establish a national energy policy that ensures a secure supply of abundant, affordable and available energy for the American people in an environmentally responsible manner. Would you support or oppose such an energy policy?

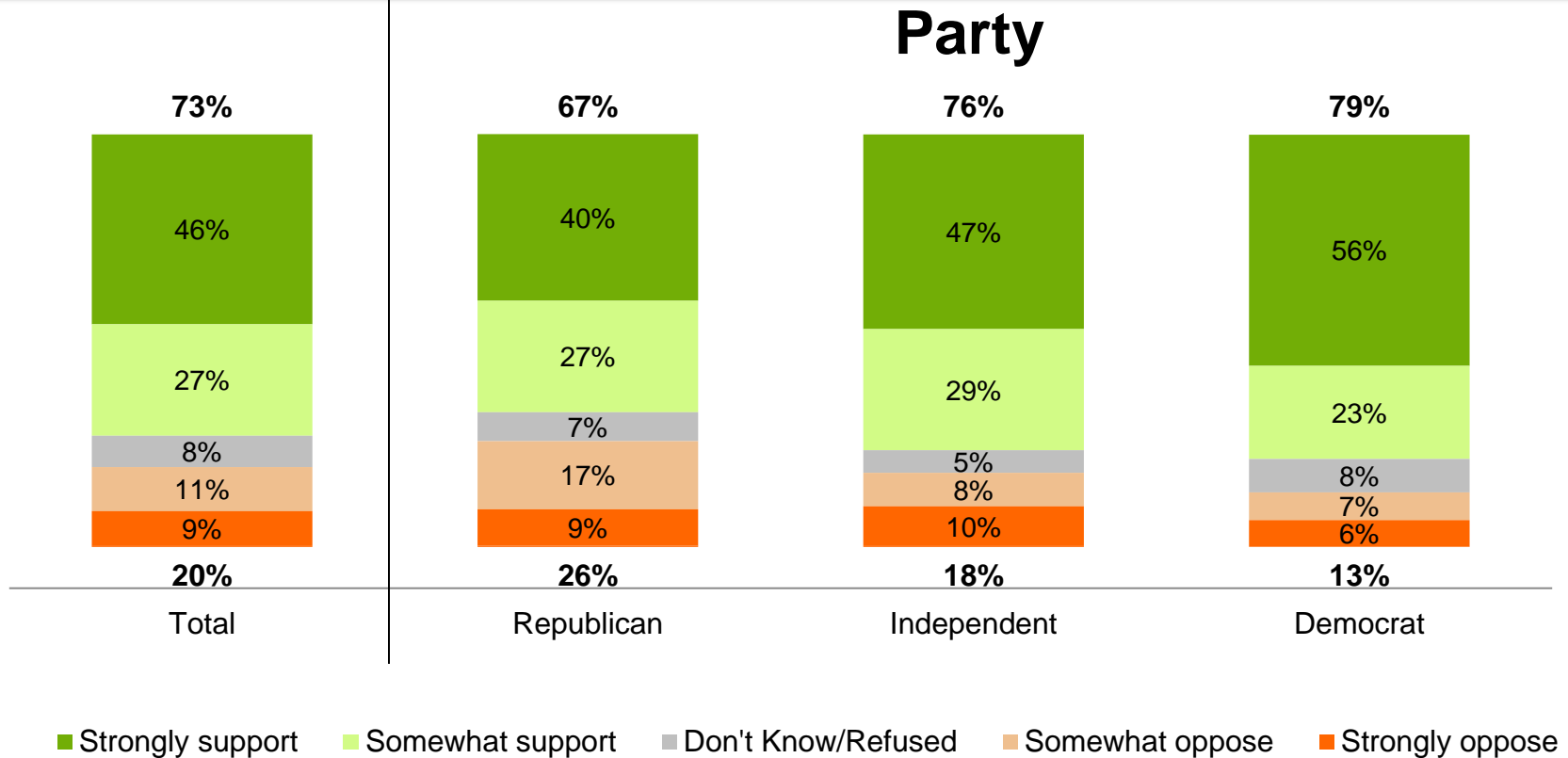


BASE: All Respondents (n=1001)

Q19 Some people believe that the U.S. should establish a national energy policy that ensures a secure supply of abundant, affordable and available energy for the American people in an environmentally responsible manner. Would you support or oppose such an energy policy?

Voters Strongly Support Establishing A National Energy Policy – By Party

Some people believe that the U.S. should establish a national energy policy that ensures a secure supply of abundant, affordable and available energy for the American people in an environmentally responsible manner. Would you support or oppose such an energy policy?



BASE: All Respondents (n=1001)

Q19 Some people believe that the U.S. should establish a national energy policy that ensures a secure supply of abundant, affordable and available energy for the American people in an environmentally responsible manner. Would you support or oppose such an energy policy?

What America Is Thinking On Energy Issues – Energy Platform 2016