

What America Is Thinking On Energy Issues
2016 Election Night Poll - Actual Voters
Presented by: Harris Poll

Interviewing: November 8, 2016
Respondents: 890 Actual Voters
Method: Telephone
Weighting: Results are weighted to be representative of registered voters nationwide.
Sampling Error: $\quad+/-3 \%$ at $95 \%$ confidence

Q1 As you prepared to vote today, how important to you was the issue of the nation's economy?

|  | Total | GOP | Ind | Dem |
| :---: | :---: | :---: | :---: | :---: |
| Important [NET] | $\mathbf{9 7 \%}$ | $\mathbf{9 8 \%}$ | $\mathbf{9 8 \%}$ | $\mathbf{9 6 \%}$ |
| Very important | $83 \%$ | $92 \%$ | $82 \%$ | $\mathbf{7 6 \%}$ |
| Somewhat important | $14 \%$ | $6 \%$ | $16 \%$ | $\mathbf{2 0 \%}$ |
| Not important [NET] | $\mathbf{1 \%}$ | $\mathbf{1 \%}$ | $\mathbf{2 \%}$ | $\mathbf{2 \%}$ |
| Not very important | $1 \%$ | $1 \%$ | $1 \%$ | $\mathbf{2 \%}$ |
| Not at all important | $0 \%$ | - | $1 \%$ | $0 \%$ |
| Don't know/Refused | $1 \%$ | $1 \%$ | - | $\mathbf{2 \%}$ |

Q2 As you prepared to vote today, how important to you was the issue of creating jobs here in the U.S.?

|  | Total | GOP | Ind | Dem |
| :---: | :---: | :---: | :---: | :---: |
| Important [NET] | $\mathbf{9 9 \%}$ | $\mathbf{9 9 \%}$ | $\mathbf{9 8 \%}$ | $\mathbf{9 8 \%}$ |
| Very important | $82 \%$ | $89 \%$ | $\mathbf{7 9 \%}$ | $\mathbf{7 5 \%}$ |
| Somewhat important | $17 \%$ | $10 \%$ | $19 \%$ | $\mathbf{2 3 \%}$ |
| Not important [NET] | $\mathbf{1 \%}$ | - | $\mathbf{1 \%}$ | $\mathbf{2 \%}$ |
| Not very important | $0 \%$ | - | $0 \%$ | $1 \%$ |
| Not at all important | $1 \%$ | - | $1 \%$ | $1 \%$ |
| Don't know/Refused | $0 \%$ | $0 \%$ | $0 \%$ | $0 \%$ |

Q3 According to government and international data, the United States is leading the top 20 economies in the world in reducing greenhouse gas emissions from energy. As you may know, greenhouse gases contribute to climate change. How important is it to you that the U.S. is doing better than all of the other major economies in Europe and elsewhere when it comes to reducing greenhouse gases?

|  | Total | GOP | Ind | Dem |
| :---: | :---: | :---: | :---: | :---: |
| Important [NET] | $\mathbf{7 8 \%}$ | $\mathbf{5 8 \%}$ | $\mathbf{8 4 \%}$ | $\mathbf{9 3 \%}$ |
| Very important | $54 \%$ | $32 \%$ | $52 \%$ | $78 \%$ |
| Somewhat important | $24 \%$ | $26 \%$ | $32 \%$ | $16 \%$ |
| Not important [NET] | $\mathbf{2 0 \%}$ | $\mathbf{3 8 \%}$ | $\mathbf{1 5 \%}$ | $\mathbf{6 \%}$ |
| Not very important | $10 \%$ | $20 \%$ | $6 \%$ | $4 \%$ |
| Not at all important | $10 \%$ | $18 \%$ | $9 \%$ | $2 \%$ |
| Don't know/Refused | $3 \%$ | $4 \%$ | $1 \%$ | $1 \%$ |

Q4 As you may know, the increased use of natural gas in generating electricity has played a key role in the reduction of greenhouse gas emissions. Do you support or oppose the role natural gas is playing in reducing U.S. greenhouse gases?

