

TO: The American Petroleum Institute (API)

FR: Morning Consult

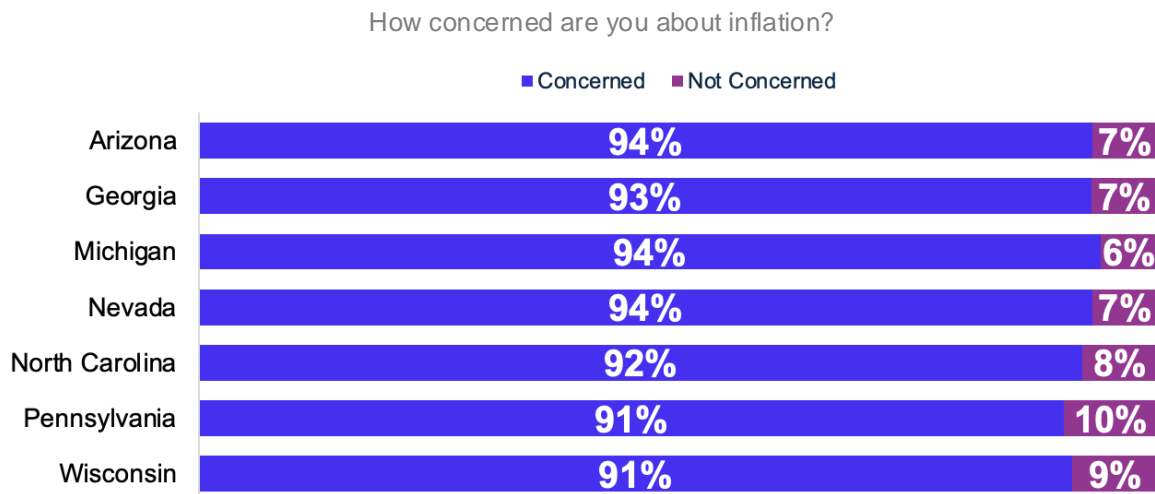
DT: August 14, 2024

RE: Battleground State Voters' Views on Energy Policy Issues

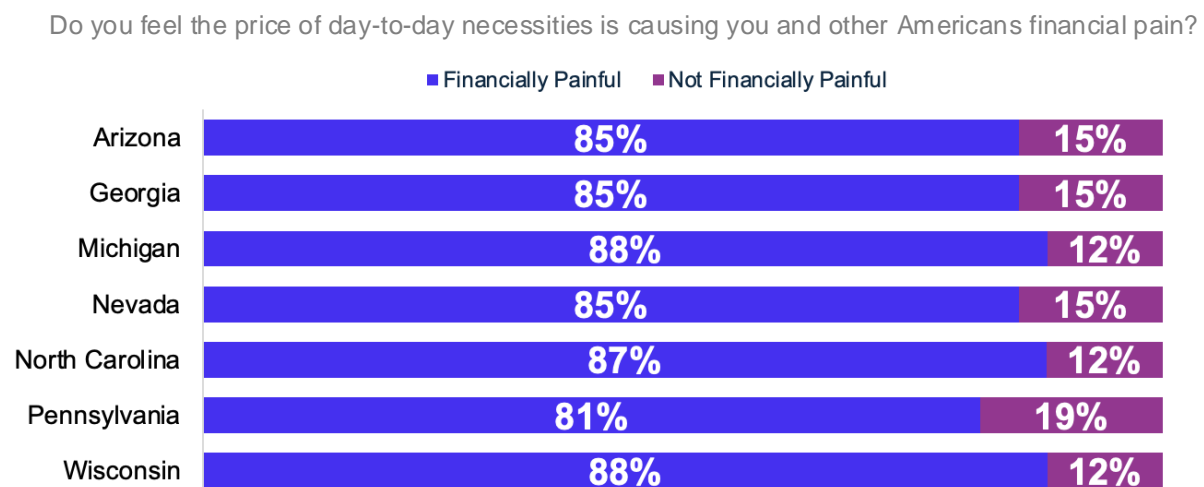
KEY FINDINGS: Battleground State Voters Support Natural Gas & Oil Production

Voters in electoral battleground states are concerned about inflation and are experiencing financial pain, and they see a role for domestic natural gas and oil production in helping consumers and small businesses.

