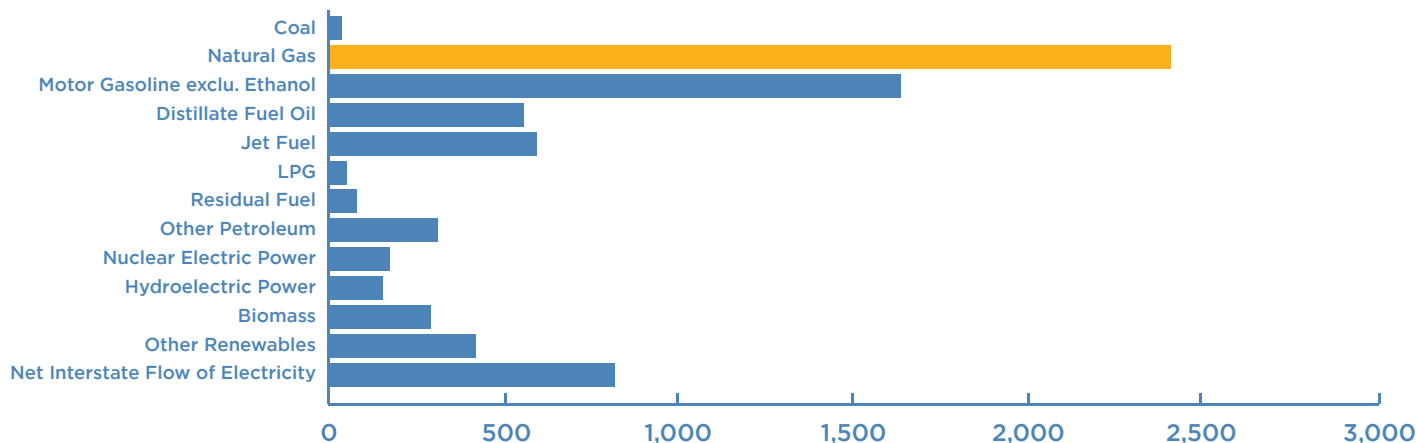


CALIFORNIA



The U.S. oil and natural gas industry provides energy security and economic benefits to our nation, supporting more than 9.8 million jobs and contributing \$1.2 trillion in added value to the economy.

CALIFORNIA ENERGY IS ALL OF THE ABOVE



U.S. ENERGY INFORMATION ADMINISTRATION CONSUMPTION ESTIMATES, 2014
Trillion Btu



FOCUS: CLIMATE CHANGE/METHANE EMISSIONS

“Hardworking Californians understand the role energy plays in everyday life – in our homes, at work, and on the road. The men and women of the petroleum industry are proud to deliver safe, reliable and affordable energy to motorists and businesses. We also take great pride in knowing Californians consume the cleanest gasoline and diesel worldwide.”

Catherine Reheis-Boyd, Western States Petroleum Association President



CALIFORNIA ENERGY OVERVIEW



#3

California ranks third in the nation in petroleum refining capacity and accounts for more than one-tenth of the total U.S. capacity.

California ranks third in the nation in petroleum refining capacity and accounts for more than one-tenth of the total U.S. capacity. California also leads the nation in utility-scale electricity generation from biomass. In 2014, California ranked fourth in the nation in conventional hydroelectric generation, and second in net electricity generation from other renewable energy resources. Currently, two-thirds of California households use natural gas for home heating.



THE IMPACTS OF ENERGY POLICY CHOICES

Oil and natural gas innovations and investments have moved the U.S. from an era of energy scarcity to one of energy abundance in a few short years. Washington can make energy policy choices that will either continue or hinder America’s energy renaissance.

POTENTIAL IMPACT ON U.S. (BY 2035)	MORE	
	PRO-ENERGY POLICIES	REGULATORY CONSTRAINTS
Oil & Natural Gas Production	+8.0 MMboed	-3.4 MMboed
Total Jobs supported	+2.3 million	-830 thousand
GDP / Year	+\$443 billion	-\$133 billion
Total Government Revenue / Year	+\$122 billion	-\$18 billion
Cumulative Government Revenue from 2016	+\$1.08 trillion	-\$500 billion
Total Household Income / Year	+\$118 billion	-\$43 billion
Average Household Energy Expense	-\$360 per year	+\$242 per year

Source: <http://www.api.org/-/media/Files/Policy/Jobs/Wood-Mackenzie-Report-2015.pdf>
MMboed = Million Barrel Oil Equivalent Per Day

LESS



FOCUS: HYDRAULIC FRACTURING

“American oil and natural gas development, made possible by hydraulic fracturing and horizontal drilling, has been an American success story even during a period of prolonged economic stagnation. It has breathed new life in states and communities. It has liberated the United States from a future of energy dependence on foreign nations. And it has been the driving force reducing carbon emissions. Hydraulic fracturing is the type of innovation that is good for workers, national security, and our environment.”

House Majority Leader Kevin McCarthy (CA-23)