|  | Total | GOP | Ind | Dem |
| :---: | :---: | :---: | :---: | :---: |
| Support [NET] | $\mathbf{7 7 \%}$ | $\mathbf{8 2 \%}$ | $\mathbf{8 0 \%}$ | $\mathbf{7 6 \%}$ |
| Strongly support | $41 \%$ | $46 \%$ | $41 \%$ | $41 \%$ |
| Somewhat support | $36 \%$ | $36 \%$ | $39 \%$ | $35 \%$ |
| Oppose [NET] | $\mathbf{9 \%}$ | $\mathbf{9 \%}$ | $\mathbf{7 \%}$ | $\mathbf{9 \%}$ |
| Somewhat oppose | $5 \%$ | $6 \%$ | $3 \%$ | $7 \%$ |
| Strongly oppose | $4 \%$ | $3 \%$ | $4 \%$ | $2 \%$ |
| Don't know/Refused | $14 \%$ | $9 \%$ | $13 \%$ | $15 \%$ |

Q5 As you may know, today's advanced gasoline and diesel motor fuels are helping cars and trucks run cleaner, more efficiently and longer. How important to you is the fact that U.S. transportation fuels are helping reduce air pollution?

|  | Total | GOP | Ind | Dem |
| :---: | :---: | :---: | :---: | :---: |
| Important [NET] | $\mathbf{9 2 \%}$ | $\mathbf{9 0 \%}$ | $\mathbf{8 9 \%}$ | $\mathbf{9 7 \%}$ |
| Very important | $65 \%$ | $54 \%$ | $61 \%$ | $78 \%$ |
| Somewhat important | $27 \%$ | $36 \%$ | $\mathbf{2 8 \%}$ | $19 \%$ |
| Not important [NET] | $\mathbf{6 \%}$ | $\mathbf{8 \%}$ | $\mathbf{7 \%}$ | $\mathbf{1 \%}$ |
| Not very important | $3 \%$ | $5 \%$ | $3 \%$ | $1 \%$ |
| Not at all important | $3 \%$ | $3 \%$ | $4 \%$ | $0 \%$ |
| Don't know/Refused | $2 \%$ | $1 \%$ | $4 \%$ | $0 \%$ |

Q6 Do you support or oppose increased production of oil and natural gas resources located here in the U.S.?

|  | Total | GOP | Ind | Dem |
| :---: | :---: | :---: | :---: | :---: |
| Support [NET] | $\mathbf{8 0 \%}$ | $\mathbf{9 4 \%}$ | $\mathbf{7 6 \%}$ | $\mathbf{7 1 \%}$ |
| Strongly support | $57 \%$ | $82 \%$ | $52 \%$ | $37 \%$ |
| Somewhat support | $23 \%$ | $12 \%$ | $24 \%$ | $34 \%$ |
| Oppose [NET] | $\mathbf{1 4 \%}$ | $\mathbf{4 \%}$ | $\mathbf{1 5 \%}$ | $\mathbf{2 4 \%}$ |
| Somewhat oppose | $6 \%$ | $1 \%$ | $10 \%$ | $10 \%$ |
| Strongly oppose | $8 \%$ | $3 \%$ | $5 \%$ | $14 \%$ |
| Don't know/Refused | $7 \%$ | $3 \%$ | $10 \%$ | $5 \%$ |

Now, I am going to read you a series of statements. For each statement, please tell me if you agree or disagree with that statement.

Q7 Agree/Disagree: Increased access to domestic oil and natural gas resources could lead to more American jobs.

|  | Total | GOP | Ind | Dem |
| :---: | :---: | :---: | :---: | :---: |
| Agree [NET] | $\mathbf{8 6 \%}$ | $\mathbf{9 7 \%}$ | $\mathbf{7 7 \%}$ | $\mathbf{8 1 \%}$ |
| Strongly agree | $66 \%$ | $82 \%$ | $59 \%$ | $55 \%$ |
| Somewhat agree | $20 \%$ | $15 \%$ | $18 \%$ | $\mathbf{2 6 \%}$ |
| Disagree [NET] | $\mathbf{1 0 \%}$ | $\mathbf{2 \%}$ | $\mathbf{2 0 \%}$ | $\mathbf{1 3 \%}$ |
| Somewhat disagree | $6 \%$ | $1 \%$ | $13 \%$ | $9 \%$ |
| Strongly disagree | $4 \%$ | $1 \%$ | $\mathbf{7 \%}$ | $\mathbf{4 \%}$ |
| Don't know/Refused | $4 \%$ | $\mathbf{2 \%}$ | $\mathbf{4 \%}$ | $6 \%$ |

