

What America Is Thinking On Energy Issues:

Offshore Drilling – South Carolina

Winter 2015



Methodology

Audience: 604 Registered Voters in South Carolina

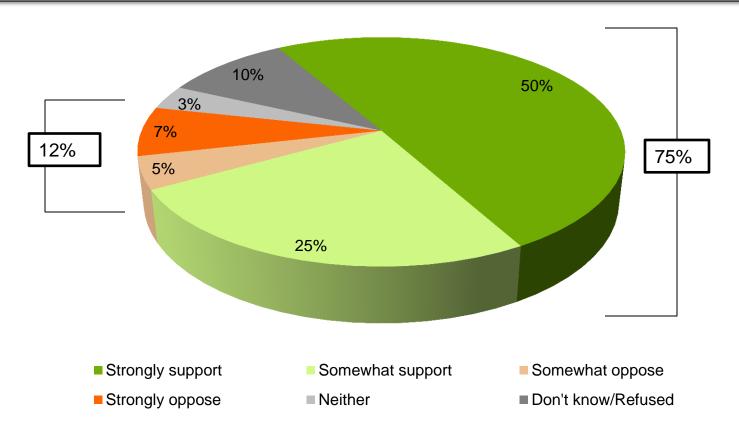
• **Methodology:** Telephone interviews

Interview Dates: January 13 – 15, 2015



Three in four South Carolina voters support increased production of domestic oil and natural gas.

Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?

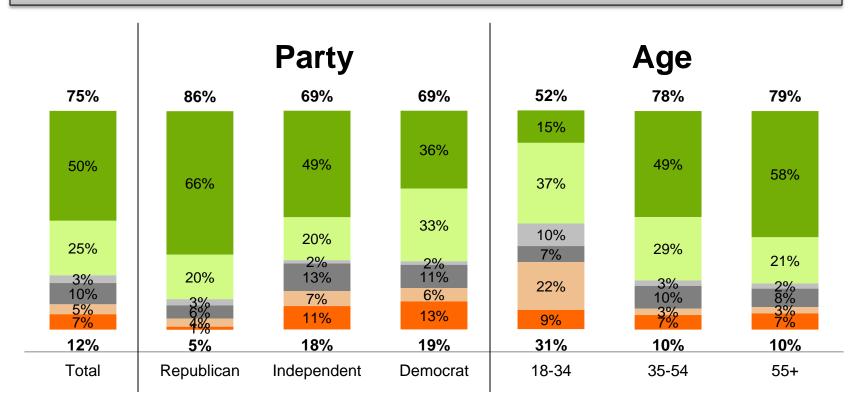


BASE: All Respondents (n=604)

Q1 Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?



Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?



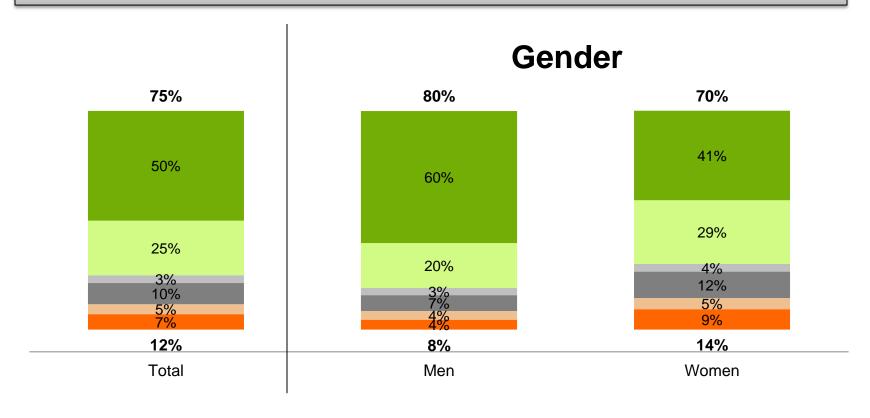
■ Strongly support ■ Somewhat support ■ Neither ■ Don't know/Refused ■ Somewhat oppose ■ Strongly oppose

BASE: All Respondents (n=604)

Q1 Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?



Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?



■ Strongly support ■ Somewhat support ■ Neither ■ Don't know/Refused ■ Somewhat oppose ■ Strongly oppose

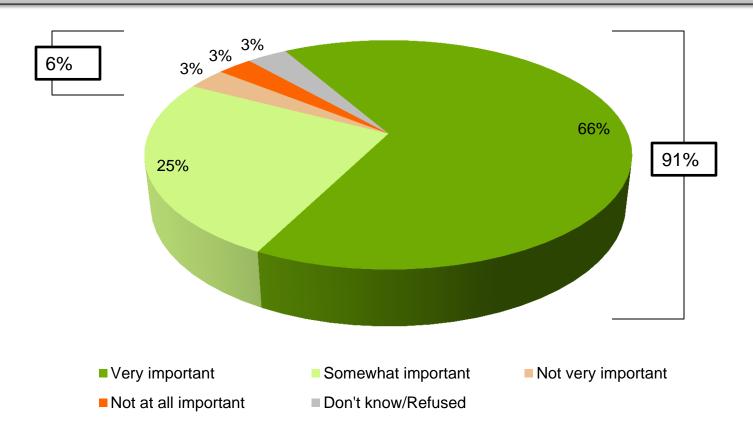
BASE: All Respondents (n=604)

Q1 Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?



Over nine in ten say producing more oil and natural gas here at home is important.

How important to you is producing more oil and natural gas here at home?

