

Access and Infrastructure – Virginia

April 2014

Created for: American Petroleum Institute

Presented by: Nielsen

Interviewing: April 9th -15th
Respondents: 601 registered voters
Method: Telephone
Sample: Random digit dial
Weighting: Results are weighted to be representative of Virginia registered voters.
Sampling Error: +/-4 at 95% confidence

SCREENER

QS1. Are you currently registered to vote?	
Base	601
Yes	100%

MAIN SURVEY

Q1. Do you support or oppose increased production of domestic oil and natural gas resources located here in the U.S.?	
Base	601
SUPPORT (NET)	80%
<i>Strongly support</i>	53%
<i>Somewhat support</i>	27%
Neither support nor oppose	3%
OPPOSE (NET)	11%
<i>Somewhat oppose</i>	7%
<i>Strongly oppose</i>	4%
Don't Know/Refused	6%

Q2. How important to you is producing more oil and natural gas here at home?	
Base	601
IMPORTANT (NET)	89%
<i>Very important</i>	63%
<i>Somewhat important</i>	26%
NOT IMPORTANT (NET)	9%
<i>Not very important</i>	5%
<i>Not at all important</i>	4%
Don't Know/Refused	2%

Q3. Do you support or oppose increased development of the country's energy infrastructure?	
Base	601
SUPPORT (NET)	89%
<i>Strongly support</i>	64%
<i>Somewhat support</i>	25%
Neither support nor oppose	1%
OPPOSE (NET)	4%
<i>Somewhat oppose</i>	3%
<i>Strongly oppose</i>	1%
Don't Know/Refused	5%

Q4. Agree/Disagree: Increased production of domestic oil and natural gas resources could help strengthen America's energy security.	
Base	601
AGREE (NET)	90%
<i>Strongly agree</i>	63%
<i>Somewhat agree</i>	27%
Neither agree nor disagree	0%
DISAGREE (NET)	9%
<i>Somewhat disagree</i>	3%
<i>Strongly disagree</i>	6%
Don't Know/Refused	0%

Q5. Agree/Disagree: Increased production of domestic oil and natural gas resources could lead to more jobs in the U.S.	
Base	601
AGREE (NET)	94%
<i>Strongly agree</i>	73%
<i>Somewhat agree</i>	21%
Neither agree nor disagree	0%
DISAGREE (NET)	5%
<i>Somewhat disagree</i>	3%
<i>Strongly disagree</i>	2%
Don't Know/Refused	1%

Q6. Agree/Disagree: Producing more domestic oil and natural gas could help lower energy costs for consumers.	
Base	601
AGREE (NET)	84%
<i>Strongly agree</i>	59%
<i>Somewhat agree</i>	25%
Neither agree nor disagree	1%
DISAGREE (NET)	13%
<i>Somewhat disagree</i>	6%
<i>Strongly disagree</i>	7%
Don't Know/Refused	2%

Q7. Agree/Disagree: Increased production of domestic oil and natural gas resources could help stimulate the economy.	
Base	601
AGREE (NET)	91%
<i>Strongly agree</i>	64%
<i>Somewhat agree</i>	27%
Neither agree nor disagree	0%
DISAGREE (NET)	8%
<i>Somewhat disagree</i>	4%
<i>Strongly disagree</i>	4%
Don't Know/Refused	0%

Q8. Agree/Disagree: Producing more domestic oil and natural gas could benefit federal and state budgets through lease payments, royalty fees and other sources of revenue.	
Base	601
AGREE (NET)	86%
<i>Strongly agree</i>	52%
<i>Somewhat agree</i>	34%
Neither agree nor disagree	1%
DISAGREE (NET)	9%
<i>Somewhat disagree</i>	4%
<i>Strongly disagree</i>	5%
Don't Know/Refused	4%