Q8 Agree/Disagree: Increased access to domestic oil and natural gas resources could help stimulate the economy.

|  | Total | GOP | Ind | Dem |
| :---: | :---: | :---: | :---: | :---: |
| Agree [NET] | $\mathbf{8 7 \%}$ | $\mathbf{9 6 \%}$ | $\mathbf{8 4 \%}$ | $\mathbf{8 1 \%}$ |
| Strongly agree | $60 \%$ | $79 \%$ | $59 \%$ | $44 \%$ |
| Somewhat agree | $27 \%$ | $17 \%$ | $25 \%$ | $37 \%$ |
| Disagree [NET] | $\mathbf{9 \%}$ | $\mathbf{3 \%}$ | $\mathbf{1 4 \%}$ | $\mathbf{1 2 \%}$ |
| Somewhat disagree | $5 \%$ | $1 \%$ | $8 \%$ | $7 \%$ |
| Strongly disagree | $4 \%$ | $2 \%$ | $6 \%$ | $5 \%$ |
| Don't know/Refused | $4 \%$ | $1 \%$ | $3 \%$ | $7 \%$ |

Q9 Agree/Disagree: Increased access to domestic oil and natural gas resources could help lower energy costs for American consumers

|  | Total | GOP | Ind | Dem |
| :---: | :---: | :---: | :---: | :---: |
| Agree [NET] | $\mathbf{8 2 \%}$ | $\mathbf{9 0 \%}$ | $\mathbf{8 4 \%}$ | $\mathbf{7 6 \%}$ |
| Strongly agree | $47 \%$ | $64 \%$ | $39 \%$ | $40 \%$ |
| Somewhat agree | $35 \%$ | $26 \%$ | $45 \%$ | $36 \%$ |
| Disagree [NET] | $\mathbf{1 4 \%}$ | $\mathbf{7 \%}$ | $\mathbf{1 3 \%}$ | $\mathbf{1 8 \%}$ |
| Somewhat disagree | $7 \%$ | $4 \%$ | $4 \%$ | $9 \%$ |
| Strongly disagree | $7 \%$ | $3 \%$ | $9 \%$ | $9 \%$ |
| Don't know/Refused | $4 \%$ | $3 \%$ | $4 \%$ | $6 \%$ |

Q10 Agree/Disagree: Increased access to domestic oil and natural gas resources could help strengthen America's energy security.

|  | Total | GOP | Ind | Dem |
| :---: | :---: | :---: | :---: | :---: |
| Agree [NET] | $\mathbf{8 5 \%}$ | $\mathbf{9 5 \%}$ | $\mathbf{8 4 \%}$ | $\mathbf{7 6 \%}$ |
| Strongly agree | $60 \%$ | $78 \%$ | $54 \%$ | $47 \%$ |
| Somewhat agree | $\mathbf{2 5 \%}$ | $17 \%$ | $30 \%$ | $29 \%$ |
| Disagree [NET] | $\mathbf{1 2 \%}$ | $\mathbf{4 \%}$ | $\mathbf{1 1 \%}$ | $\mathbf{1 8 \%}$ |
| Somewhat disagree | $7 \%$ | $2 \%$ | $7 \%$ | $12 \%$ |
| Strongly disagree | $5 \%$ | $\mathbf{2 \%}$ | $4 \%$ | $6 \%$ |
| Don't know/Refused | $3 \%$ | $1 \%$ | $5 \%$ | $5 \%$ |

Q11 Agree/Disagree: Increased access to domestic oil and natural gas resources could help America become more of an energy power in the world, and enable us to assist our allies in Europe and elsewhere who need energy resources.

