

Pennsylvania

The U.S. oil and natural gas industry provides energy security and economic benefits to our nation, supporting more than **9.8 million jobs** and contributing **\$1.2 trillion** in added value to the economy.¹

Energy is Crucial for Pennsylvania

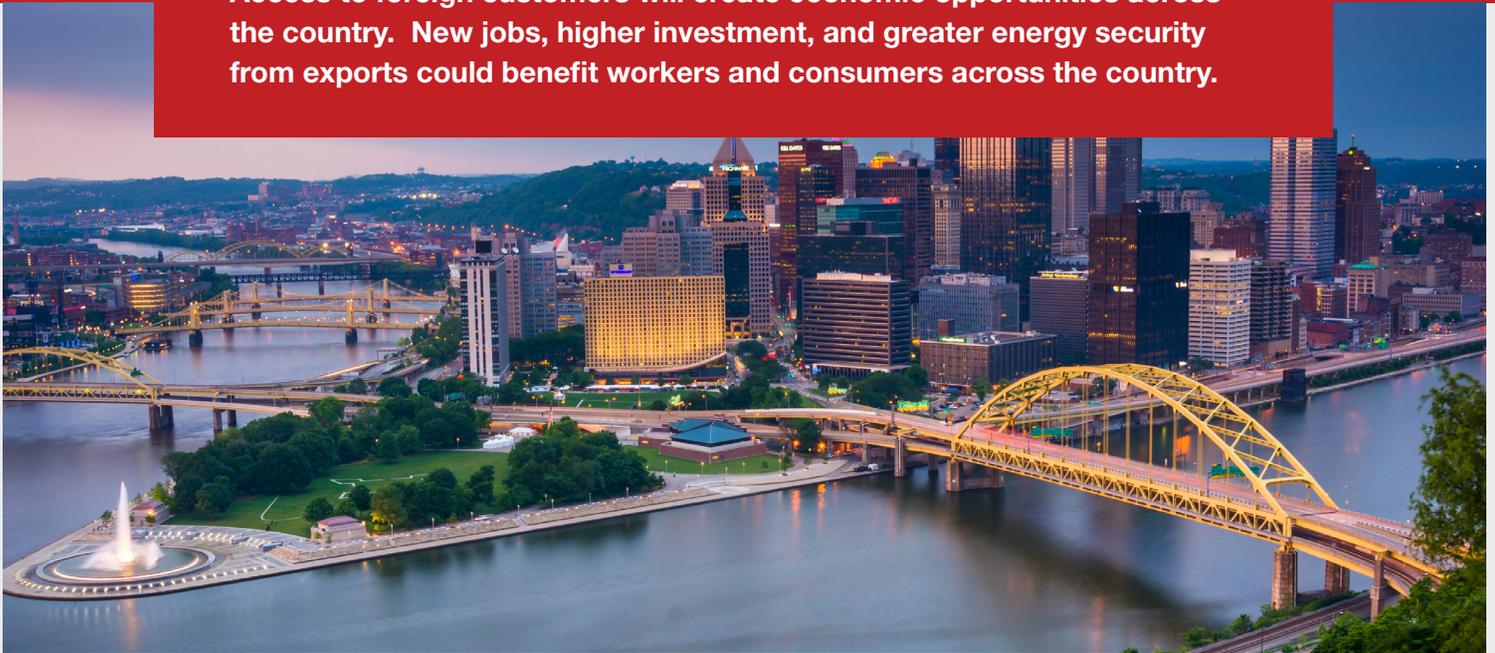
<p>339,000</p> <p>Total statewide jobs provided or supported by the oil and natural gas industry.¹</p>	<p>\$19.5 BILLION</p> <p>Contribution to Pennsylvania's labor income.¹</p>
<p>\$34.6 BILLION</p> <p>Value added to Pennsylvania economy.¹</p>	<p>1,347</p> <p>Identified Pennsylvania vendors in the oil and natural gas supply chain.³</p>
<p>\$50,311</p> <p>Average salary in Pennsylvania across all industries.²</p>	<p>\$84,353</p> <p>Average salary in Pennsylvania for non-gas station oil and natural gas employees.²</p>

