| What Amwerica Is Thinking - Alaska | May 2014 |
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| Created for: American Petroleum Institute | Presented by: Nielsen |
|  |  |
| Interviewing: | May $14^{\text {th }}-$ May $15^{\text {th }}, 2014$ |
| Respondents: | 601 Registered Voters |
| Method: | Telephone |
| Sample: | Random Digit Dial - Registered Voters in Alaska. |
| Weighting: | Results are weighted to be representative of registered voters in Alaska. |
| Margin of Error: | $+/-4 \%$ at $95 \%$ confidence |

## SCREENER: REGISTERED VOTERS

S1 Are you currently registered to vote?

|  | Total |
| :--- | :---: |
| Base | 601 |
| Yes | $100 \%$ |

## MAIN SURVEY

Q1 Do you support or oppose [ROTATE] increased production of domestic oil and natural gas resources located here in the U.S.?

|  | Total |
| :--- | :---: |
| Base | 601 |
| SUPPORT (NET) | $\mathbf{8 3 \%}$ |
| Strongly Support | $65 \%$ |
| Somewhat Support | $\mathbf{1 8 \%}$ |
| Neither Oppose nor Support | $5 \%$ |
| OPPOSE (NET) | $\mathbf{7 \%}$ |
| Somewhat Oppose | $\mathbf{2 \%}$ |
| Strongly Oppose | $5 \%$ |
| Don't Know/Refuse | $5 \%$ |

Q2 How important to you is producing more oil and natural gas here at home?

|  | Total |
| :--- | :---: |
| Base | 601 |
| IMPORTANT (NET) | $\mathbf{9 1 \%}$ |
| Very Important | $71 \%$ |
| Somewhat Important | $20 \%$ |
| NOT IMPORTANT (NET) | $\mathbf{8 \%}$ |
| Not Very Important | $3 \%$ |
| Not Important at All | $1 \%$ |
| Don't Know/Refuse |  |

Q3- Q7 For each of the following statements, please indicate if you agree or disagree [ROTATE].

Q3. Increased production of domestic oil and natural gas resources could help strengthen America's energy security.

|  | Total |
| :--- | :---: |
| Base | 601 |
| AGREE (NET) | $\mathbf{8 7 \%}$ |
| Strongly Agree | $67 \%$ |
| Somewhat Agree | $20 \%$ |
| Neither Agree nor Disagree | $1 \%$ |
| DISAGREE (NET) | $\mathbf{1 1 \%}$ |
| Somewhat Disagree | $5 \%$ |
| Strongly Disagree | $6 \%$ |
| Don't Know/Refuse | $1 \%$ |

Q4. Increased production of domestic oil and natural gas resources could lead to more jobs in the U.S.

|  | Total |
| :--- | :---: |
| Base | 601 |
| AGREE (NET) | $\mathbf{9 4 \%}$ |
| Strongly Agree | $75 \%$ |
| Somewhat Agree | $19 \%$ |
| Neither Agree nor Disagree | $1 \%$ |
| DISAGREE (NET) | $\mathbf{5 \%}$ |
| Somewhat Disagree | $3 \%$ |
| Strongly Disagree | $2 \%$ |
| Don't Know/Refuse | $1 \%$ |

Q5. Producing more domestic oil and natural gas could help lower energy costs for consumers.

|  | Total |
| :--- | :---: |
| Base | 601 |
| AGREE (NET) | $\mathbf{7 7 \%}$ |
| Strongly Agree | $52 \%$ |
| Somewhat Agree | $25 \%$ |
| Neither Agree nor Disagree | $1 \%$ |
| DISAGREE (NET) | $\mathbf{1 8 \%}$ |
| Somewhat Disagree | $\mathbf{7 \%}$ |
| Strongly Disagree | $11 \%$ |
| Don't Know/Refuse | $4 \%$ |

Q6. Increased production of domestic oil and natural gas resources could help stimulate the economy.

|  | Total |
| :--- | :---: |
| Base | 601 |
| AGREE (NET) | $\mathbf{9 2 \%}$ |
| Strongly Agree | $72 \%$ |
| Somewhat Agree | $20 \%$ |
| Neither Agree nor Disagree | $*$ |
| DISAGREE (NET) | $\mathbf{6 \%}$ |
| Somewhat Disagree | $2 \%$ |
| Strongly Disagree | $1 \%$ |
| Don't Know/Refuse |  |

Q7. Producing more domestic oil and natural gas could benefit federal and state budgets.

|  | Total |
| :--- | :---: |
| Base | 601 |
| AGREE (NET) | $\mathbf{8 9 \%}$ |
| Strongly Agree | $66 \%$ |
| Somewhat Agree | $23 \%$ |
| Neither Agree nor Disagree | $1 \%$ |
| DISAGREE (NET) | $\mathbf{7 \%}$ |
| Somewhat Disagree | $3 \%$ |
| Strongly Disagree | $4 \%$ |
| Don't Know/Refuse | $3 \%$ |

Q8. If a candidate supports more oil and natural gas development, would this make you more/less likely to support that candidate?

