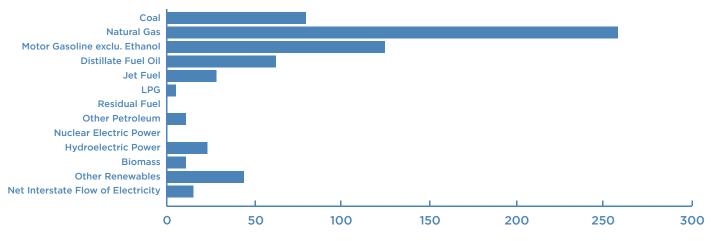


The U.S. oil and natural gas industry provides energy security and economic benefits to our nation, supporting more than 9.8 million jobs and contributing \$1.2 trillion in added value to the economy.

NEVADA ENERGY IS ALL OF THE ABOVE



U.S. ENERGY INFORMATION ADMINISTRATION CONSUMPTION ESTIMATES, 2014 Trillion Btu





FOCUS: METHANE EMISSIONS.

"Western Governors urge EPA to engage with states in advance of a formal methane emissions reduction rulemaking so that duplicative regulation can be avoided. Doing so would also allow the agency to gain the benefit of states' experience and expertise in methane emission regulation from the oil and natural gas sector ..."

Gov. Brian Sandoval, joining other Western governors in a letter to EPA's Gina McCarthy



NEVADA ENERGY OVERVIEW



63%

The share of Nevada's electricity generation fueled by natural gas, the vast majority of it imported from other states. In all, Nevada imports 90 percent of the energy it uses.

Nevada has no significant fossil fuel reserves, which is part of the reason the state imports nearly all of the energy it uses. The 425-mile UNEV pipeline brings petroleum products from Utah refineries to Las Vegas, which previously relied on products piped in from California. The state ranked No. 2 in the country in utility-scale net electricity generation from geothermal energy.



THE IMPACTS OF ENERGY POLICY CHOICES

Oil and natural gas innovations and investments have moved the U.S. from an era of energy scarcity to one of energy abundance in a few short years. Washington can make energy policy choices that will either continue or hinder America's energy renaissance.

MORE

POTENTIAL IMPACT ON U.S. (BY 2035)	PRO-ENERGY POLICIES	REGULATORY CONSTRAINTS
Oil & Natural Gas Production	+8.0 MMboed	-3.4 MMboed
Total Jobs supported	+2.3 million	-830 thousand
GDP / Year	+\$443 billion	-\$133 billion
Total Government Revenue / Year	+\$122 billion	-\$18 billion
Cumulative Government Revenue from 2016	+\$1.08 trillion	-\$500 billion
Total Household Income / Year	+\$118 billion	-\$43 billion
Average Household Energy Expense	-\$360 per year	+\$242 per year

Source: http://www.api.org/-/media/Files/Policy/Jobs/Wood-Mackenzie-Report-2015.pdf MMboed = Million Barrel Oil Equivalent Per Day **LESS**





FOCUS: BALANCED APPROACH TO ENERGY

"To maintain our economic and national security, we must maximize all of our nation's energy resources, including renewable sources, alternative fuels, and fossil fuels, all in a way that balances economic development while protecting our environment. ... As a nation we must be committed to achieving energy independence and I look forward to working with my colleagues to continue to advance policies that boost production, lower energy prices, and expand job opportunities."

U.S. Rep. Joe Heck