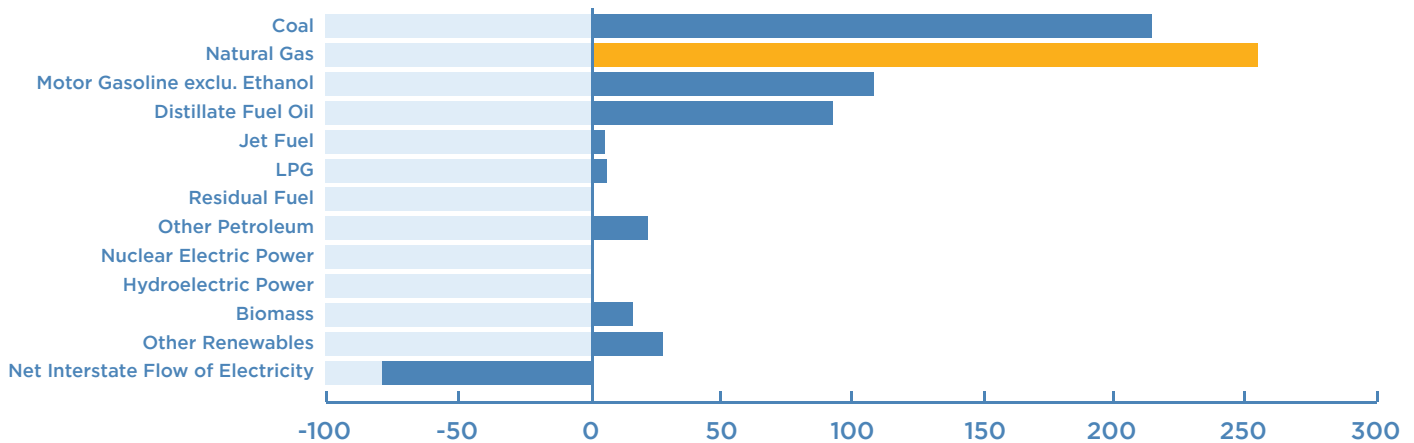


# NEW MEXICO



The U.S. oil and natural gas industry provides energy security and economic benefits to our nation, supporting more than 9.8 million jobs and contributing \$1.2 trillion in added value to the economy.

## NEW MEXICO ENERGY IS ALL OF THE ABOVE



U.S. ENERGY INFORMATION ADMINISTRATION CONSUMPTION ESTIMATES, 2014  
Trillion Btu



### FOCUS: 21ST CENTURY ENERGY ECONOMY



"New Mexico is one of the most energy-rich and energy-diverse states in the nation, and we have an excellent opportunity to utilize this position to grow our economy and create more jobs. Improving our energy infrastructure, responsibly developing and producing energy of all types, and better preparing our workforce for the needs of our energy sector are all critical components not only of a strong economic future, but of helping lead America to energy independence."

**Gov. Susana Martinez**



## NEW MEXICO ENERGY OVERVIEW



**#10**

New Mexico's rank among the states as a net supplier of energy.

New Mexico ranked sixth in U.S. oil production in 2015 and seventh in natural gas output in 2014. State oil production accounted for 4 percent of U.S. output, while New Mexico natural gas accounted for 4.3 percent of the country's marketed total. New production has come online in the energy-rich Permian Basin in the southeastern part of the state, thanks to advanced hydraulic fracturing and horizontal drilling.



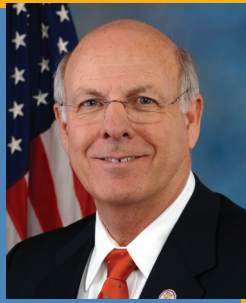
### THE IMPACTS OF ENERGY POLICY CHOICES

Oil and natural gas innovations and investments have moved the U.S. from an era of energy scarcity to one of energy abundance in a few short years. Washington can make energy policy choices that will either continue or hinder America’s energy renaissance.

POTENTIAL IMPACT ON U.S. (BY 2035)	MORE	
	PRO-ENERGY POLICIES	REGULATORY CONSTRAINTS
Oil & Natural Gas Production	<b>+8.0 MMboed</b>	<b>-3.4 MMboed</b>
Total Jobs supported	<b>+2.3 million</b>	<b>-830 thousand</b>
GDP / Year	<b>+\$443 billion</b>	<b>-\$133 billion</b>
Total Government Revenue / Year	<b>+\$122 billion</b>	<b>-\$18 billion</b>
Cumulative Government Revenue from 2016	<b>+\$1.08 trillion</b>	<b>-\$500 billion</b>
Total Household Income / Year	<b>+\$118 billion</b>	<b>-\$43 billion</b>
Average Household Energy Expense	<b>-\$360 per year</b>	<b>+\$242 per year</b>

Source: <http://www.eia.org/~/media/Files/Policy/Jobs/Wood-Mackenzie-Report-2015.pdf>  
 MMboed = Million Barrel Oil Equivalent Per Day

LESS



#### FOCUS: CRUDE EXPORTS

“Beyond its economic value to our state and nation, allowing international allies to buy our oil advances our national security interest. As we develop closer economic ties, our trade partners become better geopolitical allies. The world wants to buy U.S. oil; our international allies and trade partners want to look to the U.S. for their energy security.”

**U.S. Rep. Steve Pearce**