|  | Total | GOP | Ind | Dem |
| :---: | :---: | :---: | :---: | :---: |
| Agree [NET] | $\mathbf{7 4 \%}$ | $\mathbf{8 4 \%}$ | $\mathbf{7 6 \%}$ | $\mathbf{6 2 \%}$ |
| Strongly agree | $45 \%$ | $61 \%$ | $35 \%$ | $35 \%$ |
| Somewhat agree | $29 \%$ | $23 \%$ | $41 \%$ | $27 \%$ |
| Disagree [NET] | $\mathbf{2 3 \%}$ | $\mathbf{1 4 \%}$ | $\mathbf{1 9 \%}$ | $\mathbf{3 3 \%}$ |
| Somewhat disagree | $12 \%$ | $6 \%$ | $8 \%$ | $20 \%$ |
| Strongly disagree | $11 \%$ | $8 \%$ | $11 \%$ | $13 \%$ |
| Don't know/Refused | $4 \%$ | $3 \%$ | $4 \%$ | $5 \%$ |

Q12 As you may know, some in Congress are considering making changes to the Federal tax laws. Would you support or oppose higher taxes that could decrease investment in energy production and reduce energy development here in the U.S.?

|  | Total | GOP | Ind | Dem |
| :---: | :---: | :---: | :---: | :---: |
| Support [NET] | $\mathbf{1 9 \%}$ | $\mathbf{7 \%}$ | $\mathbf{2 0 \%}$ | $\mathbf{3 1 \%}$ |
| Strongly support | $6 \%$ | $2 \%$ | $6 \%$ | $11 \%$ |
| Somewhat support | $13 \%$ | $5 \%$ | $14 \%$ | $20 \%$ |
| Oppose [NET] | $\mathbf{7 2 \%}$ | $\mathbf{8 6 \%}$ | $\mathbf{7 0 \%}$ | $\mathbf{6 2 \%}$ |
| Somewhat oppose | $22 \%$ | $22 \%$ | $22 \%$ | $25 \%$ |
| Strongly oppose | $50 \%$ | $64 \%$ | $48 \%$ | $37 \%$ |
| Don't know/Refused | $8 \%$ | $6 \%$ | $\mathbf{1 0 \%}$ | $\mathbf{8 \%}$ |

Q13 Do you agree or disagree that federal government regulations could contribute to increased costs for gasoline to consumers?

|  | Total | GOP | Ind | Dem |
| :---: | :---: | :---: | :---: | :---: |
| Agree [NET] | $\mathbf{7 5 \%}$ | $\mathbf{8 8 \%}$ | $\mathbf{7 6 \%}$ | $\mathbf{6 6 \%}$ |
| Strongly agree | $45 \%$ | $60 \%$ | $47 \%$ | $28 \%$ |
| Somewhat agree | $30 \%$ | $\mathbf{2 8 \%}$ | $\mathbf{2 9 \%}$ | $38 \%$ |
| Disagree [NET] | $\mathbf{1 9 \%}$ | $\mathbf{8 \%}$ | $\mathbf{2 0 \%}$ | $\mathbf{2 6 \%}$ |
| Somewhat disagree | $9 \%$ | $3 \%$ | $14 \%$ | $12 \%$ |
| Strongly disagree | $10 \%$ | $5 \%$ | $6 \%$ | $14 \%$ |
| Don't know/Refused | $6 \%$ | $3 \%$ | $4 \%$ | $8 \%$ |

Q14 As you may know, much of the gasoline in the U.S. market currently contains up to a $10 \%$ ethanol blend. Most auto manufacturers have said they will not cover vehicle damage caused by higher ethanol fuel blends. Given that situation, how concerned are you about government requirements that would increase the amount of ethanol in gasoline?

