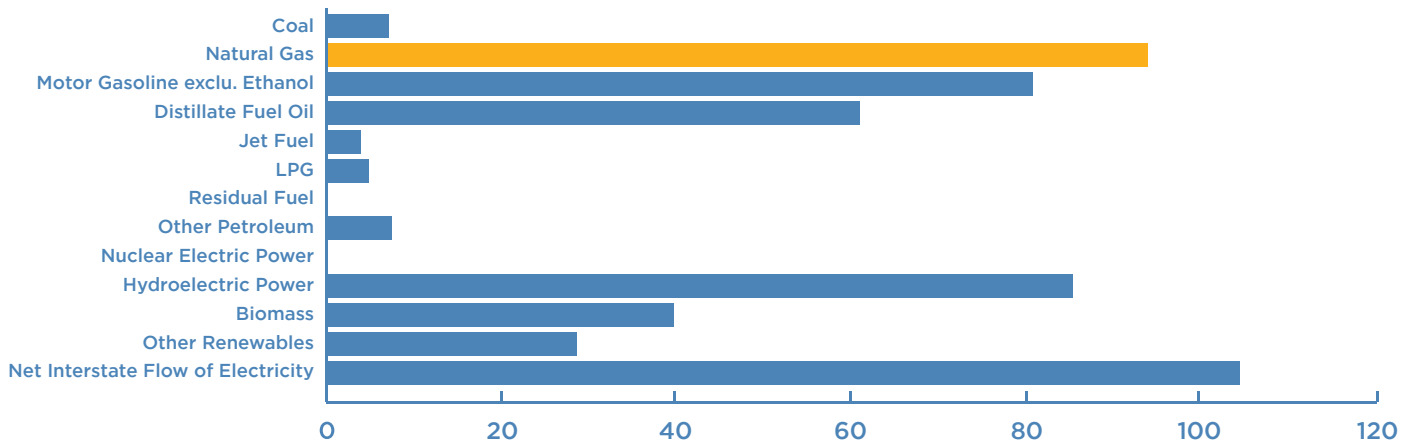


# IDAHO



The U.S. oil and natural gas industry provides energy security and economic benefits to our nation, supporting more than 9.8 million jobs and contributing \$1.2 trillion in added value to the economy.

## IDAHO ENERGY IS ALL OF THE ABOVE



U.S. ENERGY INFORMATION ADMINISTRATION CONSUMPTION ESTIMATES, 2014  
Trillion Btu



### FOCUS: ALL-OF-THE-ABOVE ENERGY

"I agree that an 'all of the above' approach should fund research in new energy sources, but we also need to ensure we are efficiently and effectively using our existing sources."

**U.S. Rep. Michael Simpson**



## IDAHO ENERGY OVERVIEW



### 85%

The percentage of Idaho's net electricity generation from renewable resources (hydro, wind, solar and more), a larger share than any other state.

Idaho doesn't produce or refine petroleum, and though some natural gas production is being explored it's only in the initial stages. Hydroelectric power plants dominate Idaho electricity generation, typically supplying between three-fifths and four-fifths of in-state net generation. Most new generating capacity planned in the region is natural gas-fired, though transmission projects also aim to enable further development of the region's renewable resources.



### THE IMPACTS OF ENERGY POLICY CHOICES

Oil and natural gas innovations and investments have moved the U.S. from an era of energy scarcity to one of energy abundance in a few short years. Washington can make energy policy choices that will either continue or hinder America’s energy renaissance.

POTENTIAL IMPACT ON U.S. (BY 2035)	MORE	
	PRO-ENERGY POLICIES	REGULATORY CONSTRAINTS
Oil & Natural Gas Production	<b>+8.0 MMboed</b>	<b>-3.4 MMboed</b>
Total Jobs supported	<b>+2.3 million</b>	<b>-830 thousand</b>
GDP / Year	<b>+\$443 billion</b>	<b>-\$133 billion</b>
Total Government Revenue / Year	<b>+\$122 billion</b>	<b>-\$18 billion</b>
Cumulative Government Revenue from 2016	<b>+\$1.08 trillion</b>	<b>-\$500 billion</b>
Total Household Income / Year	<b>+\$118 billion</b>	<b>-\$43 billion</b>
Average Household Energy Expense	<b>-\$360 per year</b>	<b>+\$242 per year</b>

Source: <http://www.eia.org/~/media/Files/Policy/Jobs/Wood-Mackenzie-Report-2015.pdf>  
 MMboed = Million Barrel Oil Equivalent Per Day

LESS



#### FOCUS: RENEWABLE FUEL STANDARD

“Eliminating the EPA’s ability to force energy producers, and ultimately consumers, to pay for something that doesn’t exist is a no-brainer.”

**U.S. Sen. Mike Crapo, on the RFS’ mandate for cellulosic biofuel**