Q9. Agree/Disagree: Increased development of the country's energy infrastructure is good for American consumers.	
Base	601
AGREE (NET)	91%
<i>Strongly agree</i>	65%
<i>Somewhat agree</i>	26%
Neither agree nor disagree	1%
DISAGREE (NET)	6%
<i>Somewhat disagree</i>	3%
<i>Strongly disagree</i>	3%
Don't Know/Refused	2%

Q10. Agree/Disagree: Increased development of the country's energy infrastructure would help create jobs in the U.S.	
Base	601
AGREE (NET)	92%
<i>Strongly agree</i>	72%
<i>Somewhat agree</i>	20%
Neither agree nor disagree	1%
DISAGREE (NET)	5%
<i>Somewhat disagree</i>	4%
<i>Strongly disagree</i>	1%
Don't Know/Refused	1%

Q11. Agree/Disagree: Increased development of the country's energy infrastructure would help strengthen America's energy security.	
Base	601
AGREE (NET)	90%
<i>Strongly agree</i>	66%
<i>Somewhat agree</i>	24%
Neither agree nor disagree	1%
DISAGREE (NET)	7%
<i>Somewhat disagree</i>	4%
<i>Strongly disagree</i>	3%
Don't Know/Refused	2%

Q12. Do you support or oppose offshore drilling for domestic oil and natural gas resources?	
Base	601
SUPPORT (NET)	70%
<i>Strongly support</i>	42%
<i>Somewhat support</i>	28%
Neither support nor oppose	2%
OPPOSE (NET)	21%
<i>Somewhat oppose</i>	9%
<i>Strongly oppose</i>	12%
Don't Know/Refused	7%

Demographics

Gender	
Base	601
Male	47%
Female	53%

Age	
Base	601
18 - 24	5%
25 - 34	8%
35 - 49	31%
50 - 65	29%
65+	25%
Don't know/Refused	2%

Education	
Base	601
Less than high school	3%
High school graduate	26%
Some college	17%
Associate's degree	11%
College graduate	25%
Post-graduate	17%
Don't know/Refused	0%

Party ID	
Base	601
REPUBLICAN (NET)	29%
Strong Republican	23%
Not-so-strong Republican	6%
DEMOCRAT (NET)	27%
Strong Democrat	24%
Not-so-strong Democrat	3%
INDEPENDENT (NET)	27%
Lean Republican	9%
Lean Democrat	10%
Do not lean either way	8%
Other	9%
Not sure	2%
Decline to answer	4%

Political Ideology	
Base	601
CONSERVATIVE (NET)	54%
<i>Very conservative</i>	26%
<i>Somewhat conservative</i>	28%
Neither	7%
LIBERAL (NET)	32%
<i>Somewhat liberal</i>	24%
<i>Very liberal</i>	8%
Don't Know/Refused	6%

Race/Ethnicity	
Base	601
White	69%
Hispanic	3%
Black or African American	18%
Asian or Pacific Islander	1%
Native American or Alaskan Native	1%
Mixed Race	0%
Some other race	3%
Don't know/Refused	4%

Urbanicity	
Base	601
Rural	33%
Urban	17%
Suburban	47%
Don't Know/Refused	2%

Are you, or is anyone in your household, a member of a labor union?	
Base	601
Yes	7%
No	92%
Not sure	1%
Refuse	0%

Income	
Base	601
Under \$5,000	3%
\$5,000 but less than \$10,000	1%
\$10,000 but less than \$15,000	2%
\$15,000 but less than \$20,000	2%
\$20,000 but less than \$25,000	3%
\$25,000 but less than \$30,000	3%
\$30,000 but less than \$35,000	3%
\$35,000 but less than \$40,000	4%
\$40,000 but less than \$50,000	5%
\$50,000 but less than \$60,000	7%
\$60,000 but less than \$75,000	8%
\$75,000 but less than \$80,000	3%
\$80,000 but less than \$100,000	8%
\$100,000 or more	28%
Don't know/Refused	19%