

LNG EXPORTS

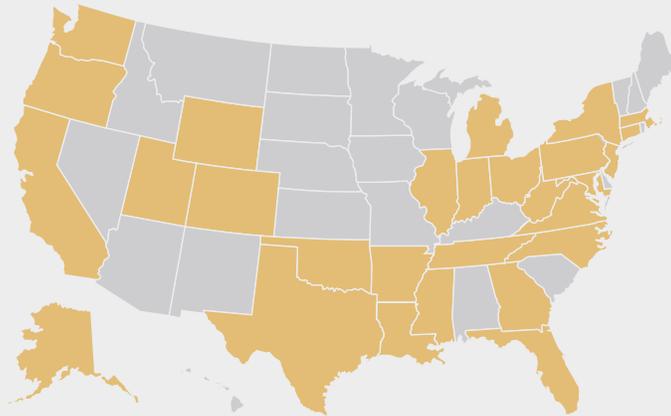
YIELD ECONOMIC BENEFITS ACROSS THE U.S.

Economic Impacts

Estimated Employment Impact — 2035

TEXAS	155,713
LOUISIANA	74,218
PENNSYLVANIA	59,289
CALIFORNIA	38,981
ALASKA	36,622
OHIO	30,124
NEW YORK	24,985
WYOMING	17,854
ARKANSAS	18,285
ILLINOIS	17,341
FLORIDA	14,769
INDIANA	12,750
MICHIGAN	12,601
OKLAHOMA	12,382
COLORADO	11,366
NEW JERSEY	10,637
MARYLAND	9,523
MASSACHUSETTS	8,960
VIRGINIA	8,953
WEST VIRGINIA	8,604
GEORGIA	8,295
N. CAROLINA	7,875
TENNESSEE	7,780
OREGON	7,214
WASHINGTON	6,768

TOP 25 States



Estimated Income Contribution — 2035 (in billions)

TEXAS	\$31.4
LOUISIANA	\$16.2
PENNSYLVANIA	\$10.3
ALASKA	\$10.0
OHIO	\$5.1
CALIFORNIA	\$5.0
NEW YORK	\$3.3
WYOMING	\$3.3
ARKANSAS	\$3.1
ILLINOIS	\$2.6
INDIANA	\$2.2
OKLAHOMA	\$2.2
MICHIGAN	\$2.0
FLORIDA	\$1.9
COLORADO	\$1.8
WEST VIRGINIA	\$1.7
OREGON	\$1.7
MARYLAND	\$1.6
MISSISSIPPI	\$1.5
GEORGIA	\$1.4
NEW JERSEY	\$1.4
VIRGINIA	\$1.3
MASSACHUSETTS	\$1.2
TENNESSEE	\$1.2
UTAH	\$1.1

WASHINGTON, November 14, 2013—A state-by-state study details significant U.S. job gains, manufacturing growth, and robust economic activity associated with future exports of liquefied natural gas (LNG).

“The export of liquefied natural gas – or LNG – represents one of the most promising economic opportunities of the shale revolution,” said API Vice President for Regulatory and Economic Policy Kyle Isakower. “These exports will significantly reduce our trade deficit, increase government revenues, grow the economy, and support U.S. jobs in engineering, manufacturing, construction, and facility operations. According to the report, over half of all states could see over \$1 billion in state income gains from LNG exports by 2035 and at least 6,000 net jobs. That is because the long-term impact of LNG exports will mean stronger, more reliable U.S. production of fuel for both domestic consumption and export.”

The study, by ICF International, is entitled “U.S. LNG Exports: State-Level Impacts on Energy Markets and the Economy.”

Footnote: Projected 2035 results taken from the High LNG Export Case with a 1.9 economic multiplies effect.