|  | Total | GOP | Ind | Dem |
| :---: | :---: | :---: | :---: | :---: |
| Concerned [NET] | $\mathbf{7 5 \%}$ | $\mathbf{8 6 \%}$ | $\mathbf{6 9 \%}$ | $\mathbf{7 1 \%}$ |
| Very concerned | $47 \%$ | $61 \%$ | $40 \%$ | $40 \%$ |
| Somewhat concerned | $\mathbf{2 8 \%}$ | $\mathbf{2 5 \%}$ | $\mathbf{2 9 \%}$ | $31 \%$ |
| Not Concerned [NET] | $\mathbf{2 0 \%}$ | $\mathbf{1 0 \%}$ | $\mathbf{2 6 \%}$ | $\mathbf{2 4 \%}$ |
| Not very concerned | $12 \%$ | $6 \%$ | $19 \%$ | $13 \%$ |
| Not at all concerned | $8 \%$ | $4 \%$ | $7 \%$ | $11 \%$ |
| Don't know/Refused | $5 \%$ | $4 \%$ | $6 \%$ | $5 \%$ |

Q15 Do you support or oppose increased development of the country's energy infrastructure?

|  | Total | GOP | Ind | Dem |
| :---: | :---: | :---: | :---: | :---: |
| Support [NET] | $\mathbf{8 1 \%}$ | $\mathbf{8 5 \%}$ | $\mathbf{8 1 \%}$ | $\mathbf{7 7 \%}$ |
| Strongly support | $55 \%$ | $69 \%$ | $53 \%$ | $44 \%$ |
| Somewhat support | $26 \%$ | $16 \%$ | $28 \%$ | $33 \%$ |
| Oppose [NET] | $\mathbf{1 2 \%}$ | $\mathbf{7 \%}$ | $\mathbf{1 0 \%}$ | $\mathbf{1 6 \%}$ |
| Somewhat oppose | $7 \%$ | $5 \%$ | $4 \%$ | $10 \%$ |
| Strongly oppose | $5 \%$ | $2 \%$ | $6 \%$ | $6 \%$ |
| Don't know/Refused | $8 \%$ | $8 \%$ | $8 \%$ | $6 \%$ |

Q16 Do you support or oppose legislation that could increase the cost of domestic oil and natural gas operations and thus potentially drive up energy costs to American consumers?

|  | Total | GOP | Ind | Dem |
| :---: | :---: | :---: | :---: | :---: |
| Support [NET] | $\mathbf{1 6 \%}$ | $\mathbf{8 \%}$ | $\mathbf{1 7 \%}$ | $\mathbf{2 2 \%}$ |
| Strongly support | $5 \%$ | $4 \%$ | $4 \%$ | $6 \%$ |
| Somewhat support | $11 \%$ | $4 \%$ | $13 \%$ | $16 \%$ |
| Oppose [NET] | $\mathbf{7 7 \%}$ | $\mathbf{8 6 \%}$ | $\mathbf{7 8 \%}$ | $\mathbf{6 8 \%}$ |
| Somewhat oppose | $22 \%$ | $21 \%$ | $18 \%$ | $\mathbf{2 5 \%}$ |
| Strongly oppose | $55 \%$ | $65 \%$ | $60 \%$ | $43 \%$ |
| Don't know/Refused | $7 \%$ | $6 \%$ | $6 \%$ | $10 \%$ |

Q17 Some people believe that the U.S. should establish a national energy policy that ensures a secure supply of abundant, affordable and available energy for the American people in an environmentally responsible manner. Would you support or oppose such an energy policy?

|  | Total | GOP | Ind | Dem |
| :---: | :---: | :---: | :---: | :---: |
| Support [NET] | $\mathbf{7 7 \%}$ | $\mathbf{7 6 \%}$ | $\mathbf{7 9 \%}$ | $\mathbf{7 9 \%}$ |
| Strongly support | $48 \%$ | $42 \%$ | $53 \%$ | $52 \%$ |
| Somewhat support | $29 \%$ | $34 \%$ | $26 \%$ | $27 \%$ |
| Oppose [NET] | $16 \%$ | $18 \%$ | $\mathbf{1 4 \%}$ | $\mathbf{1 7 \%}$ |
| Somewhat oppose | $7 \%$ | $7 \%$ | $7 \%$ | $8 \%$ |
| Strongly oppose | $9 \%$ | $11 \%$ | $7 \%$ | $9 \%$ |
| Don't know/Refused | $6 \%$ | $6 \%$ | $7 \%$ | $4 \%$ |

