

REPORT

Keystone XL Pipeline

June 2013

Created for: American Petroleum Institute

Presented by: Harris Interactive

Interviewing: May 28 – Jun 2, 2013

Respondents: 1,000 Registered Voters

Method: Telephone

Sample: Random Digit Dial

Weighting: Results are weighted to be representative of registered voters

Margin of Error: +/- 3% at 95% confidence

S1 Are you currently registered to vote?

	Total
Base	1,000
Yes	100%
No	0%
Don't know/Refuse	0%

S2 Did you vote in the last (2012) Presidential election?

	Total
Base	1,000
Yes	89%
No	10%
Don't know/Refuse	0%

MAIN SURVEY

Q1. If America continues to need to import some oil to meet its energy needs, would you like to see America import more or less of the oil it needs from Canada, rather than other foreign countries?

	Total
Base	1,000
MORE (NET)	69%
A lot more	51%
A little more	18%
About the same	3%
LESS (NET)	15%
A little less	6%
A lot less	9%
Don't Know/Refuse	14%

Q2. A pipeline – the Keystone XL pipeline – has been proposed to help bring more oil from Canada into the U.S. for use in American refineries. Do you support or oppose the building of the Keystone XL pipeline?

	Total
Base	1,000
SUPPORT (NET)	70%
Strongly Support	50%
Somewhat Support	20%
Neither Support nor Oppose	3%
OPPOSE (NET)	18%
Somewhat Oppose	6%
Strongly Oppose	12%
Don't Know/Refuse	10%

- Q3. The federal government should approve the Keystone XL pipeline because it would help strengthen America’s energy security by picking up oil coming from North Dakota and neighboring states and delivering it for processing at U.S. refineries.

	Total
Base	1,000
AGREE (NET)	81%
Strongly Agree	59%
Somewhat Agree	22%
Neither Agree nor Disagree	1%
DISAGREE (NET)	13%
Somewhat Disagree	4%
Strongly Disagree	9%
Don’t Know/Refuse	5%

- Q4. The federal government should approve the Keystone XL pipeline because it would help strengthen America’s national security by increasing supplies of oil from North America, rather than from other regions of the world.

	Total
Base	1,000
AGREE (NET)	77%
Strongly Agree	56%
Somewhat Agree	21%
Neither Agree nor Disagree	2%
DISAGREE (NET)	19%
Somewhat Disagree	9%
Strongly Disagree	10%
Don’t Know/Refuse	4%

- Q5. The federal government should approve the Keystone XL pipeline because it would strengthen America’s economic security by helping to create jobs here in the U.S. and keeping energy dollars here in North America.

	Total
Base	1,000
AGREE (NET)	85%
Strongly Agree	66%
Somewhat Agree	19%
Neither Agree nor Disagree	1%
DISAGREE (NET)	11%
Somewhat Disagree	3%
Strongly Disagree	8%
Don’t Know/Refuse	3%

- Q6. The Keystone XL pipeline would benefit the United States military because the services would have increased access to oil from Canada, a member of NATO and a close neighbor.

	Total
Base	1,000
AGREE (NET)	75%
Strongly Agree	49%
Somewhat Agree	26%
Neither Agree nor Disagree	2%
DISAGREE (NET)	19%
Somewhat Disagree	9%
Strongly Disagree	10%
Don't Know/Refuse	4%

- Q7. The Keystone XL pipeline would help serve our country's national interest by transporting Canadian and U.S. oil to American refineries where it can be converted into gasoline, diesel fuel and other needed products.

	Total
Base	1,000
AGREE (NET)	85%
Strongly Agree	64%
Somewhat Agree	21%
Neither Agree nor Disagree	1%
DISAGREE (NET)	12%
Somewhat Disagree	4%
Strongly Disagree	8%
Don't Know/Refuse	3%

- Q8. It is in the United States' national interest to approve the Keystone XL pipeline so that it can bring additional Canadian oil into the U.S. and increase the ability to transport oil from North Dakota and neighboring states.

	Total
Base	1,000
AGREE (NET)	82%
Strongly Agree	56%
Somewhat Agree	26%
Neither Agree nor Disagree	1%
DISAGREE (NET)	13%
Somewhat Disagree	4%
Strongly Disagree	9%
Don't Know/Refuse	4%

DEMOGRAPHICS

Gender

	Total
Base	1,000
Male	47%
Female	53%

Age

	Total
Base	1,000
18 – 24	6%
25 – 34	10%
35 – 49	28%
50 - 64	30%
65+	23%

Education

	Total
Base	1,000
HIGH SCHOOL OR LESS (NET)	33%
Less than high school	4%
High school graduate	29%
ATTENDED COLLEGE OR COLLEGE DEGREE (NET)	53%
Some college	5%
Associates	26%
College graduate	22%
Post-graduate	12%
Refused	1%

Party

	Total
Base	1,000
REPUBLICAN (NET)	30%
Strong Republican	19%
Not-so-strong Republican	10%
INDEPENDENT (NET)	25%
Lean Republican	9%
Lean Democrat	7%
Do Not Lean Either Way	9%
DEMOCRAT (NET)	33%
Strong Democrat	22%
Not-so-strong Democrat	10%
Other	8%

Ideology

	Total
Base	1,000
CONSERVATIVE (NET)	59%
Very Conservative	24%
Somewhat Conservative	35%
Neither	6%
LIBERAL (NET)	28%
Somewhat Liberal	19%
Very Liberal	9%

Income

	Total
Base	1,000
Less than \$5,000	2%
\$5,000 but less than \$10,000	4%
\$10,000 but less than \$15,000	2%
\$15,000 but less than \$20,000	3%
\$20,000 but less than \$25,000	4%
\$25,000 but less than \$30,000	3%
\$30,000 but less than \$35,000	5%
\$35,000 but less than \$40,000	6%
\$40,000 but less than \$50,000	5%
\$50,000 but less than \$60,000	7%
\$60,000 but less than \$75,000	8%
\$75,000 but less than \$80,000	5%
\$80,000 but less than \$100,000	6%
\$100,000 or more	21%
Refused	20%

Race/Ethnicity

	Total
Base	1,000
White	69%
Black or African American	13%
Hispanic	9%
Native American or Alaskan Native	2%
Mixed Race	2%
Asian or Pacific Islander	2%
Some other race	1%
Don't know/Refused	2%

Which of the following best describes where you live?

	Total
Base	1,000
Urban	22%
Suburban	40%
Rural	33%