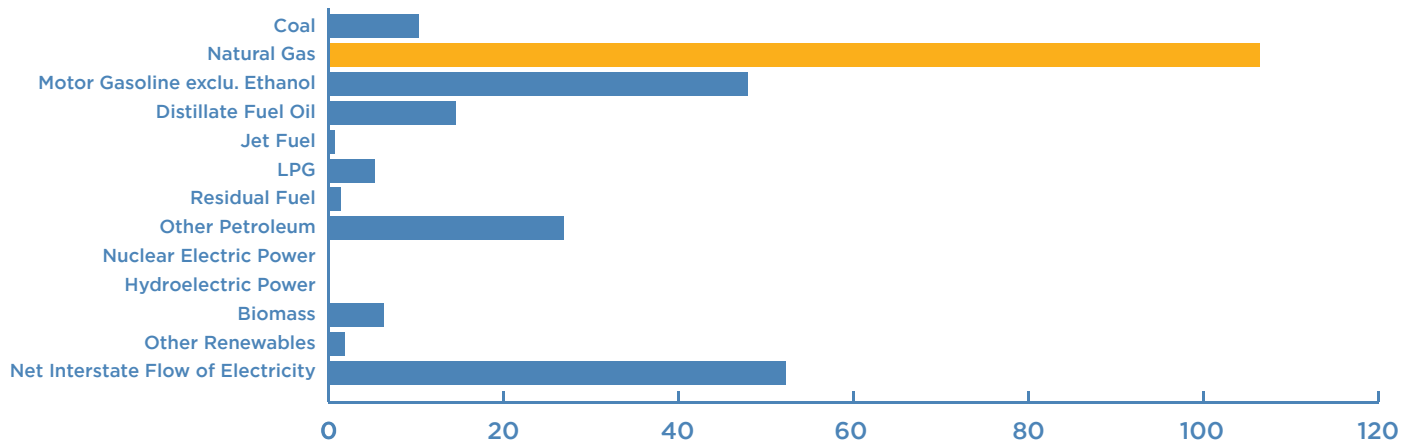


DELAWARE



The U.S. oil and natural gas industry provides energy security and economic benefits to our nation, supporting more than 9.8 million jobs and contributing \$1.2 trillion in added value to the economy.

DELAWARE ENERGY IS ALL OF THE ABOVE



U.S. ENERGY INFORMATION ADMINISTRATION CONSUMPTION ESTIMATES, 2014
Trillion Btu



FOCUS: CLIMATE CHANGE

"Climate change affects all of us – impacting our economy, environment, public health and safety. ... We are committed to taking key actions to reduce its impact – by improving the state's resiliency, developing strategies for adaptation and preparedness and setting goals for greenhouse gas reductions."

Gov. Jack Markell



DELAWARE ENERGY OVERVIEW



85%

Delaware generated more than three-fourths of its electricity from natural gas in 2015.

The state has few energy resources of its own but is home to the 182,000-barrel-per-day Delaware City refinery, one of two coking refineries on the East Coast. The state's total energy consumption is one of the lowest in the nation because of its small population.



THE IMPACTS OF ENERGY POLICY CHOICES

Oil and natural gas innovations and investments have moved the U.S. from an era of energy scarcity to one of energy abundance in a few short years. Washington can make energy policy choices that will either continue or hinder America's energy renaissance.

POTENTIAL IMPACT ON U.S. (BY 2035)	MORE	
	PRO-ENERGY POLICIES	REGULATORY CONSTRAINTS
Oil & Natural Gas Production (MMboed)	+8.0	- 3.4
Total Jobs supported	+2.3 million	-830 thousand
GDP / Year	+\$443 billion	- \$133 billion
Total Government Revenue / Year	+\$122 billion	- \$18 billion
Cumulative Government Revenue from 2016	+\$1.08 trillion	- \$500 billion
Total Household Income / Year	+\$118 billion	- \$43 billion
Average Household Energy Expense	-\$360/ year	+ \$242 / year
	LESS	

Source: <http://www.eia.org/~/media/Files/Policy/Jobs/Wood-Mackenzie-Report-2015.pdf>
MMboed = Million Barrel Oil Equivalent Per Day



FOCUS: AFFORDABLE NATURAL GAS

"Thanks to the reduction in the cost of natural gas, our residential customers will be paying less for their gas service."

Jim Moore, Chesapeake Utilities Corporation

