

Oil and Natural Gas Stimulate Mississippi Economic and Job Growth



Oil and natural gas are driving the U.S. economy through a major energy boom and that boom is rippling through the economy of Mississippi, supporting business activity across the state. This finding grows out of a new American Petroleum Institute survey of domestic oil and natural gas vendors,¹ which offers a glimpse into the job and business creation engine that is the current oil and natural gas industry. The survey shows that at least 80 businesses, located across all four of Mississippi's congressional districts, are part of the larger oil and natural gas supply chain.

The survey's snapshot of state-by-state activity reinforces the impressive level of industry success throughout the country that is documented in a recent PriceWaterhouseCoopers study conducted for the American Petroleum Institute.² That study found that the oil and natural gas industry in Mississippi supports some 97,800 jobs, which is 6.6 percent of the state's total employment. The amount of Mississippi labor income supported by the oil and natural gas industry comes to \$4.53 billion annually. That's 7.4 percent of the state's total labor income.

Although Mississippi is not a top energy producer, these job and labor income figures demonstrate that the people of

Mississippi enjoy significant benefits from energy development.³ The benefits show up in the state's salary statistics as well. Thus, while the average annual salary in Mississippi across all industries and sectors is \$35,885, the average oil and gas industry salary (excluding gas stations) is very substantially higher—\$66,281 annually.⁴ Overall the industry supports \$9.1 billion of the Mississippi economy. That's nearly 9.4 percent of the state's total economic activity.

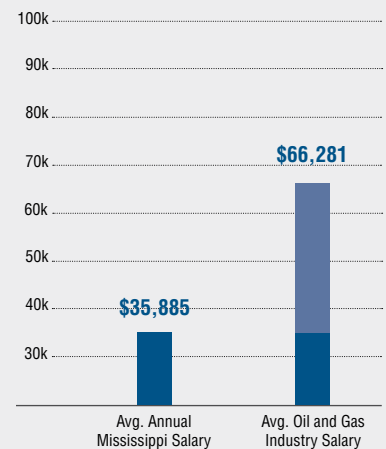
Mississippi particularly benefits from the production of oil and natural gas from shales and so-called "tight formations," energy development that uses the proven engineering technologies of hydraulic

\$9.1 BILLION
THE INDUSTRY CONTRIBUTES
TO MISSISSIPPI'S ECONOMY

97,800
MISSISSIPPI JOBS

SUPPORTED BY OIL AND
NATURAL GAS INDUSTRY

AVERAGE ANNUAL SALARY COMPARISON



1. American Petroleum Institute, "API Onshore Oil and Gas Vendor Identification Survey," Washington, D.C., 2014. The survey was distributed to API members in January 2014 to collect information for the period October 2012 to September 2013. Included in the survey are companies that provide goods and services for onshore oil and natural gas development, whether as operators, contractors, service companies, suppliers, or vendors.

2. PriceWaterhouseCoopers, "Economic Impacts of the Oil and Natural Gas Industry on the U.S. Economy in 2011," Washington, D.C., July 2013. P, prepared for API using the IMPLAN input-output modeling system, based on 2011 U.S. Bureau of Economic Analysis data.

3. Information cited in this paragraph comes from the Bureau of Labor Statistics, Quarterly Census of Employment and Wages (preliminary data for 2013 accessed July 2014); and PriceWaterhouseCoopers, "The Economic Impacts of the Oil and Natural Gas Industry on the U.S. Economy: Employment, Labor Income and Value Added," 7/12/13 (based on 2012 IMPLAN database).

4. Data includes NAICS code 324, which may count some coal product manufacturing jobs.

State: Mississippi

Vendors by Congressional District

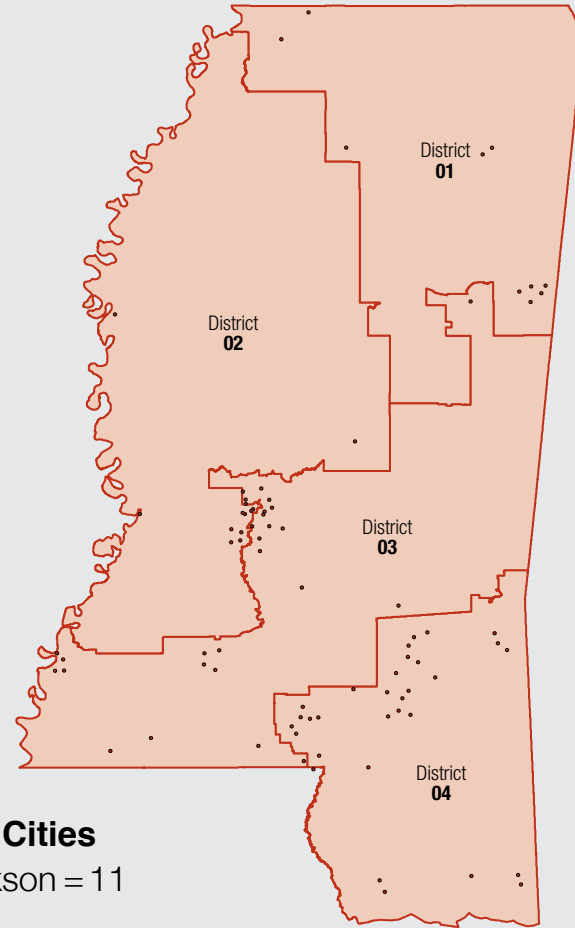
Congressional District	Total
Congressional District 1	10
Congressional District 2	3
Congressional District 3	35
Congressional District 4	32
Grand Total	80

22,441
MISSISSIPPI JOBS BY 2035
FROM HYDRAULIC FRACTURING
AND HORIZONTAL DRILLING

77%
OF AMERICANS SUPPORT
INCREASED PRODUCTION OF OIL
AND NATURAL GAS IN THE U.S.