- Over nine-in-ten voters in every state tested are *very* or *somewhat* concerned about inflation.



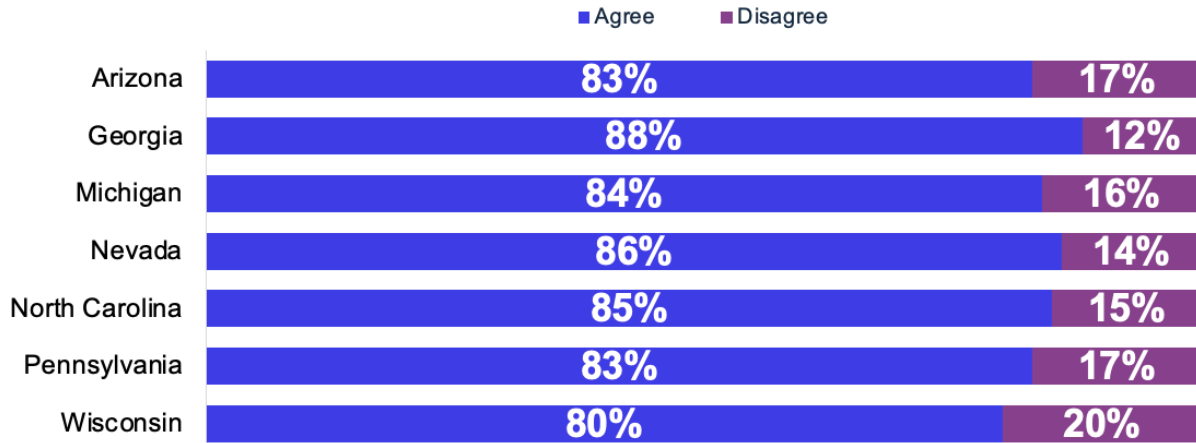
- Voters experience financial strain or notice other Americans experiencing financial strain due to the current price of day-to-day necessities (81%).



Methodology: This poll was conducted between August 2-7, 2024, among a sample of 3,907 Registered Voters in AZ, GA, MI, NV, NC, PA, and WI. The interviews were conducted online, and the data were weighted to approximate a target sample of Registered Voters by State of Residency based on race, educational attainment, marital status, home ownership, 2020 presidential vote, and gender by age. Results from the full survey have a margin of error of plus or minus 4 percentage points. Some of the percentages do not total 100% due to rounding.

- Voters believe producing more natural gas and oil here in the United States could help lower energy and utility costs for American consumers and small businesses.

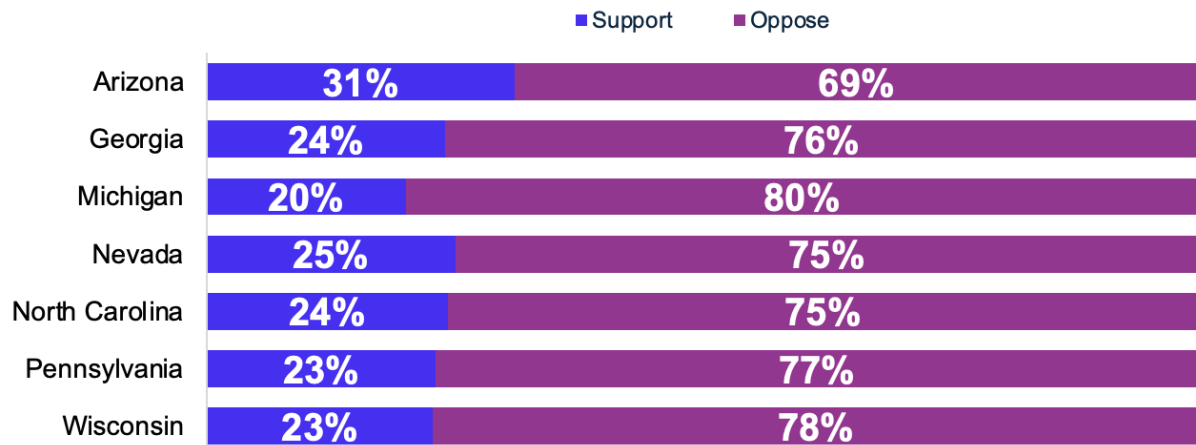
Do you agree or disagree with the following statement? Producing more oil and natural gas here in the U.S. could help lower energy and utility costs for American consumers and small businesses.



