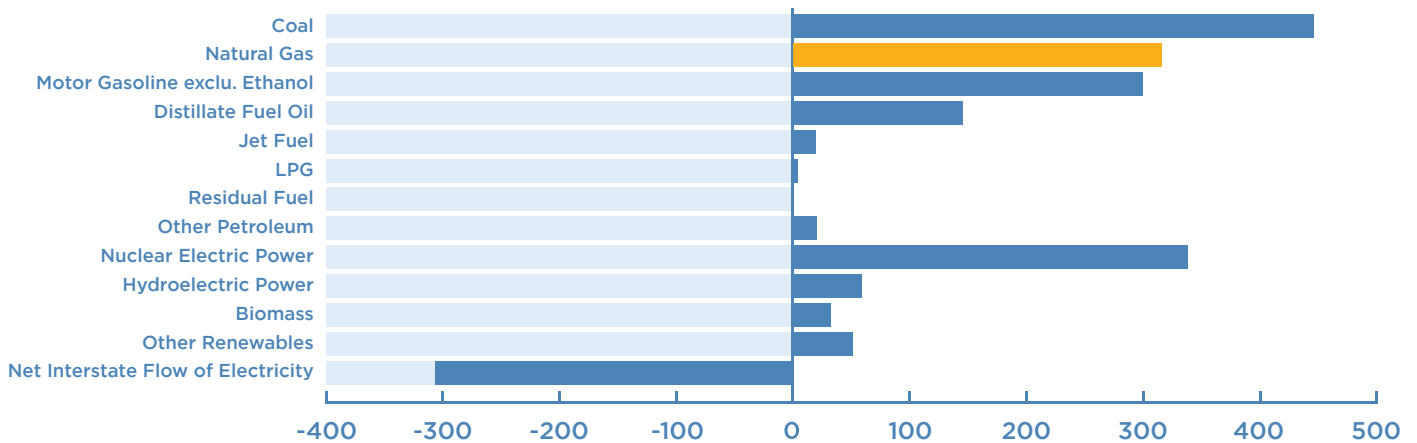


ARIZONA



The U.S. oil and natural gas industry provides energy security and economic benefits to our nation, supporting more than 9.8 million jobs and contributing \$1.2 trillion in added value to the economy.

ARIZONA ENERGY IS ALL OF THE ABOVE



U.S. ENERGY INFORMATION ADMINISTRATION CONSUMPTION ESTIMATES, 2014
Trillion Btu



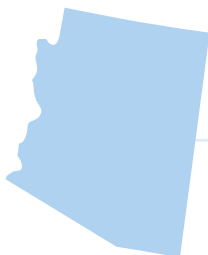
FOCUS: ENERGY MARKETS

"I believe in a comprehensive, balanced, and responsible energy policy that encourages free market growth and innovation without picking a preferred fuel source. Congress should look for ways to advance an all-of-the-above energy strategy through reduced regulatory barriers, expanded free markets, and increased domestic energy production."

Jeff Flake, U.S. Senator from Arizona



ARIZONA ENERGY OVERVIEW



25%:

The percentage of energy used in Arizona homes for air conditioning, more than four times the national average.

When you think Arizona you might not think energy, but consider this: The state ranks No. 1 in the nation in copper production, according to the Interior Department's 2015 geological survey. And all of that mining is energy-use intensive. Completing the energy loop, copper tubing is the most economical choice for connecting appliances like ovens, ranges, clothes dryers, water heaters, fireplaces and outdoor barbecues to a natural gas or propane supply.



THE IMPACTS OF ENERGY POLICY CHOICES

Oil and natural gas innovations and investments have moved the U.S. from an era of energy scarcity to one of energy abundance in a few short years. Washington can make energy policy choices that will either continue or hinder America’s energy renaissance.

POTENTIAL IMPACT ON U.S. (BY 2035)	MORE	
	PRO-ENERGY POLICIES	REGULATORY CONSTRAINTS
Oil & Natural Gas Production (MMboed)	+8.0	- 3.4
Total Jobs supported	+2.3 million	-830 thousand
GDP / Year	+\$443 billion	- \$133 billion
Total Government Revenue / Year	+\$122 billion	- \$18 billion
Cumulative Government Revenue from 2016	+\$1.08 trillion	- \$500 billion
Total Household Income / Year	+\$118 billion	- \$43 billion
Average Household Energy Expense	-\$360/ year	+ \$242 / year

Source: <http://www.api.org/-/media/Files/Policy/Jobs/Wood-Mackenzie-Report-2015.pdf>
 MMboed = Million Barrel Oil Equivalent Per Day

LESS



FOCUS: CLEAN POWER PLAN

“The plan would require many states, including Arizona, to abandon a substantial portion of their energy mix virtually overnight. Most of the plan’s provisions must be effectively in place within six years. Measured against costs – including abandonment of hundreds of millions of dollars worth of recent anti-pollution upgrades at coal-fired power plants, as well as lost productivity due to higher energy costs -- the benefits of the plan are open to question.”

Mark Brnovich, Arizona Attorney General