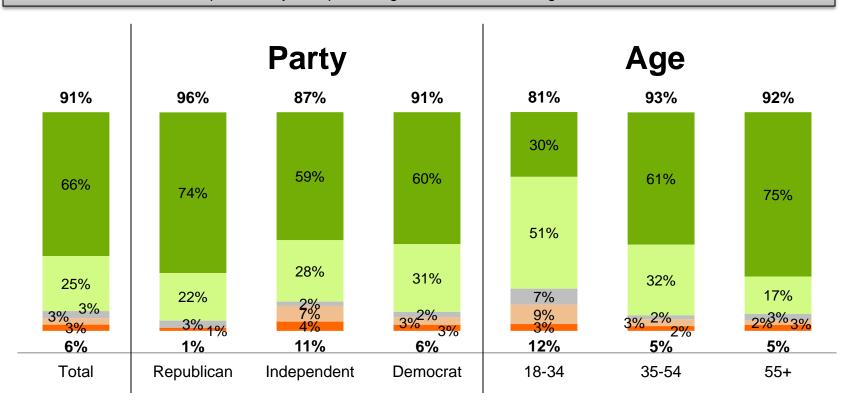


BASE: All Respondents (n=604)

Q2 How important to you is producing more oil and natural gas here at home?



How important to you is producing more oil and natural gas here at home?



Very important

Somewhat important

■ Don't know/Refused

Not very important

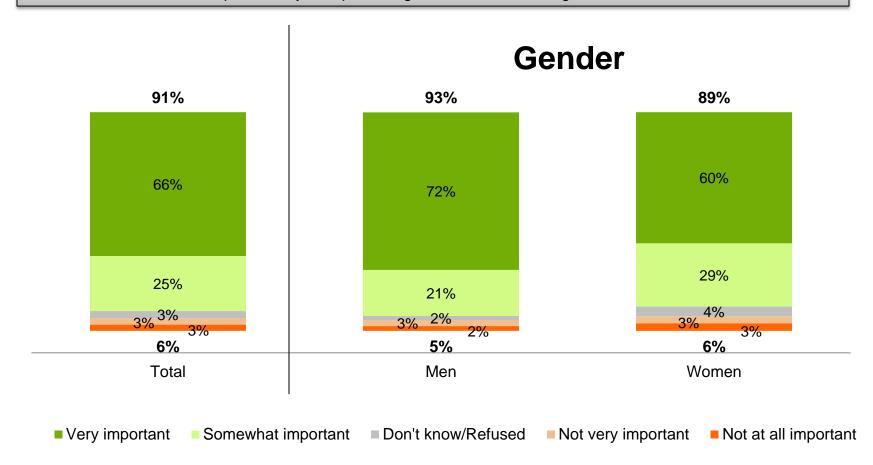
■ Not at all important

BASE: All Respondents (n=604)

Q2 How important to you is producing more oil and natural gas here at home?



How important to you is producing more oil and natural gas here at home?



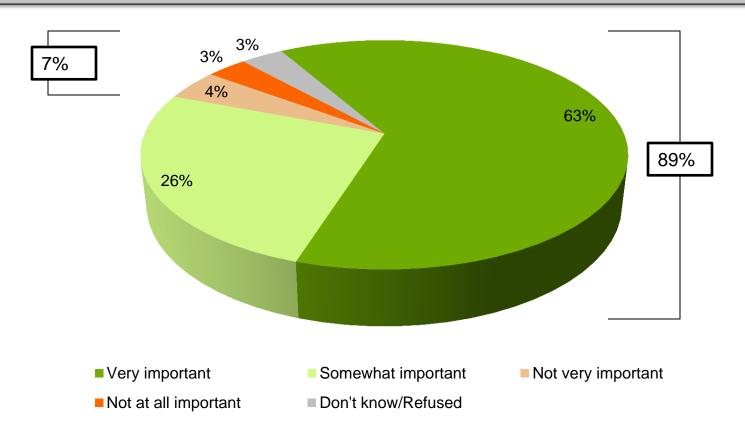
BASE: All Respondents (n=604)

Q2 How important to you is producing more oil and natural gas here at home?



Nine in ten say energy is an important issue the federal government should be focused on.

How important is energy when it comes to the issues the federal government should be focusing on?

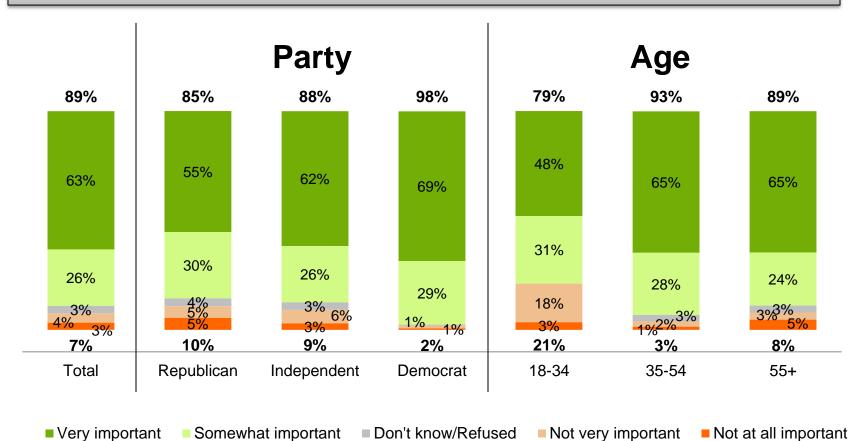


BASE: All Respondents (n=604)

Q3 How important is energy when it comes to the issues the federal government should be focusing on?



