

What America Is Thinking On Energy Issues:

Offshore Drilling – North Carolina

Winter 2015



Methodology

Audience: 605 Registered Voters in North Carolina

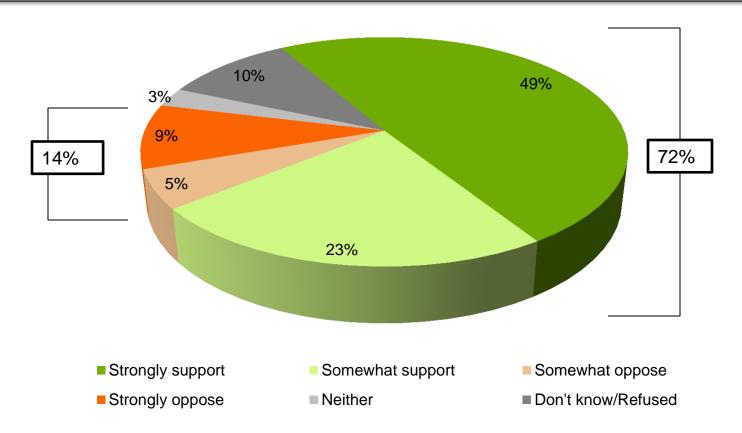
Methodology: Telephone interviews

Interview Dates: January 15 – 18, 2015



Over seven in ten North Carolina voters support increased domestic oil and natural gas production.

Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?

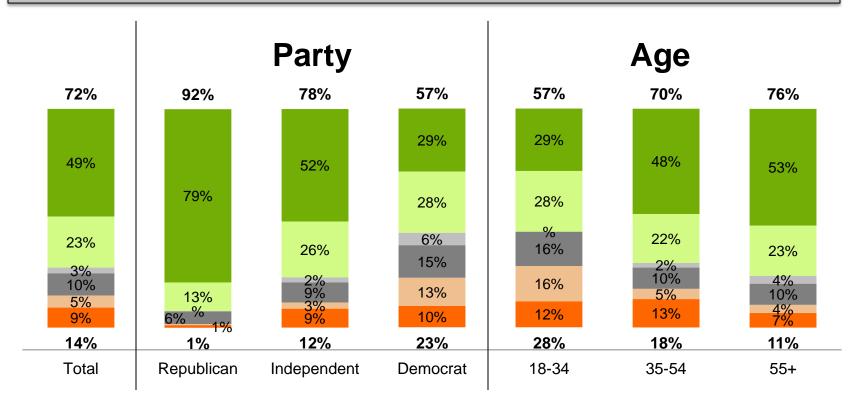


BASE: All Respondents (n=605)

Q1 Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?



Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?



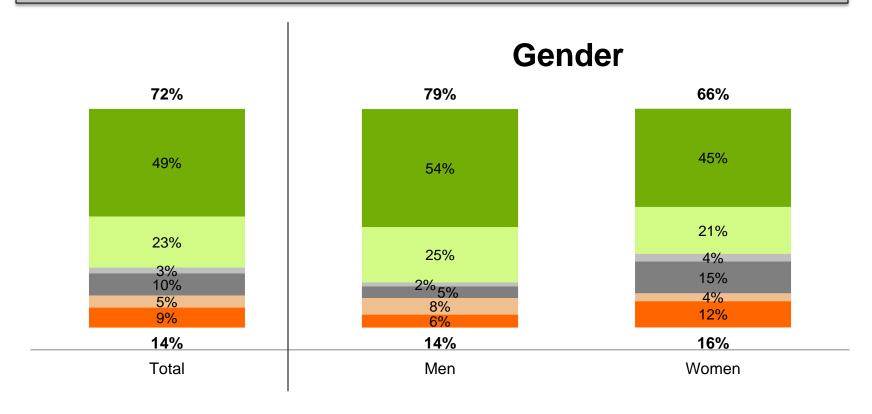
■ Strongly support ■ Somewhat support ■ Neither ■ Don't know/Refused ■ Somewhat oppose ■ Strongly oppose

BASE: All Respondents (n=605)

Q1 Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?



Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?



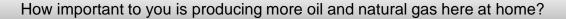
■ Strongly support ■ Somewhat support ■ Neither ■ Don't know/Refused ■ Somewhat oppose ■ Strongly oppose

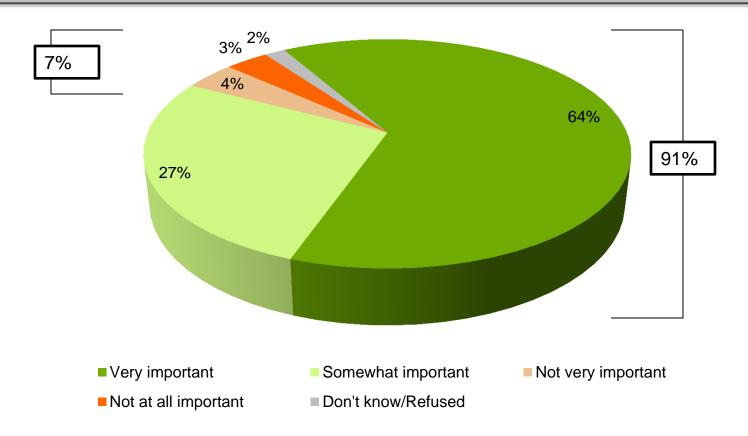
BASE: All Respondents (n=605)

Q1 Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?



Over nine in ten voters say producing more oil and natural gas at home is important.



