The U.S. oil and natural gas industry provides energy security and economic benefits to our nation, supporting more than 9.8 million jobs and contributing $1.2 trillion in added value to the economy.

WEST VIRGINIA ENERGY IS ALL OF THE ABOVE

Coal
Natural Gas
Motor Gasoline excl. Ethanol
Distillate Fuel Oil
Jet Fuel
LPG
Residual Fuel
Other Petroleum
Nuclear Electric Power
Hydroelectric Power
Biomass
Other Renewables
Net Interstate Flow of Electricity

U.S. ENERGY INFORMATION ADMINISTRATION CONSUMPTION ESTIMATES, 2014
Trillion Btu

FOCUS: CLIMATE CHANGE/METHANE EMISSIONS

“Natural gas is a large and vital part of West Virginia’s economy, especially with our coal industry under attack. However, these new methane mandates threaten to impede natural gas development and job growth in the Mountain State.”

U.S. Sen. Shelley Moore Capito (WV)

WEST VIRGINIA ENERGY OVERVIEW

In 2015, West Virginia was the seventh-largest natural gas-producing state in the nation. Natural gas, crude oil, and natural gas liquids are gaining greater importance with the development of production from the Marcellus and Utica shales in West Virginia. In 2015, West Virginia was the seventh-largest natural gas-producing state in the nation, largely because of shale gas production. With the elimination of the crude export ban, the major economic activities in the state, ranging from coal, crude oil and natural gas extraction, can resume exporting once again.
THE IMPACTS OF ENERGY POLICY CHOICES

Oil and natural gas innovations and investments have moved the U.S. from an era of energy scarcity to one of energy abundance in a few short years. Washington can make energy policy choices that will either continue or hinder America’s energy renaissance.

<table>
<thead>
<tr>
<th>POTENTIAL IMPACT ON U.S. (BY 2035)</th>
<th>PRO-ENERGY POLICIES</th>
<th>REGULATORY CONSTRAINTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Oil &amp; Natural Gas Production</td>
<td>+8.0 MMboed</td>
<td>-3.4 MMboed</td>
</tr>
<tr>
<td>Total Jobs supported</td>
<td>+2.3 million</td>
<td>-830 thousand</td>
</tr>
<tr>
<td>GDP / Year</td>
<td>+$443 billion</td>
<td>-$133 billion</td>
</tr>
<tr>
<td>Total Government Revenue / Year</td>
<td>+$122 billion</td>
<td>-$18 billion</td>
</tr>
<tr>
<td>Cumulative Government Revenue from 2016</td>
<td>+$1.08 trillion</td>
<td>-$500 billion</td>
</tr>
<tr>
<td>Total Household Income / Year</td>
<td>+$118 billion</td>
<td>-$43 billion</td>
</tr>
<tr>
<td>Average Household Energy Expense</td>
<td>-$360 per year</td>
<td>+$242 per year</td>
</tr>
</tbody>
</table>


MMboed = Million Barrel Oil Equivalent Per Day

FOCUS: CRUDE EXPORTS

“I truly believe if we work together and focus on a commonsense approach...we can develop a strong bipartisan energy plan that will not only break the power of foreign oil countries and speculators, but will chart a new and promising energy future for this great nation.”

U.S. Sen. Joe Manchin (WV)