



What America Is Thinking – Access – National

Fall 2013

Created for: American Petroleum Institute

Presented by: Harris Interactive

Interviewing: September 24 – 29, 2013

Respondents: 1,002 Registered Voters

Method: Telephone

Sample: Random Digit Dial

Weighting: Results are weighted to be representative of registered voters in the U.S.

Sampling Error: +/- 3% at 95% confidence

SCREENER

S1 Are you currently registered to vote?

	Total
Base	1,002
Yes	100%

S2 Did you vote in the last (2012) Presidential election?

	Total
Base	1,002
Yes	88%
No	12%

QUESTIONNAIRE- BASIC MEASUREMENTS

Q1 Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?

	Total
Base	1,002
SUPPORT (NET)	77%
Strongly Support	52%
Somewhat Support	25%
Neither Support nor Oppose	7%
OPPOSE (NET)	10%
Somewhat Oppose	5%
Strongly Oppose	5%
Don't Know/Refuse	5%

Q2 How important to you is producing more oil and natural gas here at home?

	Total
Base	1,002
IMPORTANT (NET)	90%
Very Important	63%
Somewhat Important	27%
NOT IMPORTANT (NET)	9%
Not Very Important	5%
Not Important at All	4%
Don't Know/Refuse	2%

Now, I am going to read you a series of statements, for each statement, please tell me if you agree or disagree with each statement.

Q3. Increased production of domestic oil and natural gas resources could help strengthen America’s energy security.

	Total
Base	1,002
AGREE (NET)	89%
Strongly Agree	68%
Somewhat Agree	21%
Neither Agree nor Disagree	1%
DISAGREE (NET)	9%
Somewhat Disagree	4%
Strongly Disagree	5%
Don’t Know/Refuse	1%

Q4. Increased production of domestic oil and natural gas resources could lead to more jobs in the U.S.

	Total
Base	1,002
AGREE (NET)	92%
Strongly Agree	73%
Somewhat Agree	19%
Neither Agree nor Disagree	1%
DISAGREE (NET)	6%
Somewhat Disagree	3%
Strongly Disagree	3%
Don’t Know/Refuse	1%

Q5. Producing more domestic oil and natural gas could help lower energy costs for consumers.

	Total
Base	1,002
AGREE (NET)	87%
Strongly Agree	59%
Somewhat Agree	28%
Neither Agree nor Disagree	1%
DISAGREE (NET)	11%
Somewhat Disagree	5%
Strongly Disagree	6%
Don’t Know/Refuse	2%

Q6. Increased production of domestic oil and natural gas resources could help stimulate the economy.

	Total
Base	1,002
AGREE (NET)	89%
Strongly Agree	66%
Somewhat Agree	23%
Neither Agree nor Disagree	1%
DISAGREE (NET)	9%
Somewhat Disagree	4%
Strongly Disagree	5%
Don't Know/Refuse	2%

Q7. Producing more domestic oil and natural gas could benefit federal and state budgets through lease payments, royalty fees and other sources of revenue.

	Total
Base	1,002
AGREE (NET)	84%
Strongly Agree	54%
Somewhat Agree	30%
Neither Agree nor Disagree	2%
DISAGREE (NET)	10%
Somewhat Disagree	4%
Strongly Disagree	6%
Don't Know/Refuse	3%

Q8. Do you support or oppose offshore drilling for domestic oil and natural gas resources?

	Total
Base	1,002
SUPPORT (NET)	67%
Strongly Support	38%
Somewhat Support	29%
Neither Support nor Oppose	4%
OPPOSE (NET)	23%
Somewhat Oppose	10%
Strongly Oppose	13%
Don't Know/Refuse	5%

DEMOGRAPHICS

Gender

	Total
Base	1,002
Male	47%
Female	53%

Age

	Total
Base	1,002
18 - 24	5%
25 - 34	12%
35 - 49	25%
50 - 64	29%
65+	26%
Don't know / Refused	3%

Education

	Total
Base	1,002
HIGH SCHOOL OR LESS (NET)	33%
Less than high school	8%
High school graduate	25%
ATTENDED COLLEGE OR COLLEGE DEGREE (NET)	53%
Some college	21%
Associate's degree	10%
College graduate	22%
Post-graduate	12%
Don't know / Refused	1%

Party

	Total
Base	1,002
REPUBLICAN (NET)	27%
Strong Republican	16%
Not-so-strong Republican	10%
INDEPENDENT (NET)	25%
Lean Republican	9%
Lean Democrat	8%
DEMOCRAT (NET)	35%
Strong Democrat	23%
Not-so-strong Democrat	11%
Other	9%
Not sure	2%
Refused	3%

Ideology

	Total
Base	1,002
CONSERVATIVE (NET)	52%
Very Conservative	22%
Somewhat Conservative	30%
Neither	6%
LIBERAL (NET)	34%
Somewhat Liberal	21%
Very Liberal	13%
Don't know / Refused	8%

Race/Ethnicity

	Total
Base	1,002
White	69%
Black or African American	12%
Hispanic	9%
Mixed Race	3%
Native American or Alaskan Native	1%
Asian or Pacific Islander	1%
Some other race	1%
Don't know / Refused	3%

Which of the following best describes where you live?

	Total
Base	1,002
Rural	35%
Urban	22%
Suburban	40%
Don't know/Refused	3%

Income

	Total
Base	1,002
Less than \$5,000	3%
\$5,000 but less than \$10,000	1%
\$10,000 but less than \$15,000	3%
\$15,000 but less than \$20,000	4%
\$20,000 but less than \$25,000	3%
\$25,000 but less than \$30,000	5%
\$30,000 but less than \$35,000	3%
\$35,000 but less than \$40,000	5%
\$40,000 but less than \$50,000	6%
\$50,000 but less than \$60,000	5%
\$60,000 but less than \$75,000	10%
\$75,000 but less than \$80,000	4%
\$80,000 but less than \$100,000	6%
\$100,000 or more	21%
Don't know / Refused	20%