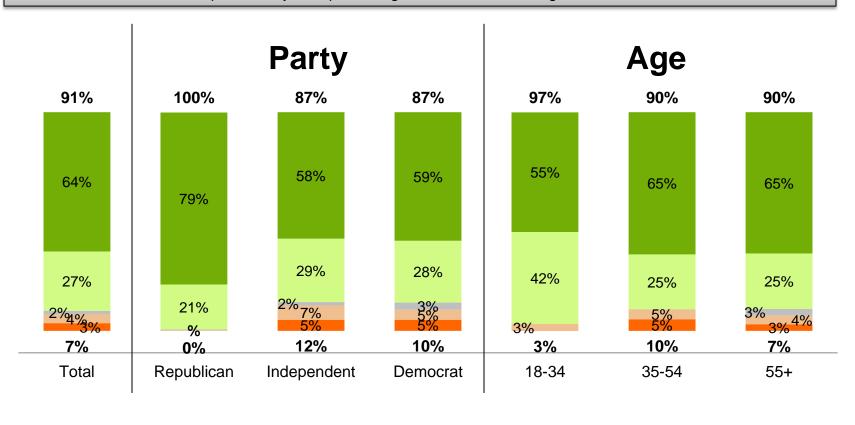


BASE: All Respondents (n=605)

Q2 How important to you is producing more oil and natural gas here at home?



How important to you is producing more oil and natural gas here at home?



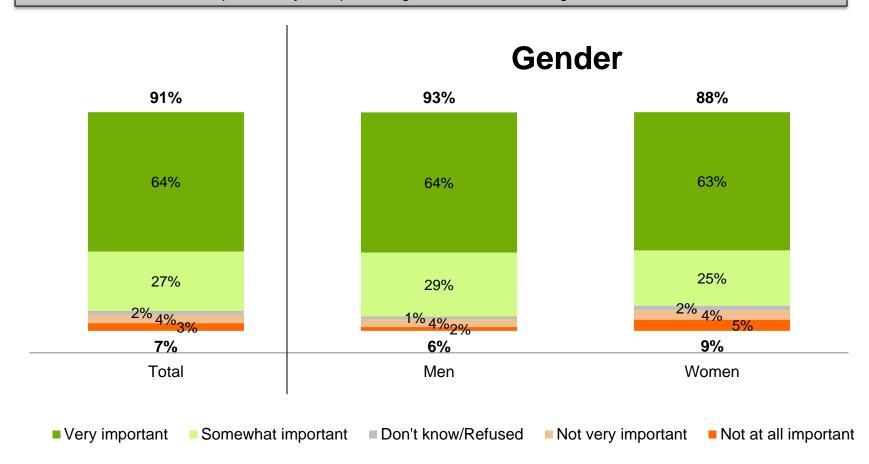
■ Very important ■ Somewhat important ■ Don't know/Refused ■ Not very important ■ Not at all important

BASE: All Respondents (n=605)

Q2 How important to you is producing more oil and natural gas here at home?



How important to you is producing more oil and natural gas here at home?



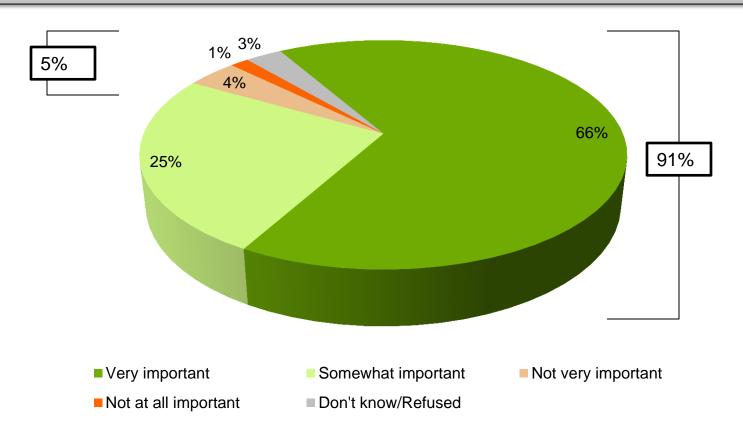
BASE: All Respondents (n=605)

Q2 How important to you is producing more oil and natural gas here at home?



Over nine in ten say energy is an issue the federal government should focus on.

How important is energy when it comes to the issues the federal government should be focusing on?

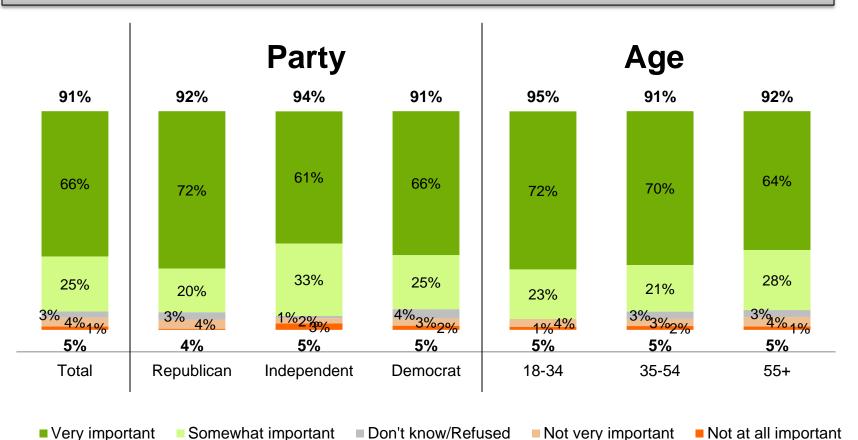


BASE: All Respondents (n=605)

Q3 How important is energy when it comes to the issues the federal government should be focusing on?



