

# Oil and Natural Gas Stimulate Nebraska

## Economic and Job Growth

Oil and natural gas are driving the U.S. economy through a major energy boom and that boom is rippling through the economy of Nebraska, supporting business activity across the state. This finding grows out of a new American Petroleum Institute survey of domestic oil and natural gas vendors,<sup>1</sup> which offers a glimpse into the job and business creation engine that is the current oil and natural gas industry. The survey shows that at least 37 businesses, spread across all three of Nebraska's congressional districts, support the larger oil and natural gas supply chain.

The survey's snapshot of state-by-state activity reinforces the impressive level of industry success throughout the country that is documented in a recent PriceWaterhouseCooper study conducted for the American Petroleum Institute.<sup>2</sup> That study found that the oil and natural gas industry in Nebraska supports a total of 47,200 jobs, which is 3.8 percent of the state's total employment. The full Nebraska labor income supported by the oil and natural gas industry totals \$2.69 billion annually. That's 4.7 percent of the state's total labor income.

Although Nebraska is not a top U.S. energy producer, these job and labor income figures demonstrate that the people of Nebraska enjoy significant benefits from

energy development.<sup>3</sup> The benefits show up in the state's salary statistics as well. Thus, while the average annual salary in Nebraska across all industries and sectors is \$39,358, the average oil and gas industry salary (excluding gas stations) is very substantially higher—\$68,848 annually. Overall the industry supports \$4.7 billion of the Nebraska economy. That's 5.4 percent of Nebraska's total economic activity.

Nebraska also benefits from the production of oil and natural gas from shales and so-called "tight formations," energy development that uses the proven engineering technologies of hydraulic fracturing, or "fracking," and horizontal drilling. Total jobs supported by these

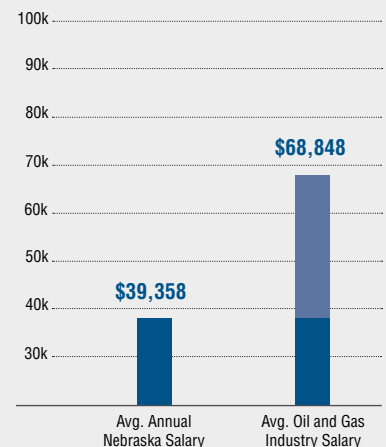


**\$4.7 BILLION**  
THE INDUSTRY CONTRIBUTES  
TO NEBRASKA'S ECONOMY

**47,200**  
NEBRASKA JOBS

SUPPORTED BY OIL AND  
NATURAL GAS INDUSTRY

### AVERAGE ANNUAL SALARY COMPARISON



1. American Petroleum Institute, "API Onshore Oil and Gas Vendor Identification Survey," Washington, D.C., 2014. The survey was distributed to API members in January 2014 to collect information for the period October 2012 to September 2013. Included are companies that provide goods and services for onshore oil and natural gas development, whether as operators, contractors, service companies, suppliers, or vendors.

2. PriceWaterhouseCooper, "Economic Impacts of the Oil and Natural Gas Industry on the U.S. Economy in 2011," Washington, D.C., July 2013. Prepared for API using the IMPLAN input-output modeling system, based on 2011 U.S. Bureau of Economic Analysis data.

3. Information cited in this paragraph comes from the Bureau of Labor Statistics, Quarterly Census of Employment and Wages (preliminary data for 2013 accessed July 2014); and PriceWaterhouseCoopers, "The Economic Impacts of the Oil and Natural Gas Industry on the U.S. Economy: Employment, Labor Income and Value Added," 7/12/13 (based on 2012 IMPLAN database).

