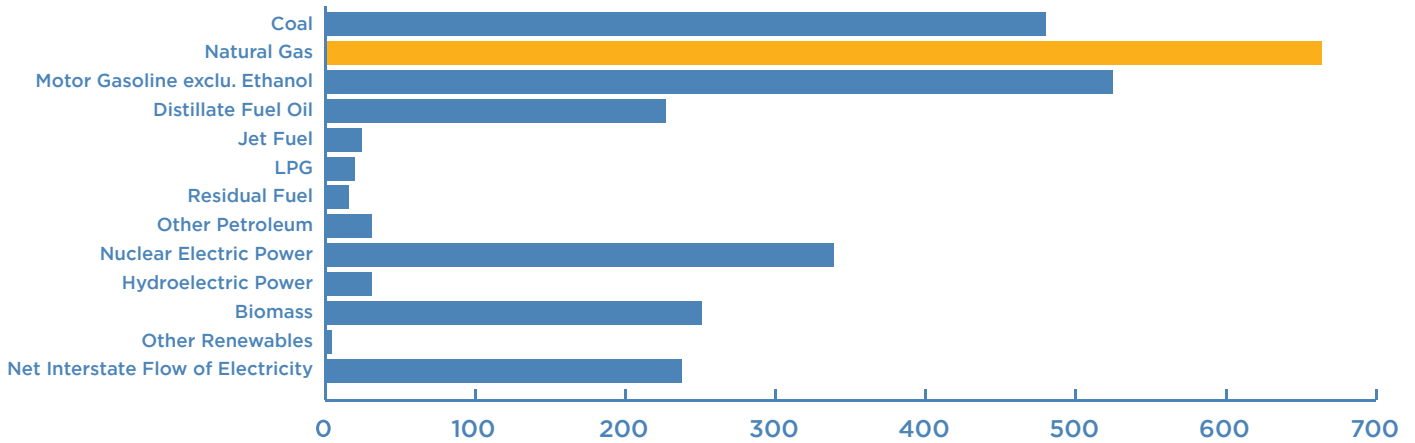


GEORGIA



The U.S. oil and natural gas industry provides energy security and economic benefits to our nation, supporting more than 9.8 million jobs and contributing \$1.2 trillion in added value to the economy.

GEORGIA ENERGY IS ALL OF THE ABOVE



U.S. ENERGY INFORMATION ADMINISTRATION CONSUMPTION ESTIMATES, 2014
Trillion Btu



FOCUS: OFFSHORE ACCESS

“Energy exploration along the Atlantic coast can help strengthen our economic and national security... We need to advance all-of-the above energy solutions that benefit all Americans.”

U.S. Sen. David Perdue



GEORGIA ENERGY OVERVIEW



#3

Georgia ranked third in the nation in net electricity generation from biomass in 2014.

Georgia continues to be a leading state in the production of lumber and pulpwood, which contributes feedstock for biomass electricity generation. Still, natural gas-fired power generation was the state’s leading source of electricity as of May 2016.



THE IMPACTS OF ENERGY POLICY CHOICES

Oil and natural gas innovations and investments have moved the U.S. from an era of energy scarcity to one of energy abundance in a few short years. Washington can make energy policy choices that will either continue or hinder America's energy renaissance.

POTENTIAL IMPACT ON U.S. (BY 2035)	MORE	
	PRO-ENERGY POLICIES	REGULATORY CONSTRAINTS
Oil & Natural Gas Production (MMboed)	+8.0	- 3.4
Total Jobs supported	+2.3 million	-830 thousand
GDP / Year	+\$443 billion	- \$133 billion
Total Government Revenue / Year	+\$122 billion	- \$18 billion
Cumulative Government Revenue from 2016	+\$1.08 trillion	- \$500 billion
Total Household Income / Year	+\$118 billion	- \$43 billion
Average Household Energy Expense	-\$360/ year	+ \$242 / year

Source: http://www.eia.gov/pressroom/2015/04/20150401_woodmackenzie
MMboed = Million Barrel Oil Equivalent Per Day

LESS



FOCUS: ALL-OF-THE-ABOVE ENERGY

"We need a broad portfolio. As long as natural gas remains available, that's the best value for five to 10 to 15 years. But solar and other renewables are coming on strong, too. Having a diversity of supply will be critical – we can't pick winners or losers."

Paul Bowers, Georgia Power chairman, president and CEO