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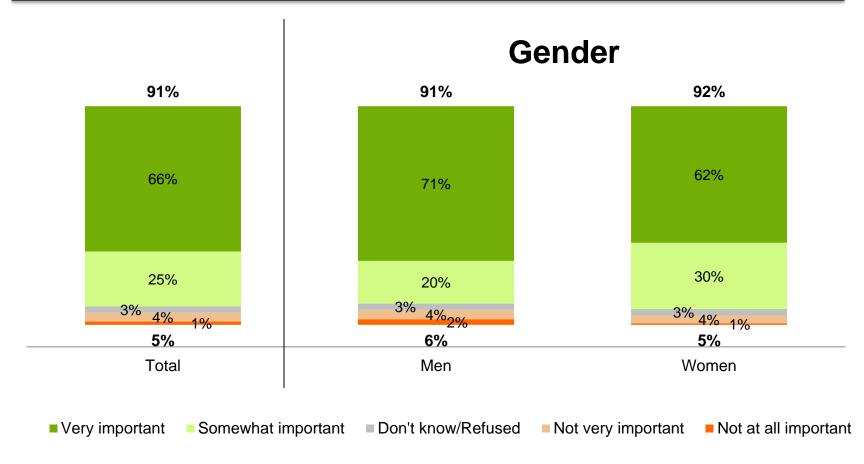


BASE: All Respondents (n=605)

Q3 How important is energy when it comes to the issues the federal government should be focusing on?



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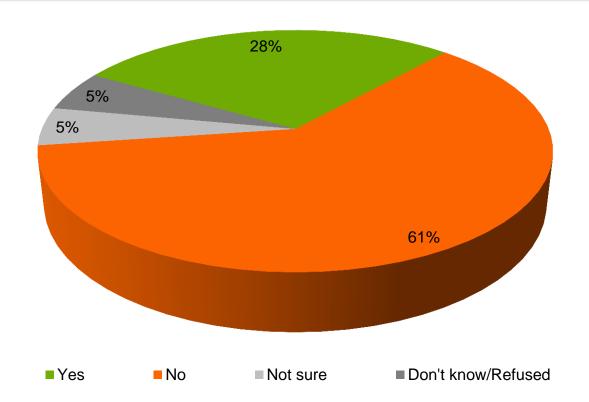
BASE: All Respondents (n=605)

Q3 How important is energy when it comes to the issues the federal government should be focusing on?



Most say the federal government is not doing enough to encourage oil and natural gas development.

Do you think the federal government does enough to encourage the development of oil and natural gas resources right here in the U.S.?

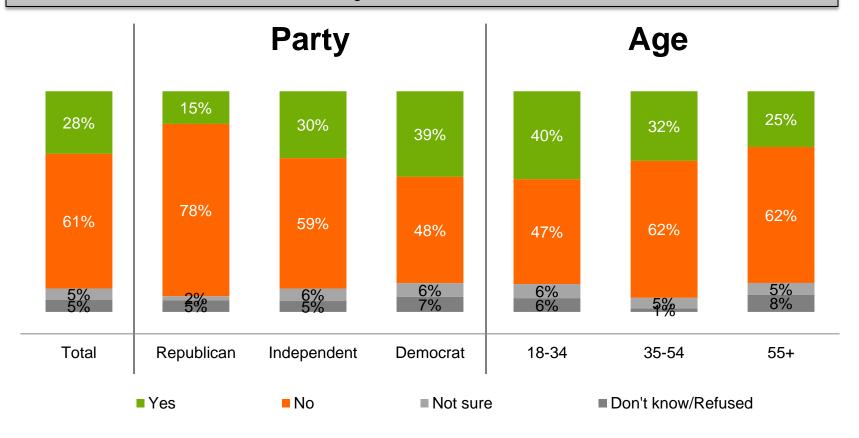


BASE: All Respondents (n=605)

Q4 Do you think the federal government does enough to encourage the development of oil and natural gas resources right here in the U.S.?



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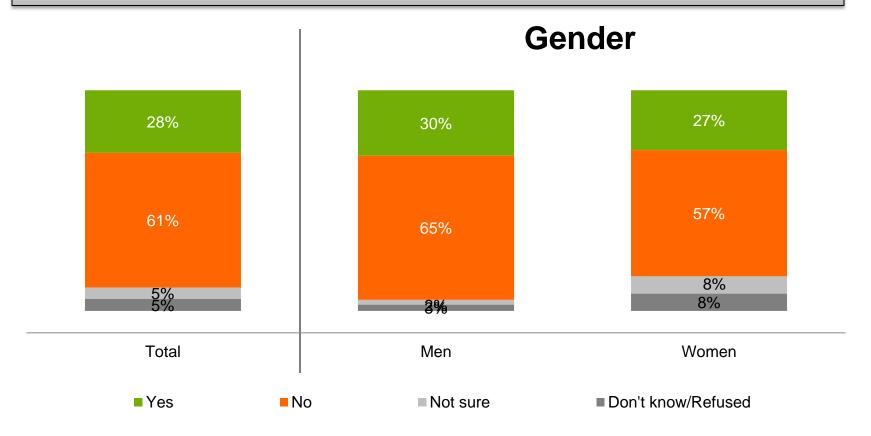


BASE: All Respondents (n=605)

Q4 Do you think the federal government does enough to encourage the development of oil and natural gas resources right here in the U.S.?



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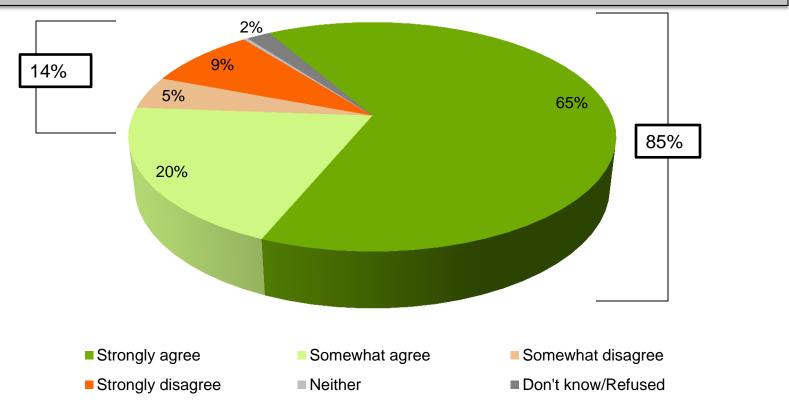
BASE: All Respondents (n=605)

Q4 Do you think the federal government does enough to encourage the development of oil and natural gas resources right here in the U.S.?