## State: Nebraska

### Vendors by Congressional District

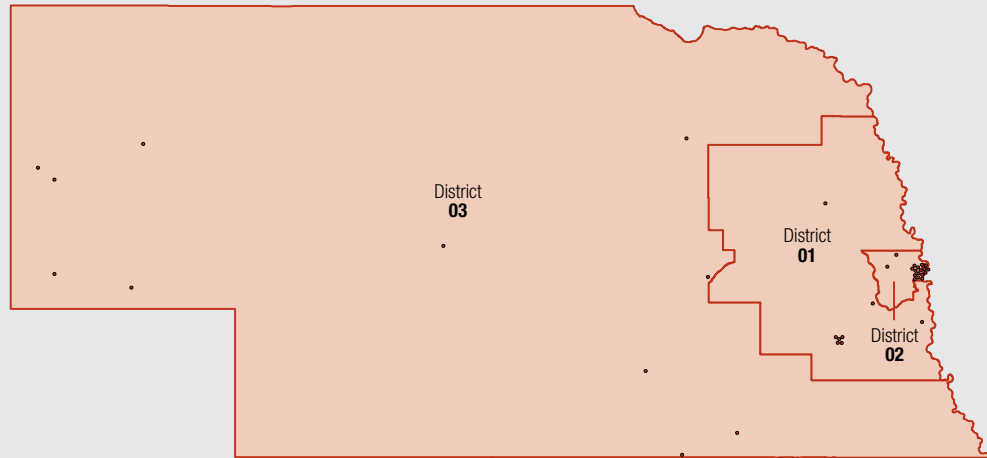
Congressional District	Total
Congressional District 1	8
Congressional District 2	18
Congressional District 3	11
<b>Grand Total</b>	<b>37</b>

**11,287**  
**NEBRASKA JOBS BY 2035**  
FROM HYDRAULIC FRACTURING  
AND HORIZONTAL DRILLING

**77%**  
OF AMERICANS SUPPORT  
INCREASED PRODUCTION OF OIL  
AND NATURAL GAS IN THE U.S.

## Nebraska Vendors by Congressional District

District Location ●



**Top Cities**  
Omaha = 16

Sources: Esri, DeLorme, NAVTEQ, TomTom, Intermap, increment P Corp., GEBCO, USGS, FAO, NPS, NRCAN, GeoBase, IGN, Kadaster NL, Ordnance Survey, Esri Japan, METI, Esri China (Hong Kong), and the GIS User Community

activities in Nebraska reached 6,261 in 2012. The job total is projected to climb to 10,483 in 2020 and to 11,287 in 2035.

And Americans, including the people of Nebraska, get it. A telephone poll of 1,012 registered voters across the country,

conducted on behalf of the American Petroleum Institute, found that 77 percent of Americans, regardless of party affiliation, support increased production of oil and natural gas resources located in the United States.

### Vendor Profile<sup>6</sup>

#### Teledyne Isco

Teledyne Isco, based in the Lincoln, Nebraska, area, manufactures high-pressure/high-performance syringe pumps for core analysis and pressure-volume-temperature (PVT) studies. Syringe pumps are increasingly used for laboratory support of oil production and research, and for development for enhanced oil recovery and hydraulic fracturing.



AMERICAN PETROLEUM INSTITUTE

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[Twitter@EnergyTomorrow](https://twitter.com/EnergyTomorrow).

6. From the 2014 "API Onshore Oil and Gas Vendor Identification Survey" returns.

NEBRASKA - VENDOR LIST

**Congressional District 1**

Doing Better Inspections, Inc  
Duncan Aviation, Inc  
Linoma Software  
Olsson Associates  
Pivotal Guidance, Inc  
Smeal Fire Apparatus Co  
Teledyne Isco, Inc  
University of Nebraska

**Congressional District 2**

AT&T Teleconference Service  
Brady Land Company LLP  
Eric J. Haug  
Harland Technology Services  
HDR Engineering, Inc  
Heat Waves Hot Oil Service, LLC  
Intersystems Internation, Inc  
Jet Cattle, LLC

Magnolia Metal Corporation  
Market Sphere Consulting, LLC  
Mcardle Grading Co  
National Equity, Inc  
Omaha Steel Castings  
Precision Industries, Inc  
Prodata Computer Services, Inc  
Scantron Corporation  
Union Pacific Railroad

US Army Engineer District  
Omaha

**Congressional District 3**

Adams Trucking, Inc  
Blackburn Manufacturing Co, Inc  
Castronics, Inc  
Device Disposal & Consulting  
Goodwell, Inc

JCM Consulting Services, Inc  
Metalquest Unlimited, Inc  
Strobel Starostka Construction  
Teresa M. Sullivan, CPA  
Westco  
Western Pathology Consultants,  
Inc