How important is energy when it comes to the issues the federal government should be focusing on?

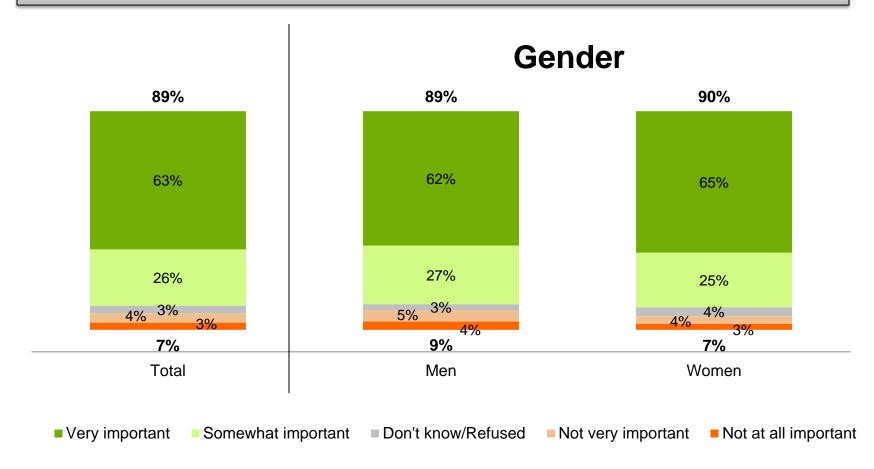


BASE: All Respondents (n=604)

Q3 How important is energy when it comes to the issues the federal government should be focusing on?



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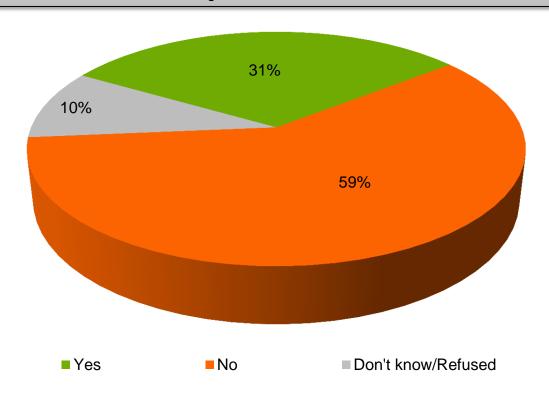
BASE: All Respondents (n=604)

Q3 How important is energy when it comes to the issues the federal government should be focusing on?



Majority of voters do not feel the federal government is doing enough to encourage domestic development.

Do you think the federal government does enough to encourage the development of oil and natural gas resources right here in the U.S.?



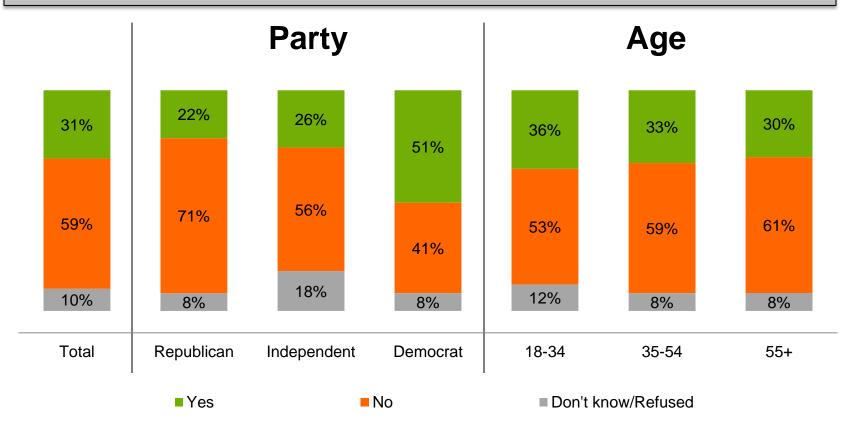
BASE: All Respondents (n=604)

Q4 Do you think the federal government does enough to encourage the development of oil and natural gas resources right here in the U.S.?



By Party & Age

Do you think the federal government does enough to encourage the development of oil and natural gas resources right here in the U.S.?

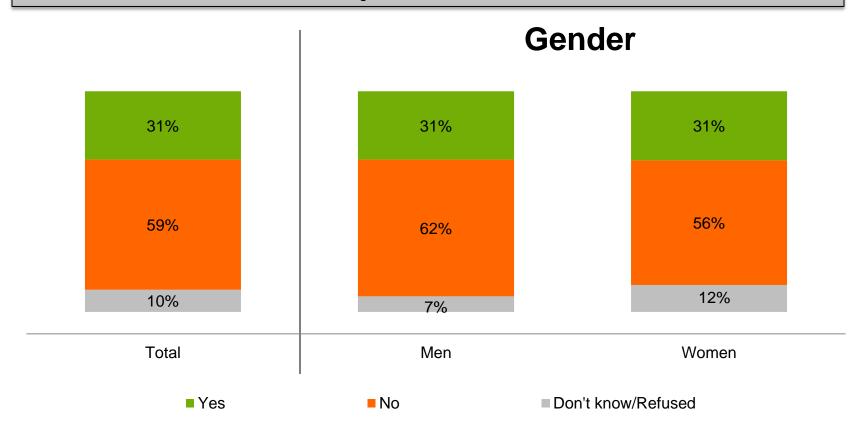


BASE: All Respondents (n=604)

Q4 Do you think the federal government does enough to encourage the development of oil and natural gas resources right here in the U.S.?