Voters agree increased oil and natural gas production could help strengthen America's energy security.

Agree/Disagree: Increased production of domestic oil and natural gas could help strengthen America's energy security.

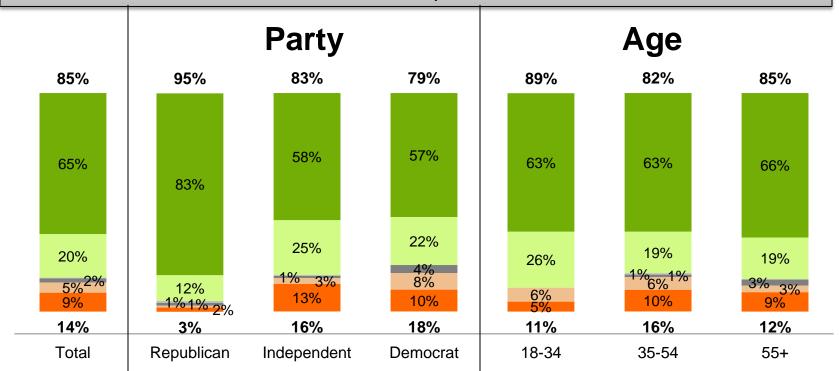


BASE: All Respondents (n=605)

Q5 Agree/Disagree: Increased production of domestic oil and natural gas could help strengthen America's energy security.



Agree/Disagree: Increased production of domestic oil and natural gas could help strengthen America's energy security.



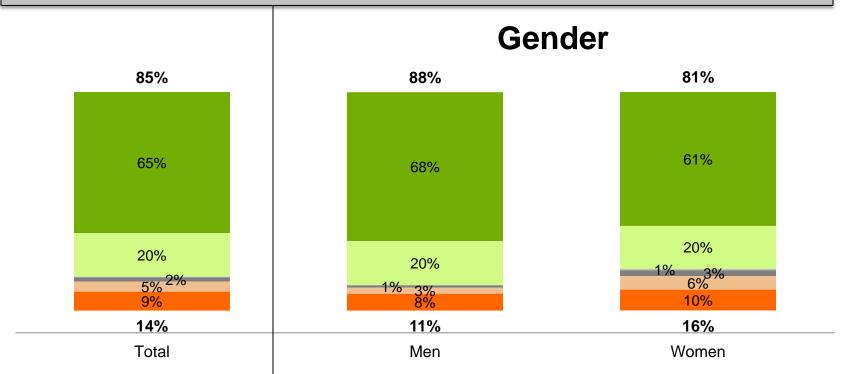
■ Strongly agree ■ Somewhat agree ■ Neither ■ Don't know/Refused ■ Somewhat disagree ■ Strongly disagree

BASE: All Respondents (n=605)

Q5 Agree/Disagree: Increased production of domestic oil and natural gas could help strengthen America's energy security.



Agree/Disagree: Increased production of domestic oil and natural gas could help strengthen America's energy security.



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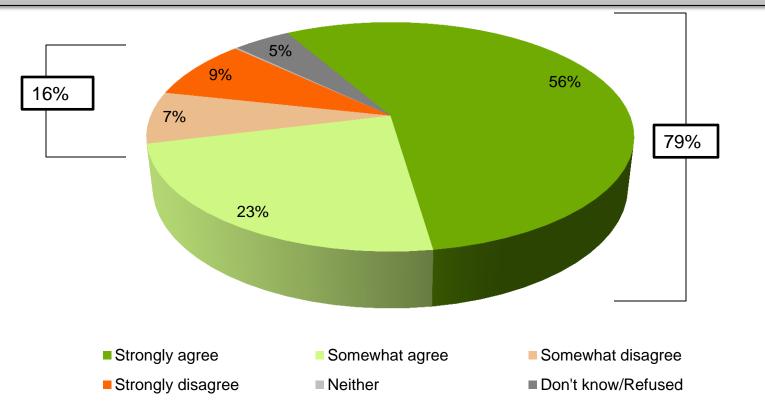
BASE: All Respondents (n=605)

Q5 Agree/Disagree: Increased production of domestic oil and natural gas could help strengthen America's energy security.



Most agree increased production can lessen negative impacts of instability in other parts of the world.

Agree/Disagree: Producing more domestic oil and natural gas could help strengthen America's national security by lessening the negative impacts of political instability occurring in other parts of the world.

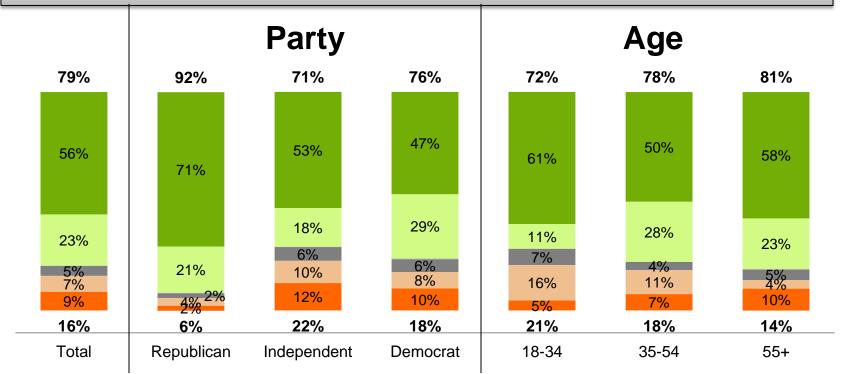


BASE: All Respondents (n=605)

Q6 Agree/Disagree: Producing more domestic oil and natural gas could help strengthen America's national security by lessening the negative impacts of political instability occurring in other parts of the world.