POTENTIAL IMPACT ON U.S. (by 2035)	MORE	
	Pro-Energy Policies	Regulatory Constraints
Oil & Natural Gas Production (MMboed)	+8.0	-3.4
Total Jobs Supported	+2.3 million	-830 thousand
GDP / Year	+\$443 billion	-\$133 billion
Total Government Revenue / Year	+\$122 billion	-\$18 billion
Cumulative Government Revenue from 2016	\$1.08 trillion	-\$500 billion
Total Household Income / Year	+\$118 billion	-\$43 billion
Average Household Energy Expense	-\$360/year	+\$242/year

LESS

¹PWC, "Economic Impacts of the Oil and Natural Gas Industry on the US Economy in 2011," July 2013.
²Bureau of Labor Statistics, Quarterly Census of Employment and Wages. Data includes NAICS code 324 which may count some coal product manufacturing jobs.
³API Vendor Survey Findings Report.
 Source: Incremental Impacts assessed versus a Baseline scenario

Access to foreign customers will create economic opportunities across the country. New jobs, higher investment, and greater energy security from exports could benefit workers and consumers across the country.



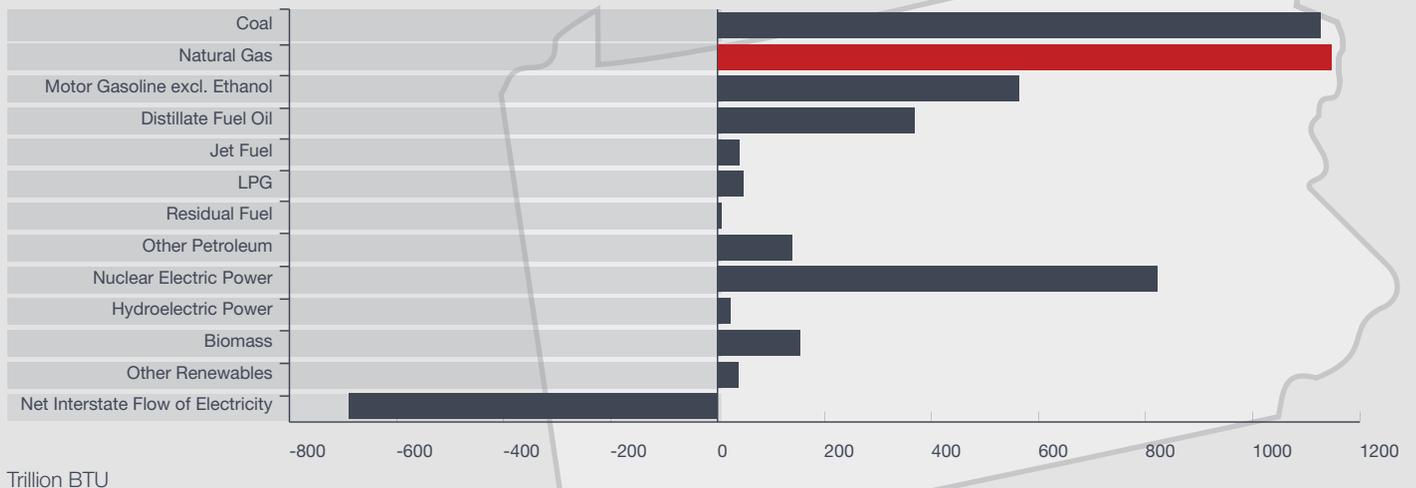
14,534 JOBS | \$2.1 MILLION

14,534 jobs - Estimated Employment Impact in 2020

2.1 Million - Estimated Income Contribution in 2020

Pennsylvania Energy Consumption Estimates, 2013

(Energy Information Administration, State Energy Data System)



“Not only will crude oil exports ensure a prosperous future for domestic economies like the Keystone State, but it will also strengthen national security. **Allowing American crude oil exports means states like Pennsylvania have the chance to contribute to the global energy market by diversifying supply and ensuring a more stable energy market, while reaping the economic benefits.**”

—The Scranton Times-Tribune