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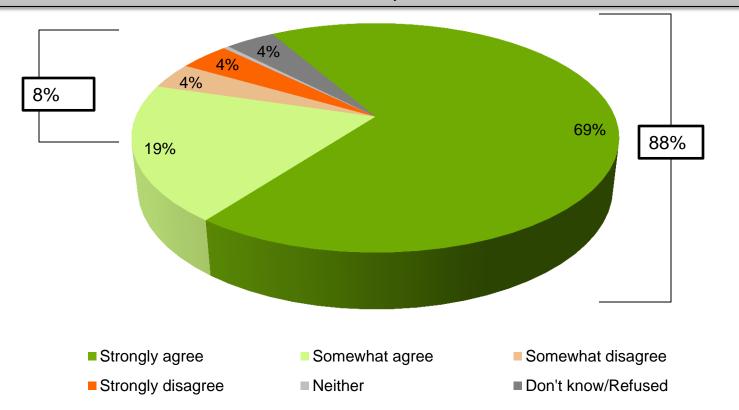
BASE: All Respondents (n=604)

Q4 Do you think the federal government does enough to encourage the development of oil and natural gas resources right here in the U.S.?



Most agree increased production could strengthen America's energy security.

Agree/Disagree: Increased production of domestic oil and natural gas could help strengthen America's energy security.

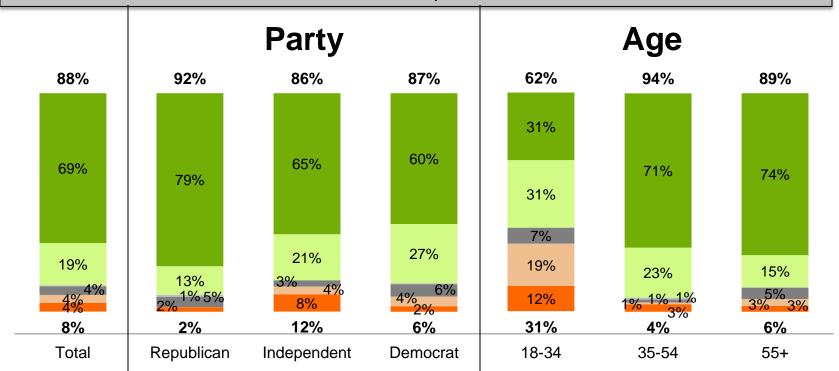


BASE: All Respondents (n=604)

Q5 Agree/Disagree: Increased production of domestic oil and natural gas could help strengthen America's energy security.



Agree/Disagree: Increased production of domestic oil and natural gas could help strengthen America's energy security.



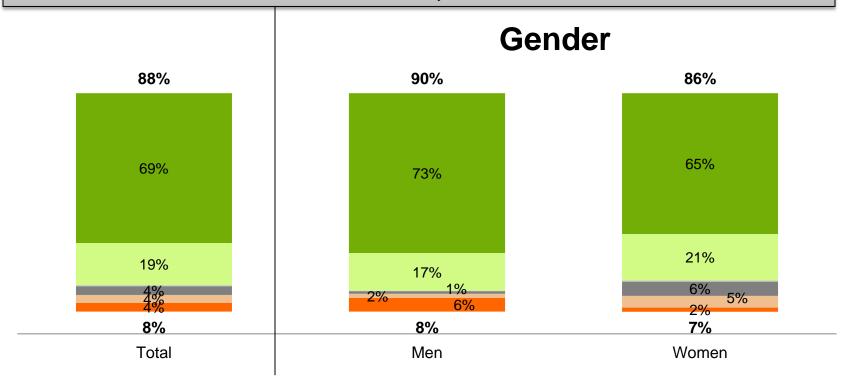
■ Strongly agree ■ Somewhat agree ■ Neither ■ Don't know/Refused ■ Somewhat disagree ■ Strongly disagree

BASE: All Respondents (n=604)

Q5 Agree/Disagree: Increased production of domestic oil and natural gas could help strengthen America's energy security.



Agree/Disagree: Increased production of domestic oil and natural gas could help strengthen America's energy security.



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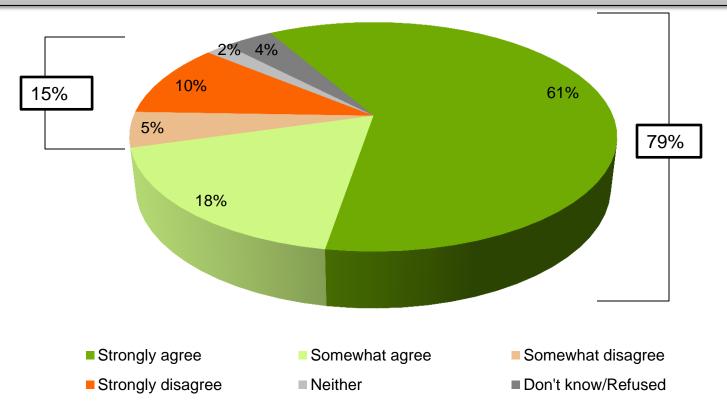
BASE: All Respondents (n=604)

Q5 Agree/Disagree: Increased production of domestic oil and natural gas could help strengthen America's energy security.



Most agree increased production can lessen negative impacts of instability in other parts of the world.

Agree/Disagree: Producing more domestic oil and natural gas could help strengthen America's national security by lessening the negative impacts of political instability occurring in other parts of the world.