Agree/Disagree: Producing more domestic oil and natural gas could help strengthen America's national security by lessening the negative impacts of political instability occurring in other parts of the world.



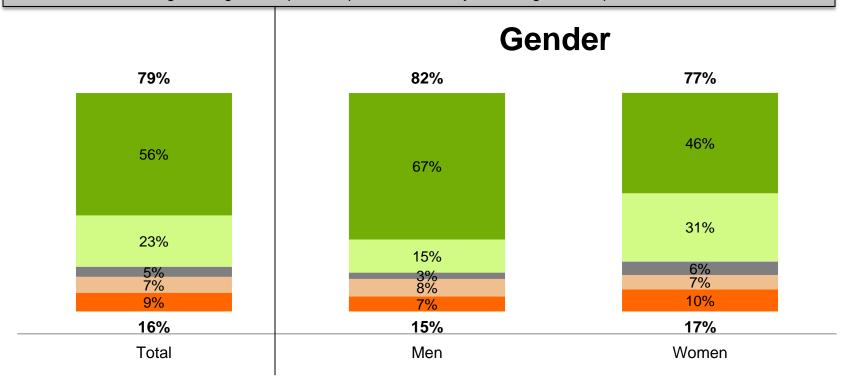
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BASE: All Respondents (n=605)

Q6 Agree/Disagree: Producing more domestic oil and natural gas could help strengthen America's national security by lessening the negative impacts of political instability occurring in other parts of the world.



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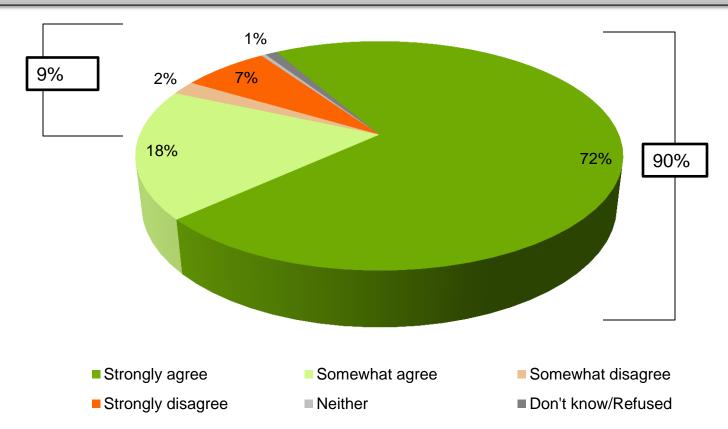
BASE: All Respondents (n=605)

Q6 Agree/Disagree: Producing more domestic oil and natural gas could help strengthen America's national security by lessening the negative impacts of political instability occurring in other parts of the world.



Nine in ten North Carolina voters say increased oil and natural gas production could lead to more US jobs.

Agree/Disagree: Increased production of domestic oil and natural gas could lead to more jobs in the U.S.

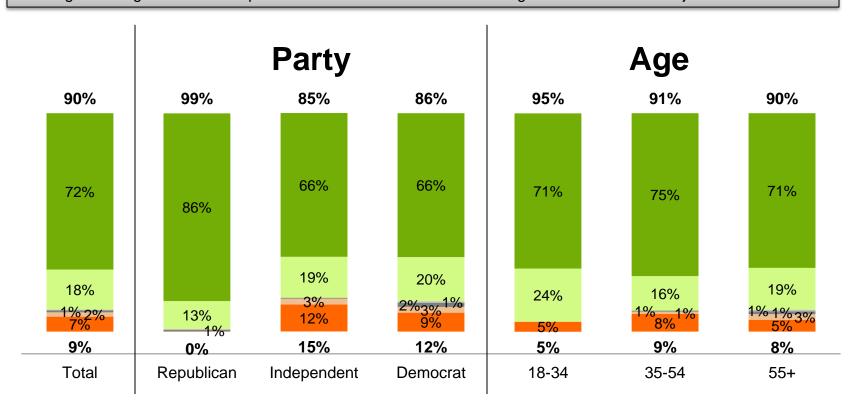


BASE: All Respondents (n=605)

Q7 Agree/Disagree: Increased production of domestic oil and natural gas could lead to more jobs in the U.S.



Agree/Disagree: Increased production of domestic oil and natural gas could lead to more jobs in the U.S.



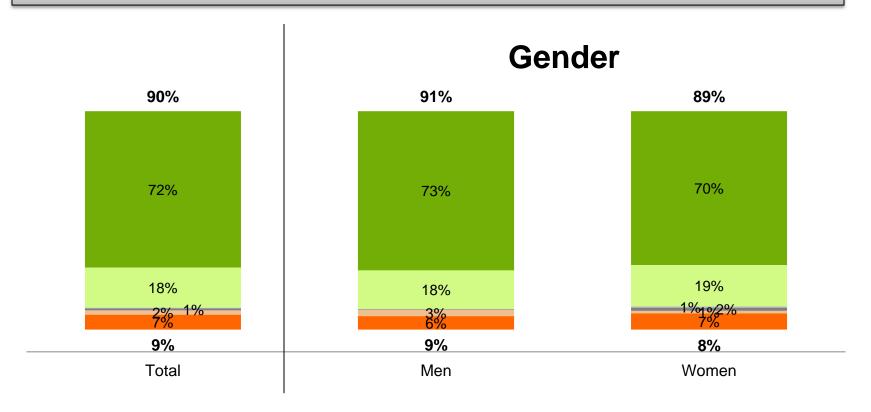
■ Strongly agree ■ Somewhat agree ■ Neither ■ Don't know/Refused ■ Somewhat disagree ■ Strongly disagree

BASE: All Respondents (n=605)

Q7 Agree/Disagree: Increased production of domestic oil and natural gas could lead to more jobs in the U.S.