## DEMOGRAPHICS

Gender

|  | Total |
| :--- | :---: |
| Base | $\mathbf{8 9 0}$ |
| Male | $47 \%$ |
| Female | $53 \%$ |


| Political Party |  |
| :--- | :---: |
| \begin{tabular}{\|l|}
\hline
\end{tabular} | Total |
| Base | $\mathbf{8 9 0}$ |
| REPUBLICAN (NET) | $\mathbf{3 4 \%}$ |
| Strong Republican | $26 \%$ |
| Not-so-strong Republican | $\mathbf{8 \%}$ |
| INDEPENDENT (NET) | $\mathbf{2 2 \%}$ |
| Lean Republican | $9 \%$ |
| Lean Democrat | $\mathbf{7 \%}$ |
| Do not lean either way | $\mathbf{5 \%}$ |
| DEMOCRAT (NET) | $23 \%$ |
| Strong Democrat | $11 \%$ |
| Not-so-strong Democrat | $5 \%$ |
| Other | $1 \%$ |
| Not sure | $\mathbf{2 \%}$ |
| Decline to answer |  |

Ideology

|  | Total |
| :--- | :---: |
| Base | $\mathbf{8 9 0}$ |
| CONSERVATIVE (NET) | $\mathbf{6 0 \%}$ |
| Very conservative | $28 \%$ |
| Somewhat conservative | $32 \%$ |
| Neither | $5 \%$ |
| LIBERAL (NET) | $\mathbf{2 9 \%}$ |
| Somewhat liberal | $19 \%$ |
| Very liberal | $10 \%$ |
| Don't know/Refused | $6 \%$ |


| Age |
| :--- | :---: |
|  Total <br> Base $\mathbf{8 9 0}$ <br> $18-34$ $9 \%$ <br> $35-64$ $60 \%$ <br> $65+$ $30 \%$ <br> Don't know/Refused $1 \%$ |

Education

|  | Total |
| :--- | :---: |
| Base | $\mathbf{8 9 0}$ |
| HIGH SCHOOL OR LESS (NET) | $\mathbf{3 4 \%}$ |
| Less than high school | $4 \%$ |
| High school graduate | $30 \%$ |
| ATTENDED COLLEGE OR COLLEGE DEGREE <br> (NET) | $\mathbf{5 3 \%}$ |
| Some college | $22 \%$ |
| Associate's degree | $9 \%$ |
| College graduate | $22 \%$ |
| Post-graduate | $12 \%$ |
| Don't know/Refused | $1 \%$ |

Race/Ethnicity

|  | Total |
| :--- | :---: |
| Base | $\mathbf{8 9 0}$ |
| White | $71 \%$ |
| Black or African American | $12 \%$ |
| Hispanic | $8 \%$ |
| Asian or Pacific Islander | $2 \%$ |
| Native American or Alaskan Native | $1 \%$ |
| Some other race | $2 \%$ |
| Don't know/Refused | $3 \%$ |

Household Income

|  | Total |
| :--- | :---: |
| Base | $\mathbf{8 9 0}$ |
| Less than $\$ 5,000$ | $1 \%$ |
| $\$ 5,000$ but less than $\$ 10,000$ | $3 \%$ |
| $\$ 10,000$ but less than $\$ 15,000$ | $4 \%$ |
| $\$ 15,000$ but less than $\$ 20,000$ | $4 \%$ |
| $\$ 20,000$ but less than $\$ 25,000$ | $4 \%$ |
| $\$ 25,000$ but less than $\$ 30,000$ | $5 \%$ |
| $\$ 30,000$ but less than $\$ 35,000$ | $3 \%$ |
| $\$ 35,000$ but less than $\$ 40,000$ | $4 \%$ |
| $\$ 40,000$ but less than $\$ 50,000$ | $7 \%$ |
| $\$ 50,000$ but less than $\$ 60,000$ | $8 \%$ |
| $\$ 60,000$ but less than $\$ 75,000$ | $6 \%$ |
| $\$ 75,000$ but less than $\$ 80,000$ | $5 \%$ |
| $\$ 80,000$ but less than $\$ 100,000$ | $6 \%$ |
| $\$ 100,000$ or more | $21 \%$ |
| Don't know/Refused | $20 \%$ |