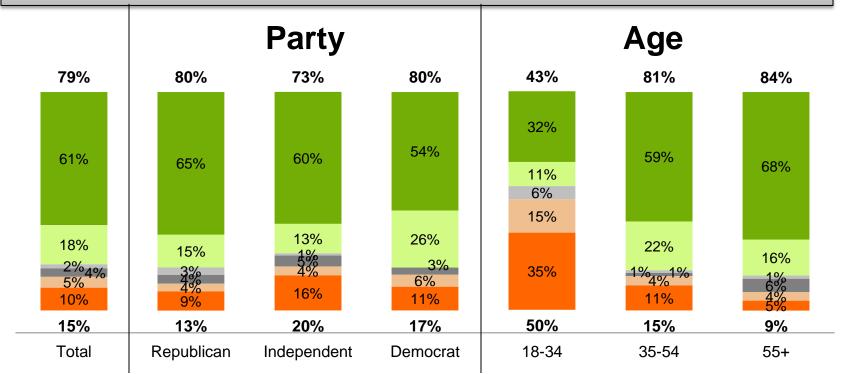


BASE: All Respondents (n=604)

Q6 Agree/Disagree: Producing more domestic oil and natural gas could help strengthen America's national security by lessening the negative impacts of political instability occurring in other parts of the world.



Agree/Disagree: Producing more domestic oil and natural gas could help strengthen America's national security by lessening the negative impacts of political instability occurring in other parts of the world.



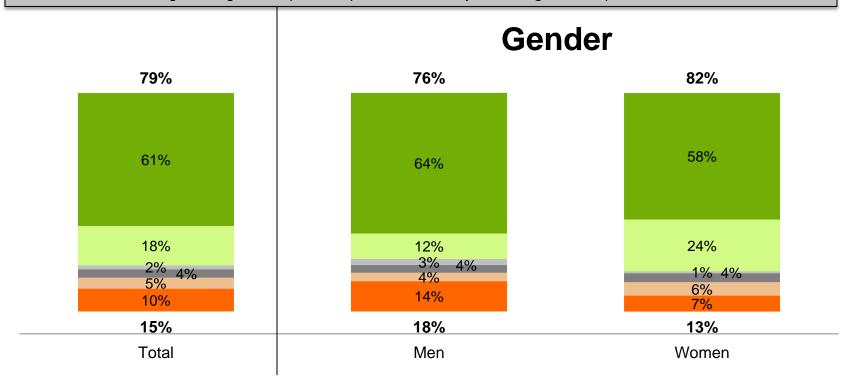
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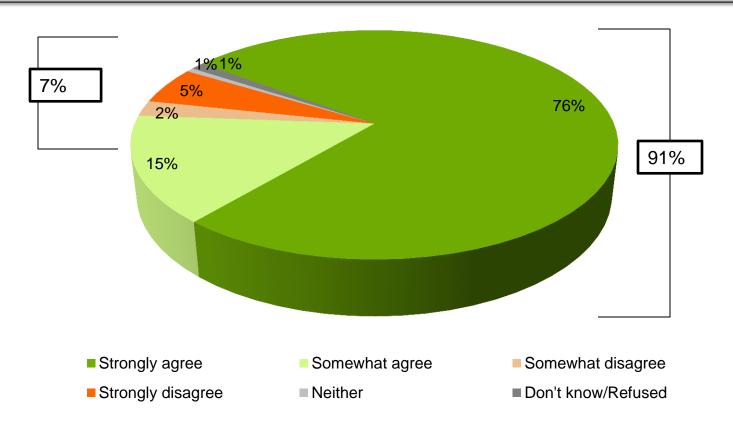
BASE: All Respondents (n=604)

Q6 Agree/Disagree: Producing more domestic oil and natural gas could help strengthen America's national security by lessening the negative impacts of political instability occurring in other parts of the world.



South Carolina voters say increased production could lead to more US jobs.

Agree/Disagree: Increased production of domestic oil and natural gas could lead to more jobs in the U.S.

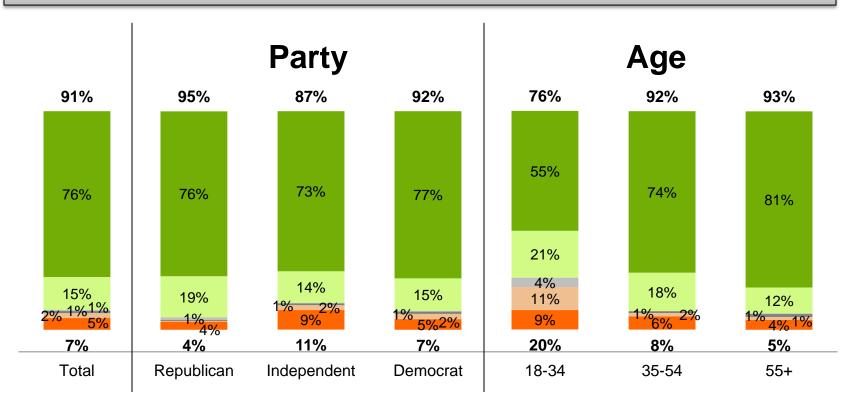


BASE: All Respondents (n=604)

Q7 Agree/Disagree: Increased production of domestic oil and natural gas could lead to more jobs in the U.S.



Agree/Disagree: Increased production of domestic oil and natural gas could lead to more jobs in the U.S.