Voters support policies that encourage American energy production, streamline energy infrastructure building, and strengthen the nation’s energy security.

- The majority of voters oppose government mandates that would ban gas stoves, gas furnaces, or new gasoline, diesel and hybrid vehicles.

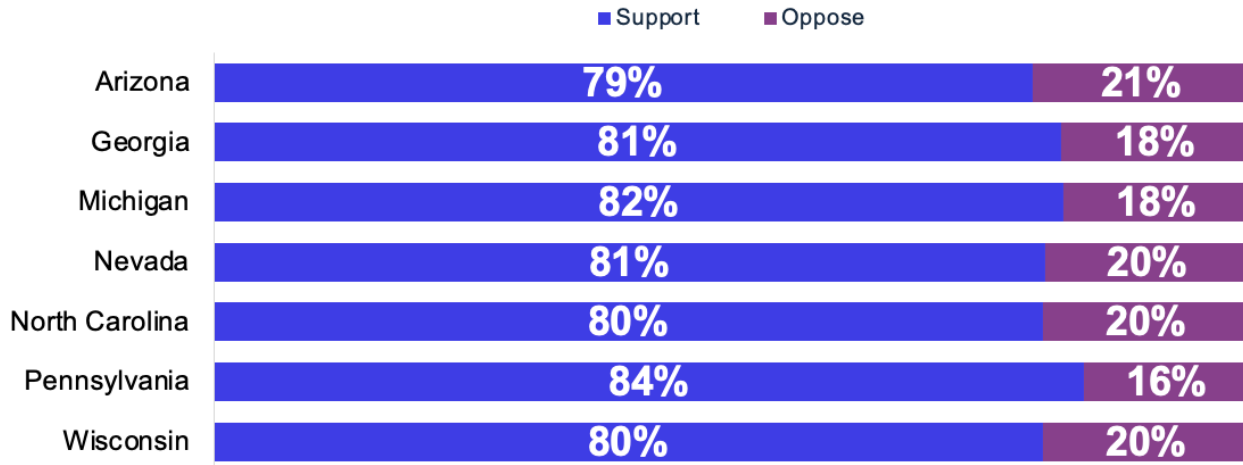
Do you support or oppose government mandates that would ban gas stoves, gas furnaces or new gasoline, diesel and hybrid vehicles?



