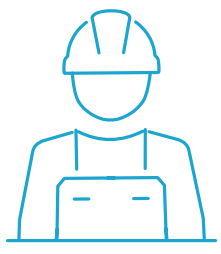




# Natural Gas and Oil Fuels Montana's Economy and Workforce



Access to natural gas and oil development will be a key driver of the post-pandemic recovery in Montana. **The industry supported over 53,000 Montana jobs, provided over \$3.2 billion in wages and contributed more than \$6.2 billion to the state's economy in 2019**, according to a study conducted by PricewaterhouseCoopers (PwC) that compiles the latest available government data.



## JOBS OVERVIEW

From petroleum engineers and truck drivers to contractors and manufacturers, the natural gas and oil industry supports a wide range of jobs across the Montana economy. Research shows that every direct job in the natural gas and oil industry generates an additional 2.7 jobs in Montana.

## JOBS SUPPORTED BY THE INDUSTRY



**14,600**  
Natural Gas and Oil



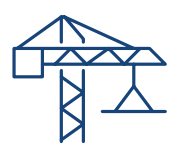
**4,500**  
Exploration and Production



**19,290**  
Services



**4,270**  
Wholesale and Retail



**3,440**  
Construction



**2,660**  
Transportation and Warehousing



**1,120**  
Manufacturing



**8,050**  
Other



## OVER \$3.2 BILLION IN WAGES

Good jobs mean community-supporting wages that are spent on homes, at local restaurants, car dealerships and small businesses.



## MORE THAN \$6.2 BILLION IN ECONOMIC IMPACT

Industry activity boosts manufacturing, logistics, banking and construction among dozens of other economic sectors.

Resource: "Impacts of the Natural Gas and Oil Industry on the U.S. Economy in 2019," prepared for the American Petroleum Institute by PwC in July 2021.



American Petroleum Institute