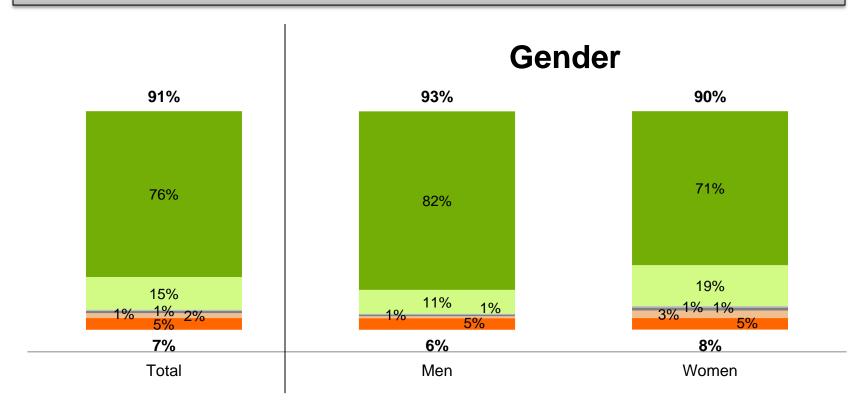
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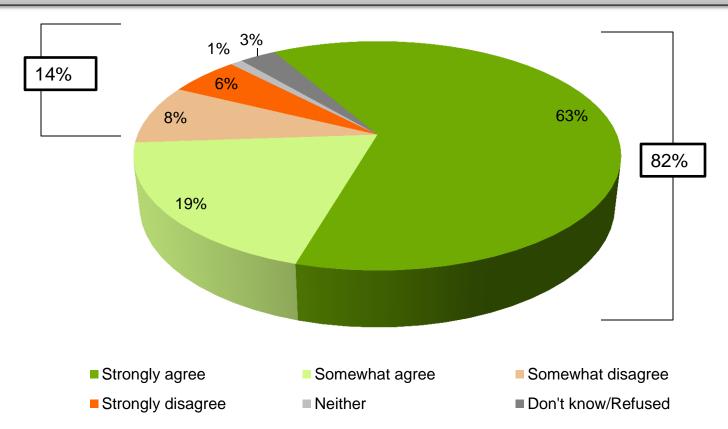
BASE: All Respondents (n=604)

Q7 Agree/Disagree: Increased production of domestic oil and natural gas could lead to more jobs in the U.S.



South Carolina voters believe increased production could help lower energy costs for consumers.

Agree/Disagree: Producing more domestic oil and natural gas could help lower energy costs for consumers.

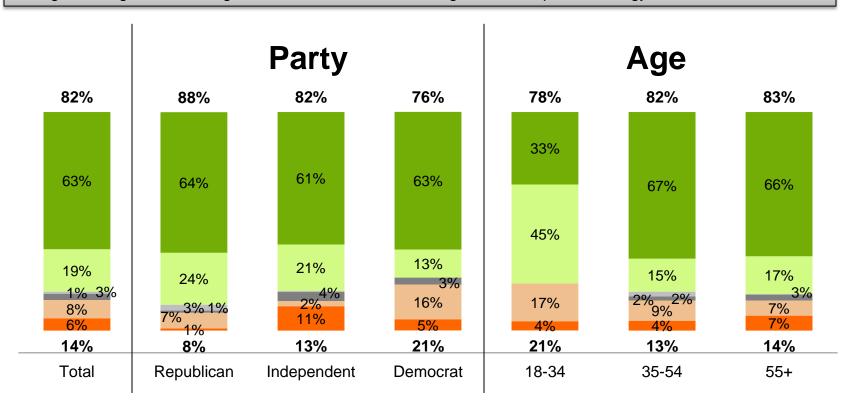


BASE: All Respondents (n=604)

Q8 Agree/Disagree: Producing more domestic oil and natural gas could help lower energy costs for consumers.



Agree/Disagree: Producing more domestic oil and natural gas could help lower energy costs for consumers.



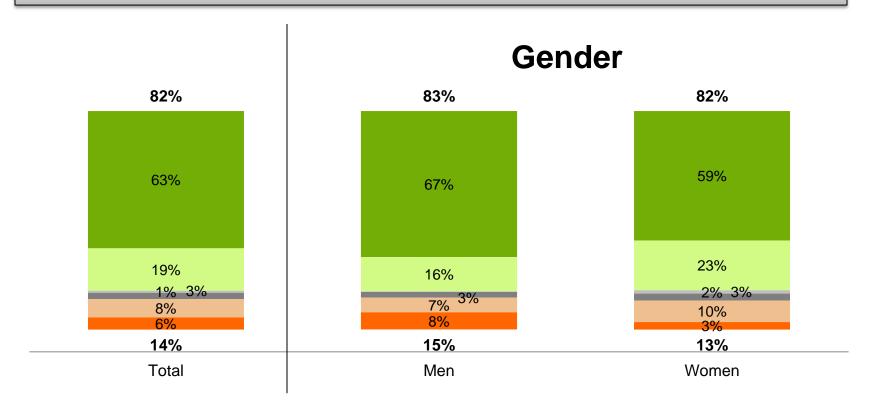
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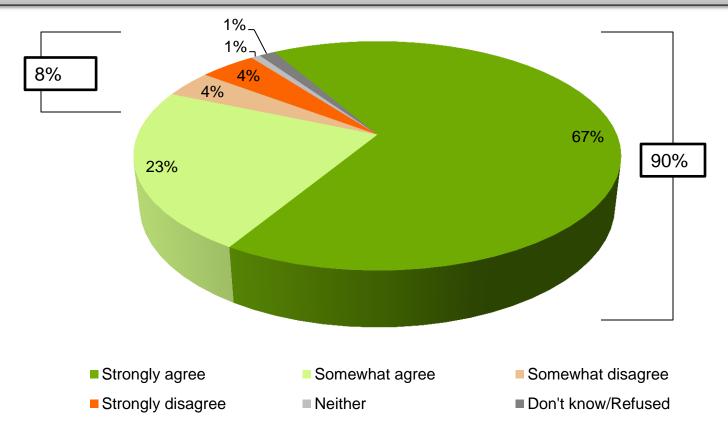
BASE: All Respondents (n=604)

Q8 Agree/Disagree: Producing more domestic oil and natural gas could help lower energy costs for consumers.