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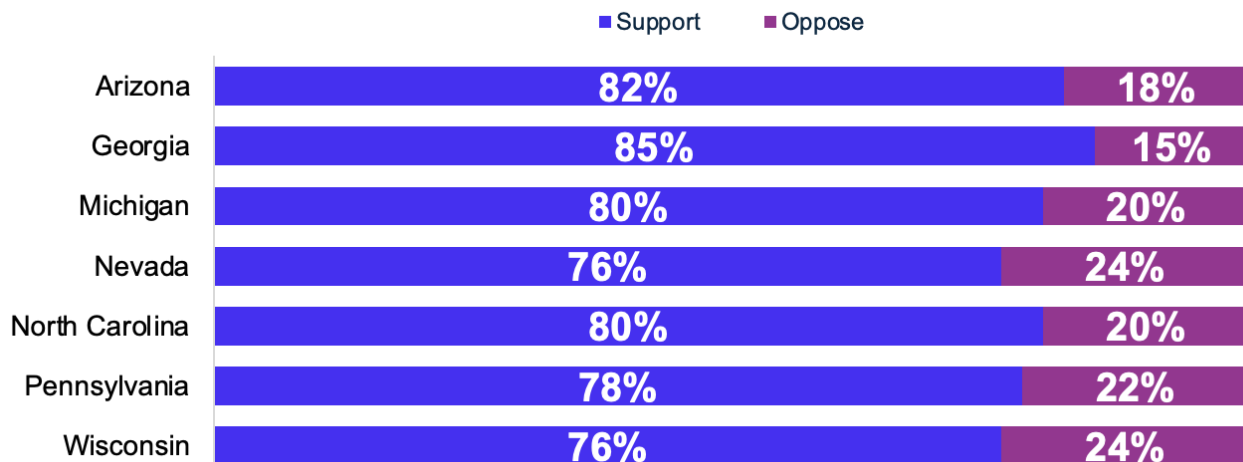
- Four-in-five voters support permitting reform to streamline the federal government’s approval process for energy infrastructure. Support for permitting reform cuts across party affiliation in each state.

Do you support or oppose permitting reform which would streamline and speed up the federal government’s years long process for approving energy infrastructure projects here in America?



- About four-in-five voters support a federal tax policy that encourages American energy production and strengthens the nation’s energy security.

Do you support or oppose a federal tax policy that encourages American energy production and strengthens the country’s economic and energy security?

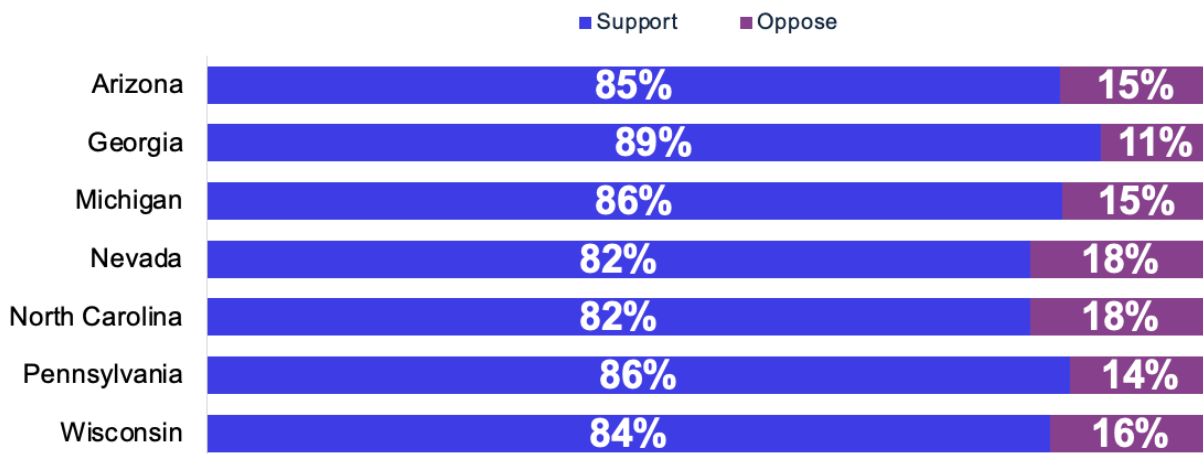


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The majority of voters agree producing natural gas and oil in the United States promotes energy independence and improves national security

- Voters support increasing the domestic production of natural gas and oil to help limit U.S. reliance on other countries for energy sources.

Do you support or oppose the U.S. increasing its own domestic sources of oil and natural gas rather than relying on other regions of the world?



- More than eight-in-ten voters agree producing oil and natural gas here in America makes the country more secure against actions by countries such as China and Russia.

Do you agree or disagree with the following statement? Producing oil and natural gas here in America helps make our country more secure against actions by countries such as China and Russia.