Agree/Disagree: Increased production of domestic oil and natural gas could lead to more jobs in the U.S.



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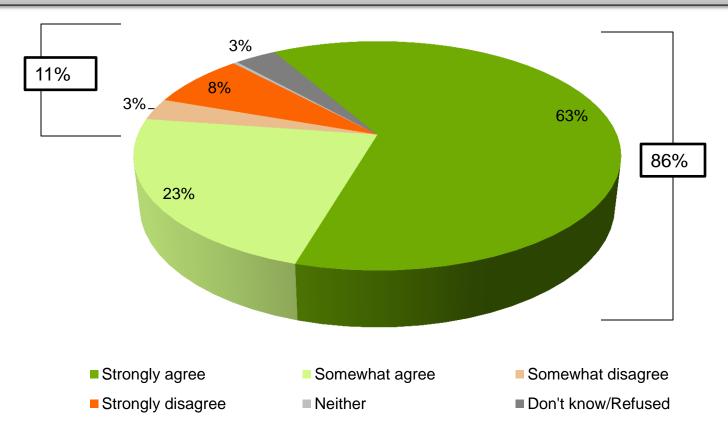
BASE: All Respondents (n=605)

Q7 Agree/Disagree: Increased production of domestic oil and natural gas could lead to more jobs in the U.S.



Voters agree increased production of oil and natural gas could help lower energy costs for consumers.

Agree/Disagree: Producing more domestic oil and natural gas could help lower energy costs for consumers.

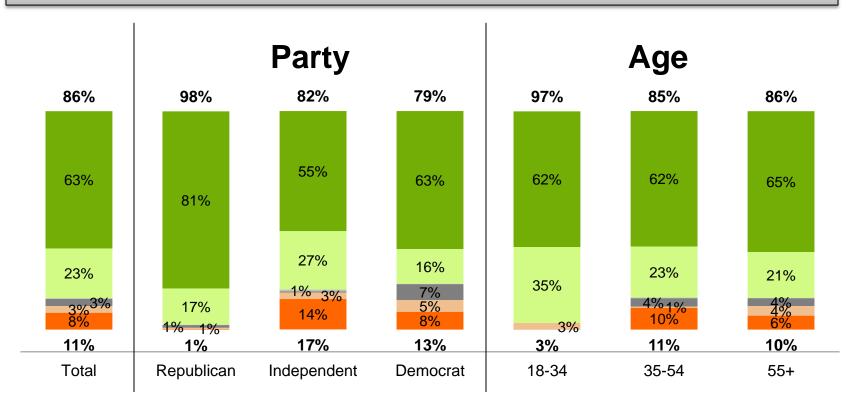


BASE: All Respondents (n=605)

Q8 Agree/Disagree: Producing more domestic oil and natural gas could help lower energy costs for consumers.



Agree/Disagree: Producing more domestic oil and natural gas could help lower energy costs for consumers.



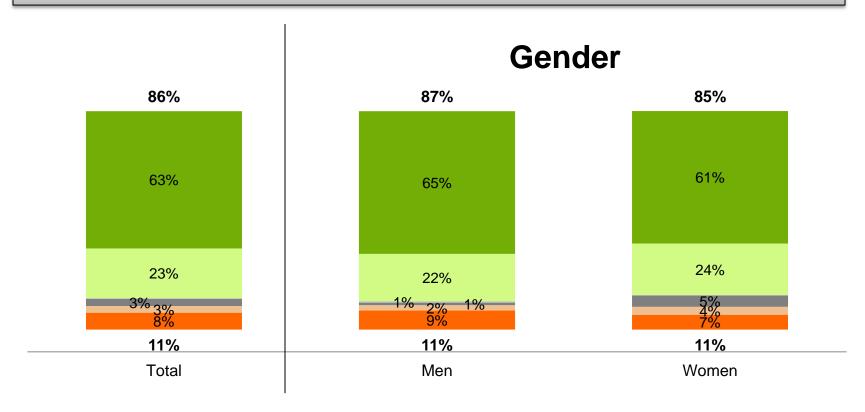
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BASE: All Respondents (n=605)

Q8 Agree/Disagree: Producing more domestic oil and natural gas could help lower energy costs for consumers.



Agree/Disagree: Producing more domestic oil and natural gas could help lower energy costs for consumers.



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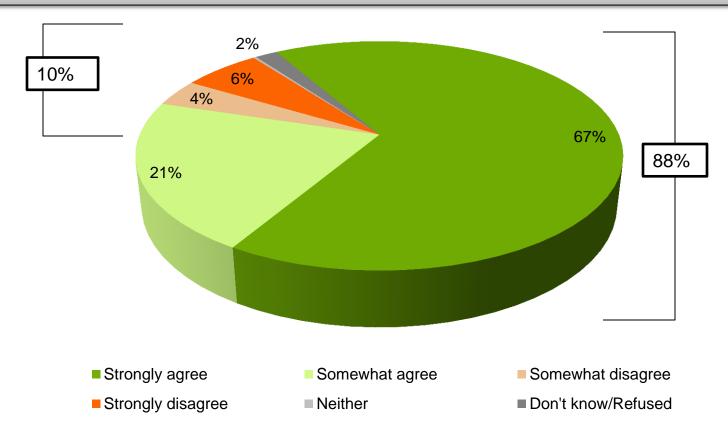
BASE: All Respondents (n=605)

Q8 Agree/Disagree: Producing more domestic oil and natural gas could help lower energy costs for consumers.



Nearly nine in ten voters say increased production could help stimulate the economy.