Nine in ten voters say increased production could help stimulate the economy.

Agree/Disagree: Increased production of domestic oil and natural gas could help stimulate the economy.

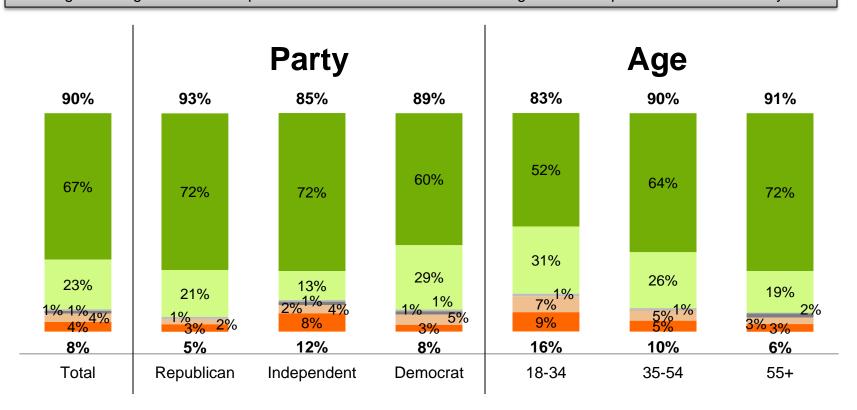


BASE: All Respondents (n=604)

Q9 Agree/Disagree: Increased production of domestic oil and natural gas could help stimulate the economy.



Agree/Disagree: Increased production of domestic oil and natural gas could help stimulate the economy.



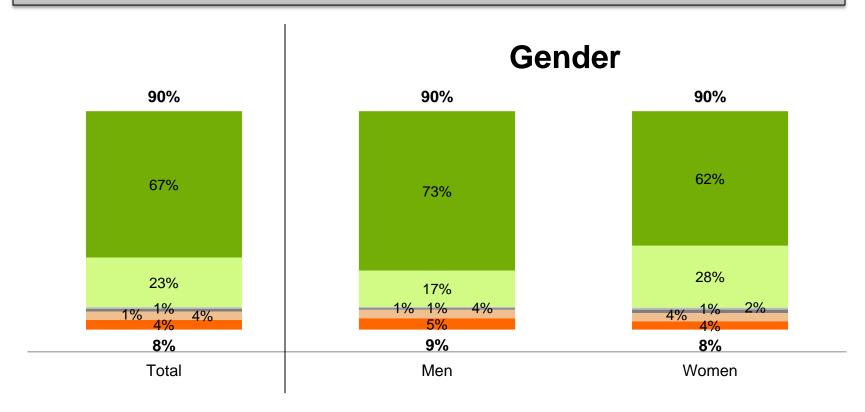
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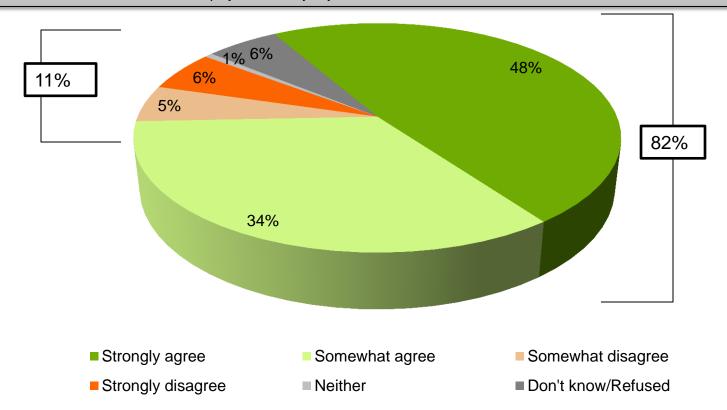
BASE: All Respondents (n=604)

Q9 Agree/Disagree: Increased production of domestic oil and natural gas could help stimulate the economy.



Most voters agree that increased production could benefit government budgets.

Agree/Disagree: Producing more domestic oil and natural gas could benefit federal and state budgets through lease payments, royalty fees and other sources of revenue.

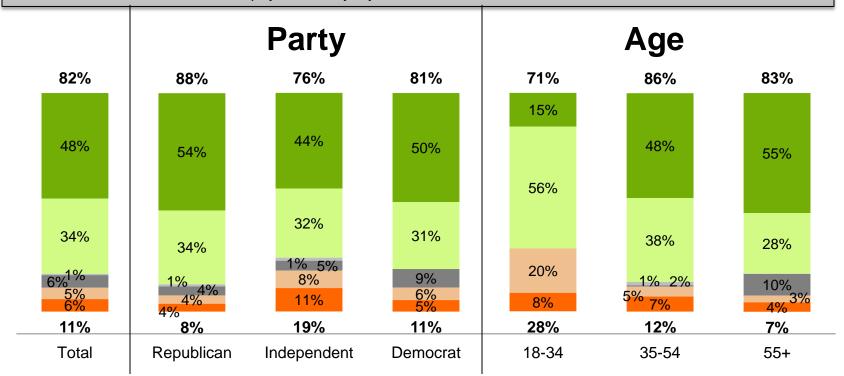


BASE: All Respondents (n=604)

Q10 Agree/Disagree: Producing more domestic oil and natural gas could benefit federal and state budgets through lease payments, royalty fees and other sources of revenue.



