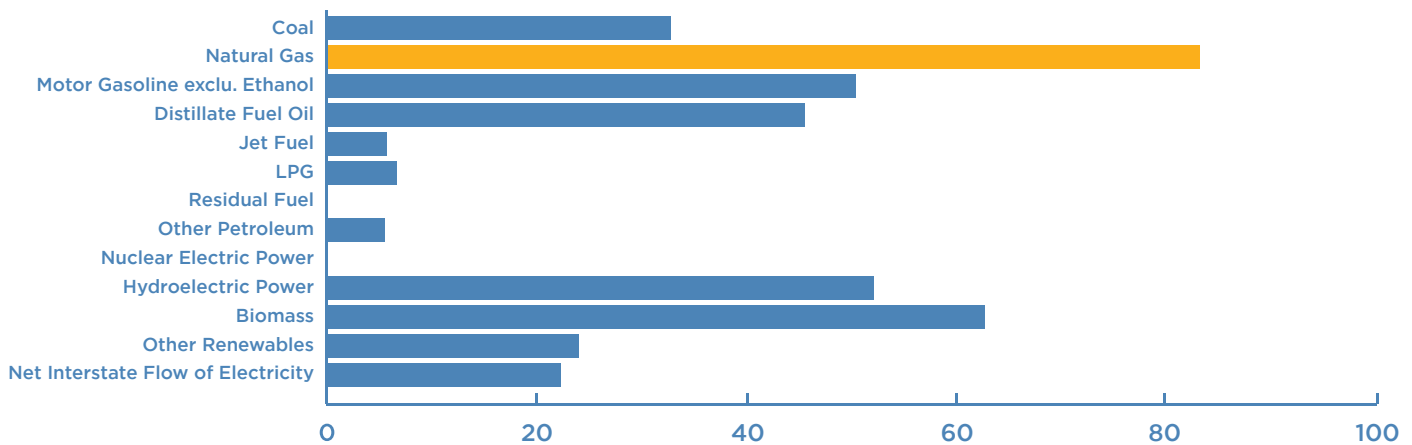


SOUTH DAKOTA



The U.S. oil and natural gas industry provides energy security and economic benefits to our nation, supporting more than 9.8 million jobs and contributing \$1.2 trillion in added value to the economy.

SOUTH DAKOTA ENERGY IS ALL OF THE ABOVE



U.S. ENERGY INFORMATION ADMINISTRATION CONSUMPTION ESTIMATES, 2014
Trillion Btu



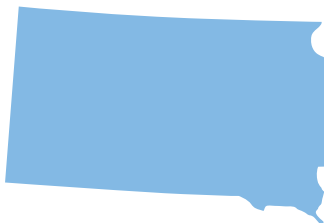
FOCUS: ALL-OF-THE-ABOVE ENERGY

"Maintaining steady, balanced energy production will allow the United States to export energy around the world while growing our economy and strengthening our national security."

U.S. Sen. Mike Rounds



SOUTH DAKOTA ENERGY OVERVIEW



83.5 trillion

On a Btu basis, the amount of natural gas used by South Dakota in 2014, which led all other fuel sources. Nearly half of state households use natural gas as their primary fuel for heat.

South Dakota produces modest amounts of oil and natural gas, relying on other states for those resources. Natural gas accounted for 21.3 percent of the energy the state used in 2014, according to the U.S. Energy Information Administration. Hydro and wind generation two-thirds to three-fourths of the state's electricity.



THE IMPACTS OF ENERGY POLICY CHOICES

Oil and natural gas innovations and investments have moved the U.S. from an era of energy scarcity to one of energy abundance in a few short years. Washington can make energy policy choices that will either continue or hinder America’s energy renaissance.

POTENTIAL IMPACT ON U.S. (BY 2035)	MORE	
	PRO-ENERGY POLICIES	REGULATORY CONSTRAINTS
Oil & Natural Gas Production	+8.0 MMboed	-3.4 MMboed
Total Jobs supported	+2.3 million	-830 thousand
GDP / Year	+\$443 billion	-\$133 billion
Total Government Revenue / Year	+\$122 billion	-\$18 billion
Cumulative Government Revenue from 2016	+\$1.08 trillion	-\$500 billion
Total Household Income / Year	+\$118 billion	-\$43 billion
Average Household Energy Expense	-\$360 per year	+\$242 per year

Source: <http://www.eia.org/~/media/Files/Policy/Jobs/Wood-Mackenzie-Report-2015.pdf>
 MMboed = Million Barrel Oil Equivalent Per Day

LESS



FOCUS: PIPELINE INFRASTRUCTURE

“There is much support for (the Dakota Access Pipeline) from unions whose members will do the construction and the business community; including the S.D. Chamber of Commerce and Industry that understands there will be short-term economic gains from the construction and long-term energy supply and security gains from using oil that is not imported.”

David Owen, South Dakota Chamber of Commerce and Industry president

