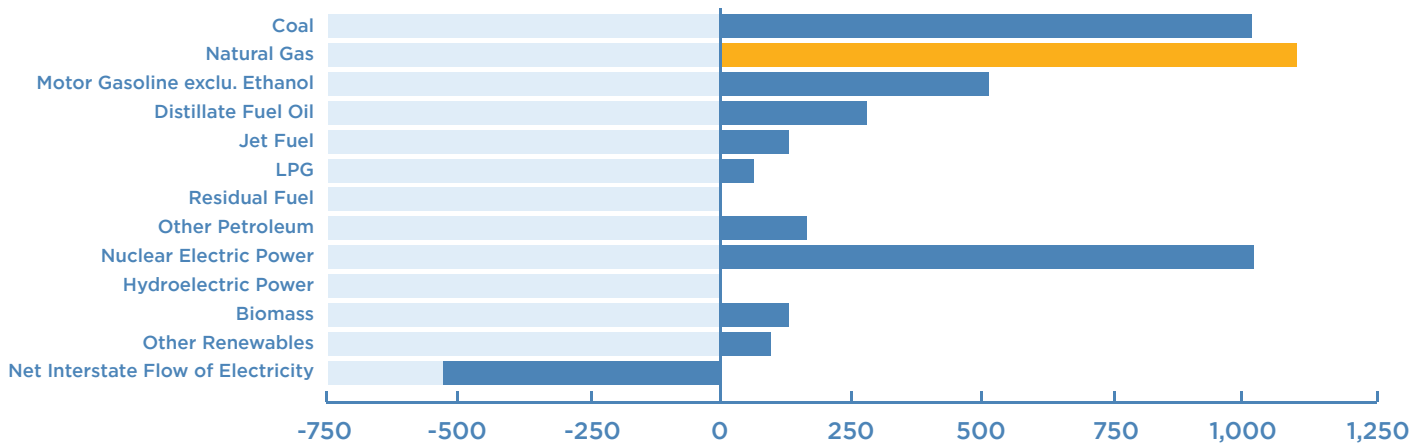


ILLINOIS



The U.S. oil and natural gas industry provides energy security and economic benefits to our nation, supporting more than 9.8 million jobs and contributing \$1.2 trillion in added value to the economy.

ILLINOIS ENERGY IS ALL OF THE ABOVE



U.S. ENERGY INFORMATION ADMINISTRATION CONSUMPTION ESTIMATES, 2014
Trillion Btu



FOCUS: RENEWABLE FUEL STANDARD

“Contrary to conventional wisdom, our report shows that Illinois, an early supporter of ethanol, has lost thousands of jobs and incurred enormous economic costs as a result of the ethanol mandate. In fact, the ‘ethanol tax’ will cost Illinois consumers and small businesses nearly \$22 billion in higher fuel costs alone.”

Karen Kerrigan, Center for Regulatory Solutions president



ILLINOIS ENERGY OVERVIEW



962,540

Daily capacity, in barrels, of Illinois’ four operating crude oil refineries as of Jan. 1.

While Illinois does not produce high levels of crude oil or natural gas, it does serve as a major natural gas crossroads, hosting more than a dozen interstate natural gas pipelines and two natural gas market centers. Illinois also has the largest crude oil refining capacity in the Midwest and is fourth in the nation after Texas, Louisiana and California.



THE IMPACTS OF ENERGY POLICY CHOICES

Oil and natural gas innovations and investments have moved the U.S. from an era of energy scarcity to one of energy abundance in a few short years. Washington can make energy policy choices that will either continue or hinder America’s energy renaissance.

POTENTIAL IMPACT ON U.S. (BY 2035)	MORE	
	PRO-ENERGY POLICIES	REGULATORY CONSTRAINTS
Oil & Natural Gas Production	+8.0 MMboed	-3.4 MMboed
Total Jobs supported	+2.3 million	-830 thousand
GDP / Year	+\$443 billion	-\$133 billion
Total Government Revenue / Year	+\$122 billion	-\$18 billion
Cumulative Government Revenue from 2016	+\$1.08 trillion	-\$500 billion
Total Household Income / Year	+\$118 billion	-\$43 billion
Average Household Energy Expense	-\$360 per year	+\$242 per year

Source: <http://www.eia.org/~/media/Files/Policy/Jobs/Wood-Mackenzie-Report-2015.pdf>
 MMboed = Million Barrel Oil Equivalent Per Day

LESS



FOCUS: NATURAL GAS MARKETS

“It’s the cleanest, most efficient energy technology ... It’s privately funded with union jobs. There’s something for everyone in this project.”

Nancy Norton Ammer, Grundy Economic Development Council, on a \$1 billion natural gas-fired power facility planned for Grundy County