Mississippi Vendors by Congressional District

District Location ●



Top Cities
Jackson = 11

Sources: Esri, DeLorme, NAVTEQ, TomTom, Intermap, increment P Corp., GEBCO, USGS, FAO, NPS, NRCAN, GeoBase, IGN, Kadaster NL, Ordnance Survey, Esri Japan, METI, Esri China (Hong Kong), and the GIS User Community

fracturing, or “fracking,” and horizontal drilling. Total jobs supported by these activities in Mississippi reached 5,082 in 2012. The job total is projected to climb to 8,887 in 2020 and to 22,441 in 2035.⁵

And Americans, including the people of Mississippi, get it. A telephone poll of

1,012 registered voters across the country, conducted on behalf of the American Petroleum Institute, found that 77 percent of Americans, regardless of party affiliation, support increased production of oil and natural gas resources located in the United States.⁶

5. IHS Inc., “America’s New Energy Future: The Unconventional Oil and Gas Revolution and the U.S. Economy,” Washington, D.C., December 2012.

6. “What America is Thinking on Energy Issues.” <http://www.api.org/news-and-media/news/newsitems/2014/july-2014/voters-say-us-should-do-more-to-develop-oil-natural-gas> the results of a national poll conducted by Harris for API July 10-13, 2014. Click on “a new national poll” to see how percentages of voters answered this and other questions.



AMERICAN PETROLEUM INSTITUTE

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MISSISSIPPI - VENDOR LIST

Congressional District 1

4-County Electric Power Assoc
 Payment Processing Center
 Black Warrior Wireline Cor
 Golden Triangle Waste Service
 Hyperion Technology Group, Inc
 Jonezy Hot Shot Service
 MSC Pipeline, LLC
 Mudman Consulting, Inc
 Superior Energy Services, LLC
 SVI Security Solutions, LLC
 Warrior Energy Services
 Corporation

Congressional District 2

BWM Consulting
 Hood & Pyle PLLC Attorneys
 Moeller Products Co., Inc

Congressional District 3

American Warrior, Inc
 Bomgar Corporation
 Bradshaw Consulting, LLC
 Brunini Grantham Grower &
 Hewes
 Copeland Cook Taylor & Bush
 PA
 Daily Equipment Company
 Dee W. Layman
 Evergreen Industries, Inc
 Forman Perry Watkins Krutz and
 Harlan R. King
 Harveston Consulting
 Headwaters, Inc
 Hi-Speed Industrial Service
 Inland Kenworth, Inc
 Jeffery P. Reynolds PA
 Joes Consulting, LLC
 Logic Solutions Group, LLC

Natchez Electric & Supply
 Company, Inc
 Partridge-Sibley Industrial
 Services, Inc
 Premier Pump & Supply, Inc
 Pure Water Solutions, Inc
 R.W. Delaney Construction Co
 Radzewicz Expl & Drlg
 Corporation
 Ranger Label & Distributing, Inc
 Rawls Consulting, LLC
 Rebel Testers, Inc
 Ronderio Hunt
 SeCorporation Industries
 Partnership
 Security Solutions &
 Communications
 Sunbelt Resources, Inc
 Tellus Operating Group, LLC
 Total Exploration, Inc
 Vic Welch, LLC

Watkins & Eager PLLC
 Waycaster Oilfield Consulting

Congressional District 4

Airgas USA, LLC
 Beacon Supply Co, Inc
 Boots Smith Oilfield Services
 LLC
 Bracey Drilling Consultants, Inc
 Brooks Livingston
 Dalemud Consulting, LLC
 DF Consulting Services, LLC
 Dixie Mat & Hardwood Co
 Floore Industrial Contractors
 F-S Prestress, LLC
 Gravin Consulting, LLC
 H&H Welding, LLC
 Jones Brothers Trucking
 Kelley Brothers Contractors, Inc

Mack Murry Consulting, LLC
 Mike Murry Consulting, LLC
 Nabors Completion & Production
 Services Co
 PSL North America, LLC
 R.L. Hilburn Consulting, Inc
 Reynolds Consulting
 Riley Services, Inc
 Scott Blackwell Drilling
 Consultant, Inc
 Signal International, LLC
 Stevison Drilling Consulting
 Stringers Oilfield Service, Inc
 T&T Welding Service
 T.K. Stanley, Inc
 Thermoprobe, Inc
 Thompson Brothers Drilling, Inc
 TriState Environmental, LLC
 Turnco Enterprises, Inc
 Union Supply