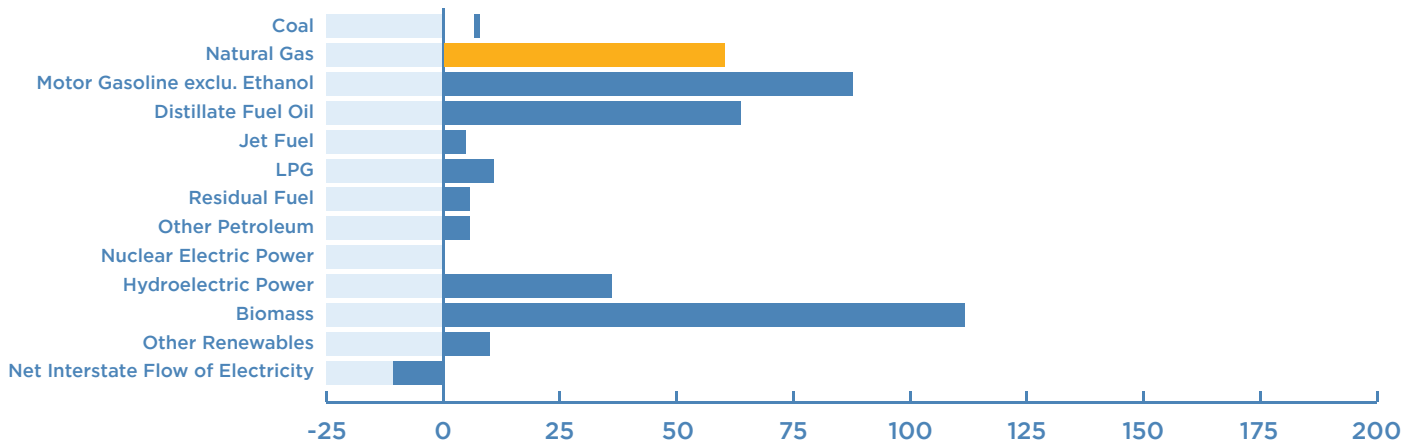


MAINE



The U.S. oil and natural gas industry provides energy security and economic benefits to our nation, supporting more than 9.8 million jobs and contributing \$1.2 trillion in added value to the economy.

MAINE ENERGY IS ALL OF THE ABOVE



U.S. ENERGY INFORMATION ADMINISTRATION CONSUMPTION ESTIMATES, 2014
Trillion Btu



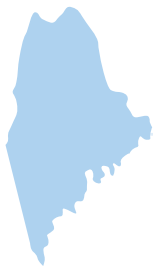
FOCUS: INFRASTRUCTURE

"As Maine's in-state natural gas infrastructure expands, the state needs additional infrastructure to import the energy source. Without expansion of natural gas into the New England region, all we are doing is adding more mouths to the same straw."

Glenn Poole, energy director for Verso Paper Corp.



MAINE ENERGY OVERVIEW



86%:

The state's timberland cover leads the nation.

Maine illustrates an all-of-the-above approach to energy. Biomass, energy generated from wood waste products, is the largest single energy source at 27.4 percent on a Btu basis. But the next three largest fuels used by the state come from oil and natural gas: gasoline (21.4 percent), fuel oil (16.4 percent) and natural gas (15.3 percent). The state's power supply has shifted significantly since the 1997 closure of the Maine Yankee nuclear power plant. Most non-renewable electricity generation that's planned is to be fueled by natural gas, according to EIA.



THE IMPACTS OF ENERGY POLICY CHOICES

Oil and natural gas innovations and investments have moved the U.S. from an era of energy scarcity to one of energy abundance in a few short years. Washington can make energy policy choices that will either continue or hinder America’s energy renaissance.

POTENTIAL IMPACT ON U.S. (BY 2035)	MORE	
	PRO-ENERGY POLICIES	REGULATORY CONSTRAINTS
Oil & Natural Gas Production (MMboed)	+8.0	- 3.4
Total Jobs supported	+2.3 million	-830 thousand
GDP / Year	+\$443 billion	- \$133 billion
Total Government Revenue / Year	+\$122 billion	- \$18 billion
Cumulative Government Revenue from 2016	+\$1.08 trillion	- \$500 billion
Total Household Income / Year	+\$118 billion	- \$43 billion
Average Household Energy Expense	-\$360/ year	+ \$242 / year

Source: <http://www.api.org/-/media/Files/Policy/Jobs/Wood-Mackenzie-Report-2015.pdf>
 MMboed = Million Barrel Oil Equivalent Per Day

LESS



FOCUS: PIPELINE REGULATION

“I applaud the decision by the Public Utilities Commission in providing leadership on the issue of lowering the cost of electricity for the Maine people and our businesses. The decision now provides a framework to work collaboratively with other New England states on a method to lower energy costs so Maine and New England can be competitive nationally for business growth, capital investments and job creation.”

State Rep. Ken Fredette, on the PUC’s decision to approve natural gas pipeline capacity