|  | Total |
| :--- | :---: |
| Base | 601 |
| MORE (NET) | $\mathbf{7 1 \%}$ |
| Much more likely | $\mathbf{3 7 \%}$ |
| Somewhat more likely | $34 \%$ |
| Neither more nor less | $\mathbf{9 \%}$ |
| LESS (NET) | $\mathbf{1 5 \%}$ |
| Somewhat less likely | $\mathbf{9 \%}$ |
| Much less likely | $6 \%$ |
| Don't Know/Refuse | $5 \%$ |

## DEMOGRAPHICS

Gender

|  | Total |
| :--- | :---: |
| Base | 601 |
| Male | $50 \%$ |
| Female | $50 \%$ |

Age

|  | Total |
| :--- | :---: |
| Base | 601 |
| $18-24$ | $7 \%$ |
| $25-34$ | $15 \%$ |
| $35-49$ | $24 \%$ |
| $50-64$ | $32 \%$ |
| $65+$ | $20 \%$ |
| Don't know/Refused | $2 \%$ |

Education

|  | Total |
| :--- | :---: |
| Base | 601 |
| HIGH SCHOOL OR LESS (NET) | $\mathbf{2 9 \%}$ |
| Less than high school | $\mathbf{1 \%}$ |
| High school graduate | $28 \%$ |
| ATTENDED COLLEGE OR COLLEGE DEGREE (NET) | $\mathbf{5 8 \%}$ |
| Some college | $26 \%$ |
| Associate's degree | $9 \%$ |
| College graduate | $23 \%$ |
| Post-graduate | $11 \%$ |
| Don't know/Refused | $1 \%$ |

Party

|  | Total |
| :--- | :---: |
| Base | 601 |
| REPUBLICAN (NET) | $31 \%$ |
| Strong Republican | $22 \%$ |
| Not-so-strong Republican | $9 \%$ |
| INDEPENDENT (NET) | $\mathbf{3 4 \%}$ |
| Lean Republican | $13 \%$ |
| Lean Democrat | $9 \%$ |
| Do not lean either way | $\mathbf{1 0 \%}$ |
| DEMOCRAT (NET) | $6 \%$ |
| Strong Democrat | $4 \%$ |
| Not-so-strong Democrat | $20 \%$ |
| Other | $1 \%$ |
| Not sure | $2 \%$ |
| Refused |  |


| Ideology | Total |
| :--- | :---: |
|  | 601 |
| Base | $\mathbf{5 7 \%}$ |
| CONSERVATIVE (NET) | $\mathbf{2 8 \%}$ |
| Very Conservative | $\mathbf{2 9 \%}$ |
| Somewhat Conservative | $10 \%$ |
| Neither | $\mathbf{2 6 \%}$ |
| LIBERAL (NET) | $19 \%$ |
| Somewhat Liberal | $7 \%$ |
| Very Liberal | $8 \%$ |
| Don't know/Refused |  |

Race/Ethnicity

|  | Total |
| :--- | :---: |
| Base | 601 |
| White | $74 \%$ |
| Hispanic | $3 \%$ |
| Black or African American | $3 \%$ |
| Asian or Pacific Islander | $10 \%$ |
| Native American or Alaskan Native | $1 \%$ |
| Mixed Race | $1 \%$ |
| Some other race | $4 \%$ |
| Decline to Answer | $5 \%$ |

Which of the following best describes where you live?

|  | Total |
| :--- | :---: |
| Base | 601 |
| Rural | $39 \%$ |
| Urban | $29 \%$ |
| Suburban | $29 \%$ |
| Don't know/Refused | $3 \%$ |

Are you, or is anyone in your household, a member of a labor union?

|  | Total |
| :--- | :---: |
| Base | 601 |
| Yes | $21 \%$ |
| No | $76 \%$ |
| Don't know/Refused | $3 \%$ |

Income

|  | Total |
| :--- | :---: |
| Base | 601 |
| Less than $\$ 5,000$ | - |
| $\$ 5,000$ but less than $\$ 10,000$ | 3 |
| $\$ 10,000$ but less than $\$ 15,000$ | $2 \%$ |
| $\$ 15,000$ but less than $\$ 20,000$ | $2 \%$ |
| $\$ 20,000$ but less than $\$ 25,000$ | $3 \%$ |
| $\$ 25,000$ but less than $\$ 30,000$ | $7 \%$ |
| $\$ 30,000$ but less than $\$ 35,000$ | $7 \%$ |
| $\$ 35,000$ but less than $\$ 40,000$ | $9 \%$ |
| $\$ 40,000$ but less than $\$ 50,000$ | $3 \%$ |
| $\$ 50,000$ but less than $\$ 60,000$ | $9 \%$ |
| $\$ 60,000$ but less than $\$ 75,000$ | $28 \%$ |
| $\$ 75,000$ but less than $\$ 80,000$ | $20 \%$ |
| $\$ 80,000$ but less than $\$ 100,000$ |  |
| $\$ 100,000$ or more | $2 \%$ |
| Don't know/Refused |  |