Agree/Disagree: Producing more domestic oil and natural gas could benefit federal and state budgets through lease payments, royalty fees and other sources of revenue.



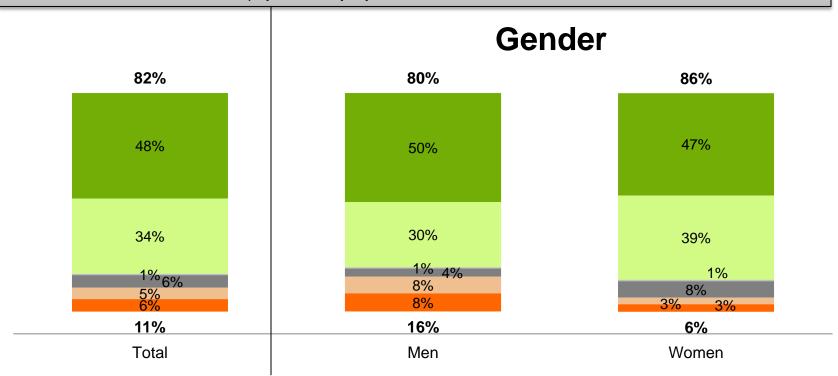
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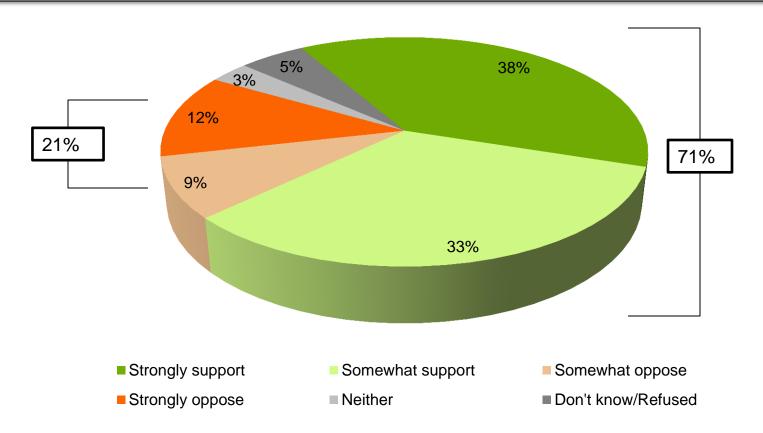
BASE: All Respondents (n=604)

Q10 Agree/Disagree: Producing more domestic oil and natural gas could benefit federal and state budgets through lease payments, royalty fees and other sources of revenue.



Over seven in ten South Carolina voters support offshore drilling for oil and natural gas.

Do you support or oppose offshore drilling for domestic oil and natural gas resources?

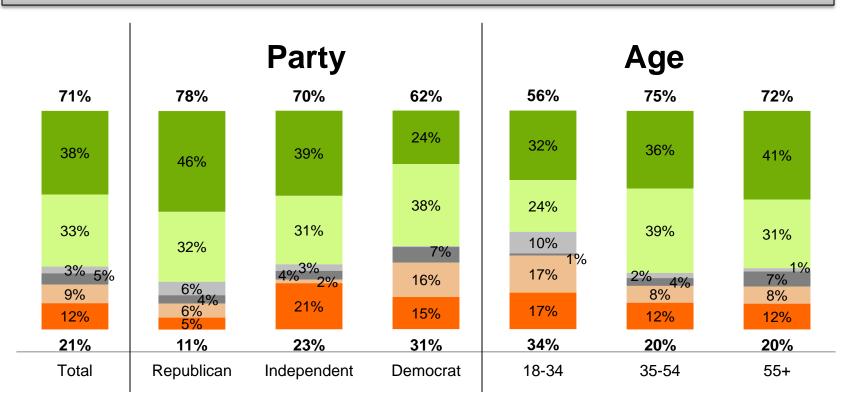


BASE: All Respondents (n=604)

Q11 Do you support or oppose offshore drilling for domestic oil and natural gas resources?



Do you support or oppose offshore drilling for domestic oil and natural gas resources?



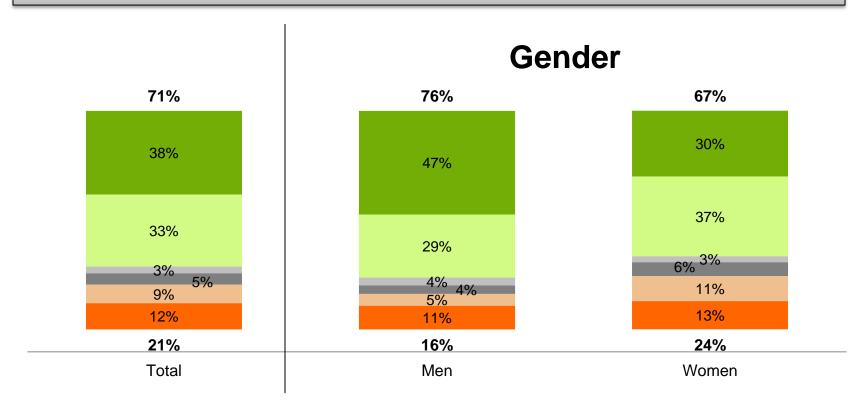
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BASE: All Respondents (n=604)

Q11 Do you support or oppose offshore drilling for domestic oil and natural gas resources?



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BASE: All Respondents (n=604)

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