

Nevada

The U.S. oil and natural gas industry provides energy security and economic benefits to our nation, supporting more than **9.8 million jobs** and contributing **\$1.2 trillion** in added value to the economy.¹

Energy is Crucial for Nevada

<p>48,600</p> <p>Total statewide jobs provided or supported by the oil and natural gas industry.¹</p>	<p>\$2.4 BILLION</p> <p>Contribution to Nevada's labor income.¹</p>
<p>\$4.5 BILLION</p> <p>Value added to Nevada economy.¹</p>	<p>40</p> <p>Identified Nevada vendors in the oil and natural gas supply chain.³</p>
<p>\$43,534</p> <p>Average salary in Nevada across all industries.²</p>	<p>\$56,160</p> <p>Average salary in Nevada for non-gas station oil and natural gas employees.²</p>

POTENTIAL IMPACT ON U.S. (by 2035)	MORE	
	Pro-Energy Policies	Regulatory Constraints
Oil & Natural Gas Production (MMboed)	+8.0	-3.4
Total Jobs Supported	+2.3 million	-830 thousand
GDP / Year	+\$443 billion	-\$133 billion
Total Government Revenue / Year	+\$122 billion	-\$18 billion
Cumulative Government Revenue from 2016	\$1.08 trillion	-\$500 billion
Total Household Income / Year	+\$118 billion	-\$43 billion
Average Household Energy Expense	-\$360/year	+\$242/year

LESS

¹PWC, "Economic Impacts of the Oil and Natural Gas Industry on the US Economy in 2011," July 2013.

²Bureau of Labor Statistics, Quarterly Census of Employment and Wages. Data includes NAICS code 324 which may count some coal product manufacturing jobs.

³API Vendor Survey Findings Report.

Source: Incremental Impacts assessed versus a Baseline scenario

The EPA's current regulations are working and the United States is leading the world in reducing emissions. New standards could significantly damage the economy by imposing unachievable emission targets on almost every part of our country, including rural and undeveloped areas.

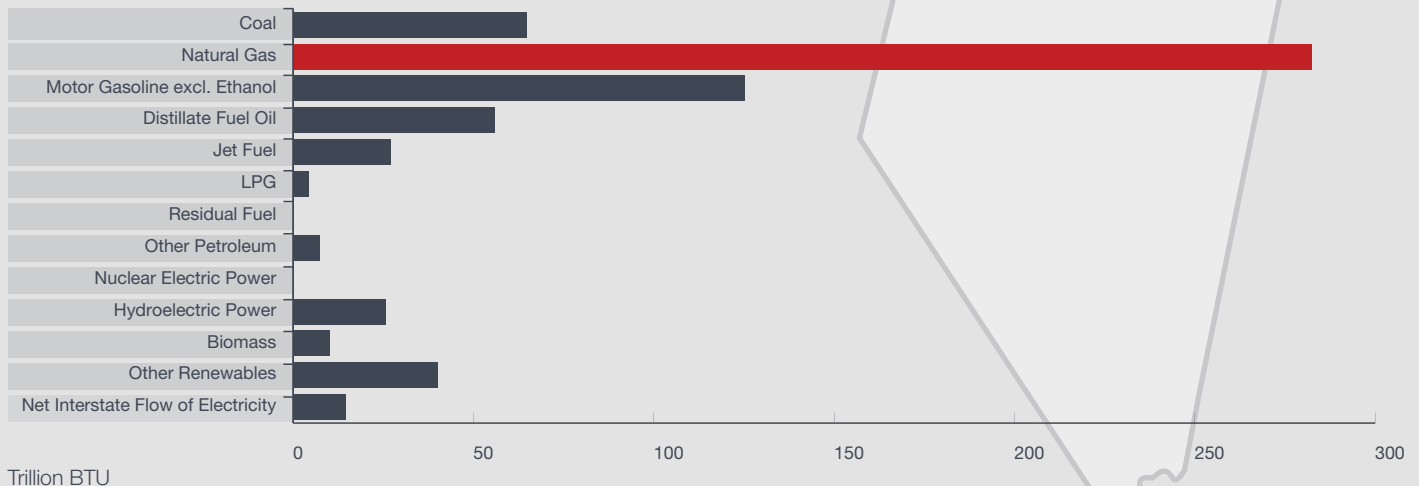


-5,753 JOBS | -\$18.8 BILLION

Nevada Potential Impacts: -5,753 - Lost Jobs or Job Equivalents per year
 -\$18.8 Billion - Gross Product Loss from 2017 to 2040

Nevada Energy Consumption Estimates, 2013

(Energy Information Administration, State Energy Data System)



“The intent of the [Clean Air Act] has never been to compel air quality authorities to mandate reduction measures that will prove to be futile where **NAAQS violations are the result of elevated background concentrations, as is the case with ozone in Nevada and the intermountain West.**”

— Nevada Division of Environmental Protection