Agree/Disagree: Increased production of domestic oil and natural gas could help stimulate the economy.

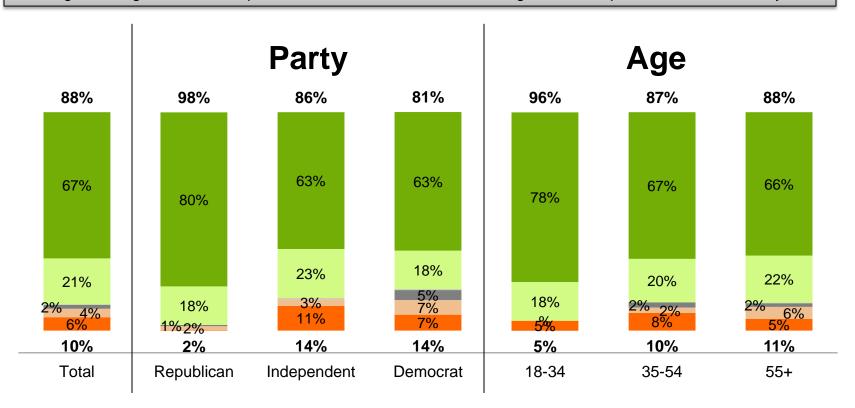


BASE: All Respondents (n=605)

Q9 Agree/Disagree: Increased production of domestic oil and natural gas could help stimulate the economy.



Agree/Disagree: Increased production of domestic oil and natural gas could help stimulate the economy.



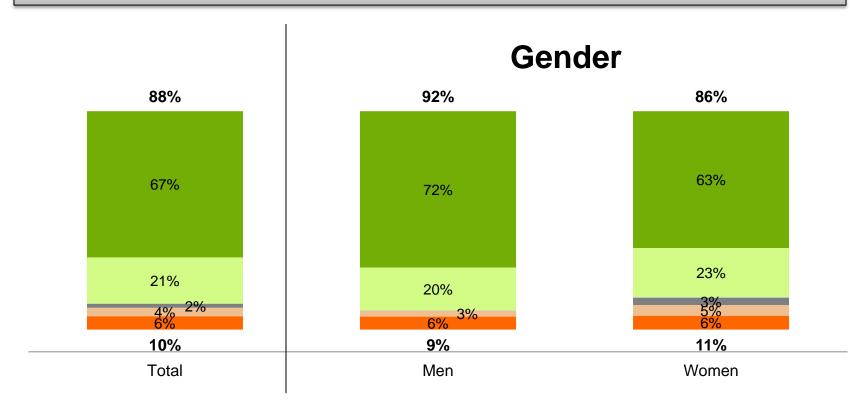
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BASE: All Respondents (n=605)

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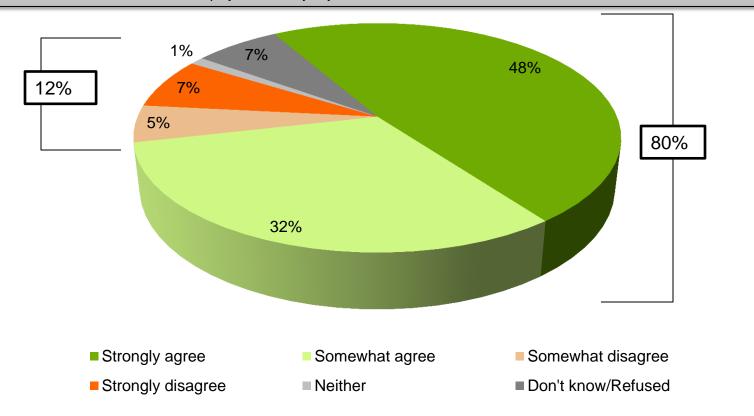
BASE: All Respondents (n=605)

Q9 Agree/Disagree: Increased production of domestic oil and natural gas could help stimulate the economy.



Majority of voters agree increased oil and natural gas production could benefit federal and state budgets.

Agree/Disagree: Producing more domestic oil and natural gas could benefit federal and state budgets through lease payments, royalty fees and other sources of revenue.

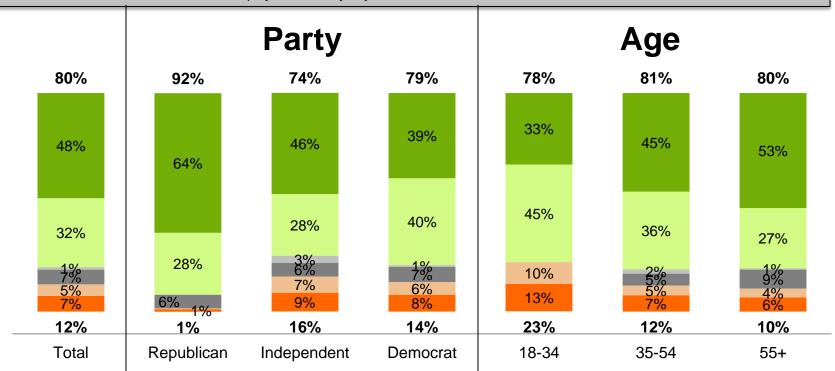


BASE: All Respondents (n=605)

Q10 Agree/Disagree: Producing more domestic oil and natural gas could benefit federal and state budgets through lease payments, royalty fees and other sources of revenue.



Agree/Disagree: Producing more domestic oil and natural gas could benefit federal and state budgets through lease payments, royalty fees and other sources of revenue.



