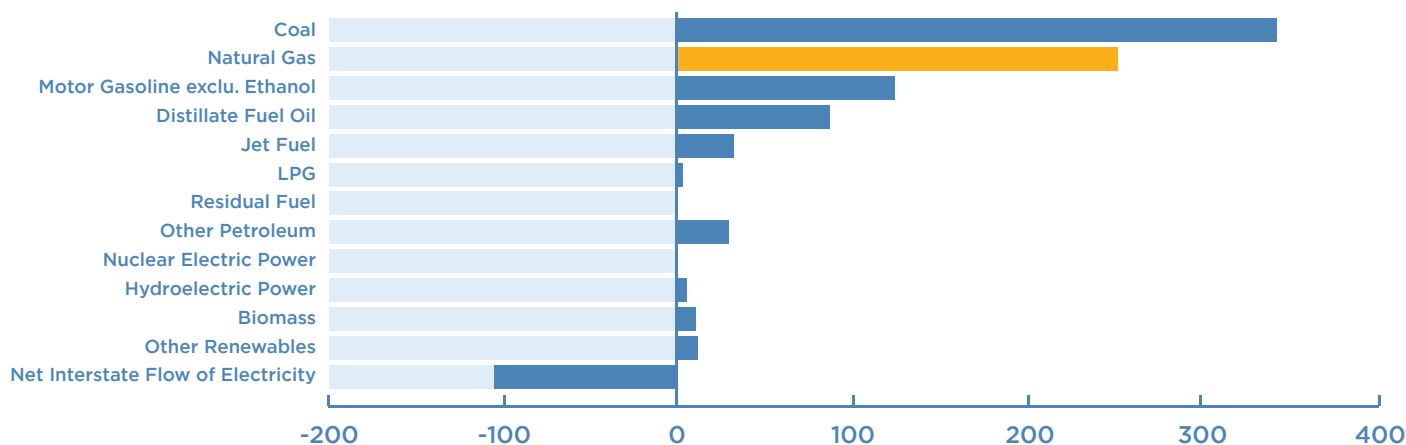


UTAH



The U.S. oil and natural gas industry provides energy security and economic benefits to our nation, supporting more than 9.8 million jobs and contributing \$1.2 trillion in added value to the economy.

UTAH ENERGY IS ALL OF THE ABOVE



U.S. ENERGY INFORMATION ADMINISTRATION CONSUMPTION ESTIMATES, 2014
Trillion Btu



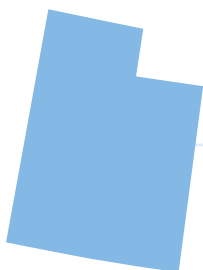
FOCUS: METHANE EMISSIONS

"The EPA's plan to limit emissions flies in the face of technological reality. The truth is that while the oil and natural gas industry has greatly increased production on state and private lands, methane emissions have actually fallen. This proposal is another unprecedented attack aimed at federal control of our nation's energy production, with the goal of stopping new production."

U.S. Rep. Rob Bishop



UTAH ENERGY OVERVIEW



3 trillion

Estimated barrels of oil in the Green River oil shale - kerogen that releases oil when heated - much of which is found in Utah.

Utah continues to be recognized as a major oil and gas powerhouse. EIA ranks Utah in the top 15 U.S. states in both crude oil and natural gas production. A top energy issue for policymakers and business leaders is access to transportation for energy development and processing. Meanwhile, the kerogen-rich Green River oil shale formation could be the largest of its kind in the world. Technologies and processes to harness its energy are being developed.



THE IMPACTS OF ENERGY POLICY CHOICES

Oil and natural gas innovations and investments have moved the U.S. from an era of energy scarcity to one of energy abundance in a few short years. Washington can make energy policy choices that will either continue or hinder America’s energy renaissance.

POTENTIAL IMPACT ON U.S. (BY 2035)	MORE	
	PRO-ENERGY POLICIES	REGULATORY CONSTRAINTS
Oil & Natural Gas Production	+8.0 MMboed	-3.4 MMboed
Total Jobs supported	+2.3 million	-830 thousand
GDP / Year	+\$443 billion	-\$133 billion
Total Government Revenue / Year	+\$122 billion	-\$18 billion
Cumulative Government Revenue from 2016	+\$1.08 trillion	-\$500 billion
Total Household Income / Year	+\$118 billion	-\$43 billion
Average Household Energy Expense	-\$360 per year	+\$242 per year

Source: <http://www.api.org/-/media/Files/Policy/Jobs/Wood-Mackenzie-Report-2015.pdf>
 MMboed = Million Barrel Oil Equivalent Per Day

LESS



FOCUS: CRUDE OIL EXPORTS

“The truth is small businesses in Utah and across the nation will benefit from crude oil exports.”

Raymond J. Keating, Chief Economist for the Small Business and Entrepreneurship Council

