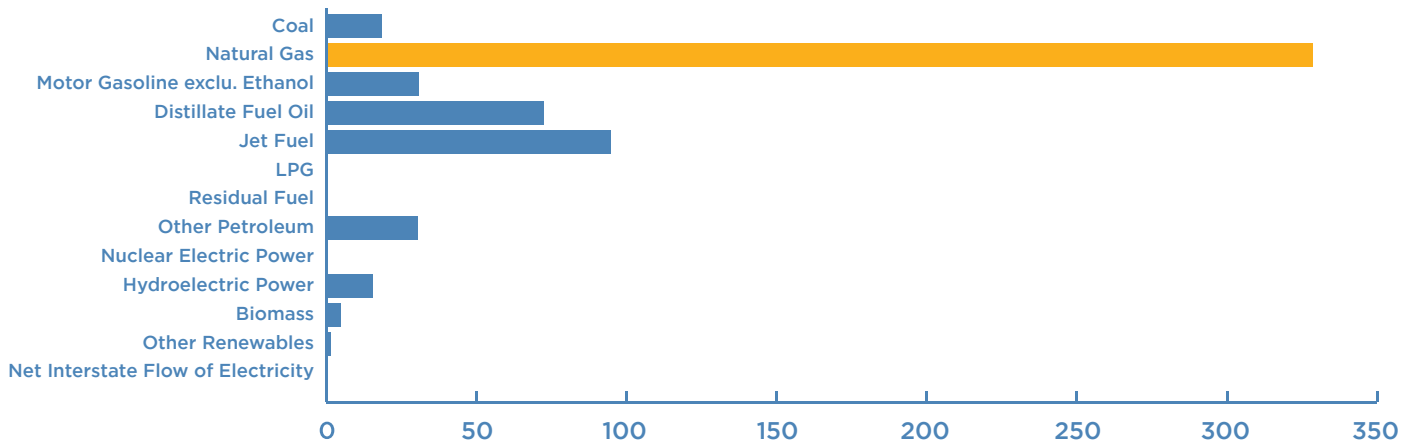


ALASKA

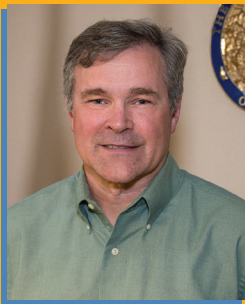


The U.S. oil and natural gas industry provides energy security and economic benefits to our nation, supporting more than 9.8 million jobs and contributing \$1.2 trillion in added value to the economy.

ALASKA ENERGY IS ALL OF THE ABOVE



U.S. ENERGY INFORMATION ADMINISTRATION CONSUMPTION ESTIMATES, 2014
Trillion Btu



FOCUS: ACCESS TO NATURAL GAS

"I think the challenge for Alaska is how to approach areas where we historically have not had access or the access is controlled by the federal government and I think part of my experience lends itself very well to ensuring that we can generate access."

Andy Mack, Commissioner, Alaska Department of Natural Resources



ALASKA ENERGY OVERVIEW



200,000,000

Alaska's Kenai terminal has capacity to liquefy up to 200 million cubic feet of natural gas per day.

Despite Alaska's oil production experiencing a steady decline as the state's oil fields have matured, it is still one of the top crude oil producers in the nation. Large volumes of natural gas, extracted during oil production, are reinjected into oil fields to help maintain oil production rates. Until 2012, the Kenai liquefied natural gas (LNG) export facility, which began operating in 1969, was the only facility in the United States authorized to export LNG produced from domestic natural gas. The terminal has a current capacity to liquefy 200 million cubic feet of natural gas per day.



THE IMPACTS OF ENERGY POLICY CHOICES

Oil and natural gas innovations and investments have moved the U.S. from an era of energy scarcity to one of energy abundance in a few short years. Washington can make energy policy choices that will either continue or hinder America’s energy renaissance.

POTENTIAL IMPACT ON U.S. (BY 2035)	MORE	
	PRO-ENERGY POLICIES	REGULATORY CONSTRAINTS
Oil & Natural Gas Production	+8.0 MMboed	-3.4 MMboed
Total Jobs supported	+2.3 million	-830 thousand
GDP / Year	+\$443 billion	-\$133 billion
Total Government Revenue / Year	+\$122 billion	-\$18 billion
Cumulative Government Revenue from 2016	+\$1.08 trillion	-\$500 billion
Total Household Income / Year	+\$118 billion	-\$43 billion
Average Household Energy Expense	-\$360 per year	+\$242 per year

Source: <http://www.api.org/-/media/Files/Policy/Jobs/Wood-Mackenzie-Report-2015.pdf>
 MMboed = Million Barrel Oil Equivalent Per Day

LESS



FOCUS: OFFSHORE ENERGY

“Alaska’s natural resources are vital to our prosperity. With exploration proceeding in the Chukchi Sea, and the Alaska offshore emerging as a key part of our national energy security, it is critical that we ensure revenue sharing for the state and coastal communities. This is a matter of fairness that will create opportunities for Alaska tribal entities and allow us to invest in the workforce development, science, and infrastructure necessary to bring these vast resources to market.”

U.S. Sen. Lisa Murkowski (AK)