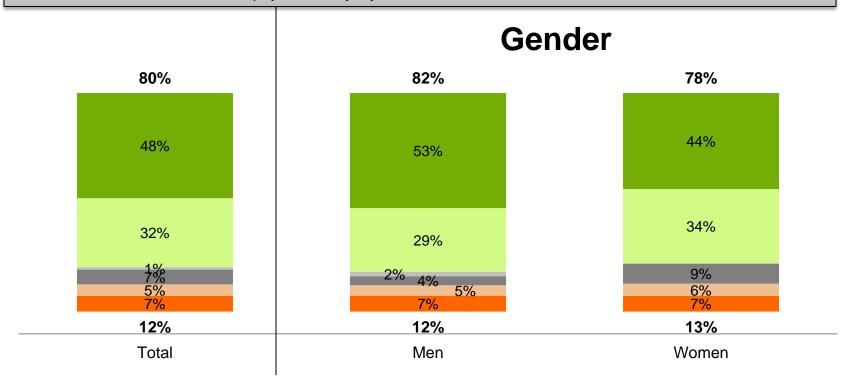
■ Strongly agree ■ Somewhat agree ■ Neither ■ Don't know/Refused ■ Somewhat disagree ■ Strongly disagree

BASE: All Respondents (n=605)

Q10 Agree/Disagree: Producing more domestic oil and natural gas could benefit federal and state budgets through lease payments, royalty fees and other sources of revenue.



Agree/Disagree: Producing more domestic oil and natural gas could benefit federal and state budgets through lease payments, royalty fees and other sources of revenue.



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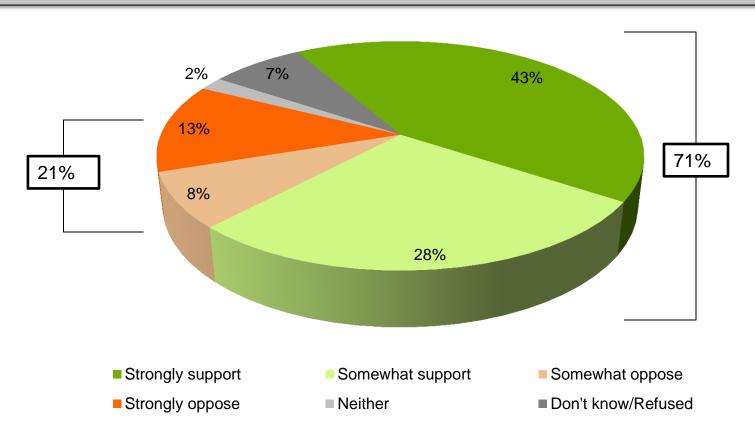
BASE: All Respondents (n=605)

Q10 Agree/Disagree: Producing more domestic oil and natural gas could benefit federal and state budgets through lease payments, royalty fees and other sources of revenue.



Over seven in ten North Carolina voters support offshore drilling for oil and natural gas resources.

Do you support or oppose offshore drilling for domestic oil and natural gas resources?

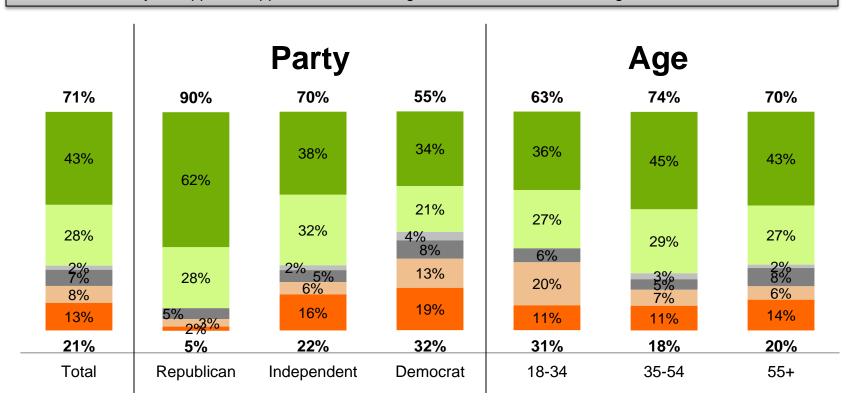


BASE: All Respondents (n=605)

Q11 Do you support or oppose offshore drilling for domestic oil and natural gas resources?



Do you support or oppose offshore drilling for domestic oil and natural gas resources?



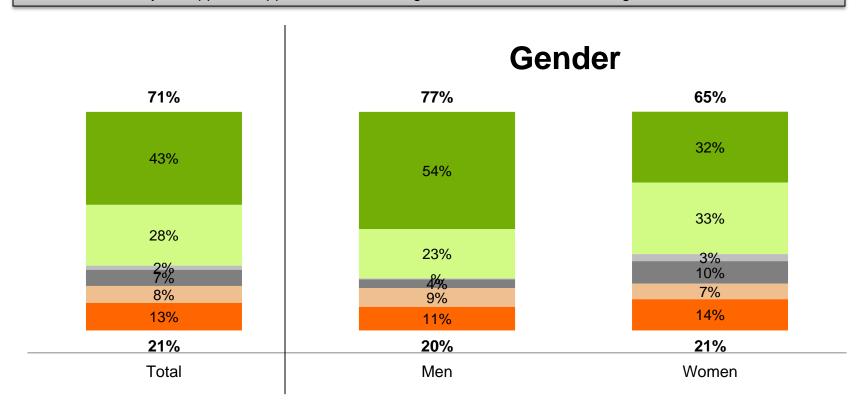
■ Strongly support ■ Somewhat support ■ Neither ■ Don't know/Refused ■ Somewhat oppose ■ Strongly oppose

BASE: All Respondents (n=605)

Q11 Do you support or oppose offshore drilling for domestic oil and natural gas resources?



Do you support or oppose offshore drilling for domestic oil and natural gas resources?



■ Strongly support ■ Somewhat support ■ Neither ■ Don't know/Refused ■ Somewhat oppose ■ Strongly oppose

BASE: All Respondents (n=605)

Q11 Do you support or oppose offshore drilling for domestic oil and natural gas resources?



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