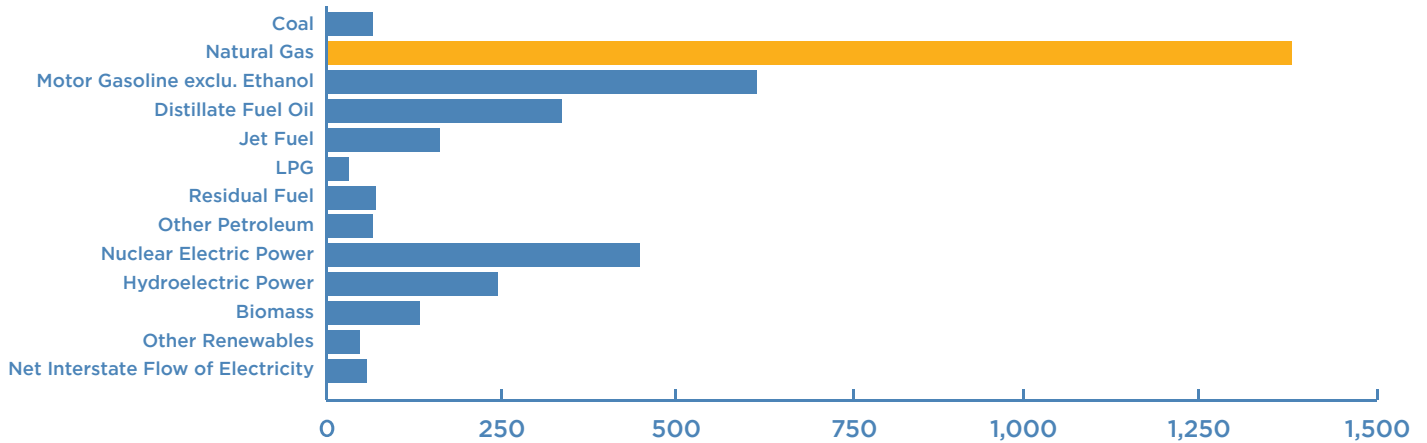


NEW YORK



The U.S. oil and natural gas industry provides energy security and economic benefits to our nation, supporting more than 9.8 million jobs and contributing \$1.2 trillion in added value to the economy.

NEW YORK ENERGY IS ALL OF THE ABOVE



U.S. ENERGY INFORMATION ADMINISTRATION CONSUMPTION ESTIMATES, 2014
Trillion Btu



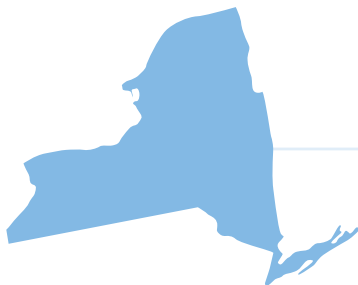
FOCUS: CLIMATE CHANGE/METHANE EMISSIONS

“Seventy-eight percent of Northeastern residents support increased development of America’s energy infrastructure. ... To continue emissions progress, create jobs and reduce energy costs for consumers and manufacturers, New York must prioritize energy infrastructure.”

Karen Moreau, API New York executive director



NEW YORK ENERGY OVERVIEW



9.1 trillion cubic feet

Potential size of New York state’s shale natural gas resource.

New York is one of the largest consumers of petroleum products, which are used mainly for transportation and home heating. Although the state’s portion of the prolific Marcellus shale play could produce more than 9 Tcf of natural gas, the state doesn’t allow hydraulic fracturing to retrieve it. The state is one of the largest consumers of natural gas in the U.S. using 1.35 Tcf in 2014.



THE IMPACTS OF ENERGY POLICY CHOICES

Oil and natural gas innovations and investments have moved the U.S. from an era of energy scarcity to one of energy abundance in a few short years. Washington can make energy policy choices that will either continue or hinder America’s energy renaissance.

POTENTIAL IMPACT ON U.S. (BY 2035)	MORE	
	PRO-ENERGY POLICIES	REGULATORY CONSTRAINTS
Oil & Natural Gas Production	+8.0 MMboed	-3.4 MMboed
Total Jobs supported	+2.3 million	-830 thousand
GDP / Year	+\$443 billion	-\$133 billion
Total Government Revenue / Year	+\$122 billion	-\$18 billion
Cumulative Government Revenue from 2016	+\$1.08 trillion	-\$500 billion
Total Household Income / Year	+\$118 billion	-\$43 billion
Average Household Energy Expense	-\$360 per year	+\$242 per year

Source: <http://www.eia.gov/analysis/studies/policy/jobs/wood-mackenzie-report-2015.pdf>
 MMboed = Million Barrel Oil Equivalent Per Day

LESS



FOCUS: INFRASTRUCTURE

“Our employees live and work in upstate New York. We love this beautiful area and are dedicated to protecting all the good things it has to offer. We also will continue providing safe, reliable, environmentally friendly, clean-burning natural gas to meet the growing energy needs of this region for years to come.”

Ron Minnick, Dominion Transmission, on the proposed New Market natural gas pipeline

